

Supplemental Disclosure for Change of Control Events

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The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

Disclosure of Change in Control and Other Material Events:

1. **A description of event(s) and relevant date(s) resulting in the Change in Control.**¹

Each of two (2) separate Change in Control events are described as follows:

A. Change in Ownership of Series A Voting Preferred Shares.

Pursuant to its Certificate of Incorporation filed with Delaware, Glucose Health, Inc. (the "Company") is authorized to issue 1,000 shares of Series A Voting Preferred Stock, which shares have the right to vote are entitled to vote on all stockholder matters the number of votes equal to all shares of common stock which are then issued and outstanding plus an additional 10,000 shares. As of September 25, 2025 and periods prior thereto, Murray Fleming was the registered owner of all 1,000 shares of the Series A Voting Preferred Stock.

On October 1, 2025, Mr. Fleming voluntarily surrendered, without consideration, all of his 1,000 shares of Series A Voting Preferred Stock and 765,000 shares of common stock. Pursuant to Board Resolution dated October 1, 2025, the Company accepted all shares

¹ A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

voluntarily surrendered by Mr. Fleming and returned such shares to authorized but unissued shares of the Company's capital stock.

Pursuant to Board Resolution dated October 19, 2015, the Company issued 500 shares of the Series A Voting Preferred Stock to each of Edmund J. Burke and Christopher J. Jemapete.

B. Majority Change in Board of Directors of the Company.

Pursuant to Board Resolution dated October 20, 2025, Mark Schaftlein was appointed as a member of the Board of Directors of the Company, effective October 20, 2025, and was appointed the CEO of the Company. Thereafter, pursuant to Board Resolution dated October 23, 2025, Edmund J. Burke was appointed a member of the Board of Directors of the Company, effective October 23, 2025, and Christopher J. Jemapete was appointed a member of the Board of Directors of the Company, effective October 28, 2025.

Upon the effectiveness of the foregoing appointments, the Board of Directors of the Company consists of Mark Schaftlein, Murray Fleming, Edmund J. Burke and Christopher J. Jemapete. Thereafter, by letter dated January 9, 2026, Mr. Fleming resigned for personal reasons as a director of the Company, effective January 12, 2026.

2. **The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.²**

A. Change in Ownership of Series A Voting Preferred Shares.

On October 19, 2025, the Company issued 500 shares of Series A Voting Preferred Stock to both Edmund J. Burke and Christopher J. Jemapete. Prior to his voluntary surrender without consideration on October 1, 2025, Murray Fleming was the owner of all 1,000 shares of the Series A Voting Preferred Stock.

B. Majority Change in Board of Directors of the Company

Murray Fleming was the sole member of the Board of Directors of the Company immediately prior to the October, 2025 appointments of Mark Schaftlein, Edmund Burke and Christopher Jemapete as new members of the Board of Directors of the Company. Thereafter, Mr. Fleming submitted his resignation letter as a director of the Company effective as of January 12, 2026. Based on the foregoing, the entire composition of the Company's Board of Directors has changed within approximately three (3) months.

² See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

3. **The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).**

A. Change in Ownership of Series A Voting Preferred Shares.

Not applicable.

B. Majority Change in Board of Directors of the Company

Not applicable.

4. **A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).**

A. Change in Ownership of Series A Voting Preferred Shares.

Pursuant to Board Resolution dated October 19, 2025, the Company issued 500 shares of Series A Voting Preferred Stock to each of Edmund Burke and Christopher Jemapete.

B. Majority Change in Board of Directors of the Company

Not applicable.

5. **Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.**

A. Change in Ownership of Series A Voting Preferred Shares.

In a letter dated October 1, 2025 to the Company and its transfer agent, Mr. Fleming voluntarily surrendered, without consideration, all of his 1,000 shares of Series A Voting Preferred Stock and 765,000 shares of common stock. The voluntary return of his shares to the Company occurred after Mr. Fleming submitted his letter dated September 26, 2025 resigning as Chief Executive Officer and Chief Financial Officer of the Company but indicated that he would assist in administrative continuity until one of the following occurred:

- Permanent successors, if any, are appointed.
- The Company determines to wind down and cease operations.
- The Board takes further action with respect to officer appointments.

In a press released dated September 26, 2025, the Company announced Mr. Fleming's resignation and reiterated that he would provide administrative continuity until one of the foregoing three events occurred. The press release also stated that the Company "has limited operating capital and uncertain prospects to continue as a going concern."

Based on the foregoing, Mr. Fleming considered his restricted common shares to be illiquid and not worth the cost of legend removal and deposit with a brokerage firm for potential

sale. In addition, Mr. Fleming considered his Series A Voting Preferred Stock to be of no economic value and, while he owned such voting shares after his resignation, would be an impediment to any future financial restructuring which new management may pursue and/or consider feasible. Accordingly, Mr Fleming's decision to voluntarily surrender, without consideration, all of his Company shares as stated in his letter dated October 1, 2025 to the Company and its transfer agent.

Pursuant to Board Resolution dated October 1, 2025, the Company accepted all shares voluntarily surrendered by Mr. Fleming and returned such shares to authorized but unissued shares of the Company's capital stock.

Thereafter, pursuant to Board Resolution dated October 19, 2025, the Company issued 500 shares of Series A Voting Preferred Stock to each of Edmund Burke and Christopher Jemapete, which issuance was without consideration but was deemed to be in the best interest of the Company and to individuals who will assist the Company in its ongoing business affairs and governance.

B. Majority Change in Board of Directors of the Company

Not applicable.

6. **A description of any material agreements or other events related to the Change in Control.**

A. Change in Ownership of Series A Voting Preferred Shares.

Not applicable.

B. Majority Change in Board of Directors of the Company

Not applicable.

Certification:

April 6, 2026

/s/ Mark Schaftlein, CEO

