

GOLDEN TRIANGLE VENTURES, INC.
Management Certification

The undersigned, on behalf of Golden Triangle Ventures, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

- X The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: LEGACY STOCK TRANSFER, INC.
Address: 16801 Addison Road, Suite 247
Addison, Texas 75001

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

ATLSS

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 4/1/2026

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
JA Development & Construction LLC	Beneficial Owner	Mission, TX	20,000 Pref A 1,200 Pref A	E, F, A	95..2% A 100 E & F

Any additional mater

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
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						Conversion 2		
6/30/2025	\$7,308,175	\$3,500,000	06/20/30	No conversion discount, note converts at Close of Market Price	1 billion, 220 million	23,694,583,333	Prima Verde, LLC Ted Campbell, Managing Member	loan
Total Outstanding Balance:		3,500,000		Total Shares:	1,220,000,000	23,694,583,333		

Any additional material details, including footnotes to the table are below :

On June 30, 2025, Golden Triangle Ventures, Inc. (“GTVH” or the “Company”) entered into a series of structured transactions that resulted in the assignment of all outstanding debt obligations previously held by T&K Zarro, LLC (“Zarro”) to a third-party investor, Prima Verde, LLC (“Prima”). Pursuant to the Convertible Note Purchase Agreement dated June 30, 2025, Prima acquired from Zarro a portfolio of promissory notes, debentures, legal payables, and related debt instruments issued by the Company and its wholly owned subsidiary, LE Logistics, LLC, with a total face value of \$7,308,175. Prima agreed to pay a total purchase price of \$3,049,525 to Zarro through weekly installments of \$10,500 beginning July 5, 2025, until paid in full. As part of this restructuring, GTVH and Prima executed a Debt Repurchase Option Agreement dated June 29, 2025, granting the Company an irrevocable option to repurchase all assigned debt instruments from Prima for a fixed purchase price of \$4,000,000. Upon exercise of this option, all outstanding obligations under the debt instruments would be deemed fully satisfied and extinguished, and the Company would be permitted to derecognize the associated liabilities from its balance sheet.

The consolidated debt was formalized under a new Convertible Promissory Note and Corporate Guaranty dated June 29, 2025, issued by both GTVH and LE Logistics, LLC in the principal amount of \$7,308,175. The note accrues interest at 12% per annum and includes a variable conversion feature, optional acceleration rights upon default, and customary representations and covenants. Importantly, while the debt instruments were assigned to Prima, T&K Zarro, LLC retains the enforcement rights associated with default events under the prior agreements. Specifically, pursuant to the Appointment of Receiver Agreement dated June 29, 2025, Zarro maintains the contractual right to appoint a receiver over the assets, operations, and affairs of both GTVH and LE Logistics, LLC in the event of continuing default, as defined under the original Convertible Debt Purchase Agreement. This right was not transferred to Prima in the assignment and remains in full force and effect. These agreements collectively represent a comprehensive restructuring of the Company’s legacy debt, consolidating obligations under a single investor while providing a clear pathway for repayment or strategic repurchase, and preserving secured enforcement rights held by the original lender. On July 22, 2025, Prima Verde, LLC agreed to remove the conversion discount on this convertible promissory note. For the period ending December 31, 2025, the note holder and the Company have negotiated the note to \$3,500,000.

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Signature:

Name of Principal Executive Officer or Principal Financial Officer:

Javier Leal

Title: CFO

Date: 4/2/2026

Signature: /s/Javier Leal

(Digital Signatures should appear as "/s/ [OFFICER NAME]")