OTC Markets

Management Certification

The undersigned, on behalf of **LUMINAR MEDIA GROUP, INC** ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

SEC REPORTING OBLIGATION:

[☐] The Company has a reporting obligation under Section 13 of the Exchange Act
[☐] The Company has a reporting obligation under Section 15(d) of the Exchange Act
[☐] The Company has a reporting obligation under Regulation A (Tier 2)
[☐] The Company has a reporting obligation under Regulation Crowdfunding (CF)
[☐] Other (describe) _____

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

[☐] The Company has a reporting obligation to a U.S. Bank Regulator
[☒] The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.

3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: [☐] No: [☒]

4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: [☐] No: [☒]

5. The Company has a Verified Company Profile on OTCMarkets.com.

6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Yoel Damas
CEO

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities..

As of (latest practicable date): 03/31/2026

Individual Name (First, Last) or **Entity Name** (Include names of control person(s) if a corporate entity)	**Position/Company Affiliation** (ex: CEO, 5% Control person)	**City and State** (Include Country if outside U.S.)	**Number of Shares Owned** (List common, preferred, warrants and options separately)	**Class of Shares Owned**	**Percentage of Class of Shares Owned** (undiluted)
Yoel Damas LCD Legacy, LLC/Yoel Damas	President/Director	Miami, FL	10,400 38,000,000	Series A Preferred Common Stock	100% 72.9%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	**Principal Amount at Issuance ($)**	**Outstanding Balance ($)** (include accrued interest)	**Maturity Date**	**Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)**	**# Shares Converted to Date**	**# of Potential Shares to be Issued Upon Conversion[5]**	**Name of Noteholder (entities must have individual with voting / investment control disclosed).**	**Reason for Issuance (e.g., Loan, Services, etc.)**
4/1/2025	$118,000	$118,991	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive	0	429,536	Saluda Group, LLC / LLC, DAYANA TOVAR	Loan

[5] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				trading days immediately preceding the conversion date.				
4/1/2025	$53,000	$53,445	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	192,927	4Isabella, LLC / DAYANIS CINTADO RODRIGUEZ	Loan
4/1/2025	$ 20,000	$20,168	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	72,803	Daniel Peoples	Loan
4/1/2025	$10,000	$10,084	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	36,401	Shaheen Baig	Loan
4/1/2025	$25,000	$25,210	4/1/2027	conversion price equal to 50% of the average closing price of the	0	91,003	Gerard Burns	Loan

				Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.				
4/1/2025	$ 20,000	$20,168	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	72,803	Carlos Nicoletti Bonelli	Loan
4/1/2025	$33,000	$33,277	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	120,124	Renzos Legacy, LLC / Giannina Nicoletti	Loan
6/18/2025	$200,000	$200,000	6/18/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	721,961	Kantor Family Investments, Inc./ Brian Kantor	Loan
4/1/2025	$82,000	$82,689	4/1/2027	conversion price equal	0	298,491	Saluda Group, LLC/ DAYANA	Loan

				to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.			TOVAR	
4/1/2025	$82,000	$82,689	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	298,491	4Isabella, LLC / DAYANIS CINTADO RODRIGUEZ	Loan
4/1/2025	$82,000	$82,689	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	298,491	Renzos Legacy, LLC/ Giannina Nicoletti	Loan
4/1/2025	$100,000	$100,840	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding	0	364,013	Olivio Blanco & Maggie Fernandez	Loan

				the conversion date.				
4/1/2025	$540,000	$544,537	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	1,965,672	HA & LB Investment, LLC/ HECTOR ALTUVE	Loan
4/1/2025	$30,000	30,502	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	110,106	4Isabella, LLC / DAYANIS CINTADO RODRIGUEZ	Loan
4/1/2025	$50,000	$ 50,837	4/1/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	183,511	Multiplication Investments, LLC / SILVIO L CORONADO	Loan
07/27/2015	0	0	09/30/2024	Convertible at $0.01 per share	292,129	0	VS JJJ LLC Veronica Schneider	Loan
10/17/2020	0	0	09/30/2023	Convertible at $0.01 per share	1,427,285	0	NAS Investing LTD Juan Carlos Palaez	Loan

01/11/2023	0	0	09/30/2024	Convertible at $0.01 per share	3,485,981	0	DiCaprio LLC Luis E Herrera	Loan
06/30/2024	0	0	06/30/2025	Convertible at $0.01 per share	788,711	0	Prada Law Firm PLLC Yoel Damas	Loan
12/01/2025	$200,000	$ 205,025	12/1/2027	50% of last 10-day VWAP or price paid in last financing within 60 days of listing, or 50% of IPO price if no such financing exists	0	740,100	Makro20 Management LLC/ Alejandro Sese	Loan
02/01/2025 (Please see Note 2)	0	0	9/30/2024	Convertible at $0.01 per share	346,564	0	Ana Cecilia Nicoletti,	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	173,282	0	AGH Global, LLC c/o Adrian Gonzalez Hernandez	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	129,962	0	Aiva Hernandez	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	129,962	0	Avigail Hernandez	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	346,564	0	Jenessi Marie Garcia	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	346,564	0	KRMR Holdings, LLC c/o Usman Riaz	Loan
02/01/2025 (Please see note 3)	0	0	9/30/2024	Convertible at $0.01 per share	433,205	0	Tectum Investment Group, LLC c/o Carlos R. Rodriguez	Loan
07/17/2025	$100,000	$100,000	07/17/2027	conversion price equal to 50% of	0	360,980	Multiplication Investmen	Loan

				the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.			ts, LLC/ SILVIO L CORONA DO	
08/05/2025	$170,000	$172,872	08/05/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	624,033	F&F Group 2025, LLC/ Jenessi Garcia	Loan
08/11/2025	$100,000	$101,686	08/11/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the conversion date.	0	367,067	FJFM Investments, LLC/ Janet Salomon	Loan
09/02/2025	$200,050	$206,627	09/02/2027	conversion price equal to 50% of the average closing price of the Company's common stock during the 10 consecutive trading days immediately preceding the	0	745,883	Tectum Engineering, LLC/ Carlos R. Rodriguez	Loan

				conversion date.				
12/12/2025	$48,000	$48,250	12/12/2027	50% of price paid in last financing within 60 days of listing, or 50% of IPO price if no such financing exists	0	0	AA Holdings of South Florida, LLC/ Nelson Hernande z	Loan
12/12/2025	$48,000	$48,250	12/12/2027	50% of price paid in last financing within 60 days of listing, or 50% of IPO price if no such financing exists	0	0	Gonzalez Zapata, LLC/ Adrian Gonzales	Loan
12/10/2025	$500,000	$502,877	12/10/2027	50% of last 10-day VWAP or price paid in last financing within 60 days of listing, or 50% of IPO price if no such financing exists	0	1,815,287	NAS Investing, LTD/ Juan Carlos Palaez	Loan
	Total Outstanding Balance(including accrued interest):	$2,841,713		**Total Shares:**	7,900,209	9,909,683		

Any additional material details, including footnotes to the table are below :

1. On February 23, 2025, the Company paid off the remaining balance of $93,185.53 on a Note held by VS JJJ, LLC through a Note Satisfaction and Final Release agreement. The Note was originally issued on October 15, 2020. As a result, the Company settled all amounts due to VS JJJ, LLC on the Note.

2. In February of 2025, $20,000 of the note held by VS JJJ LLC issued on 7/27/2015 was assigned to Ana Cecilia Nicoletti, with the remainder of the note still being held with VS JJJ LLC.

3. In February of 2025, the Company paid $57,046.81 towards the note held by VS JJJ LLC that was issued on 01/11/2023 reducing the outstanding balance to $90,000.00. The remaining balance of the Note ($90,0000) was assigned to various entities in the following manner: $10,000 held by AGH Global, LLC c/o Adrian Gonzalez Hernandez, $7,500 held by Aiva Hernandez, $7,500 held by Avigail Hernandez, $20,000 held by Jenessi Marie Garcia, $20,000 held by KRMR Holdings, LLC c/o Usman Riaz, $25,000 held by Tectum Investment Group, LLC c/o Carlos R. Rodriguez.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Yoel Damas

Title: CEO

Date: 03/31/2026

Signature: /s/ Yoel Damas
(Digital Signatures should appear as "/s/ [OFFICER NAME]")