

DIAMOND LAKE MINERALS, INC.

**8 East Broadway, #609
Salt Lake City, Utah 84111
(801) 980-9440
www.diamondlakeminerals.com
compliance@diamondlakeminerals.com**



DIAMONDLAKE

Annual Report

For the year ending December 31, 2025 (the “Reporting Period”)

Common Stock

The number of shares outstanding of our Common Stock as of December 31, 2025 was: 38,134,097

The number of shares outstanding of our Common Stock as of December 31, 2024 was: 35,491,370

Shell Status

Diamond Lake Minerals, Inc. (the “DLMI”) was previously a Shell Company. Therefore, the “safe harbor” exemption provided by Rule 144 of the Securities Act of 1933 is unavailable to anyone who purchased DLMI common stock directly or indirectly from DLMI or one of its affiliates.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934): Yes No

Indicate by check mark whether the company’s shell status has changed since the previous reporting period: Yes No

Change in Control

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period: Yes No

“Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

FORWARD LOOKING STATEMENTS

This Report contains forward-looking statements. To the extent that any statements made in this Report contain information that is not historical, these statements are essentially forward-looking. Forward-looking statements can be identified by the use of words such as “expects,” “plans,” “may,” “anticipates,” “believes,” “should,” “intends,” “estimates,” and other words of similar meaning. These statements are subject to risks and uncertainties that cannot be predicted or quantified and, consequently, actual results may differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, without limitation, marketability of our products; legal and regulatory risks associated with the share exchange our ability to raise additional capital to finance our activities; the effectiveness, profitability and; the future trading of our common stock; our ability to operate as a public company; our ability to protect our proprietary information; general economic and business conditions; the volatility of our operating results and financial condition; our ability to attract or retain qualified senior management personnel and research and development staff; and other risks detailed from time to time in our filings with OTC Markets or otherwise.

Information regarding market and industry statistics contained in this report is included based on information available to us that we believe is accurate. It is generally based on industry and other publications that are not produced for purposes of securities offerings or economic analysis. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and the additional uncertainties accompanying any estimates of future market size, revenue and market acceptance of products and services. We do not undertake any obligation to publicly update any forward-looking statements. As a result, investors should not place undue reliance on these forward-looking statements.

1) Name and address(es) of the issuer and its predecessors (if any) (in answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes):

Diamond Lake Minerals, Inc. (the “Company” or “DLMI”) was incorporated in the State of Utah on January 5, 1954, as “G & L Equipment, Inc.” On August 10, 1982, the Company changed its name to “G & L Energy, Inc.” On December 1, 1993, the Company changed its name to “Diamond Lake Minerals, Inc.”

Current State and Date of Incorporation or Registration:

The Company was incorporated in Utah on January 5, 1954.

Standing in this Jurisdiction:

Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The dispute between Diamond Lake Minerals, Inc. (“DLMI”) and Avrio Worldwide, PBC (“Avrio”) was resolved. Pursuant to the terms of the settlement: (1) DLMI was released from the two promissory notes that were originally components of DLMI’s consideration under the original Share Exchange and Purchase Agreement: one for \$350,000 and the other for \$1,250,000.; (2) all 2,964,912 shares of DLMI common stock previously issued to Avrio are to be returned to DLMI’s treasury; (3) Avrio will retain \$125,000 of funds advanced to it by DLMI under the two promissory notes; and (4) DLMI will retain 21,039 shares of Avrio Class A common stock originally issued to it by Avrio.

Diamond Lake Minerals entered into a share exchange agreement with GlobexUS Holdings Corp. (“Horizon Fintex”), involving Horizon Fintex’s regulated tokenized-securities exchange, Upstream, a MERJ Exchange market.

Upstream’s platform allows investors to directly connect to the exchange with their Upstream trading app, which eliminates the need for stockbroker middlemen. Investors trade in real-time 20 hours a day, 5 days a week with streamlined onboarding and transparent orderbooks where everyone sees level-2 bids and offers. Horizon Fintex’s Ethereum smart contract technologies were designed to prevent short selling, stock lending, wash trades, payment for order flow, and other market manipulation techniques.

Under the terms of the agreement, Horizon Fintex issued 1,250 common shares, valued at \$3,000 per share, in exchange for 2,000,000 newly issued common shares in Diamond Lake Minerals. The agreement with Horizon Fintex includes a buy back clause which provides DLMI an option to buy back its 2,000,000 shares for cash.

This partnership is designed for mutual benefit, aiming to attract new issuers to list on Upstream, thereby increasing Upstream’s trading liquidity and providing economic advantages to the shareholders of both companies. Upstream is the only market seeking to offer investors direct exchange access to primary and dual listed equities.

Diamond Lake Minerals also signed a Cooperation, Marketing, and Referral Agreement with a Horizon Fintex subsidiary. This agreement designates Diamond Lake Minerals as a commercial advisor, responsible for introducing and referring issuers who are seeking to list on Upstream. The parties valued DLMI Restricted Common Stock at \$2.09 per share in this transaction.

DLMI did not invest directly in Upstream. However, they are investing in GlobexUS Holdings Corp., the parent company of Horizon Globex GmbH, which powers Upstream and earns 50% of the listing and trading revenues generated by Upstream.

On January 10, 2025, DLMI acquired Solutions Acupuncture & Naturopathic Medicine, PLLC (“Solutions”), a Phoenix-based clinic that focuses on non-invasive treatments in fields ranging from general wellness to sports medicine. Solutions agreed to transfer one hundred percent (100%) of its membership interests in exchange for 180,728 shares of DLMI Common Stock. Solutions, led by Dr. Steven Ehrlich, is a medical center that provides alternative treatment for health challenges by focusing on methods such as Balance Method Acupuncture and botanical medicine and nutrition. Solutions has become a trailblazer in holistic healthcare by integrating state-of-the-art Software technology to its deeply personalized approach to wellness.

Solutions develops a treatment program for each patient on an individualized basis with the help of neurotransmitter testing and modulation. With these methods Solutions’ can identify deficiencies, imbalances, disruption, or malfunctioning of neurotransmitters that are extremely common and are the root causes of many common health conditions. Once deficiencies are identified, Solutions develops a customized step-by-step plan to such ailments.

DLMI’s acquisition of Solutions represents its commitment to revolutionizing healthcare with non-invasive, drug-free pain management solutions and offering patients throughout the United States a clear path to vitality and longevity.

The dispute between DLMI and James Emil Sciarretta was resolved. Under the terms of the settlement, (1) all 1,386,882 DLMI common shares issued to Mr. Sciarretta are to be returned to treasury in exchange for \$25,000.00; (2) DLMI and Sciarretta also agreed to dismiss their respective claims against one another (Case Number 230908476 in the Third

Judicial District Court of Salt Lake County, Utah) with prejudice; and (3) DLMI and Sciaretta agreed to a general release of all claims against one another.

On June 19, 2025, Unicoïn, Inc. (“Unicoïn”), a Delaware corporation located at 1 World Trace Center, 85th Floor New York, New York, 10007 entered into a Share Exchange Agreement (“Exchange Agreement”) with Diamond Lake Minerals, Inc. (“DLMI”) in which it would acquire majority control of DLMI from certain control persons. Pursuant to the Exchange Agreement, Unicoïn agreed to issue shares of its common stock to Michael Reynolds and Brian Esposito in exchange an amount of their shares that would constitute majority control of DLMI. This transaction was disclosed in a press release from June 24, 2025 and scheduled to close on July 9, 2025. However, DLMI ultimately decided not to close the proposed transaction outlined in the Exchange Agreement. DLMI’s Board of Directors concluded that proceeding with the proposed transaction with Unicoïn would not serve the best interests of DLMI’s shareholders.

Address of the issuer’s principal executive office:

8 East Broadway #609
Salt Lake City, Utah 84111

Address of the issuer’s principal place of business:

Check if principal executive office and principal place of business are the same address.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information:

Transfer Agent

Empire Stock Transfer, Inc.
1859 Whitney Mesa Dr.
Henderson, NV 89014
(702) 818-5898
info@empirestock.com

Publicly Quoted or Traded Securities

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

As of Date:	December 31, 2025
Trading Symbol:	DLMI
Exact title and class of securities outstanding:	Common Stock
CUSIP:	252692207
Par or Stated Value:	\$0.001 per share
Common Stock	
Total shares authorized:	100,000,000
Total shares outstanding:	38,134,097
Number of shares in the public float:	186,437
Total number of shareholders of record:	535 ⁽¹⁾

(1) This number is an estimate and does not include all beneficial holders of our common stock because many of our shares of common stock are held by brokers and other institutions on behalf of shareholders, we are unable to estimate the total number of shareholders represented by these record holders.

Other classes of authorized or outstanding equity securities that do not have a trading symbol

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

As of Date:	December 31, 2025
Preferred Stock	
Par or Stated Value:	\$0.001 per share
Total shares Preferred Stock authorized:	50,000,000
Total shares of Preferred Stock outstanding:	0

Security Description

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable.

1. For common equity, describe any dividend, voting and preemption rights.

The corporation has the authority to issue One Hundred Million (100,000,000) shares of common stock, \$.001 par value per share. Each share may vote at one per share. To date, no dividends have been declared or issued.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The corporation has the authority to issue Fifty Million (50,000,000) shares of preferred stock, par value \$.001 per share. To date, no dividends have been declared or issued. Dividends when declared are cumulative.

3. Describe any other material rights of common or preferred stockholders:

None.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed years:	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
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The Table describing the Changes to the Number of Outstanding Shares is attached as **Exhibit A** to this Disclosure Statement and incorporated herein by reference thereto.

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
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The Table describing the any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments is attached as **Exhibit B** to this Disclosure Statement and incorporated herein by reference thereto.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations"):

Diamond Lake Minerals, Inc. ("DLMI") specializes in the development and support of digital assets and SEC-registered security tokens. Our goal is to responsibly innovate and develop valuable traditional businesses and successfully integrate the future of money, digital assets and tokenization.

Our mission is to bring back to the public markets timeless business principles that are focused on healthy sustainable growth, strong earnings that generate yields combined in a modern digital world creating value for our stakeholders. DLMI is positioning itself as an industry agnostic leader in the digital asset and security token space.

DLMI will develop and manage digital assets for own businesses and assets as well as for third parties, including digital asset tokens, virtual twins of physical holdings and avatars, as well as introducing third party digital wallets to hold tokens and to enable access to Web3 and metaverses.

DLMI launched its medical division with the acquisition of Solutions Naturopathic & SoftWave Acupuncture Clinics, a Phoenix-based clinic that focuses on non-invasive treatments in fields ranging from general wellness to sports medicine. DLMI intends to incorporate Solutions's innovative SoftWave technology into a scalable clinic model, enabling DLMI to bring effective, non-invasive treatments to patients nationwide.

As part of DLMI's commitment to promoting sustainable health outcomes, the company plans to develop a unique patient reward program. This tokenization program would incentivize patients who follow their personalized treatment protocols and adhere to recovery plans. By taking active roles in their health, patients can earn tokens, offering a tangible reward for their progress. This approach encourages patients to stay engaged with their health goals, reduce their reliance on painkillers, and lead healthier lives.

In November of 2025 Diamond Lake Minerals, Inc. went into revenue generating partnership with Sean Callagy's Unblinded and ACTi's firms to provide business development, marketing, and development and launch of their tokenization programs within their organizations, clients, and communities.

B. List any subsidiaries, parent company, or affiliated companies:

None.

C. Describe the issuer’s principal products or services:

We aim to build, start, and acquire new businesses under the Diamond Lake Minerals, Inc. Multi-strategy operating company model. We build and grow these businesses how you would traditionally do so through selling equities, issuing debt, bank lines of credit, leveraging, assets, and utilizing cash flows, as well as incorporating our tokenization strategies. We also partner with companies and management we align with to act as their consulting, marketing, business development, and tokenization partners to assist in their growth and be their tokenization arm.

5. Issuer’s Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership

The Company currently operates its business from its main office located at 3954 E. Oasis Circle, Suite 2, Mesa, AZ 85215. The lease payment is \$3,216.25 per month. The lease term is two years and expires on January 17, 2027.

The Company’s medical division currently operates out of the office of Solutions Acupuncture & Naturopathic Medicine, PLLC, which was acquired by the Company on January 10, 2025. The office is located at: 1219 E Glendale Avenue, Suite 3, Phoenix, AZ 85020.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer’s securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners

Individual Name or Entity Name	Position/Company Affiliation	City and State	Number of Shares Owned	Class of Shares Owned	Percentage of Class of Shares Owned (%)
Brian J. Esposito	CEO & CFO	Saint Petersburg, Florida	6,013 (1)	Common	**
Esposito Intellectual Enterprises, LLC (2)	5% or More	Saint Petersburg, Florida	3,000,000	Common	7.87
WMR Trust (3)	5% or More	Phoenix, Arizona	20,400,000	Common	53.50
Pinnacle Consulting Services, Inc. (4)(5)	5% or More	Los Angeles, California	2,200,000	Common	6.29%

** Less than 1%

(1) Open market purchases made between February 6, 2024 and May 26, 2024

(2) Controlled by Brian J. Esposito

(3) Controlled by William Michael Reynolds

(4) Controlled by Robert L. Hymers III

(5) See Section 6B below for disclosure on shares held by Pinnacle Consulting Services, Inc.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

An investigation into Pinnacle Consulting Services Inc. (“Pinnacle”) and its principal, Robert Hymers III, that was conducted in light of the dispute between Pinnacle and DLMI revealed that Mr. Hymers has been subject to two disciplinary orders by the California Board of Accountancy, Department of Consumer Affairs: a three (3) month suspension of Hymers’s Certified Public Accountant Certificate for a period of three months effective April 29, 2019 and an eighteen (18) month suspension of Hymers’s Certified Public Accountant Certificate effective September 3, 2024. As discussed below, Pinnacle’s ownership interest in DLMI is currently under dispute.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

In the ordinary course of business, we vigorously defend against and prosecute various legal actions. Other than disclosed in this Report, we consider current pending legal proceedings to be ordinary routine litigation incidental to the operation of our business.

Pinnacle Consulting Services, Inc. v. Diamond Lake Minerals, Inc. (Los Angeles Superior Court Case #: 25STCV00823)

Pinnacle Consulting Services, Inc’s (“Pinnacle”) ownership in the Company is currently under dispute. The Company initially filed a lawsuit in the United States Federal District Court in the Central District of California under cause number 2:25-cv-00238-ODW-JPR on January 9, 2025. The dispute arises out of a Corporate Advisory Services Agreement (“Advisory Agreement”) that Pinnacle and DLMI (the “Parties”) entered into on December 28, 2022, in which the Company agreed to issue 2,400,000 restricted shares of its common stock to Pinnacle in exchange for consulting services and assistance in a variety of accounting, tax, administrative, and compliance matters. The Company alleges that Pinnacle induced the Company to enter into the Corporate Advisory Services Agreement with several material misrepresentations and that the services provided in the Agreement were never performed by Pinnacle. The Company is seeking the rescission of the shares of common stock issued to Pinnacle and monetary damages for Pinnacle’s conduct.

In response to the Company’s action against Pinnacle, Pinnacle filed a lawsuit against the Company on January 13, 2025, in the Superior Court for the State of California for the County of Los Angeles, Case #258TCV00823. This case arises out of the exact same dispute that prompted the Company to file its lawsuit in the

United States Federal District Court in the Central District of California. The dispute between Pinnacle and the Company is now consolidated in the Superior Court for the State of California.

As of the date of this report, DLMI and Pinnacle are still working towards resolution of this dispute.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel: Phillip E. Koehnke APC PO Box 2025 (858) 229-8116 pek@peklaw.com	Accountant: Benjamin Young Square the Books 180 N. University Ave. Provo, UT 84601 (801) 592-8547 byoungcpa@squarethebooks.com	Transfer Agent: Empire Stock Transfer Inc. 1859 Whitney Mesa Dr. Henderson, NV 89014 (702) 818-5898 info@empirestock.com www.empirestock.com
All other means of Investor Communication: X (Twitter): https://twitter.com/DiamondLakeMinI Discord: X LinkedIn https://www.linkedin.com/company/diamond-lake-minerals/about/ Facebook: https://www.facebook.com/profile.php?id=61550750335732 Instagram https://www.instagram.com/diamondlakemineralsinc/ Company Newsroom https://diamondlakeminerals.com/investors Investor Relations. https://diamondlakeminerals.com/investors		

9. DISCLOSURE & FINANCIAL INFORMATION

A. This Disclosure Statement was prepared by W. Michael Reynolds, the Company's President and Director.

B. The financial statements presented with this Disclosure Statement were prepared in accordance with:

- U.S. GAAP
 IFRS

C. The financial statements presented with this Disclosure Statement were prepared by Benjamin Young, CPA, the Company's outside accountant.

D. Describe the qualifications of the person or persons who prepared the financial statements:

Benjamin Young graduated Suma Cum Laude from Westminster College with a Master's in Business Administration with Certification in Accounting in December 2011. He worked in public accounting as an auditor manager with BKD, LLP (now FORVIS MAZERS, LLP) from November 2011 to July 2020, with an emphasis on mergers and acquisitions due diligence, broker-dealer audits, and construction company audits. He is a partner with Square the Books, an accounting firm that specializes in preparation of financial statements and accounting consulting for publicly traded companies. Benjamin is a Certified Public Accountant (License number 8464868-2601) since 2012, a Certified Valuation Analyst (Certificate Number 1016362) since 2018, a member of the American Institute of Certified Public Accountants and the Utah Association of Certified Public Accountants (where he was recognized as the UACPA Outstanding Leadership Council Member in 2017). He holds the AICPA Not-For-Profit Certification and QuickBooks ProAdvisor Certification. He is a Certified Defense Financial Manager and Department of Defense Financial Manager Certification Level 2.

E. The Company's Balance Sheet; Statement of Income; Statement of Cash Flows; and Statement of Retained Earnings (Statement of Changes in Stockholders' Equity) for the year ended December 31, 2025, are attached hereto as Exhibit C.

10. ISSUER CERTIFICATION

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

Principal Executive Officer and Principal Financial Officer

I, certify that:

1. I have reviewed this Disclosure Statement of Diamond Lake Minerals, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, which have been prepared by the Company's financial and accounting personnel and advisors, present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2026

/s/ W. Michael Reynolds

By: W. Michael Reynolds
Its: President and Principle Executive Officer

/s/ Brian J. Esposito

By: Brian J. Esposito
Its: CEO and Principal Financial Officer

Exhibit A

Shares Outstanding Opening Balance:									
Date 12/31/2024 Common: 35,491,370 Preferred: 0									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
1/21/24	New Issuance	34,722	Common	\$0.72	Yes	Matthew Messina	Purchase Shares	Restricted	4(a)(2)
1/29/24	New Issuance	4,000	Common	\$0.72	Yes	William Wilk	Purchase Shares	Restricted	4(a)(2)
2/28/24	New Issuance	20,833	Common	\$0.72	Yes	Gary Laney	Purchase Shares	Restricted	4(a)(2)
2/28/24	New Issuance	41,667	Common	\$0.72	Yes	Eric John Wangler	Purchase Shares	Restricted	4(a)(2)
2/28/24	New Issuance	34,722	Common	\$0.72	Yes	Koonce Family Trust Controlled by Neil Koonce	Purchase Shares	Restricted	4(a)(2)
2/28/24	New Issuance	6,944	Common	\$0.72	Yes	James Brock Dewald	Purchase Shares	Restricted	4(a)(2)
2/28/24	New Issuance	13,889	Common	\$0.72	Yes	Matthew Messina	Purchase Shares	Restricted	4(a)(2)
03/06/24	New Issuance	2,964,912	Common	\$1.71	Yes	Avrio Worldwide PBC Controlled by Vincent Molinari	Purchase Shares	Restricted	4(a)(2)
03/14/24	New Issuance	10,000	Common	\$0.72	Yes	Ryen Scharnowske	Purchase Shares	Restricted	4(a)(2)

Exhibit A

05/03/24	New Issuance	10,000	Common	\$0.72	Yes	Gary Rosen	Purchase Shares	Restricted	4(a)(2)
05/03/24	New Issuance	34,722	Common	\$0.72	Yes	Terence Wayne Delaney	Purchase Shares	Restricted	4(a)(2)
05/03/24	New Issuance	34,722	Common	\$0.72	Yes	Daniel Finn	Purchase Shares	Restricted	4(a)(2)
05/03/24	New Issuance	6,944	Common	\$0.72	Yes	George Wilk	Purchase Shares	Restricted	4(a)(2)
05/07/24	New Issuance	6,944	Common	\$0.72	Yes	Edward Russell Jarecki	Purchase Shares	Restricted	4(a)(2)
05/07/24	New Issuance	34,722	Common	\$0.72	Yes	Andrew Fromm	Purchase Shares	Restricted	4(a)(2)
05/07/24	New Issuance	20,833	Common	\$0.72	Yes	Matthew Martinez	Purchase Shares	Restricted	4(a)(2)
05/07/24	New Issuance	34,722	Common	\$0.72	Yes	Earl Richey Owen	Purchase Shares	Restricted	4(a)(2)
05/13/24	New Issuance	34,722	Common	\$0.72	Yes	Dave Friday	Purchase Shares	Restricted	4(a)(2)
05/13/24	New Issuance	34,722	Common	\$0.72	Yes	Timothy Martin Porter	Purchase Shares	Restricted	4(a)(2)
05/13/24	New Issuance	16,667	Common	\$0.72	Yes	Marvette Lowrie-Morris	Purchase Shares	Restricted	4(a)(2)
05/13/24	New Issuance	3,472	Common	\$0.72	Yes	Pushpit Tandon	Purchase Shares	Restricted	4(a)(2)
5/20/24	New Issuance	20,833	Common	\$0.72	Yes	Elena Musso	Purchase Shares	Restricted	4(a)(2)
5/20/24	New Issuance	20,833	Common	\$0.72	Yes	Alan M. Jaffe	Purchase Shares	Restricted	4(a)(2)
7/31/24	New Issuance	34,722	Common	\$0.72	Yes	George Smith Saad, Jr.	Purchase Shares	Restricted	4(a)(2)
5/30/24	New Issuance	10,000	Common	\$0.72	Yes	Tim Kilkeary	Purchase Shares	Restricted	4(a)(2)
5/30/24	New Issuance	10,00	Common	\$0.72	Yes	Charles Tobias	Purchase Shares	Restricted	4(a)(2)
7/31/24	New Issuance	10,000	Common	\$0.72	Yes	Kent Anderson	Purchase Shares	Restricted	4(a)(2)

Exhibit A

5/30/24	New Issuance	34,722	Common	\$0.72	Yes	Eric E. Sampson	Purchase Shares	Restricted	4(a)(2)
5/30/24	New Issuance	4,861	Common	\$0.72	Yes	Mark Luley	Purchase Shares	Restricted	4(a)(2)
5/30/24	New Issuance	13,889	Common	\$0.72	Yes	Alan M. Jaffe	Purchase Shares	Restricted	4(a)(2)
5/30/24	New Issuance	10,000	Common	\$0.72	Yes	Leslie Charney	Purchase Shares	Restricted	4(a)(2)
6/03/24	New Issuance	13,889	Common	\$0.72	Yes	Elena Musso	Purchase Shares	Restricted	4(a)(2)
6/28/24	New Issuance	55,556	Common	\$0.72	Yes	Russell Daniel Davis	Purchase Shares	Restricted	4(a)(2)
6/28/24	New Issuance	69,444	Common	\$0.72	Yes	CTCJ Family Trust Controlled by Jason Abernathy	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	138,889	Common	\$0.72	Yes	David Sweet	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	34,722	Common	\$0.72	Yes	Denise Krummel	Purchase Shares	Restricted	4(a)(2)
5/16/24	New Issuance	45,926	Common	\$0.72	Yes	James Emil Sciarretta	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	13,889	Common	\$0.72	Yes	George Wilk	Purchase Shares	Restricted	4(a)(2)
7/31/24	New Issuance	34,722	Common	\$0.72	Yes	Gary K. King	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	27,778	Common	\$0.72	Yes	Russell Daniel Davis	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	13,889	Common	\$0.72	Yes	Koonce Family Trust Controlled by Neil Koonce	Purchase Shares	Restricted	4(a)(2)
6/10/24	New Issuance	6,944	Common	\$0.72	Yes	Dean E. Wilk	Purchase Shares	Restricted	4(a)(2)
6/21/24	New Issuance	10,000	Common	\$0.72	Yes	Matthew Messina	Purchase Shares	Restricted	4(a)(2)

Exhibit A

6/21/24	New Issuance	20,833	Common	\$0.72	Yes	Matthew Martinez	Purchase Shares	Restricted	4(a)(2)
7/2/24	New Issuance	83,333	Common	\$0.72	Yes	Elena Musso	Purchase Shares	Restricted	4(a)(2)
7/2/24	New Issuance	34,722	Common	\$0.72	Yes	Christopher Laney	Purchase Shares	Restricted	4(a)(2)
6/21/24	New Issuance	6,944	Common	\$0.72	Yes	Thomas E. Wilk	Purchase Shares	Restricted	4(a)(2)
6/21/24	New Issuance	55,556	Common	\$0.72	Yes	George Howard	Purchase Shares	Restricted	4(a)(2)
6/21/24	New Issuance	10,000	Common	\$0.72	Yes	Daniel Finn	Purchase Shares	Restricted	4(a)(2)
7/2/24	New Issuance	65,278	Common	\$0.72	Yes	Eric E. Sampson	Purchase Shares	Restricted	4(a)(2)
7/31/24	New Issuance	65,278	Common	\$0.72	Yes	Eric E. Sampson	Purchase Shares	Restricted	4(a)(2)
6/21/24	New Issuance	104,167	Common	\$0.72	Yes	Brendan Canavan	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	10,000	Common	\$0.72	Yes	Tim Kilkeary	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	208,333	Common	\$0.72	Yes	Barry Habib	Purchase Shares	Restricted	4(a)(2)
6/28/24	New Issuance	13,889	Common	\$0.72	Yes	Eric John Wangler	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	138,889	Common	\$0.72	Yes	Thomas L. Cristello	Purchase Shares	Restricted	4(a)(2)
7/2/24	New Issuance	13,889	Common	\$0.72	Yes	Terence Wayne Delaney	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	13,889	Common	\$0.72	Yes	Scott C. Smith	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	5,555	Common	\$0.72	Yes	Mark Luley	Purchase Shares	Restricted	4(a)(2)
7/2/24	New Issuance	48,611	Common	\$0.72	Yes	Alan M. Jaffe	Purchase Shares	Restricted	4(a)(2)
6/25/24	New Issuance	34,722	Common	\$0.72	Yes	Kevin Steckley	Purchase Shares	Restricted	4(a)(2)

Exhibit A

6/28/24	New Issuance	69,444	Common	\$0.72	Yes	Jeanette Waite Bennett	Purchase Shares	Restricted	4(a)(2)
7/11/2024	New Issuance	6,944	Common	\$0.72	Yes	Miles Brissette	Purchase Shares	Restricted	4(a)(2)
7/11/2024	New Issuance	13,889	Common	\$0.72	Yes	Don Bodenhamer	Purchase Shares	Restricted	4(a)(2)
7/11/2024	New Issuance	15,278	Common	\$0.72	Yes	Robert Hall George	Purchase Shares	Restricted	4(a)(2)
7/17/2024	New Issuance	10,417	Common	\$0.72	Yes	Kristen Lindquist	Purchase Shares	Restricted	4(a)(2)
7/18/2024	New Issuance	13,889	Common	\$0.72	Yes	Phillip Donnici	Purchase Shares	Restricted	4(a)(2)
7/22/2024	New Issuance	34,722	Common	\$0.72	Yes	Mark Thimmig	Purchase Shares	Restricted	4(a)(2)
7/22/2024	New Issuance	27,778	Common	\$0.72	Yes	Jordan Thimmig	Purchase Shares	Restricted	4(a)(2)
7/29/2024	New Issuance	6,944	Common	\$0.72	Yes	Brook D. McCarrick	Purchase Shares	Restricted	4(a)(2)
8/1/2024	New Issuance	10,000	Common	\$0.72	Yes	Charles Tobias	Purchase Shares	Restricted	4(a)(2)
8/2/2024	New Issuance	20,833	Common	\$0.72	Yes	Robert Hall George	Purchase Shares	Restricted	4(a)(2)
8/7/2024	New Issuance	62,000	Common	\$0.72	Yes	David Sweet	Purchase Shares	Restricted	4(a)(2)
8/13/2024	New Issuance	62,000	Common	\$0.72	Yes	Tom Cristello	Purchase Shares	Restricted	4(a)(2)
8/29/2024	New Issuance	34,722	Common	\$0.72	Yes	Joseph A. Manente	Purchase Shares	Restricted	4(a)(2)
10/08/2024	New Issuance	69,444	Common	\$0.72	Yes	Martin Pompadur	Purchase Shares	Restricted	4(a)(2)
10/08/2024	New Issuance	787	Common	\$0.72	Yes	Melvin Houston	Purchase Shares	Restricted	4(a)(2)
10/08/2024	New Issuance	4,629	Common	\$0.72	Yes	Melvin Houston	Purchase Shares	Restricted	4(a)(2)
10/16/2024	New Issuance	138,889	Common	\$0.72	Yes	Larry D. Hensley Jr.	Purchase Shares	Restricted	4(a)(2)

Exhibit A

8/14/2025	New Issuance	3,000	Common	\$0.01	Yes	Wendy Lane	Services: Employee Compensation	Restricted	4(a)(2)
8/14/2025	New Issuance	3,000	Common	\$0.01	Yes	Sjon Mosier Wright	Services: Employee Compensation	Restricted	4(a)(2)
8/25/2025	New Issuance	50,000	Common	\$0.72	Yes	James Brock Dewald	Advisory Services	Restricted	4(a)(2)
9/24/2025	New Issuance	2,000,000	Common	\$2.09	Yes	Globex US Holdings, Corp. Controlled by Mark Elonowitz	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	34,722	Common	\$0.72	Yes	David & Joanne Sweet	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	34,722	Common	\$0.72	Yes	Thomas L. Cristello	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	6,944	Common	\$0.72	Yes	Koonce Family Trust Controlled by Neil Koonce	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	138,889	Common	\$0.72	Yes	Atlantis Indemnity Group, Inc. Controlled by David Brewster	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	6,944	Common	\$0.72	Yes	Jennifer Price	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	138,889	Common	\$0.72	Yes	Todd & Sarah Mason	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	70,000	Common	\$0.72	Yes	Brad Gaffke	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	208,333	Common	\$0.72	Yes	Burnett Legacy Trust Controlled by Jared Burnett	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	30,000	Common	\$0.72	Yes	BG Capital Trust Controlled by Brad Gaffke	Purchase Shares	Restricted	4(a)(2)

Exhibit A

9/24/2025	New Issuance	69,444	Common	\$0.72	Yes	Jesse Cambron & Kelley Clark	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	138,889	Common	\$0.72	Yes	Atlantis Indemnity Group, Inc. Controlled by David Brewster	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	243,056	Common	\$0.72	Yes	Jaslynn Vesuvio	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	75,000	Common	\$0.72	Yes	Simpkins Family Irrevocable Trust Controlled by Pamela J. Simpkins	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	83,333	Common	\$0.72	Yes	Mitchell A. Turner	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	173,611	Common	\$0.72	Yes	Callagy Christian Foundation Controlled by Sean Callagy	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	173,611	Common	\$0.72	Yes	Callagy Enterprises LLC Controlled by Sean Callagy	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	69,444	Common	\$0.72	Yes	John C. Wilson	Purchase Shares	Restricted	4(a)(2)
9/24/2025	New Issuance	277,778	Common	\$0.72	Yes	Technology for Energy Corporation Controlled by Mitchell A. Turner	Purchase Shares	Restricted	4(a)(2)
12/17/2025	Retired	(1,386,882)	Common				Retired		
Shares Outstanding on:									
Ending Balance:									
Date 12/31/2025	Common: 38,134,097								

Exhibit A

Preferred: 0	
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Exhibit B

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
3/17/25	\$40,000	\$40,000		3/17/27	Market at 35% discount	Eric John Wangler	Loan
3/20/25	\$40,000	\$40,000		3/20/27	Market at 35% discount	Jeanette Bennett	Loan
6/2/25	\$50,000	\$50,000		6/2/27	Market at 35% discount	Earl Owne Flower Mound	Loan
5/23/25	\$10,000	\$10,000		5/23/27	Market at 35% discount	Daniel Finn	Loan
6/28/25	\$10,000	\$10,000		6/28/27	Market at 35% discount	Daniel Finn	Loan

EXHIBIT C

DIAMOND LAKE MINERALS, INC.

Consolidated Financial Statements

December 31, 2025 and 2024

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DIAMOND LAKE MINERALS, INC.Consolidated Balance Sheets
(unaudited)

	<u>ASSETS</u>	
	<u>December 31, 2025</u>	<u>December 31, 2024</u>
CURRENT ASSETS		
Cash and cash equivalents	\$ 1,058,112	\$ 134,085
Certificate of deposit	-	405,452
Cryptocurrency	130,330	22,540
Other assets	71	-
Settlement agreement	-	5,070,000
	<hr/>	<hr/>
Total Current Assets	1,188,513	5,632,077
	<hr/>	<hr/>
FIXED ASSETS		
Fixed assets, net	64,859	22,500
	<hr/>	<hr/>
Total Fixed Assets	64,859	22,500
	<hr/>	<hr/>
OTHER ASSETS		
Aviro common stock (see note 6)	125,000	125,000
Notes receivable - related party	125,504	-
	<hr/>	<hr/>
Total Other Assets	250,504	125,000
	<hr/>	<hr/>
TOTAL ASSETS	<u>\$ 1,503,876</u>	<u>\$ 5,779,577</u>
	<hr/>	<hr/>
	<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>	
LIABILITIES		
Accounts payable	\$ -	\$ -
Credit cards payable	135,800	67,671
Notes payable - related party	-	32,379
Accrued interest - related party	-	13,555
Convertible notes payable	150,000	-
Debentures	101,300	102,789
	<hr/>	<hr/>
Total Current Liabilities	387,100	216,394
	<hr/>	<hr/>
STOCKHOLDERS' EQUITY		
Common stock (Par \$0.001), 100,000,000 authorized, 38,134,097 and 35,491,370 issued and outstanding	38,135	35,492
Paid in capital in excess of par value	13,169,945	16,658,156
Retained deficit	(12,091,304)	(11,130,465)
	<hr/>	<hr/>
Total Stockholders' Equity	1,116,776	5,563,183
	<hr/>	<hr/>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 1,503,876</u>	<u>\$ 5,779,577</u>
	<hr/>	<hr/>

The accompanying financials were not subject to an audit, review, or compilation.

The accompanying notes are an integral part of these financial statements.

DIAMOND LAKE MINERALS, INC.
Consolidated Statements of Operations
(unaudited)

	For the year ended December 31, 2025	For the year ended December 31, 2024
INCOME	\$ 987,793	\$ -
COST OF GOODS SOLD	39,185	-
GROSS MARGIN	948,608	-
OPERATING EXPENSES		
Office rent	56,422	16,503
Advertising and marketing	209,037	139,251
Automobile expense	33,058	33,642
Depreciation expense	5,000	2,500
Computer expense	8,137	6,937
Insurance expense	80,330	12,489
Professional fees	295,295	251,980
Travel expense	58,672	28,464
Salary Expense	862,312	447,831
Utilities expense	23,130	2,683
Other operating expenses	316,532	256,825
OPERATING EXPENSES	1,947,925	1,199,105
OTHER INCOME		
Interest income	6,479	8,848
Gain (Loss) in change in value of cryptocurrency	61,236	(43,807)
Interest expense	(29,237)	(3,420)
TOTAL OTHER INCOME	38,478	(38,379)
NET INCOME (LOSS)	(960,839)	\$ (1,237,484)

The accompanying financials were not subject to an audit, review, or compilation.
The accompanying notes are an integral part of these financial statements.

DIAMOND LAKE MINERALS, INC.
Consolidated Statement of Stockholders' Equity (Deficit)
(unaudited)

	Common Stock		Paid in Capital in Excess of Par Value	Retained Deficit	Total Stockholders' Equity
	Shares	Amount			
Balance, December 31, 2024	35,491,370	\$ 35,492	\$ 16,658,156	\$ (11,130,465)	\$ 5,563,183
Shares returned in redemption, release, and payment agreement	(1,386,882)	(1,387)	(4,960,992)	-	(4,962,379)
Shares issued for cash	4,029,609	4,030	1,472,781	-	1,476,811
Net loss for the year ended December 31, 2025	-	-	-	(960,839)	(960,839)
Balance, December, 31 2025	<u>38,134,097</u>	<u>\$ 38,135</u>	<u>\$ 13,169,945</u>	<u>\$ (12,091,304)</u>	<u>\$ 1,116,776</u>

The accompanying financials were not subject to an audit, review, or compilation.
The accompanying notes are an integral part of these financial statements.

DIAMOND LAKE MINERALS, INC.
Consolidated Statement of Stockholders' Equity (Deficit)
(unaudited)

	Common Stock		Paid in Capital in Excess of Par Value	Retained Deficit	Total Stockholders' Equity
	Shares	Amount			
Balance, December 31, 2023	29,851,660	\$ 29,852	\$ 9,708,669	\$ (9,892,981)	\$ (154,460)
Shares returned in redemption, relase, and payment agreement	2,964,912	2,965	5,067,035	-	5,070,000
Shares issued for cash	2,664,798	2,665	1,882,462	-	1,885,127
Shares issued for services rendered	10,000	10	(10)	-	-
Net loss for the year ended December 31, 2024	-	-	-	(1,237,484)	(1,237,484)
Balance, December 31, 2024	<u>35,491,370</u>	<u>\$ 35,492</u>	<u>\$ 16,658,156</u>	<u>\$ (11,130,465)</u>	<u>\$ 5,563,183</u>

The accompanying financials were not subject to an audit, review, or compilation.
The accompanying notes are an integral part of these financial statements.

DIAMOND LAKE MINERALS, INC.
Consolidated Statements of Cash Flows
(unaudited)

	<u>For the year December 31, 2025</u>	<u>For the year December 31, 2024</u>
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	\$ (960,839)	\$ (1,237,484)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation expense	(42,359)	-
Increase in cryptocurrency	(107,790)	(22,540)
Increase (decrease) in certificate of deposit	405,452	(405,452)
Increase in other assets	(71)	-
Increase in notes receivable - related party	(125,504)	-
Decrease in related party payables	-	(109,500)
Increase in credit cards payables	68,129	67,671
Decrease in payroll liabilities	-	(6,365)
Increase (decrease) in related party accrued interest	(13,555)	3,413
Decrease in notes payable related party	(32,379)	(36,005)
Net Cash Used in Operating Activities	<u>(808,916)</u>	<u>(1,746,262)</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Fixed assets acquired for cash	-	(22,500)
Net Cash Used in Investing Activities	<u>-</u>	<u>(22,500)</u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Change redemption, release, any payment agreemer	1,732,943	1,760,127
Net Cash Provided by Financing Activities	<u>1,732,943</u>	<u>1,760,127</u>
NET INCREASE (DECREASE) IN CASH	924,027	(8,635)
CASH AT BEGINNING OF PERIOD	<u>134,085</u>	<u>142,720</u>
CASH AT END OF PERIOD	<u>\$ 1,058,112</u>	<u>\$ 134,085</u>
SUPPLEMENTAL DISCLOSURES		
Cash Paid For:		
Interest	\$ -	\$ -

The accompanying financials were not subject to an audit, review, or compilation.
The accompanying notes are an integral part of these financial statements.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
December 31, 2025 and 2024

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Diamond Lake Minerals, Inc. was originally incorporated under the laws of the state of Utah on January 5, 1954, under the name G & L Equipment, Co. It later changed its name to G & L Energy, Inc. on August 10, 1982. The Company operated as a Yamaha motorcycle dealership and ceased doing business in 1983. All assets and liabilities were liquidated by 1985 and the Company became inactive.

On November 30, 1993, the Company acquired all of the issued and outstanding stock of Graphite Mountain, Inc. (an Ontario, Canada corporation) ("Graphite") in exchange for 16,812,000 of the Company's common stock. Graphite was formed on November 1, 1990, and changed its name to Diamond Lake Minerals, Inc. The acquisition of Graphite Mountain, Inc. was recorded as a recapitalization of Graphite Mountain, Inc. whereby the acquired company is treated as the surviving entity for accounting purposes.

In and around 2000, the Company ceased operations and began seeking out merger candidates. On May 2, 2013, Crystal Creek Capital, LLC ("Crystal") instituted legal proceedings, resulting in a change of control, after which time the Company began looking for a new business purpose or opportunity.

On July 1, 2016, the Company effected a change of control and new officers and directors were appointed on August 16, 2016. In November 2016, the Company acquired 100% of the membership interests in Tioga Industries, LLC, a Washington State entity whose business operations consist of contract sales of aggregates and scoria, and custom crushing of the same for the oil and gas industry and general construction projects, primarily in the states of North Dakota, Montana, and Washington.

Tioga Industries, LLC ceased operations in 2018. In February 2020 Tioga was officially transferred to Emil Sciarretta. Emil Sciarretta failed to return his shares issued for Tioga and the matter is currently being litigated in Utah in Diamond Lake Minerals inc. v James Emil Sciarretta.

The Company has launched its medical division and on January 10, 2025, acquired the highly regarded Solutions™ Naturopathic & SoftWave Acupuncture Clinics in Arizona. Led by the esteemed Dr. Steven Ehrlich, Solutions™ has become a trailblazer in holistic healthcare by integrating state-of-the-art SoftWave technology with a deeply personalized approach to wellness.

As part of the Company's commitment to promoting sustainable health outcomes, the company is also developing a unique patient reward program, the DLMyHealth™ Token. This tokenization program incentivizes patients who follow their personalized treatment protocols and adhere to recovery plans. By taking active roles in their health, patients can earn DLMyHealth™ Tokens, offering a tangible reward for their progress.

The shares of the Company trade on the Over-the-Counter Bulletin Board under the symbol, "DLMI."

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
December 31, 2025 and 2024

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Diamond Lake Minerals, Inc. and its subsidiary are collectively referred to herein as “the Company.”

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

This summary of significant accounting policies of the Company is presented to assist in understanding the Company's financial statements which conform to U.S. generally accepted accounting principles. The financial statements and notes are representations of the Company's management, which is responsible for their integrity and objectivity. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements. The following policies are considered to be significant:

Basis of Accounting

The financial statements of the Company are prepared using the accrual method of accounting in accordance with accounting principles generally accepted in the United States of America. The Company has elected a calendar year-end.

Cash and Cash Equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents, unless held for reinvestment as part of the investment portfolio, pledged to secure loan agreements or otherwise encumbered. The carrying amount approximates the fair value because of the short maturities of those instruments.

Property and Equipment

Property and equipment are stated at cost less accumulated depreciation. Minor repairs and maintenance are expensed as incurred, whereas major improvements are capitalized. When property and equipment are retired or otherwise disposed of, the cost and accumulated depreciation are removed from the accounts and any resulting gain or loss is included in the results of operations for the respective period. Depreciation is computed using the straight-line method over the estimated useful lives of the related assets. The Company uses other depreciation methods (generally accelerated) for tax purposes where appropriate.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
December 31, 2025 and 2024

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Impairment of Long-Lived Assets

The Company reviews long-lived assets for impairment whenever events or changes in circumstances indicate the carrying amount of an asset may not be recoverable. The Organization evaluates the recoverability of long-lived assets by measuring the carrying amounts of the assets against the estimated undiscounted cash flows associated with these assets. At the time such evaluation indicates that the future undiscounted cash flows of certain long-lived assets are not sufficient to recover the assets' carrying value, the assets are adjusted to their fair value (based upon discounted cash flows). No impairment losses were recognized for the years ended December 31, 2025 and 2024, respectively.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses, including functional allocations during the reporting period. Actual results could differ from those estimates. Management bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances in making judgments about the carrying value of assets and liabilities that are not readily apparent from other sources. While actual results could differ from those estimates, management believes that the estimates are reasonable.

Key estimates made in the accompanying financial statements include, among others, the economic useful lives and recovery of long-lived assets and contingencies.

Concentrations of Risk

The Company maintains its cash in bank deposit accounts which, at times, may exceed the federally insured limits. Accounts are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to certain limits. The Company has not experienced any losses in such accounts or lack of access to its cash and believes it is not exposed to a significant risk of loss with respect to cash. However, no assurance can be provided that access to the Company's cash will not be impacted by adverse economic conditions in the financial markets.

On December 31, 2025 and 2024, the Company had in its bank accounts no funds in excess of the \$250,000 per depository institution that is federally insured.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
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NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Contingencies

Certain conditions may exist as of the date that these financial statements are issued which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur. The Company's management and its legal counsel assess such contingent liabilities and such assessments inherently involves exercise of judgement. In assessing loss contingencies related to legal proceedings that are pending against the Company or unasserted claims that may result in such proceedings, the Company's legal counsel evaluates the perceived merits of any legal proceedings or unasserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability is accrued in the Company's financial statements. If the assessment indicates that a potentially material loss contingency is not probable, but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, together with an estimate of the range of possible loss if determinable and material, is disclosed. Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case, the nature of the guarantee is disclosed.

Fair Value of Financial Instruments

The Company's financial instruments consist of cash and cash equivalents, accounts payable and accrued expenses, and shareholder loans. The carrying amount of these financial instruments approximates fair value due either to length of maturity or interest rates that approximate prevailing market rates unless otherwise disclosed in these financial statements.

Financial assets and liabilities recorded at fair value on the balance sheets are categorized based upon a fair value hierarchy established by GAAP, which prioritizes the inputs used to measure fair value into the following levels:

Level 1— Quoted market prices in active markets for identical assets or liabilities at the measurement date.

Level 2— Quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets and liabilities in markets that are not active; or other inputs that are observable and can be corroborated by observable market data.

Level 3— Inputs reflecting management's best estimates and assumptions of what market participants would use in pricing assets or liabilities at the measurement date. The inputs are unobservable in the market and significant to the valuation of the instruments.

Financial instrument's categorization within the valuation hierarchy is based upon the lowest level of input that is significant to the fair value measurement.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
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NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Revenue Recognition

The Company recognizes revenue when it is realized or realizable and earned less estimated future doubtful accounts. The Company considers revenue realized or realizable and earned by evaluating our revenue contracts with customers based on the five-step model under ASC 606:

1. Identify the contract with the customer;
2. Identify the performance obligations in the contract;
3. Determine the transaction price;
4. Allocate the transaction price to separate performance obligations; and
5. Recognize revenue when (or as) each performance obligation is satisfied.

Recent Accounting Pronouncements

Other recent accounting pronouncements issued by the FASB (including its Emerging Issues Task Force) did not or are not believed to have a material impact on the Company's present or future financial statements.

NOTE 3 - RELATED PARTY TRANSACTIONS

The related party payables on December 31, 2025 and 2024, are made up of accrued officer compensation to two officers for \$-0- and \$38,055, respectively.

Note payable – related party consists of advances made by a shareholder which were refinanced into a note payable bearing 8% interest. As of December 31, 2025 and 2024, the principal balance totaled \$-0- and \$32,379, respectively. The accrued interest balance totaled \$-0- and \$13,555, respectively.

Notes receivable – related party consists of advances made to two shareholders which were refinanced into a note payable bearing 6% interest. As of December 31, 2025 and 2024, the principal balance totaled \$125,504 and \$-0-, respectively.

NOTE 4 - LIQUIDITY AND GOING CONCERN

The Company has incurred losses since its inception and has not yet received any revenues from sales of products or services. These factors create substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustment that might be necessary if the Company is unable to continue as a going concern.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
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NOTE 4 - LIQUIDITY AND GOING CONCERN (Continued)

The ability of the Company to continue as a going concern is dependent on the Company generating cash from the sale of its common stock and/or obtaining debt financing and attaining future profitable operations. Management's plans include selling its equity securities and obtaining debt financing to fund its capital requirement and ongoing operations; however, there can be no assurance the Company will be successful in these efforts.

NOTE 5 - STOCK ISSUANCE

As of December 31, 2023, the Company had issued 29,851,660 shares of common stock.

During the year ended December 31, 2024, the Company issued 2,664,798 shares of common stock for \$1,885,127, issued 10,000 shares of common stock for services rendered, and, under the purchase agreement explained in Note 6, issued 2,964,912 shares of common stock.

During the year ended December 31, 2025, the Company issued 4,029,609 shares of common stock for \$1,476,811. Pursuant to the settlement agreement noted in Note 6 1,386,882 shares of common stock were returned to the Company.

As of December 31, 2025, the Company had issued 38,134,097 shares of common stock.

NOTE 6 - SHARE EXCHANGE AND PURCHASE AGREEMENT

On September 1, 2023, the Company entered a Share Exchange and Purchase Agreement with Avrio Worldwide, PBC f.k.a. GFTX, PBC ("Avrio"), whereby the Company would acquire 24% of the issued and outstanding shares of Avrio common stock (4,074,800 shares) in exchange for \$400,000 in cash, a \$1,250,000 promissory note from DLMI, and 2,964,912 shares of common stock of the Company. On November 22, 2023, the company f.k.a GFTX, PBC amended its articles of incorporation with the State of Delaware to change its name to Avrio Worldwide, PBC. The Share Exchange and Purchase Agreement closed on December 31, 2023, with 21,039 of the Capital Stock of Avrio being issued to DLMI.

Pursuant to the purchase agreement above, on March 6, 2024, the Company issued 2,964,912 shares of common stock to Avrio. The Company also made two of the agreed payments during the quarter ended March 31, 2024, for a total of \$125,000.

Diamond Lake Minerals, Inc.
Notes to the Consolidated Financial Statements
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NOTE 6 - SHARE EXCHANGE AND PURCHASE AGREEMENT (Continued)

During the quarter ended September 30, 2024, the Company entered a settlement agreement with Avrio to unwind the agreement entered on September 1, 2023. The terms of the new agreement require Avrio to return the shares issued and to cancel the loan. Avrio will retain the \$125,000 of funds advanced to them and the Company will retain the 21,039 shares of Avrio capital stock. As of December 31, 2025 Avrio has returned 1,386,882 of the shares issued, remaining shares were returned after December 31, 2025.

Diamond Lake Minerals entered into a share exchange agreement with GlobexUS Holdings Corp. ("Horizon Fintex"), involving Horizon Fintex's regulated tokenized-securities exchange, Upstream.

Uniquely on Upstream, investors are directly connected to the exchange with their Upstream trading app, which eliminates the need for stockbroker middlemen. Investors trade in real-time 20 hours a day, 5 days a week with streamlined onboarding, transparent orderbooks where everyone sees level-2 bids and offers, and the software was designed to prevent short selling, stock lending, wash trades, payment for order flow, and other possible market manipulation techniques thanks to Horizon Fintex's Ethereum smart-contract technologies.

Under the terms of the initial agreement, Horizon Fintex issued 1,250 common shares, valued at \$3,000 per share, in exchange for 1,000,000 newly issued common shares in Diamond Lake Minerals. The Agreement was amended and the Company will now issue 2,000,000 shares of its Common Stock to Globex in exchange for 1,250 shares of Globex valued at \$3,000 per share. The Company now has a buy back clause whereby at its option the Company may buy back all 2,000,000 shares for cash. This partnership is designed for mutual benefit, aiming to attract new issuers to list on Upstream, thereby increasing Upstream's trading liquidity and providing economic advantages to the shareholders of both companies. Upstream is the only market seeking to offer investors direct exchange access to primary and dual listed equities .

Diamond Lake Minerals also signed a Cooperation, Marketing, and Referral Agreement with a Horizon Fintex subsidiary. This agreement designates Diamond Lake Minerals as a commercial advisor, responsible for introducing and referring issuers who are seeking to list on Upstream.

DLMI did not invest directly in Upstream. However, they are investing in GlobexUS Holdings Corp., the parent company of Horizon Globex GmbH, which powers Upstream, earning 50% of the listing and trading revenues generated by Upstream, a MERJ Exchange market.

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NOTE 7 - CONVERTIBLE NOTES

During the quarter ending March 31, 2025, the Company issued five convertible notes, two for \$40,000 each, two for \$10,000 each, and one for \$50,000. These notes mature in March 2027; the conversion terms are market with a 35% discount.

NOTE 7 - SUBSEQUENT EVENTS

The Company has evaluated subsequent events through March 30, 2026, the date on which the financial statements were available to be issued, and noted no material subsequent events that would require adjustment in or disclosure to these financial statements as of December 31, 2025.