

MANAGEMENT CERTIFICATION

The undersigned, on behalf of House of Jane Inc. (the “Company”), certifies that the information provided herein is accurate and complete to the best of the Company’s knowledge.

SEC Reporting Standard

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:
 Other Reporting Obligations (OTCID Alternative Reporting Standard)

Shell Status

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Bankruptcy Status

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

Transfer Agent

8. The Company’s transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided

Transfer Agent: Nevada Agency and Transfer Company
Address: 50 West Liberty Street, Suite 880, Reno, NV 89501

Preparation of Annual Report

9. The Company’s most recent Annual Report was prepared by:
Lanny R. Lang, Chief Financial Officer (contracted)

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company’s primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company:

No external legal counsel was engaged in the preparation of the Company’s most recent annual report. The disclosure was prepared by Lanny R. Lang, Chief Financial Officer of the Company.

Officers, Directors and 5% Beneficial Owners

10. The Company’s Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company’s knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer’s equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or “NOBOs.” SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): March 30, 2026

Individual Name (First, Last) or Entity Name	Position/Company Affiliation	City and State	Number of Shares Owned	Class of Shares Owned	Percentage of Class of Shares Owned
Frederic J. Buonincontri	President, Director, >5% Owner	Phoenix, AZ	6,486,100	Common	54.68%
Lanny R. Lang	CFO, >5% Owner	Tempe, AZ	651,328	Common	5.90%
Mano Miyata	General Manager	Phoenix, AZ	540,000	Common	4.75%
Aztoré Capital Corp. (Michael S. Williams)	>5% Owner	Phoenix, AZ	1,048,300	Common	9.50%
Christopher D. Dewey	>5% Owner	Key Largo, FL	590,300	Common	5.35%

Any additional material details, including conversion terms of any class of the issuer’s equity securities, are below:

The Company has outstanding common stock purchase warrants totaling 23,982,653 shares with exercise prices ranging from \$4.00 to \$8.00 and expiration dates of November 30, 2025

The Company has outstanding stock options totaling 1,806,000 shares under its 2019 Omnibus Incentive Plan.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
July 2, 2019	\$25,000	\$25,000	12/31/2025	Non-convertible	0	0	Lang Financial Services, Inc., Lanny R Lang, Controlling Shareholder (Officer of Issuer)	Working capital
Sept. 3, 2013	\$340,623	\$340,623	No stated maturity	(1)	0	0	Aztoré Capital Corp.; Michael S. Williams,	Investment Banking, Consulting & Capital Advisory Services related to M&A and capital
Aug. 15, 2019	\$25,000.00	\$44,158.18	12/31/2025	(2)	0	39,427	SuperEight Capital Holdings, Ltd	Working capital
Sep. 19, 2019	\$25,000.00	\$43,866.52	12/31/2025	(2)	0	39,167	Kim, Richard C.	Working capital
Sep. 24, 2019	\$25,000.00	\$43,824.85	12/31/2025	(2)	0	39,129	Buonincontri, Joseph	Working capital
Nov. 29, 2019	\$25,000.00	\$43,274.85	12/31/2025	(2)	0	38,638	Moore, Ray	Working capital
May 31, 2020	\$44,000.00	\$73,465.47	12/31/2025	(2)	0	65,594	Lang Financial Services, Inc., Lanny R Lang, Controlling Shareholder (Officer of Issuer)	Conversion of Short-term liabilities
May 31, 2020	\$20,000.00	\$33,393.47	12/31/2025	(2)	0	29,816	Quon Moore	Conversion of Short-term liabilities
May 31, 2020	\$5,000.00	\$8,348.47	12/31/2025	(2)	0	7,454	Moore JTWROS, Ray & Lorena	Conversion of Short-term liabilities

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
Nov. 2019 – Nov. 2021	\$183,000.00	\$333,354.58	12/31/2025	Non-convertible	0	0	Frederic J. Buonincontri, Officer of Issuer	Working capital

Any additional material details, including footnotes to the table are below:

- (1) Debt and Interest can be used as payment to exercise Warrants, provided however, that Holder shall not exercise Warrants that would increase its ownership of the Issuer to 10% or greater. If there is a balance due at Maturity, Holder shall convert remaining debt and interest into shares of common stock at the fair market price at such time, as reasonably determined by the Issuer in good faith.
- (2) Series 2019-A Convertible Note. Convertible into shares of common stock at \$1.12 per share, or can be used as payment of exercise Warrants

The Company's Series 2019-A Convertible Notes bear interest at 12% per annum and are convertible into common stock at \$1.12 per share. The notes include customary anti-dilution provisions and mandatory conversion upon certain events, including OTC market qualification and effectiveness of a Form 10 registration statement.

Signature

Name of Principal Executive Officer or Principal Financial Officer:

Lanny R. Lang

Title: Chief Financial Officer

Date: March 30, 2026

Signature: /s/ Lanny R. Lang