

## Management Certification

The undersigned, on behalf of International Star Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

### SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

### Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes:  No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.<sup>1</sup>

Transfer Agent:

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<sup>1</sup> OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

Name: VStock Transfer L LLC  
 Phone: 212-828-8436  
 Email: info@vstocktransfer.com  
 Address: 18 Lafayette Place. Woodmere, NY 11598

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

The Disclosure Form was prepared by Nochum Greenberg, the Company's Chairman of the Board of Directors

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): March 30, 2026

<b>Individual Name</b> (First, Last) or <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company Affiliation</b> (ex: CEO, ≥ 5% beneficial owner)	<b>City and State</b> (Include Country if outside U.S.)	<b>Number of Shares Owned</b> (List common, preferred, warrants and options separately)	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned</b> (undiluted)
Nochum Greenberg	Chairman and Director	Ft. Lauderdale, Florida	0	N/A	--
Avi Minkowitz	Director	Toronto, Ontario (Canada)	2,500,000	Common	Less than 1%
ILST Holdco, Inc. (1)	Owner of more than 5%	Brooklyn, New York	50	Series A Preferred	100%
Daniel Rubin	Owner of more than 5%	Toronto, Ontario (Canada)	44,927	Series B Preferred	62%
909663 Ontario Ltd Robert Klein has voting control (2)	Chief Executive Officer	Toronto, Ontario (Canada)	24,927	Series B Preferred	34%

(1) As of the period end date of this report, ILST Holdco LLC owns Fifty (50) shares of the Company's Special 2021 Series A Preferred Stock, which represents 100% of the issued and outstanding shares of such class of stock. The Fifty (50) shares of Special 2021 Series A Preferred Stock collectively have 60% voting rights and each share can be converted into 200,000,000 shares of the Company's common stock.

The Manager of ILST Holdco is Avi Minkowitz, with a residential address in Toronto, Ontario (Canada). Mr. Minkowitz also serves as a director of the company.

(2) The principal of 909663 Ontario Ltd. is Robert Klein, with a residential address in Toronto, Ontario (Canada).

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

None

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$)  (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>6</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
8/10/2022	\$625,000 (1)	\$2,774,095	(1)	<u>\$0.005 per share</u>	0	554,819,000	Leonite Fund I, LP (2)	Loan
<b>Total Outstanding Balance:</b>		\$2,774,095		<b>Total Shares:</b>	0	554,819,000		

Any additional material details, including footnotes to the table are below:

(1) On August 10, 2022, the Company issued a Senior Secured Convertible Promissory Note to Leonite Fund I, LP, in the principal amount of up to \$625,000. The Note was issued with an original issue discount of \$75,000, for gross proceeds of up to \$550,000, to be advanced in one or more tranches, with the original issue discount applied on a pro rata basis based on the percentage of the purchase price advanced. In total the Company received ten tranches of funding. The Note is secured by all of the assets of the Company. The Note/s bear interest at 12% per annum and each tranche matures and is payable 12 months following the advance date. The Note is convertible into common shares at the option of the holder at a fixed price of \$0.005 per share. As of the date of this Report the Note is past due.

As of December 31, 2025 the Company owed \$1,916,444 in principal to Leonite along with accrued interest of \$857,651 for a total due of \$1,774,095. The note does not require the lender to declare a default; however, the Company believes the note is in default due to the occurrence of events of default as defined in the agreement. Accordingly, the full outstanding balance may be immediately due and payable.

In addition to the stated interest rate on the outstanding loan balance, the lender has assessed penalty interest and fees as a result of non-payment and other events of default under the terms of the agreement, which have increased the amounts owed under the facility. The Company has engaged in discussions with the lender from time to time regarding potential modifications or forbearance arrangements; however, no agreement has been finalized. As of the date of this report, the loan is accruing interest at a rate of 24% per annum, plus applicable monitoring and related fees.

(2) Avi Geller has voting control.

<sup>6</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Any additional material details, including footnotes to the table are below :

None

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: Robert Klein

Title: CEO, CFO

Date: March 30, 2026

Signature: /s/ Robert Klein

(Digital Signatures should appear as "/s/ [OFFICER NAME]")