

Turnkey Capital Inc

29970 Technology Dr., Suite 219
Murrieta, California 92563

888-272-5505

tkci.ai

info@tkci.ai

Annual Report

For the period ending December 31, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

423,630,727 as of March 25, 2026 (Current Reporting Period Date or More Recent Date)

423,630,727 as of December 31, 2024 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁵ of the company has occurred during this reporting period:

Yes: No:

⁵ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Vanell Corp – Incorporated 09/07/2012 - Nevada
Train Travel Holdings, Inc - Name changed 03/20/2014 - Nevada
Turnkey Capital Inc - Name changed 01/15/2016 - Nevada

Current State and Date of Incorporation or Registration: Nevada (see above)
Standing in this jurisdiction: (e.g. active, default, inactive): Active-Good Standing

Prior Incorporation Information for the issuer and any predecessors during the past five years:
Not Applicable

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

Not Applicable

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Not Applicable

Address of the issuer's principal executive office:

29970 Technology Dr., #219, Murrieta, CA 92563

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

X- Same address

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Clear Trust, LLC
Phone: 813-235-4490
Email: info@ClearTrustTransfer.com
Address: 16540 Pointe Villa Drive, Suite 205, Lutz, Florida 33558

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>TKCI</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>9004T206</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>750,000,000</u> as of date: <u>March 25, 2026</u>
Total shares outstanding:	<u>42</u> as of date: <u>March 25, 2026</u>
Total number of shareholders of record:	<u>325</u> as of date: <u>March 25, 2026</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Preferred Stock, Series "B"</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>1</u> as of date: <u>March 25, 2026</u>
Total shares outstanding:	<u>1</u> as of date: <u>March 25, 2026</u>
Total number of shareholders of record:	<u>1</u> as of date: <u>March 25, 2026</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

1 Vote per share, no dividends, no preemption rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Each Qualified Holder of Series "B" Preferred Stock is entitled to vote together with the holders of common stock and shall have voting power equal to the number of common shares that would be issued upon conversion of such Series "B" Preferred Stock (i.e., 60% of the total voting power on a fully-diluted basis).

The Series "B" Preferred Stock is not entitled to receive any dividends. It has no redemption rights and no sinking fund provisions. Liquidation rights are specially defined beyond standard rights applicable under applicable corporate law.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

There were no material modifications to the rights of holders of the Company's securities during the reporting period ended December 31, 2025.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date <u>12/31/2023</u> Common: <u>121,630,727</u> Preferred: <u>1 Series "B"</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>04/19/24</u>	<u>New Issuance</u>	<u>50,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Aedan Looking Glass Inc</u>	<u>Consulting</u>	<u>Restricted</u>	<u>Section 4(a)(2)</u>
<u>08/30/24</u>	<u>New Issuance</u>	<u>252,000,000</u>	<u>Common</u>	<u>\$0.001</u>	<u>No</u>	<u>Aedan Looking Glass Inc</u>	<u>IP Acquisition</u>	<u>Restricted</u>	<u>Section 4(a)(2)</u>
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>03/25/26</u> Common: <u>423,630,727</u> Preferred: <u>1 Series "B"</u>									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁶	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
Total Outstanding Balance:			Total Shares:					

Any additional material details, including footnotes to the table are below:

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on www.OTCMarkets.com.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

⁶ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Turnkey Capital Inc creates automated platforms utilizing Machine-Learning, Adaptive and Artificial Intelligence, for the consumer.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

The Company's principal product is the Aedan Security Application, a unique Adaptive Intelligence powered security solution designed to protect data, defend privacy, and optimize performance of the user's devices. The Application is available on both Android and iOS Devices.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company has a month-to-month lease for office space at 29970 Technology Dr., Suite 219, Murrieta, CA 92563. The lease rent is \$3010 per month, renewable at the end of each month.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Gary Griffes	President/Director	Cape Coral, FL	1,000,000	Common	0.236%
Dawnte Bailey	CEO/Director	Riverside, CA	500,000	Common	0.118%
Russell Ward	Director	Rialto, CA	1,700,000	Common	0.401%

Kur Huwig	Director	France	500,000	Common	0.118%
Andreas Zill	Director	Costa Mesa, CA	1,000,000	Common	0.236%
Norm Thomas	Treasurer/Director	San Tan Valley, AZ	500,000	Common	0.118%
Aedan Looking Glass Inc/Eric Fitzgerald	Shareholder/Consultant	Murrieta, CA	305,588,700	Common	72.136%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Anthony, Linder & Cacomanolis PLLC
Address 1: 700 Palm Beach Lakes Blvd. #820, West Palm Beach, FL 33401
Address 2:
Phone: 877-541-3263
Email: legalandcompliance.com (website)

Accountant or Auditor

Name: Norm Thomas
Firm: Thomas Tax & Financial Solutions
Address 1: San Tan Valley, AZ 85143
Address 2: _____
Phone: _____
Email: norm@thomastaxandfinancialsolutions.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other]: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Norm Thomas
Title: Treasurer
Relationship to Issuer: Treasurer

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Norm Thomas
Title: Treasurer
Relationship to Issuer: Treasurer

Describe the qualifications of the person or persons who prepared the financial statements:⁷ EA (enrolled agent) licensed everywhere IRS has jurisdiction.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.

⁷ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Dawnte Bailey, CEO, certify that:

1. I have reviewed this Disclosure Statement for; Turnkey Capital Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 25, 2026

/s/ Dawnte Bailey, CEO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Norm Thomas, Treasurer, certify that:

1. I have reviewed this Disclosure Statement for; Turnkey Capital Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 25, 2026

/s/ Norm Thomas, Treasurer

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

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Turnkey Capital, Inc
Condensed Consolidated Balance Sheets
(Unaudited)

	December 31, 2025	December 31, 2024
Assets		
Current Assets		
Cash	\$ 1,004,270	-
Accounts receivable	11,510,294	\$11,707,751
Total current cash assets	12,514,564	\$11,707,751
Investment in R.E.A.C.H cloud Tech assets	859,160,000.	859,160,000
Investment in AedanSafe Mobility APP	1,480,000	1,480,000
Total assets	\$873,154,564	\$ 872,347,751
Liabilities and Stockholders' Equity		
Current Liabilities		
Loan payable to Aedan Looking Glass Inc (ALG)	500,000	
Accounts payable	\$22,675	\$22,675
Total current liabilities	\$522,675	\$22,675

Stockholders' Equity		
Common stock, \$0.001 par value, 750,000,000 shares authorized; 423,630,727 shares issued and outstanding December 31, 2025 and 423,630,727 December 31, 2024, respectively	\$ 423,631	\$ 423,631
Retained Earnings	11,568,258	16,108,076
Additional paid-in capital		
R.E.A.C.H IP	859,160,000	859,160,000
AedanSafe Mobility APP IP	1,480,000	1,480,000
Accumulated deficit	-	\$(4,846,631)
Total stockholders' Equity	\$872,631,889	\$872,325,076
Total liabilities and stockholders' Equity	\$873,154,564	\$ 872,347,751

(The accompanying notes are an integral part of these condensed consolidated financial statements)

Turnkey Capital, Inc.
Condensed Consolidated Statements of Operations
(Unaudited)

Three Months Ended 12-31

	2025	2024
Revenue		
Income	\$ 289,167	-
Operating Expenses		
General & Administrative	\$ 29,107	\$ 7,634
Legal & Professional	\$ 2,848	\$ 40,313
Total Operating Expenses	\$ 31,955	\$ 47,947
Loss from Operations	-	\$(47,947)
Income from Operations	\$ 257,212	-
Net Income/loss per common share basic and diluted	\$ 0.0006	\$ (0.001)

(The accompanying notes are an integral part of these condensed consolidated financial statements)

Turnkey Capital, Inc

Condensed Consolidated Statement Stockholders' Deficit/Equity (Unaudited)

	Series A Preferred Stock		Common Stock		Additional		Total
	\$0.001 Par Value		\$0.001 Par Value		Paid-In	Accumulated	Stockholders'
	Shares	Amount	Shares	Amount	Capital	Deficit	Deficit/Equity
Balance at December 31, 2022	600,000	\$ 600	108,788,799	\$108,789	\$ 4,186,714	\$ (5,307,676)	\$ (1,011,573)
Net loss	-	-	-	-	-	(15,060)	(15,060)
Balance at March 31, 2023	600,000	600	108,788,799	108,789	4,186,714	(5,322,736)	(1,026,633)
Net loss	-	-	-	-	-	(15,060)	(15,060)
Balance at June 30, 2023	600,000	\$ 600	108,788,799	\$108,789	\$ 4,186,714	\$ (5,337,796)	\$ (1,041,693)
Balance at December 31, 2023	-	\$ -	121,630,727	\$121,631	\$ 5,678,665	\$ (4,591,296)	\$ 1,209,000
Net loss	-	-	-	-	-		
Balance at March 31, 2024	-	-	121,630,727	121,631	\$5,678,665	\$ (4,639,243)	1,161,053
Stock issued for services – Tech IP	-	-	50,000,000	50,000	-	-	
Net loss	-	-		-	-	(207,388)	(207,388)
Balance at June 30, 2024	-	\$ -	171,630,727	\$171,631	\$5,678,665	\$ (4,846,631)	\$ 1,003,665
Stock Issued for IP Purchase		-	171,630,727 252,000,000	\$171,631 252,000	1,480,000		
Net loss							
Balance at September 30, 2024			423,630,727	423,631	859,160,000	\$(4,846,631)	\$870,849,267
Balance at December 31, 2024			423,630,727	423,631	860,640,000	\$(4,846,631)	872,325,076
Balance at March 31, 2025			423,630,727	423,631	860,640,000	* 0.00	872,261,422
Balance at June 30, 2025			423,630,727	423,631	860,640,000	* 0.00	
Balance at September 30, 2025			423,630,727	423,631	860,640,000	*0.00	872,180,357
Balance at December 31, 2025			423,630,727	423,631	859,160,000	0.00	872,631,889

(The accompanying notes are an integral part of these condensed consolidated financial statements)

Turnkey Capital, Inc.
Condensed Consolidated Statements of Cash Flows
(Unaudited)

		Three Months ended December 31	
		2025	2024
Cash flows from operating activities:			
	Net Income (loss)	\$ 257,212	\$ (47,947)
	Net cash provided (used by) in operating activities	\$257,212	\$ (47,947)
Cash Flow from financing activities			
	Net cash provided by (used in) financing activities	\$-	\$-
	Net Increase (decrease) in cash	\$514,424	\$(47,947)
	Cash at beginning of period	\$ 489,846	0
	Cash at end of period	\$ 1,004,270	0
Supplemental disclosures of cash flow information			
Cash paid during the period for:			
	Taxes paid	\$ -	\$ -
	Interest paid	\$ -	\$ -

(The accompanying notes are an integral part of these condensed consolidated financial statements)

TURNKEY CAPITAL, INC.

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

NOTE 1 - ORGANIZATION

Organization and Description of Business

TurnKey Capital, Inc. (the “Company,” “we,” “our,” or “us”) was incorporated under the laws of the State of Nevada under the name of Vanell, Corp. on September 7, 2012 (“Inception”). The Company changed its name to Train Travel Holdings, Inc. on March 20, 2014 and to TurnKey Capital, Inc. on January 15, 2016.

In August 2023, the Company acquired Intellectual Property (“IP”) from Aedan Looking Glass Inc, a Wyoming Corporation, through an Asset Purchase Agreement. The IP is a mobile security application software. At that time of acquisition of the IP, a Change in Control was enacted, with TKCI being managed by a new board of directors and officers, with all rights and privileges in acting on behalf of the Company. The previous Board of Directors were removed from the company and have no authority. At that time 18,525,000 shares of common stock and a share of Series B preferred stock giving Aedan Looking Glass Inc voting control.

It was at this time that the Company resumed operations through the acquisition of the IP mobile app software. The Company is not now, and has not been a shell Company since August 8, 2023, as reflected in the financial statements and this disclosure report.

Subsequent Events

Management has evaluated events occurring subsequent to the consolidated balance sheet date, through March 31, 2025, which is the date the condensed consolidated financial statements were issued, determining no events require disclosure in these condensed consolidated financial statements.

NOTE 2- SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying condensed consolidated financial statements include the accounts of the Company. All significant intercompany accounts and transactions have been eliminated in consolidation. The accounting and reporting practices of the Company conform to accounting principles generally accepted in the United States of America (“GAAP”). The following summarizes the more significant of these policies and practices.

Accounting Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the condensed consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ significantly from those estimates.

Cash

The Company maintains a cash balance at one financial institution which is covered by the Federal Deposit Insurance Corporation.

Income Taxes

The Company accounts for income taxes using the liability method prescribed by GAAP. Under this method, deferred tax assets and liabilities are determined based on the difference between the financial reporting and tax bases of assets and liabilities using enacted tax rates that will be in effect in the year in which the differences are expected to reverse. The Company records a valuation allowance to offset the deferred tax assets if, based on the weight of available evidence, it is more-likely-than-not that some portion, or all, of the deferred tax assets will not be realized. The effect on deferred taxes of a change in tax rates is recognized as income or loss in the period that includes the enactment date.

Pursuant to accounting standards related to the accounting for uncertainty in income taxes, the evaluation of a tax position is a two-step process. The first step is to determine whether it is more likely than not that a tax position will be sustained upon examination, including the resolution of any related appeals or litigation based on the technical merits of that position. The second step is to measure a tax position that meets the more-likely-than-not threshold to determine the amount of benefit to be recognized in the financial statements. A tax position is measured at the largest amount of benefit that is greater than 50% likelihood of being realized upon ultimate settlement. Tax positions that previously failed to meet the more-likely-than-not recognition threshold should be recognized in the first subsequent period in which the threshold is met. Previously recognized tax positions that no longer meet the more-likely-than-not criteria should be de-recognized in the first subsequent financial reporting period in which the threshold is no longer met. The accounting standard also provides guidance on de-recognition, classification, interest and penalties, accounting in interim periods, disclosures and transition.

The Company assessed its earning history, trends and estimates of future earnings and determined that the deferred tax asset could not be realized as of December 31, 2023. Accordingly, a valuation allowance was recorded against the net deferred tax asset.

Fair Value Measurement

The Company measures fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in an orderly transaction between market participants at the reporting date. The Company utilizes a three-tier hierarchy which prioritizes the inputs used in the valuation methodologies in measuring fair value as follows:

Level 1. Valuations based on quoted prices in active markets for identical assets or liabilities that an entity has the ability to access. The Company has no assets or liabilities valued with Level 1 inputs.

Level 2. Valuations based on quoted prices for similar assets or liabilities, quoted prices for identical assets or liabilities in markets that are not active, or other inputs that are observable or can be corroborated by observable data for substantially the full term of the assets or liabilities. The Company has no assets or liabilities valued with Level 2 inputs.

Level 3. Valuations based on inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities. The Company has no assets or liabilities valued with Level 3 inputs.

Fair Value of Financial Instruments

The carrying value of cash, accounts payable, accrued liabilities and related party advances approximates their fair values because of the short-term nature of these instruments and their liquidity. Management is of the opinion that the Company is not exposed to significant interest or credit risks arising from these financial instruments.

Revenue Recognition

The Company has adopted Accounting Standards Updated ("ASU") ASU 2014-09 Revenue from Contracts with Customers and all subsequent amendments to the ASU (collectively, "ASC 606"). The adoption had no impact to the reported results. The Company recognizes revenue in accordance with ASC 606, the core principle of which is that an entity should recognize revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled to receive in exchange for those goods or services. To achieve this core principle, five basic criteria must be met before revenue can be recognized: (1) identify the contract with a customer; (2) identify the performance obligations in the contract; (3) determine the transaction price; (4) allocate the transaction price to performance obligations in the contract; and (5) recognize revenue when or as the Company satisfies a performance obligation.

Stock-Based Compensation

Stock-based compensation and payments are accounted for at fair value and expensed over the service period. To date, the Company has not adopted a stock option plan and has not granted any stock options.

NOTE 3– PREFERRED STOCK

On July 31, 2023 the Company issued 1 share of Series B preferred stock to Aedan Looking Glass Inc. giving Aedan Looking Glass Inc. voting control of the Company (See Note 4)

NOTE 4 – ACQUISITIONS AND LOSS ON DISPOSITION OF INVESTMENTS

On July 31, 2023 the Company signed an asset purchase agreement with Aedan Looking Glass Inc, (“ALG”) whereby the Company acquired 100% of the Adaptive Intelligence technology assets of ALG Intelligence at the initial closing of the transaction valued at \$1,480,00. With this acquisition, the Company intends to focus on the development and deployment of their cutting-edge Adaptive Intelligence powered security solutions and educational technologies. With a mission to provide Adaptive Intelligence in all areas of life, ALG Intelligence is dedicated to safeguarding America's national security and protecting consumers worldwide. The agreement required issuance to ALG of 18,525,000 common shares and a share of Series B preferred stock giving ALG voting control.

NOTE 5 – CHANGE-IN-CONTROL

In July of 2023, Turnkey Capital, Inc. underwent a change in control through an acquisition of Intellectual Property, AedanSafe Mobile Security Application.

As part of this transaction, it was agreed to eliminate certain outstanding liabilities previously owed to the former directors, affiliates or related parties.

The \$4,846,631 deficit on the Annual Report for 2024 has been resolved and removed as a result of the change-in-control conditions, per above.

In-App Purchases (IAP): Revenue generated through subscriptions - \$39.99 per download, yearly.

NOTE 6 - ACQUISITION OF INTELLECTUAL PROPERTY

On 8/30/2024 Turnkey Capital Inc acquired Intellectual Property from Aedan Looking Glass Inc., the R.E.A.C.H cloud software. The R.E.A.C.H (remotely emulated application cloud host) is a quantum cloud computing and decentralized internet platform that offers secure application streaming for computing devices.

An independent 409a valuation was performed, resulting in a Total Weighted valuation across all methodologies of \$859,160,000 Dollars. This valuation was conducted by Rueppell Law. The IP was acquired by issuance of 252 Million shares at \$0.01 par value of TKCI stock to Aedan Looking Glass Inc., which increased assets by \$859,160,000.