

Supplemental Report: Catch All Information

The information provided below is designed to encompass the “Catch All” information required in Rule 15c2-11.

1. The name of the issuer and any predecessors during the past five years;
 - Electric Metals (USA) Limited (formerly Nevada Silver Corporation), which completed a RTO with NBS Capital Inc. on April 30, 2021.
2. The address(es) of the issuer's principal executive office and of its principal place of business;
 - 370 Wabasha Street N, Suite 1710, St Paul, Minnesota, 55102
3. The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years;
 - The Issuer is now a Delaware-domiciled corporation. NBS Capital Inc. was incorporated under the Canada Business Corporations Act on March 1, 2018. Electric Metals (USA) Limited was incorporated under the laws of New South Wales, Australia on July 24, 2019.
4. The title, class, and ticker symbol (if assigned) of the security;
 - Common Shares, EMUS (OTCQB - United States), EML (TSX Venture Exchange - Canada)
5. The par or stated value of the security;
 - US\$0.0001 per common share
6. The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year;
 - Shares Outstanding: 200,758,424 Date: December 31, 2025
7. The name and address of the transfer agent;
 - Computershare Trust Company, N.A. (Mail: P.O. Box 43078, Providence, RI 02940-3078)
8. A description of the issuer's business;
 - The Issuer is a U.S.-domiciled critical minerals and advanced materials company developing the North Star Manganese Project to support the electrification of everything. The Company's principal asset is the Emily manganese deposit in Minnesota, the highest-grade manganese deposit in North America. The North Star Manganese Project is a 100% U.S. domestic project, comprising a manganese mine in Emily, Minnesota, and a high-purity manganese sulfate monohydrate (HPMSM) chemical plant in the U.S. It has been the subject of extensive technical work, including a Preliminary Economic Assessment prepared in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Electric Metals' mission is to establish a fully domestic U.S. supply of high-purity manganese chemical and metal products for the North American electric vehicle and energy storage battery, defense, technology, and industrial markets. With manganese playing an increasingly important role in lithium-ion battery formulations, and with no current domestic production in North America, the development of the North Star Manganese Project represents a strategic opportunity for the United States, the State of Minnesota, and the Company's shareholders.

9. A description of products or services offered by the issuer;

- The Issuer is developing production capabilities for High-Purity Manganese Sulfate Monohydrate (HPMSM) for electric vehicle batteries and is evaluating the future production of High-Purity Electrolytic Manganese Dioxide (EMD) for use in Alkaline batteries, and High-Purity Electrolytic Manganese Metal (EMM) for defense and industrial use.

10. A description and extent of the issuer's facilities;

- North Star Manganese Project (Minnesota): Includes the Emily manganese deposit, which is the highest-grade manganese deposit in North America.
- Processing Facility: A planned high-purity manganese sulfate monohydrate (HPMSM) chemical processing plant located in the United States.

11. The name and title of all company insiders;

Brian C. Savage – Chief Executive Officer, Director, Corporate Secretary

Natasha Tsai – Chief Financial Officer

Quinton Hennigh – Chairman of the Board

Henry J. Sandri – Director

Michèle McCarthy – Director

Steve Durbin – Director

Sylvia Chen – Director

Tyson Hall – Director

12. Link to the issuer's most recent Annual Report on www.otcmarkets.com (including a balance sheet as of a date less than 16 months before the publication or submission of the quotation) and profit and loss and retained earnings statements (for the 12 months preceding the date of the most recent balance sheet). The Annual Report must be in English;

<https://www.otcmarkets.com/filing/460063/content>

13. Issuer's Certifications.

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, Brian Savage, certify that:

1. I have reviewed this Supplemental Report: Catch-All Information of Electric Metals (USA) Limited;
2. Based on my knowledge, this supplemental disclosure does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this supplemental disclosure; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Title: CEO

Date: March 26, 2026

Signature: _____ *"Brian Savage"*

I, Natasha Tsai, certify that:

1. I have reviewed this Supplemental Report: Catch-All Information of Electric Metals (USA) Limited;
2. Based on my knowledge, this supplemental disclosure does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this supplemental disclosure; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Title: CFO

Date: March 26, 2026

Signature: _____ *"Natasha Tsai"*