

Management Certification

The undersigned, on behalf of ZhongMin Mei-Hao Holding Co. Ltd. (the "Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations – OTC Markets Pink Basic Disclosure Guidelines (v6.0, January 31, 2025) – Annual Report for the period ended December 31, 2025.

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No: – Neither the Company nor any predecessor has been in bankruptcy, receivership, or similar proceedings within the past five years.

4. The Company has a Verified Company Profile on OTCMarkets.com.

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

Transfer Agent: Securities Transfer Corporation

Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX 75093 | Phone: 469-633-0101 | Email: SZhang@stctransfer.com

9. The Company's most recent Annual Report (for the year ended December 31, 2025) was prepared by:

Name: Tyrus C. Young | Firm: Torreon Financial Services, Inc. | Title / Relationship: Consultant (Vendor) | Address: 1390 W. Hartley Dr., Sahuarita, AZ 85629 | Phone: 727-470-8684 | Email: factsco@gmail.com

Primary legal counsel assisting with the most recent annual report:

William B. Barnett, Esq. | Barnett & Linn | 60 Kavenish Dr., Rancho Mirage, CA 92270 | (442) 599-1299 | lginsburg@wbarnettlaw.com

10. The Company's Officers, Directors and 5% Beneficial Owners are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): March 23, 2026

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Guo Dalin	President / Chief Executive Officer; Control Person	Chengdu City, Sichuan Province, China	0	Common Stock	0% (beneficial control via ZhongMin Mei-Hao Holding Co. Ltd.)
Guo XingHan	Treasurer / Principal Financial Officer	Chengdu City, Sichuan Province, China	0	Common Stock	0%
ZhongMin Mei-Hao Holding Co. Ltd.	Owner of more than 5%	Chengdu City, Sichuan Province, China	390,000,000	Common Stock	85.1% (Control Person: Guo Dalin)
Meihua Xu	Advisor; Executive Director	Toronto, Ontario, Canada	0	Common Stock	0%
Yuncheng Shi	Company Secretary	People's Republic of China	0	Common Stock	0%

- Each share of common stock carries one vote, no pre-emptive rights, and dividends are declared at the Board’s discretion. The Company has no preferred stock or other equity classes outstanding, and no modifications to shareholder rights occurred during the Reporting Period.

11. Convertible Debt:

The Company confirms that it had no promissory notes, convertible notes, convertible debentures, or other convertible debt instruments issued or outstanding during the last complete fiscal year or any interim period through the date of this certification.

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Convertible debt details attached (not applicable).

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Any additional material details, including footnotes to the table are below :

Additional details / footnotes: Not applicable – no convertible debt outstanding.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Guo Dalin
Title: Chief Executive Officer

Date: March 23, 2026

Signature: /s/ Guo Dalin (Digital Signature)

(Digital Signatures should appear as "/s/ [OFFICER NAME]")