

# COMMUNITY REDEVELOPMENT INC.

Amendment to [Quarterly Report](#) - 3rd Quarterly Report - Amended for 09/30/2025 originally published through the OTC Disclosure & News Service on 12/15/2025

**Explanatory Note:**  
Corrections of 3rd QTR reports.

*\*\*This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

**Community Redevelopment Inc.**

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800-234-5000  
www.commredev.com  
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**3<sup>rd</sup> Quarterly Report  
(Amended-2)**

**For the period ending September 30, 2025 (the “Reporting Period”)**

**Note: This amendment version of 3<sup>rd</sup> Quarterly Report supersedes all previous posted reports**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

375,068,840 as of September 30, 2025 (*Current Reporting Period Date or More Recent Date*)

341,068,840 as of December 31, 2024 (*Most Recent Completed Fiscal Year End*)

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:       No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes:       No:

**Change in Control**

Indicate by check mark whether a Change in Control of the company has occurred during this reporting period:

Yes:              No:

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

KidsToysPlus.Com, Inc., until October 2002,  
Stealth MediaLabs, Inc. from November 2002, until September 2010  
Crosswinds Renewable Energy Corp., from October 2010, until August 2021  
Community Redevelopment Corp. From September 2021 until present.

Current State and Date of Incorporation or Registration: Oklahoma, August 16, 2010 Standing in this jurisdiction: (e.g. active, default, inactive): Active

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

As of November 1st, 2025, the Company is in discussion to acquire valuable land in Eleuthera, Bahamas that will be fully disclosed and accounted for in the Annual Report.

Address of the issuer's principal executive office:

6608 N Western Ave, Suite#2111, Oklahoma City, OK73116

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

9 Medway Road, Suite # C, Milford, MA. 01757

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: x      Yes:  If Yes, provide additional details below:

## 2) Security Information

### **Transfer Agent**

Name: Legacy Stock Transfer, Inc.  
Phone: 972-612-4120  
Email: info@legacystocktransfer.com  
Address: 16801 Addison Rd, St# 247, Addison, TX. 75001

### **Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for it's publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	CRDV
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>20403Q103</u>
Par or stated value:	<u>0.001</u>
Total shares authorized:	<u>1,000,000,000</u> as of date: <u>9/30/25</u>
Total shares outstanding:	<u>375,068,840</u> as of date: <u>09/30/25</u>
Total number of shareholders of record:	<u>164</u> as of date: <u>09/30/25</u>

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

### **Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<u>Preferred Class A</u>
Par or stated value:	<u>\$0.001</u>
Total shares authorized:	<u>10,000,000</u> as of date: <u>09/30/25</u>
Total shares outstanding:	<u>0</u> as of date: <u>09/30/25</u>
Total number of shareholders of record:	<u>0</u> as of date: <u>09/30/25</u>

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

Exact title and class of the security: Preferred Class B  
Par or stated value: \$0.001  
Total shares authorized: 1,000,000 as of date:09/30/25  
Total shares outstanding: 0 as of date:09/30/25  
Total number of shareholders of record: 0 as of date:09/30/25

Exact title and class of the security: Preferred Class C  
Par or stated value: \$0.001  
Total shares authorized: 10,000,000 as of date:09/30/25  
Total shares outstanding: 0 as of date:09/30/25  
Total number of shareholders of record: 0 as of date: 09/30/25

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

Dividends as declared by management. Each common share is entitled to one vote. There are no preemptive rights.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Preferred Class A: 10,000,000 (1:70 / 1preferred share =70 common shares). This will have similar voting rights 1:70. Non-dilutable shares

Preferred Class B: 1,000,000 (1:300 / 1preferred share =300 common shares). This will not have any voting rights and non-dilutable shares

Preferred Class C: 10,000,000 (1:30 / 1preferred share = 30 common shares). This will not have any voting rights and non-dilutable shares

**3. Describe any other material rights of common or preferred stockholders.**

Preferred Class A: 10,000,000 (1:70 / 1preferred share =70 common shares). This will have similar voting rights 1:70. Non-dilutable shares

Preferred Class B: 1,000,000 (1:300 / 1preferred share =300 common shares). This will not have any voting rights and non-dilutable shares

Preferred Class C: 10,000,000 (1:30 / 1preferred share = 30 common shares). This will not have any voting rights and non-dilutable shares

4. **Describe any material modifications to rights of holders of the company’s securities that have occurred over the reporting period covered by this report.** None

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer’s securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:                      Yes: X (If yes, you must complete the table below)

Shares Outstanding <u>Opening</u> <u>Balance:</u> Date: <u>12.31.22</u> Common: 73,390,321  Preferred: <u>0</u>	*Right-click the rows below and select “Insert” to add rows as needed.
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Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR-  Nature of Services Provided	Restricted or Unrestricted as of this filing.	
<u>03/06/23</u>	<u>New Issuance</u>	<u>2,320,000</u>	<u>Common</u>	<u>\$0.0213</u>	<u>Yes</u>	<u>NextBank International</u>  <u>(Richard Balles)</u>	<u>Debt conversation</u>	<u>Restricted</u>	<u>144</u>
<u>05/09/23</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>no</u>	<u>Brent Coatzee</u>	<u>Loan</u>	<u>Restricted</u>	<u>144</u>
<u>09/21/23</u>	<u>New Issuance</u>	<u>2,777,777</u>	<u>Common</u>	<u>\$0.05</u>	<u>no</u>	<u>TomorrowPay LLC</u>  <u>(Phil Yang)</u>	<u>Loan</u>	<u>Restricted</u>	<u>144</u>
<u>09/21/23</u>	<u>New Issuance</u>	<u>7,500,000</u>	<u>Common</u>	<u>\$0.05</u>	<u>no</u>	<u>RJ Consulting</u>  <u>(Robert Farrel)</u>	<u>Consultant Service</u>	<u>Restricted</u>	<u>144</u>

<u>11/29/23</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>no</u>	<u>Gary Hoyer</u>	<u>Consultant</u>	<u>Restricted</u>	<u>144</u>
<u>11/29/23</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$0.04</u>	<u>no</u>	<u>Mark Loreto</u>	<u>Consultant</u>	<u>Restricted</u>	<u>144</u>
<u>12/08/23</u>	<u>New Issuance</u>	<u>9,622,778</u>	<u>Common</u>	<u>\$0.03</u>	<u>no</u>	<u>Tomorrow Pay, LLC</u> <u>(Phil Yang)</u>	<u>Loan</u>	<u>Restricted</u>	<u>144</u>
<u>12/12/23</u>	<u>New Issuance</u>	<u>2,400,000</u>	<u>Common</u>	<u>\$0.03</u>	<u>no</u>	<u>Gary Hoyer</u>	<u>Consultant</u>	<u>Restricted</u>	<u>144</u>
<u>12/12/23</u>	<u>New Issuance</u>	<u>2,400,000</u>	<u>Common</u>	<u>\$0.03</u>	<u>no</u>	<u>Mark Loreto</u>	<u>Consultant</u>	<u>Restricted</u>	<u>144</u>
<u>12/18/23</u>	<u>New Issuance</u>	<u>222,009,121</u>	<u>Common</u>	<u>\$0.03</u>	<u>no</u>	<u>Richard Balles</u>	<u>Officer Compensation</u>	<u>Restricted</u>	<u>144</u>

<u>12/23/23</u>	<u>New Issuance</u>	<u>15,798,843</u>	<u>Common</u>	<u>\$0.05</u>	<u>no</u>	<u>NextBank International</u> <u>(Richard Balles)</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>144</u>
<u>02/12/24</u>	<u>New Issuance</u>	<u>2,000,000</u>	<u>Common</u>	<u>\$0.03</u>	<u>Yes</u>	<u>Leonite Capital, LLC</u> <u>(Avi Gellar)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>144</u>
<u>09/26/25</u>	<u>New Issuance</u>	<u>34,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>IPG Law Group, LLC</u> <u>(Surajit Khanna)</u>	<u>Debt Conversion</u>	<u>Unrestricted</u>	<u>4a1</u>
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>09/30/25</u> Common: <u>375,068,840</u> Preferred: <u>0</u>									

**Example:** A company with a fiscal year end of December 31st 2025, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2025 through December 31, 2025 pursuant to the tabular format above.

### Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
April 8, 2021	\$555,556	\$804,415	April 8, 2022	\$0.001	0	804,415,000	Leonite Capital, LLC	Loan
July 7, 2022	\$100,000	\$125,863	July 7, 2023	None	0	0	Brent Coetzee	Joint Venture
June 30, 2023	\$120,000	\$142,800	June 30, 2024	0.0001	34,000,000	1,394,000,000	IPG law Group, LLC	Service
August 1, 2023	\$500,000	\$600,000	February 1, 2024	10% Discount to market	0	10% Discount to market	Tomorrow pay, LLC (Phil Yang)	Loan
November 1, 2023	\$20,000	\$23,825	December 31, 2023	0.0001		230,825,000	Phillip Sands	Service
July 1, 2024	\$60,000	\$71,400	December 31, 2024	0.0001		714,000,000	IPG Law Group, LLC	Service
January 01, 2024	\$120,000	\$142,800	December 31, 2024	0.0001		1,428,000,000	Phillip Sands	Service
January 1, 2025	\$90,000	\$107,100	September 30, 2025	0.0001		1,071,000,000	IPG Law Group, LLC	Service
January 1, 2024	\$90,000	\$107,100	September 30, 2025	0.0001		1,071,000,000	Phillip Sands	Service
May 1, 2025	\$60,000	\$71,400	November 1, 2025	0.0001		714,000,000	IPG Law Group, LLC	Service
March 1, 2025	\$30,000	\$35,700	May 31, 2025	0.0001		357,000,000	Goldenberg LLC	Service

Total Outstanding	\$2,232,403	Total Shares:	34,000,000			
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See additional material in footnotes listed below.

**1) Brent Coetzee Note**

Brent Coetzee provided funding to *Mosaic Homes LLC*, a subsidiary of the Company. This funding was documented through a promissory note issued by the subsidiary, not the parent Company.

**2) TomorrowPay LLC Note**

TomorrowPay LLC provided financing directly to the Company on August 1, 2023 pursuant to a Convertible Promissory Note. An Addendum dated August 10, 2023 was executed to clarify the Note's Maturity Date, Interest Rate, and the full conversion feature applicable under the Note. The Note's Maturity date is August 1, 2024, Interest Rate is twenty percent (20%) per annum and conversion feature are the Note is convertible in common stock at the lesser of: (i) a 10% discount to market if the stock traded at or above \$0.01 during the five (5) trading days preceding the conversion date, or (ii) \$0.0001 per share if the stock traded below \$0.01 during the same period.

**3) IPG Law Clinic LLC Note**

IPG Law Clinic LLC provided legal service directly to the Company on June 30, 2023, July 1, 2024, January 1, 2025 and May 1, 2025 pursuant to a Retainership agreement and invoices which further issued to a Convertible Promissory Note. Note's Maturity Date, Interest Rate (19% pa), and the full conversion feature applicable under the Note.

**4) Phillip Sands Note**

Phillip Sands provided management service directly to the Company on November 1, 2023, January 1, 2024, and January 1, 2025 pursuant to employment agreement further issues a Convertible Promissory Note. Note's Maturity Date, Interest Rate (19% pa), and the full conversion feature applicable under the Note.

**5) Goldberg LLC**

Goldberg LLC provided accounting service directly to the Company on March 1, 2025 pursuant to employment agreement further issues a Convertible Promissory Note. Note's Maturity Date, Interest Rate (19% pa), and the full conversion feature applicable under the Note.

**4) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Community Redevelopment, Inc. was incorporated in the State of Oklahoma on August 16th, 2010, under the name Crosswind Renewable Energy Corp. At the time of its creation, the Company had been engaged in marketing renewable energy, sales, and marketing of turbines, lighting, and solar energy sources. On July 6th, 2020, the company completed a transaction whereby changing the core business of the Company which is now that of the newly merged business called Community Redevelopment, Inc. Community Redevelopment, Inc. operates as a community-

oriented real estate redeveloper targeting economic growth and opportunity zones in secondary and tertiary value-added markets. The Company's name was formally changed to Community Redevelopment Inc. (CRDV) on June 24th, 2020, as part of the overall transaction and to reflect the new mission of the company.

In Q4 of 2024, the Company changed its core business structure from solely multi-family housing to include different business verticals while changing its corporate place of domicile by incorporating in the State of Oklahoma. The company Community Redevelopment Inc. will now operate as a business holding company and will target strategic businesses and targeted companies for incremental business growth in targeted verticals, such technical, accounting, small business financing, healthcare and business real estate.

B. List any subsidiaries, parent company, or affiliated companies.

On August 4, 2025 Community Redevelopment Inc. acquired Sea Land Freight Solutions, Inc. and all its affiliates a California based Freight Company owned by Gurdev Singh. Community Redevelopment Inc. is planning to complete the financial and business merger in the last quarter of 2025 when it receives full due diligence on the acquisition.

C. Describe the issuers 'principal products or services.

Community Redevelopment Inc. is a diversified holding company with a core focus on real estate and community development. Through its subsidiaries and strategic investments, the Company engages in the acquisition, development, and management of mixed-use town centers, multifamily residential complexes, Class A and B office buildings, neighborhood retail centers, and high-quality commercial properties across the Mid-Atlantic and Southeastern United States. The Company oversees all stages of the real estate lifecycle, including land development, design-build, site redevelopment, and property operations. With a socially conscious approach, Community Redevelopment Inc. is committed to fostering sustainable urban and suburban communities while creating long-term value for shareholders. Our mission is to leverage a proven business model to deliver innovative residential, commercial, and industrial projects that enhance neighborhoods, strengthen communities, and promote environmentally responsible growth.

## **5) Issuer's Facility**

The company Community Redevelopment Inc. has no physical facilities at this time. All officers utilize their own facilities as their home office

## 6) All Officers, Directors, and Control Persons of the Company.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Phillip Sands	CEO, Director, +5%	Milford, MA.	248,077,454	Common	66%
IPG Law Group LLC (Arthur Pitts III)	5%	Feasterville, PA.	34,000,000	Common	9%

Richard Balles has submitted documentation to assign his shares to Phil Sands. The Company has received the required materials and will reflect the transfer once it has been duly processed and recorded in accordance with applicable securities regulations. The change will be reported in the Company's next periodic filing, subject to completion of all necessary review and acceptance procedures.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

- A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:
1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations); None.
  2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities; None.
  3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity

Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated; None.

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4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or None.
  5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities. None.
  6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail. None.
- B. Lawsuit – Lara Fritts vs. CRDV, this lawsuit was filed by Lara Fritts against the company CRDV in 2023 due to a wage dispute. The former CEO, Mr, Richard Balles believed that Mrs. Fritts was not owed her salary of \$180,000 plus stock compensation of \$200,050. The company is currently working to resolve the lawsuit with the creditor.

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

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### Securities Counsel

-

Name:	<u>IPG Law Group, LLC</u>
Address 1:	<u>275 E Street Rd, Ste#34</u>
Address 2:	<u>Feasterville-Treose, PA 19053</u>
Email:	<u>info@ipglawclinicpllc.com</u>

### Accountant or Auditor

-

Firm:	<u>Goldenberg LLC</u>
Address 1:	<u>P.O. Box 3719</u>
Address 2:	<u>Palm Desert, CA 92261</u>

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## 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Phillip Sands  
Title: CEO/Director  
Relationship to Issuer:

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Phillip Sands  
Title: CEO/Director  
Relationship to Issuer:

Describe the qualifications of the person or persons who prepared the financial statements:  
Extensive experience as an executive of numerous public companies.

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Phil Sands certify that:

1. I have reviewed this Amended Disclosure Statement for Community Redevelopment Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material

respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

4. This amendment was based on corrections of few errors were made to previous two filings (3<sup>rd</sup> qtrly)

03/19/2026

Date

By: /s/ Phillip Sands \_

(Digital Signatures should appear as “/s/ OFFICER NAME”)

*Principal Financial Officer:*

I, Phil Sands certify that:

1. I have reviewed this Disclosure Statement for Community Redevelopment Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

03/19/2026

Date

By: /s/ Phillip Sands \_

(Digital Signatures should appear as “/s/ OFFICER NAME”)

**Community Redevelopment Inc.**

Unaudited Financial Statements

As of and for the Periods Ended September 30, 2025 and December 31, 2024

**1. Balance Sheet**

As of September 30, 2025 and December 31, 2024 (Unaudited)

**Assets**

Assets	Sept 30, 2025	Dec 31, 2024
Cash	\$2,032	\$0
Total Assets	\$2,032	\$0
<b>Liabilities</b>		
Liabilities	Sept 30, 2025	Dec 31, 2024
Accounts payable	\$326,109	\$326,109
Credit cards payable	\$3,831	\$3,831
Accrued expenses payable	\$68,602	\$68,602
Interest payable	\$655,704	\$60,496
Notes payable	\$180,000	\$180,000
Convertible notes (net)	\$2,281,250	\$535,556
Short-term loans	\$849,809	\$847,777
Total Liabilities	\$4,375,305	\$2,022,371

## Stockholders 'Deficit

Stockholders 'Equity	Sept 30, 2025	Dec 31, 2024
Common stock (375,068,840 shares at Sept 30, 2025; 341,009 shares at Dec 31, 2024)		
	\$375,069	\$341,009
Additional paid-in capital	\$59,610,411	\$59,610,411
Shares to be issued	\$10,417	\$10,417
Accumulated deficit	\$(63,983,770)	\$(62,731,278)
Total Stockholders 'Deficit	\$(4,373,273)	\$(2,769,441)

## **2. Income Statement**

For the Nine Months Ended September 30, 2025 and Year Ended December 31, 2024

Category	9M 2025	FY 2024
Revenues	\$0	\$0
General & Administrative	\$8,734	\$4,367
Interest Expense	\$595,208	\$60,496
Net Loss	\$(603,942)	\$(64,863)

### **3. Statement of Cash Flows**

For the Nine Months Ended September 30, 2025 and Year Ended December 31, 2024

Operating Activities	9M 2025	FY 2024
Net loss	\$(603,942)	\$(64,863)
Non-cash adjustments (interest accrued, stock for debt)		
	\$599,575	\$64,863
Net cash used in ops	\$(4,367)	\$0
Financing Activities	9M 2025	FY 2024
Shareholder advances	\$6,399	0
Stock for debt (non-cash)	0	0
Cash Reconciliation	9M 2025	FY 2024
Beginning cash balance	\$0	\$0
Net change in cash	\$2,032	\$0
Ending cash balance	\$2,032	\$0

#### **4. Statement of Stockholders' Equity**

For the Nine Months Ended September 30, 2025 and Year Ended December 31, 2024  
(Unaudited)

Balances at December 31, 2024

- Common shares outstanding: 339,068,840
- Common stock: \$339,069
- Additional paid-in capital: \$59,588,661
- Shares to be issued: \$10,417
- Accumulated deficit: \$(62,731,278)
- Total stockholders' deficit: \$(2,769,441)

Changes during the nine months ended September 30, 2025

- Issuance of 34,000,000 shares for debt: +\$34,000 common stock, +\$306,000 paid-in capital
- Shares to be issued: +416,667 shares, +\$417
- Net loss: \$(603,942)

Balances at September 30, 2025

- Common shares outstanding: 375,068,840
- Common stock: \$375,069
- Additional paid-in capital: \$59,895,078
- Shares to be issued: \$10,417
- Accumulated deficit: \$(63,983,770)
- Total stockholders' deficit: \$(4,373,273)

## **Notes to Unaudited Financial Statements**

### 1. Basis of Presentation

The accompanying financial statements are unaudited. Certain information and footnote disclosures normally included in annual financial statements have been condensed or omitted. Results for the nine months ended September 30, 2025 are not necessarily indicative of results for the full fiscal year.

### 2. Going Concern

The Company has incurred recurring losses from operations and has an accumulated deficit of \$63.98 million as of September 30, 2025. Current liabilities exceed total assets, resulting in a stockholders' deficit of \$4.37 million. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management intends to fund operations through shareholder advances, debt conversions, and potential equity issuances.

### 3. Convertible Notes and Interest

The Company has issued convertible notes which are recorded net of discounts. As of September 30, 2025, convertible notes payable totaled \$2.28 million. Interest expense for the nine months ended September 30, 2025 was \$595,208, reflecting accrued interest on outstanding notes and loans. Interest payable increased from \$60,496 at December 31, 2024 to \$655,704 at September 30, 2025.

### 4. Stockholders' Equity

As of September 30, 2025, the Company had 375,068,840 shares issued and outstanding. During the nine months ended September 30, 2025, the Company issued 34 million shares in exchange for debt, increasing common stock by \$34,000 and paid-in capital by \$306,000. Shares to be issued total 666,667, valued at \$10,417. The accumulated deficit reflects cumulative net losses, including \$(603,942) for the nine months ended September 30, 2025.

### 5. Related Party Transactions

Shareholder advances during the nine months ended September 30, 2025 totaled \$6,399. These advances are unsecured, non-interest bearing, and due on demand.

### 6. Subsequent Events

On November 1, 2025, the Company entered into a definitive agreement to acquire, through a non-cash transaction, a parcel of land located in Eleuthera, Bahamas. The acquisition was effected by means of certain obligations and did not involve the use of cash consideration.

Management has determined that this acquisition constitutes a material subsequent event under ASC 855, Subsequent Events, and will be disclosed in the Company's next filing.