

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines
Lvyuan Green Building Material Technology Corp.

Room 1216, Building 3, Incubator Mansion
Daqing City, Heilongjiang Province, China
Phone: + 86-755-2218-4466
Email: info@lvyn.us
SIC Code: 2833

Quarterly Report

For the period ending January 31, 2026 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

34,550,000 as of January 31, 2026 (*Current Reporting Period Date or More Recent Date*)

34,550,000 as of April 30, 2025 (*Most Recent Completed Fiscal Year End*)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

⁴ “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated under the laws of the State of Nevada on January 10, 2013 as Green Supplements Online Inc. On December 24, 2015, the Company changed its name to Lvyuan Green Building Material Technology Corp.

Current State and Date of Incorporation or Registration: Nevada, January 10, 2013
Standing in this jurisdiction: (e.g. active, default, inactive): Active and in Good Standing

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

Address of the issuer's principal executive office:

Room 1216, Building 3, Incubator Mansion, Daqing City, Heilongjiang Province, China.

Address of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Legacy Stock Transfer Inc.
Phone: 972-612-4120
Email: jason@legacystocktransfer.com
Address: 14673 Midway Road, Suite #220, Addison, Texas 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	LVYN
Exact title and class of securities outstanding:	Common Stock
CUSIP:	55078R101
Par or stated value:	\$0.001
Total shares authorized:	300,000,000 <u>as of date: January 31, 2026</u>
Total shares outstanding:	34,550,000 <u>as of date: January 31, 2026</u>
Total number of shareholders of record:	26 <u>as of date: January 31, 2026</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred
CUSIP (if applicable)	None.
Par or stated value:	\$0.001
Total shares authorized:	30,000,000 <u>as of date: January 31, 2026</u>
Total shares outstanding:	30,000,000 <u>as of date: January 31, 2026</u>
Total number of shareholders of record:	1 <u>as of date: January 31, 2026</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

None.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

(a) Dividend Rate: The holders of Common Stock shall be entitled to receive dividends when, as, and if declared by the board of directors out of assets legally available therefor.

(b) Voting Rights: Except as otherwise provided by the NRS, the holders of the issued and

outstanding shares of the Common Stock shall be entitled to one vote for each share. No

holder of shares of Common Stock shall have the right to cumulate votes.

(c) Liquidation Rights: In the event of liquidation, dissolution, or winding up of the affairs of the corporation, whether voluntary or involuntary, subject to the prior rights of the holders of the Preferred Stock, if any, the holders of shares of the Common Stock can share ratably in the corporation's assets, and shall share equally and ratably in the corporation's assets available for distribution after giving effect to any liquidation preference of any shares of the Preferred Stock. A merger, conversion, exchange, or consolidation of the corporation with or into any other person or sale or transfer of all or any part of the assets of the corporation (which shall not in fact result in the liquidation of the corporation and the distribution of assets to stockholders) shall not be deemed to be a voluntary or involuntary liquidation, dissolution or winding up of the affairs of the corporation.

(d) No Conversion, Redemption, or Preemptive Rights: The holders of Common Stock shall not have any conversion, redemption, or preemptive rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Voting Rights: Except as otherwise provided by the NRS, the holders of the issued and outstanding shares of the preferred stock shall be entitled to 20 votes for each share held by them.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: X Yes: (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> :			*Right-click the rows below and select "Insert" to add rows as needed.						
Date _____	Common: _____ Preferred: _____								
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u> :									
Date _____	Common: _____ Preferred: _____								

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company’s Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer’s equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on www.OTCMarkets.com.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

No operations.

B. List any subsidiaries, parent company, or affiliated companies.

None.

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

C. Describe the issuers' principal products or services.

No products or services.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company maintains an office at Room 1216, Building 3, Incubator Mansion, Daqing City, Heilongjiang Province, China. There is no rent/mortgage paid for this space. The Company has no ownership of the property.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
James A. Tilton	Officer and Director	New York, N.Y.	0	N.A.	0%
Lowell T. Holden	Director	Burnsville, MN	0	N.A.	0%
Timothy Hok Hung Tong	Director	Hong Kong	0	N.A.	0
Siu Kee Yu	Director	Hong Kong	0	N.A.	0

Wenbo Yu	Beneficial Shareholder	Daqing, China	1,934,800	Common Stock	5.6%
TG Private Equity Inc., Yeung Tze Ling, Director	Beneficial Shareholder	Tortola, BVI	30,000,000	Preferred Stock	100%
On Lee Yu	Director	Hong Kong	27,640,000	Common Stock	80%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Vic Devlaeminck PC
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, WA 98685
Phone: (503) 806-3533
Email: vic@vicdevlaeminck.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: James A. Tilton
Title: President
Relationship to Issuer: President

B. The following financial statements were prepared in accordance with:

IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Lowell Holden
Title: Director
Relationship to Issuer: Director

Describe the qualifications of the person or persons who prepared the financial statements:⁶ Financial Consultant

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, James A. Tilton, certify that:

1. I have reviewed this Disclosure Statement for Lvyuan Green Building Material Technology, Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 15, 2026

/s/ James A. Tilton, President

Principal Financial Officer:

I, James A. Tilton, certify that:

1. I have reviewed this Disclosure Statement for Lvyuan Green Building Material Technology, Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 15, 2026

/s/ James A. Tilton, Chief Financial Officer

FINANCIAL STATEMENTS

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.

Balance Sheets

	January 31, 2026	April 30, 2025
	(Unaudited)	Unaudited)
ASSETS		
Current Assets:		
Cash	\$ -	\$ -
Total Current Assets	-	-
TOTAL ASSETS	\$ -	\$ -
LIABILITIES & STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable and accrued expense	\$ 49,980	\$ 31,705
Advances – related party	85,099	77,134
Total Current Liabilities	135,079	108,839
TOTAL LIABILITIES	135,079	108,839
Commitments and Contingencies	-	-
Shareholders' Deficit:		
Preferred stock, \$.001 par value, 30,000,000 shares authorized, 30,000,000 shares issued and outstanding at January 31, 2026 and April 30, 2025, respectively.	30,000	30,000
Common stock, \$.001 par value, 300,000,000 shares authorized, 34,550,000 issued and outstanding at January 31, 2026 and April 30, 2025,	34,550	34,550
Additional paid-in capital	163,753	163,753
Accumulated deficit	(363,382)	(337,142)
Total Stockholders' Deficit	(135,079)	(108,839)
TOTAL LIABILITIES & STOCKHOLDERS' DEFICIT	\$ -	\$ -

See accompanying notes to the financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.

Statements of Operations

For the Three and Nine Months Ended January 31, 2026

	2026	2025	2026	2025
Operating Expenses:				
General administrative expense	\$ 3,450	\$ 4,500	\$ 26,240	\$ 13,114
Total operating expenses	3,450	4,500	26,240	13,114
Net loss from operations	(3,450)	(4,500)	(26,240)	(13,114)
Net Loss	\$ (3,450)	\$ (4,500)	\$ (26,240)	\$ (13,114)
Basic and diluted loss per share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
Weighted average number of common shares outstanding basic and diluted	34,550,000	34,550,000	34,550,000	34,550,000

See accompanying notes to the financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP
Statements of Stockholders Deficit

Description	Preferred Stock Shares	Amount	Common Stock Shares	Amount	Additional Paid in Capital	Accumulated Deficit	Stock holders' Deficit Totals
Balance at April 30, 2024	30,000,000	30,000	34,550,000	34,550	163,753	(318,028)	(89,725)
Net loss	--	--	--	--	--	(5,464)	(5,464)
Balance at July 31, 2024	30,000,000	30,000	34,550,000	34,550	163,753	(323,492)	(95,189)
Net loss	--	--	--	--	--	(3,150)	(3,150)
Balance at October 31, 2024	30,000,000	30,000	34,550,000	34,550	163,753	(326,642)	(98,339)
Net loss	--	--	--	--	--	(4,500)	(4,500)
Balance at January 31, 2025	30,000,000	30,000	34,550,000	34,550	163,753	(331,142)	(102,839)
Balance at April 30, 2025	30,000,000	30,000	34,550,000	34,550	163,753	(337,142)	(108,839)
Net loss	--	--	--	--	--	(19,265)	(19,265)
Balance at July 31, 2025	30,000,000	30,000	34,550,000	34,550	163,753	(356,407)	(128,104)
Net loss	--	--	--	--	--	(3,255)	(3,255)
Balance at October 31, 2025	30,000,000	30,000	34,550,000	34,550	163,753	(359,932)	(131,629)
Net loss	--	--	--	--	--	(3,450)	(3,450)
Balance at January 31, 2026	30,000,000	\$30,000	34,550,000	\$ 34,550	\$ 163,753	\$(363,382)	\$ (135,079)

See accompanying notes to the financial statements.

LYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.**Statements of Cash Flows****For the Nine Months Ended January 31, 2026**

	2026	2025
	(Unaudited)	(Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Loss	\$ (26,240)	\$ (13,114)
Adjustments to reconcile net loss to net cash used in operating activities:		
Stock based compensation	--	--
Contributions from related party	--	--
Changes in operating assets and liabilities:		
Accounts payable	18,275	(10,700)
Accrued liabilities	--	--
Net cash used in operating activities	(7,965)	(23,814)
CASH FLOWS FROM INVESTING ACTIVITIES:		
	--	-
CASH FLOWS FROM FINANCING ACTIVITIES:		
Advances from related party	7,965	23,814
Net increase (decrease) in cash	--	--
Cash at beginning of period	--	-
Cash at end of period	\$ --	\$ --
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
Cash paid for interest	\$ --	\$ --
Cash paid for taxes	\$ --	\$ --

See accompanying notes to the financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.
NOTES TO FINANCIAL STATEMENTS

NOTE 1: ORGANIZATION AND PRINCIPAL ACTIVITIES

Lvyuan Green Building Material Technology Corp. (the "Company") was incorporated in the State of Nevada on January 10, 2013, as Green Supplements Online Inc. We changed our name to Lvyuan Green Building Material Technology Corp. on September 24, 2015

Our business model was to buy nutrition and dietary products from different manufacturers and resell those products under our private label. Our source of revenue from operations was to intended to be reselling nutrition and dietary supply products. The line of nutrition and dietary products that we intended to market was to be standard non-proprietary supplements and other products that contained our label. Currently, we have not yet initiated any product development efforts, nor generated any revenue to date.

NOTE 2; SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The Company maintains its general ledger and journals with the accrual method of accounting for financial reporting purposes. The financial statements and notes are representations of management. Accounting policies adopted by the Company conform to U.S. GAAP and have been consistently applied in the presentation of financial statements. The Company did not have any dilutive securities or other contracts that could, potentially, be exercised or converted into common stock and then share in the earnings of the Company. As a result, diluted loss per common share is the same as basic loss per common share for the period.

Use of estimates

The preparation of the financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Management makes these estimates using the best information available at the time the estimates are made; however, actual results could differ materially from those estimates.

Recently issued or adopted standards

The Company does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company's results of operations, financial position, or cash flow.

NOTE3 : GOING CONCERN STATEMENT

As of January 31, 2026, the Company had an accumulated deficit of \$363,382 which raises substantial doubt about the Company's ability to continue as a going concern. Management anticipates that fees associated with filing of Exchange Act reports including accounting fees and legal fees and payment of annual corporate fees will not exceed \$75,000 within the next 12 months. We do not currently intend to retain any entity to act as a "finder" to identify and analyze the merits of potential target businesses. Management intends to search for a business combination by contacting various sources including, but not limited to, our affiliates, lenders, investment banking firms, private equity funds, consultants and attorneys and does not plan to conduct a complete and exhaustive investigation and analysis of a business opportunity. Management decisions, therefore, will likely be made without detailed feasibility studies, independent analysis, market surveys and the

like which, if we had more funds, would be desirable. If the management can find a suitable target company, we will have to budget for additional fees relating to the investigation into the target company (including due diligence and possibly visiting the facilities) and consummating the reverse merger, which may cost between \$125,000 to \$150,000. We expect that the expenses for the next 12 months and beyond such time, will be paid with amounts that may be loaned to or invested by our stockholders, management or other investors. Since we have minimal assets and will continue to incur losses due to the expenses associated with being a reporting company under the Exchange Act, we may cease business operations if we do not timely consummate a business combination.

Currently, our ability to continue as a going concern is dependent upon our ability to generate future profitable operations and/or to obtain the necessary financing to meet our obligations and repay our liabilities arising from normal business operations when they come due. Our ability to continue as a going concern is also dependent upon our ability to find a suitable target company and enter into a possible reverse merger with such a company. Management's plan includes obtaining additional funds by equity financing through a reverse merger transaction and/or related party advances. However, there is no assurance of additional funding being available.

Our management anticipates that it will likely be able to effect only one business combination, due primarily to our limited financing and the dilution of interest for present and prospective stockholders, which is likely to occur as a result of our management's plan to offer a controlling interest to a target business in order to achieve a tax-free reorganization.

In identifying, evaluating, and selecting a target business, we may encounter intense competition from other entities having a business objective similar to ours. There are numerous blank check companies that have gone public in the United States that have significant financial resources, that are seeking to carry out a business plan similar to ours. Many of these entities are well established and have extensive experience identifying and effecting business combinations directly or through affiliates. Many of these competitors possess greater technical, human and other resources than us and our financial resources will be relatively limited when contrasted with those of many of these competitors.

NOTE 4: ACCRUED LIABILITIES.

As of January 31, 2026, and April 30, 2025, the Company had \$135,079 and \$108,839 in current liabilities, respectively. The accrued liabilities mainly consist of shareholder advances for the payment of professional fees.

NOTE 5: RELATED PARTIES

As of January 31, 2026 the outstanding balance due related party from advances was \$85,099. The related party has common directors and is the owner of the preferred shares of the Company.

NOTE 6: EQUITY

The Company has two classes of stock, preferred and common. The preferred shares have preference, and are convertible into common shares.

The Company issued preferred and common shares during the period ended October 31, 2022. As the Company's preferred stock is not traded, the Board of Directors evaluated the fair value of the services rendered in exchange for the shares issued and determined the value of the shares should be issued at par value.

Preferred shares

On August 4, 2021 the Company issued 30,000,000 shares of preferred stock with a value of \$30,000 for service. The preferred shares have preference over common and are convertible to common shares as which time each preferred share has voting rights of 20 votes.

NOTE 8: SUBSEQUENT EVENTS

The Company has analyzed its operations from January 31, 2026 through the date these financial statements were issued and has determined that it does not have any material subsequent events to disclose in these financial statements except as noted above in this footnote than noted above.