Everlert, Inc.

Amendment to Quarterly Report - Q1 2025 for 03/31/2025 originally published through the OTC Disclosure & News Service on 12/23/2025

Explanatory Note:
Amended to include beneficial holders

Everlert, Inc.

520 South Grand Avenue, Suite 320
Los Angeles, CA 90071

+1 480-788-7420

everlertinfo@gmail.com
SIC Code: 6552 (Primary)

Quarterly Report

For the period ending March 31, 2025 (the "Reporting Period")

Outstanding Shares
The number of shares outstanding of our Common Stock was:

709,217,261 as of March 31, 2025

709,217,261 as of December 31, 2024

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[14] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[15] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities.
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets.
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Current name of the issuer: Everlert, Inc.

Current State and Date of Incorporation or Registration: Nevada
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

520 South Grand Avenue, Suite 320
Los Angeles, CA 90071

Address of the issuer's principal place of business:
☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Transfer Online, Inc.
Phone: (503) 595-2974
Email: info@transferonline.com
Address: 512 SE Salmon St. Portland, OR 97214

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: EVLI

Exact title and class of securities outstanding:	Common Stock
CUSIP:	300362308
Par or stated value:	$0.001
Total shares authorized:	800,000,000 as of date: March 31, 2025
Total shares outstanding:	709,217,261 as of date: March 31, 2025
Total number of shareholders of record:	240 as of date: March 31, 2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series D Preferred
CUSIP (if applicable):	300362308
Par or stated value:	$0.001
Total shares authorized:	2,100,000 as of date: March 31, 2025
Total shares outstanding (if applicable):	2,100,000 as of date: March 31, 2025
Total number of shareholders of record	2 as of date: March 31, 2025

Exact title and class of the security:	Series E Preferred
CUSIP (if applicable):	300362308
Par or stated value:	$0.001
Total shares authorized:	25,000,000 as of date: March 31, 2025
Total shares outstanding (if applicable):	19,890,946 as of date: March 31, 2025
Total number of shareholders of record	112 as of date: March 31, 2025

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

Common Stock: The holders of the common shares: (a) have equal ratable rights to dividends from funds legally available and therefore, when, as, and if declared by the Board of Directors of the Company; (b) are entitled to share ratably in all of the assets of the Company available for distribution upon winding up of the affairs of the Company; and (c) are entitled to one non-cumulative vote per share on all matters on which shareholders may vote at all meetings of shareholders. These securities do not have any of the following rights: (a) cumulative or special voting rights; (b) preemptive rights to purchase new issues of shares; (c) preference as to dividends or interest; (d) preference upon liquidation; or (e) any other special rights or preferences. In addition, the shares are not convertible into any other security. There are no restrictions on dividends under any loan, other financing agreements or otherwise.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Preferred Class D: The holders of the shares: (a) have equal ratable rights to dividends from funds legally available therefore, when, as, and if declared by the Board of Directors of the Company; (b) are entitled to liquidation preference of shares ratably in all of the assets of the Company available for distribution upon winding up of the affairs of the Company; and (c) are entitled to one non-cumulative vote per share on all matters on which shareholders may vote at all meetings of shareholders; (d) are not entitled to convert shares to common stock of the Company.

Preferred Class E: The authorized capital stock of the Company includes 25,000,000 shares of preferred stock, Class "E", par value $0.001 per share. The holders of the shares: (a) are not entitled to receive any dividends; (b) are not entitled to liquidation rights; and (c) are entitled to one non- cumulative vote per share on all matters on which shareholders may vote at all meetings of shareholders; (d) are entitled to convert shares to one common stock of the Company for each preferred share after a one year hold period from the issuance of this preferred class

3. **Describe any other material rights of common or preferred stockholders.**

N/A

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date: 12/31/2022 Common: 709,217,261 Preferred D: 100,000,000 Preferred E: 19,980,946			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to.** ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
3/29/2023	New Issuance	2,000,000,000	Preferred D	$0.001	N/A	Mark Blankenship	Executive Compensation	Restricted	Rule 144

Shares Outstanding on Date of This Report:	
Ending Balance: Date 03/31/25 Common: 709,217,261 Preferred D: 2,100,000,000 Preferred E :19,980,946	

Example: A company with a fiscal year end of December 31st, 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023, through December 31, 2024, pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

N/A

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
10/1/2023	$350,000	$511,492	04/1/2024	45% of lowest reported sale price of common stock during 20 trading days immediately preceding the applicable conversion date.	NA	NA	Pinnacle Consulting Services (Robert Hymers)	Services

Total Outstanding Balance: $511,492 Total Shares:0

Any additional material details, including footnotes to the table are below:

N/A

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

[6] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Everlert, Inc. is a diversified holding and strategic advisory company focused on identifying, acquiring, and enhancing growth-oriented businesses with long-term value potential. Under new management following a court-appointed custodianship, Everlert is actively engaged in revitalizing operations and building out a forward-looking commercial strategy. The Company's business model includes structured financing, operational consulting, and strategic acquisitions across industries such as media, technology, and consumer services.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Everlert, Inc. delivers strategic business services, including management consulting, capital structuring, and corporate development solutions tailored to emerging and transitioning businesses. The Company leverages internal expertise and partnerships to support operational efficiency, regulatory compliance, and long-term value creation. Everlert continues to assess complementary acquisition opportunities while maintaining and leveraging select legacy assets as appropriate to its current business direction.

5) Issuer's Facilities

Everlert, Inc. operates through a flexible and modern distributed infrastructure, with executive, administrative, and strategic partners located in key markets across the U.S. While it no longer maintains a single principal locations, the Company utilizes shared workspaces and contractual access to administrative facilities and service providers to ensure continuity of operations and support for its portfolio and investment initiatives and maintains a business office at 520 South Grand Avenue, Suite 320 Los Angeles, CA 90071.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or	Position/Company Affiliation	City and State (Include Country if outside U.S.)	Number of Shares Owned	Class of Shares Owned	Percentage of Class of

Entity Name (Include names of control person(s) if a corporate entity)	(ex: CEO, 5% Control person)		(List common, preferred, warrants and options separately)		**Shares Owned** (undiluted)
Mark Blankenship	Owner of more than 5%	Los Angeles, CA	2,000,000,000	Preferred D	95.23%
Blankenship Harper Holdings, LLC – Mark Blankenship	Owner of more than 5%	Wilmington, DE	378,333,334	Common	53.34%
Robert L. Hymers III	Owner of more than 5%	Los Angeles, CA	69,703,334	Common	9.82%
Jennifer Anne Harper	President	Glendale, CA	0	N/A	N/A
David Hymers	Owner of more than 5%	Unknown	10,000,000	Preferred E	40%
Davo, Inc[1]	Owner of more than 5%	Lakeview Terrace, CA	1,901,850	Preferred E	7.6%
Logitech Shipping, Inc.[1]	Owner of more than 5%	Houston, TX	1,666,667	Preferred E	6.7%
Richard Hawkins	Owner of more than 5%	Los Angeles, CA	81,000,000	Common	11.42%

[1] Series E Preferred was issued as a dividend to common shareholders. The company has made attempts to reach out for beneficial owner identification but was not successful. These shareholders are not officers or directors and are not involved with the management of the Company

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

Yes*

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

*Item 7,A,1.: In June 2018 Mark Blankenship pled Nole Contendre to the charge of Conspiracy, a felony in California that can be reduced to a misdemeanor. Mark Blankenship received probation as a sentence.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Kenneth C. Grace
Firm: Lash Wilcox & Grace PL
Address 1: 2202 West Shore Blvd.; Suite 200
Address 2: Tampa, FL 33607

Phone: +(813) 639-4205
Email: KGrace@LashWilcoxandGrace.com

Accountant or Auditor

Name:
Firm:
Address 1:
Address 2:
Email:

Investor Relations

Name: ______
Firm: ______
Address 1: ______
Address 2: ______

Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter):
Discord:
LinkedIn
Facebook:
[Other]

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Richard Hawkins
Title: CEO
Relationship to Issuer: Custodian

B. The following financial statements were prepared in accordance with:

☐ IFRS

☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Richard Hawkins
Title: CFO
Relationship to Issuer: Custodian

Describe the qualifications of the person or persons who prepared the financial statements:[26] Over 25 years of corporate finance and accounting experience in the film, television, and public relations sectors.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;

[27] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:
- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Richard Hawkin certify that:

1. I have reviewed this Disclosure Statement for Everlert, Inc;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 29, 2025

/s/ Richard Hawkins

Principal Financial Officer:

I, Richard Hawkins certify that:

1. I have reviewed this Disclosure Statement for Everlert, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 29, 2025

/s/ Richard Hawkins

EVERLERT, INC
BALANCE SHEETS
As of March,31 2025, and Dec 31,2024
(Unaudited)

	2025	2024
ASSETS		
Current Assets:		
Cash and Equivalents	$ -	$ -
Total current assets	-	-
Equipment and Furniture	15,400	15,400
Accumulated Depreciation	(13,090)	(12,320)
Total Fixed Assets, Net	2,310	3,080
Subscription Receivable	181,900	181,900
Investment in JV	146,530	146,530
Other Long-Term Assets	11,048	11,048
Total Assets	**$ 341,788**	**$ 342,558**
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Accounts payable and accrued expenses	$ 1,291,622	$ 1,280,202
Note Payable	437,500	437,500
Settlement expense	117,398	117,398
Interest Payable	101,023	83,680
Other Current Liabilities	9,000	9,000
Total Current Liabilities	1,956,543	1,927,780
Promissory Note – Hymers	55,000	55,000
Total Liabilities	2,011,543	1,982,780
Stockholders' Deficit:		
Preferred Stock, Class "D", par value $0.001, 2,100,000,000 shares authorized, 2,100,000,000 issued or outstanding.	2,100,000	2,100,000
Preferred Stock, Class "E", par value $0.001, 25,000,000 shares authorized, 19,890,946 issued or outstanding.	19,891	19,891
Common Stock, 800,000,000 shares authorized; par value $0.001 per share; 709,217,261 outstanding at March 31, 2025, and December 31, 2024, respectively	709,217	709,217
Additional Paid -In Capital	6,798,104	6,798,104
Accumulated Deficit - Discontinued Operations	(3,761,729)	(3,761,729)
Accumulated Deficit	(7,535,238)	(7,505,705)
Total Stockholders' Equity (Deficit)	(1,669,755)	(1,640,222)
Total Liabilities and Stockholders' Equity	**$ 341,788**	**$ 342,558**

EVERLERT, INC

STATEMENT OF OPERATIONS

For the Three Months Ended March 31, 2025, and 2024
(Unaudited)

	2025	2024
Net Revenue	$ -	$ -
Cost of Goods Sold	-	-
Gross Profit	-	-
Operating Expenses:		
General and Administrative	5,500	5,500
Interest Expense	17,343	5,671
Professional Fees	5,920	5,920
Depreciation	770	770
Total Operating Expenses	29,533	17,861
Income (Loss) from Continuing Operations	$ (29,533)	$ (17,861)
Net Income (Loss)	$ (29,533)	$ (17,861)
Weighted Average Number of Common Shares	709,217,261	709,217,261
Basic Loss Per Common Share	$ (0.003)	$ (0.003)

EVERLERT, INC

STATEMENT OF STOCKHOLDER'S EQUITY

For the Three months ended March 31, 2025, and 2024
(Unaudited)

	Preferred Stock Shares		Common Stock Shares		Paid In Capital	Accumulated Deficit - Discontinued Operations	Accumulated Deficit	Total Equity
	Shares	Amount	Shares	Amount	Amount	Amount	Amount	Amount
Balance December 31, 2023	2,119,890,946	2,119,891	709,217,261	709,217	6,798,104	(3,761,729)	(7,310,318)	(1,444,835)
Net Loss - 2024 Q1							(17,861)	(17,861)
Balance March 31, 2024	2,119,890,946	2,119,891	709,217,261	709,217	6,798,104	(3,761,729)	(7,328,179)	(1,462,696)
Balance December 31, 2024	2,119,890,946	2,119,891	709,217,261	709,217	6,798,104	(3,761,729)	(7,505,705)	(1,640,222)
Net Loss - 2025 Q1							(29,533)	(29,533)
Balance March 31, 2025	2,119,890,946	2,119,891	709,217,261	709,217	6,798,104	(3,761,729)	(7,535,238)	(1,669,755)

EVERLERT, INC

STATEMENT OF CASH FLOWS

For the Three Months Ended March 31, 2025, and 2024

(Unaudited)

	2025	2024
Operating Activities		
Net Income (loss)	$ (29,533)	$ (17,861)
Adjustments to reconcile net loss to net cash used in operating activities:		
Non Cash Expense		
Depreciation	770	770
Bad Debt Expense	-	-
Changes in operating assets and liabilities		
(Increase) Decrease in Accounts Receivable	-	-
(Increase) Decrease in Other Current Assets	-	-
Increase (Decrease) in Accounts Payable and Accrued Expenses	11,420	11,420
Increase (Decrease) in Accrued Interest	17,343	6,904
Net cash used in operating activities	-	-
Investing Activities	-	-
Net cash used in investing activities	-	-
Financing Activities	-	-
Cash Proceeds from Issuance of Convertible Notes	-	-
Cash Proceeds from Issuance of Common Stock	-	-
Cash Proceeds from Subscription Agreements	-	-
Net Cash provided by financing activities	-	-
Net change in cash	-	-
Cash at beginning of period	-	-
Cash at end of period	$ -	$ -

Supplementary Information to financial activities

Non-cash issuance of Notes pursuant to Consultancy services	$ -	$ -

EVERLERT, INC.

NOTES TO UNAUDITED FINANCIAL STATEMENTS

For the Three Months Ended March 31, 2025

NOTE 1. ORGANIZATION AND NATURE OF BUSINESS

Everlert, Inc. (hereinafter referred to as the "Company") is a publicly traded company that controls the following wholly owned subsidiaries as of December 31, 2018, Everlert Entertainment, Inc., and Everlert Properties, Inc. All of the subsidiaries' financial activity are included in the consolidated financial statements of the Company. In October of 2014, the Company's board of directors decided to diversify Company operations by pursuing new business opportunities in Entertainment and Real Estate. As of the date of this quarterly filing, the Company has a number of new projects in development. Everlert Entertainment, Inc. was formed on January 6, 2015, as a Nevada Corporation. Everlert Entertainment Inc. is provider of strategic management for entertainment related projects based on intellectual properties licensed to the Company. Projects include films, TV, music and digital media. Everlert Properties Inc. was formed on December 29, 2014, as a Nevada Corporation. Everlert Properties Inc., consults with property owners to evaluate and propose development strategies as well as evaluate possible sources of project financing in the form of structured financing. Everlert Inc. now acts as the parent company for its two remaining wholly owned subsidiaries. Everlert Entertainment Inc. has the right to intellectual properties with well-known celebrities from music, sports and other entertainment sectors. Current projects under development include documentary films, biographies, TV programming, music and digital media. In addition, Everlert Entertainment Inc. will focus on partnering with a number of digital media companies that are expert and innovators in mobile gaming and proximity marketing for the development of mobile applications for Everlert intellectual properties. In Q4 2016, Everlert acquired a Joint-Venture interest in JH Media Group, which is a Limited Liability Company. JH Media Group entity holds intellectual property rights, as well as of rights arising from the pending administration of the estate of Jerry Heller. Everlert intends to actively work with Heller's estate to develop some of its entertainment assets through its network and expertise in the industry. As part of the Everlert Inc.'s decision to diversify operations and as part of the Board of Director's initiative to focus on higher margin businesses with more long term growth and to reduce company liabilities, Totalpost Services was sold to its original owners on February 20, 2015 and is presented as a discontinued operation in the footnotes to the financial statements as of March 31, 2018. The Board believes that by streamlining operations the Company is able to reduce administrative expenses and improve long-term shareholder value.

A summary of the significant accounting policies applied in the preparation of the accompanying financial statement are as follows.

Nature of Operations & Corporate Structure

Everlert, Inc., a Nevada corporation ("registrant"), was originally incorporated on February 3, 1998, and has adopted a December 31st year-end. In February 1998, the articles of incorporation were amended to add to the authorized shares 5 million shares of preferred stock and increase the authorized common stock to 50,000,000 shares. In December 2003, the articles of incorporation were amended to increase the number of authorized common shares to 800,000,000. In December 2006, the articles of incorporation were amended to add to the authorized shares, 5 million shares of preferred stock designated as Series "A" Preferred.

In December 2006, the Company acquired 90% of Orpheus Capital, LLC in a stock for stock exchange by issuing 19,373,256 Common Stock Shares at par $0.001 for a total purchase price of $116,240. The acquisition was accounted for by using the purchase method of accounting and, accordingly, Orpheus Capital, LLC's operating results and financial position have been included in the consolidated financial statements since the date of acquisition through the date of the sale discussed below on February 8, 2013 to Mr. Davidson.

Pursuant to an agreement dated February 8th, 2013, between Everlert, Inc. and former executive and director, Lee Davidson, the Company agreed to sell its 90% interest in Orpheus Capital, LLC to Mr. Davidson in exchange for the return of 16,000 Series C Preferred stock that he owned to the Company's treasury. The transaction was valued at $48,000. On February 8th, 2013, the Board of Directors unanimously passed a resolution to cancel the Series C Preferred stock as a designated class. The Company realized a loss on the retirement of this class of stock.

Mr. Davidson resigned as an officer of Everlert on February 15, 2013, subsequent to the consummation of the sale of Orpheus Capital LLC. As part of his employment agreement, Mr. Davidson was entitled to $350,000 in severance pay for the length of his service as an officer and director of Everlert that was due and payable upon his resignation. As of December 31, 2014, $100,000 of this debt has been assigned to a third party and converted to 3,333,333 common shares. The remaining balance of $250,000 was canceled by Mr. Davidson during the Fourth Quarter- 2014.

Pursuant to the share exchange agreement dated November 12th 2012, by and between Totalpost Services Inc. and Everlert, David Hymers the 100% owner of Totalpost Services Inc. exchanged 1,500 of his common shares of Totalpost Services, Inc (a Delaware Corporation) to Everlert, Inc. and $20,000 to pay for certain transaction costs related to the transfer in exchange for 108,333,333 common shares of Everlert, Inc. Subsequent to the exchange, Everlert owned all of the outstanding stock of Totalpost Services, Inc., making it a wholly owned subsidiary of Everlert.

On July 23rd, 2013, the Company issued 1,666,667 shares of the Company's common stock based on the conversion of 5,000,000 of Preferred Stock, Class "A" by a shareholder. The class of preferred stock was subsequently retired by the Board of Directors.

On February 12, 2014, the Company issued 100,000,000 preferred Class "D" shares to David Hymers an affiliate of Everlert Inc. in exchange for returning 91,666,667 restricted common shares to treasury.

On November 3, 2014, the Company issued to shareholders of record on November 3rd, a ten percent (10%) dividend from a newly designated class of Preferred Stock, "Class E". A reserve of 3,403,667 shares of the Company's common stock was held in reserve to fulfill the future conversion of its Class "E" Preferred Stock.
On December 8, 2014, the Company issued 423,170 of Preferred Class "F" stock in exchange for the conversion of $423,170 of Convertible Notes by two note holders.

Effective February 10, 2015, the Company completed a 1 for 6 reverse stock split of the Company's common stock.

On February 20, 2015, an Everlert Inc. related party acquired 100% of Totalpost Services, Inc. in exchange for 100,000,000 shares of Everlert Preferred Stock, Class "D", par value $0.001 for the assumption of all debt and obligations of Totalpost. The sale price included the payment of 100,000,000 Class "D" Preferred Stock owned by the buyer and its subsequent cancelation and the assumption by the purchaser of all debt and financial obligations of Totalpost Services, amounting to $1,708,187, which resulted in a reduction of Everlert Inc.'s liabilities on a consolidated basis of $1,708,187.

During the year ended December 31, 2023, company canceled and reissued the 2,000,000,000 series D preference share.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Accounting Method

The Company maintains its accounting records on an accrual method in conformity with accounting principles generally accepted in the United States of America (“US GAAP”).

Use of Estimates

The preparation of financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of certain assets and liabilities, certain disclosures at the date of the financial statements, as well as the reported amounts of revenues and expenses during the reporting period. Significant estimates affecting the financial statements have been prepared based on the most current and best available information. However, actual results from the resolution of such estimates and assumptions may vary from those used in the preparation of the financial statements.

Going Concern

Since inception, the Company has incurred approximately $11.0 million of accumulated net losses. In addition, during the three months ended March 31, 2025, the Company used $29,533 in operations and had a working capital deficit of $1.9 million. These factors raise substantial doubt regarding the Company’s ability to continue as a going concern. The Company expects to obtain funding through additional debt and equity placement offerings until it consistently achieves positive cash flows from operations. If the Company is unable to obtain additional funding, it may not be able to meet all of its obligations as they come due for the next twelve months. The continuing viability of the entity and its ability to continue as a going concern is dependent upon the entity being successful in its continuing efforts in growing its revenue base and/or accessing additional sources of capital, and/or selling assets.

As a result, there is significant uncertainty about whether the entity will continue as a going concern and, therefore, whether it will realize its assets and settle its liabilities and commitments in the normal course of business and at the amounts stated in the financial statements.

Accordingly, no adjustments have been made to the financial statements relating to the recoverability and classification of the asset carrying amounts or the amount and classification of liabilities that might be necessary should the entity not continue as a going concern. At this time, management is of the opinion that no asset is likely to be realized for an amount less than the amount at which it is recorded in the financial statements as at March 31, 2025.

Cash and Cash Equivalents

We invest our excess cash in money market funds and in highly liquid debt instruments of U.S. municipalities, corporations and the US government and its agencies. All highly liquid investments with stated maturities of three months or less from date of purchase are classified as cash equivalents; all highly liquid investments with stated maturities of greater than three months are classified as marketable securities.

Financial Instruments and Concentrations of Business and Credit Risk

The carrying amounts of our financial instruments, including cash and cash equivalents, marketable securities, Accounts Receivable, Accounts Payable and accrued liabilities, approximate fair value because of their generally short maturities.

Inventories

Inventories are stated at the lower of cost or market. Cost is determined based on the first-in, first-out cost flow assumption (“FIFO”) while market is determined based upon the estimated net realizable value less an allowance for selling and distribution expenses and normal gross profit. The Company evaluates the need for inventory reserves associated with obsolete, slow moving, and non-sellable inventory by reviewing estimated net realizable values on a periodic basis. As of March 31, 2025, and December 31,2024, the Company believes there are no excess and obsolete inventories and accordingly, did not record an inventory reserve. Inventories consist of purchased finished goods.

Property and Equipment

Property and equipment are stated at cost less accumulated depreciation and amortization. Depreciation is computed using the straight-line method over the estimated useful lives of the assets. Leasehold improvements, if any, are amortized over the shorter of the lease term or the estimated useful lives of the assets. Depreciation for equipment commences once it is placed in service and depreciation for buildings and leasehold improvements commences once they are ready for their intended use.

Depreciable property, when utilized by the Company and not held for sale, is expected to be depreciated using a straight-line method over the estimated useful lives of the assets as follows:

Land improvements	3-20 years
Buildings and improvements	3-14 years
Furniture, fixtures and equipment	5-10 years
Computer software	5 years

Impairment of Long-Lived Assets

In accordance with FASB ASC Topic 360, Property, Plant and Equipment, long-lived assets such as property and equipment are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. An impairment loss is recognized on long-lived assets when indicators of impairment are present and the undiscounted future cash flows estimated to be generated by those assets are less than the carrying amount of the assets. In such cases, the carrying value of these assets are adjusted to their estimated fair values and assets held for sale are adjusted to their estimated fair values and less selling expenses.

No impairment losses of long-lived assets were recognized for the period ended March 31, 2025, and December 31,2024.

Discontinued Operations

The Company's discontinued operations include Orpheus Capital, LLC, through the date that it was sold on February 8th, 2013. Discontinued operations also include the financial results and cumulative deficit of Totalpost Services, Inc. as of the date of its sale on February 20, 2015, as well as the gain related to the disposition of Totalpost Services, Inc. The Company followed guidelines set forth in ASC 205-20, Presentation of Financial Statements, Discontinued Operations. The Accumulated deficit of Discontinued Operations as of March 31, 2025 was $7,535,238.

Lease Commitment

The Company determines if an arrangement is a lease at inception. This determination generally depends on whether the arrangement conveys to the Company the right to control the use of an explicitly or implicitly identified fixed asset for a period of time in exchange for consideration. Control of an underlying asset is conveyed to the Company if the Company obtains the rights to direct the use of and to obtain substantially all of the economic benefits from using the underlying asset. Lease expense for variable lease components are recognized when the obligation is probable. Operating lease right of use ("ROU") assets and lease liabilities are recognized at commencement date based on the present value of lease payments over the lease term. Operating lease payments are recognized as lease expense on a straight-line basis over the lease term. ASC 842 requires a lessee to discount its unpaid lease payments using the interest rate implicit in the lease or, if that rate cannot be readily determined, its incremental borrowing rate. As an implicit interest rate is not readily determinable in the Company's lease, the incremental borrowing rate is used based on the information available at commencement date in determining the present value of lease payments.

Variable lease payments not dependent on a rate or index associated with the Company's leases are recognized when the event, activity, or circumstance in the lease agreement on which those payments are assessed as probable. Variable lease payments are presented as operating expenses in the Company's statement of operations in the same line as the expense arising from fixed lease payments. As of March 31, 2025, management determined that there were no variable lease costs.

Gains on Real Estate Sales

Gains on disposition of properties are recognized using the full accrual method in accordance with the provisions of ASC 360-20, Real Estate Sales (Previously SFAS No.66), provided that various criteria relating to the terms of sale and any subsequent involvement by the Company with the properties sold are met.

Advertising and Promotional Expenses

Advertising and promotional costs are expensed as incurred.

Stock-based Compensation

In December 2004, the Financial Accounting Standards Board issued Statement of Financial Accounting Standards ("SFAS") No. 123 (revised 2004), Share-based Payment ("SFAS 123R"), that addresses the accounting for share-based payment transactions in which an enterprise receives employee services in exchange for equity instruments of the enterprise or liabilities that are based on the fair value of the enterprise's equity instruments or that may be settled by the issuance of such equity instruments. SFAS 123R eliminates the ability to account for share- based compensation transactions using the intrinsic value method under Accounting Principles Board Opinion No.25, Accounting for Stock Issued to Employees ("APB 25"), and it generally requires instead that such transactions be accounted for using a fair-value-based method. This standard is now codified as ASC 718, Compensation - Stock Compensation.

Liquidity

As shown in the accompanying financial statements, the Company has incurred a net loss from continuing operations of $14,690 for the period ended March 31, 2025. The accumulated deficit from current operations not related to discontinued operations is $3,761,729.

Litigation

The Company may be subject to various claims or threatened lawsuits in the normal course of business. Management believes that the outcome of any such lawsuits would not have a materially adverse effect on the Company's financial position, results of operations or cash flows.

Recently Issued Accounting Pronouncements

In June 2016, the FASB issued guidance (FASB ASC 326) which significantly changed how entities will measure credit losses for most financial assets and certain other instruments that aren't measured at fair value through net income. The most significant change in this standard is a shift from the incurred loss model to the expected loss model. Under the standard, disclosures are required to provide users of the financial statements with useful information in analyzing an entity's exposure to credit risk and the measurement of credit losses. Financial assets held by the company that are subject to the guidance in FASB ASC 326 were trade accounts receivable. We adopted the standard effective January 1, 2023. The impact of the adoption was not considered material to the financial statements and primarily resulted in new/enhanced disclosures only.

Management does not believe that any other recently issued, but not yet effective, authoritative guidance, if currently adopted, would have a material impact on the Company's financial statement presentation or disclosures.

NOTE 3. LEGAL MATTERS

During the year ended December 31, 2023, the Company recorded liabilities related to final court judgments entered by the Superior Court of California, County of Los Angeles, in connection with legal proceedings initiated by Robert L. Hymers III.

Judgment payable to Pinnacle Consulting Services / Robert Hymers

On June 9, 2022, the Court entered a default judgment against the Company and related parties in favor of Robert L. Hymers III, which includes damages, prejudgment interest at an annual rate of 10%, and court costs. As of March 31, 2025, the Company has recorded a liability of $92,045.82, which represents the final judgment amount inclusive of interest and fees .

Judgment payable and assigned to Richard Hawkins

In addition, a portion of the judgment originally awarded to Robert L. Hymers III in the amount of $25,352.45, inclusive of interest and fees, was assigned to Richard Hawkins pursuant to an Assignment Agreement dated October 1, 2025. Accordingly, as of March 31, 2025, the Company has recorded a separate liability payable to Richard Hawkins for this amount.

NOTE 4. LOAN AND NOTES PAYABLE

Loan and Notes

The aggregate of loan and notes is as follows:

Description		**March 31, 2025**		**December 31, 2024**
Promissory Note – Robert Hymers	$	55,000	$	55,000
Pinnacle Consulting Services Inc.		437,500		437,500
Net Notes balance	**$**	**492,500**	**$**	**492,500**

The company executed a promissory note with Robert Hymers on June 18, 2019 in the amount of $55,000. The note matured on June 18, 2021.

During October, 2023, the company issued $350,000 of convertible notes payable on October 1st 2023 to Pinnacle consulting services pursuant to standard compensation for consulting services for 2023 which is maturing on April 1st, 2024 and have interest rate of 5% p.a and in case of default interest rate is 15% p.a. and principal amount becomes 125% respectively. The note is in default as of now and principal amount has been increased to $437,500 which is outstanding as of June 30, 2024.

On October 1, 2023, the Company entered into a Debt Cancellation and Forgiveness Agreement with a related party, pursuant to which an obligation of $78,096 originating in 2017 was fully forgiven and cancelled. The obligation had previously been classified as convertible debt. Upon forgiveness, the Company derecognized the liability and recorded a gain on debt forgiveness in the statement of operations.

As of March 31, 2025 and December 31,2024, principal loan outstanding is $492,500 and $492,500 respectively,

NOTE 5. STOCKHOLDERS' DEFICIT

The authorized capital stock of the Company includes 800,000,000 shares of common stock, par value $0.001 per share. The holders of the shares: (a) have equal ratable rights to dividends from funds legally available and therefore, when, as, and if declared by the Board of Directors of the Company; (b) are entitled to share ratably in all of the assets of the Company available for distribution upon winding up of the affairs of the Company; and (c) are entitled to one non-cumulative vote per share on all matters on which shareholders may vote at all meetings of shareholders. These securities do not have any of the following rights: (a) cumulative or special voting rights; (b) preemptive rights to purchase new issues of shares; (c) preference as to dividends or interest; (d) preference upon liquidation; or (e) any other special rights or preferences. In addition, the shares are not convertible into any other security. There are no restrictions on dividends under any loan, other financing agreements or otherwise. On December 17, 2014, by shareholder consent, the

Articles of Incorporation were amended to authorize the Corporation's board of directors to have the authority to authorize the issuance of Preferred Stock from time to time in one or more classes or series, and to state in the adopted resolution or resolutions from time to time providing for the issuance thereof. The Board of Directors is authorize whether the class or series shall have voting rights, full or limited, the nature and qualifications, limitations and restrictions on those rights, or whether the class or series will be without voting rights. The number of shares to constitute the class or series and the designation thereof, the preferences and relative, participating, optional or other special rights, if any, and the qualifications, limitations, or restrictions thereof, if any, with respect to any class or series. Whether or not the shares of any class or series shall be redeemable and if redeemable, the redemption price or prices, and the time or times at which, and the terms and conditions upon which, such shares shall be redeemable and the manner of redemption; Whether or not the shares of a class or series shall be subject to the operation of retirement or sinking funds to be applied to the purchase or redemption of such shares for retirement, and if such retirement or sinking funds be established, the amount and the terms and provisions thereof. The dividend rate, whether dividends are payable in cash, stock of the Corporation, or other property, the conditions upon which and the times when such dividends are payable, the preference to, or the relation to the payment of dividends payable on any other class or classes or series of stock, whether or not such dividend shall be cumulative or noncumulative, and if cumulative, the date or dates from which such dividends shall accumulate. The preferences, if any, and the amounts thereof which the holders of any class or series thereof are entitled to receive upon the voluntary or involuntary dissolution of, or upon any distribution of assets of, the Corporation. Whether or not the shares of any class or series are convertible into, or exchangeable for, the shares of any other class or classes or of any other series of the same or any other class or classes of stock of the Corporation and the conversion price or prices or ratio or ratios or the rate or rates at which such exchange may be made, with such adjustments, if any, as shall be stated and expressed or provided for in such resolution or resolutions and such other rights and provisions with respect to any class or series as the Board of Directors deem advisable. The shares of each class or series of the Preferred Stock may vary from the shares of any other class or series thereof in any respect. The Board of Directors may increase the number of shares of the Preferred Stock designated for any existing class or series by a resolution adding to such class or series authorized and unissued shares of the Preferred Stock not designated for any existing class or series of the Preferred Stock.

Effective February 10, 2015, the Company completed a 1-for-6 reverse stock split of the Company's common stock. The financial statements and footnotes for the quarter year ended March 31, 2018, have been presented on a post-split basis.

NOTE 6. SUBSEQUENT EVENTS

As of March 31,2025, management has evaluated that there is no subsequent events that needs to be disclosed.