

METAVESCO, INC.

410 Peachtree Pkwy, Suite 4245, Cumming,
GA, 30041 (678) 341-5898

Company Website:

<https://metavesco.com/>

Company Email:

info@metavesco.com SIC

Code: 6199

Quarterly Report

For the period ending September 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

4,024,051,527 as of November 11, 2025 (Current Reporting Period Date or More Recent Date)

3,712,384,860 as of June 30, 2025 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁵ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁵ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Below is an outline of the historical background of the Company.

The immediate predecessor of Metavesco, Inc., a Nevada corporation (the "Company", "we", "us", "our", or "MVCO") was Waterside Capital Corporation, a Nevada corporation. On May 24, 2022, the Company filed a certificate of amendment (the "Certificate of Amendment") to the A&R Articles in order to effect the Name Change for state law purposes; however, at that time, the Name Change remained subject to clearance by the Financial Industry Regulatory Authority ("FINRA") for SEC and trading purposes. On June 3, 2022, following clearance of the Name Change by FINRA, the Company's corporate name was changed from Waterside Capital Corporation to Metavesco, Inc. On the same date, the Company's stock symbol was changed from WSCC to MVCO.

The immediate predecessor of Waterside Capital Corporation, a Nevada corporation (the "Company", "we", "us", "our", or "WSCC") was Waterside Capital Corporation, a Virginia corporation. On November 29, 2021, the management of the Virginia corporation determined that it was in the best interest of the Company and its shareholders to change domiciles to the State of Nevada, pursuant to Article 12.2 of the Act, and Chapter 78 and Chapter 92A of the Nevada revised Statute (the "NRS"), including Section 92A.195 thereof.

In connection with the Conversion, the management of the Virginia corporation adopted a plan of Conversion, providing that each share of the Corporation's common stock, par value \$1.00 be exchanged for each share of the common stock of Waterside Capital Corporation, organized in Nevada.

Currently, the Company is incorporated and in good standing in the State of Nevada under the name Metavesco, Inc.

The Company's original predecessor was incorporated in the State of Virginia on July 19, 1993, under the name Eastern Virginia Small Business Investment Corporation.

The Company changed its name to Waterside Capital Corporation, a Virginia corporation, on December 24, 1997. In February 2006, the Company registered as a Small Business Investment Company with the SEC. The Company continued to make required filings with the SEC, and operate as Waterside Capital Corporation, a Virginia corporation.

On November 15, 2021, the Company filed Articles of Conversion with both the State of Virginia and the State Nevada, changing its domicile to the State of Nevada. On December 24, 2021, the company filed Articles of Incorporation with the State of Nevada. The company has continued to keep current and continue to make required filings with the SEC.

On December 17, 2021, the Board took action by written consent to amend the Company's Certificate of Incorporation to implement the name change and OTC Markets symbol change.

Accordingly, on June 3, 2022, following clearance of the Name Change by FINRA, the Company's corporate name was changed from Waterside Capital Corporation to Metavesco, Inc. On the same date, the Company's stock symbol was changed from WSCC to MVCO.

Current State and Date of Incorporation or Registration: Nevada

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

Waterside Capital Corporation (the "Company Predecessor") was incorporated in the Commonwealth of Virginia on July 13, 1993 and was a closed-end investment company licensed by the Small Business Administration (the "SBA") as a Small Business Investment Company ("SBIC").

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On December 20, 2024, the Company announced the approval of a 100 for one forward split, whereby, shareholders of record as of the close of business on October 30, 2024, will have their shares reclassified such that each share of common stock will convert into 100 shares of common stock. This adjustment will take effect after the close of trading on December 23, 2024, with the Company's common stock beginning to trade on a split-adjusted basis on December 24, 2024.

On December 17, 2024, the "Company amended its articles of incorporation to increase the authorized number of its common shares from six-hundred million (600,000,000) to fifteen billion (15,000,000,000) shares.

On August 8, 2024 the Company's director and shareholders approved an amendment of the Company's Articles of Incorporation to increase the authorized shares of common stock, par value \$0.0001 per share, of common stock from 300,000,000 shares of common stock to 600,000,000 shares of common stock.

All common stock share and per-share amounts for all periods presented in these consolidated financial statements have been adjusted retroactively to reflect the forward stock split.

Address of the issuer's principal executive office:

410 Peachtree Pkwy, Suite 4245, Cumming, GA, 30041

Address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Computershare Inc.

Phone: 1-866-524-0690

Email: info@computershare.com

Address: Dept CH 16934, Palatine, IL 60055-6934

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: MVCO
Exact title and class of securities outstanding: Common Stock
CUSIP: E941872
Par or stated value: \$0.0001
Total shares authorized: 15,000,000,000 as of date: September 30, 2025
Total shares outstanding: 4,024,051,527 as of date: September 30, 2025
Total number of shareholders of record: 36 as of date: September 30, 2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

NA

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Series A Convertible Preferred Stock
Par or stated value: \$0.0001
Total preferred shares authorized: 20,000,000 as of date: September 30, 2025
Total preferred shares designated as
Series A Convertible Preferred Stock: 100 as of date: September 30, 2025
Total shares outstanding: 20 as of date: September 30, 2025
Total number of shareholders of record: 2 as of date: September 30, 2025

Exact title and class of the security: Series X Convertible Preferred Stock
Par or stated value: \$0.0001
Total preferred shares authorized: 20,000,000 as of date: September 30, 2025
Total preferred shares designated as
Series X Convertible Preferred Stock: 51 as of date: September 30, 2025
Total shares outstanding: 51 as of date: September 30, 2025
Total number of shareholders of record: 1 as of date: September 30, 2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Entitled to declared common dividends, one vote per share of common stock, no preemption rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Convertible Preferred Stock ("Series A Stock") Certificate of Designations provides (i) the number of authorized shares will be 100, (ii) each share will have a stated value of \$50,000, (iii) each share is convertible

into 100,000,000 shares of Company common stock, subject to a 9.99% equity blocker, (iv) shares are non-voting, and (v) shares are not entitled to receive dividends or distributions.

Series X Preferred Stock ("Series X Stock") Certificate of Designations provides (i) the number of authorized shares will be 51 (ii) each share of Series X Stock shall have a number of votes equal to (A) (i) the total number of issued and outstanding shares of Common Stock eligible to vote at the time of the respective vote, multiplied by (ii) 1.041; divided by (B) 51, and thereafter rounded to the nearest whole vote per share of Series X Stock, (iii) shares shall be non-convertible and (iv) shares are not entitled to receive dividends or distributions.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date <u>July 1, 2023</u> Common: <u>6,632,214,000</u> Series A Stock: <u>22</u> Series X Stock: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<u>January 16, 2024</u>	New issuance	100,000,000	Common Stock	\$0.00083	No	<u>Meliori Incorporated (control person Katelyn Schadel)</u>	Issued in conjunction with promissory note	Restricted	<u>Section 4(a)(2)</u>
<u>May 8, 2024</u>	New issuance	200,000,000	Common Stock	\$0.00041	No	Tim Hackbart	2 shares of Series A Convertible Preferred Stock were converted into 200,000,000 shares of common stock	UnRestricted	<u>Section 4(a)(2)</u>
<u>September 17, 2024</u>	New Issuance	72,000,000	Common Stock	\$0.0005	Yes	<u>Meliori Incorporated (control person Katelyn Schadel)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>September 20, 2024</u>	New Issuance	160,000,000	Common Stock	\$0.0005625	Yes	<u>Meliori Incorporated (control person Katelyn Schadel)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>October 4, 2024</u>	New Issuance	36,000,000	Common Stock	\$0.0005	Yes	Ryan Schadel	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>October 10, 2024</u>	New Issuance	68,000,000	Common Stock	\$0.0005	No	Ryan Schadel	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>October 14, 2024</u>	New Issuance	54,000,000	Common Stock	\$0.0006	No	J. Brown, A. Chont, K. Bland, M. Kight, J. Thompson, J. Judge	For services provided	Restricted	<u>Section 4(a)(2)</u>
<u>January 27, 2025</u>	New Issuance	50,000,000	Common Stock	\$0.001	Yes	<u>Meliori Incorporated (control person Katelyn Schadel)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>February 6, 2025</u>	New issuance	(3,759,829,140)	Common Stock	\$0.0001	No	Ryan Schadel	3,759,829,140 shares of common stock were exchanged for of 51 shares of Series X Convertible Preferred Stock	Restricted	<u>Section 4(a)(2)</u>
<u>February 18, 2025</u>	New Issuance	100,000,000	Common Stock	\$0.0008	Yes	<u>Prisk Enterprises LLC (control person)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>

						<u>Douglas Prisk)</u>			
<u>July 14, 2025</u>	Cancellation	(200,000,000)	Common Stock	\$0.0001	NA	<u>Eddy Rodriguez</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>July 28, 2025</u>	New Issuance	86,666,667	Common Stock	\$0.0006	Yes	<u>Pinnacle Consulting Services, Inc (control person Robert L. Hymers III)</u>	Conversion of promissory note	Restricted	<u>Section 4(a)(2)</u>
<u>August 18, 2025</u>	New Issuance	50,000,000	Common Stock	\$0.0008	No	<u>Pinnacle Consulting Services, Inc (control person Robert L. Hymers III)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>August 26, 2025</u>	New Issuance	50,000,000	Common Stock	\$0.0008	No	<u>Pinnacle Consulting Services, Inc (control person Robert L. Hymers III)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>August 27, 2025</u>	New Issuance	62,500,000	Common Stock	\$0.0008	No	<u>Tri-Bridge Ventures, LLC (control person John Forsythe)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>September 3, 2025</u>	New Issuance	62,500,000	Common Stock	\$0.0008	No	<u>CV3 Group LLC (control person (Pinny Kievman)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>September 3, 2025</u>	New Issuance	50,000,000	Common Stock	\$0.0008	No	<u>Pinnacle Consulting Services, Inc (control person Robert L. Hymers III)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
<u>September 12, 2025</u>	New Issuance	100,000,000	Common Stock	\$0.0009	No	<u>MGA Global, LLC (control person John Grosso)</u>	For services provided	Restricted	<u>Section 4(a)(2)</u>
<u>September 15, 2025</u>	New Issuance	50,000,000	Common Stock	\$0.0008	No	<u>Pinnacle Consulting Services, Inc (control person Robert L. Hymers III)</u>	For cash	Restricted	<u>Section 4(a)(2)</u>
Shares Outstanding Opening Balance:									
Date <u>September 30, 2025</u> Common:									

4,024,051,527

Series A Stock:20
Series X Stock:51

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

NA

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁶	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
<u>March 21, 2025</u>	<u>65,000</u>	<u>\$14,020</u>	<u>September 21, 2025</u>	<u>At the option of the Holder, on the earlier of (i) the day immediately following registration of a Regulation A offering and (ii) after 180 days after the issue date, the Convertible Promissory Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder's option at a variable conversion price calculated at 75% of the market price defined as the closing price for the common stock of the Company on the trading day</u>	<u>86,666,667</u>	<u>23,366,667</u>	<u>Pinnacle Consulting Services, Inc. (control person Robert L. Hymers, III)</u>	<u>Loan</u>

⁶ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				<u>immediately preceding the date of any conversion.</u>				
<u>March 18, 2025</u>	17,500	18,252	<u>March 18, 2026</u>	The Convertible Promissory Note shall automatically convert into shares of common stock of the Company fifteen business days after the Qualification Date at price which the shares of common stock of the Company are offered in a Regulation A offering. The Qualification Date is the date which the Company's offering circular pursuant to Regulations A is first qualified by the SEC and any other relevant state.	<u>0</u>	<u>30,420,000</u>	<u>NLF Support Services, LLC (control person Eric Newlan)</u>	<u>Services</u>
<u>May 9, 2022</u>	<u>100,000</u>	<u>69,463 (net of debt discount of 32,092)</u>	<u>May 9, 2027</u>	At the option of the Holder, the Convertible Promissory Note is convertible into shares of the Company's common stock at a conversion price of \$0.0005 per share.	<u>0</u>	<u>203,110,000</u>	<u>Ryan Schadel</u>	<u>Loan</u>
<u>May 6, 2022</u>	<u>100,000</u>	<u>6,165 (net of debt discount of 8,428)</u>	<u>May 6, 2027</u>	At the option of the Holder, the Convertible Promissory Note is convertible into shares of the Company's common stock at a conversion price of \$0.0005 per share.	<u>0</u>	<u>29,186,000</u>	<u>Ryan Schadel</u>	<u>Loan</u>
Total Outstanding Balance:		<u>107,900</u>	Total Shares:		<u>86,666.667</u>	<u>286,082,667</u>		

Any additional material details, including footnotes to the table are below:

NA

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

In February 2023, the Company commenced bitcoin mining operations at a hosted facility in Texas, in May 2023, at a hosted facility in Kentucky and in November 2023, at a hosted facility in Iowa. As of March 31, 2025, the Company has purchased and is currently employing mining equipment at cost of \$438,046.

On June 12, 2023, the Company entered into a Limited Liability Company Interest Purchase Agreement the ("Purchase Agreement") with Eddy Rodriguez (the "Seller"). The Seller is the sole owner of Boring Brew LLC ("Boring") and Bored Coffee Lab, LLC ("Bored") and collectively known a Boring Brew. Under the terms of the Purchase Agreement, the Seller sold to the Company all of the outstanding limited liability company interests in Boring and Bored for a total purchase price of \$9,245 in cash and 500,000,000 shares of common stock of the Company. Boring Brew, a web3 startup known for its unique and limited edition coffee bags. Boring Brew partners with influential NFT holders to transform their intellectual property into an exquisite collection of specialty coffee.

On September 27, 2024, the Company entered into an Asset Purchase Agreement ("Agreement") with Epic Labor Inc. a Georgia corporation ("Seller"). Mr. Schadel is the Chief Executive Officer of the Seller. Also, Mr. Schadel is the Company's Chief Executive Officer, Chief Financial Officer, sole director and majority stockholder. Under the terms of the Agreement, the Seller sold its customer lists in the markets of Nashville and Knoxville, Tennessee connected to temporary workforce services. In consideration for the customer lists, the Company agreed to pay \$88,800 in cash in monthly installment of \$7,400 over the next twelve months and assume trade payable liabilities totaling \$6,996.

B. List any subsidiaries, parent company, or affiliated companies.

Three subsidiaries - Boring Brew LLC, Bored Coffee Lab, LLC and Epic Labor, Inc.

C. Describe the issuers' principal products or services.

The Company generates revenue through liquidity pools and staking rewards.
Bitcoin mining is currently underway, and operations are hosted at facilities in Kentucky and Iowa.

Boring Brew, a web3 startup known for its unique and limited edition coffee bags partners with influential NFT holders to transform their intellectual property into an exquisite collection of specialty coffee.

Temporary workforce services.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

We do not currently own any property. We rent office space month to month from Regus Management Group LLC at 410 Peachtree Parkway, Cumming GA for \$299 per month.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
<u>Ryan Schadel</u>	<u>CEO & CFO & Director, owner of more than 5%</u>	<u>Murrayville, GA</u>	<u>591,836,860</u>	<u>Common Stock</u>	<u>14.71%</u>
<u>Meliori Incorporated (control person Katelyn Schadel)</u>	<u>Owner of more than 5%</u>	<u>Murrayville, GA</u>	<u>382,000,000</u>	<u>Common Stock</u>	<u>9.49%</u>
<u>Eddy Rodriguez</u>	<u>Owner of more than 5%</u>	<u>Miami, FL</u>	<u>300,000,000</u>	<u>Common Stock</u>	<u>7.46%</u>
<u>Tom Zarro</u>	<u>Owner of more than 5%</u>	<u>Henderson, NV</u>	<u>10</u>	<u>Series A Stock</u>	<u>50%</u>
<u>Daniel Giancola</u>	<u>Owner of more than 5%</u>	<u>Tampa, FL</u>	<u>10</u>	<u>Series A Stock</u>	<u>50%</u>
<u>Ryan Schadel</u>	<u>CEO & CFO & Director, owner of more than 5%</u>	<u>Murrayville, GA</u>	<u>51</u>	<u>Series X Stock</u>	<u>100%</u>

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or

otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name:	<u>Jessica Haggard of Anthony, Linder & Cacomanolis, PLLC</u>
Address 1:	<u>1700 Palm Beach Lakes Blvd., Suite 820</u>
Address 2:	<u>West Palm Beach, FL 33401</u>
Phone:	<u>561-514-0936</u>
Email:	<u>JHaggard@alclaw.com</u>

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): <https://twitter.com/metavesco>
X (Twitter): <https://twitter.com/CRyanSchadel>
Discord: _____
LinkedIn: _____
Facebook: <https://www.facebook.com/Metavesco>
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Nick Miseros, CPA, CA, LPA
Firm: Nick Miseros Professional Corporation
Nature of Services: Assist with preparation of disclosure statement
Address 1: 500 Danforth Avenue, Suite 303, Toronto, Ontario M4K 1P6
Address 2: _____
Phone: 416-469-5557
Email: nick@miseros.ca

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Nick Miseros, CPA, CA, LPA
Title: Accountant at Nick Miseros Professional Corporation
Relationship to Issuer: Contract Accountant

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Nick Miseros, CPA, CA, LPA
Title: Accountant at Nick Miseros Professional Corporation
Relationship to Issuer: Contract Accountant
Describe the qualifications of the person or persons who prepared the financial statements:⁷ CPA

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁷ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

METAVESCO, INC.

UNAUDITED CONSOLIDATED FINANCIAL

STATEMENTS FOR THE THREE MONTHS ENDED

SEPTEMBER 30, 2025 AND 2024

METAVESCO, INC.
CONSOLIDATED BALANCE SHEETS
(Unaudited)

Assets	September 30, 2025	June 30, 2025
Current assets:		
Cash and cash equivalents	\$ 30,796	\$ 22,719
Deposits	5,346	5,569
Accounts receivable	126,610	73,325
Inventory	8,922	8,938
Prepaid expenses	670	19,645
Total current assets	<u>172,344</u>	<u>130,196</u>
Digital assets	2,637,470	27,055
Equipment, net	408,965	295,828
Customer list, net	61,347	69,330
Intangible assets, net	4,775	6,567
Total assets	<u><u>\$ 3,284,901</u></u>	<u><u>\$ 528,976</u></u>
Liabilities and Stockholders' (Deficit) Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 114,960	\$ 278,770
Advances	10,000	10,000
Due to related parties	130,191	205,895
Loan payable to factor	192,383	80,328
Promissory notes, accrued interest (net of debt discount of \$0 and \$19,923, respectively), current portion	263,158	239,414
Total current liabilities	<u>710,692</u>	<u>814,407</u>
Long-term liabilities		
Promissory note, accrued interest (net of debt discount of \$18,231 and \$21,776, respectively) less current portion	7,325	72,523
Promissory notes - related parties, accrued interest (net of debt discount of \$72,430 and \$78,232, respectively)	1,483,031	715,126
Convertible promissory notes - related party, accrued interest (net of debt discount of \$40,520 and \$74,096, respectively)	75,627	64,924
Total long-term liabilities	<u>1,565,983</u>	<u>852,573</u>
Total liabilities	<u><u>2,276,675</u></u>	<u><u>1,666,980</u></u>
Stockholders' (Deficit) Equity		
Preferred stock: \$0.0001 par value; 20,000,000 shares authorized	-	-
Series A Convertible Preferred Stock: \$0.0001 par value; 100 shares designated; 20 shares issued and outstanding at September 30, 2025 and June 30, 2025	-	-
Series X Preferred Stock: \$0.0001 par value; 51 shares designated; 51 shares issued and outstanding at September 30, 2025 and June 30, 2025	-	-
Common stock: \$0.0001 par value; 15,000,000,000 shares authorized; 4,024,051,527 and 3,712,384,860 shares issued and outstanding at September 30, 2025 and June 30, 2025, respectively	402,384	371,217
Additional paid-in capital	20,045,912	19,714,579
Shares to be issued	9,000	9,000
Accumulated deficit	(19,449,070)	(21,232,800)
Total stockholders' (deficit) equity	<u>1,008,226</u>	<u>(1,138,004)</u>
Total liabilities and stockholders' (deficit) equity	<u><u>\$ 3,284,901</u></u>	<u><u>\$ 528,976</u></u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

METAVESCO, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	Three months ended September 30,	
	2025	2024
Revenue		
Temporary workforce services	\$ 403,654	\$ 7,769
Mining pool fees	111,594	25,091
Sales	131	3,892
Total revenue	<u>515,379</u>	<u>36,752</u>
Cost of services	<u>315,159</u>	<u>-</u>
Expense		
Administrative expenses	786,319	151,778
Interest expense	120,892	57,217
Impairment of digital assets held	-	5,734
Total expense	<u>907,211</u>	<u>214,729</u>
Other income		
Other rewards	10,943	3,075
Realized gains on sale/ exchange of digital assets held	221,336	3,646
Other net (losses) gains	23,220	(14,871)
Change in unrealized appreciation (depreciation) of digital assets	2,235,222	-
Total other income	<u>2,490,721</u>	<u>(8,150)</u>
Net income (loss)	<u>\$ 1,783,730</u>	<u>\$ (186,127)</u>
Net income (loss) per share - basic	<u>\$ 0.00</u>	<u>\$ (0.00)</u>
Net income (loss) per share - diluted	<u>\$ 0.00</u>	<u>\$ (0.00)</u>
Weighted average number of common shares outstanding - basic	<u>3,729,332,323</u>	<u>6,959,779,200</u>
Weighted average number of common shares outstanding - diluted	<u>6,064,034,990</u>	<u>6,959,779,200</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

METAVESCO, INC.
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' (DEFICIT) EQUITY
For the three months ended September 30, 2025 and 2024
(Unaudited)

	Series A Convertible Preferred Stock (\$0.0001 par value)		Series X Convertible Preferred Stock (\$0.0001 par value)		Common Stock (\$0.0001 par value)		Additional paid- in capital	Shares to be issued	Accumulated deficit	Total stockholders' (deficit) equity
	Shares	Par Value	Shares	Par Value	Shares	Par Value				
Balance at June 30, 2025	20	\$ -	51	\$ -	3,712,384,860	\$ 371,217	\$ 19,714,579	\$ 9,000	\$ (21,232,800)	\$ (1,138,004)
Issue of common stock for cash	-	-	-	-	325,000,000	32,500	210,000	-	-	242,500
Cancellation of common stock for cash	-	-	-	-	(200,000,000)	(20,000)	(2,000)	-	-	(22,000)
Issue of common stock for settlement of promissory note	-	-	-	-	86,666,667	8,667	43,333	-	-	52,000
Issue of common stock for services	-	-	-	-	100,000,000	10,000	80,000	-	-	90,000
Net income (loss)	-	-	-	-	-	-	-	-	1,783,730	1,783,730
Balance at September 30, 2025	20	\$ -	51	\$ -	4,024,051,527	\$ 402,384	\$ 20,045,912	\$ 9,000	\$ (19,449,070)	\$ 1,008,226

	Series A Convertible Preferred Stock (\$0.0001 par value)		Series X Convertible Preferred Stock (\$0.0001 par value)		Common Stock (\$0.0001 par value)		Additional paid- in capital	Shares to be issued	Accumulated deficit	Total stockholders' (deficit) equity
	Shares	Par Value	Shares	Par Value	Shares	Par Value				
Balance at June 30, 2024	20	\$ -	-	\$ -	6,932,214,000	\$ 693,200	\$ 19,052,196	\$ 9,000	\$ (20,215,686)	\$ (461,290)
Issue of common stock for cash	-	-	-	-	232,000,000	23,200	102,800	-	-	126,000
Issue of common stock for services	-	-	-	-	-	-	-	32,400	-	32,400
Net income (loss)	-	-	-	-	-	-	-	-	(186,127)	(186,127)
Balance at September 30, 2024	20	\$ -	-	\$ -	7,164,214,000	\$ 716,400	\$ 19,154,996	\$ 41,400	\$ (20,401,813)	\$ (489,017)

The accompanying notes are an integral part of these unaudited consolidated financial statements.

METAVESCO, INC.
CONSOLIDATED STATEMENTS OF CASH FLOW
(Unaudited)

	Three months ended September 30,	
	2025	2024
Cash Flows from Operating Activities:		
Net income (loss)	\$ 1,783,730	\$ (186,127)
Adjustments to reconcile net income (loss) to net cash used in operating		
Amortization of intangible assets	1,792	2,147
Amortization of customer list	7,983	-
Depreciation	28,250	22,224
Stock issued for services	90,000	32,400
Impairment of digital assets held	-	5,734
Realized gain on sales/ exchange digital assets held	(221,336)	(3,646)
Other net losses (gains)	(51,664)	14,871
Digital assets received as revenue and other rewards	(122,537)	(28,166)
Digital assets paid for expenses	83,190	3,337
Non-cash interest expense	95,654	57,217
Change in unrealized (appreciation) depreciation of digital assets	(2,235,222)	-
Changes in operating assets and liabilities:		
Increase in accounts receivable	(53,285)	-
Decrease (increase) in deposits	223	(2,284)
Decrease (increase) in inventory	16	(14,649)
Decrease (increase) in prepaid	18,975	(4,603)
Increase in accounts payable and accrued liabilities	(163,811)	(4,591)
Net cash used in operating activities	<u>(738,042)</u>	<u>(106,136)</u>
Cash Flows from Investing Activities:		
Purchase of digital assets	(115,745)	-
Sale of digital assets	54,000	28,135
Purchase of fixed assets	(141,387)	-
Net cash (used in) provided by investing activities	<u>(203,132)</u>	<u>28,135</u>
Cash Flows from Financing Activities:		
Advances from related parties	1,363	6,055
Repayment of advances from related parties	(78,167)	-
Loans payable to factor, net	112,055	-
Proceeds from issuance of promissory note payable	-	-
Proceeds from issuance of promissory note payable - related party	775,000	-
Repayment of promissory note payable	-	(12,200)
Repayment of promissory note payable - related party	(81,500)	(21,547)
Issuance of common stock	242,500	126,000
Cancellation of common stock	(22,000)	-
Net cash provided by financing activities	<u>949,251</u>	<u>98,308</u>
Net change in cash and cash equivalents	8,077	20,307
Cash and cash equivalents, beginning of period	22,719	4,366
Cash and cash equivalents, end of period	<u>\$ 30,796</u>	<u>\$ 24,673</u>
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION		
Cash paid during period for:		
Interest paid	\$ 25,238	\$ -
Income taxes paid	\$ -	\$ -
Non-cash Investing and Financing Activities		
Purchase of digital assets held with other digital assets	\$ 1,215,432	\$ 34,668
Proceeds from sale of digital assets for other digital assets	\$ 1,214,332	\$ 63,680
Issue of common stock for settlement of promissory note	\$ 52,000	\$ -
Due to Epic Labor, Inc., a Georgia corporation	\$ -	\$ 88,800
Assumption of trade payable liabilities	\$ -	\$ 6,996

The accompanying notes are an integral part of these unaudited consolidated financial statements.

METAVESCO, INC.
NOTES TO UNAUDITED FINANCIAL STATEMENTS
September 30, 2025

NOTE 1 – ORGANIZATION AND OPERATIONS

Metavesco, Inc. (formerly Waterside Capital Corporation) (the “Company”) was incorporated in the Commonwealth of Virginia on July 13, 1993 and was a closed-end investment company licensed by the Small Business Administration (the “SBA”) as a Small Business Investment Company (“SBIC”). The Company previously made equity investments in, and provided loans to, small businesses to finance their growth, expansion, and development. Under applicable SBA regulations, the Company was restricted to investing only in qualified small businesses as contemplated by the Small Business Investment Act of 1958. As a registered investment company under the Investment Company Act of 1940, as amended (the “Investment Company Act”), the Company’s investment objective was to provide its shareholders with a high level of income, with capital appreciation as a secondary objective. The Company made its first investment in small business in October 1996.

On May 28, 2014, with the Company’s consent, the United States District Court for the Eastern District of Virginia, having jurisdiction over an action filed by the SBA (the “Court”), entered a Consent Order and Judgment Dismissing Counterclaim, Appointing Receiver, Granting Permanent Injunctive Relief and Granting Money Judgment (the “Order”). The Order appointed the SBA receiver of the Company for the purpose of marshaling and liquidating in an orderly manner all of the Company’s assets and entered judgment in favor of the United States of America, on behalf of the SBA, against the Company in the amount of \$11,770,722. The Court assumed jurisdiction over the Company and the SBA was appointed receiver effective May 28, 2014.

The Company effectively stopped conducting an active business upon the appointment of the SBA as the receiver and the commencement of the court-ordered receivership (the “Receivership”). Over the course of the Receivership, the activity of the Company was limited to the liquidation of the Company’s assets by the receiver and the payment of the proceeds therefrom to the SBA and for the expenses of the Receivership. On June 28, 2017, the Receivership was terminated with the entry of a Final Order by the Court. The Final Order specifically stated that “Control of Waterside shall be unconditionally transferred and returned to its shareholders c/o Roran Capital, LLC (“Roran”) upon notification of entry of this Order”. Upon termination of the Receivership, Roran took possession of all books and records made available to it by the SBA.

The Company filed with the Securities and Exchange Commission (the “SEC”) an application pursuant to Section 8(f) of the Investment Company Act for an order declaring that the Company had ceased to be a registered investment company. On April 22, 2020, the SEC issued an order under Section 8(f) of the Investment Company Act declaring that the Company had ceased to be an investment company. As a result, the Company is now a reporting company under the Securities Exchange Act of 1934, as amended.

On September 2, 2021, the Company entered into a Stock Purchase Agreement (the “SPA”) by and between (i) the Company (ii) Mr. Schadel (“Buyer”) and (iii) Roran. Roran agreed to sell to the Buyer 4,276,666,000 shares of common stock of the Company held by Roran for a total purchase price of \$385,000. In conjunction with the SPA, Roran agreed to forgive all amounts due to Roran by the Company totaling \$207,644, which is comprised of convertible note payable – related party, accrued interest payable – related party, and advances from related party. The Buyer acquired 4,276,666,000 shares of the Company’s Common Stock, representing 69.7% of the issued and outstanding shares of Common Stock. As such, the SPA resulted in a change of control of the Company.

Effective November 29, 2021, the Company converted from a Virginia corporation to a Nevada corporation.

On December 17, 2021, the majority shareholder and board of directors approved an amendment to the amended and restated articles of incorporation that would change the Company’s name from Waterside Capital Corporation to Metavesco, Inc. The name change was effective June 3, 2022, following clearance by the Financial Industry Regulatory Authority (“FINRA”).

In March 2022, the Company commenced operations as a web3 enterprise. The Company generates income as a liquidity provider, via decentralized exchanges such as Uniswap. Additionally, the Company farms tokens via Proof of Stake protocols on decentralized exchanges, as well as centralized exchanges including the Coinbase, Inc. (“Coinbase”) exchange. The Company also invests in what it considers promising non-fungible token (“NFT”) projects and virtual land, primarily on Ethereum virtual machine (“EVM”) protocols.

On June 12, 2023, the Company entered into a Limited Liability Company Interest Purchase Agreement the (“Purchase Agreement”) with Eddy Rodriguez (the “Seller”). The Seller is the sole owner of Boring Brew LLC (“Boring”) and Bored Coffee Lab, LLC (“Bored”). Under the terms of the Purchase Agreement, the Seller sold to the Company all of the outstanding limited liability company interests in Boring and Bored for a total purchase price of \$9,245 in cash and 500,000,000 shares of common stock of the Company.

In February 2023, the Company commenced bitcoin mining operations at a hosted facility in Texas, in May 2023, at a hosted facility in Kentucky and in November 2023, at a hosted facility in Iowa.

On November 13, 2023, the Company filed Form 15 with the SEC which terminated its duty to file reports under the Securities Exchange Act of 1934, as amended.

On September 27, 2024, the Company entered into an Asset Purchase Agreement (“Agreement”) with Epic Labor Inc. a Georgia corporation (“Seller”). Mr. Schadel is the Chief Executive Officer of the Seller. Also, Mr. Schadel is the Company’s Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. Under the terms of the Agreement, the Seller sold its customer lists in the markets of Nashville and Knoxville, Tennessee connected to temporary workforce services. In consideration for the customer lists, the Company agreed to pay \$88,800 in cash in monthly installment of \$7,400 over the next twelve months and assume trade payable liabilities totaling \$6,996.

Going Concern

The Company’s consolidated financial statements have been prepared in accordance with GAAP applicable to a going concern. This contemplates the realization of assets and the liquidation of liabilities in the normal course of business. During the three months ended September 30, 2025, the Company incurred a net income (loss) of \$1,783,730 and used cash in operating activities of \$738,042, and on September 30, 2025, had an accumulated deficit of \$19,449,070. These factors, among others, raise substantial doubt about the Company’s ability to continue as a going concern for a period of one year from the date that the consolidated financial statements are issued. The Company will be dependent upon the raising of additional capital through placement of debt and its common

stock in order to implement its business plan. There can be no assurance that the Company will be successful in this situation. The Company expects over the next twelve months cash held at a consolidated financial institution will be spent on professional fees, transfer agent and other administrative costs. The cash held at Coinbase will be deployed to purchase digital assets to generate mining pool fees. We hope to pay some of our suppliers and contractors in digital assets in the coming months. However, there can be no assurance we will be able to pay any of our suppliers and contractors in digital assets.

NOTE 2 – SIGNIFICANT ACCOUNTING POLICIES

Fiscal Year-End

The Company elected June 30 as its fiscal year-end date.

Principles of Consolidation

The consolidated financial statements include the accounts of the Company and its wholly owned subsidiaries (1) Boring Brew LLC (2) Bored Coffee Lab, LLC and (3) Epic Labor, Inc., a Wyoming corporation. All significant intercompany transactions are eliminated.

Use of Estimates and Assumptions and Critical Accounting Estimates and Assumptions

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the dates of the financial statements and the reported amounts of revenues and expenses during the reporting periods.

These significant accounting estimates or assumptions bear the risk of change due to the fact that there are uncertainties attached to these estimates or assumptions, and certain estimates or assumptions are difficult to measure or value.

Management bases its estimates on historical experience and on various assumptions that are believed to be reasonable in relation to the consolidated financial statements taken as a whole under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources.

Management regularly evaluates the key factors and assumptions used to develop the estimates utilizing currently available information, changes in facts and circumstances, historical experience, and reasonable assumptions. After such evaluations, if deemed appropriate, those estimates are adjusted accordingly.

Significant matter requiring use of estimates and assumptions include, but may not be limited to, evaluation of impairment of digital assets, equipment, identifiable intangible assets and goodwill, recognition and valuation of revenue, valuation allowance for deferred tax assets and fair value used in business acquisitions.

Actual results could differ from those estimates.

Business Acquisitions

The Company accounts for its business combinations using the acquisition method of accounting in accordance with ASC 805 “Business Combinations.” The cost of acquisition is measured at the aggregate of the acquisition date fair value of the assets transferred to the sellers and liabilities incurred by the Company and equity instruments issued. Transaction costs directly attributable to the acquisition are expensed as incurred. Identifiable assets and liabilities acquired or assumed are measured separately at their fair values as of the acquisition date, irrespective of the extent of any non-controlling interests. The excess of (i) the total costs of acquisition, fair value of the non-controlling interests and acquisition date fair value of any previously held equity interest in the acquiree over (ii) the fair value of the identifiable net assets of the acquiree is recorded as goodwill. If the cost of acquisition is less than the fair value of the net assets of the subsidiary acquired, the difference is recognized directly in the consolidated income statements. During the measurement period, which can be up to one year from the acquisition date, the Company may record adjustments to the assets acquired and liabilities assumed with the corresponding offset to goodwill. Upon the conclusion of the measurement period or final determination of the values of assets acquired or liabilities assumed, whichever comes first, any subsequent adjustments are recorded to the consolidated income statements.

Cash and cash equivalents

Cash and cash equivalents include cash and interest-bearing highly liquid investments held at financial institutions, cash on hand that is not restricted as to withdrawal or use with an initial maturity of three months or less, and cash held in accounts at crypto trading venues. On September 30, 2025, \$30,796 of cash was held at financial institutions which are members of the Federal Deposit Insurance Corporation (“FDIC”) and \$0 was held at Coinbase. The contract with Coinbase requires USD balances in a client’s fiat wallet be held in an omnibus custodial account for the benefit of Coinbase’s customers. These accounts are either omnibus bank accounts insured by the FDIC (currently up to \$250,000 per entity) or trust accounts holding short term U.S. treasuries.

Factoring Agreement and Accounts Receivable

The Company entered into a factoring agreement with Encore Funding (“Encore”). Advances to the Company from Encore are with recourse and are secured by assets of the Company and are treated as a secured financing arrangement. As of September 30, 2025 and June 30, 2025, factored accounts receivable total \$192,383 and \$80,328, respectively.

Digital Assets

Fair Value Measurement

The Company’s accounts for the fair value measurement for its digital assets in accordance with Financial Accounting Standards Board (“FASB”) Accounting Standards Codification (“ASC”) 820, Fair Value Measurement. ASC 820 defines fair value as the price that would be received for an asset in a current sale, assuming an orderly transaction between market participants on the measurement date. Market participants are considered to be independent, knowledgeable, and willing and able to transact. It requires the Company to assume that its digital assets are sold in their principal market or, in the absence of a principal market, the most advantageous market.

The Company currently reviews quoted prices of its liquidity pool tokens, NFTs and comparable tokens at <https://uniswap.org/> and <https://opensea.io>.

The sales of digital assets held are included within investing activities in the accompanying consolidated statements of cash flows and any realized gains or losses from such sales are included in other income (expense) in the consolidated statements of operations.

Accounting for Digital Assets

The cost basis of the Company's digital assets is initially recorded at their fair value using the last close price of the day in the UTC (Coordinated Universal Time) time zone on the date of receipt.

Digital assets are measured at their fair respective fair values at each reporting period end on the balance sheets and classified as non-current assets.

Identifiable Intangible Assets

Identifiable intangible assets consist primarily of customer lists, design and websites. These assets are tested for impairment using undiscounted cash flow methodology annually and whenever there is an indicator of impairment. Estimating future cash flows requires significant judgment and projections may vary from cash flows eventually realized. Several impairment indicators are beyond the Company's control and determining whether or not they will occur cannot be predicted with any certainty. Design and websites are amortized on a straight-line basis over an estimated life of three years.

The website development costs of the Company are accounted for in accordance with ASC 350-50, Website Development Costs. These costs are included in intangible assets in the accompanying consolidated financial statements. Upgrades or enhancements that add functionality are capitalized while other costs during the operating stage are expensed as incurred. The Company amortizes the capitalized website development costs over an estimated useful life of three years.

Customer lists are amortized on a straight-line basis over three years.

	<u>September 30, 2025</u>	<u>June 30, 2025</u>
Customer lists	\$ 95,796	\$ 95,796
Less: accumulated amortization	(34,449)	(26,466)
	<u>\$ 61,347</u>	<u>\$ 69,330</u>

Amortization expense for the three months ended September 30, 2025 and 2024 is \$7,983 and \$355, respectively.

Goodwill

Goodwill represents the premium paid over the fair value of the net tangible and identifiable intangible assets acquired in the Company's business combinations. The Company performs a goodwill impairment test on at least an annual basis at the reporting unit level. Application of the goodwill impairment test requires significant judgments, including estimation of future cash flows, which is dependent on internal forecasts, estimation of the long-term rate of growth for the businesses, the useful life over which cash flows will occur and determination of our weighted average cost of capital. Changes in these estimates and assumptions could materially affect the determination of fair value and/or conclusions on goodwill impairment for each reporting unit. The Company will conduct its annual goodwill impairment test as of September 30 of each year or more frequently if indicators of impairment exist. The Company periodically analyzes whether any such indicators of impairment exist. A significant amount of judgment is involved in determining if an indicator of impairment has occurred. Such indicators may include a sustained significant decline in our stock price and market capitalization, a significant adverse change in legal factors or in the business climate, unanticipated competition and/or slower expected growth rates, adverse actions or assessments by a regulator, among others. The Company compares the fair value of its reporting unit to its respective carrying value, including related goodwill.

Revenue recognition

The Company recognizes revenue under the Financial Accounting Standards Board's (the "FASB") Accounting Standards Codification ("ASC") 606, *Revenue from Contracts with Customers*. The core principle of the revenue standard is that a company should recognize revenue to depict the transfer of promised goods or services to customers in an amount that reflects the consideration to which the company expects to be entitled in exchange for those goods or services. The following five steps are applied to achieve that core principle:

- Step 1: Identify the contract with the customer
- Step 2: Identify the performance obligations in the contract
- Step 3: Determine the transaction price
- Step 4: Allocate the transaction price to the performance obligations in the contract
- Step 5: Recognize revenue when the Company satisfies a performance obligation

Revenue is recognized when control of the promised goods or services is transferred to the customer, in an amount that reflects the consideration the Company expects to be entitled to in exchange for those goods or services. The Company generates revenue through temporary workforce services, sale of specialty coffee and beverages, mining pools fees and liquidity pool fees.

Temporary Workforce Service

Temporary workforce service revenues are recognized when services are rendered.

Mining Pools

The Company earns transaction fees with its crypto mining machines by validating requesting customers' transactions to a distributing ledger. We joined a mining pool and receive a pro-rata share of a bitcoin award for completing a blockchain.

The Company has entered into digital asset mining pools by executing an agreement with one mining pool operator. The agreement is terminable at any time by either party. In exchange for providing computing power, the Company is entitled to a fractional share of the fixed cryptocurrency award the mining pool operator receives (less digital asset transaction fees to the mining pool operator which are immaterial and are recorded as a deduction from revenue), for successfully adding a block to the blockchain. The Company's fractional share is based on the proportion of computing power the Company contributed to the mining pool operator to the total computing power contributed by all mining pool participants in solving the current algorithm.

Providing computing power in digital asset transaction verification services is an output of the Company’s ordinary activities. The provision of providing such computing power is the only performance obligation in the Company’s contracts with mining pool operators. The transaction consideration the Company receives, if any, is noncash consideration, which the Company measures at fair value on the date received, which is not materially different than the fair value at contract inception or the time the Company has earned the award from the pools. The consideration is all variable. Because it is not probable that a significant reversal of cumulative revenue will not occur, the consideration is constrained until the mining pool operator successfully places a block (by being the first to solve an algorithm) and the Company receives confirmation of the consideration it will receive, at which time revenue is recognized. There is no significant financing component in these transactions.

Fair value of the cryptocurrency award received is determined using the quoted price of the related cryptocurrency at the time of receipt.

Liquidity Pools

Liquidity pools are a collection of digital assets locked in a smart contract that provide liquidity to decentralized exchanges. Liquidity allows digital assets to be converted to cash quickly and efficiently without drastic price swings. An important component of a liquidity pool are automated market makers (“AMMs”). An AMM is a protocol that uses liquidity pools to allow digital assets to be traded by a mathematical formula rather than through a traditional market of buyers and sellers.

The Company earns fees by providing liquidity on Uniswap V2 and Uniswap V3. The Company earns fees proportionate to the liquidity they have supplied to the exchange. The fee for each trade is set at 0.05% for stable coins, 0.3% for most pairs and 1.0% for exotic pairs. The fees earned by the Company depend on the risk characteristics of each pair of tokens selected and the price range liquidity is provided. Uniswap V2 requires users to provide liquidity over the entire price curve, whereas Uniswap V3 provides users with liquidity over a price range. Revenue is recognized from liquidity pools when the award is claimed and deposited in the Company wallet. The transaction consideration the Company receives is noncash in the form of digital assets. Revenue is measured at the fair value of the digital asset awards received.

Staking Rewards

Staking rewards are granted to holders of a digital asset when the holders lock up that digital asset as collateral to secure fairness when validating transactions or other network actions.

The Company participates in networks with proof-of-stake consensus algorithms, through creating or validating blocks on the network. In exchange for participating in the consensus mechanism of these networks, the Company earns rewards in the form of the native token of the network. Each block creation or validation is a performance obligation. Revenue is recognized at the point when the block creation or validation is complete and the rewards are transferred into a digital wallet that the Company controls. Revenue is measured based on the number of tokens received and the fair value of the token at contract inception.

Airdrops

Airdrops are the distribution of tokens without compensation generally undertaken with a view of increasing awareness of a new token, to encourage adoption of a new token and to increase liquidity in the early stages of a token project.

The Company recognizes digital assets received through an airdrop if the digital asset is expected to generate probable future benefit and if the Company is able to support the trading, custody, or withdrawal of these assets.

Airdrops are accounted for in accordance with ASC 610-20, *Sales and Transfer of Nonfinancial Assets*, Receipt of airdrops are classified as other income in the statement of operations.

Equipment

Equipment is stated at cost, less accumulated depreciation and amortization. Expenditures for maintenance and repairs are charged to expense when incurred, while renewals and betterments that materially extend the life of an asset are capitalized.

The costs of assets sold, retired, or otherwise disposed of, and the related allowance for depreciation, are eliminated from the accounts, and any resulting gain or loss is recognized in the results from operations. Depreciation is provided over the estimated useful lives of the assets, which are as follows:

Mining equipment	Straight-line over 36 months
Computer	50% declining balance

Convertible Financial Instruments

The Company bifurcates conversion options from their host instruments and accounts for them as free-standing derivative financial instruments if certain criteria are met. The criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not re-measured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument. An exception to this rule is when the host instrument is deemed to be conventional, as that term is described under applicable GAAP.

When the Company has determined that the embedded conversion options should not be bifurcated from their host instruments, discounts are recorded for the intrinsic value of conversion options embedded in the instruments based upon the differences between the fair value of the underlying common stock at the commitment date of the transaction and the effective conversion price embedded in the instrument.

Beneficial conversion feature – The issuance of the convertible debt generated a beneficial conversion feature (“BCF”), which arises when a debt or equity security is issued with a non-separated embedded conversion option that is beneficial to the investor or in the money at inception because the conversion option has an effective strike price that is less than the market price of the underlying stock at the commitment date. The Company recognized the BCF by allocating the intrinsic value of the conversion option, which is the number of shares of common stock available upon conversion multiplied by the difference between the effective conversion price per share and the fair value of common stock per share on the commitment date, resulting in a discount on the convertible debt (recorded as a component of additional paid-in capital). The BCF is amortized into interest expense over the life of the related debt.

Related Parties

The Company follows subtopic 850-10 of the ASC for the identification of related parties and disclosure of related party transactions.

The consolidated financial statements shall include disclosures of material related party transactions, other than compensation arrangements, expense allowances, and other similar items in the ordinary course of business. The disclosures shall include: (a) the nature of the relationship(s) involved; (b) a description of the transactions, including transactions to which no amounts or nominal amounts were ascribed, for each of the periods for which income statements are presented, and such other information deemed necessary to an understanding of the effects of the transactions on the consolidated financial statements; (c) the dollar amounts of transactions for each of the periods for which income statements are presented and the effects of any change in the method of establishing the terms from that used in the preceding period; and, (d) amounts due from or to related parties as of the date of each balance sheet presented and, if not otherwise apparent, the terms and manner of settlement.

Commitments and Contingencies

The Company follows ASC 450-20 to report accounting for contingencies. Certain conditions may exist as of the date the consolidated financial statements are issued, which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur. Management assesses such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or unasserted claims that may result in such proceedings, management evaluates the perceived merits of any legal proceedings or un-asserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's consolidated financial statements. If the assessment indicates that a potentially material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed.

Deferred Tax Assets and Income Taxes Provision

The Company follows the provisions of ASC 740-10-25-13, which addresses the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the consolidated financial statements. Under ASC 740-10-25-13, the Company may recognize the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be sustained on examination by the taxing authorities, based on the technical merits of the position. The tax benefits recognized in the consolidated financial statements from such a position should be measured based on the largest benefit that has a greater than 50% likelihood of being realized upon ultimate settlement. ASC 740-10-25-13 also provides guidance on de-recognition, classification, interest, and penalties on income taxes, accounting in interim periods and requires increased disclosures. The Company had no material adjustments to its liabilities for unrecognized income tax benefits.

The estimated future tax effects of temporary differences between the tax basis of assets and liabilities are reported in the accompanying balance sheets, as well as tax credit carrybacks and carryforwards. The Company periodically reviews the recoverability of deferred tax assets recorded on its balance sheets and provides valuation allowances as management deems necessary.

Management makes judgments as to the interpretation of the tax laws that might be challenged upon an audit and cause changes to previous estimates of tax liability. In addition, the Company operates within multiple taxing jurisdictions and is subject to audit in these jurisdictions. In management's opinion, adequate provisions for income taxes have been made for all years. If actual taxable income by tax jurisdiction varies from estimates, additional allowances or reversals of reserves may be necessary.

Tax years that remain subject to examination by major tax jurisdictions are generally the prior three years for federal purposes, and the prior four years for state purposes; however, as a result of the Company's operating losses, all tax years remain subject to examination by tax authorities.

Stock-Based Compensation

The Company accounts for stock-based compensation in accordance with ASC 718, Compensation - Stock Compensation. ASC 718 addresses all forms of share-based payment awards including shares issued under employee stock purchase plans and stock incentive shares. Under ASC 718, awards result in a cost that is measured at fair value on the awards' grant date, based on the estimated number of awards that are expected to vest and will result in a charge to operations.

Share-based payment awards exchanged for services are accounted for at the fair value of the award on the estimated grant date.

A performance condition affecting the vesting, exercisability, exercise price, or other pertinent factors used in determining the fair value of an award that relates to both (a) rendering service or delivering goods for a specified (either explicitly or implicitly) period of time and (b) achieving a specified performance target that is defined solely by reference to the grantor's own operations (or activities) or by reference to the grantee's performance related to the grantor's own operations (or activities). A performance target also may be defined by reference to the same performance measure of another entity or group of entities.

For an award with a performance and/or service condition that affects vesting, the performance and/or service condition is not considered in determining the award's fair value on the grant date.

The Company recognizes compensation cost for awards with performance conditions if and when the Company concludes that it is probable that the performance condition will be achieved. The term probable is consistent with that terms use in ASC 450, Contingencies, which refers to an event that is likely to occur.

The Company estimates the fair value of stock option grants using the Black-Scholes option pricing model and the assumptions used in calculating the fair value of stock-based awards represent management's best estimates and involve inherent uncertainties and the application of management's judgment. These assumptions are the expected stock volatility, the risk-free interest rate, the expected life of the option, the dividend yield on the underlying stock and the expected

forfeiture rate. Expected volatility is calculated based on the historical volatility of the Company’s common stock over the expected term of the option. Risk-free interest rates are calculated based on continuously compounded risk-free rates for the appropriate term.

Net Income (Loss) Per Common Share

The Company computes net income or loss per share in accordance with ASC 260 Earnings Per Share. Under the provisions of ASC 260, basic net loss per share is computed by dividing the net income (loss) available to common stockholders for the period by the weighted average number of shares of common stock outstanding during the period. Diluted earnings per share is computed by dividing earnings available to common shareholders by the weighted average number of common shares outstanding for the period increased to include the number of additional common shares that would have been outstanding if potentially dilutive securities had been issued. On September 30, 2025, dilutive net loss per share for common stock is calculated utilizing the if-converted method which assumes the conversion of common stock issuable upon conversion of Series A Convertible Preferred Stock, warrants, shares to be issued and convertible promissory notes. On September 30, 2024, we excluded the common stock issuable upon conversion of Series A Convertible Preferred Stock, warrants, shares to be issued and convertible promissory notes of 2,438,972,540 shares, respectively, as their effect would have been anti-dilutive.

Fair Value of Financial Instruments

The Company follows paragraph 825-10-50-10 of ASC for disclosures about fair value of its financial instruments and has adopted paragraph 820-10-35-37 of ASC (“Paragraph 820-10-35-37”) to measure the fair value of its financial instruments. Paragraph 820-10-35-37 establishes a framework for measuring fair value in GAAP and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, Paragraph 820-10-35-37 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three broad levels. The three levels of fair value hierarchy defined by Paragraph 820-10-35-37 are described below:

- Level 1: Quoted market prices available in active markets for identical assets or liabilities as of the reporting date.
- Level 2: Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.
- Level 3: Pricing inputs that are generally unobservable inputs and not corroborated by market data.

Financial assets are considered Level 3 when their fair values are determined using pricing models, discounted cash flow methodologies or similar techniques and at least one significant model assumption or input is unobservable.

The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. If the inputs used to measure the financial assets and liabilities fall within more than one level described above, the categorization is based on the lowest level input that is significant to the fair value measurement of the instrument.

The following table presents assets and liabilities that are measured and recognized at fair value as of September 30, 2025 on a recurring basis:

Description	September 30, 2025		
	Level 1 \$	Level 2 \$	Level 3 \$
Digital assets	2,637,470	-	-

Transactions involving related parties cannot be presumed to be carried out on an arms-length basis, as the requisite conditions of competitive, free-market dealings may not exist. Representations about transactions with related parties, if made, shall not imply that the related party transactions were consummated on terms equivalent to those that prevail in arm’s-length transactions unless such representations can be substantiated.

Segment reporting

The Company reports each material operating segment in accordance with ASC 280, “Segment Reporting”. Operating segments are defined as components of an enterprise about which separate financial information is available that is evaluated regularly by the chief operating decision maker in deciding how to allocate resources and in assessing performance. The Company’s chief operating decision maker is the chief executive officer. The Company has determined that it has only three operating segments: digital assets, specialty coffee and beverages and temporary workforce services.

Recently Issued Accounting Pronouncements

In December 2023, the FASB issued ASU No. 2023-08, Intangibles-Goodwill and Other-Crypto Assets (Subtopic 350-60), Accounting for and Disclosure of Crypto Assets, that changes the accounting for crypto assets from a cost-less-impairment model to fair value, with changes recognized in net income each reporting period. The ASU also requires enhanced disclosures including, among other things, the name, cost basis, fair value, and number of units for each significant holding, and a rollforward of annual activity including additions, dispositions, gains, and losses. The amendments in this update are effective for all entities for fiscal years beginning after December 15, 2024, with early adoption permitted. The Company adopted ASU No. 2023-08 effective July 1, 2025, which is further discussed in Note 3.

In December 2023, the FASB issued ASU No. 2023-09, Improvements to Income Tax Disclosures (Topic 740). The ASU requires disaggregated information about a reporting entity’s effective tax rate reconciliation as well as additional information on income taxes paid. The ASU is effective on a prospective basis for annual periods beginning after December 15, 2024. Early adoption is also permitted for annual financial statements that have not yet been issued or made available for issuance. The Company adopted ASU No. 2023-09 effective July 1, 2025, which did not have a material impact to its financial statement and related disclosures.

ASU 2024-03, *Disaggregation of Income Statement Expenses* (“ASU 2024-03”), requires public companies to disaggregate key expense categories, such as inventory purchases, employee compensation and depreciation in their financial statements. This aims to improve investor insight into company performance. ASU 2024-03 was originally effective for fiscal years beginning after December 15, 2024, and interim periods within fiscal years beginning after December 15, 2025, with early adoption permitted.

ASU 2025-01, *Income Statement – Expense Disaggregation Disclosures – Clarifying the Effective Date* (“ASU 2025-01”), clarifies the effective date of ASU 2024-03. This amendment states that ASU 2024-03 is effective for fiscal years beginning after December 15, 2026, and interim periods within fiscal years beginning after December 15, 2027, with early adoption permitted. The Company is currently evaluating the impact, if any, adoption will have on its consolidated financial statements and disclosures.

Other recent accounting pronouncements issued by the FASB, including its Emerging Issues Task Force, the American Institute of Certified Public Accountants, and the Securities and Exchange Commission did not or are not believed by management to have a material impact on the Company's present or future consolidated financial statements.

NOTE 3 – CHANGE IN ACCOUNTING PRINCIPLE

Effective July 1, 2025, the Company adopted ASU No. 2023-08, resulting in a material change in accounting principle related to the Company’s accounting treatment of digital assets.

As a result of the adoption of ASU No. 2023-08, digital assets are recorded at their fair market value on its balance sheet and changes in the fair market value of its digital assets during reporting periods are recorded within its statements of operations as unrealized appreciation (depreciation). Prior to adopting ASU No. 2023-08, digital assets were accounted for as intangible assets with an indefinite life in accordance with ASC 350, Intangibles –Goodwill and Other, carrying them at their impaired value and recognizing impairment losses during reporting periods. Adoption of the fair market value guidance contained within ASU No. 2023-08 eliminates the need to calculate impairment losses on digital assets for the year of adoption and moving forward.

The adoption of ASU No. 2023-08 required an adjustment to the Company’s opening accumulated deficit balance as of July 1, 2025, to recognize the cumulative effect of initially applying the change in accounting principle to previous periods. The adjustment accounts for the difference between the June 30, 2025 ending book value of digital assets and their respective fair market value, which was not material.

NOTE 4 – DIGITAL ASSETS HELD, AT FAIR MARKET VALUE

Digital assets held consisted of:

Balance, June 30, 2025	\$	27,055
Purchase of digital assets		1,331,177
Proceeds from sale of digital assets		(1,268,331)
Realized gain on sale/ exchange of digital assets held		221,336
Other gain (loss)		51,664
Acquired digital assets by mining pools and other digital rewards		122,537
Digital assets used to pay expenses		(83,190)
Change in unrealized gain (loss) of digital assets		2,235,222
Balance, September 30, 2025	\$	<u>2,637,470</u>

As of September 30, 2025, the Company’s holdings of digital assets held, comprise of:

	Units held	Cost	Fair Market Value
Tokens			
SOL-OTCfi	731,947,570	\$ 93,653	\$ 2,337,608
USDC	129,403	129,967	129,815
BTC	0.3	34,282	35,950
Other		20,183	9,934
		<u>278,085</u>	<u>2,513,307</u>
Liquidity Pools			
SOL-OT liquidity pool	6	124,163	124,163
		<u>124,163</u>	<u>124,163</u>
		<u>\$ 402,248</u>	<u>\$ 2,637,470</u>

NOTE 5 – EQUIPMENT

	Cost	Accumulated Depreciation	September 30, 2025 Net Book Value	June 30, 2025 Net Book Value
Mining equipment	\$ 572,195	\$ 169,778	\$ 402,417	\$ 295,828
Computer	7,238	690	6,548	-
	<u>\$ 579,433</u>	<u>\$ 170,468</u>	<u>\$ 408,965</u>	<u>\$ 295,828</u>

Depreciation expense for three months ended September 30, 2025 and 2024 was \$28,250 and \$22,224, respectively.

NOTE 6 – INTANGIBLE ASSETS, NET

Intangible assets comprise website development and design which are recorded at cost.

	September 30, 2025	June 30, 2025
Website development	\$ 12,500	\$ 12,500
Design	9,000	9,000
	21,500	21,500
Accumulated amortization	(16,725)	(14,933)
Intangible Assets, Net	\$ 4,775	\$ 6,567

During the three months ended September 30, 2025 and 2024, \$1,792 (comprising website of \$1,042 and design of \$750) and \$1,792 (comprising website of \$1,042 and design of \$750), respectively, was recorded as amortization. The Company estimates amortization over the current fiscal year of \$4,775.

NOTE 7 – ADVANCES

Advances are non-interest bearing, unsecured and has no specific terms of repayment.

NOTE 8 – DUE TO RELATED PARTIES

On September 30, 2025 and June 30, 2025, \$88,800 and \$88,800, respectively, is due to Epic Labor, Inc., a Georgia corporation. The amount is non-interest bearing, unsecured and payable in monthly installments of \$7,400. Mr. Ryan Schadel is the Company's Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. Ms. Ryan Schadel serves as Epic Labor, Inc., a Georgia corporation, Chief Executive Officer.

On September 30, 2025 and June 30, 2025, \$41,391 and \$92,095, respectively, is due to Mr. Ryan Schadel. The amount due is non-interest bearing, unsecured and has no specific terms of repayment.

On September 30, 2025 and June 30, 2025, \$0 and \$25,000 , respectively, is due to Labor Smart, Inc. ("Laborsmart"). Laborsmart is owned by Mr. Schadel, the Company's Chief Executive Officer, sole director and controlling stockholder. The amount due is non-interest bearing, unsecured and has no specific terms of repayment.

NOTE 9 – LOAN PAYABLE TO FACTOR

The Company entered into a factoring agreement with Encore Funding ("Encore"). Under the terms of factoring agreement, Encore shall have the right, but not the obligation, to purchase accounts receivable of the Company. For each account receivable purchased, the Company pays Encore a 1.5% fee of the total invoice amount we borrow against for the first 30 days plus an additional 0.50% fee of the invoice amount every 10 days for credit and collection services. If the customer does not pay an invoice within 90 days the Company is charged an additional 0.06% fee of the invoice amount per day. In addition, the Company pays various other administrative fees to Encore.

The loan payable to factor with Encore has been accounted for(as a secured financing arrangement. Interest expense related to the factoring arrangement was \$24,928 and \$0 for the three months ended September 30, 2025 and 2024, respectively.

NOTE 10 – PROMISSORY NOTES

Promissory Note and Common Stock Purchase Warrant

On January 16, 2024 the Company issued a Promissory Note in the principal amount of \$230,000 (the "Promissory Note") for cash to Tom Zarro. The Promissory Note bears interest at the rate of 12.00% per annum. Following the date of issue, 36 monthly principal payments of \$6,389 plus any accrued and unpaid interest are due. Any unpaid principal amount and any accrued interest is due on January 16, 2027. The Promissory Note is unsecured and there is no prepayment penalty. In the event the Promissory Note is not paid when due, any outstanding principal and interest will accrue interest of 12% per annum. In conjunction with the issue of the Promissory Note, the Company issued Mr. Zarro a common stock purchase warrant (the "Warrant"). The terms of the Warrant state that, Mr. Zarro may, at any time on or after January 16, 2024 and until January 16, 2029, exercise the Warrant to purchase 1,000,000 shares of the Company's common stock for an exercise price per share of \$0.0003, subject to adjustment as provided in the Warrant."). The fair value of the Warrant of \$45,948 was calculated using volatility of 167%, interest-free rate of 3.95%, nil expected dividend yield and expected life of 5 years. The fair value of the debt and warrant is allocated based on their relative fair values. During the three months ended September 30, 2025 and 2024, the Company repaid \$0 and \$0, respectively, in cash. During the three months ended September 30, 2025 and 2024, \$3,535 and \$3,535, respectively, of discount amortization is included in interest expense. On September 30, 2025 and June 30, 2025, there was outstanding principal of and \$217,222, respectively, an unamortized discount balance of \$18,231 and \$21,776, respectively, to be amortized through January 2027 and accrued interest payable of \$33,887 and \$30,410, respectively.

Promissory Notes

On March 18 2025, the Company issued a Convertible Promissory Note in the principal amount of \$17,500 (the "Convertible Promissory Note"), for legal services, to NLF Support Services, LLC ("Holder"). The Convertible Promissory Note is unsecured and bears interest at the rate of 8.0% per annum. In the event of default, the Convertible Promissory Note will bear interest of 12% per annum. The Convertible Promissory Note shall automatically convert into shares of common stock of the Company fifteen business days after the Qualification Date at a price which the shares of common stock of the Company are offered in a Regulation A offering. The Qualification Date is the date which the Company's offering circular pursuant to Regulations A is first qualified by the SEC and any other relevant state. This Convertible Promissory Note has been accounted for in accordance with ASC 480-10-25-14 (a) *Distinguishing Liabilities from Equity* as the Company has obligation predominately based on a fixed monetary amount payable in a variable number of shares. Any unpaid principal amount and accrued interest is payable in cash on March 18, 2026. On September 30, 2025 and June 30, 2025, there was accrued interest owing of \$752 and \$399, respectively.

On March 21, 2025, the Company issued a Convertible Promissory Note in the principal amount of \$65,000 (the “Convertible Promissory Note”), with an original issuers discount of \$15,000 for \$42,500 in cash (purchase price of \$50,000 less \$7,500 of legal fees related to this Convertible Promissory Note), to Pinnacle Consulting Services, Inc. (“Holder”). The Convertible Promissory Note bears interest at the rate of 8.0% per annum. Any unpaid principal amount and accrued interest is due on September 21, 2025. The Convertible Promissory Note is unsecured and there is no prepayment penalty. At the option of the Holder, on the earlier of (i) the day immediately following registration of a Regulation A offering and (ii) after 180 days after the issue date, the Convertible Promissory Note together with any unpaid accrued interest is convertible into shares of common stock of the Company at the Holder’s option at a variable conversion price calculated at 75% of the market price defined as the closing price for the common stock of the Company on the trading day immediately preceding the date of any conversion. This Convertible Promissory Note has been accounted for in accordance with ASC 480-10-25-14 (a) *Distinguishing Liabilities from Equity* as the Company has obligation predominately based on a fixed monetary amount payable in a variable number of shares. Upon the occurrence and during the continuation of an event of default and the delivery of a default notice (a) any amount of principal and interest on this Convertible Promissory Note which is not paid will bearing interest of 18% per annum and (b) the Company shall pay the Holder 150% times the sum of (i) outstanding principal (ii) accrued and unpaid interest and (iii) default interest. On July 28, 2025, the Holder elected to convert 86,666,667 shares of common stock in exchange of a conversion amount of \$52,000 which reduced the outstanding principal amount from \$65,000 to \$13,000 (Note 12). Interest and amortization of debt discount was \$19,923 for the three months ended September 30, 2025. On September 30, 2025 and December 31, 2025, the Note is recorded at an accreted value of \$17,333 and \$86,667, an unamortized discount balance of \$0 and \$19,923 and accrued interest payable of \$2,020 and \$1,439, respectively.

Promissory Notes – Related Parties

On November 2, 2023, the Company entered into a Securities Purchase Agreement (the “Meliori SPA”) by and between the Company and Meliori Incorporated (“Meliori”). Meliori is owned by Katelyn Schadel, Ryan Schadel’s adult daughter. Mr. Schadel is the Company’s Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. Ms. Schadel serves as Meliori’s Chief Executive Officer, Secretary, Treasurer and sole director. Pursuant to the terms of the Meliori SPA, the Company issued and sold to Meliori (i) a secured promissory note, in the principal amount of \$650,000, for a purchase price of \$597,000, reflecting a \$53,000 original issue discount (the “Meliori Note”), and (ii) 100,000,000 shares of the Company’s common stock, with a fair value of \$83,000 for a purchase price of \$1,000. The Company will use the proceeds from the Meliori Note for general working capital and investment purposes. The Company provided typical representations and agreed to standard covenants pursuant to the Meliori SPA. The Meliori SPA does not include any financial covenants. The Meliori Note bears interest at the rate of 12.5% per annum and matures on the fifth anniversary of the issue date, or November 2, 2028. In the event that any amount due under the Meliori Note is not paid as and when due, such amounts will accrue interest at the rate of 14% per year. On the first business day following each annual anniversary of the issue date, the Company agreed to pay Meliori all accrued and unpaid interest thereunder. Such payments may be made in cash, or, at the option of the Company, via the issuance to Meliori of shares of the Company’s common stock. The Company may, in its sole discretion, prepay any amount due and payable under the Meliori Note at any time, without penalty. During the years ended September 30, 2025 and 2024, the Company repaid \$33,000 and \$11,000 of principal, respectively, in cash. Also, during the three months ended September 30, 2025 and 2024, \$5,902 and \$5,902, respectively, of discount amortization is included in interest expense. On September 30, 2025 and June 30, 2025, there was outstanding principal of \$434,400 and \$467,400, respectively, an unamortized discount balance of \$72,430 and \$78,332, respectively, to be amortized through November 2028 and accrued interest payable of \$135,658 and \$121,264, respectively.

On April 21, 2025, the Company issued a Promissory Note in the principal amount of \$200,000 (the “Promissory Note”) for cash to Meliori Incorporated (“Meliori”). Meliori is owned by Katelyn Schadel, Ryan Schadel’s adult daughter. Mr. Schadel is the Company’s Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. The Promissory Note bears interest at the rate of 12.50% per annum. Any unpaid principal amount and any accrued interest is due on April 27, 2027. The Promissory Note is unsecured and there is no prepayment penalty. In the event default and interest will accrue interest of 18% per annum. On September 30, 2025 and June 30, 2025, there was outstanding principal of \$200,000 and \$200,000, respectively, and accrued interest payable of \$11,096 and \$4,795, respectively.

On July 1, 2025, the Company issued a Promissory Note in the principal amount of \$750,000 (the “Promissory Note”) for cash to Meliori Incorporated (“Meliori”). Meliori is owned by Katelyn Schadel, Ryan Schadel’s adult daughter. Mr. Schadel is the Company’s Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. The Promissory Note bears interest at the rate of 13% per annum. Any unpaid principal amount and any accrued interest is due on July 1, 2030. The Promissory Note is unsecured and there is no prepayment penalty. In the event default and interest will accrue interest of 18% per annum. On September 30, 2025 and June 30, 2025, there was outstanding principal of \$750,000 and \$0, respectively, and accrued interest payable of \$24,308 and \$0, respectively.

NOTE 11 – CONVERTIBLE PROMISSORY NOTES

Convertible Promissory Notes – Related Party

On May 6, 2022, the Company issued a Convertible Promissory Note in the principal amount of \$100,000 (the “Convertible Promissory Note”), for cash, to Mr. Schadel, the Company’s Chief Executive Officer, sole director and controlling stockholder. The Convertible Promissory Note bears interest at the rate of 3.25% per annum. Any unpaid principal amount and any accrued interest is due on May 6, 2027. The Convertible Promissory Note is unsecured and there is no prepayment penalty. At the option of Mr. Schadel, the Convertible Promissory Note is convertible into shares of the Company’s common stock at a conversion price of \$0.0005 per share. The closing price of the Company’s common stock was \$0.00145 per share on the date the Convertible Promissory Note was issued. As a result of the conversion price being lower than the market price of the Company’s common stock on the date of issuance, the Company recognized a beneficial conversion feature of \$100,000 upon issuance. The Company recorded the beneficial conversion feature as a discount (up to the face amount of the applicable note) to be amortized over the life of the related note. During the three months ended September 30, 2025 and 2024, the Company repaid \$23,500 and \$1,200 of principal, respectively, in cash. Also, during the three months ended September 30, 2025 and 2024, \$28,538 and \$5,038, respectively, discount amortization is included in interest expense. On September 30, 2025 and June 30, 2025, there was outstanding principal of \$13,901 and \$37,401, respectively, an unamortized discount balance of \$8,428 and \$36,966, respectively, to be amortized through May 2027 and accrued interest payable of \$692 and \$884, respectively.

On May 9, 2022, the Company issued a Convertible Promissory Note in the principal amount of \$100,000 (the “Convertible Promissory Note”), for cash, to Mr. Schadel, the Company’s Chief Executive Officer, sole director and controlling stockholder. The Convertible Promissory Note bears interest at the rate of 3.25% per annum. Any unpaid principal amount and any accrued interest is due on May 9, 2027. The Convertible Promissory Note is unsecured and there is no prepayment penalty. At the option of Mr. Schadel, the Convertible Promissory Note is convertible into shares of the Company’s common stock at a conversion price of \$0.0005 per share. The closing price of the Company’s common stock was \$0.001415 per share on the date the Convertible Promissory Note was issued. As a result of the conversion price being lower than the market price of the Company’s common stock on the date of issuance, the Company recognized a beneficial conversion feature of \$100,000 upon issuance. The Company recorded the beneficial conversion feature as a discount (up to the face amount of the

applicable note) to be amortized over the life of the related note. During the three months ended September 30, 2025 and 2024, \$5,038 and \$5,038, respectively, discount amortization is included in interest expense. On September 30, 2025 and June 30, 2025, there was outstanding principal of \$100,000 and \$100,000, respectively, an unamortized discount balance of \$32,092 and \$37,130, respectively, to be amortized through May 2027 and accrued interest payable of \$1,555 and \$736, respectively.

NOTE 12 – SHAREHOLDER (DEFICIT) EQUITY

Series A Convertible Preferred Stock (“Series A Stock”) Certificate of Designations provides (i) the number of authorized shares will be 100, (ii) each share will have a stated value of \$50,000, (iii) each share is convertible into 100,000,000 shares of Company common stock, subject to a 9.99% equity blocker, (iv) shares are non-voting, and (v) shares are not entitled to receive dividends or distributions.

Series X Preferred Stock (“Series X Stock”) Certificate of Designations provides (i) the number of authorized shares will be 51 (ii) each share of Series X Stock shall have a number of votes equal to (A) (i) the total number of issued and outstanding shares of Common Stock eligible to vote at the time of the respective vote, multiplied by (ii) 1.041; divided by (B) 51, and thereafter rounded to the nearest whole vote per share of Series X Stock, (iii) shares shall be non-convertible and (iv) shares are not entitled to receive dividends or distributions.

Stock Issued

On July 14, 2025, 200,000,000 shares of common stock were returned to treasury and cancelled for \$22,000 in cash.

On July 28, 2025, the Company issued 86,666,667 shares of common stock to settle \$52,000 of principal for the Convertible Promissory Note due to Pinnacle Consulting Services, Inc. dated March 21, 2025.

From August 18, 2025 to September 15, 2025, the Company issued 325,000,000 shares of common stock for \$242,500 in cash (\$0.0008 per share).

On September 15, 2025, the Company issued 100,000,000 shares of common stock with a fair value of \$90,000 for a six month investor relations contract.

Warrants

On March 16, 2022, the Company entered into Stock Purchases Agreements whereby the Company issued 22 shares to Series A Stock and various Warrants for \$1,100,000 in cash. The Warrants comprise 2,200,000 Company common stock issuable at \$0.0013 per share, 2,200,000 Company common stock issuable at \$0.00150 per share and 2,200,000 Company common stock issuable at \$0.00175 per share. Upon issuance on March 16, 2022, the Warrant remains exercisable for a period of five years.

On August 12, 2022, the Company issued a common stock purchase warrant in conjunction with a Promissory Note. The Warrant comprises 20,000 Company common stock issuable at \$0.00075 per share. Upon issuance on August 12, 2022, the Warrant remains exercisable for a period of three years.

On January 16, 2024, the Company issued a common stock purchase warrant in conjunction with a Promissory Note. The Warrant comprises 1,000,000 Company common stock issuable at \$0.00030 per share. Upon issuance on January 16, 2024, the Warrant remains exercisable for a period of five years.

On February 18, 2025, the Company issued a common stock purchase warrant in conjunction with the issuance of common stock of the Company. The Warrant comprises 25,000,000 Company common stock issuable at \$0.0016 per share. Upon issuance on February 18, 2025, the Warrant remains exercisable for a period of five years.

The weighted average remaining legal life of the warrants outstanding on September 30, 2025 is 3.78 years.

Stock Option Award

On September 8, 2025, the Company entered into an Option Award Agreement (the “Agreement”) with its Chief Executive Officer and Director, Ryan Schadel.

Pursuant to the Agreement, the Company granted Mr. Schadel a stock option to purchase up to 500,000,000 shares of the Company’s common stock at an exercise price of \$0.0011 per share, subject to adjustment as provided in the Agreement. The options are not intended to qualify as incentive stock options under Section 422 of the Internal Revenue Code. The options have a 10-year term and will vest in 12 tranches, contingent upon the achievement of specified operational and market capitalization milestones.

Vesting Triggers (each subject to a corresponding market capitalization threshold, measured over 30 consecutive trading days) are as follows:

- Tranches 1 – 6: Achievement of \$10 million, \$15 million, \$20 million, \$30 million, \$40 million, and \$50 million of annual revenue, respectively (with corresponding respective market capitalization amounts).
- Tranche 7: Achievement of positive EBITDA for four consecutive fiscal quarters (\$60 million market capitalization).
- Tranche 8: Accumulation of 1,000 Bitcoin and/or Ethereum in treasury (\$80 million market capitalization).
- Tranche 9: Completion of three strategic acquisitions (\$90 million market capitalization).
- Tranches 10- 12: Establishment of 25, 50, and 100 “Epic Labor Branches,” respectively (\$100 million, \$110 million, and \$120 million market capitalization, respectively).

Unvested options will be forfeited upon Mr. Schadel’s termination of service as an employee, officer, or director. Vested options may be exercised via cash or, if approved, a net share issuance.

The Agreement includes customary provisions regarding adjustments for stock splits and similar corporate events, restrictions on transfer, tax obligations, lock-up agreements in connection with underwritten offerings, and arbitration of employment-related disputes.

During the three months ended September 30, 2025, the Company determined the performance conditions for each of the 12 tranches were not probable of being achieved. The Company will reassess the probability of achieving the performance conditions at each reporting period and will record a cumulative catch-up adjustment for any changes to its assessment.

NOTE 13 – SEGMENT REPORTING

An operating segment is defined as a component of an enterprise for which discrete financial information is available and is reviewed regularly by the CODM, or decision-making group, to evaluate performance and make operating decisions. The Company has identified its CODM as its Chief Executive Officer. Based on the methods used by the CODM to allocate resources, the Company has identified three operating segments which meet GAAP segment disclosure requirements, namely digital assets, specialty coffee and beverages and temporary workforce services.

For the three months ended September 30, 2025

	Digital Assets	Specialty Coffee and Beverages	Temporary Workforce Services	Total
Total revenue	\$ 111,594	\$ 131	\$ 403,654	\$ 515,379
Segment (loss) profit	\$ 2,081,034	\$ (2,638)	\$ (294,666)	\$ 1,783,730

For the three months ended September 30, 2024

	Digital Assets	Specialty Coffee and Beverages	Temporary Workforce Services	Total
Total revenue	\$ 25,091	\$ 3,892	\$ 7,769	\$ 36,752
Segment (loss) profit	\$ (181,320)	\$ (4,698)	\$ (109)	\$ (186,127)

The following table summarizes the Company’s total assets by segment.

	September 30, 2025	June 30, 2025
Digital assets	\$ 3,061,413	\$ 349,705
Specialty coffee and beverages	10,639	11,914
Temporary workforce services	212,849	167,357
Total assets	\$ 3,284,901	\$ 528,976

NOTE 14 – SUBSEQUENT EVENTS

On October 1, 2025, the Company issued a Promissory Note in the principal amount of \$400,000 (the “Promissory Note”) for cash to Meliori Incorporated (“Meliori”). Meliori is owned by Katelyn Schadel, Ryan Schadel’s adult daughter. Mr. Schadel is the Company’s Chief Executive Officer, Chief Financial Officer, sole director and controlling stockholder. The Promissory Note bears interest at the rate of 3% per annum. Any unpaid principal amount and any accrued interest is due on October 1, 2030. The Promissory Note is unsecured and there is no prepayment penalty. In the event default and interest will accrue interest of 18% per annum.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ryan Schadel certify that:

1. I have reviewed this Disclosure Statement for Metavesco, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 17, 2025 [Date]

/s/ Ryan Schadel [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Ryan Schadel certify that:

1. I have reviewed this Disclosure Statement for Metavesco, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 17, 2025 [Date]

/s/ Ryan Schadel [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")