

ZA GROUP, INC.

240 VAUGHAN DRIVE
ALPHARETTA, GEORGIA
30009
(770) 235-6053

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SIC Code: 722511

QUARTERLY REPORT

For the period ending 9/30/25 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

9,528,033,068 as of September 30, 2025

9,528,033,068 as of December 31, 2024

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes

As of December 17, 2018, the name of the issuer is ZA Group, Inc. (approved by FINRA in July 2019).

From December 8, 2014 to December 17, 2018, the issuer was known as The Automotive Resource Network Holdings, Inc.

From February 18, 2014 to December 8, 2014, the issuer was known as Nationwide Capital Ventures, Inc.

From April 9, 2013 to February 18, 2014, the issuer was known as Covenant Alliance Group, Inc.

From September 28, 2011 to April 9, 2013, the issuer was known as The Automotive Resource Network Holdings, Inc.

From June 4, 2007 to September 28, 2011, the issuer was known as Diversity Group International, Inc.

From October 27, 1997 to June 4, 2007, the issuer was known as SKRSCO, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

State of Florida; Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None On March 22, 2024 the Company filed a Corporate action with FINRA to effect a reverse split of 1,000:1 shares and a name change to Goliath National, Inc.

Acquisition and subsequent rescission of E-Roots Systems Inc.

On March 1, 2022, the Company entered into a Stock Purchase Agreement with E-Roots Systems Inc. and their Selling Shareholders. On this date the Company issued a Ten Percent (10%) Convertible Note for \$200,000 to E-Roots Manufacturing. The note has 10% annual interest, matures on March 1, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. On April 1, 2022, the Company issued 5,000,000 shares of Series O Convertible Preferred Stock ("Series O") to the Selling Shareholders. The Series O had a value of \$520,000 which gave rise to goodwill of \$720,000. The goodwill was fully impaired on June 30, 2022. During the fourth quarter of 2023, the Company rescinded its transaction with E-Roots. See Note 11 for more detail.

The address(es) of the issuer's principal executive office:

240 Vaughan Drive
Alpharetta, GA 30009

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Name: VStock Transfer, LLC
Phone: (212) 828-8436
Email: info@vstocktransfer.com
Address: 18 Lafayette Place, Woodmere, NY 11598

Publicly Quoted or Traded Securities:

Trading symbol:	ZAAG	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	0752Y105	
Par or stated value:	\$0.0001	
Total shares authorized:	60,000,000,000	as of date: 9.30.25
Total shares outstanding:	9,528,033,068	as of date: 9.30.25
Total number of shareholders of record:	215	as of date 9.30.25

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

There are 300,000,000 authorized preferred shares of stock, designated and issued as indicated below.

Exact title and class of the security:	Series A Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	63,000,000	as of date: 9.30.25
Total shares outstanding (if applicable):	63,000,000	as of date: 9.30.25
Total number of shareholders of record (if applicable):	Unknown	as of date: 9.30.25

Exact title and class of the security:	Series B Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	1	as of date: 9.30.25
Total shares outstanding (if applicable):	1	as of date: 9.30.25
Total number of shareholders of record (if applicable):	1	as of date: 9.30.25

Exact title and class of the security:	Series C Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	51,000	as of date: 9.30.25
Total shares outstanding (if applicable):	51,000	as of date: 9.30.25
Total number of shareholders of record		

(if applicable):	Unknown	as of date: 9.30.25
Exact title and class of the security:	Series D Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	71,000,000	as of date: 9.30.25
Total shares outstanding (if applicable):	71,000,000	as of date: 9.30.25
Total number of shareholders of record (if applicable):	Unknown	as of date: 9.30.25
Exact title and class of the security:	Series E Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	5,020,520	as of date: 9.30.25
Total shares outstanding (if applicable):	5,020,520	as of date: 9.30.25
Total number of shareholders of record (if applicable):	Unknown	as of date: 9.30.25
Exact title and class of the security:	Series F Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	0	as of date: 9.30.25
Total shares outstanding (if applicable):	0	as of date: 9.30.25
Total number of shareholders of record (if applicable):	0	as of date: 9.30.25
Exact title and class of the security:	Series G Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	1,450,000	as of date: 9.30.25
Total shares outstanding (if applicable):	1,450,000	as of date: 9.30.25
Total number of shareholders of record (if applicable):	Unknown	as of date: 9.30.25
Exact title and class of the security:	Series O Convertible Preferred Stock	
CUSIP (if applicable):	N/A	
Par or stated value:	\$0.001	
Total shares authorized:	5,000,000	as of date: 9.30.25
Total shares outstanding (if applicable):	-	as of date: 9.30.25
Total number of shareholders of record (if applicable):	-	as of date: 9.30.25

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

No dividends or preemption rights; one vote per share of common stock

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Convertible Preferred Stock

Per the Certificate of Designation filed with the Florida Secretary of State on September 13, 2011 (as amended), each Series A share shall have a stated value of \$0.001, have no dividend rights, no special liquidation rights or redemption rights. Each one thousand (1,000) shares of Series A are convertible into one (1) share of Company common stock. Except as provided by law, holders of Series A shall vote together with the holders of Common Shares as a single class, each share of Series A shall have one vote.

Series B Preferred Stock

Each issued and outstanding Series B share shall have a stated value of \$0.001. The Series B has no dividend rights, no liquidation rights and no redemption rights. Each share of Series B shall be entitled to 51% voting power of the total voting shares outstanding. Except as provided by law, holders of Series B shall vote together with the holders of Common Shares as a single class.

Series C Convertible Preferred Stock

Each one thousand (1,000) shares of Series C is convertible into one (1) share of Company common stock.

Series D Convertible Preferred Stock

The Series D is entitled to dividends, when and if declared by the Board of Directors. The Series D, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series D are convertible into one (1) share of Company common stock. Each share of Series D shall be entitled to ten votes per share. Except as provided by law, holders of Series D shall vote together with the holders of Common Shares as a single class.

Series E Convertible Preferred Stock

The Series E is entitled to dividends, when and if declared by the Board of Directors. The Series E, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series E are convertible into one (1) share of Company common stock. Each share of Series E shall be entitled to ten votes per share. Except as provided by law, holders of Series E shall vote together with the holders of Common Shares as a single class.

During the Three Months ended December 31, 2012, the former Chief Executive Officer of the Company exchanged 68,000,000 shares of Series A for 20,000,000 shares of Series E.

Series F Convertible Preferred Stock

The Series F is entitled to dividends, when and if declared by the Board of Directors. The Series F, has a stated value of \$100 per share. Each share of Series F shall be entitled to vote on an as converted basis, as defined in the designation of rights. The Series F has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series F shall vote together with the holders of Common Shares as a single class.

Series G Convertible Preferred Stock

The Series G is entitled to dividends, when and if declared by the Board of Directors. The Series G, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series G are convertible into one (1) share of Company common stock. Each share of Series G shall be entitled to ten votes per share. Except as provided by law, holders of Series E shall vote together with the holders of Common Shares as a single class.

Series O Convertible Preferred Stock

The Series O has 5,000,000 designated. The Series O is entitled to dividends, when and if declared by the Board of Directors with the dividend being accrued each quarter. The Series O has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series O shall vote together with the holders of Common Shares as a single class. The Series O shares are convertible into 260 common shares per Series O share subject to antidilution adjustments. On October 3, 2023, the Company rescinded its acquisition of E-Roots and extinguished the Series O Convertible Preferred Stock.

3. Describe any other material rights of common or preferred stockholders.

Series O Preferred stock has anti-dilution terms which keep the conversion rate at the same percentage as originally issued for a 24-month period from the date of issuance. Following the 24-month term the conversion rate remains at its 24-month level.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

On November 23, 2021, as part of the Rescission Agreement with Econic, all shares of the Series F were cancelled. On October 3, 2023, as part of the Rescission Agreement with E-roots, all shares of the Series O were cancelled.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Number of Shares outstanding as of <u>December 31, 2019</u>	<u>Opening Balance:</u> Common: 215,940,224 Preferred and Mezzanine Equity: 145,616,512								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (you must disclose the control person(s) for any entities listed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
3/18/2020	New issuance	4,287,309	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
4/20/2020	Cancellation	(100,000,000)	Common	0.0001	No	Zamil Ahamad	Cancellation	Restricted	N/A
9/01/2020	New issuance	200,000,000	Common	0.0001	No	John Morgan	Services	Restricted	4(a)(2)
11/23/20	New issuance	21,400,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Debt Conversion	Unrestricted	4(a)(2)
11/23/20	New issuance	21,400,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Debt Conversion	Unrestricted	4(a)(2)
5/7/21	New issuance	18,800,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Debt Conversion	Unrestricted	4(a)(2)
5/8/21	New issuance	19,000,000	Common	0.0001	No	World Market Ventures Ltd	Debt conversion	Unrestricted	4(a)(2)

						- Chad Curtis			
6/9/21	New issuance	18,194,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
7/16/21	New issuance	31,000,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
<u>7/16/21</u>	<u>New Issue</u>	31,250,000	Common	0.0001	No	Trillium Partners LP - Stephen Hicks	Debt Conversion	Unrestricted	4(a)(2)
<u>8/7/21</u>	New issuance	18,000,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
11/1/21	New issuance	19,000,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
11/8/21	New issuance	12,500,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
11/30/21	New issuance	150,000,000	Common	0.0001	No	Anvil Financial Management - Jeffrey Canouse	Services	Unrestricted	4(a)(2)
12/1/21	New issuance	15,500,000	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
12/3/21	New issuance	150,000,000	Common	0.0001	No	C. Weissblum	Services	Unrestricted	4(a)(2)
12/6/21	New issuance	74,000,000	Common	0.0001	No	Jahoco LLC - James Canouse	Cash	Unrestricted	4(a)(2)
<u>12/13/21</u>	<u>New Issue</u>	57,478,000	Common	0.0001	No	Trillium Partners LP - Stephen Hicks	Debt Conversion	Unrestricted	4(a)(2)
12/14/21	New issuance	40,878,580	Common	0.0001	No	World Market Ventures Ltd - Chad Curtis	Debt conversion	Unrestricted	4(a)(2)
12/15/21	New issuance	74,000,000	Common	0.0001	No	J.P. Carey Limited Partners LP - Joseph Canouse	Cash	Unrestricted	4(a)(2)

12/27/21	New issuance	90,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	4(a)(2)
<u>12/28/21</u>	<u>New Issue</u>	8,000,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Debt Conversion	Unrestricted	4(a)(2)
12/29/21	New issuance	100,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	4(a)(2)
12/29/21	New issuance	90,000,000	Common	0.0001	No	J.P. Carey Limited Partners LP – Joseph Canouse	Cash	Unrestricted	4(a)(2)
12/31/21	New issuance	100,000,000	Common	0.0001	No	Jahoco LLC – James Canouse	Cash	Unrestricted	4(a)(2)
1/24/22	New issuance	72,000,000	Common	0.0001	No	J.P. Carey Limited Partners LP – Joseph Canouse	Cash	Unrestricted	<u>Regulation A Shares</u>
2/8/22	New issuance	140,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
2/8/22	New Issue	143,483,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
2/10/22	New Issue	111,070,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
2/25/22	New issuance	166,000,000	Common	0.0001	No	Jahoco LLC – James Canouse	Cash	Unrestricted	<u>Regulation A Shares</u>
2/25/22	New issuance	180,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
3/1/22	New issuance	150,000,000	Common	0.0001	No	J.P. Carey Limited Partners LP – Joseph Canouse	Cash	Unrestricted	<u>Regulation A Shares</u>
3/1/22	New Issue	99,500,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
3/1/22	New issuance	180,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>

4/1/22	New Issue	259,317,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
4/25/22	New Issue	284,990,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
5/25/22	New issuance	120,712,350	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	4(a)(2)
7/15/22	New issuance	320,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
7/21/22	New issuance	370,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
8/8/22	New issuance	12,905,935	Common	0.0001	No	Multiple Private Placement Holders	Cash	Unrestricted	4(a)(2)
8/9/22	New Issue	390,000,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
8/10/22	New issuance	430,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
8/11/22	New issuance	470,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
8/12/22	New issuance	510,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
8/18/22	New issuance	565,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	<u>Regulation A Shares</u>
8/18/22	New Issue	390,000,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>
8/29/22	New Issue	306,575,400	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	4(a)(2)
10/12/22	New Issue	700,000,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	<u>Regulation A Shares</u>

10/17/22	New issuance	750,000,000	Common	0.0001	No	World Market Ventures Ltd – Chad Curtis	Cash	Unrestricted	Regulation A Shares
11/4/22	New Issue	700,654,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	Regulation A Shares
10/3/22	Cancellation	(14,999)	Preferred-Series N	N/A	No	Trillium Partners LP – Stephen Hicks	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(1,500,000)	Preferred-Series O	N/A	No	Sharon Branconnier	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(1,500,000)	Preferred-Series O	N/A	No	Chris Gonaware	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(500,000)	Preferred-Series O	N/A	No	Ryan Velett	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(500,000)	Preferred-Series O	N/A	No	Jonathan Morgan	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(500,000)	Preferred-Series O	N/A	No	Jolene Branconnier	Rescission	Unrestricted	Rescission of e-roots transaction
10/3/22	Cancellation	(500,000)	Preferred-Series O	N/A	No	Edward Kroeker	Rescission	Unrestricted	Rescission of e-roots transaction
11/4/22	New Issue	700,654,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	Regulation A Shares
11/4/22	New Issue	700,654,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	Regulation A Shares
2/8/23	New Issue	300,000,000	Common	0.0001	No	Trillium Partners LP – Stephen Hicks	Cash	Unrestricted	Regulation A Shares

Number of Shares outstanding as of September 30, 2025	<u>Ending Balance:</u> Common: 9,528,033,068 Preferred and Mezzanine Equity: 140,006,521	
Number of Shares outstanding as of The date of this report	<u>Ending Balance:</u> Common: 9,528,033,068 Preferred and Mezzanine Equity: <u>140,006,521</u>	

Use the space below to provide any additional details, including footnotes to the table above: None

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
various	67,500	138,480	4/1/2018	The lowest of 60% of the lowest price in the 20 days prior to conversion	-	2,308,006,849	PBDC LLC – Adrian McKenzie	Services
7/25/2017	6,500	15,718	7/25/2018	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	314,357,808	David Failla	Services
8/25/2017	2,268	6,640	8/25/2018	50% of the average of the three lowest closing bids during the 10 days prior to conversion		132,794,352	Sean Hummel	Services
11/24/2020	6,000	10,752	11/30/2021	50% of the average of the three lowest closing bids during the 10 days prior to conversion	52,117,468	215,046,575	Trillium Partners LP- Stephen Hicks	Cash loan
12/4/2020	5,000	9,752	12/31/2021	50% of the average of the three lowest closing bids during the 10 days prior to conversion		195,046,575	Trillium Partners LP- Stephen Hicks	Cash loan
1/8/2021	20,000	35,323	1/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion		706,454,795	Trillium Partners LP- Stephen Hicks	Cash loan
1/28/2021	20,000	35,213	1/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	704,263,014	Trillium Partners LP- Stephen Hicks	Services
2/1/2021	12,500	21,995	1/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion		439,890,411	Trillium Partners LP- Stephen Hicks	Services
2/24/2021	35,000	61,188	2/23/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	1,223,753,425	Trillium Partners LP- Stephen Hicks	Cash loan
3/25/2021	60,000	105,127	3/25/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion		2,102,531,507	Trillium Partners LP- Stephen Hicks	Cash loan
5/20/2021	16,500	28,641	5/20/2022	\$.001 per share	-	28,641,288	Trillium Partners LP- Stephen Hicks	Cash loan
7/22/2021	33,000	56,293	7/22/2022	\$.001 per share	-	56,293,479	Trillium Partners LP- Stephen Hicks	Services

9/24/2021	22,000	36,790	9/24/2022	\$.001 per share	-	36,790,027	Trillium Partners LP- Stephen Hicks	Services
11/15/2021	250,000	301,952	11/5/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion		60,390,411	Madison Technologies	Cash loan
11/17/2021	44,000	76,543	11/17/2022	\$.001 per share	-	15,308,625	Trillium Partners LP- Stephen Hicks	Cash loan
11/23/2021	63,837	107,981	11/23/2022	\$.001 per share	-	21,596,180	Trillium Partners LP- Stephen Hicks	Services
11/29/2021	110,000	190,924	11/30/2022	\$.001 per share	-	38,184,767	Trillium Partners LP- Stephen Hicks	Services
11/30/2021	77,000	133,621	11/30/2022	\$.001 per share	5,219,585	26,724,274	Trillium Partners LP- Stephen Hicks	Services
12/1/2021	15,000	24,353	7/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	487,052,055	Frondeur Partners LP- William Gonyer	Services
1/1/2022	15,000	23,923	8/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	478,454,795	Frondeur Partners LP- William Gonyer	Services
2/1/2022	15,000	25,002	9/30/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	500,038,356	Frondeur Partners LP- William Gonyer	Services
3/1/2022	15,000	24,438	10/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	488,761,644	Frondeur Partners LP- William Gonyer	Services
4/1/2022	15,000	24,459	11/30/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	489,172,603	Frondeur Partners LP- William Gonyer	Services
5/1/2022	15,000	24,636	12/31/2022	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	492,723,288	Frondeur Partners LP- William Gonyer	Services

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5/26/2022	268,000	406,846	5/26/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	4,068,460,274	Trillium Partners LP- Stephen Hicks	Services
5/26/2022	278,000	424,464	5/26/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	4,244,641,096	JP Carey- Joseph Canouse	Services
6/1/2022	15,000	23,006	1/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	460,126,027	Frondeur Partners LP- William Gonyer	Services
7/1/2022	15,000	23,483	2/28/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	469,660,274	Frondeur Partners LP- William Gonyer	Services
7/8/2022	150,000	242,014	7/8/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	4,840,273,973	John Morgan	Services
7/8/2022	150,000	242,014	7/8/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	4,840,273,973	Jeffrey M. Canou	Services
8/1/2022	15,000	23,809	3/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	476,186,301	Frondeur Partners LP- William Gonyer	Services
8/18/2022	165,000	265,573	8/18/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	5,311,463,014	Trillium Partners LP- Stephen Hicks	Services
9/1/2022	15,000	23,228	4/30/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	464,564,384	Frondeur Partners LP- William Gonyer	Services
9/16/2022	165,000	264,000	9/16/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	528,000	JP Carey- Joseph Canouse	Services
10/1/2022	15,000	23,105	5/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	462,098,630	Frondeur Partners LP- William Gonyer	Services
10/20/2022	55,000	87,385	10/20/2023	non-convertible	-	-	Alan Tuckman	Services

10/21/2022	55,000	87,367	10/21/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	1,747,342,466	Trillium Partners LP- Stephen Hicks	Services
11/1/2022	15,000	22,978	6/30/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	459,550,685	Frondeur Partners LP- William Gonyer	Services
12/1/2022	15,000	22,854	7/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	457,084,932	Frondeur Partners LP- William Gonyer	Services
1/1/2023	15,000	22,401	8/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	448,010,959	Frondeur Partners LP- William Gonyer	Services
1/12/2023	55,000	85,616	1/12/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	1,712,323,288	Trillium Partners LP- Stephen Hicks	Cash loan
1/12/2023	55,000	82,566	1/12/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	1,651,326,027	JP Carey- Joseph Canouse	Cash loan
2/1/2023	15,000	21,988	9/30/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	439,758,904	Frondeur Partners LP- William Gonyer	Services
3/1/2023	15,000	22,100	10/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	441,994,521	Frondeur Partners LP- William Gonyer	Services
4/1/2023	15,000	21,455	10/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	429,090,411	Frondeur Partners LP- William Gonyer	Services
5/1/2023	15,000	20,882	10/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	417,649,315	Frondeur Partners LP- William Gonyer	Services
5/23/2023	11,000	15,606	5/23/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	312,110,685	Trillium Partners LP- Stephen Hicks	Services
6/1/2023	15,000	19,244	10/31/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	384,871,233	Frondeur Partners LP- William Gonyer	Services
7/1/2023	45,000	45,000	7/1/2023	Non-convertible	-	-	Walter Hoelzel	Services
7/1/2023	25,000	25,000	7/1/2023	Non-convertible	-	-	Mike Wall	Services

7/1/2023	120,000	147,044	7/1/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	2,940,887,671	Jeffrey M. Canouse	Back compensation
7/1/2023	71,865	100,284	7/1/2023	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	2,005,682,680	Anvil Financial Management- Jeffrey M Canouse	Services
7/28/2023	11,000	15,168	7/28/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	303,358,904	Trillium Partners LP- Stephen Hicks	Services
9/1/2023	10,000	13,505	8/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	270,104,110	Frondeur Partners LP- William Gonyer	Services
10/1/2023	10,000	12,000	9/30/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	240,000,000	Frondeur Partners LP- William Gonyer	Services
11/1/2023	10,000	13,312	8/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	266,246,575	Frondeur Partners LP- William Gonyer	Services
11/6/2023	12,500	16,346	12/31/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	326,915,068	Trillium Partners LP- Stephen Hicks	Services
11/6/2023	12,500	16,917	12/31/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	338,342,466	JP Carey- Joseph Canouse	Cash loan
12/1/2023	10,000	12,025	9/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	240,504,110	Frondeur Partners LP- William Gonyer	Services
1/1/2024	120,000	120,000	7/1/2024	Non-convertible and non-interest bearing for one year from the date of issuance	-		Jeffrey M. Canouse	Back compensation
1/1/2024	10,000	12,945	10/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	258,893,151	Frondeur Partners LP- William Gonyer	Services
2/1/2024	10,000	12,758	11/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	255,156,164	Frondeur Partners LP- William Gonyer	Services
3/1/2024	10,000	13,171	12/1/2024	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	263,419,178	Frondeur Partners LP- William Gonyer	Services
4/1/2024	10,000	12,699	1/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	253,972,603	Frondeur Partners LP- William Gonyer	Services

8/1/2024	10,000	11,467	5/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	229,336,986	Frondeur Partners LP- William Gonyer	Services
9/1/2024	10,000	11,634	6/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	232,679,452	Frondeur Partners LP- William Gonyer	Services
10/1/2024	10,000	12,195	7/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	243,890,411	Frondeur Partners LP- William Gonyer	Services
11/1/2024	10,000	12,110	8/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	242,191,781	Frondeur Partners LP- William Gonyer	Services
12/1/2024	10,000	12,427	9/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	248,536,986	Frondeur Partners LP- William Gonyer	Services
1/1/2025	120,000	120,000	1/1/2026	Non-convertible and non-interest bearing for first twelve months	-	-	Jeffrey M. Canouse	Back compensation
1/1/2025	10,000	10,745	10/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	214,904,110	Frondeur Partners LP- William Gonyer	Services
2/1/2025	10,000	10,330	11/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	206,602,740	Frondeur Partners LP- William Gonyer	Services
3/1/2025	10,000	10,292	12/1/2025	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	205,835,616	Frondeur Partners LP- William Gonyer	Services

4/1/2025	10,000	10,249	1/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	204,986,301	Frondeur Partners LP- William Gonyer	Services
5/1/2025	10,000	10,208	2/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	204,164,384	Frondeur Partners LP- William Gonyer	Services
6/1/2025	10,000	10,166	3/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	203,315,068	Frondeur Partners LP- William Gonyer	Services
7/1/2025	120,000	120,000	7/1/2026	Non-convertible and non-interest bearing for first twelve months	-	-	Jeffrey M. Canouse	Back compensation
7/1/2025	10,000	10,125	4/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion after one year	-	202,493,151	Frondeur Partners LP- William Gonyer	Services
8/1/2025	10,000	10,082	5/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	201,643,836	Frondeur Partners LP- William Gonyer	Services
9/1/2025	10,000	10,166	6/1/2026	50% of the average of the three lowest closing bids during the 10 days prior to conversion	-	203,315,068	Frondeur Partners LP- William Gonyer	Services
Total outstanding balance	<u>\$ 5,189,402</u>		Total shares:			<u>58,615,173,809</u>		

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The issuer is newly emerging as a holding company targeting the acquisition of undervalued, niche companies with high growth potential, income-producing commercial real estate properties and high-return investments all designed to pay a dividend to shareholders. The issuer conducts operations through its subsidiary, Forever Brands.

B List any subsidiaries, parent company, or affiliated companies.

NFID, LLC sells fashion apparel through its website and ships products through fulfillment service providers. The Company has decided to close down this line of business.

Forever Brands will provide beauty and health related products obtained through licenses.

E-Roots Systems Inc. E-Roots System is a sustainable food materials manufacturer that produces equipment and goods for growing food. The Company rescinded its acquisition of E-Roots on October 3, 2023.

C. Describe the issuers' principal products or services.

See B. above

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The executive office at 240 Vaughan Drive, Alpharetta, GA 30009 and is rented on month-to-month basis and consists of office space totaling approximately 300 square feet of space.

NFID, LLC, rents warehouse storage facilities on a month-to-month basis for storage of inventory.

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or**

controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Jeffrey Canouse</u>	<u>Chief Executive Officer/Director</u>	<u>Alpharetta, GA</u>	<u>1</u>	<u>Series B Preferred</u>	<u>100%</u>	

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

There are no such matters to disclose that are not disclosed in footnote 3 to the financial statements where all known legacy legal matters are discussed.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorneys Letters)

Name: Jeff Turner
Firm: JDT Legal, PLLC
Address 1: 897 W Baxter Dr, South Jordan
Address 2: Utah, 84095
Phone: (801) 810-4465
Email: jeff@jdt-legal.com

Accountant or Auditor

Name: Lawrence J Ditkoff
Firm:
Address 1:
Address 2:
Phone:
Email: larry_ditkoff@sbcglobal.net

Investor Relations

Name: None

All other means of Investor Communication:

Twitter: N/A
Discord: N/A
LinkedIn: N/A
Facebook: N/A
[Other] N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: None

9) Financial Statements

A. This Disclosure Statement was prepared by (name of individual):

Name: Lawrence J Ditkoff
Title: Consultant
Relationship to Issuer: Contractor

B. The following financial statements were prepared in accordance with:

IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Lawrence J Ditkoff
Title: Consultant
Relationship to Issuer: Contractor

Describe the qualifications of the person or persons who prepared the financial statements:

The Preparer is a CPA in the State of New York (Status- Inactive)

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Jeffrey Canouse certify that:

1. I have reviewed this quarterly disclosure statement of ZA Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 15, 2025 [Date]

/s/ Jeffrey Canouse [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Jeffrey Canouse certify that:

1. I have reviewed this quarterly disclosure statement of ZA Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 15, 2025 [Date]

/s/ Jeffrey Canouse [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

ZA GROUP, INC.
ANNUAL REPORT
FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2025

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ZA GROUP, INC.
Consolidated Balance Sheets
(Unaudited)

	September 30, 2025	December 31, 2024
ASSETS		
Current assets		
Cash	\$ 13,592	\$ 13,588
Accounts receivable	2,590	2,590
Inventory	29,882	29,882
Prepaid expenses and other	373,341	373,341
Total current assets	419,405	419,401
Property and equipment, net of depreciation	11,385	14,385
TOTAL ASSETS	\$ 430,790	\$ 433,786
LIABILITIES AND EQUITY (DEFICIT)		
Current liabilities		
Accounts payable and accrued expenses	\$ 753,434	\$ 858,804
Accrued interest	1,604,693	1,247,895
Accrued interest- related party	161,877	83,925
Notes payable, net of discounts	215,000	215,000
Convertible notes payable, net of discounts	4,202,711	4,039,893
Convertible notes payable, net of discounts- related party	221,865	221,865
Compensation notes- related party	480,000	360,000
Put premium on stock settled debt	242,500	182,500
Derivative liabilities	1,897,826	1,896,940
Total current liabilities	9,899,956	9,106,822
STOCKHOLDERS' (DEFICIT)		
Preferred stock; par value \$0.0001. 300,000,000 shares authorized, 140,601,513 shares issued and outstanding and designated as follows:		
Series A convertible preferred stock: 63,000,000 shares issued and outstanding at September 30, 2025 and December 31, 2024, respectively	6,300	6,300
Series C convertible preferred stock: 51,000 shares issued and outstanding at September 30, 2025 and December 31, 2024, respectively	5	5
Series D convertible preferred stock: 71,000,000 shares issued and outstanding at September 30, 2025 and December 31, 2024, respectively	7,100	7,100
Series E convertible preferred stock: 5,020,520 issued and outstanding at September 30, 2025 and December 31, 2024, respectively	502	502
Series G convertible preferred stock: 1,450,000 issued and outstanding at September 30, 2025 and December 31, 2024, respectively	145	145
Common stock: \$0.0001 par value, 60,000,000,000 and 60,000,000,000 shares authorized; 9,528,033,068 and 9,528,033,068 issued and outstanding at September 30, 2025 and December 31, 2024, respectively	952,803	952,803
Additional Paid-In Capital	11,688,449	11,691,693
Accumulated deficit	(21,845,079)	(21,052,194)
Stockholder's deficit	(9,189,776)	(8,393,646)
Accumulated other comprehensive gain (loss)	(279,391)	(279,391)
TOTAL STOCKHOLDERS' (DEFICIT)	(9,469,166)	(8,673,037)
LIABILITIES, MEZZANINE EQUITY, AND STOCKHOLDERS' (DEFICIT)	\$ 430,790	\$ 433,786

ZA GROUP, INC.
Consolidated Statements of Operations
(Unaudited)

	Three Months Ended September 30,	
	2025	2024
Operating expenses:		
Compensation	60,000	60,000
Selling, General and administrative	30,057	100
Depreciation and amortization	1,000	1,000
Total operating expenses	91,057	61,100
Loss from operations	(91,057)	(61,100)
Other income (expenses):		
Interest expense	(193,055)	(178,201)
Change in fair value of derivative liability	-	23,701
Total other income (expenses)	(193,055)	(154,509)
(Loss) from operations before provision for income taxes	(284,362)	(215,609)
Provision for income taxes	-	-
Net (loss)	\$ (284,362)	\$ (215,609)
(Loss) per share, basic and diluted	\$ (0.00)	\$ (.00)
Weighted average shares outstanding	9,528,033,068	9,528,033,068

The accompanying Notes are an integral part of these Financial statements

ZA GROUP, INC.
Consolidated Statements of Operations
(Unaudited)

	Nine Months Ended September 30,	
	2025	2024
Operating expenses:		
Compensation	90,000	90,000
Selling, General and administrative	180,153	173,833
Depreciation and amortization	3,000	3,000
Total operating expenses	273,153	266,833
Loss from operations	(273,153)	(266,833)
Other income (expenses):		
Interest expense	(524,750)	(734,197)
Change in fair value of derivative liability	5,018	23,701
Total other income (expenses)	(519,732)	(710,496)
(Loss) from operations before provision for income taxes	(792,885)	(972,329)
Provision for income taxes	-	-
Net (loss)	\$ (792,885)	\$ (977,329)
(Loss) per share, basic and diluted	\$ (0.00)	\$ (.00)
Weighted average shares outstanding	9,528,033,068	9,528,033,068

The accompanying Notes are an integral part of these Financial statements

ZA Group, Inc.
Statement of Stockholders' Equity
December 31, 2023 through June 2025

	Preferred Stock		Common	
	Shares	Amount	Shares	Amount
Balance at December 31, 2023	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803
Mark to market on warrants	-	-	-	-
Net loss, twelve months ended December 31, 2024	-	-	-	-
Balance at December 31, 2024	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803
Mark to market on warrants	-	-	-	-
Net loss, six months ended June 30, 2025	-	-	-	-
Balance at March 31, 2025	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803

See accompanying notes to these Financial statements

ZA GROUP, INC.
Statements of Shareholders' Deficiency
From December 31, 2023 through September 30, 2025
(Unaudited)

	Preferred Stock		Common	
	Shares	Amount	Shares	Amount
Balance at December 31, 2023	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803
Mark to market on warrants	-	-	-	-
Net loss, twelve months ended December 31, 2024	-	-	-	-
Balance at December 31, 2024	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803
Mark to market on warrants	-	-	-	-
Net loss, nine months ended September 30, 2025	-	-	-	-
Balance at March 31, 2025	140,006,521	\$ 14,052	9,528,033,068	\$ 952,803

Additional Paid in Capital	Accumulated Deficit	Accumulated Other Comprehensive Loss	Total
\$ 11,650,449	\$ (19,831,448)	\$ (279,391)	\$ (7,493,535)
41,244	-	-	41,244
	(1,220,746)	-	(1,220,746)
\$ 11,691,693	\$ (21,052,194)	\$ (279,391)	\$ (8,673,037)
(3,244)	-	-	(3,244)
	(792,885)	-	(792,885)
\$ 11,688,449	\$ (21,845,079)	\$ (279,391)	\$ (9,469,166)

The accompanying notes are an integral part of these Financial Statement

ZA Group, Inc.
Statements of Cash Flows
(Unaudited)

For the Nine Months Ended September 30,

2025

2024

CASH FLOWS FROM OPERATING ACTIVITIES:

Net income (loss) from continuing operations	\$ (792,885)	\$ (977,329)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation and amortization	3,000	3,000
Notes for compensation and services	180,000	180,000
Notes for Advisory services	90,000	180,000
Put premium	90,000	77,500
Change in Fair value of derivative liability	(3,244)	-
Advances from related party	100	-
Changes in operating assets and liabilities:		
Accrued interest (including related party interest)	434,750	549,378
Accounts payable and other accrued expenses	(1,717)	(29,673)
Net Cash Provided by (Used In) Operating Activities	<u>4</u>	<u>(17,125)</u>

CASH FLOWS FROM INVESTING ACTIVITIES:

Net Cash From Investing Activities	<u>-</u>	<u>-</u>
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CASH FLOWS FROM FINANCING ACTIVITIES:

Proceeds from convertible notes payable	<u>-</u>	<u>18,000</u>
Net Cash From Financing Activities	<u>-</u>	<u>18,000</u>
Total increase (decrease) in cash	<u>4</u>	<u>875</u>

Cash - Beginning of Period	<u>13,588</u>	<u>19,728</u>
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Cash - End of Period	<u>\$ 13,592</u>	<u>\$ 20,603</u>
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SUPPLEMENTAL CASH FLOW INFORMATION:

Cash Paid During the Period for:

Income taxes	<u>\$ -</u>	<u>\$ -</u>
Interest	<u>\$ -</u>	<u>\$ -</u>
Transfer of Accounts payable to Notes payable	<u>\$ 240,000</u>	<u>\$ 120,000</u>

The accompanying notes are an integral part of these Financial statements

ZA GROUP, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

Note 1 - Nature of Business

ZA Group, Inc. (ZAAG or the Company) was incorporated on October 27, 1997, under the laws of the State of Florida, for the purpose of conducting all legal business. The Company is emerging as a holding company targeting the acquisition of undervalued, niche companies with high growth potential, branded consumer products, income-producing commercial real estate properties, and high return investments all designed to pay a dividend to our shareholders.

Acquisition of Econic Crop Solutions, Inc.

On December 4, 2020, with an effective closing date of January 1, 2021, the Company entered into an agreement to purchase a 60% interest in Econic Crop Solutions, Inc. (“Econic”), a Canadian company, in exchange for 10,000 shares of the Company’s Series F Preferred Stock (“Series F”). Upon completion of the acquisition, on January 1, 2021, Mr. John Morgan continued his role as President of the Company. Mr. Eno was appointed CEO of Econic Crop Solutions, Inc. and as a director of the Company. In conjunction with the purchase, Mr. Zamil Ahammad, sole shareholder of the Company’s Series B Preferred Stock (“Series B”) and majority shareholder of the Series E Preferred Stock (“Series E”), agreed to and did cancel (i) the one share of Company Series B; and (ii) 20,000,000 shares of Company Series E; for 1,000,000 shares of Common Stock; (y) a \$165,000 promissory note; and (z) the right to purchase from the Company, the common stock of the subsidiary ZA BBQ; which right was exercised in January 2021.

On November 23, 2021, a Mutual Rescission Agreement was entered into between Econic and ZAAG. The parties mutually released and discharged each other from any past, present, or future obligations. As a result of the rescission, the impairment of goodwill that was associated with this acquisition has been reversed and the Company has written off its investment in Econic, its receivable from Econic and has recognized a loss on rescission of \$625,794.

On October 3, 2023, a Mutual Rescission Agreement was entered into between E-roots and ZAAG. The parties mutually released and discharged each other from any past, present, or future obligations. See Note 11 for details of this transaction

Acquisition of NFID LLC

On October 13, 2021, the Company entered into a Membership Interest Purchase Agreement and acquired the 100% membership interest in NFID LLC (“NFID”), a Florida limited liability company, in exchange for 79,993 shares of Series M Preferred Stock (“Series M”). The Series M had a value of \$8,681,074 which gave rise to an impairment of goodwill of \$8,621,074. NFID is an internet seller of fashion merchandise. . The Company has decided to cease operations of the NFID related business and thus any rights to receive shares Series N Convertible Preferred Stock have been extinguished

Acquisition of Forever Brands

On November 15, 2021, the Company purchased 100% of the outstanding shares of CZJ License, Inc. (n/k/a Forever Brands; “Forever”) for a convertible promissory note in the amount of \$250,000. Included as part of the purchase price is a liability to Tuffy Packs, LLC for a non-functioning license agreement with a final payment of \$25,000 that was due on December 16, 2016. The license appears to renew every two years in perpetuity. Even though the company defaulted on its payment, Tuffy Packs, LLC has not terminated the agreement. The purchase of Forever Brands has given rise to a gain on acquisition of \$101,916.

Forever Brands launched its Plant Based Superfood, Longevity By Brooke Burke Body in September 2022. The Company currently has 3 flavors of its Plant Based Superfood.

Acquisition of E-Roots Systems Inc.

On March 1, 2022, the Company entered into a Stock Purchase Agreement with E-Roots Manufacturing. (“E-Roots”), a company incorporated on June 30, 2023 in Alberta, Canada, and their selling shareholders. On this date the Company issued Ten Percent (10%) Convertible Notes for \$200,000, in the aggregate, to the shareholders of E-Roots. The notes have 10% annual interest, mature on March 1, 2023 and are convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. On April 1, 2022, the Company issued 5,000,000 shares of Series O Convertible Preferred Stock (“Series O”) to the Selling Shareholders to complete the 60% acquisition of E-Roots. The Series O had a value of \$520,000 which gave rise to goodwill of \$720,000. The goodwill was fully impaired on June 30, 2022.

During the fourth quarter of 2023, the Company rescinded its transaction of E-Roots. See Note 11 for more detail.

Note 2 - Going Concern

The accompanying financial statements have been prepared assuming the Company will continue as a going concern, which contemplates the recoverability of assets and the satisfaction of liabilities in the normal course of business. For the nine months ended September 30, 2025, the Company the Company has incurred a net loss from operations of (\$508,523) and did not generate or use any cash from operations. The working capital deficit, stockholders’ deficit and accumulated deficit was (\$9,480,551), (\$9,469,166), and (21,845,079), respectively, at September 30, 2025. It is management’s opinion that these matters raise substantial doubt about the Company’s ability to continue as a going concern for a period of twelve months from the issuance date of this report. The ability of the Company to continue as a going concern is dependent upon management’s ability to further implement its business plan and raise additional capital as needed from the sales of stock or issuance of debt. The Company has commenced raising capital through private placements of common stock and an offering of common stock under Regulation A. Additionally the Company has been implementing cost-cutting measures and restructuring or setting up payment plans with vendors and service providers and has restructured some obligations. The accompanying financial statements do not include any adjustments that might be required should the Company be unable to continue as a going concern.

Note 3 - Significant and Critical Accounting Policies

Management of the Company is responsible for the selection and use of appropriate accounting policies and their application. Critical accounting policies and practices are those that are both most important to the portrayal of the Company’s financial condition and results and require management’s most difficult, subjective, or complex judgments, often as a result of the need to make estimates about the effects of matters that are inherently uncertain. The Company’s significant and critical accounting policies and practices are disclosed below as required by the accounting principles generally accepted in the United States of America.

Basis of Presentation/Principles of Consolidation

The consolidated financial statements and related notes have been prepared in accordance with accounting principles generally accepted in the United States of America (“US GAAP”) and include the accounts of the Company and its wholly-owned subsidiaries. All material intercompany balances and transactions have been eliminated in consolidation.

Reclassification

Certain prior period amounts have been reclassified for consistency with current year presentation. These reclassifications had no effect on the reported results of operations with the exception of the correction of the issuance of approximately 120 million shares in 2022. This resulted in a reclassification between common stock and additional paid-in capital. There was no income statement effect.

Management estimates

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. The Company considered COVID-19 related impacts to its estimates, as appropriate, within its consolidated financial statements and there may be

changes to those estimates in future periods. The Company believes that the accounting estimates are appropriate. Such estimates and assumptions are subject to inherent uncertainties, actual results could differ materially from those estimates.

Revenue recognition

The Company recognizes revenue pursuant to Accounting Standards Codification (“ASC”) 606, Revenue From Contracts With Customers. This new revenue recognition standard has a five-step process: a) Determine whether a contract exists; b) Identify the performance obligations; c) Determine the transaction price; d) Allocate the transaction price; and e) Recognize revenue when (or as) performance obligations are satisfied. The impact of the Company’s initial application of ASC 606 did not have a material impact on its financial statements and disclosures and there was no cumulative effect of the adoption of ASC 606.

Revenues from sales (NFID, LLC) are recognized upon payment for website purchases. Revenues from Forever Brands are also based on website purchase. Both employ online payment which is recognized upon the sale. E-Roots has no revenues yet and the Company will assess the terms of sales agreements and payment terms to ensure compliance with ASC 606.

Discontinued operations

The Company has adopted ASC Topic 205 “Presentation of Financial Statements” Subtopic 20-45, in determining whether any of its business component(s) classified as held for sale, disposed of by sale or other than by sale is required to be reported in discontinued operations. In accordance with ASC Topic 205-20-45-1, a discontinued operation may include a component of an entity or a group of components of an entity, or a business or non-profit activity. A disposal of a component of an entity or a group of components of an entity is required to be reported in discontinued operations if the disposal represents a strategic shift that has (or will have) a major effect on an entity’s operations and financial results when any of the following occurs: (1) the component of an entity or group of components of an entity meets the criteria to be classified as held for sale; (2) the component of an entity or group of components of an entity is disposed of by sale; (3) the component of an entity or group of components of an entity is disposed of other than by sale (for example, by abandonment or in a distribution to owners in a spinoff).

For the component disposed of other than by sale in accordance with paragraph 360-10-45-15, the Company adopted ASC Topic 205-20-45-3 and reported the results of operations of the discontinued operations, less applicable income tax expenses or benefits as a separate component in the statement where net income (loss) is reported for current and all prior periods presented.

Due to the suspension of the operation of NFID, Inc. and the rescission of the E-Roots transaction in the fourth quarter of 2023, these business entities was classified as a discontinued operation For the three months ended June 30, 202, their operations and cash flows were reclassified as discontinued operations.

Cash and Cash Equivalents

Cash includes demand deposits, time deposits, certificates of deposit and short-term liquid investments with an original maturity of three months or less when purchased. Financial instruments that potentially subject the Company to concentration of credit risk consist of cash accounts in a financial institution which, at times, may exceed the Federal depository insurance coverage of \$250,000. The Company has not experienced losses on these accounts and management believes the Company is not exposed to significant risks on such accounts.

Prepaid Expenses and Other

Prepaid expenses and other reflects advances of \$281,500 against the purchase of future product and prepaid royalty expense of 91,841.

Property and equipment

Property and equipment are stated at cost less accumulated depreciation. Depreciation of property and equipment is currently being provided using the straight-line method for financial reporting purposes over an estimated useful life of five years. Expenditures for normal maintenance and repairs are expensed as incurred. The cost of assets sold or abandoned, and the related accumulated depreciation are eliminated from the accounts and any gains or losses are charged or credited to operations in the respective periods. With the rescission of the Eonic transaction there are no fixed assets, fixed assets were reduced by approximately \$5,000

Long-lived assets

In accordance with Accounting Standards Codification (ASC) Topic 360, *Property, Plant, and Equipment*, the Company periodically reviews for the impairment of long-lived assets whenever events or changes in circumstances indicate that the carrying amount of an asset may not be realizable. An impairment loss would be recognized when estimated future cash flows expected to result from the use of the asset and its eventual disposition is less than its carrying amount. During the year ended December 31, 2022, no long-lived assets were impaired.

Income taxes

The Company accounts for income taxes under ASC Topic 740 "Income Taxes." Under the asset and liability method of ASC Topic 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the three months in which those temporary differences are expected to be recovered or settled. Under ASC 740, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations.

Fair Value Measurements

The Company follows the FASB *Fair Value Measurements* standard, as they apply to its financial instruments. This standard defines fair value, outlines a framework for measuring fair value, and details the required disclosures about fair value measurements.

Level 1 inputs are quoted market prices available in an active market that the Company has the ability to access at the measurement date. Level 2 inputs are market data, other than Level 1, that are observable either directly or indirectly. Level 3 inputs are pricing inputs that are generally observable inputs and not corroborated by market data. Fair value is defined as the price that would be received to sell an asset, or paid to transfer a liability, in an orderly transaction between market participants at the measurement date. The standard establishes a hierarchy in determining the fair value of an asset or liability. The fair value hierarchy has three levels of inputs, both observable and unobservable. Level 1 inputs include quoted market prices for identical assets or liabilities in an inactive market, and other observable information that can be corroborated by market data. Level 2 inputs are observable and corroborated by little or no market data. The standard requires the utilization of the lowest possible level of input to determine fair value and carrying amounts of current liabilities approximate fair value due to their short-term nature. The Company accounts for certain instruments at fair value using level 3 valuation.

Description	At September 30, 2025			At December 31, 2024		
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3
Derivative Liability	—	—	\$ 1,897,826	—	—	\$ 1,896,940

The fair market value of the derivative is based on a Binomial (convertible notes) or a Black-Scholes (warrants and preferred stock) models using the number of common shares into which the convertible note or warrant or preferred series shares can be exchanged, the market price and return volatility of the common stock and an interest rate for similar termed debt.

Derivative Liabilities

The Company has certain financial instruments that are derivatives or contain embedded derivatives. The Company evaluates all its financial instruments to determine if those contracts or any potential embedded components of those contracts qualify as derivatives to be separately accounted for in accordance with ASC 810-10-05-4 and 815-40. This accounting treatment requires that the carrying amount of any derivatives be recorded at fair value at issuance and marked-to-market at each balance sheet date. In the event that the fair value is recorded as a liability, as is the case with the Company, the change in the fair value during the period is recorded as either other income or expense. Upon conversion, exercise or repayment, the respective derivative liability is marked to fair value at the

conversion, repayment or exercise date and then the related fair value amount is reclassified to other income or expense part of gain or loss on extinguishment.

The Company points out that in general for notes that have matured the Company will no longer calculate a derivative value. However, should current information about stock price, or volatility of note holder conversion terms change an assessment will be made and any material change in fair market value will be recognized.

Convertible Notes with Fixed Rate Conversion Options

The Company may enter into convertible notes, some of which contain, predominantly, fixed rate conversion features, whereby the outstanding principal and accrued interest may be converted by the holder, into common shares at a fixed discount to the market price of the common stock at the time of conversion. This results in a fair value of the convertible note being equal to a fixed monetary amount. The Company records the convertible note liability at its fixed monetary amount by measuring and recording a premium, as applicable, on the note issuance date with a charge to interest expense in accordance with ASC 480 - "Distinguishing Liabilities from Equity".

Operating Leases

The Company adopted ASC 842 using the modified retrospective transition method. In accordance with ASC 842, lease right-of-use assets and lease liabilities are recognized based on the present value of the future minimum lease payments over the lease term. The Company's lease does not provide an implicit rate and therefore, the Company uses an incremental borrowing rate based on the information available at the commencement date, including implied traded debt yield and seniority adjustments, to determine the present value of future payments. Lease expense for the minimum lease payments is recognized on a straight-line basis over the lease term. Variable lease payments are expensed as incurred.

Net Loss Per Share

Basic loss per share is calculated by dividing the loss attributable to stockholders by the weighted-average number of shares outstanding for the period. Diluted loss per share reflects the potential dilution that could occur if securities or other contracts to issue common stock were exercised or converted into common stock or resulted in the issuance of common stock that shared in the earnings (loss) of the Company. Diluted loss per share is computed by dividing the loss available to stockholders by the weighted average number of shares outstanding for the period and dilutive potential shares outstanding unless such dilutive potential shares would result in anti-dilution. As of September 30, 2025, assuming full dilution, there would be approximately 65 billion shares outstanding.

Stock-based compensation

The Company measures and recognizes compensation expense for all share-based payment awards made to employees and directors, including employee stock options and compensatory stock warrants, based on estimated fair values equaling either the fair value of the shares issued or the value of consideration received, whichever is more readily determinable. Non-cash consideration pertains to services rendered by consultants and others and has been valued at the lesser of the fair value of the Company's common stock at the date of the agreement or the value of the services rendered.

The Company's accounting policy for equity instruments issued to consultants and vendors in exchange for goods and services follows the provisions of ASC Topic 505-50, "Equity-Based Payments to Non-Employees." The measurement date for the fair value of the equity instruments issued is determined at the earlier of (i) the date at which a commitment for performance by the consultant or vendor is reached or (ii) the date at which the consultant or vendor's performance is complete.

The Company has not adopted a stock option plan.

Commitments and Contingencies

The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Certain conditions may exist as of the date the consolidated financial statements are issued, which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur. The Company assesses such contingent liabilities,

and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or un-asserted claims that may result in such proceedings, the Company evaluates the perceived merits of any legal proceedings or un-asserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's consolidated financial statements. If the assessment indicates that a potential material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed.

Recent Accounting Pronouncements

The Company does not believe that any other recently issued but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

Note 4 – Prepaid Expenses

Prepaid expenses at September 30, 2025 and December 31, 2024, consisted of the following:

Royalties	\$ 91,439
Advances on future product	281,500
Other	402
	<u>\$ 373,341</u>

On May 22, 2022, Forever signed an Endorsement Agreement with BB Body, Inc. for the endorsement services on a loan-out basis of Brooke Burke in connection with the development, manufacture, and sale by Forever of products in the field of dietary supplements specific to a super food powdered drink mix. The term of the Endorsement Agreement shall be May 20, 2022 to July 30, 2025. Forever is required to pay a minimum royalty against adjusted gross sales, as defined in the agreement, of \$500,000 for the initial period of August 1, 2022 through July 31, 2023. To that extent Forever has prepaid royalties of \$91,439.

Note 5 - Property and Equipment

Property and equipment at December 31, 2024, and December 31, 2022 consisted of the following:

	September 30, 2025	December 31, 2023
Website (under construction)	\$ 10,000	\$ 10,000
Computer equipment	10,525	10,525
Trademark	2,000	2,000
	<u>22,525</u>	<u>22,525</u>
Less accumulated depreciation	(11,140)	(8,140)
	<u>\$ 11,385</u>	<u>\$ 14,385</u>

Depreciation expense for the three months and six months ended September 30, 2025 was \$1,000 and \$2,000, respectively.

Note 6 – Related party Convertible notes payable

The Company has an employment agreement with its Chief Executive Officer, Jeffrey M. Canouse to pay him compensation of \$20,000 per month commencing December 8, 2022. Mr. Canouse has also advanced the Company amounts for certain expenses. Accrued expenses and convertible debt under these notes are as follows:

	September 30, 2025	December 31, 2024
July 8, 2022 note	\$ 150,000	\$ 150,000
July 1, 2023 operating expenses	<u>71,865</u>	<u>71,865</u>
Total	<u>\$ 221,865</u>	<u>\$ 221,865</u>

On July 8, 2022, the Company issued a \$150,000, convertible note payable, as compensation for services previously performed, to Jeffrey Canouse, an officer of the Company. The note has 12% annual interest, matures on July 8, 2023 and is convertible at 50% of the lowest closing bid price during the 30 days prior to conversion. The note principal, and accrued interest balances were \$150,000, and \$22,241 respectively, at September 30, 2025 and 2023.

On July 1, 2023, the Company issued a \$71,865, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note has no annual interest, matures on July 1, 2024 and is convertible at \$.02 The note principal, and accrued interest balances were \$16,593, and \$2,150 respectively, at December 31, 2024 and December 31, 2024, respectively.

Note 7- Back Compensation notes- Related party

Jeffrey M. Canouse, our CEO has been converting \$120,000 every six months into a note. All the notes are non-convertible and non-interest and have a term of one year. If the notes are not repaid, they become convertible at a 50% discount to the low one of twenty closing bids on the date prior to conversion. Additionally, the notes will accrue interest at a rate of 10% per annum

On July 1, 2023, the Company issued a \$120,000, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note principal, and accrued interest balances were \$120,000, and \$10,800 respectively, at September 30, 2025

On January 1, 2024, the Company issued a \$120,000, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note principal, and accrued interest balances were \$120,000, and \$3,600 respectively, at September 30, 2025

On July 1, 2024, the Company issued a \$120,000, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note principal, and accrued interest balances were \$120,000, and \$-0- respectively, at September 30, 2025

On January 1, 2025, the Company issued a \$120,000, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note principal, and accrued interest balances were \$120,000, and \$-0- respectively, at September 30, 2025

On July 1, 2025, the Company issued a \$120,000, convertible note payable, as compensation for services previously performed, to Jeffrey M. Canouse, CEO of the Company. The note principal, and accrued interest balances were \$120,000, and \$-0- respectively, at September 30, 2025

Balances are as follows:

	June 30, <u>2025</u>	December 31, <u>2024</u>
July 1, 2023 note	\$ 120,000	\$ 120,000
January 1, 2024 note	120,000	120,000
July 1, 2024 note	120,000	120,000
January 1, 2025 note	120,000	-
July 1, 2024 note	<u>120,000</u>	<u>-</u>
Total	<u>\$ 600,000</u>	<u>\$360,000</u>

Note 8- Related party interest

The Company has an employment agreement with its Chief Executive Officer, Jeffrey M. Canouse to pay him compensation of \$20,000 per month commencing December 8, 2022. Mr. Canouse has also advanced the Company amounts for certain expenses.

	June 30, <u>2025</u>	December 31, <u>2024</u>
July 8, 2022 note	\$ 92,013	\$ 67,332
July 1, 2023 operating expenses	28,419	16,593
July 1, 2023 comp. note	24,435	-
January 1, 2024 comp .note	10,800	-
July 1, 2024 comp. note	<u>3,600</u>	<u>-</u>
Total	<u>\$ 161,877</u>	<u>\$ 83,925</u>

Note 9 – Non-Convertible Notes Payable

On April 23, 2020, the Company issued a note, payable to Trillium Partners LP (“Trillium”) for \$20,000, for which \$20,000 was received as cash. The note matured on July 31, 2020, and incurs 10% annual interest. The note principal balances were \$20,000 at September 30, 2025 and December 31, 2024.

On December 4, 2020, the Company purchased 20,000,000 shares of its Series E preferred stock from Zamil Ahammad and the one outstanding share of its Series B preferred stock (control stock), with the issuance of a note, payable to him for \$165,000. The note matured on November 30, 2021, and incurred 4% annual interest through the date of maturity and default interest accrues an additional 1.5% per month up to a maximum 18% interest rate, per annum, through extinguishment of the note. During the quarter ended December 31, 2022, \$10,000 was paid down against this note. The note principal was \$95,000 at September 30, 2025 and December 31, 2024

In association with the acquisition of NFID, the Company assumed an amended note payable to Trillium for \$100,000, dated October 28, 2021. The note has 12% annual interest, and matured on October 28, 2022. The note principal balances were \$100,000 at September 30, 2025, and at December 31, 2024.

Note 8 - Convertible Notes Payable

Short Term

The following table presents the detail of the short-term convertible notes balances as of June 30, 2025 and December 31, 2024.

	<u>September 30, 2025</u>	<u>December 31, 2024</u>
Convertible notes payable, net of warrants	\$ 4,484,969	\$ 4,424,969
Unamortized original issue discount and debt discount	(92,392)	(202,576)
Put premiums classified as liabilities (ASC 480)	(242,500)	(182,500)
	<u>\$ 4,150,077</u>	<u>\$ 4,039,893</u>

From June 30, 2015 through June 30, 2017, the Company issued 9 convertible notes payable to PBDC, LLC for \$7,500 each, aggregating \$67,500, for consulting services. The notes all incur 10% annual interest and can be converted to common stock at a discount of 60% of the lowest closing bid price reported during the 20 trading days preceding the conversion. The note principal and accrued interest balances were \$67,500 and \$70,980 respectively, at September 30, 2025.

On July 25, 2017, the Company issued a convertible note payable to David Failla for \$6,500, for unpaid fees. The note matured on July 25, 2018, incurs 12% annual interest, with no default interest penalty, and can be converted to common stock at a discount of 50% of the average of the three lowest closing bid prices reported during the 10 trading days preceding the conversion. The note principal and accrued interest balances were \$6,500 and \$9,218, respectively, at September 30, 2025.

On August 25, 2017, the Company issued a convertible note payable to Sean Hummel for \$2,268, for legal fees. The note matured on August 25, 2018, incurs 9.875% annual interest, with no default interest penalty, and can be converted to common stock at a discount of 50% of the lowest closing bid price reported during the 20 trading days preceding the conversion. The note principal and accrued interest balances were \$2,268 and \$4,372, respectively, at September 30, 2025.

On November 23, 2020, the Company issued a \$6,000, convertible note payable to WMV for cash. The note has 10% annual interest, matured on November 30, 2021 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$6,000 and \$4,752, respectively, at September 30, 2025.

On December 4, 2020, the Company issued a \$5,000, convertible note payable to Trillium for cash. The note had 10% annual interest through the maturity date of December 31, 2023, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$5,000 and \$4,752, respectively, at September 30, 2025.

On January 8, 2021, the Company issued a \$20,000, convertible note payable to WMV for cash. The note had 10% annual interest through the maturity date of January 31, 2022, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$20,000 and \$15,322 respectively, at September 30, 2025.

On January 28, 2021, the Company issued a \$20,000, convertible note payable to Trillium for cash. The note had 10% annual interest through the maturity date of January 31, 2022, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest were \$20,000 and \$15,213, respectively, at September 30, 2025. Default penalties have been waived by the note holder except for default interest of 18%.

On February 1, 2021, the Company issued a \$12,500, convertible note payable to Trillium for cash. The note had 10% annual interest through the maturity date of January 31, 2022, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$12,500 and \$9,495, respectively, at September 30, 2025.

On February 24, 2021, the Company issued a \$35,000, convertible note payable to Trillium for cash. The note had 10% annual interest through the maturity date of February 23, 2022, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$35,000 and \$26,188, respectively, at September 30, 2025.

On March 25, 2021, the Company issued a \$60,000, convertible note payable to Trillium for cash. The note had 10% annual interest through the maturity date of March 25, 2022, now with a default interest rate of 18%, per annum, and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$60,000 and \$45,127 respectively, at September 30, 2025.

On May 20, 2021, the Company issued a \$16,500, convertible note payable to Trillium. The note had \$1,500 original issue discount (OID), 12% annual interest through the maturity date on May 20, 2022, now with a default interest rate of 22%, per annum, and is convertible at a fixed conversion price of \$.001 per share. The note principal and accrued interest balances were \$16,500 and \$12,141, respectively, at September 30, 2025.

On July 22, 2021, the Company issued a \$33,000, convertible note payable to Trillium. The note had \$3,000 original issue discount (OID), 12% annual interest through the maturity date on July 22, 2022, now with a default interest rate of 22%, per annum. The OID is being amortized to interest expense over the life of the note. The note is convertible at a fixed conversion price of \$.001 per share. The note principal and accrued interest balances were \$33,000 and \$23,293, respectively, at September 30, 2025.

On September 24, 2021, the Company issued a \$22,000, convertible note payable to Trillium. The note had \$2,000 original issue discount (OID), 12% annual interest through the maturity date on September 24, 2022, now with a default interest rate of 22%, per annum. The OID is being amortized to interest expense over the life of the note. The note is convertible at a fixed conversion price of \$.001 per share. The note principal and accrued interest balances were \$22,000 and \$14,790, respectively, at September 30, 2025.

On November 17, 2021, the Company issued a \$44,000, convertible note and 88,000,000 warrants for the purchase of Company common stock for \$0.0005 per share to Trillium. The note had \$4,000 original issue discount (OID), 12% annual interest, matures on November 17, 2022, now with a default interest rate of 22%, per annum and is convertible at a fixed conversion price of \$.0005 per share. The value of the warrants gave rise to an additional debt discount of \$40,000. The note principal and accrued interest balances were \$44,000 and \$32,543, respectively, at September 30, 2025.

In association with the acquisition of Forever Brands, the Company issued a convertible note to Madison Technologies, the seller, for \$250,000, dated November 15, 2021. The note has 5% annual interest, matures on November 5, 2023 and is convertible at a fixed conversion price of \$.0005 per share. The note principal, and accrued interest balances were \$250,000, and \$51,952, respectively, at September 30, 2025.

On November 23, 2021, the Company issued a \$77,000, convertible note and 154,000,000 warrants for the purchase of Company stock for \$0.0005 per share to Trillium. The note had \$7,000 original issue discount (OID), 12% annual interest, matures on November 23, 2022, now with a default interest rate of 22%, per annum and is convertible at a fixed conversion price of \$.0005 per share. The value of the warrants gave rise to an additional debt discount of \$70,000. On April 28, 2022, \$13,163 of principal and \$3,620 of accrued

interest were redeemed for cash. The note principal, and accrued interest balances were \$63,837, and \$44,144, respectively, at September 30, 2025.

On November 29, 2021, the Company issued a \$110,000, convertible note and 220,000,000 warrants for the purchase of Company stock for \$0.0005 per share to J.P. Carey Limited Partners LP. The note had \$10,000 original issue discount (OID), 12% annual interest, matures on November 30, 2022, now with a default interest rate of 22%, per annum and is convertible at a fixed conversion price of \$0.0005 per share. The value of the warrants gave rise to an additional debt discount of \$100,000. The note principal and accrued interest balances were \$110,000 and \$80,923, respectively, at September 30, 2025.

On November 30, 2021, the Company issued a \$77,000, convertible note and 154,000,000 warrants for the purchase of Company stock for \$0.0005 per share to Trillium. The note had \$7,000 original issue discount (OID), 12% annual interest, matures on November 30, 2022, now with a default interest rate of 22%, per annum and is convertible at a fixed conversion price of \$0.0005 per share. The value of the warrants gave rise to an additional debt discount of \$70,000. The note principal and accrued interest balances were \$77,000 and \$56,621, respectively, at September 30, 2025.

On December 1, 2021, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest and were \$15,000 and \$9,353 respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On January 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on August 31, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$8,922 respectively, at September 30, 2025.

On February 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on December 31, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$10,002, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On March 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on October 31, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$9,438, respectively, at September 30, 2025.

In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On April 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on November 30, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$9,458, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On May 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on December 31, 2022 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$9,636, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur,

the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On May 26, 2022, the Company issued a \$278,000, convertible note to Trillium. The note had \$28,000 original issue discount (OID), 12% annual interest, matures on May 26, 2023 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$278,000 and \$138,846, respectively, at September 30, 2025.

On May 26, 2022, the Company issued a \$278,000, convertible note to J.P. Carey Limited Partners LP. The note had \$28,000 original issue discount (OID), 12% annual interest, matures on May 26, 2023 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$278,000 and \$146,464, respectively, at September 30, 2025.

On June 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on January 31, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and 8,006, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On July 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on February 28, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$8,483, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On August 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$8,809, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On August 18, 2022, the Company issued a \$165,000, convertible note to Trillium. The note had \$15,000 original issue discount (OID), 12% annual interest, matures on August 18, 2023 and is convertible at the lower of: fixed conversion price of \$.0001 per share, or 50% of the lowest closing bid price in the 30 days prior to conversion. The note principal and accrued interest balances were \$165,000 and \$92,014, respectively, at September 30, 2025.

On September 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on April 30, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$8,228, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On September 16, 2022, the Company issued a \$165,000, convertible note to J.P. Carey Limited Partners LP. The note had \$15,000 original issue discount (OID), 12% annual interest, matures on September 16, 2023 and is convertible at lower of: fixed conversion price of \$.0001 per share, or 50% of the lowest closing bid price in the 30 days prior to conversion.. The note principal and accrued interest balances were \$165,000 and \$99,000, respectively, at September 30, 2025.

On October 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on May 31, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$8,105, respectively, at September 30, 2025.

On October 20, 2022, the Company issued a \$55,000, convertible note to Tuchman. The note had \$5,000 original issue discount (OID), 12% annual interest, matures on October 20, 2023 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$55,000 and \$32,385, respectively, at September 30, 2025. Warrant to purchase 200,000,000 shares of common stock at an exercise price of \$0.0001 per share were issued to Tuchman in conjunction with the note. The warrants were treated as bifurcated derivative marked to fair value at each reporting date and was charged to debt discount to be amortized to interest expense over the term of the note.

On October 21, 2022, the Company issued a \$55,000, convertible note to Trillium. The note had \$5,000 original issue discount (OID), 12% annual interest, matures on October 21, 2023 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$55,000 and \$32,367, respectively, at September 30, 2025. Warrant to purchase 500,000,000 shares of common stock at an exercise price of \$0.0001 per share were issued to Trillium in conjunction with the note. The warrants were treated as bifurcated derivative marked to fair value at each reporting date and was changed to debt discount to be amortized to interest expense over the term of the note.

On November 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$7,978, respectively, at December 31, 2024. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On December 1, 2022, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$7,854, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On January 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on August 31, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$7,401, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On January 12, 2023, the Company issued a \$55,000, convertible note to JP Carey. The note had \$5,000 original issue discount (OID), 12% annual interest, matures on January 12, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$55,000 and \$27,566, respectively, at September 30, 2025. Warrants to purchase 500,000,000 shares of common stock at an exercise price of \$0.0001 per share were issued to Tuchman in conjunction with the note. The warrants were treated as bifurcated derivative marked to fair value at each reporting date and was charged to debt discount to be amortized to interest expense over the term of the note.

On January 12, 2023, the Company issued a \$55,000, convertible note to Trillium. The note had \$5,000 original issue discount (OID), 12% annual interest, matures on January 12, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$55,000 and \$30,616, respectively, at September 30, 2025. Warrants to purchase 500,000,000 shares of common stock at an exercise price of \$0.0001 per share were issued to Trillium in conjunction with the note. The warrants were treated as bifurcated derivative marked to fair value at each reporting date and was changed to debt discount to be amortized to interest expense over the term of the note.

On February 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$6,988, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note.

On March 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on October 31, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$7,100, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note

On April 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on November 30, 2023 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$6,454, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note

On May 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$5,882, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note

On May 22, 2023, the Company issued a \$11,000, convertible note to Trillium. The note had \$1,000 original issue discount (OID), 12% annual interest, matures on May 22, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$11,000 and \$4,605, respectively, at September 30, 2025.

On June 1, 2023, the Company issued a \$15,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on January 31, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$4,243, respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note

On July 1, 2023, the Company issued a \$45,000, convertible note payable, as compensation for services previously performed, to Walter Hoetzel, for services rendered. The note has no annual interest, matures on July 1, 2024 and is convertible at 50% of the lowest closing bid price during the 30 days prior to conversion. The note principal, and accrued interest balances were \$45,000, and \$-0- respectively, at September 30, 2025.

On July 1, 2023, the Company issued a \$25,000, convertible note payable, as compensation for services previously performed, to Mike Wall, for services rendered. The note has no annual interest, matures on July 1, 2024 and is convertible at 50% of the lowest closing bid price during the 30 days prior to conversion. The note principal, and accrued interest balances were \$25,000, and \$-0- respectively, at September 30, 2025.

On July 28, 2023, the Company issued a \$11,000, convertible note to Trillium. The note had \$1,000 original issue discount (OID), 12% annual interest, matures on May 22, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$11,000 and \$4,168, respectively, at September 30, 2025.

On September 1, 2023, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on February 29, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$15,000 and \$3,505 respectively, at September 30, 2025. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur, the fair market value of which is treated as bifurcated derivative changed to debt discount amortized to interest expense over the term of the note

On October 1, 2023, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on May 31, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$2,000, respectively, at September 30, 2025.

On November 1, 2023, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$3,312, respectively, at September 30, 2025.

On November 6, 2023, the Company issued a \$2,500, convertible note to Trillium Partners LP. The note had \$2,500 original issue discount (OID), 12% annual interest, matures on November 6, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$12,500 and \$3,846, respectively, at September 30, 2025.

On November 6, 2023, the Company issued a \$12,500, convertible note to Trillium Partners LP. The note had \$2,500 original issue discount (OID), 12% annual interest, matures on November 6, 2024 and is convertible at a fixed conversion price of \$.0001 per share. Accrued interest at September 30, 2025 is \$4,417.

On December 1, 2023, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on October 31, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$2,025, respectively, at September 30, 2025.

On January 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on November 30, 2024 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$2,945, respectively, at September 30, 2025.

On February 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$2,758, respectively, at September 30, 2025.

On March 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on January 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$3,171, respectively, at September 30, 2025.

On April 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on February 28, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and 2,698, respectively, at September 30, 2025.

On May 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$2,616, respectively, at September 30, 2025.

On June 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on April 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. The note principal and accrued interest balances were \$10,000 and \$1,977, respectively, at September 30, 2025.

On June 12 2024, the Company issued a \$22,500, convertible note to JP Carey Limited Partners. The note had \$4,500 original issue discount (OID), 12% annual interest, matures on June 12, 2024 and is convertible at a fixed conversion price of \$.0001 per share. The note principal and accrued interest balances were \$10,000 and \$5,763, respectively, at September 30, 2025.

On July 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on May 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. . The note principal and accrued interest balances were \$10,000 and \$2,449, respectively, at September 30, 2025.

On August 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on September 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. . The note principal and accrued interest balances were \$10,000 and \$1,467, respectively, at September 30, 2025.

On September 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. In association with this note the Company issued 18,750,000 warrants for the purchase of Company stock for \$0.0002 per share to Frondeur. . The note principal and accrued interest balances were \$10,000 and \$1,634, respectively, at September 30, 2025.

On October 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. . The note principal and accrued interest balances were \$10,000 and \$2,195, respectively, at September 30, 2025.

On November 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$2,109, respectively, at September 30, 2025.

On December 1, 2024, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on July 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$2,4277, respectively, at September 30, 2025.

On January 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on October 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. . The note principal and accrued interest balances were \$10,000 and \$745, respectively, at September 30, 2025.

On February 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on November 30, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$330, respectively, at September 30, 2025.

On March 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on December 31, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$292, respectively, at September 30, 2025.

On April 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on January 31, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$249, respectively, at September 30, 2025.

On May 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on February 28, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$208, respectively, at September 30, 2025.

On June 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on March 31, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$66, respectively, at September 30, 2025.

On July 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on April 30, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$125, respectively, at September 30, 2025.

On August 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on May 31, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$82, respectively, at September 30, 2025.

On September 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on June 30, 2026 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion. The note principal and accrued interest balances were \$10,000 and \$166, respectively, at September 30, 2025.

At September 30, 2025, assuming full conversion, the convertible debt would be converted into approximately 58.6 billion shares of common stock.

See section 3B above for the amount of shares to be received upon conversion and accrued interest on all notes.

Note 10 – Stockholders’ Deficit

Preferred Stock

The Company is authorized to issue three hundred million (300,000,000), shares of preferred stock with a par value of \$0.0001 per share, per an amendment to the Company’s Articles of Incorporation, filed with the State of Florida on February 4, 2020; 140,006,521 (excluding mezzanine equity) of which are outstanding at September 30, 2025, and designated as follows:

Series A Convertible Preferred Stock

Per the Certificate of Designation filed with the Florida Secretary of State on September 13, 2011 (as amended), each Series A share shall have a stated value of \$0.001, have no dividend rights, no special liquidation rights or redemption rights. Each one thousand (1,000) shares of Series A are convertible into one (1) share of Company common stock. Except as provided by law, holders of Series A shall vote together with the holders of Common Shares as a single class, each share of Series A shall have one vote.

Series B Preferred Stock

Each issued and outstanding Series B share shall have a stated value of \$0.001. The Series B has no dividend rights, no liquidation rights and no redemption rights. Each share of Series B shall be entitled to 51% voting power of the total voting shares outstanding. Except as provided by law, holders of Series B shall vote together with the holders of Common Shares as a single class.

There is one share outstanding acquired by the current Chief Executive Officer – Jeffrey Canouse, from John Morgan the former Chief Executive Officer on December 8, 2022.

Series C Convertible Preferred Stock

Each one thousand (1,000) shares of Series C are convertible into one (1) share of Company common stock.

Series D Convertible Preferred Stock

The Series D is entitled to dividends, when and if declared by the Board of Directors. The Series D, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series D are convertible into one (1) share of Company common stock. Each share of Series D shall be entitled to ten votes per share. Except as provided by law, holders of Series D shall vote together with the holders of Common Shares as a single class.

Series E Convertible Preferred Stock

The Series E is entitled to dividends, when and if declared by the Board of Directors. The Series E, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series E are convertible into one (1) share of Company common stock. Each share of Series E shall be entitled to ten votes per share. Except as provided by law, holders of Series E shall vote together with the holders of Common Shares as a single class.

Series F Convertible Preferred Stock

The Series F is entitled to dividends, when and if declared by the Board of Directors. The Series F, has a stated value of \$100 per share. Each share of Series F shall be entitled to vote on an as converted basis, as defined in the designation of rights. The Series F has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series F shall vote together with the holders of Common Shares as a single class.

As part of the Rescission Agreement with Econic, all shares of the Series F were cancelled.

Series G Convertible Preferred Stock

The Series G is entitled to dividends, when and if declared by the Board of Directors. The Series G, has liquidation rights of \$1.00 per share. Each one thousand (1,000) shares of Series G are convertible into one (1) share of Company common stock. Each share of Series G shall be entitled to ten votes per share. Except as provided by law, holders of Series E shall vote together with the holders of Common Shares as a single class.

The preferred series M, N, and O shares have been determined, by the Company, to be conditionally redeemable upon the occurrence of certain events that are not solely within the control of the Company; but upon such occurrence, redeemable at the option of the holders. They are therefore classified as 'mezzanine equity' (temporary equity). The purpose of this classification is to convey that such a security may not be permanently part of equity and could result in a demand for cash, securities or other assets of the entity in the future. The shares as valued have been classified as mezzanine equity and presented as such on the consolidated balance sheet and statement of shareholders deficit, as single line items due to the immaterial par value. The mezzanine equity value is not included in shareholders' deficit.

Series M Convertible Preferred Stock

The Series M has 20,000,000 designated. The Series M is entitled to dividends, when and if declared by the Board of Directors with the dividend being accrued each quarter. The Series M has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series M shall vote together with the holders of Common Shares as a single class. The Series M shares are convertible into 10,670 common shares per Series M share subject to antidilution adjustments.

On October 13, 2021, the Company entered into a Membership Interest Purchase Agreement and acquired the 100% membership interest in NFID LLC, a Florida limited liability company, in exchange for 79,993 shares of Series M Preferred Stock. The Series M had a value of \$8,681,074.

Series N Convertible Preferred Stock

The Series N has 5,000,000 designated. The Series N is entitled to dividends, when and if declared by the Board of Directors with the dividend being accrued each quarter. The Series N has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series N shall vote together with the holders of Common Shares as a single class. The Series N shares are convertible into 10,670 common shares per Series N share subject to antidilution adjustments.

As part of the NFID acquisition, the Company issued 14,999 shares of Series N Preferred stock. The Series N had a value of \$1,627,725.

Pursuant to the NFID acquisition, the Company intended on filing a Certificate of Designation with respect to Series N Preferred Stock with the Secretary of State of the State of Florida (the "Series N Designation"). It was anticipated that the Series N would have 5,000,000 authorized and designated shares; and would have certain conversion, dividend, and liquidation rights. The Company did not file the Series N Designation with the Secretary of State of Florida as intended. Thus the Series N Preferred Stock was not authorized nor issued. On October 3, 2023, the Company rescinded its acquisition of E-Roots and thus any rights to receive shares Series N Convertible Preferred Stock were extinguished.

Series O Convertible Preferred Stock

The Series O has 5,000,000 designated. The Series O is entitled to dividends, when and if declared by the Board of Directors with the dividend being accrued each quarter. The Series O has liquidation rights, per share, equal to the stated value plus all accrued and unpaid dividends. Except as provided by law, holders of Series O shall vote together with the holders of Common Shares as a single class. The Series O shares are convertible into 260 common shares per Series O share subject to antidilution adjustments.

As part of the E-Root acquisition, the Company issued 5,000,000 shares of Series O Preferred stock. The Series N had a value of \$520,000.

On October 3, 2023, the E-Roots transaction was rescinded and these shares were cancelled.

Common Stock

At September 30, 2025, the Company is authorized to issue 60,000,000,000 shares of common stock with a par value of \$0.0001, per share per an amendment to the Company's Articles of Incorporation filed with the State of Florida on November 23, 2021 and August 21, 2020. As of September 30, 2025, the Company had approximately 72 billion shares outstanding on a fully diluted basis as follows (in billions)

Shares to be issued from full conversion of convertible debt	58
Shares to be issued from exercise of warrants	4
Current shares outstanding	<u>10</u>
Total shares outstanding fully-diluted	<u>72</u>

Reverse Stock Split

On March 22, 2024, the Company filed a corporate action to reverse split its common stock so that 1,000 shares become 1 share and the name of the Company shall be changed to Goliath National, Inc. The corporate action is under review by FINRA.

Offering of Common Stock Under Regulation A

On January 31, 2022, the Company filed an offering under Regulation A (Tier 1) to sell 20,000,000,000 common shares at a price of \$.0005. The filing was qualified by the SEC on February 4, 2022.

The Company filed an amendment to the Regulation A offering increasing the number of offered shares to 50,000,000,000, and lowering the offering price to \$0.00005. The offering Qualified by the SEC on October 4, 2022.

Warrants

A summary of warrants outstanding is

	Number of Warrants	Weighted- Average Exercise Price	Weighted- Average Remaining Contractual Term (Years)	Weighted- Average Grant-Date Fair Value	Aggregate Intrinsic Value
Outstanding and exercisable at December 31, 2020	-	\$ -	-	\$ -	\$ -
Issued in conjunction with private placement	30,117,993	.027	expired	.04	
Issued in conjunction with convertible notes	616,000,000	.05	5.9	.026	61,600
Issued for professional fees	18,750,000	.02	3.92	.022	1,875
Outstanding and exercisable at December 31, 2021	664,867,913	\$.0021	5.49	0043	\$ 66,487
Issued in conjunction with convertible notes	2,140,000,000	.00012	6.49	.0003	214,000
Issued for professional fees	225,000,000	.0002	4.12	.0005	22,500
Outstanding and exercisable at December 31, 2022	3,029,867,913	.00057	4.91	.0015	\$ 302,987
Issued in conjunction with convertible notes	1,000,000,000	.0001	6.75	.0003	30,000
Issued for professional fees	55,250,000	.0001	4.75	.0005	10,500
Outstanding and exercisable at September 30, 2025	4,175,117,913	.00057	4.91	.0015	\$ 299,975

Note 11 – Contingencies and Commitments

COVID-19 Pandemic

The COVID-19 pandemic had an adverse impact on the Company's business, results of operations, financial condition and cash flows from operations during the year ended December 31, 2022, and is expected to continue to have an adverse impact on its performance in 2023. The Company's wholesale and retail customers also have experienced significant business disruptions as a result of the pandemic. In addition, the pandemic has impacted the Company's supply chain partners, including third-party manufacturers, logistics providers and other vendors. These supply chains may experience future disruptions as a result of either closed factories or factories operating with reduced workforces due to the impact of the pandemic.

Given the uncertainties surrounding the ongoing effects of the COVID-19 pandemic on the Company's future financial condition and results of operations, the Company took certain actions to preserve its liquidity and strengthen its financial flexibility. The Company took certain actions starting in March 2020, some of which are ongoing, to (i) reduce payroll costs, through temporary furloughs, salary and incentive compensation reductions, decreased working hours and hiring freezes, as well as taking advantage of COVID-related government payroll subsidy programs, (ii) eliminate or reduce expenses in all discretionary spending categories, (iii) reduce working capital, with a particular focus on tightly managing its inventories, including reducing and cancelling inventory commitments, redeploying basic inventory items to subsequent seasons and consolidating future seasonal collections, and (iv) reduce capital expenditures.

Legal Matters

On March 4, 2020 a preferred stockholder filed a Federal lawsuit in the Southern District of California related to the stockholder's request for conversion of an investment in 500 shares of one of the Company's series of preferred shares acquired in March 2013. The case was denied by the court in California and refiled at the Southern District of Florida where it awaits being scheduled for a hearing. These shares were alleged issued by prior management and directors when the Company was controlled by another shareholder group. The Company has engaged legal counsel which plans a vigorous defense. Following discovery, the Company will take appropriate action regarding any contingent liabilities.

Agreements

The Company has an agreement with its Chief Executive Officer to pay him compensation of \$20,000 per month.

The Company has an agreement with Frondeur Partners LLC to provide financial reporting and compliance support. The Company issues convertible notes of \$15,000 monthly for the service and warrants to purchase 18,750,000 shares of common stock for an exercise price of \$0.0002 within five years.

Note 12 - Subsequent Events

Issuance of Convertible Notes

On October 1, 2025, the Company issued a \$10,000, convertible note payable as advisory fees to Frondeur Partners LLC. The note has 10% annual interest, matures on October 1, 2025 and is convertible at 50% of the lowest closing bid price during the 20 days prior to conversion.