

# QUARTERLY REPORT

For the period ending September 30, 2025 (the “Reporting Period”)

## 1. Outstanding Shares

The number of shares outstanding of our Common Stock was:

- 1,074,437,539 as of September 30, 2024
- 1,118,437,539 as of September 30, 2025

## 2. Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company’s shell status has changed since the previous reporting period: Yes:  No:

## 3. Change in Control

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period: Yes:  No:

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

## 4. Name and address(es) of the issuer and its predecessors (if any)

Bell Buckle Holdings, Inc – June 2007- Present

Digital Color Print, Inc. May 2004 - June 2007

MediaTelevision.tv, Inc. October 2000 - May 2004

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years;

Please also include the issuer’s current standing in its state of incorporation (e.g. active, default, inactive):

Florida – Active

Describe any trading suspension orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

<sup>1</sup> “Change in Control” shall mean any events resulting in:

- Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On June 1, 2024, the Company acquired 100% of the interests in Green Mantis LLC, a Michigan limited liability company.

On April 25, 2025 More Management, LLC with the ultimate beneficial owner: Peter Klamka –acquired all of the voting control Series A stock and 75% of the Series B Stock from Green Mantis, LLC. The company relinquished all interest in the Green Mantis, LLC and its operating business and acquired the cryptocurrency and artificial intelligence business of MORE.

The address(es) of the issuer’s principal executive office:

8903 Glades Rd, Suite A14 #2021, Boca Raton, FL 33434

The address(es) of the issuer’s principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 5. Security Information/Transfer Agent

Name: Transfer Online

Phone: 503-227-2950

Email: [carolyn@transferonline.com](mailto:carolyn@transferonline.com)

Address: 514 Salmon Street, Portland, OR

### **Publicly Quoted or Traded Securities:**

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>BLLB</u>
Exact title and class of securities outstanding:	<u>Common and Preferred</u>
CUSIP:	<u>077867109</u>
Par or stated value:	<u>\$0.0001</u>
Total shares authorized:	<u>5,000,000,000</u> as of date: Sept 30, 2025
Total shares outstanding:	<u>1,118,437,539</u> as of date: Sept 30, 2025
Total number of shareholders of record:	<u>136</u> as of date: Sept 30, 2025

All additional class(es) of publicly quoted or traded securities (if any): None

Trading symbol: \_\_\_\_\_  
Exact title and class of securities outstanding: \_\_\_\_\_  
CUSIP: \_\_\_\_\_  
Par or stated value: \_\_\_\_\_  
Total shares authorized: \_\_\_\_\_ as of date: Sept 30, 2025  
Total shares outstanding: \_\_\_\_\_ as of date: Sept 30, 2025  
Total number of shareholders of record: \_\_\_\_\_ as of date: Sept 30, 2025

**Other classes of authorized or outstanding equity securities:**

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security: Series A Preferred Stock  
CUSIP (if applicable): \_\_\_\_\_  
Par or stated value: \$100  
Total shares authorized: 1 as of date: Sept 30, 2025  
Total shares outstanding (if applicable): 1 as of date: Sept 30, 2025  
Total number of shareholders of record (if applicable): 1 as of date: Sept 30, 2025

Exact title and class of the security: Series B Preferred Stock  
CUSIP (if applicable): \_\_\_\_\_  
Par or stated value: \$1  
Total shares authorized: 99 as of date: Sept 30, 2025  
Total shares outstanding (if applicable): 99 as of date: Sept 30, 2025  
Total number of shareholders of record (if applicable): 99 as of date: Sept 30, 2025

Exact title and class of the security: Series C Preferred Stock  
CUSIP (if applicable): \_\_\_\_\_  
Par or stated value: \$1.00  
Total shares authorized: 300 as of date: Sept 30, 2025  
Total shares outstanding (if applicable): 300 as of date: Sept 30, 2025  
Total number of shareholders of record (if applicable): 300 as of date: Sept 30, 2025

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*  
None

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**A. For common equity, describe any dividend, voting and preemption rights.**

One voter per share. No other rights.

**B. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The Company has authorized one share of Series A preferred stock, par value \$100. The share of Series A preferred has no conversion rights and is not redeemable. As of each record date for the determination of the Corporation's shareholders entitled to vote on any matter (a "Record Date"), the Series A Voting Preferred shall have voting rights and powers equal to the number of votes that entitle the holder of the share of Series A Voting Preferred to exercise one vote more than one-half of all votes entitled to be cast as of such Record Date by all holders of capital stock of the Corporation so as to ensure that the votes entitled to be cast by the holder of the Series A Voting Preferred share shall be equal to at least fifty-one percent (51%) of all votes entitled to be cast.

The Company has authorized 99 shares of Series B preferred stock, par value \$100. The shares of Series B preferred are not redeemable and are convertible into shares of common stock at one preferred for 10,000,000 shares of common stock.

The Company has authorized 300 shares of Series C preferred stock, par value \$1.00. The shares of Series C preferred are convertible into shares of common stock at either:

- a) if, at the time of conversion the price of common stock is \$0.01 or higher, then each share of Series C converts into 1,000,000 shares of common stock, or
- b) if, at the time of conversion the price of common stock is less than \$0.01, then each share of Series C converts into shares of common stock at  $1,000,000 \times (\# \text{ of Series C converted}) \times (.01/\text{market price})$ .  
The Series C have no voting rights. \*

\*The terms and conditions of the Series C preferred stock have been amended to provide that each share of Series C Preferred stock is convertible into 500,000 shares of common stock. The agreement of the shareholder of record of the Series C preferred stock has executed the necessary documents to amend and the Company resolution so indicating has been sent to the Florida Secretary of State.

**C. Describe any other material rights of common or preferred stockholders.**

None

**D. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

## 6. Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

*Example:* A company with a fiscal year end of December 31st, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through September 30, 2024 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

Shares Outstanding as of Second Most Recent Fiscal Year End:									
Opening Balance Date <u>December 31, 2021</u> Common: <u>719,023,254</u> Preferred: <u>0</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/31/2021</u>	<u>New Issuance</u>	<u>1</u>	<u>Series A Voting Preferred</u>	<u>\$100</u>	<u>No</u>	<u>Kim Halvorsen</u>	<u>Officer Services</u>	<u>Restricted</u>	<u>N/A</u>
<u>3/31/2021</u>	<u>New Issuance</u>	<u>99</u>	<u>Series B Preferred</u>	<u>\$99</u>	<u>No</u>	<u>Kim Halvorsen</u>	<u>Officer Services</u>	<u>Restricted</u>	<u>N/A</u>
<u>3/29/2022</u>	<u>New Issuance</u>	<u>35,000,000</u>	<u>Common</u>	<u>0.0039</u>	<u>Yes</u>	<u>Kim Halvorsen</u>	<u>Officer Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/29/2022</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>0.0043</u>	<u>No</u>	<u>Robert Clegg</u>	<u>Director or Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>3/29/2022</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>0.0043</u>	<u>No</u>	<u>Don Zeppenfeld</u>	<u>Director or Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>4/6/2022</u>	<u>New Issuance</u>	<u>75,000,000</u>	<u>Common</u>	<u>0.011</u>	<u>No</u>	<u>EROP Enterprises, LLC Vince Sbarra</u>	<u>3(a)10 issuance</u>	<u>Unrestricted</u>	<u>3(a) 10</u>
<u>12/5/2022</u>	<u>New Issuance</u>	<u>300</u>	<u>Series C Preferred</u>	<u>0.0001</u>	<u>n/a</u>	<u>Richard A Hart</u>	<u>Restricted</u>	<u>N/A</u>	
<u>1/10/2023</u>	<u>New Issuance</u>	<u>27,700,000</u>	<u>Common</u>	<u>0.0016</u>	<u>No</u>	<u>Torres Manny</u>	<u>Consulting</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>1/10/2023</u>	<u>New Issuance</u>	<u>35,714,285</u>	<u>Common</u>	<u>0.0016</u>	<u>No</u>	<u>Cervitudo LP - Nick Coriano</u>	<u>Consulting</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>1/9/2024</u>	<u>New Issuance</u>	<u>84,000,000</u>	<u>Common</u>	<u>0.0018</u>	<u>No</u>	<u>EROP Enterprises, LLC Vince Sbarra</u>	<u>3(a)10 issuance</u>	<u>Unrestricted</u>	<u>3(a) 10</u>
<u>7/26/2024</u>	<u>New Issuance</u>	<u>97,000,000</u>	<u>Common</u>	<u>0.0018</u>	<u>No</u>	<u>EROP Enterprises, LLC Vince Sbarra</u>	<u>3(a)10 issuance</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<b>Shares Outstanding on Date of This Report:</b> <u>Ending Balance Date: Sept 30, 2025</u>									
<ul style="list-style-type: none"> <li>• <b>Common:</b> 1,118,437, 539</li> <li>• <b>Preferred:</b> Series A.Voting: 1, Series B: 99, and Series C: 300</li> </ul>									

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. <small>*You must disclose the control person(s) for any entities listed.</small>	Reason for Issuance (e.g. Loan, Services, etc.)
March 7, 2022	\$1,043,167	\$1,375,000	N/A	See <u>Conversion Terms</u>	Until EROP's total gross sales of common stock equals \$1,375,000 plus 598,000 shares of commons stock for certain fees/expenseS	EROP Enterprises, LLC Vince Sbarra	Services
Aug 29, 2025	\$207,000	\$180,000	NA	Sept 1, 2026	..0003	James Bradley	Loan

Use the space below to provide any additional details, including footnotes to the table above:

On 5/25/2022, a Florida Court approved Issuance and exchange of securities for a debt settlement of \$1,375,000. On November 17, 2023, the Company, Bell Buckle Holdings, Inc. was authorized and instructed by the Court to reserve 750,000,000 shares for this transaction. EROP has sold 181,000,000 shares on 07/26/24 leaving 569,000,000 shares as a remaining reserve balance. This settlement was terminated by agreement of the parties on July 29, 2025. No additional shares are due.

## 7. Issuer's Business Purpose, Products, Technology Platform, Services and Mission

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarkets.com](http://www.otcmarkets.com)).

**Purpose Statement:** Bell Buckle Holdings (BLLB), Inc., a Florida corporation, that owns, operates and develops businesses in cryptocurrency and artificial intelligence.

### A. Summarize the issuer's business operations (If the issuer does not have current operations, state

**"no operations"):** BLLB is an owner and developer of consumer artificial intelligence products and cryptocurrency projects. It currently owns the IP and business operations of the MORE token. MORE is an Ethereum token that is used for membership in and spending at nightlife venues and experiences. The contract address is 0x010D0f36FBa7789443E83F2193231d6ea33f2b94. The company has relaunched its membership club using the MORE token.

### B.

### B. List any subsidiaries, parent company, or affiliated companies:

The company owns 10% of Fanalyzer, LLC as well as a 25% gross revenue participation in all collected gross revenues of the company from its product Fanalytics.ai. Several legacy accounts (prior to February 1, 2023) are excluded from the revenue participation. The Fanalytics product is an AI powered chat service for creators who use paywall sites. Creators pay a percentage of their earnings for use of the service which mimics the creators' personality and answers fan messages 24/7.

### C. Describe the issuers' principal products / services, technology platform and mission statement:

a) **Principal Products / Services:** Bell Buckle Holdings, Inc. (OTC: BLLB) is engaged in the ownership and development of consumer artificial intelligence products and cryptocurrency-based projects. The Company currently owns the intellectual property and business operations associated with the MORE token. MORE is an Ethereum-based digital token utilized for membership access and transaction settlement within select nightlife venues and experiences. Originally launched in 2017, the token's smart contract address is **0x010D0f36FBa7789443E83F2193231d6ea33f2b94**.

- b) **AI Investments:** The Company holds a 10% equity interest in Fanalyzer, LLC and maintains a 25% gross revenue participation in all collected gross revenues generated by the company from its product, Fanalytics.ai, subject to the exclusion of certain legacy accounts established prior to February 1, 2023. Fanalytics.ai is an artificial intelligence-powered chat platform designed for creators operating on subscription-based paywall websites.
- c) **Mission statement:** Bell Buckle Holdings, Inc. is devoted to creating enduring value for our shareholders by leveraging expertise and resources to operate, identify, acquire, and integrate businesses that align with our core values of integrity, innovation, excellence, and corporate responsibility.

## 8. Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

## 9. Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer. The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/ Director or Control Person	Affiliation with Company (e.g. Officer Title/ Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/ class	Ownership Percentage of Class Outstanding	Note
<u>More Management, LLC</u> <u>Peter Klamka</u>	<u>5% owner</u>	<u>Las Vegas, NV</u>	<u>1</u>	<u>Series A Voting Preferred</u>	<u>100%</u>	<u>51% Voting Control of the Company. No conversion rights. Restricted</u>
<u>More Management, LLC</u> <u>Peter Klamka</u>	<u>5% owner</u>	<u>Las Vegas, NV</u>	<u>76</u>	<u>Series B Preferred</u>	<u>75%</u>	<u>Each share convertible into 10,000,000 shares of Common Stock. No voting rights until converted. Restricted</u>
<u>RG Barron Funds Ltd.</u> <u>Lily A. Rhodehamel</u>	<u>5% owner</u>	<u>New York City, NY</u>	<u>24</u>	<u>Series B Preferred</u>	<u>24.24%</u>	<u>Each share convertible into 10,000,000 shares of Common Stock. No voting rights until converted. Restricted</u>

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 10. Legal/Disciplinary History

NOTE: we have no knowledge of any criminal proceedings/activities by any individuals, third parties related to the previous management team

- A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:
- a. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);  
None
  - b. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;  
None
  - c. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or  
None
  - d. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such persons' involvement in any type of business or securities activities.  
None
  - e. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.  
None
  - f. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.  
None
- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject.

Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 11. Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters)

Name: Devin Bone, Esq

Address 1: 7457 Franklin Rd

Address 2 Bloomfield Hills, Mi 48301

Phone: 248-792-6886

Email: dbone@palawyers.com

Accountant or Auditor

Name:

Firm: Accent CPAs, PC

Address 1: 3556 South 5600 W #1-1078

Address 2: Salt Lake City, UT 84120

Phone:

Email:

## Investor Relations

Name:

Firm:

Address 1:

Address 2:

Phone:

Email:

## Other Service Providers

Provide the name of any other service provider(s) that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:

Firm:

Nature of Services:

Address 1:

Address 2:

Pho

Email:

## 12. Financial Statements

- A. This Disclosure Statement was prepared by

Name: Peter Klamka

Title: CEO/Director

Relationship to Issuer: CEO/Director

- B. The following financial statements were prepared in accordance with:

IFRS  GAAP

- C. The following financial statements were prepared by  
Arshak Davtayn, CPA:

Title: CPA

Relationship to Issuer: Independent Contractor

Describe the qualifications of the person or persons who prepared the financial statements: Mr. Davtyan is an CPA with over 17 years' experience with both private and public companies doing financial accounting and reporting.

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

### Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

### 13. Issuer Certification

#### Principal Executive Officer and Chief Financial Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Peter Klamka certify that:

1. I have reviewed this Disclosure Statement for Bell Buckle Holdings, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

*November 13, 2025*

/s/Peter Klamka

Chief Executive  
Officer

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I, Peter Klamka certify that:

1. I have reviewed this Disclosure Statement for Bell Buckle Holdings, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

*November 13, 2025*

*/s/ Peter Klamka*

*Principal Financial Officer*

*November 13, 2025*

*/s/ Peter Klamka*

*Chief Financial Officer*

### 14. CONSOLIDATED BALANCE SHEETS

Condensed Statements of Financial Position  
(Unaudited)  
(Expressed in U.S. dollars, unless otherwise stated)

	<b>September 30, 2025</b>	<b>December 31, 2024</b>
<b><u>Assets</u></b>		
Cash	\$ 167,149	\$ -
Accounts receivable	-	-
Total current assets	167,149	-
Property and equipment	-	54,621
Software	-	25,000,000
<b>Total Assets</b>	<b>\$ 167,149</b>	<b>\$ 25,054,621</b>
<b><u>Liabilities and Stockholders' Equity (Deficit)</u></b>		
<b>Current Liabilities</b>		
Accounts payable and accrued liabilities	\$ 3,547	\$ 38,542
Note payable, net of debt discount of \$24,750 and \$0, respectively	182,250	27,865
<b>Total current liabilities</b>	185,797	66,407
<b>Total liabilities</b>	<b>\$ 185,797</b>	<b>\$ 66,407</b>
<b>Commitments and Contingencies</b>		
	-	-
<b><u>Stockholders' Equity (Deficit)</u></b>		
Series A preferred stock, \$100 par value; 1 share authorized, 1 share issued and outstanding	100	100
Series B preferred stock, \$1.00 par value; 99 shares authorized, 99 shares issued and	99	99
Series C preferred stock, \$1.00 par value; 300 shares authorized, 300 and 0 shares issued and		
outstanding, respectively	300	300
Common stock, \$0.0001 par value; 5,000,000,000 shares authorized, 1,074,437,539 and		
1,074,437,539 shares issued and outstanding, respectively	97,744	97,744
Common stock issuable, \$0.0001 par value; 35,900,000 and nil shares, respectively	3,590	-
Additional paid-in capital	233,914	25,216,118
Accumulated deficit	(354,395)	(326,147)
Total Stockholders' Deficit	(18,648)	24,988,214
<b>Total Liabilities and Stockholders' Equity (Deficit)</b>	<b>\$ 167,149</b>	<b>\$ 25,054,621</b>

See accompanying notes to unaudited financial statements

**BELL BUCKLE HOLDINGS, INC.**  
Condensed Statements of Operations  
(Unaudited)  
(Expressed in U.S. dollars, unless otherwise stated)

	Nine Months Ended September 30, 2025	Nine Months Ended September 30, 2024	Three Months Ended September 30, 2025	Three Months Ended September 30, 2024
Revenues from software licences	-	\$ 2,500	\$ -	\$ -
<b>Total revenues</b>	<b>-</b>	<b>2,500</b>	<b>-</b>	<b>-</b>
<b>OPERATING EXPENSES</b>				
General and administrative	25,998	17,365	12,878	8,615
<b>Total Operating Expenses</b>	<b>25,998</b>	<b>17,365</b>	<b>12,878</b>	<b>8,615</b>
<b>Other Income (Expense)</b>				
Amortization of debt discount	2,250	-	2,250	-
<b>Income (Loss) from continuing operations</b>	<b>\$ (28,248)</b>	<b>\$ (14,865)</b>	<b>\$ (15,128)</b>	<b>\$ (8,615)</b>
<b>Operating Income (Loss)</b>	<b>(28,248)</b>	<b>(14,865)</b>	<b>(15,128)</b>	<b>(8,615)</b>
<b>Net Income (Loss) from continuing operations</b>	<b>\$ (28,248)</b>	<b>\$ (14,865)</b>	<b>\$ (15,128)</b>	<b>\$ (8,615)</b>
<b>Net Income (Loss)</b>	<b>\$ (28,248)</b>	<b>\$ (14,865)</b>	<b>\$ (15,128)</b>	<b>\$ (8,615)</b>
<b>Net Loss per common share - Basic and Diluted</b>	<b>\$ (0.00)</b>	<b>\$ (0.00)</b>	<b>\$ (0.00)</b>	<b>\$ (0.00)</b>
<b>Weighted average number of common shares outstanding during the period - basic and diluted</b>	<b>1,074,437,539</b>	<b>1,074,437,539</b>	<b>1,074,437,539</b>	<b>1,074,437,539</b>

See accompanying notes to unaudited financial statements

**BELL BUCKLE HOLDINGS, INC.**  
Consolidated Statements of Changes in Stockholders' Equity (Deficit)  
For Nine and Three Months Ended September 30, 2024  
(Unaudited)  
(Expressed in U.S. dollars, unless otherwise stated)

	Series A Preferred Stock		Series B Preferred Stock		Series C Preferred Stock		Common Stock		Common Stock - Issuable		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount			
<b>Balance - December 31, 2023 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	893,437,539	\$ 89,344	-	\$ -	\$ 207,503	\$ (289,960)	\$ 7,386
Stock issued for services	-	-	-	-	-	-	181,000,000	8,400	-	-	-	-	8,400
Shareholder contribution	-	-	-	-	-	-	-	-	-	-	25,000,000	-	25,000,000
Net income (loss)	-	-	-	-	-	-	-	-	-	-	-	(10,030)	(10,030)
<b>Balance - June 30, 2024 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	1,074,437,539	\$ 97,744	-	\$ -	\$ 25,207,503	\$ (299,990)	\$ 25,005,756
Shareholder contribution	-	-	-	-	-	-	-	-	-	-	8,615	-	8,615
Net income (loss)	-	-	-	-	-	-	-	-	-	-	-	(8,615)	(8,615)
<b>Balance - September 30, 2024 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	1,074,437,539	\$ 97,744	-	\$ -	\$ 25,216,118	\$ (308,605)	\$ 25,005,756

**BELL BUCKLE HOLDINGS, INC.**  
Consolidated Statements of Changes in Stockholders' Equity (Deficit)  
For Nine and Three Months Ended September 30, 2025  
(Unaudited)  
(Expressed in U.S. dollars, unless otherwise stated)

	Series A Preferred Stock		Series B Preferred Stock		Series C Preferred Stock		Common Stock		Common Stock - Issuable		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount			
<b>Balance - December 31, 2024 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	1,074,437,539	\$ 97,744	-	\$ -	\$ 25,216,118	\$ (326,147)	\$ 24,988,214
Stock issued for services	-	-	-	-	-	-	-	-	35,900,000	3,590	-	-	3,590
Reversal - Shareholder contribution	-	-	-	-	-	-	-	-	-	-	(24,982,204)	-	(24,982,204)
Net income (loss)	-	-	-	-	-	-	-	-	-	-	-	(13,120)	(13,120)
<b>Balance - June 30, 2025 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	1,074,437,539	\$ 97,744	35,900,000	\$ 3,590	\$ 233,914	\$ (339,267)	\$ (3,520)
Stock issued for services	-	-	-	-	-	-	-	-	-	-	-	-	-
Shareholder contribution	-	-	-	-	-	-	-	-	-	-	-	-	-
Net income (loss)	-	-	-	-	-	-	-	-	-	-	-	(15,128)	(15,128)
<b>Balance - September 30, 2025 (Unaudited)</b>	1	\$ 100	99	\$ 99	300	\$ 300	1,074,437,539	\$ 97,744	35,900,000	\$ 3,590	\$ 233,914	\$ (354,395)	\$ (18,648)

See accompanying notes to unaudited financial statements

**BELL BUCKLE HOLDINGS, INC.**  
Condensed Statements of Cash Flows  
(Unaudited)  
(Expressed in U.S. dollars, unless otherwise stated)

	<b>Nine Months Ended</b>	<b>Nine Months Ended</b>
	<b>September 30, 2025</b>	<b>September 30, 2024</b>
<b>Cash Flows from Operating Activities</b>		
Net Loss	(28,248) \$	(14,865)
Adjustments to reconcile net loss to net cash used in operating activities		
Amortization of original issue discount	2,250	-
Shares issued for services	3,590	8,400
Changes in operating assets and liabilities		
Accounts receivable	-	2,500
Accounts payable and accrued liabilities	9,557	-
<b>Net cash provided (used) in operating activities</b>	<b>(12,851)</b>	<b>(3,965)</b>
<b>Cash Flows from Investing Activities</b>		
Purchases of property and equipment	-	(4,785)
<b>Net cash provided (used) by financing activities</b>	<b>-</b>	<b>(4,785)</b>
<b>Cash Flows from Financing Activities</b>		
Proceeds from loans and other financing	180,000	8,750
<b>Net cash provided (used) by financing activities</b>	<b>180,000</b>	<b>8,750</b>
<b>Net Change in Cash</b>	<b>167,149</b>	<b>-</b>
<b>Cash and Cash Equivalents - Beginning of period</b>	<b>-</b>	<b>-</b>
<b>Cash and Cash Equivalents - End of period</b>	<b>\$ 167,149</b>	<b>\$ -</b>
<b>Supplemental disclosure of cash flow information:</b>		
Cash paid for interest	\$ -	\$ -
Cash paid for taxes	\$ -	\$ -
<b>Supplemental disclosure of non-cash investing and financing activities:</b>		
Reversal - shareholder contribution	(24,982,204)	-

See accompanying notes to unaudited financial statements



**BELL BUCKLE HOLDINGS, INC.**  
NOTES TO CONDENSED FINANCIAL STATEMENTS  
As of September 30, 2025 and for the nine months ended September 30, 2025  
(Unaudited)

**NOTE 1: ORGANIZATION**

Organization

Bell Buckle Holdings, Inc. (the “Company”), was incorporated under the laws of the State of Florida on June 7, 2000. The Company was formerly known as Digital Color Print, Inc., which was formerly Mediatelevision.tv, Inc., which was formed on October 11, 2000 under the laws of the State of Delaware.

Bell Buckle Holdings, Inc. is a Florida corporation. It is a holding company, primarily focused on investments and business that can be scaled utilizing technology, management and strategic partnerships.

On June 1, 2024, the Company acquired 100% of the interests in Green Mantis LLC, a Michigan limited liability company.

ASSIGNMENT, ASSUMPTION, AND NOVATION AGREEMENT EFFECTIVE APRIL 8, 2025

On April 8, 2025 (the “Effective Date”), Bell Buckle Holdings, Inc. (“Bell Buckle”) entered into an Assignment, Assumption, and Novation Agreement (“Novation”) with several parties: Green Mantis, LLC (“GM LLC”), Reginald B. Kelley Sr. (“Kelley”), Roger Hood (“Hood”), Tobias Felder (“Felder”), RG Barron Funds Ltd. (“RG Barron”), and More Management, LLC (“More”).

This new agreement was created to unwind and dissolve a previous deal — specifically, a Limited Liability Company Interest Purchase and Merger Agreement (along with an amendment) originally signed in March/ April 2024 (together, the “Merger Agreement”). Under that prior agreement, GM LLC, Hood, and Kelley had become controlling shareholders of Bell Buckle by acquiring all of its Series A Preferred Stock and 37.5% each of its Series B Preferred Stock. However, that arrangement was never fully completed, as certain equity issuances did not occur.

The parties mutually agreed to move forward with the Novation in order to pursue different directions. The agreement enables Bell Buckle to launch a new business strategy, with More indicating it intends to contribute assets to support that effort. Everyone involved believes the Novation is in Bell Buckle’s best interest and offers the best opportunity for shareholders to realize value.

Software

Software description: On April 22, 2024, the Company entered into a proprietary software with an evergreen licensing agreement. The vapor-liquid equilibrium, Distillation, and Enhanced Oil Recovery software is utilized in the Chemical industry plus Oil and Gas industries as consultants; the software incorporates a highly capable computer simulation software program that utilizes industry first principles of Thermodynamics and reaction engineering to perform extensive and rigorous vapor-liquid equilibrium calculations. The software has been used to solve complex issues in processing facilities and is relevant to all types of manufacturing facilities. In addition, the software is also used for the automation of facilities including industrial boilers.

**NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**BELL BUCKLE HOLDINGS, INC.**  
NOTES TO CONDENSED FINANCIAL STATEMENTS  
As of September 30, 2025 and for the nine months ended September 30, 2025  
(Unaudited)

*Basis of Presentation*

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”), and pursuant to the rules and regulations of the Securities and Exchange Commission (the “SEC”) and reflect all adjustments, consisting of normal recurring adjustments, which management believes are necessary to fairly present the financial position, results of operations and cash flows of the Company as of and for current reporting period.

*Use of Estimates*

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

*Cash and Cash Equivalents*

The Company considers all highly liquid temporary cash investments with an original maturity of nine months or less to be cash equivalents. At September 30, 2025, and December 31, 2024, the Company had \$167,149 and \$nil in cash equivalents, respectively.

*Revenue Recognition*

Revenue is recognized when services are performed and is recognized in an amount that reflects the consideration that an entity expects to receive in exchange for those services. In addition, the standard requires disclosure of the nature, amount, timing, and uncertainty of revenue and cash flows arising from contracts with customers. The amount of revenue that is recorded reflects the consideration that the Company expects to receive in exchange for those services. The Company applies the following five-step model to determine this amount:

- 1) identification of the promised services in the contract;
- 2) determination of whether the promised services are performance obligations, including whether they are distinct in the context of the contract;
- 3) measurement of the transaction price, including the constraint on variable consideration;
- 4) allocation of the transaction price to the performance obligations; and
- 5) recognition of revenue when (or as) the Company satisfies each performance obligation.

*Loss Per Share*

Basic and diluted net loss per common share is computed based upon the weighted average common shares outstanding as defined by FASB ASC No. 260, “Earnings Per Share.” Diluted loss per share is computed by dividing net loss by the weighted average number of shares of common stock, common stock equivalents and potentially dilutive securities outstanding during the period.

*Income Taxes*

The Company recognizes deferred tax assets and liabilities for the expected future tax consequences of items that have been included or excluded in the financial statements or tax returns. Deferred tax

**BELL BUCKLE HOLDINGS, INC.**  
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assets and liabilities are determined on the basis of the difference between the tax basis of assets and liabilities and their respective financial reporting amounts (“temporary differences”) at enacted tax rates in effect for the years in which the temporary differences are expected to reverse.

The Company adopted the provisions of Accounting Standards Codification (“ASC”) Topic 740-10, which prescribes a recognition threshold and measurement process for financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return.

Management has evaluated and concluded that there are no material tax positions requiring recognition in the Company’s unaudited condensed consolidated unaudited financial statements as of September 30, 2025. The Company does not expect any significant changes in its unrecognized tax benefits within twelve months of the reporting date.

The Company’s policy is to classify assessments, if any, for tax related interest as interest expense and penalties as general and administrative expenses in the statement of operations.

*Property and Equipment*

Property and equipment is recorded at cost and depreciated or amortized using the straight-line method over the estimated useful life of the asset or the underlying lease term for leasehold improvements, whichever is shorter onset the property and equipment is put into service.

*Fair Value of Financial Instruments*

The Company measures its financial assets and liabilities in accordance with GAAP. For certain of our financial instruments, including cash, accounts payable, and the short-term portion of long-term debt, the carrying amounts approximate fair value due to their short maturities.

We adopted accounting guidance for financial and non-financial assets and liabilities (ASC 820). The adoption did not have a material impact on our results of operations, financial position, or liquidity. This standard defines fair value, provides guidance for measuring fair value and requires certain disclosures. This standard does not require any new fair value measurements, but rather applies to all other accounting pronouncements that require or permit fair value measurements. This guidance does not apply to measurements related to share-based payments. This guidance discusses valuation techniques, such as the market approach (comparable market prices), the income approach (present value of future income or cash flow), and the cost approach (cost to replace the service capacity of an asset or replacement cost). The guidance utilizes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value into three broad levels. The following is a brief description of those three levels:

- Level 1: Observable inputs such as quoted prices (unadjusted) in active markets for identical assets or liabilities.
- Level 2: Inputs other than quoted prices that are observable, either directly or indirectly. These include quoted prices for similar assets or liabilities in active markets and quoted prices for identical or similar assets or liabilities in markets that are not active.
- Level 3: Unobservable inputs in which little or no market data exists, therefore developed using estimates and assumptions developed by us, which reflect those that a market participant would use.

**BELL BUCKLE HOLDINGS, INC.**  
NOTES TO CONDENSED FINANCIAL STATEMENTS  
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*Recent Accounting Pronouncements*

The Company has implemented all new applicable accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

*Original Issue Discount*

For certain notes issued, the Company provides the debt holder with an original issue discount. The original issue discount is recorded as a debt discount, reducing the face amount of the note, and is amortized to interest expense in the unaudited consolidated statements of operations over the life of the debt.

*Stock-Based Compensation*

In December 2004, the FASB issued FASB ASC No. 718, Compensation – Stock Compensation. Under FASB ASC No. 718, companies are required to measure the compensation costs of share-based compensation arrangements based on the grant-date fair value and recognize the costs in the financial statements over the period during which employees are required to provide services. Share-based compensation arrangements include stock options, restricted share plans, performance-based awards, share appreciation rights and employee share purchase plans. As such, compensation cost is measured on the date of grant at their fair value. Such compensation amounts, if any, are amortized over the respective vesting periods of the option grant. The Company applies this statement prospectively.

Equity instruments (“instruments”) issued to other than employees are recorded on the basis of the fair value of the instruments, as required by FASB ASC No. 718. FASB ASC No. 505, Equity Based Payments to Non-Employees defines the measurement date and recognition period for such instruments. In general, the measurement date is when either a (a) performance commitment, as defined, is reached or (b) the earlier of (i) the non-employee performance is complete or (ii) the instruments are vested. The measured value related to the instruments is recognized over a period based on the facts and circumstances of each particular grant as defined in the FASB ASC.

*Business Segments*

The Company operates in one segment and therefore segment information is not presented.

*Accounts Receivable*

The Company provides an allowance for uncollectible accounts based upon a periodic review and analysis of outstanding accounts receivable balances. Uncollectible receivables are charged to the allowance when deemed uncollectible. Recoveries of accounts previously written off are used to credit the allowance account in the periods in which the recoveries are made.

The Company provided \$0 and \$0 allowances for doubtful accounts as of September 30, 2025 and December 31, 2024, respectively.

*Concentration of Credit Risk*

The Company currently maintains cash balances at one FDIC-insured banking institution. Deposits

**BELL BUCKLE HOLDINGS, INC.**  
NOTES TO CONDENSED FINANCIAL STATEMENTS  
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held in noninterest-bearing transaction accounts are insured up to a maximum of \$250,000 at all FDIC-insured institutions. At September 30, 2025 and December 31, 2024, the Company had no cash balances above the FDIC-insured limit, respectively.

Reclassification

Certain amounts from prior periods could be reclassified to conform to the current period presentation. These reclassifications had no impact on the Company's net loss or cash flows.

**NOTE 3 – MERGER AND SUBSEQUENT AGREEMENT TO UNWIND**

In June 2024, Green Mantis ("Green Mantis") merged into Bell Buckle (the "Company"). As part of the merger, Green Mantis contributed software with an estimated value of \$25,000,000 to the combined entity. On May 9, 2025, the Company's Board of Directors approved a plan to unwind the merger with Green Mantis. Pursuant to this agreement, the software contributed by Green Mantis in the merger was returned to Green Mantis and software was derecognized on the balance sheet.

**NOTE 4 – NOTES PAYABLE**

During the three months ended September 30, 2025, the Company executed a note payable totaling \$207,000. The note contained an original issue discount of \$27,000, resulting in net proceeds of \$180,000. The note is non-interest bearing, unsecured and due September 2026. The notes are convertible into shares with the conversion rate is \$0.0003 per share.

Original Issue Discount

The debt discount amount consists of debt discount due to original issue discount.

The Company amortized \$2,250 and \$nil during nine months ended September 30, 2025 and 2024, respectively.

**NOTE 5 – COMMON STOCK TRANSACTIONS**

(A) Common Stock

The Company is authorized to issue 5,000,000,000 shares of common stock with a par value of \$0.0001 per share.

During the nine months ended September 30, 2025, the Company has agreed to issue a total of 35,900,000 common shares to the former officers of the Company at the par cost of \$3,590. The Company has recorded these shares as Common stock issuable

**NOTE 6 – PREFERRED STOCK**

The Company has authorized one (1) share of Series A preferred stock, par value \$100. The share of Series A preferred has no conversion rights and is not redeemable. As of each record date for the determination of the Corporation's shareholders entitled to vote on any matter (a "Record Date"), the Series A Voting Preferred shall have voting rights and powers equal to the number of votes that entitle the holder of the share of Series A Voting Preferred to exercise one vote more than one-half of all votes

**BELL BUCKLE HOLDINGS, INC.**  
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entitled to be cast as of such Record Date by all holders of capital stock of the Corporation so as to ensure that the votes entitled to be cast by the holder of the Series A Voting Preferred share shall be equal to at least fifty-one percent (51%) of all votes entitled to be cast.

The Company has authorized ninety-nine (99) shares of Series B preferred stock, par value \$100. The shares of Series B preferred are not redeemable and are convertible into shares of common stock at one preferred for 10,000,000 shares of common stock.

The Company has authorized three hundred (300) shares of Series C preferred stock, par value \$1.00. The shares of Series C preferred are convertible into shares of common stock at either 1) if, at the time of conversion the price of common stock is \$0.01 or higher, then each share of Series C converts into 1,000,000 shares of common stock, or 2) if, at the time of conversion the price of common stock is less than \$0.01, then each share of Series C converts into shares of common stock at 1,000,000 x (# of Series C converted) x (.01/ market price). The Series C have no voting rights. The amendment related to the Jump Start Sports divestiture will revise conversion rights of the Series C to provide each share shall be convertible into 500,000 shares of common stock.

#### **NOTE 7 – LIQUIDITY, GOING CONCERN AND MANAGEMENT’S PLANS**

These unaudited financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business.

As reflected in the accompanying unaudited financial statements, for the nine months ended September 30, 2025, the Company had:

- Net loss of \$28,248; and
- Net cash used in operations was \$12,851.

Additionally, as of September 30, 2025, the Company had:

- Accumulated deficit of \$354,395;
- Stockholders’ deficit of \$18,648; and
- Working capital deficit of \$18,648.

The Company has cash on hand of \$167,149 at September 30, 2025. Although the Company intends to raise additional debt (third party and related party lenders) or equity capital, the Company expects to incur losses from operations and have negative cash flows from operating activities for the near-term. These losses could be significant as the Company executes its business plan.

These factors create substantial doubt about the Company’s ability to continue as a going concern within the twelve-month period subsequent to the date that these financial statements are issued. The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern. Accordingly, the financial statements have been prepared on a basis that assumes the Company will continue as a going concern and which contemplates the realization of assets and satisfaction of liabilities and commitments in the ordinary course of business.

Management’s strategic plans include the following:

- Pursuing additional capital raising opportunities;

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- Executing and commercializing its business operations;
- Continuing to explore and execute prospective partnering or distribution opportunities; and
- Identifying unique market opportunities that represent potential positive short-term cash flow.

**NOTE 8 – STATEMENT REGARDING PREVIOUS MANAGEMENT’S ASSETS**

The Company hereby states that the new management team, which assumed control following the recent merger, is not responsible for and has no custody of any assets, including cash, cash equivalents, any liabilities or other financial instruments, that may have been held by the previous management team prior to the merger.

Any such assets/liabilities/other financial instruments, if they exist, remain the property of the previous entity or any relevant legal successor. The Company is not aware of any such assets/liabilities/other financial instruments and has not received any information suggesting their existence.

The Company is committed to conducting its financial affairs in a transparent and ethical manner and will provide any necessary disclosures or updates regarding its assets/liabilities/other financial instruments in accordance with applicable laws and regulations.