

## **Supplemental Disclosure – Purchase Agreement**

Ms. Zhao Mei, representing Zhejiang Bayi Electronics Technology Co., Ltd., has formally proposed a full acquisition of U.S.-based Vitalibis, Inc. (OTC: V CBD).

Vitalibis, Inc. (OTC: V CBD) On Oct 20 2025 that it has signed a non-binding letter of intent for a merger with Zhejiang Bayi Electronics Technology Co., Ltd. Ms. Zhao Mei will acquire a portion of Vitalibis, Inc.'s shares on behalf of Zhejiang Bayi Electronics Technology Co., Ltd.

Established on December 23, 2021, Zhejiang Bayi Electronics Technology Co., Ltd. is a leading offline-to-online transaction service platform specializing in technological innovation and commercial innovation services. It encompasses diversified project investments across manufacturing, tourism, health, and service industries, alongside a platform serving enterprises and merchants. This platform integrates offline operations with online and international trade, aligning with the development direction and objectives of asset and capital markets. It provides enterprises and merchants with an international public service system and offers customers a convenient, efficient, and information-rich service platform.

Based on prior discussions, both parties anticipate completing the overall merger by mid-January 2026.

### **Safe Harbor Statement**

This disclosure contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact, including statements regarding future events, performance or developments, anticipated business strategies, expected benefits of the transaction, and other projections, are forward-looking statements. These statements are based on current expectations, estimates, projections, and assumptions and involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, delays in closing the transaction, changes in the Company’s business or market conditions, failure to achieve strategic objectives, and other risks described in the Company’s public disclosures. Readers are cautioned not to place undue reliance on these forward-looking statements. The Company assumes no obligation to update or revise any forward-looking statements to reflect events or circumstances after the date of this disclosure, except as required by applicable law.