

# Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

## Lighthouse Global Holding Inc.

1309 Colleen Avenue  
Sheridan, WY 82801  
725-239-2818 www.LHGIncorp.com  
finance@lhgincorp.com  
SIC: 6719

## Quarterly Report

For the period ending March 31, 2025  
(the "Reporting Period")

### Outstanding Shares

The number of shares outstanding of our Common Stock was:

**542,234,907** as of March 31, 2025

**542,234,907** as of December 31, 2024

### Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### Change in Control

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

### 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

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*Lighthouse Global Holdings, Inc., formerly WMAC Holding Corporation (until 2/2018), Vuco Holdings Corporation (until 7/2013), Bona Coffee Holdings Corp (until 5/2011) and Espo's Surf & Sport, Inc. (until 8/2008).*

Current State and Date of Incorporation or Registration: *Nevada*  
Standing in this jurisdiction: (e.g. active, default, inactive): *Active*

Prior Incorporation Information for the issuer and any predecessors during the past five years:  
*No change*

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

*None*

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

*None*

Address of the issuer's principal executive office:

*111 North Bridge Road #27-01  
The Peninsula Plaza  
Singapore 179098*

Address of the issuer's principal place of business:

*X Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## **2) Security Information**

### **Transfer Agent**

Name: Securities Transfer Corporation  
Phone: 469-633-0101  
Email: akeener@stctransfer.com  
Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX 75093

### **Publicly Quoted or Traded Securities:**

Trading symbol:	LHGI	
Exact title and class of securities outstanding:	Common	
CUSIP:	53228A 102	
Par or stated value:	\$ 0.001	
Total shares authorized:	950,000,000	as of date: March 31, 2025
Total shares outstanding:	542,234,907	as of date: March 31, 2025
Total number of shareholders of record:	353	as of date: March 31, 2025

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

Exact title and class of securities outstanding:	Preferred	
CUSIP:		
Par or stated value:	\$ 0.001	
Total shares authorized:	50,000,000	as of date March 31, 2025
Total shares outstanding:	25,000,000	as of date: March 31, 2025

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. **For common equity, describe any dividend, voting and preemption rights.**

*Eligible for dividends pending authorization by the Board of Directors. Voting equals one vote for each share.*

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The preferred stock has the same rights as the Common stock, however has 20 votes for each share owned/

3. **Describe any other material rights of common or preferred stockholders.**

*None*

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

*None*

**3) Issuance History**

**A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date 12/31/22 Common: 542,234,907 Preferred: 25,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:  <u>Ending Balance:</u> Date 03/31/25  Common: 542,234,907 Preferred: 25,000,000									

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities :

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder.  *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
9/21/23	11,400	11,400	n/a	9/23/24	114,000,000 shares of Common Stock	GLC	Loan

05/14/24	23,600	23,600	n/a	5/14/25	236,000,000 shares of Common Stock	GLC	Loan
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#### 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

*The Company is a diversified holdings company, focusing on 3 key industries: real estate and infrastructure, sustainable and innovative solutions, and disruptive technologies. It aims to provide a multiple stream of revenue generated from 4 core business strategies, namely the Co-General Partnership of Funds, Asset Management and Operations, Alternative and Safe Investments, and Equity stakes in REITs and Stocks. Our evaluation matrix and elaborate screening process will help us filter hundreds of opportunities to effectively pick investments, projects and companies that translate into high-performing returns and growth entities.*

- B. List any subsidiaries, parent company, or affiliated companies.

*Effective October, 2018, the Company established Projagg Asia Pte Ltd. as a 100% owned subsidiary. The subsidiary will be responsible for the development and management of the Projagg platform and all revenues and expenses are included in the presentation of these financial statements. Effective July 2022, we have closed Projagg Asia Pte Ltd, based in Singapore, as we view the entity obsolete with only expenses without revenue. However, we will retain the IP of Projagg as a technology platform with all its proprietary software codes. We do have the intention to set up Projagg Inc in the US when deals are concluded.*

- C. Describe the issuers' principal products or services.

For the most of 2023 and 2024, the focus is to revitalize the company and get all its operations up and ready for future venture and incorporate several initiatives that will begin in 2025.

#### 5) Issuer's Facilities

*As of the date of this report, our principal corporate office is maintained at 111 North Bridge Road #27-01, The Peninsula Plaza, Singapore 179098. These offices are leased.*

#### 6) All Officers, Directors, and Control Persons of the Company

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Danny Lim	General Counsel	Singapore, Singapore	0	Common	0%	

Jemelle Castro	Managing Director/CEO	Singapore, Singapore	42,000,000 25,000,000	Common Preferred	7.75 % 100%	
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## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

*None*

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

*None*

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

*None*

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

*None*

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

*None*

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

*None*

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 8) Third Party Service Providers

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Zvi Raskin  
Firm: Raskin Legal  
Address 1: 10 Kari Lane  
Address 2: Spring Valley, New York 10977  
Phone: (845) 641-7694  
Email: zr@raskinlegal.com

### Investor Relations

Name: Tyrus C Young  
Firm: Factsco, LLC  
Address 1: 3958 Refuge Rd  
Address 2: Jasper, GA 30143  
Phone: (727) 470-8684  
Email: factsco@gmail.com

### Other Service Providers

None

## 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Tyrus C. Young**  
Title: **Accounting Director**  
Relationship to Issuer: **Consultant**

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Tyrus C Young**  
Title: **Accounting Director**  
Relationship to Issuer: **Consultant**

Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup>

Accounting services as a CPA or Consultant for 45 years, including 18 years reporting on Pink Sheet Companies.

- Balance Sheet; for the periods ended March 31, 2025 and December 31, 2024
  - Statement of Income; for the three months ended March 31, 2025 and 2024
  - Statement of Cash Flows; the three months ended March 31, 2025 and 2024
  - Statement of Changes in Stockholders' Equity for December 31, 2022 through March 31, 2025
- Notes to the Financial Statements

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## 10) Issuer Certification

*Principal Executive Officer:*

I, Jemelle Castro certify that:

1. I have reviewed this Quarterly Disclosure Statement for March 31, 2025;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 22, 2025

/s/ Jemelle Castro

Jemelle Castro, CEO

*Principal Financial Officer:*

I, Tyrus C Young certify that:

1. I have reviewed this Quarterly Disclosure Statement for March 31, 2025;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 22, 2025

/s/ Tyrus C Young

Tyrus C Young, Finance Officer

LIGHTHOUSE GLOBAL HOLDINGS, INC

Balance Sheet

	March 31, 2025 (Unaudited)	December 31, 2024 (Unaudited)
<b>ASSETS</b>		
Current assets		
Cash	\$ 7,221	\$ 7,318
Receivable - Bank of the Philippines	10,000	10,000
Total Current Assets	<u>17,221</u>	<u>17,318</u>
Fixed Assets, net of depreciation		
Projag Platform	4,680,000	4,680,000
Total Fixed Assets	<u>4,680,000</u>	<u>4,680,000</u>
Other Assets		
Investment in Subsidiary	5,866,295	5,866,295
Total Other Asaets	<u>5,866,295</u>	<u>5,866,295</u>
<b>Total Assets</b>	<u><u>\$ 10,563,516</u></u>	<u><u>\$ 10,563,613</u></u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</b>		
Current liabilities		
Accounts payable	\$ 8,211	\$ 8,211
Payables - Unrestrictions	22,619	22,619
Convertible Debt	35,000	35,000
Advances by Shareholder	394,484	394,484
Total current liabilities	<u>460,314</u>	<u>460,314</u>
Long Term Obligations	<u>0</u>	<u>0</u>
Total liabilities	<u><u>460,314</u></u>	<u><u>460,314</u></u>
Stockholders' equity (deficit)		
Preferred stock, \$0.001 par value, 50,000,000 shares authorized; 25,000,000 issued and outstanding as of March 31, 2025 and December 31, 2024, respectively	25,000	25,000
Common stock, \$0.001 par value; 950,000,000 shares authorized, 542,234,907 and 542,234,907 shares as of March 31, 2025 and December 31, 2024, respectively	542,235	542,235
Stock payable	200,000	200,000
Additional paid-in capital	1,028,516,279	1,028,516,279
Accumulated deficit	#####	#####
Total stockholders' (deficit)	<u>10,103,281</u>	<u>10,103,378</u>
<b>Total Liabilities and Stockholders' Equity</b>	<u><u>\$ 10,563,595</u></u>	<u><u>\$ 10,563,692</u></u>

The accompany Notes to the Financial Statements are an integral part of these statements

LIGHTHOUSE GLOBAL HOLDINGS, INC

Income Statement

	For the Three Months Ended	
	March 31,	
	2025	2024
	(Unaudited)	(Audited)
Sales	\$ _____	\$ _____
Operating Expenses		
General & Administrative	<u>98</u>	<u>0</u>
Total Operating Expenses	<u>98</u>	<u>0</u>
Net Operating Income	(98)	0
Other Income (Expense)		
Interest income	1	0
Interest expense	<u>0</u>	<u>0</u>
Total Other Income(Expense)	<u>1</u>	<u>0</u>
NET INCOME	\$ <u>(97)</u>	\$ <u>0</u>

The accompany Notes to the Financial Statements are an integral part of these statements

LIGHTHOUSE GLOBAL HOLDINGS, INC  
Statement of Cash FlowsCash Flows

	For the Three Months Ended	
	March 31,	
	2025	2024
	(Unaudited)	(Audited)
<b>Cash flows from operations</b>		
Net (loss)	\$ (97)	\$ 0
Depreciation of assets	0	0
Adjustments to reconcile net loss to net cash		
Payables - Unrestrictions	0	0
Advances by shareholder	0	0
<b>Net cash provided by(used) operating activities</b>	<b>(97)</b>	<b>0</b>
<b>Cash flows from investing activities</b>		
	0	0
<b>Net cash provided by(used) investing activities</b>	<b>0</b>	<b>0</b>
<b>Cash flows from financing activities</b>		
<b>Net cash provided by(used) financing activities</b>	<b>0</b>	<b>0</b>
<b>Net Increase (Decrease) in cash</b>	<b>(97)</b>	<b>0</b>
Cash, Beginning of Period	17,318	11,321
Cash, End of Period	\$ 17,221	\$ 11,321

**The accompany Notes to the Financial Statements are an integral part of these statements**

LIGHTHOUSE GLOBAL HOLDINGS, INC

Shareholder Equity

	Common Stock		Preferred Stock		Stock Payable	Additional Paid in Capital	Accumulated Deficit	Total Stockholder's Equity
	Shares	Par Value	Shares	Par Value				
<b>Balance - December 31, 2022</b>	542,234,907	\$ 542,235	25,000,000	\$ 25,000	\$ 200,000	\$ 1,028,516,279	\$ (1,019,162,533)	\$ 10,120,981
Effect of merger								0
Net Profit (Loss)							0	0
<b>Balance - December 31, 2023</b>	542,234,907	\$ 542,235	25,000,000	\$ 25,000	200,000	\$ 1,028,516,279	\$ (1,019,162,533)	\$ 10,120,981
Net Profit (Loss)							(17,603)	(17,603)
<b>Balance - December 31, 2024</b>	542,234,907	\$ 542,235	25,000,000	\$ 25,000	200,000	\$ 1,028,516,279	\$ (1,019,180,136)	\$ 10,103,378
Net Profit (Loss)							(97)	(97)
<b>Balance - March 31, 2025</b>	542,234,907	\$ 542,235	25,000,000	\$ 25,000	200,000	\$ 1,028,516,279	\$ (1,019,180,233)	\$ 10,103,281

The accompany Notes to the Financial Statements are an integral part of these statements

## LIGHTHOUSE GLOBAL HOLDINGS, INC.

### Notes to Financial Statements

March 31, 2025

#### Note 1 Organization and Summary of Significant Accounting Policies

##### Organization

Lighthouse Global Holdings, Inc. (the "Company") was organized under the laws of the State of New York in 2006 as Espo's Surf & Sport, Inc. The Company has elected a fiscal year end of December 31st. The Company was originally organized for the purpose of retail and wholesale sales of beach and surfing related apparel, sporting goods, and accessories. Following that, the Company is involved in the mining of precious metals. Currently, the company has been reorganized as a holding entity for the purpose of managing real estate assets, acquiring new technology, and developing them into a high growth companies, with global scalability. In May, 2018, the Company changed its state of incorporation to Nevada.

On January 31, 2014, Golden Mark contributed and transferred to the Company, a gold, silver, copper, zinc, nickel and iron mining area covering a total of 3,000 hectares. The mining area was appraised at a value of US \$400MM per 1,000 hectares and a book value of 79% of that appraisal. The appraised value involves a mining right to operate for fifty (50) years, as mandated by the mining laws of the Philippines. Due to governmental changes in regulations, these mining operations were shut down and in March of 2018, all assets were written off.

During the year ended December 31, 2018, the Company began management of property assets, mining of bitcoins, and revamping Projagg to be a platform suitable for scalability, exponential growth and anti-fraud funding and financial system for the real estate and infrastructure development, incorporating HyperLedger technology. The Company has recently recommitted to providing alternative and safe investments where rapid growth and market share penetration are poised for significant gains. We are seeking to finance, acquire, invest and collaborate with companies that have competent management teams, substantial industry experience and a proven track record in their fields. The evaluation matrix and consultant screening process will help us filter hundreds of opportunities to effectively pick companies that can grow and evolve into high-performing growth entities.

##### Basis of Presentation

The accompanying unaudited financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Security and Exchange Commission ("SEC") and should be read in conjunction with the audited financial statements and notes thereto contained in the

Company's Quarterly Report filed (for the Quarterly period ended December 31, 2014). In the opinion of management all adjustments (which include normal recurring adjustments) necessary to present fairly the financial position and the results of operations and cash flows presented have been reflected herein.

Certain information and footnote disclosures normally included in financial statements prepared in accordance with generally accepted accounting principles have been condensed or omitted. It is suggested that these financial statements be read in conjunction with the financial statements and notes thereto included in the Company's December 31, 2014 audited financial statements.

#### Income Taxes

The Company applies the provisions of FASB ASC Topic 740, Income Taxes. Topic 740 requires an asset and liability approach for financial accounting and reporting for income taxes, and the recognition of deferred tax assets and liabilities for the temporary differences between the financial reporting basis and tax basis of the Company's assets and liabilities at enacted tax rates expected to be in effect when such amounts are realized or settled. Due to a loss from inception, the Company has no tax liability. Deferred income tax assets and liabilities are reflected at currently enacted income tax rates applicable to the period in which the deferred tax assets and liabilities are expected to be realized or settled. As changes in tax laws or rates are enacted, deferred tax assets and liabilities are adjusted through the provision for income taxes.

#### Use of Estimates in Preparation of Financial Statements

The preparation of financial statements in conformity with Accounting Principles Generally Accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

#### Basic Loss per Common Share.

The Company computes basic loss per common share in accordance with FASB ASC Topic 260-10, Earnings Per Share. Net loss is divided by the weighted-average number of common shares outstanding during the period. Diluted earnings per share is computed using weighted average number of common shares plus dilutive common shares equivalents outstanding during the period using the treasury stock method. Because the Company incurred losses or no income for the periods ended at and prior to March 31, 2018, the effect of any equivalent shares for each period would be excluded from the loss per share computation since the impact would be antidilutive. There were no common stock equivalents outstanding as of March 31, 2025 or at March 31, 2025.

#### Revenue Recognition

Revenues of the Company are recognized as earned in accordance with the nature of the income as it occurs. Anticipated revenues in future periods is expected from sales at the coffee company, operating income from

commercial properties invested into, and gains from the sale of properties that may be purchased. Revenues will not be recognized until such time as the service has been completed or escrows have closed.

### Property and Equipment

Property and equipment are stated at cost. Depreciation is provided using the straight-line method over the useful lives of the related assets. Expenditures for maintenance and repairs are charged to expenses as incurred. Machinery and Equipment is depreciated over a 7-year life. The nature of the platform suggests a longer-term life than mere software, therefore, the investment in the Projagg Platform will be amortized over 15 years. Due to recent inactivity, no depreciation has been recorded for the years presented in these financial statements.

### Impairment of Long-lived Assets

Long-lived tangible assets, including property, plant and equipment, and finite-lived intangible assets are reviewed for impairment whenever events or changes in circumstances indicate that the book value of the asset or asset groups may not be recoverable. The Company evaluates, regularly, whether events and circumstances have occurred that indicate possible impairment and relies on a number of factors, including operating results, business plans, economic projections, and anticipated future cash flows. The Company uses an estimate of the future undiscounted net cash flows of the related asset or asset group over the remaining life in measuring whether the assets are recoverable. Measurement of the amount of impairment, if any, is based upon the difference between the asset's carrying value and estimated fair value.

### Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid investments purchased with a maturity of three months or less to be cash equivalents.

## **Note 2 Going Concern**

The Company has limited operating capital with limited revenue from operations. Realization of a major portion of the assets is dependent upon the Company's ability to meet its future financing requirements, and the success of future operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty.

## **Note 3 Business Ventures**

In January, 2014, Golden Mark contributed to WMAC a gold, silver, zinc, nickel and iron mining area covering a total of 3,000 hectares. The prevailing market price of a gold mining area with proven reserves, commands a premium price of US \$ 450M per 1,000 hectares. The WMAC mining area however, was appraised at US \$400M/1,000 hectares and placed its book value at 79% of the appraised value based on estimated remaining reserves. The appraised value

involves a mining right to operate the entire 3,000 hectares area for fifty (50) years, as mandated by the mining laws of the Philippines. Official Assay Reports from the Philippine Government Mines & Geosciences Bureau (MGB) show a huge recovery of gold and silver per metric ton from various samples of rock minerals from the existing mining tunnels.

During 2014, mining activities and related sales did well. However, by the onset of 2015, funds were not available to meet market demands and all operations were shut down. The suspension continued through 2018. As of March 31, 2018, the Company has abandoned all efforts to retain the property and equipment and have written off the remaining investment in those operations.

Beginning in April, 2018, the Company began with management of some assets that will be providing some cash flow for the operation while it is acquiring advanced sharing economy platform with distributed ledger technology for the real estate project development industry. In November, 2018, the Company completed its acquisition of the Projagg platform which will allow the Company to begin obtaining revenues through real estate development projects. In July, 2019, the Company redirected its energies and began working on redeveloping its platform onto a new proprietary blockchain technology known as the 2-Tier Vaultchain and a Fintech tender system, Tendersys, that is linked to payment and transactions. Those became Projagg's proprietary products requiring a patent application.

#### **Note 4: Promissory/Convertible Note**

On September 24, 2023, the company issued a promissory/convertible note to GLC, a related party. The proceeds will be provided in two tranches, \$11,400 on September 21, 2023 and \$23,600 on May 14, 2024. The interest charge of 24% (\$8,400) will be made at the time of the second tranche. The due date for each tranche is due one year from the date of issuance. Prior to the due date, an election can be made in place of repayment to convert the tranche to common stock. The amount of stock to be converted will be 114,000,000 shares for tranche 1 and 236,000,000 shares for tranche 2.

#### **Note 5: Common Stock to be Issued**

During 2018 and 2019, the Company and GLC had contracted with each other for mutual services and funding. That resulted in both receivables and payables September 2 on the Company's books, which after being offset, resulted in a \$200,000 credit in the Company's favor. At the time, the difference was added to Capital in Excess of Par signifying GLC's support of future endeavors with the Company. However, implicit in the contract was that the Company would indemnify GLC if its operations could not deliver a final product by January 1, 2020, and if not, the investment would need to be either repaid or converted to stock. The Company was unable to deliver on that condition and has reclassified \$200,000 to Stock Payable, intending to issue 20,000,000 shares of stock in the near

future.

#### **Note 6 Related Party Transactions**

GLC, the company that provided funds outlined in the Promissory note (note 4) is a related party through family members of Danny Lim, the General Counsel of the Company.

#### **Note 7 Subsequent Events**

In accordance with FASB ASC Topic 855, Subsequent Events, the Company evaluates events and transactions that occur after the balance sheet date for potential recognition in the financial statements. The effects of all subsequent events that provide additional evidence of conditions that existed at the balance sheet date are recognized in the financial statements as of March 31, 2025. In preparing these financial statements, the Company evaluated the events and transactions that occurred through the date these financial statements were issued.

As of the date of this report the Company identified no events subsequent to the financial statement date that requires disclosure in these statements.