Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SOLIDUS COMMUNICATIONS, INC.

A Nevada Corporation

260 Williamson Blvd
Unit 731544
Ormond Beach, FL 32174

(305) 747 - 7647
www.soliduscommunications.com
info@soliduscommunications.com
SIC CODE - 4813

Quarterly Report
For the Period Ending: 08/31/2025
(The "Reporting Period")

Outstanding Shares
The number of shares outstanding of our Common Stock was:

392,720,576 as of 08/31/2025

345,320,576 as of 11/30/2024

Shell Status
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control
Indicate by check mark whether a Change in Control[1] of the company has occurred over this reporting period:
Yes: ☐ No: ☒

[4] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)
In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Current since June 14, 2021:	Solidus Communications, Inc.
Before June 14, 2021	Telco Cuba, Inc.
Before March 13, 2018:	Amgentech Holdings, Inc.
Before October 24, 2017:	Telco Cuba, Inc.
Before June 15, 2015:	CaerVision Global, Inc.
Before January 7, 2015:	American Mineral Group, Inc.
Before March 22, 2013:	Sungro Minerals, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

Current State and Date of Incorporation or Registration: **Nevada / August 10, 2007**.
Standing in this jurisdiction: (e.g. active, default, inactive): **Active**

Prior Incorporation Information for the issuer and any predecessors during the past five years:

N/A

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

The address(es) of the issuer's principal executive office:

260 Williamson Blvd, 731544, Ormond Beach, FL 32174

The address(es) of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

NONE

2) Security Information

Transfer Agent

Name: Legacy Stock Transfer, Inc.
Phone: (972) 612 - 4120
Email: jason@signaturestocktransfer.com
Address: 16801 Addison Road, Suite 247, Addison, Texas 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	SLDC	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	83423A102	
Par or stated value:	.001	
Total shares authorized:	750,000,000	as of date: 08/31/2025
Total shares outstanding:	392,720,576	as of date: 08/31/2025
Number of shares in the Public Float[2]:	175,291,966	as of date: 08/31/2025
Total number of shareholders of record:	86	as of date: 08/31/2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series B Convertible Preferred Stock	
Par or stated value:	.001	
Total shares authorized:	100,000	as of date: 08/31/2025
Total shares outstanding:	56,988	as of date: 08/31/2025
Total number of shareholders of record	8	as of date: 08/31/2025

Exact title and class of the security:	Series D Convertible Preferred Stock	
Par or stated value:	.001	
Total shares authorized:	200	as of date: 08/31/2025
Total shares outstanding:	101	as of date: 08/31/2025
Total number of shareholders of record	2	as of date: 08/31/2025

NOTE: Preferred series A and C have been deprecated during the month of August, 2025.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**
   The company has authorized the issuance of 750,000,000 of which 392,720,576 have been issued as of 08/31/2025. Each common share is entitled to vote on all matters submitted to a vote of the holders of the company

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

   The Company has 1,000,000 shares of preferred stock authorized of which 1,000,000 shares were designated in four series as follows:

   i. Series B Senior Subordinated Convertible Voting Redeemable Preferred Stock (the "Series B Preferred") – 100,000 shares authorized, 53,688 shares issued and outstanding; Each share of Series B Preferred is convertible into 5,000 restricted shares of common stock; Each share of Series B Preferred is convertible into 5,000 restricted common share votes. Each Series B holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series B holders will not have any rights to vote separately as a series.

ii. D Preferred") – 200 shares authorized, 100 shares issued and outstanding; Each share of Series D Preferred is convertible into 3% of the total number of shares of Common Stock outstanding at the Conversion Time. Each Series D holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series D holders will not have any rights to vote separately as a series.

The Company Preferred Stock has liquidation rights as follows: The Series B Preferred is senior in liquidation preference to all series or classes of capital stock; the Series D Preferred is senior in liquidation preference to all classes of Common and Preferred Stock.

3. **Describe any other material rights of common or preferred stockholders.**

N/A

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:
No: ☐ Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Date: 12/1/2022	Opening Balance Common: 7,259,394,066 Preferred A: 55,555 Preferred B: 59,688 Preferred C: 700,000								
Date of Transaction	**Transaction Type (e.g. new issuance, cancellation, shares**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or unrestricted as of this filing?**	**Exemption or registration type?**
3/30/2023	reverse	(7,114,206,185)	common				50:1 Reverse Split		
3/30/2023	new	1619	common		no	DTCC issuance	Broker positions post reverse split	unrestricted	

5/17/2023	new	10,267,403	common	.003	no	Frank Gerardi	debt conversion	restricted	4(a)2
5/17/2023	New	25,000,000	common	.002	no	Camille Whiddon	director compensation	restricted	4(a)2
5/17/2023	New	25,000,000	common	.002	no	Patrick Wall	director compensation	restricted	4(a)2
5/17/2023	New	25,000,000	common	.002	no	Sayis Tequia	director compensation	restricted	4(a)2
5/17/2023	New	25,000,000	common	.002	no	Santiago Munoz	director compensation	restricted	4(a)2
5/17/2023	New	12,500,000	common	.002	no	Francis Flinn	director compensation	restricted	4(a)2
7/28/2023	New	40,000,000	common	.0025	no	William J Sanchez	Payroll, Conversion	Restricted	4(a)2
8/31/2023	New	(994)	common		no	DTCC issuance	Broker positions post reverse split adjustment	unrestricted	
1/10/2024	New	100[1]	preferred d	.001	no	William J Sanchez	Preferred D shares to replace Preferred C shares	Restricted	4(a)2
05/06/2024	New	16,666,667	Common	.0015	No	Thomas Langford	Director Compensation	Restricted	4(a)2
09/02/2024	New	12,698,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
09/03/2024	New	8,000,000	Common	.001	Yes	Andrei Ludu	Director Compensation	Restricted	4(a)2
03/11/2025	New	3,300	Preferred B	6.06	No	Frank Gerardi	Stock Purchase / Accredited Investor	Restricted	144
05/08/2025	New	2,000,000	Common	.00238	No	Brett Verona	Debt conversion	Restricted	4(a)2
05/09/2025	New	16,900,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
05/09/2025	New	1	Preferred D	.001	YES	Brett Verona	Legal Counsel / 24-month contract	Restricted	144
06/06/2025	New	17,800,000	Common	.001	Yes	Green Tree Financial/ Chris Cottone	Conversion	Unrestricted	4(a)2
08/07/2025	Cancellation	700,000	Preferred C	.001	No	William J Sanchez	Return C in Exchange for Pref D	Restricted	

08/29/2025	New	10,700,000	Common	.001	Yes	Green Tree Financial/Chris Cottone	Conversion	Unrestricted	4(a)2
Shares Outstanding on Date of This Report: Ending Balance Date: August 31, 2025 Common: 392,720,576 Preferred B: 56,988 Preferred C: 0 Preferred D: 101									

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

******Control persons for any entities in the table above must be disclosed in the table or in a footnote here.***

Use the space below to provide any additional details, including footnotes to the table above:

NOTE 1. William J Sanchez is in the process of exchanging Preferred C Shares for Preferred D Shares.

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion[5]	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
8/23/2021	53,021.00	63,291.14	8/23/2022	Par Value (0.001)	58,098,000	63,291,140	Green Tree Financial LLC / Chris Cottone	capital raise

Any additional material details, including footnotes to the table are below:

Note holder has elected to convert note at par value per note language.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.
Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Solidus Communications, Inc., a facilities-based technology and communications company, provides various integrated products and services under the Wireless Florida, Advanced Satellite Systems, and Illumination Labs

[5] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

brands to business and residential customers in the United States. The company operates in three segments - Business, and Residential. The company offers IP and data services, including Ethernet, internet protocol (IP), and voice over internet protocol via next generation Fixed Wireless Internet networks, traditional coaxial and ethernet based networks, and Fiber based networks. Via the Illumivation Labs division, it is developing patentable solutions to human adaptation to a world changing as a result of climate change and technologies related to wave whether electrical based, water based, or sun based. Solidus Communications provides technology consulting services, providing end to end solutions to customers. The company was formerly known as Telco Cuba, Inc. and changed its name to Solidus Communications, Inc. in March 2023. The company was incorporated in 2008 and is headquartered in Ormond Beach, Florida.

B. Please list any subsidiaries, parents, or affiliated companies.

The Company has two subsidiary, Advanced Satellite Systems, Inc., and Illumivation Labs, Inc.

C. Describe the issuers' principal products or services.

Markets Served

Solidus Communications, Inc. targets small to mid-size businesses which require enterprise level solutions and support.

Advanced Satellite Systems, Inc. has pivoted from targeting residential customers to offering services to home owners' associations (HOA).

Illumivation Labs, Inc. offers its services to any interested party worldwide.

Service Offerings

Solidus Communications, Inc. is a company dedicated to amassing a portfolio of high value companies in the technology, and telecom space. The Company also provides hosting and software design services.

Advanced Satellite Systems, Inc. provides Voice over IP, wired and fixed wireless Internet service to home owner communities.

Illumivation Labs, Inc. targets inventors, and entrepreneurs, aiding them in conceptualizing, developing, prototyping, patenting and bringing the invention to market. https://www.illumivationlabs.com

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The company leases a 1,000 square foot building from the City of Hawthorne at 221-53 SE 74th Lane, Hawthorne, FL 32640. The building is used as a headend / principal plant.
The company leases storage space in Astor, Florida where the company stores its surplus equipment and vehicles.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name **(First, Last)** **or** **Entity Name** **(Include names of control person(s) if a corporate entity)**	**Position/Company Affiliation** **(ex: CEO, 5% Control person)**	**City and State** **(Include Country if outside U.S.)**	**Number of shares owned**	**Class of Shares Owned**	**Percentage of Class of Shares Owned** **(undiluted)**	**Note**
William J. Sanchez	Chief Executive Officer / Director	Ormond Beach, FL	43,885 100 40,987,658	Preferred B Preferred D Common	77% 99% 10.4%	Note 1,2,5
Camille Whiddon	Owner of greater than 5%	Newberry, FL	25,500,000	Common	6.50%	
Patrick T Wall	Owner of greater than 5%	Ormond Beach, FL	25,263,158	Common	6.43%	
Sayis Tequia	Owner of greater than 5%	Palm Beach Gardens, FL	25,000,000	Common	6.36%	
Santiago A Munoz	Owner of greater than 5%	Fort Lauderdale, FL	25,000,000	Common	6.36%	
Frank Gerardi	Owner of greater than 5%	Palm Beach Gardens, FL	20,898,062 3,300	Common Preferred B	5.32% 5.79%	
Samuel Fromkin	Owner of greater than 5%	Jupiter, FL	3,000	Preferred B	5.26%	
Andrei Ludu	Director	Daytona Beach, FL	8,000,000	Common	2%	
Tommy Langford	Director	Gilchrist, Florida	16,666,667	Common	4.24%	

Note 1: Each share of the Series B, and D Preferred Stock votes together with the holders of the common stock on all matters on which shareholders of the corporation shall be entitled to vote and be entitled to a vote on all matters submitted to the shareholders. Each preferred "B" share is equal to 5,000 common share votes. Each preferred "D" share is equal to 3% of the total outstanding common stock issued at the time of computation.

Note 2: William Sanchez is the CEO, CFO, Secretary, and Director.

Note 5: CEO William Sanchez purchased 62,600 shares via etrade to gain an understanding of SLDC pricing.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

   NONE

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

   NONE

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

   NONE

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

   NONE

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

   NONE

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

   NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

On June 5th, 2023, the company filed a lawsuit against EMA Financials, LLC, EMA Group, LLC, and Felicia Preston in the Southern District of New York Federal Court. Case number: 1:23-cv-04700-JHR is still ongoing. The case was filed due to usury rates that were charged to the company by EMA Financial.

The company retained "The Basile Law Firm P.C." to represent its interest.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.
Securities Counsel (must include Counsel preparing Attorney Letters).

Securities Counsel

Name:	**Brett Verona**
Firm:	**The Verona Firm, PLLC.**
Nature of Services:	**Attorney**
Address 1:	**PO BOX 18191**
Address 2:	**Tampa, FL 33679**

Phone: **(813) 258-0852**
Email: **brett@theveronafirm.com**

Accountant or Auditor
N/A

Investor Relations Consultant
N/A

All other means of Investor Communication:

X (Twitter): **@solidusSLDC**
Discord: **N/A**
LinkedIn **N/A**
Facebook: **N/A**
[Other] **N/A**

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **William J Sanchez**
Title: **President**
Relationship to Issuer: **Officer**

B. The following financial statements were prepared in accordance with:

☐ IFRS
X U.S. GAAP

C. The following financial statements were prepared by (name of individual)[3]:

Name: **William Sanchez**
Title: **Chief Financial Officer**
Relationship to Issuer: **Officer**

Describe the qualifications of the person or persons who prepared the financial statements:
The party responsible for the preparation of the unaudited financial statements of the Company is William Sanchez. Mr. Sanchez has over 24 years' experience in accounting and preparing financial documents for different companies.

Provide the following qualifying financial statements:

- Audit letter, if audited; - NOT APPLICABLE

[3] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Balance Sheet; - SEE APPENDIX A
- Statement of Income; - SEE APPENDIX A
- Statement of Cash Flows; - SEE APPENDIX A
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity) - SEE APPENDIX A
- Financial Notes - SEE APPENDIX A

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, William J Sanchez certify that:

1. I have reviewed this Disclosure Statement for Solidus Communications, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 20, 2025

/s/ William J Sanchez

Principal Financial Officer:

I, William J Sanchez certify that:

1. I have reviewed this Disclosure Statement for Solidus Communications, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 20, 2025

/s/ William J Sanchez

Appendix A

CONDENSED CONSOLIDATED FINANCIAL STATEMENTS
For the 9-month period ended
August 31, 2025

CONDENSED FINANCIAL INFORMATION

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Solidus Communications, Inc.
CONDENSED UNAUDITED CONSOLIDATED BALANCE SHEET

	For the Nine Months Ended August 31, 2025	For the Nine Months Ended August 31, 2024
Current Assets		
Cash	$ 10,089	$ 22,050
Accounts receivable	58,373	80,165
Inventories	-	-
Total current assets	**$ 68,462**	**$ 102,215**
Fixed Assets, (Other)		
Accumulated Depreciation	(1,839)	(1,839)
Fleet	-	33,479
Furniture	3,153	3,153
IP TV Equipment	-	13,975
Kiosks	8,400	8,400
Plant & Computer equipment	4,243	18,567
Wireless CPE/Antennas	3,265	51,155
Total Fixed Assets	**$ 17,222**	**$ 126,889**
Other Assets		
Directors Prepaid	88,333	104,167
Investment in subsidiary	100,000	100,000
Goodwill	-	-
Other Assets	-	-
Total other assets	**$ 188,333**	**$ 204,167**
Total assets	**$ 274,017**	**$ 433,271**
Current Liabilities		
Accounts payable and accrued expenses	59,795	92,193
Convertible notes payable	65,821	67,250
Promissory notes payable	-	-
Related party, loan and payroll	297,596	134,161

Short term notes payable		-		-
Other current liabilities		-		77
Derivative liability		80,726		59,972
Total Current Liabilities	**$**	**503,938**	**$**	**353,652**
Long Term Liabilities				
Loans		99,186		30,065
Contingent liabilities		-		-
Total Long-Term Liabilities	**$**	**99,186**	**$**	**30,065**
Total Liabilities	**$**	**603,124**	**$**	**383,718**
Shareholders' Equity				
Preferred A: $.001 par value; 100,000 shares authorized; 0 and 0 issued and outstanding at Aug 31 2025 and Aug 31 2024, respectively		-		-
Preferred B: $.001 par value; 100,000 shares authorized; 56,988 and 53,688 issued and outstanding at Aug 31 2025 and Aug 31 2024, respectively		57		54
Preferred C: $.001 par value; 800,000 shares authorized; 0 issued and outstanding at Aug 31 2025 and 700,000 Aug 31 2024, respectively		-		700
Preferred D: $.001 par value; 200 shares authorized; 101 issued and outstanding at Aug 31 2025 and 100 issued and outstanding at Aug 31 2024, respectively		1.10		0.10
Common stock, $.001 par value; 750,000,000 shares authorized; 392,720,576 on Aug 31 2025 and 750,000,000 shares authorized; 324,622,577 shares issued and outstanding at Aug 31 2024		392,721		324,623
Additional & paid-in-capital		1,464,770		1,330,044
Distributions		-		
Net Income		(317,624)		(540,036)
Accumulated deficit		(1,869,032)		(1,065,831)
Total shareholders' equity		**$ (329,107)**	**$**	**49,553**
Total liabilities and shareholders' equity	**$**	**274,017**	**$**	**433,271**

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.

CONDENSED UNAUDITED CONSOLIDATED STATEMENT OF PROFIT AND LOSS

	For the Nine Months Ended August 31, 2025	For the Nine Months Ended August 31, 2024
Revenue		
Gross Sales	$ 67,278	$ 61,960
Cost of Sales	3,389	7,048
Net Sales	**$ 63,889**	**$ 54,912**
Operating expenses		
Accountant, Attorney, Consultants, Mgmt	97,590	145,781
Equipment purchase		
Fleet	3,216	5,043
Licenses & Permits	429	-
General and administrative	12,360	1,835
Goodwill Impairment		350,000
Insurance	212	1,764
Marketing and advertising	78	1,429
Network/Telecommunications Fees	2,757	-
Office, Tower, Facility Rent expenses	1,859	9,317
Operating	141	(1,573)
Payroll, Salaries	180,000	63,000
Payroll, Sales, Corp Tax	990	-
Patent related expense	130	-
Bad Debt	2,236	-
Total operating expenses	**$ 301,998**	**$ 576,595**
Net (Loss) before income taxes	**$ (238,109)**	**$ (521,683)**
Total Other Income	**$ 2,355**	**$ 3,455**
Other Expenses		
Interest Expense	5,342	6,142
Depreciation Expense	66,577	125,260
Good Will Write Off	-	-
Inventory Write down	-	-
Bad Debt	-	.
Other expense	172	-
Change in derivative fair value	9,780	(109,593)
Total Other Expenses	**$ 81,870**	**$ 21,809**

Net Other Income Profit	**$**	**(79,515)**	**$**	**(18,354)**
Net Profit	**$**	**(317,624)**	**$**	**(540,036)**
Weighted average number of shares outstanding		357,234,370		312,209,684
Basic and diluted net income/(loss) per share		0.001		0.0020

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.

CONDENSED UNAUDITED CONSOLID ATED STATEMENTS OF CASH FLOWS

	For the Nine Month Ended August 31, 2025	For the Nine Month Ended August 31, 2024
Cash flow from operating activities:		
Net (Loss)	$ (317,624)	$ (540,036)
Adjustments to reconcile net loss to net cash from operating activities:		
Increase / (Decrease) in accounts payables	(7,622)	185,750
Increase / (Decrease) in accounts receivable	11,992	(48,055)
Increase/(Decrease) Accrued Interest	(14,998)	6,142
Change in fair value of derivative	9,780	(109,593)
Decrease in convertible notes	-	-
Credit card Payables	-	-
Depreciation and amortization	-	-
(Decrease) Related party, payroll	98,435	(43,479)
(Decrease) Due to Subsidiary	-	-
Security Deposits	-	-
Loan	-	(106,250)
Convertible Note	2,940	-
Adjustment for settlement of MVNO prepayment	-	-
Inventory	-	-
Operating assets	-	-
Increase Other Current Liability	-	-
Increase Prepaid / Director pay	(29,958)	52,083
Net cash provided by (used in) operating activities	**$ (247,055)**	**$ (603,437)**
Cash flows from investing activities:		
Accumulated Depreciation	$ -	$ (898.00)
Computer Equipment	1,971	3,511
Plant, Remote, Wireless, IPTV, Headend (CATV)	56,220	177,241
Due from subsidiary	(6,868)	-
Furniture	-	-
Fleet	12,979	-
Impairment of Goodwill	-	350,000
Net cash used in investing activities:	**$ 64,301**	**$ 529,854**
Cash flows from financing activities:		
Common stock	$ 47,400.00	$ 16,666.67
Preferred Stock B, & D	$ 4.30	-
Preferred C Stock - Par $0.001	(700)	-
Credit Card payables	-	25,405
Proceeds of loan	(7,174)	-

Distributions		-		-
Additional Paid in Capital		143,056		48,333
Reverse Split adjustment to common stock		-		-
Net cash provided by financing activities	**$**	**182,586**	**$**	**90,405**
Net cash increase for period	$	(168)	$	16,821
Cash and cash equivalents at beginning of period	$	10,257	$	5,229
Cash and cash equivalents at end of period	**$**	**10,089**	**$**	**22,050**

Non-cash investing and financing activities:

Common stock issued upon conversion of notes payable	$	45,400	$	12,698
Common stock issued for settlement of accrued expense	$	4,760	$	-
Common stock issued for professional services		$ -	$	33,000
Sale of series B preferred stock - capital raise	$	20,000	$	-
Preferred Series D issued for professional services	$	1	$	-
Additional Paid in Capital adjustment due to interest write off	$	-	$	-

(The accompanying notes are an integral part of these financial statements)

Solidus Communications, Inc.
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Preferred A Stock $.001 Par Value		Preferred B Stock $.001 Par Value		Preferred C Stock $.001 Par Value		Preferred D Stock $.001 Par Value		Common Stock $.001 Par Value		Distributions	Additional Paid-In Capital	Retained Earnings	Total Shareholders' Equity/Deficit
	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount	Shares	Amount				
Balance @ November 30, 2022	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**7,259,394,066**	**$ 7,259,394**	**$ (16,467)**	**$ (6,025,531)**	**$ (741,580)**	**$ 475,871**
Adjustment to retained earnings													$ (1)	$ (1)
Distributions											$ 15,566			$ 15,566
Net (Loss)													(148,816)	$ (148,816)
Balance @ February 28, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**7,259,394,066**	**$ 7,259,394**	**$ (901)**	**$ (6,025,531)**	**$ (890,397)**	**$ 342,619**
Common stock issued for professional services									122,767,403	$ 122,767		$ 133,035		$ 255,802
Reduction of common stock due to reverse split									(7,114,206,185)	$ (7,114,206)		$ 7,114,206		$ (0)
Adjustment to retained earnings													$ 150,648	$ 150,648
DTCC adjustment due to reverse split									625	$ 1				$ 1
Net (Loss)													(2,170,537)	$ (2,170,537)
Balance @ May 31, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**267,955,909**	**$ 267,956**	**$ (901)**	**$ 1,221,710**	**$ (2,910,286)**	**$ (1,421,467)**
Common stock issued for professional services									40,000,000	$ 40,000		$ 60,000		$ 100,000

Adjustment to retained earnings														2,148,510	$ 2,148,510
Distributions												$ 901			$ 901
Net (Loss)														(219,664)	$ (219,664)
Balance @ August 31, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**307,955,909**	**$ 307,956**	**$ -**		**$ 1,281,710**	**$ (981,440)**	**$ 608,280**
Net (Loss)														(80,160)	$ (80,160)
Balance @ November 30, 2023	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**-**	**$ -**	**307,955,909**	**$ 307,956**	**$ -**		**$ 1,281,710**	**$ (1,061,600)**	**$ 528,120**
Sale of Preferred D to officer							100	$ 0.10					$ 40,000		$ 40,000
Adjustment to retained earnings														-4,231	$ (4,231)
Net (Loss)														(466,204)	$ (466,204)
Balance @ February 29, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**307,955,909**	**$ 307,956**	**$ -**		**$ 1,321,710**	**$ (1,532,035)**	**$ 97,685**
Common stock issued for professional services									16,666,667	$ 16,667.00			$ 8,333		$ 25,000
Net (Loss)														(70,683)	$ (70,683)
Balance @ May 31, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**324,622,576**	**$ 324,623**	**$ -**		**$ 1,330,043**	**$ (1,602,718)**	**$ 52,002**
Net (loss)														(3,149)	$ (3,149)
Balance @ August 31, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**324,622,576**	**$ 324,623**	**$ -**		**$ 1,330,043**	**$ (1,605,867)**	**$ 48,853**
Common stock issued for professional services									**8,000,000**	**$ 8,000**			**$ -**		$ 8,000
															$ -

common stock issued due to convertible note conversion								12,698,000	$ 12,698			$ (8,329)		$ 4,369
Net (loss)													(206,258)	$ - $ (206,258)
Balance @November 30, 2024	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**345,320,576**	**$ 345,321**	**$ -**	**$ 1,321,714**	**$ (1,812,125)**	**$ (144,336)**
Adjustment to retained earnings													$ (1,038)	$ (1,038)
Net (loss)													(177,592)	$ (177,592)
Balance @ February 28, 2025	**-**	**$ 0**	**53,688**	**$ 54**	**700,000**	**$ 700**	**100**	**$ 0.10**	**345,320,576**	**$ 345,321**	**$ -**	**$ 1,321,714**	**$ (1,990,755)**	**$ (322,966)**
Common stock issued due to conversion of note									**16,900,000**	**$ 16,900**		**$ -**		$ 16,900
Common stock issued for professional services									**2,000,000**	**$ 2,000**		**$ 2,760**		$ 4,760
Preferred Stock issued for professional services						**1**	**$ 0.00**					**$ 99,999**		$ 99,999
Preferred Stock sold to investor			**3,300**	**$ 3**								**$ 19,997**		$ 20,000
Net (loss)													(79,029)	$ (79,029)
Balance @ May 31, 2025	**-**	**$ 0**	**56,988**	**$ 57**	**700,000**	**$ 700**	**101**	**$ 0.10**	**364,220,576**	**$ 364,221**	**$ -**	**$ 1,444,470**	**$ (2,069,784)**	**$ (260,336)**
Common stock issued due to conversion of note									**28,500,000**	**$ 28,500**				$ 28,500
Depreciation of Preferr					**(700,000)**	**$ (700)**						**$ 20,300**		$ 19,600

ed C Stock														
Adjustment to retained earnings													$ 200,752	200,752
Net (loss)													(317,624)	$ (317,624)
Balance @ Aug 31, 2025	**-**	**$ 0**	**56,988**	**$ 57**	**-**	**$ -**	**101**	**$ 0.10**	**392,720,576**	**$ 392,721**	**$ -**	**$ 1,464,770**	**$ (2,186,656)**	**$ (329,108)**

(The accompanying notes are an integral part of these financial statements)

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

NOTE 1. GENERAL ORGANIZATION AND BUSINESS

Organization

Solidus Communications, Inc. (f/k/a Telco Cuba, Inc., f/k/a Amgentech Holdings, Inc., f/k/a CaerVision Global, Inc., f/k/a American Mineral Group Minerals Inc., f/k/a Sungro Minerals, Inc.) (the "Company") was incorporated in the State of Nevada on August 10, 2007. Up until June 12, 2015, the company was previously engaged in the exploration, development, and acquisition of mineral properties.

Solidus Communications, Inc. (SLDC) is a company incorporated under the laws of Nevada in 2007. The company is amassing a portfolio of high value companies in the technology, and telecom. Solidus Communications, Inc. currently has one subsidiary, Advanced Satellite Systems, Inc. a provider in Volusia County Florida of, Internet Service, and Telephone Service.

Solidus Communications, Inc. is continuing its search of acquisition candidates in the technology, and telecommunication space.

During the fourth quarter 2023, the company acquired WIFIBER Corp. and all of its assets, and is continuing to offer its services. WiFIBER Corp. is incorporated in the State of Florida in 2005, and is registered as a subsidiary of Solidus Communications, Inc.

During the first quarter 2024, WIFIBER and the Company decided to rescind the acquisition due to the company's inability to fund the acquisition as a result of missed milestones.

The accompanying financial statements have been prepared on the basis of accounting principles applicable to a going concern; accordingly, they do not give effect to adjustment that would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and retire its liabilities in other than the normal course of business and at amounts different from those in the accompanying financial statements. Management plans to raise debt conversion from public or private debt or equity financing, on an as needed basis. The Company's ability to continue as a going concern is dependent upon achieving profitable operations and/or upon obtaining additional financing. The outcome of these matters cannot be predicted at this time.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING PRACTICES

ACCOUNTING PRINCIPLES AND BASIS OF PRESENTATION

The consolidated financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States ("US GAAP") and are expressed in U.S. dollars. All inter-company accounts and transactions have been eliminated. The Company's fiscal year end is November 30.

These statements should be read in conjunction with our Quarterly Report.

The significant accounting policies followed are:

PRINCIPLES OF CONSOLIDATION

The consolidated financial statements include the accounts of Solidus Communications, Inc. (parent) and Advanced Satellite Systems, Inc. which has common ownership and management. All intercompany balances and transactions have been eliminated.

USE OF ESTIMATES

The preparation of financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period.

The Company regularly evaluates estimates and assumptions related to the deferred income tax asset valuation allowances. The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between the estimates and the actual results, future results of operations will be affected. Included in these estimates are assumptions about collection of accounts receivable, impairment of intangibles, useful life of property and equipment, stock-based compensation, beneficial conversion of convertible notes payable, deferred income tax asset valuation allowances, and valuation of derivative liabilities.

DEBT CONVERSION AND DEBT CONVERSION EQUIVALENTS

For purposes of the statement of debt conversion flows, debt conversion includes demand deposits, saving accounts and money market accounts. The Company considers all highly liquid instruments with maturities of three months or less when purchased to be debt conversion equivalents.

Debt conversion is maintained at financial institutions and, at times, balances may exceed federally insured limits. We have never experienced any losses related to these balances. All our non-interest-bearing debt conversion balances were fully insured at August 31, 2025 and August 31, 2024. At August 31, 2025 there were no amounts held in excess of federally insured limits.

ACCOUNTS RECEIVABLE AND CONCENTRATION OF CREDIT RISK

The Company does not currently have a trade accounts receivable as all sales are either debt conversion, check or credit card for services or products and collected contemporaneously with the sale. Therefore, the Company has not recorded an allowance for doubtful accounts.

During the twelve months ended on August 31, 2025 and August 31, 2024, 35% and 40% respectively of our revenue was concentrated in one customer. The loss of this customer would materially affect operations. Management continues to diversify the customer base to mitigate this risk.

RELATED PARTY TRANSACTIONS

Parties are considered to be related to the Company if the parties that, directly or indirectly, through one or more intermediaries, control, are controlled by, or are under common control with the Company. Related parties also include principal owners of the Company, its management, members of the immediate families of principal owners of the Company and its management and other parties with which the Company may deal if one party controls or can significantly influence the management or operating policies of the other to an extent that one of the transacting parties might be prevented from fully pursuing its own separate interests. The Company discloses all related party transactions.

All transactions shall be recorded at fair value of the goods or services exchanged. Property purchased from a related party is recorded at the cost to the related party and any payment to or on behalf of the related party in excess of the cost is reflected as a distribution to the related party.

The Company considers all officers, directors, senior management personnel, and senior level consultants to be related parties to the Company.

FURNITURE, EQUIPMENT, AND LONG-LIVED ASSETS

Furniture and equipment are recorded at cost and depreciated on a straight-line basis over their estimated useful lives, principally three to five years. Accelerated methods are used for tax depreciation. Maintenance and repairs are charged to operations when incurred. Betterments and renewals are capitalized. When furniture and equipment are sold or otherwise disposed of, the asset account and related accumulated depreciation account are relieved, and any gain or loss is included in operations.

The Company evaluates the recoverability of its long-lived assets or asset groups whenever adverse events or changes in business climate indicate that the expected undiscounted future debt conversion flows from the related assets may be less than previously anticipated. If the net book value of the related assets exceeds the undiscounted future debt conversion flows of the assets, the carrying amount would be reduced to the present value of their expected future debt conversion flows and an impairment loss would be recognized.

BASIC AND DILUTED LOSS PER SHARE

Basic and diluted loss per share is based on the weighted average number of shares outstanding. Potential common shares includable in the computation of fully diluted per share results are not presented in the financial statements as their effect would be anti-dilutive.

REVENUE RECOGNITION

The Companies follow the guidance of the FASB ASC 605-10-S99 “Revenue Recognition Overall – SEC Materials”. The Companies record revenue when persuasive evidence of an arrangement exists, product delivery has occurred, the sales price to the customer is fixed or determinable, and collectability is reasonably assured. Revenues consist primarily of intangible and tangible product sales.

CONTINGENCIES

The Company follows ASC 450-20*, Loss Contingencies*, to report accounting for contingencies. Liabilities for loss contingencies arising from claims, assessments, litigation, fines and penalties and other sources are recorded when it is probable that a liability has been incurred and the amount of the assessment can be reasonably estimated. There were no commitments or contingencies as of August 31, 2025 and August 31, 2024, respectively.

SHARE BASED COMPENSATION

The Company recognizes all share-based payments to employees, including grants of employee stock options, as compensation expense in the financial statements based on their fair value. That expense will be recognized over the period during which an employee is required to provide services in exchange for the award, known as the requisite service period (usually the vesting period). There were no grants awarded through this reporting period in 2025.

The Company issues common stock and common stock options and warrants to consultants for various services. For these transactions, the Company follows the guidance in FASB ASC Topic 505. Costs for these transactions are measured at the fair value of the consideration received or the fair value of the equity instrument issued, whichever is more reliably measurable. The value of the common stock is measured at the earlier of (i) the date at which a firm commitment for performance by the counterparty to earn the equity instrument is reached or (ii) the date at which the counterparty’s performance is complete.

FINANCIAL INSTRUMENTS

Pursuant to ASC 820, Fair Value Measurements and Disclosures, an entity is required to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. ASC 820 establishes a fair value hierarchy based on the level of independent, objective evidence surrounding the inputs used to measure fair value. A financial instrument's categorization within the fair value hierarchy is based upon the lowest level of input that is significant to the fair value measurement. ASC 820 prioritizes the inputs into three levels that may be used to measure fair value:

Level 1 applies to assets or liabilities for which there are quoted prices in active markets for identical assets or liabilities.

Level 2 applies to assets or liabilities for which there are inputs other than quoted prices that are observable for the asset or liability such as quoted prices for similar assets or liabilities in active markets; quoted prices for identical assets or liabilities in markets with insufficient volume or infrequent transactions (less active markets); or model derived valuations in which significant inputs are observable or can be derived principally from, or corroborated by, observable market data.

Level 3 applies to assets or liabilities for which there are unobservable inputs to the valuation methodology that are significant to the measurement of the fair value of the assets or liabilities. The Company's financial instruments consist principally of debt conversion, accounts receivable, inventory, accounts payable and accrued liabilities note payable, convertible promissory notes, and amounts due to related parties. Pursuant to ASC 820, the fair value of our debt conversion is determined based on "Level 1" inputs, which consist of quoted prices in active markets for identical assets. We believe that the recorded values of all of our other financial instruments approximate their current fair values because of their nature and respective maturity dates or durations.

CONVERTIBLE INSTRUMENTS

The Company evaluates and accounts for conversion options embedded in its convertible instruments in accordance with professional standards for "Accounting for Derivative Instruments and Hedging Activities". Professional standards generally provide three criteria that, if met, require companies to bifurcate conversion options from their host instruments and account for them as free-standing derivative financial instruments. These three criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not re- measured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument. Professional standards also provide an exception to this rule when the host instrument is deemed to be conventional as defined under professional standards as "The Meaning of "Conventional Convertible Debt Instrument". The Company accounts for convertible instruments (when it has determined that the embedded conversion options should not be bifurcated from their host instruments) in accordance with professional standards when "Accounting for Convertible Securities with Beneficial Conversion Features," as those professional standards pertain to "Certain Convertible Instruments." Accordingly, the Company records, when necessary, discounts to Convertible Debentures for the intrinsic value of conversion options embedded in debt instruments based upon the differences between the fair value of the underlying common stock at the commitment date of the note transaction and the effective conversion price embedded in the note. Debt discounts under these arrangements are amortized over the term of the related debt to their earliest date of redemption. The Company also records when necessary deemed dividends for the intrinsic value of conversion options embedded in preferred shares based upon the differences between the fair value of the underlying common stock at the commitment date of the note transaction and the effective conversion price embedded in the note.

ASC 815-40 provides that, among other things, generally, if an event is not within the entity's control could or require net debt conversion settlement, then the contract shall be classified as an asset or a liability.

DERIVATIVE LIABILITIES

The Company assessed the classification of its derivative financial instruments as of August 31, 2025, which consist of convertible instruments and rights to shares of the Company's common stock, and determined that such derivatives meet the criteria for liability classification under ASC 815.

ASC 815 generally provides three criteria that, if met, require companies to bifurcate conversion options from their host instruments and account for them as free-standing derivative financial instruments. These three criteria include circumstances in which (a) the economic characteristics and risks of the embedded derivative instrument are not clearly and closely related to the economic characteristics and risks of the host contract, (b) the hybrid instrument that embodies both the embedded derivative instrument and the host contract is not re-measured at fair value under otherwise applicable generally accepted accounting principles with changes in fair value reported in earnings as they occur and (c) a separate instrument with the same terms as the embedded derivative instrument would be considered a derivative instrument subject to the requirements of ASC 815. ASC 815 also provides an exception to this rule when the host instrument is deemed to be conventional, as described.

GOODWILL

The Company recognizes goodwill for the excess of the purchase price over the fair value of the identifiable net assets of the business acquired. ASC 350 "Intangible Assets-Goodwill and Other", an impairment test for goodwill is undertaken by the Company at the reporting unit level annually, or more frequently if events or changes in circumstances indicate that goodwill might be impaired.

INCOME TAXES

Income taxes are accounted for in accordance with the provisions of FASB ASC 740, Accounting for Income Taxes. Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amounts expected to be realized.

ASSET IMPAIRMENT

ASC 323-10-35-32 provides that a loss in value of an investment that is other than a temporary decline shall be recognized. Evidence of a loss in value might include, but would not necessarily be limited to, absence of an ability to recover the carrying amount of the investment or inability of the investee to sustain an earnings capacity that would justify the carrying amount of the investment. A current fair value of an investment that is less than its carrying amount may indicate a loss in value of the investment. However, a decline in the quoted market price below the carrying amount or the existence of operating losses is not necessarily indicative of a loss in value that is other than temporary. All are factors that shall be evaluated.

NOTE 3. **STOCKHOLDERS' DEFICIT**

Capital stock authorized for the period ended 08/31/2025

750,000,000 common shares with a par value of $0.001 per share; and

1,000,000 preferred shares with a par value of $0.001 per share

Common share Issuances

During the month of May, 2023, 112,500,000,000 restricted common shares were issued to appointed members of the board of directors.

During the month of May 2023, the Company converted the partial monetary value of a consultants' contract into 10,267,403 restricted common shares.

During the month of July 2023, an officer of the company converted $100,000 in salary into 40,000,000 shares of restricted stock.

During the month of May, 2024, the company issued 16,666,667 shares to a newly appointed member of the board of directors.

During the month of September, 2024, the company converted a total of $12,698.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 12,698,000 shares of unrestricted common stock.

During the month of September, 2024, the company issued 8,000,000 shares to a newly appointed member of the board of directors.

During the month of May 2025, the company converted a total of $16,900.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 16,900,000 shares of unrestricted common stock.

During the month of May 2025, the Company converted and issued the monetary value of our corporate attorney's invoice into 2,000,000 restricted shares.

During the month of June 2025, the company converted a total of $17,800.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 17,800,000 shares of unrestricted common stock.

During the month of August 2025, the company converted a total of $10,700.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 10,700,000 shares of unrestricted common stock.

Preferred shares

Preferred stock authorized for the period ended 08/31/2025

The Company has 1,000,000 shares of preferred stock authorized of which 1,000,000 shares were designated in three series as follows:

Series B Senior Subordinated Convertible Voting Redeemable Preferred Stock (the "Series B Preferred") – 100,000 shares authorized, 53,688 shares issued and outstanding; Each share of Series B Preferred is convertible into 5,000 restricted shares of common stock; Each share of Series B Preferred is convertible into 5,000 restricted common share votes. Each Series B holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series B holders will not have any rights to vote separately as a series.

Series D Senior Subordinated Convertible Voting Redeemable Preferred Stock (the "Series D Preferred") – 200 shares authorized, 100 shares issued and outstanding; Each share of Series D Preferred is convertible into 3% of the total common share outstanding share count. Each Series D holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Series D holders will not have any rights to vote separately as a series.

The Company Preferred Stock has liquidation rights as follows: The Series B Preferred is senior in liquidation preference to all series or classes of capital stock; the Series D Preferred is senior in liquidation preference to all classes of Common and Preferred Stock.

Preferred shares issuances

During the month of January 2024, an officer started the process of exchanging 700,000 of his preferred C shares into 100 Preferred D shares.

During the month of March, 2025, 3,300 Preferred B shares were sold by the company to an accredited investor for $20,000.00.

During the month of May 2025, the company issued 1 preferred D share to our corporate attorney, Brett Verona in exchange of services for the next 24 months.

During the month of August 2025, an officer completed the process of exchanging 700,000 of his preferred C shares into 100 Preferred D shares.

Warrants and Options

For the period ended August 31, 2025 and August 31, 2024 there were no outstanding stock options and warrants.

NOTE 4. **CONCENTRATION RISK**

The Company's financial instruments consist of debt conversion, accounts payable and accrued liabilities. It is management's opinion that the Company is not exposed to significant interest or credit risks arising from these financial instruments. Because of the short maturity and capacity of prompt liquidation of such assets and liabilities, the fair values of these financial instruments approximate their carrying values.

Financial instruments which potentially subject the Company to concentrations of credit risk consist principally of debt conversion. The Company places its debt conversion with high credit quality financial institutions in the United States. Bank deposits in the United States did not exceed federally insured limits as of August 31, 2025.

NOTE 5. **NOTES PAYABLE**

As of August 31, 2025, and August 31, 2024, total Debenture Convertible Notes Payable were $65,821.00 and $0, respectively.

As of August 31, 2025, the Company recorded a derivative liability totaling $80,725.66 associated with a convertible promissory note originally issued in August 2021. Under the terms of the agreement, the holder has the right to convert the outstanding balance into common shares of the Company at a fixed conversion price of $0.001 per share, irrespective of the market price of the stock.

In accordance with ASC 815, the Company determined that the embedded conversion feature meets the criteria for separate accounting as a derivative. The fair value of the derivative is measured in accordance with ASC 820, which requires the use of a fair value hierarchy. Because the conversion feature is based on a fixed, contractually agreed-upon par value and is not influenced by observable market data, the valuation is classified as a Level 3 fair value measurement.

No additional valuation models (e.g., Black-Scholes or binomial model) were applied due to the fixed nature of the conversion term and the absence of market variability. Management estimates the liability value based on the full par value conversion obligation, which is considered immaterial to overall financial statement users due to its non-variable structure.

NOTE 6. **RELATED PARTY TRANSACTIONS**

Our officers have from time-to-time lent money to the Company. This balance includes payroll due to officers. At August 31, 2025 and August 31, 2024, our officers had a balance owed to them of $297,595.96 and $154,160.96 respectively. These balances represent unpaid salaries and loans made by executive officers. No formal loan agreements exist. The balances are dependent on the employment contract of the executive officer. The amounts are non-interest bearing and due on demand.

NOTE 7. **BLANK**

NOTE 8. **EMPLOYMENT CONTRACTS**

In February 2025, the Company renewed its 5-year employment contract with William Sanchez, the Company's chairman and Chief Executive Officer. Under the terms of the agreement, the Company is to compensate Mr. Sanchez $20,000 per month in addition to providing medical, dental, life and automobile insurance and an automobile allowance of $550 per month.

NOTE 9. **PROPERTY AND EQUIPMENT**

The company depreciable fixed assets for the period ending August 31, 2025 in the amount of 66,577.

Advanced Satellite Systems, Inc. periodically sells surplus, used, and retired equipment. We do not liquidate, and attempt to sell at market price.

NOTE 10. **INCOME TAXES**

As of November 30, 2024, the Company had accumulated federal net operating loss (NOL) carryforwards of approximately $2.8 million, available to offset future taxable income. These NOLs begin to expire in 2040. Under ASC 740, the Company recorded a deferred tax asset (DTA) of $588,000, using a federal tax rate of 21%. Due to a history of recurring losses and the lack of forecasted taxable income, management has concluded that it is more likely than not that the DTA will not be realized.

Accordingly, a full valuation allowance of $588,000 has been recorded, resulting in a net deferred tax asset of $0. No income tax expense or benefit was recognized for the year ended November 30, 2024.

Component	Amount
Net Operating Loss Carryforwards	$2,800,000
Deferred Tax Asset @ 21%	$588,000
Less: Valuation Allowance	($588,000)
Net Deferred Tax Asset	$0

NOTE 11. **GOODWILL IMPAIRMENT**

The Company's investment in Advanced Satellite Systems, Inc. ("ASSI") consists of an 85% ownership stake. Due to reduced network fees and competitive pricing pressure, ASSI's recent financial performance has not met expectations. As a result, the Company evaluated the investment for impairment in accordance with ASC 350 and ASC 820.

A Discounted Cash Flow (DCF) model was used under the income approach to estimate the fair value of the reporting unit. Key inputs to the model included a discount rate of 18% (reflecting WACC with company-specific risk adjustments) and a terminal growth rate of 2%. Based on management's five-year forecast and projected future

cash flows, the estimated fair value of the reporting unit was approximately $100,000. This amount was substantially below its carrying value of $450,000.

Accordingly, goodwill of $350,000 was fully impaired as of February 29, 2024. The fair value assessment was categorized as a Level 3 valuation under ASC 820 due to its reliance on unobservable inputs.

Input	Assumption
Discount Rate (WACC)	18%
Terminal Growth Rate	2%
Fair Value (DCF-based)	$100,000
Carrying Amount	$450,000
Goodwill Impaired	$350,000

NOTE 12. **DERIVATIVE LIABILITY VALUATION**

As of August 31, 2025, the Company recorded a derivative liability totaling $80,725.66 associated with a convertible promissory note originally issued in August 2021. Under the terms of the agreement, the holder has the right to convert the outstanding balance into common shares of the Company at a fixed conversion price of $0.001 per share, irrespective of the market price of the stock.

In accordance with ASC 815, the Company determined that the embedded conversion feature meets the criteria for separate accounting as a derivative. The fair value of the derivative is measured in accordance with ASC 820, which requires the use of a fair value hierarchy. Because the conversion feature is based on a fixed, contractually agreed-upon par value and is not influenced by observable market data, the valuation is classified as a Level 3 fair value measurement.

No additional valuation models (e.g., Black-Scholes or binomial model) were applied due to the fixed nature of the conversion term and the absence of market variability. Management estimates the liability value based on the full par value conversion obligation, which is considered immaterial to overall financial statement users due to its non-variable structure. The derivative liability of $80,725.66 as of August 31, 2025, reflects management's estimate based on these inputs.

NOTE 13. **Convertible Notes and Beneficial Conversion Feature**

During the reporting period, the Company converted $45,400 of principal from an outstanding convertible promissory note into 45,400,000 shares of common stock at a fixed conversion price of $0.001 per share, equal to the par value of the Company's common stock.

Pursuant to ASC 470-20, Debt with Conversion and Other Options, the Company evaluated the conversion terms for the presence of a beneficial conversion feature (BCF). A BCF arises when the conversion price of a convertible instrument is less than the fair value of the Company's common stock at the commitment date.

At the time of conversion, the median fair market value of the Company's common stock was $0.0020 per share, while the conversion price was $0.001 per share, resulting in an intrinsic value of $0.0010 per share. Multiplied by the 45,400,000 shares issued, the total intrinsic value of the BCF was $45,400. However, per ASC 470-20-30-8, the recognized value of the BCF was limited to the carrying amount of the debt converted, which was $45,400.

Accordingly, the Company recorded a debt discount of $16,900, with a corresponding increase to additional paid-in capital.

NOTE 14. **SEGMENT REPORTING CONSIDERATION**

The Company operates under three brands: Solidus Communications, Advanced Satellite Systems, and Illumivation Labs. As the Chief Operating Decision Maker (CODM) reviews results by brand, the Company will begin segment reporting in Q3 2025 under ASC 280.

NOTE 15. **STOCK-BASED COMPENSATION FOR SERVICES**

The Company issued 2,000,000 million restricted shares during FY 2025 to consultants and directors. The fair value was determined using the closing market price on the grant date, at $0.00238 per share, and recorded as a general and administrative expense under ASC 505-50.

NOTE 16. **GOING CONCERN**

These financial statements have been prepared assuming that the Company will continue as a going concern. The Company has operating and liquidity concerns, current liabilities exceeded current assets. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of these uncertainties.

Management anticipates that the Company will be dependent, for the near future, on additional investment capital to fund operating expenses. The Company intends to position itself so that it may be able to raise additional funds through the capital markets. In light of management's efforts, there are no assurances that the Company will be successful in this or any of its endeavors or become financially viable and continue as a going concern.

NOTE 17. **EVENTS**

Current events

During the month of February, 2023, the company divested the assets of Naked Paper Brand, Inc. for the sum of $11,000.00.

During the month of May, 2023, 112,500,000,000 restricted common shares were issued to appointed members of the board of directors.

During the month of May 2023, the Company converted the partial monetary value of a consultants' contract into 10,267,403 restricted common shares.

During the month of July 2023, the Company converted $100,000 of an officer's accrued payroll into 40,000,00 restricted common shares.

During the month of September 2023, the Company acquired all assets and the company known as WIFIBER, CORP. in exchange of promissory convertible notes.

During the month of September 2023, the Company issued promissory convertible notes with a combined value of 1,071,429 to the two unaccredited prior owners of WiFIBER Corp.

During the month of March 2024, the Company and promissory convertible note holders related to the WIFIBER Corp acquisition decided to rescind the deal, making all notes issued by Solidus Communications, Inc. null and void.

During the month of May 2024, the company issued 16,666,667 restricted common shares to a newly appointment member of the board of directors.

During the month of September 2024, the company issued 8,000,000 restricted common shares to a newly appointment member of the scientific advisory board.

During the month of September 2024, the company converted a total of $12,698 in convertible debt and accrued interest owed to an unaffiliated third-party unaccredited investor into 12,698,000 shares of unrestricted common stock.

During the month of March, 2025, the company sold and issued an accredited investor 3,300 Preferred B Series shares for $20,000.00 in total consideration.

During the month of May 2025, the company converted a total of $16,900.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 16,900,000 shares of unrestricted common stock.

During the month of May 2025, the Company converted and issued the monetary value of our corporate attorney's invoice into 2,000,000 restricted shares.

During the month of June 2025, the company converted a total of $17,800.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 17,800,000 shares of unrestricted common stock.

During the month of August 2025, the company converted a total of $10,700.00 in convertible debt and accrued interest owed to an unaffiliated third-party accredited investor into 10,700,000 shares of unrestricted common stock.

NOTE 18. **SUBSEQUENT EVENTS**

We evaluated subsequent events after the balance sheet date through the date the financial statements were issued. We did not identify any additional material events or transactions occurring during this subsequent event reporting period that required further recognition or disclosure in these financial statements.