

## **Alternative Reporting Standard: Disclosure Guidelines for the Pink<sup>®</sup> Market**

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Disclosure Guidelines (“Guidelines”)<sup>1</sup> that set forth the disclosure obligations that make up the “Alternative Reporting Standard” for Pink companies. Companies on the Pink Market that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our “Alternative Reporting Standard.” We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.<sup>2</sup>

### **Pink Current Information Tier**

To qualify for the Current Information Tier:

1. **Subscribe to the OTC Disclosure & News Service:** To submit an application, visit [Gateway](#) to sign in or create a new account. Allow OTC Markets Group 2-4 weeks to process your application and provide authorized user credentials to OTCIQ.
2. **Publish Initial Disclosure:** Upload the following documents through OTCIQ:
  - *Annual Report* for the most recently completed fiscal year.
  - *All Quarterly Reports* for the Current Fiscal Year.

*Annual or Quarterly Reports are composed of:*

- **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
- **Financial Statements:** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

*Qualifying Financial Statements include:*

- Audit Letter, if audited
- Balance Sheet
- Statement of Income
- Statement of Cash Flows
- Statement of Retained Earnings (Statement of Changes in Stockholders’ Equity)
- Notes to Financial Statements

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<sup>1</sup> These Guidelines have been designed to encompass the “current information” requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 (“Exchange Act”) as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

<sup>2</sup> OTC Markets Group may require companies with securities designated as “Caveat Emptor” or other compliance flags to make additional disclosures to qualify for the Pink Current Information tier.

3. **Publish the annual Management Certification:** Companies must certify basic company information initially and annually within forty-five (45) days of a company's annual report due date.
4. **Verify Profile:** Verify the Company Profile through OTCIQ. This includes the complete list of current officers, directors, and service providers; outstanding shares; a business description; contact information; and the names of all company insiders and beneficial owners of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
5. **OTC Markets Group Processing of Reports:** Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments. Companies will only be evaluated for Current Information once all required documentation has been submitted.
6. **Ongoing Requirements:** To qualify for Current Information on an ongoing basis, companies must:
  - Publish reports through OTCIQ on the following schedule:
    - Quarterly Report within **45 days** of the quarter end
    - Annual Report within **90 days** of the fiscal year end
  - Complete an annual Management Certification within **45 days** of the annual report due date.
  - Maintain a Verified Profile. At least once every six months, review and verify the Company Profile through OTCIQ.
  - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.
  - Maintain an Active standing in the Company's State of Incorporation.

### **Pink Limited Information Tier**

Companies that do not meet the requirements of the Pink Current Information tier set forth above may still qualify for the Pink Limited Information Tier by meeting the following minimum disclosure requirements.

1. **Annual Financial Statements:** Publish one set of Qualifying Annual Financial Statements which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.
2. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
3. **Ongoing Requirements:** To qualify for Limited Information on an ongoing basis, companies must:
  - Publish reports on the following schedule:
    - Annual Financial Statements as outlined in Item 9 within 120 days of the fiscal year end. Should a change in FYE occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.
  - Review and Verify the Company's profile information through OTCIQ at least once every 12 months.
  - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.

### **Current Reporting of Material Corporate Events**

In addition to the disclosure requirements above, all companies on the Pink market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material events occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service.<sup>3</sup>

Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies](#)
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

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<sup>3</sup> "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcmarkets.com/corporate-services/ir-tools-services>

**ENERGY REVENUE AMERICA**

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## Quarterly Report

For the period ending September 30, 2025 (the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

293,858,111 as of September 30, 2025 (*Current Reporting Period Date or More Recent Date*)

206,358,111 as of December 31, 2024 (*Most Recent Completed Fiscal Year End*)

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

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<sup>4</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

## 1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Energy Revenue America, Inc. (also recognized as "ERA" or the "Company") stands as a Nevada-based corporation, established on October 17, 1997, under the initial name of Scottie's Fish and Chips. Over the years, the company has undergone significant evolution and rebranding to better represent its identity and mission.

On October 5, 2002, the Company changed its name to the European Day Spa and Tanning Salon Holding Company, Inc. However, seeking to diversify its portfolio, the Company remodeled its name again on October 15, 2002, to European Diversified Holding Company.

Recognizing the scale and possibilities within the technology sector, the Company executed a merger with NavStar Technologies, Inc. on July 16, 2007, marking a crucial turning point in its journey. This significant milestone led to the Company being renamed as NavStar Technologies, Inc.

In pursuit of greater industry opportunities, the Company took another transformative leap. On July 31, 2012, it consolidated with Energy Revenue America, LLC, resulting in the Company's most recent name change to Energy Revenue America, Inc. It is under this name that the Company continues its dynamic journey of growth and enterprise in the industry today.

Current State and Date of Incorporation or Registration: Nevada, October 17, 1997

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

2800 Pemberton Dr., Prescott, AZ 86305

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

## 2) Security Information

**Transfer Agent**

Name: Pacific Stock Transfer Co., nka Securitas  
Phone: (800) 785-7785  
Email: [awalker@pacificstocktransfer.com](mailto:awalker@pacificstocktransfer.com)  
Address: 6725 Via Austi Pkway, Ste. 300, Las Vegas, NV 89119

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	ERAO
Exact title and class of securities outstanding:	Common Stock
CUSIP:	29272F-100
Par or stated value:	\$0.001
Total shares authorized:	250,000,000 as of date: <u>12/31/2024</u>
Total shares outstanding:	206,358,111 as of date: <u>12/31/2024</u>
Total number of shareholders of record:	83 as of date: <u>12/31/2024</u>

*Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.*

None

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	Preferred Stock
Par or stated value:	\$0.001
Total shares authorized:	5,000,000 as of date: <u>12/31/2024</u>
Total shares outstanding:	<u>0</u> as of date: <u>12/31/2024</u>
Total number of shareholders of record:	<u>0</u> as of date: <u>12/31/2024</u>

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

Exact title and class of the security:	Series E Preferred
Par or stated value	\$0.001
Total shares authorized	20,000 as of date <u>12/31/2024</u>
Total shares outstanding:	<u>2,000</u> as of date <u>12/31/2024</u>

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

Common Stock has 1 for 1 voting rights, pro rata dividends and no preemption rights

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

The Company has two series of Preferred stock. Preferred stock of which 5,000,000 shares are authorized and whose rights and dividends, if any, are declared by the Board at the time of issuance and Series E Preferred Stock which carries 1,000,000 votes per share exercisable alongside common shareholders on all matters requiring shareholder approval.

Series E Preferred Stock does not carry dividend rights or conversion features into common stock and is non-transferable without board approval.

**3. Describe any other material rights of common or preferred stockholders.**

None

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

**3) Issuance History**

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

The Company hereby provides the following disclosure regarding unregistered sales of its equity securities for the quarter ended September 30, 2025. This disclosure includes both issuances during the current quarter and prior disclosures from Q2 that were completed in Q3.

The 87,500,000 shares referenced above were previously disclosed in Q2 as authorized but not issued until Q3. The price of these shares was \$0.001 with total proceeds of \$87,500, and they were issued as part management services.

**2. Exemption from Registration**

All shares were issued in reliance upon the exemption from registration provided by Section 4(a)(2) of the Securities Act of 1933 and/or Regulation D, Rule 506(b), as transactions not involving a public offering.

These shares are restricted securities under the Securities Act of 1933 and may not be sold or otherwise transferred unless registered under the Act or an applicable exemption is available.

However, the 4,500,000 shares issued at \$0.04 are unrestricted and free trading, meaning they are not subject to the same restrictions and may be freely sold or transferred in the open market.

### 3. Use of Proceeds

Proceeds from the cash issuances will be used for general working capital, business development, and operational expenses.

The 10,000,000 shares issued at \$0.001 were provided as consideration for consulting services rendered to the Company.

The 87,500,000 shares issued in Q3 were issued for management services as disclosed in the Q2 filings.

The 3,571,429 shares issued at \$0.07 and 4,285,714 shares issued at \$0.07 were part of transactions scheduled for Q4 2024, and the proceeds will be allocated accordingly for working capital.

The 50,000,000 shares issued at \$0.03 were related to a transaction that occurred in Q4 2024, and the proceeds will be utilized to acquire subsidiary.

### 4. Outstanding Shares

Following the above issuances, the total number of common shares outstanding as of September 30, 2025 is 453,715,254

### 5. Additional Information

The Company continues to operate in the normal course of business and will include these transactions in its accompanying financial statements and notes.

#### A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> :			*Right-click the rows below and select "Insert" to add rows as needed.						
Date _____	Common: _____	Preferred: _____							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
09/01/25	New Issuance	10,000,000	Common	\$0.001	Yes	Eric Renaud	Advisory	Restircted	_____

09/01/25	New Issuance	4,285,714	Common	\$0.07	No	Mary Young	Loan Conversion	Restirtced	_____
09/01/25	New Issuance	3,571,429	Common	\$0.07	No	Glen Billeter	Cash	Restirtced	_____
09/01/25	New Issuance	50,000,000	Common	\$0.03	Yes	Glen Billeter	Cash	Restirtced	
09/01/25	New Issuance	1,875,000	Common	\$0.04	No	Gamani Tax & Advisory LLC	Cash	Unrestricted	Reg D , Rule 504
09/01/25	New Issuance	1,875,000	Common	\$0.04	No	Glant Industrial LLC	Cash	Unrestricted	Reg D , Rule 504
09/01/25	New Issuance	750,000	Common	\$0.04	No	Millennium Strategies Limited Liability Company	Cash	Unrestricted	Reg D , Rule 504
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date 09/30/2025									
Common: <u>443,043,825</u>									
Preferred: <u>2,000,000</u>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

None

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>5</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
<b>Total Outstanding Balance:</b>				<b>Total Shares:</b>				

Any additional material details, including footnotes to the table are below:

**4) Issuer’s Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

Following the acquisition of Wyckomar Inc., a well-established Canadian corporation, Energy Revenue America has strategically shifted its core operations to focus on the manufacturing and international distribution of advanced water purification systems. Founded in 1978, Wyckomar Inc. brings over four decades of industry expertise and innovation in water treatment technologies. Its product line includes UV sterilizers, filtration systems, and turnkey purification solutions designed for residential, commercial, and industrial markets worldwide.

This acquisition has positioned Energy Revenue America as a key player in the global clean water technology sector—an industry experiencing sustained growth due to increasing demand for safe, accessible water sources across emerging and developed markets

Building on this momentum, Energy Revenue America subsequently acquired Global 10, a leading developer and manufacturer of premium health and nutritional supplements. This acquisition marks a significant step in the company’s diversification strategy, enabling entry into the high-growth wellness and nutraceutical sectors. Global 10’s established R&D capabilities, proprietary formulations, and growing international distribution channels complement the company’s long-term vision of becoming a diversified provider of sustainable, health-focused products. Together, these strategic acquisitions enhance Energy Revenue America’s revenue base, broaden its global footprint, and align the company with two critical growth trends: clean water access and global health and wellness.

B. List any subsidiaries, parent company, or affiliated companies.

<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Wyckomar Inc., is a wholly owned subsidiary of Wyckomar USA, LLC which is a wholly owned subsidiary of Energy Revenue America, Inc.

Global 10 LLC is a wholly owned subsidiary of Energy Revenue America, Inc.

C. Describe the issuers' principal products or services.

Wyckomar Inc. is a globally recognized leader in advanced water purification solutions, specializing in the development and manufacturing of Ultra Violet (UV) drinking water systems. With decades of expertise, Wyckomar has built a strong reputation in both residential and commercial markets through its versatile product line, which includes conventional UV systems as well as compact, efficient "All-In-One" skid and wall-mounted units. These integrated systems offer customizable filtration, water conditioning, and UV disinfection options tailored to the specific needs of clients around the world.

As part of a broader strategy to promote global health and wellness, Wyckomar Inc.'s parent company has expanded into the health supplements industry through its subsidiary, Global 10 LLC. Global 10 LLC is a fast-growing developer and distributor of premium nutritional supplements with a growing international presence. This strategic diversification allows the company to address two essential pillars of well-being: access to clean, safe drinking water and high-quality nutritional support.

Together, Wyckomar Inc. and Global 10 LLC represent a unified vision to deliver innovative health and wellness solutions on a global scale. With an unwavering commitment to quality, sustainability, and customer-focused innovation, the company continues to expand its footprint in both established and emerging markets.

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The corporate office is provided at the home of the Company's president at no cost.

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

<b>Individual Name</b> (First, Last)  <b>or</b> <b>Entity Name</b> (Include names of control person(s) if a corporate entity)	<b>Position/Company Affiliation</b>  (ex: CEO, 5% Control person)	<b>City and State</b>  (Include Country if outside U.S.)	<b>Number of Shares Owned</b>  (List common, preferred, warrants and options separately)	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned</b>  (undiluted)
Glen Billeter	President, CEO and Owner of more than 5%	Prescott, AZ	112,625,660 <sup>1</sup>	Common	75.22%
Glen Billeter	President, CEO and Owner of more than 5%	Prescott, AZ	2000 <sup>2</sup>	Series E Preferred	10%
Edwin Zelaya	COO and CFO	Dundas, ON	400,000	Common	.194%
Eric Renaud	Treasure	Tecumseh, ON	10,000,000	Common	3.14%

1. The total beneficial ownership of 112,625,660 shares includes both shares held directly in the name of the CEO, Glen Billeter, and shares held in street name through brokerage accounts and other nominee accounts. Of the total, 42,589,565 shares are held in street name and are considered beneficially owned by the CEO. All shares are subject to applicable restricted status where noted.
2. On March 4, 2022, the Company issued 2,000 shares of Series E Preferred Stock to its Chief Executive Officer, Glen Billeter, as part of a strategic measure to maintain long-term voting stability and corporate governance continuity. Each share of Series E Preferred Stock carries 1,000,000 votes per share, resulting in an aggregate of 2,000,000,000 voting rights, exercisable alongside common shareholders on all matters requiring shareholder approval. The Series E Preferred Stock does not carry dividend rights or conversion features into common stock and is non-transferable without board approval. As a result of this issuance, Mr. Billeter retains effective voting control of the Company, notwithstanding his ownership percentage of the common equity. The corporate reason for this issuance is to protect against hostile takeovers or to ensure continuity in executing strategic plans. No public shareholders were diluted in economic ownership. This structure is disclosed in the Company's corporate governance documents and has been filed with the transfer agent and the Nevada Secretary of State Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

- A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:
1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

### Securities Counsel

Name: Law Office of Byron Thomas  
Address 1: 3275 S. Jones Blvd.

Address 2: Suite 104, Las Vegas, NV 89146  
Phone: 701-747-3103  
Email: byronthomaslaw@gmail.com

Accountant or Auditor

Name: Eric Renaud  
Firm: Gamani Tax & Advisory USA  
Address 1: 1309 Coffeen Avenue, Ste. 1200, Sheridan, WY 82801  
Address 2:  
Phone:  
Email:

Investor Relations

Name:  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

*All other means of Investor Communication:*

X (Twitter):  
Discord:  
LinkedIn  
Facebook:  
[Other]

Other Service Providers

Provide the name of any other service provider(s) that that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:  
Firm:  
Nature of Services:  
Address 1:  
Address 2:  
Phone:  
Email:

**9) Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Glen Billeter  
Title: President  
Relationship to Issuer: Officer, Sole Director and majority shareholder

B. The following financial statements were prepared in accordance with:

- IFRS
- U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Eric Renaud  
Title: Accountant  
Relationship to Issuer: Accountant

Describe the qualifications of the person or persons who prepared the financial statements:<sup>6</sup> Accountant with over 10 years of experience serving small and medium-sized businesses, with specialized expertise in financial reporting, regulatory compliance, and adherence to generally accepted accounting principles, ensuring accuracy and reliability of the information presented

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

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<sup>6</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Glen Billeter certify that:

1. I have reviewed this Disclosure Statement for Energy Revenue America Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 18, 2025

/s/Glen Billeter President

### *Principal Financial Officer:*

I, Edwin Zelaya certify that:

1. I have reviewed this Disclosure Statement for Energy Revenue America, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 18, 2025

/s/Edwin Zelaya, Chief Financial Officer

**Energy Revenue of America Inc.  
Financial Statements For Period Ended September 30, 2025  
(UNAUDITED)**

**Table of Contents**  
**1 Balance Sheet**  
**2 Income Statement**  
**3 Statement of Changes in Stockholders' Equity**  
**4 Statement of Cash Flows**  
**5 Notes to Financial Statements**

**Energy Revenue America, Inc., and Subsidiary**  
**Comparative Consolidated Balance Sheets**  
**For Period Ended September 30, 2025**

	September 30, 2024	September 30, 2025
<b>Current Assets</b>		
Cash	\$ 300	\$ 275,946
Accounts Receivable	\$ 7,050	\$ 150,538
Purchase Prepayments	\$ 10,200	\$ 94
Prepaid Expenses		\$ 10,622
Due from Related Party		\$ 65,224
<b>Total Current Assets</b>	<b>\$ 17,550</b>	<b>\$ 502,424</b>
<b>Inventory Assets</b>		
Inventory on Hand CDN	\$ -	\$ 606,211
<b>Total Inventory Assets</b>	<b>\$ -</b>	<b>\$ 606,211</b>
<b>Capital Assets</b>		
Goodwill	\$ -	\$ 555,986
Equipment	\$ -	\$ 167,477
'Accum. Amor	\$ -	-\$ 160,379
<b>Total Capital Assets</b>		<b>\$ 563,084</b>
<b>TOTAL ASSET</b>	<b>\$ 17,550</b>	<b>\$ 1,671,719</b>
<b>Current Liabilities</b>		
Accounts Payable	\$ 219,448	\$ 59,145
Prepaid Sales	\$ -	\$ 97,916
Taxes Payable	\$ -	-\$ 31,444
<b>TOTAL LIABILITY</b>	<b>\$ 219,448</b>	<b>\$ 125,617</b>
<b>Retained Earnings</b>		
Retained Earnings	-\$ 18,472,652	-\$ 18,186,567
Current Earnings	\$ -	\$ 46,967
Paid Up Capital	\$ 18,270,754	\$ 19,685,702
<b>Total Retained Earnings</b>	<b>-\$ 201,898</b>	<b>\$ 1,546,102</b>
<b>Total Liabilities and Shareholder's Equity</b>	<b>\$ 17,550</b>	<b>\$ 1,671,719</b>

**Energy Revenue America, Inc., and Subsidiary**  
**Comparative Consolidated Income Statement**  
**For Period Ended September 30, 2025**

REVENUE	September 30, 2024	September 30, 2025
<b>Sales Revenue</b>		
Sales	\$ -	\$ 207,192
<b>Net Sales</b>	<b>\$ -</b>	<b>\$ 207,192</b>
<b>TOTAL REVENUE</b>	<b>\$ -</b>	<b>\$ 207,192</b>
<b>EXPENSE</b>		
<b>Cost of Goods Sold</b>		
COG	\$ -	\$ 68,465
<b>Total Cost of Goods Sold</b>	<b>\$ -</b>	<b>\$ 68,465</b>
<b>Payroll Expenses</b>		
Payroll Expenses	\$ -	\$ 53,664
<b>Total Payroll Expense</b>	<b>\$ -</b>	<b>\$ 53,664</b>
<b>General &amp; Administrative Expenses</b>		
Professional Fees	\$ -	\$ 449
Legal USD	\$ -	\$ 1,558
Marketing Expense	\$ -	\$ 2,695
Business Fees & Licenses	\$ -	\$ 2,474
Courier, Postage & Freight Out	\$ -	\$ 10
CDN	\$ -	\$ 3,134
Insurance - Group	\$ -	\$ 320
Payroll Processing Fees	\$ -	\$ 1,775
Interest & Bank Charges	\$ -	\$ 1,658
Paypal/Shopify Fee	\$ -	\$ 109
Office Supplies	\$ -	\$ 51
Motor Vehicle Expenses - Gas	\$ -	\$ 17,245
Rent	\$ -	\$ 905
Other Facilities Cost	\$ -	\$ 227
Shop Supplies Expense	\$ -	\$ 255
Shop Expenses	\$ -	\$ 312
Shop Small Tools Expense	\$ -	\$ 1,464
Telephone, Internet, Cell	\$ -	\$ 2,039
Travel & Convention, Training	\$ -	\$ 219
Meals & Entertainment	\$ -	\$ 1,196
Utilities	\$ -	\$ 38,097
<b>Total General &amp; Admin. Expenses</b>	<b>\$ -</b>	<b>\$ 38,097</b>
<b>TOTAL EXPENSE</b>	<b>\$ -</b>	<b>\$ 160,225</b>
<b>NET INCOME</b>	<b>\$ -</b>	<b>\$ 46,967</b>

**Comparative Statement of Changes in Stockholders' Equity Energy Revenue of America Inc. For the Periods Ended  
September 30, 2024, and 2025 (UNAUDITED)**

Component	Common Stock	Additional Paid-in Capital	Retained Earnings (Deficit)	Total Equity
Balance at January 1, 2024	\$ 200,058	\$ 18,064,696	-\$ 18,434,892	-\$ 170,138
Capital Contribution (2024)	\$ -	\$ 1,709,660	\$ -	\$ 1,709,660
Net Loss – H1 2024	\$ -	\$ -	-\$ 74,633	-\$ 74,633
Balance at June 30, 2024	\$ 200,058	\$ 19,774,356	-\$ 18,509,525	\$ 1,464,889
Balance at September 30, 2024	\$ 200,058	\$ 19,774,356	-\$ 18,509,525	\$ 1,464,889
Balance at January 1, 2025	\$ 200,058	\$ 19,774,356	-\$ 18,509,525	\$ 1,464,889
Capital Contribution (2025)	\$ -	\$ 1,750,000	\$ -	\$ 1,750,000
Net Income – H1 2025	\$ -	\$ -	\$ 46,967	\$ 46,967
Balance at June 30, 2025	\$ 200,058	\$ 21,524,356	-\$ 1,846,258	\$ 3,261,856
Balance at September 30, 2025	\$ 200,058	\$ 21,524,356	-\$ 1,846,258	\$ 3,261,856

**Energy Revenue of America Inc. Statement of Cash Flow  
For Period Ending September 30, 2025 (UNAUDITED)**

<b>Cash Flows</b>	<b>2025</b>	<b>2024</b>
<b>Cash Flows from Operating Activities</b>		
Net Income (Loss)	\$46,967	(\$74,633)
Adjustments / Changes in Working Capital (net)	(225,000)	(444,750)
<b>Net Cash Used in Operating Activities</b>	<b>(\$178,033)</b>	<b>(\$519,383)</b>
<b>Cash Flows from Investing Activities</b>		
Asset Purchases / Other Investments	(125,000)	(368,318)
<b>Net Cash Used in Investing Activities</b>	<b>(\$125,000)</b>	<b>(\$368,318)</b>
<b>Cash Flows from Financing Activities</b>		
Shareholder Loan	-	-
Proceeds from Stock	430,000	-
<b>Net Cash Provided by Financing Activities</b>	<b>430,000</b>	<b>-</b>
<b>Net Increase (Decrease) in Cash</b>	<b>126,967</b>	<b>243,848</b>
Cash at Beginning of Year	243,848	0
<b>Cash at End of Year</b>	<b>370,815</b>	<b>243,848</b>

**Energy Revenue America, Inc., and Subsidiary**  
**Notes to the Consolidated Financial Statements**  
**For the Period Ended September 30, 2025**  
**(Unaudited)**

**NOTE 1 – ORGANIZATION AND BUSINESS OPERATIONS**

**Energy Revenue America Inc.** (the “Company”) was incorporated under the laws of the State of Nevada. The Company, together with its subsidiary, is engaged in the development, marketing, and sale of alternative energy products and related equipment. During 2025, the Company expanded its operations to include product distribution and sales of renewable-energy-related merchandise.

**NOTE 2 – BASIS OF PRESENTATION**

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) for interim financial information and the disclosure requirements of the OTC Markets reporting standards. In the opinion of management, all adjustments considered necessary for a fair presentation have been included, consisting only of normal recurring accruals. Operating results for the six-month period ended June 30, 2025 are not necessarily indicative of the results that may be expected for the full fiscal year.

**NOTE 3 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**a. Use of Estimates**

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosure of contingent assets and liabilities, and reported amounts of revenues and expenses. Actual results could differ from those estimates.

**b. Basis of Consolidation**

The consolidated financial statements include the accounts of Energy Revenue America Inc. and its wholly owned subsidiary. All inter-company balances and transactions have been eliminated in consolidation.

**c. Revenue Recognition**

Revenue is recognized when control of goods or services passes to the customer, generally upon shipment or delivery. Sales are recorded net of returns, allowances, and discounts.

**d. Cash and Cash Equivalents**

The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

**e. Inventory**

Inventories are stated at the lower of cost or net realizable value. Cost is determined using the first-in, first-out (FIFO) method. Inventory at September 30, 2025 consisted primarily of finished goods held for resale.

**f. Property and Equipment**

Property and equipment are recorded at cost and depreciated using the straight-line method over estimated useful lives ranging from three to five years. Depreciation expense is recognized once assets are placed in service.

**g. Goodwill**

Goodwill represents the excess of purchase price over the fair value of net assets acquired in business combinations and is not amortized but reviewed annually for impairment.

**h. Foreign Currency Translation**

Transactions denominated in Canadian dollars are translated to U.S. dollars at prevailing exchange rates. Translation adjustments are recorded as income or expense in the period incurred.

**NOTE 4 – CAPITAL ASSETS**

As of September 30, 2025, the Company recorded total capital assets of \$563,084, consisting of goodwill of \$555,986 and equipment of \$167,477, offset by accumulated amortization of \$160,379.

**NOTE 5 – RELATED PARTY TRANSACTIONS**

Amounts due from related parties totaled \$65,224 as of September 30, 2025. These balances are unsecured, non-interest-bearing, and due on demand. Certain officers and shareholders also provided non-cash support and advances to assist with operations during prior periods.

**NOTE 6 – STOCKHOLDERS' EQUITY**

As of September 30, 2025, the Company had authorized and issued 200,058 shares of common stock. Additional paid-in capital totaled \$21,524,356.

During 2025, the Company issued shares for cash proceeds of \$430,000 to fund ongoing operations and working-capital requirements.

The accumulated deficit decreased from \$(18,509,525) to \$(18,186,567), reflecting net income of \$46,967 for the six-month period ended June 30, 2025.

**NOTE 7 – REVENUE**

Total revenue for the period ended September 30, 2025 was \$207,192, derived from sales of energy-related products and services. No comparable sales were recorded in 2024.

**NOTE 8 – INCOME TAXES**

The Company has accumulated net operating losses which may be available to offset future taxable income. No deferred tax asset has been recognized due to the uncertainty of future taxable earnings. The Company will continue to evaluate the realizability of its deferred tax assets annually.

**NOTE 9 – SUBSEQUENT EVENTS**

Management has evaluated subsequent events through the date the financial statements were available to be issued and determined that there were no material subsequent events requiring disclosure.