

**Supplemental Information and Disclosure Statement  
AI METAVERSE HOLDINGS CORP**

**OTC Pink Supplemental Disclosure – Current Reporting of Material Corporate Events**

**Date of Reportable Event: October 6, 2025**

On August 25, 2025 AI Metaverse Holdings Corp. (the “Company”) entered into the Share Exchange Agreement for the acquisition of XFountainhead AI Inc., making XFountainhead AI Inc. a wholly owned subsidiary of the Company and pursuant to the Share Exchange Agreement the Company issued an aggregate of 5,000,000,000 shares of common stock (the “Shares”). The transactions contemplated in the Share Exchange Agreement closed on October 6, 2025 with the issuance of the Shares.

ISSUER CERTIFICATION

Based on my knowledge, this Supplemental Information Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the information covered by this Supplemental Information Disclosure Statement.

October 8, 2025

**AI Metaverse Holdings Corp.**

By: *zhigong Lin*  
zhigong Lin (Oct 8, 2025 10:13:21 CDT)  
\_\_\_\_\_  
Zhigong Lin, President







# Supplemental Information - 10082025

Final Audit Report

2025-10-08

Created:	2025-10-08
By:	j stein (jstein@jmslg.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAAANKiriqLRkjV1ZiEENKy_WJIEztU_bqy

## "Supplemental Information - 10082025" History

-  Document created by j stein (jstein@jmslg.com)  
2025-10-08 - 3:09:03 PM GMT- IP address: 69.116.122.126
-  Document emailed to zglin@yahoo.com for signature  
2025-10-08 - 3:09:07 PM GMT
-  Email viewed by zglin@yahoo.com  
2025-10-08 - 3:12:00 PM GMT- IP address: 209.73.183.26
-  Signer zglin@yahoo.com entered name at signing as zhigong Lin  
2025-10-08 - 3:13:19 PM GMT- IP address: 64.108.107.125
-  Document e-signed by zhigong Lin (zglin@yahoo.com)  
Signature Date: 2025-10-08 - 3:13:21 PM GMT - Time Source: server- IP address: 64.108.107.125
-  Agreement completed.  
2025-10-08 - 3:13:21 PM GMT