KYN Capital Group, Inc.

Amendment to Quarterly Report - Financial and Disclosure Statement for 06/30/2025 originally published through the OTC Disclosure & News Service on 08/19/2025

Explanatory Note:
Fixed Transfer Agent information.

KYN CAPITAL GROUP, INC.
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www.kyncap.com
info@kyncap.com
SIC Code:0001724293

Quarterly Report – Amendment No. 1

For the period ending June 30, 2025
(the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

6,052,840,788 as of June 30, 2025 *(Current Reporting Period Date or More Recent Date)*

5,922,840,788 as of December 31, 2024 *(Most Recent Completed Fiscal Year End)*

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control[5] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[5] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

KYN Capital Group, Inc. - 03/12/2015 – Report Date
New Taohuayuan Culture Tourism Co., Ltd. 11/04/2004 – 03/12/2015

Current State and Date of Incorporation or Registration: Nevada
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

KYN Capital Group, Inc. - 03/12/2015 – Report Date
New Taohuayuan Culture Tourism Co., Ltd. 11/04/2004 – 03/12/2015

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

11321 Trade Center Dr. #255
Rancho Cordova, CA 95742

Address of the issuer's principal place of business:
☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

N/A

2) Security Information

Transfer Agent

Name: Dominion Stock Transfer
Phone: 914-649-7669
Email: info@dominiontransfer.com
Address: 4095 Cornwall E
Boca Raton, FL 33431

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol: KYNC
Exact title and class of securities outstanding: Common

CUSIP:	482781101		
Par or stated value:	$0.001		
Total shares authorized:	8,000,000,000	as of date:	06/30/2025
Total shares outstanding:	6,052,840,788	as of date:	06/30/2025
Total number of shareholders of record:	1,042	as of date:	06/30/2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Class B Common Stock		
Par or stated value:	$0.001		
Total shares authorized:	10,000,000	as of date:	6/30/2025
Total shares outstanding:	10,000,000	as of date:	06/30/2025
Total number of shareholders of record:	1	as of date:	06/30/2025
Exact title and class of the security:	Preferred Stock		
Par or stated value:	$0.001		
Total shares authorized:	10,000,000	as of date:	06/30/2025
Total shares outstanding:	0	as of date:	06/30/2025
Total number of shareholders of record:	0	as of date:	06/30/2025
Exact title and class of the security:	Series A Convertible Preferred Stock		
Par or stated value:	$0.001		
Total shares authorized:	260,000	as of date:	06/30/2025
Total shares outstanding:	0	as of date:	06/30/2025
Total number of shareholders of record:	0	as of date:	06/30/2025
Exact title and class of the security:	Series B Convertible Preferred Stock		
Par or stated value:	$0.001		
Total shares authorized:	3,000,000	as of date:	06/30/2025
Total shares outstanding:	0	as of date:	06/30/2025
Total number of shareholders of record:	0	as of date:	06/30/2025
Exact title and class of the security:	Series C Convertible Preferred Stock		
Par or stated value:	$0.001		
Total shares authorized:	50,000	as of date:	06/30/2025
Total shares outstanding:	50,000	as of date:	06/30/2025
Total number of shareholders of record:	1	as of date:	06/30/2025
Exact title and class of the security:	Series E Convertible Preferred Stock		
Par or stated value:	$0.001		
Total shares authorized:	100,000,000	as of date:	06/30/2025
Total shares outstanding:	100,000,000	as of date:	06/30/2025
Total number of shareholders of record:	1	as of date:	06/30/2025

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The company has authorized the issuance of 8,000,000,000 of which 6,05,840,788 have been issued as of 06/30/2025. Each common share is entitled to vote on all matters submitted to a vote of the holders of the company.

The company has authorized the issuance of 10,000,000 Common Class B Stock of which 10,000,000 have been issued as of 03/31/2025. Each common share is entitled to vote on all matters submitted to a vote of the holders of the company.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Stock Convertible Voting Preferred Stock. – Each share of Preferred stock is convertible into 100 restricted shares of common stock; Each share of Preferred Stock has 100 common share votes. Each holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Preferred Stock is not entitled to receive any dividends on any amount during which such shares are outstanding.

Preferred Series A Convertible Voting Preferred Stock. – Each share of Series A Preferred is convertible into 100 restricted shares of common stock; Each share of Series A Preferred is convertible into 100 common share votes. Each Series A holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Convertible Preferred Series A Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

Series B Preferred Stock – Series B Preferred Stock is senior to the common stock. The shares of Series B Preferred Stock are not convertible into any other class or series of stock. Voting Rights. Except as required by law, the holders of Series B Preferred Stock have no voting right on all matters. Dividends. The shares of Series B Preferred Stock are entitled to receive any dividends determined by the Board in any amount during which such shares are outstanding.

Series C Convertible Preferred Stock – Each share of Series C Preferred is convertible into 100 restricted common shares. Each share of Series C Preferred has100 common share votes. Each Series C holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Convertible Preferred Series C Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

Series E Convertible Preferred Stock – Each share of Series E Preferred is convertible into 80 restricted shares of common stock; Each share of Series E Preferred has 80 common share votes. Each Series E holder shall be entitled to vote on all matters submitted to a vote of the holders of the company's common stock on an as if converted to common stock basis. Dividends. The Convertible Preferred Series E Stock is not entitled to receive any dividends in any amount during which such shares are outstanding.

3. Describe any other material rights of common or preferred stockholders.

<u>None</u>

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

<u>None</u>

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date 12/31/23 Common: 5,922,840,788 Class B Common: 10,000,000 Preferred: 0 Preferred A: 0 Preferred B: 0 Preferred C: 50,000 Preferred E: 100,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
04/20/25	New Issuance	130,000,000	Common	33,747	Yes	Randall Fuchs	Debt Conversion	Restricted	4(a)(2)
Shares Outstanding on Date of This Report: Ending Balance: Date 06/30/25 Common: 6,052,840,788 Class B Common: 10,000,000 Preferred: 0 Preferred A: 0 Preferred B: 0 Preferred C: 50,000 Preferred E: 100,000,000									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

260,000,000 shares were issued after June 30, 2025, to the same individual, under similar terms.

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion[6]	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
01/10/17	140,000	258,636	01/10/17	See Note 1	N/A	1,915,819,381	Anything Media Inc.	Services
03/26/21	150,000	213,986	03/26/21	See Note 1	N/A	1,585,083,714	Anything Media Inc.	Loan
04/28/21	100,000	141,753	04/28/21	See Note 1	N/A	1,050,025,368	Anything Media Inc.	Loan
12/31/21	25,000	0	12/31/21	See Note 2	130,000,000	N/A	Randall Marc Fuchs	Services

[6] The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

08/30/22	50,000	64,178	08/30/22	See Note 1	N/A	475,393,201	Anything Media Inc.	Loan
07/01/23	50,000	0	07/01/23	See Note 2	230,000,000 See Note 4	N/A	Randall Marc Fuchs	Services
06/30/24	50,000	55,000	06/30/24	See Note 1	N/A	407,407,407	Randall Marc Fuchs	Services
12/31/24	80,575	84,571	12/31/24	See Note 1	N/A	626,449,163	Anything Media Inc.	Loan
Total Outstanding Balance:		$823,124		**Total Shares:**	230,000,000	6,685,155,403		

Any additional material details, including footnotes to the table are below:

Note 1: 55% of the lowest trading price 180 days prior to conversion date. Total shareholder holdings shall not exceed 9.9% of outstanding shares.

Note 2: 50% of the lowest trading price 30 days prior to conversion date. Total shareholder holdings shall not exceed 9.9% of outstanding shares.

Note 3: Chris Jensen is the CEO of Anything Media Inc.

Note 4: This note was converted after the end of the Reporting Period.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

_____

B. List any subsidiaries, parent company, or affiliated companies.

_____

C. Describe the issuers' principal products or services.

_____

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

_____

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or **Entity Name** (Include names of control person(s) if a corporate entity)	**Position/Company Affiliation** (ex: CEO, ≥ 5% beneficial owner)	**City and State** (Include Country if outside U.S.)	**Number of Shares Owned** (List common, preferred, warrants and options separately)	**Class of Shares Owned**	**Percentage of Class of Shares Owned** (undiluted)
Richard Wilson	CEO/President/ Director	Ione, CA	100,000,000	Preferred Series E	100%
Donell Yarter	Director	Salt Lake City, UT	0		0%
Libra CAJ LLC Sean Daly	Owner of more than 5%	Phoenix, AZ	10,000,000	Common Series B	100%
Phil Sands	Owner of more than 5%	Bellingham, MA	50,000	Preferred C	100%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, <u>in the past 10 years</u>:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

   <u>None</u>

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

   <u>None</u>

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

   <u>None</u>

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

   <u>None</u>

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

   <u>None</u>

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

   <u>None</u>

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The company is aware of certain claims for consulting services, and loans from the past that are questionable and have little or no documentation.

These claims are, in the opinion of management, invalid, past their relevant statutes of limitations and have been written off.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: The Verona Firm, PLLC.
Brett Allan Verona, Esq.
Address 1: PO Box 18191
Address 2: Tampa, FL 33679
Phone: 813-258-0852
Email: brett@theveronafirm.com

Accountant or Auditor

None

Investor Relations

None

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

None

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Richard D. Wilson
Title: CEO
Relationship to Issuer: CEO, Director

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Richard D. Wilson
Title: CEO

Relationship to Issuer: CEO, Director

Describe the qualifications of the person or persons who prepared the financial statements:[7] Richard Wilson has over 20 years of experience with public companies regarding preparing financial and disclosure statements.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

[7] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Consolidated Balance Sheet
(Unaudited)
As of June 30, 2025, and December 31, 2024

		06/30/2025	12/31/2024
ASSETS			
CURRENT ASSETS:	USD		
Cash and Equivalents	$	8,004	31,290
Accounts Receivable		0	0
Inventory Assets		0	0
Short Term loans and advances		170	0
Prepaid and other Current Assets		0	0
Total Current Assets		8,174	31,290
OTHER ASSETS:			
Equipment-net		177,884	186,277
Investments		0	0
Notes receivable		168,255	93,825
Total Assets		354,312	311,392
LIABILITIES & STOCKHOLDERS EQUITY			
CURRENT:			
Accounts payable and accrued Expenses		653,017	570,126
Short Term loans and Advances		0	0
Other Current Liabilities-Notes Payable		126,336	116,388
Contingent Liabilities		43,000	43,000
LONG TERM:		0	0
Convertible Notes Payable - Non-Related Party		570,575	922,927
Long Term Notes Payable		104,000	203,025
Accrued interest expense		252,549	391,644
Total Liabilities		1,749,477	2,247,110
Minority Interest			
STOCKHOLDER'S EQUITY			
Preferred stock		0	0
Common Stock		6,052,841	5,922,841
Common Stock - Class B		10,000	10,000
Treasury Stock		(3,700)	(3,700)
Additional Paid-in-capital		(4,322,584)	(4,225,084)
Common Stock to be Issued		5,000	5,000
Subscriptions Receivable		0	0
Accumulated (deficit)		(3,136,721)	(3,644,774)
Total Stockholder's Equity		(1,395,164)	(1,935,718)
Total Liabilities and Stockholder's Equity		354,312	311,393

See accompanying notes to these unaudited financial statements.

KYN CAPITAL

Consolidated Income Statement
(Unaudited)

	For the Three Months Ended		For the Six Months Ended	
	6/30/2025	6/30/2024	6/30/2025	6/30/2024
REVENUE				
Service and Sales Income	0	8,850	0	17,125
Other Income	0	0	0	0
Cost of Sales	0	0	0	0
Gross Profit	0	8,850	0	17,125
OPERATING EXPENSES				
Depreciation Expense	4,196	4,196	8,393	8,393
Consulting Fees	4,000	50,000	7,500	50,000
Research and Development	907	350	2,057	850
Bad Debts Expense	4,725	3,400	9,346	6,775
Bank Service Charges	112	68	208	136
Rent Expense	5,000	600	8,000	1,200
Contractor Wages	3,500	2,000	7,500	4,000
Executive Compensation	7,500	5,000	14,500	8,000
Travel and Meals Expense	2,574	392	4,818	939
Advertising and Promotion	2,336	225	4,445	650
Automobile Expenses	1,342	215	3,924	494
Office Expense	341	122	651	208
Insurance Expenses	0	0	2,021	0
Telephone Expense	497	384	875	821
Utilities	575	290	1,080	598
Filing Fees and Licensing	3,763	1,750	7,608	3,950
Other Expense and Administrative costs	2,005	194	3,077	194
Total Operating Expenses	43,372	69,187	86,003	87,209
Net (loss) from operations	(43,372)	(60,337)	(86,003)	(70,084)
Other Income and Expense				
Interest Expense	5,589	2,349	11,098	4,566
Amortization of Debt Discounts	0	0	0	0
Change in Derivative Liabilities	0	0	0	0
Gain from Debt Forgiveness	(6,155)	(3,854)	(11,421)	(3,854)
Impairment on investing	0	0	0	0
Abandoned projects	0	0	0	0
Other Income-retirement of Notes Payable	(593,733)	0	(593,733)	0
Total Other Income and Expenses	(594,299)	(1,505)	(594,057)	711
Gain (Loss) Before Income Tax	550,927	(58,832)	508,053	(70,795)
Income Tax Expense	0	0	0	0
Net Gain (Loss)	550,927	(58,832)	508,053	(70,795)

See accompanying notes to these unaudited consolidated financial statements.

KYN CAPITAL

Statement of Changes in Stockholders' Equity
(Unaudited)
As of June 30, 2025

	Common Stock		Common - Class B						
	Shares	Amount	Shares	Amount	Treasury Stock	Common Stock to be issued	Additional Paid-in Capital	Accumulated (Deficit)	Total
Balance for the twelve months ended Dec 31, 2022	5,922,840,789	5,922,840	10,000,000	10,000	(3,700)	5,000	(4,225,084)	(3,366,323)	(1,657,267)
Net Gain (Loss) for the twelve months ended Dec 31,2023								(136,298)	(136,298)
Balance for the twelve months ended Dec 31, 2023	5,922,840,789	5,922,840	10,000,000	10,000	(3,700)	5,000	(4,225,084)	(3,502,621)	(1,793,565)
Net Gain (Loss) for the twelve months ended Dec 31,2024								(142,153)	(142,153)
Balance for the twelve months ended Dec 31, 2024	5,922,840,789	5,922,840	10,000,000	10,000	(3,700)	5,000	(4,225,084)	(3,644,774)	(1,935,718)
Net Gain (Loss) for the three months ended Mar 31,2025								(42,874)	(42,874)
Balance for the three months ended March 31, 2025	5,922,840,789	5,922,841	10,000,000	10,000	(3,700)	5,000	(4,225,084)	(3,687,647)	(1,978,592)
Common stock issued for Consulting Services	130,000,000	130,000					(97,500)		32,500
Net Gain (Loss) for the three months ended June 30, 2025								550,927	550,927
	6,052,840,789	6,052,841	10,000,000	10,000	(3,700)	5,000	(4,322,584)	(3,136,720)	(1,395,165)

See Accompaning notes to these unaudited consolidated financial statements.

Cash Flow Statement
(Unaudited)

	For the Three Months Ended June 30, 2025	For the Three Months Ended June 30, 2024	For the Six Months Ended June 30, 2025	For the Six Months Ended June 30, 2024
OPERATING ACTIVITIES				
Net gain (loss) for the period	550,927	(58,832)	508,053	(70,795)
Adjustments to reconcile net gain/loss to cash (used in) provided by operations:				
Depreciation	0	0	0	0
Stock Based Compensation	0	0	0	0
Amortization of Debt Discounts	0	0	0	0
Changes in operating assets and liabilities				
Decrease (increase) in accounts receivable	(170)	0	(170)	0
Decrease (increase) in inventories	0	0	0	0
Increase in accrued interest payable - related party				
Increase (decrease) in prepayments and deposits	0	0	0	0
decrease in accrued interest payable	(144,604)	2,349	(139,095)	4,566
Increase in accounts payable and accrued expenses	94,932	(3,854)	87,166	6,146
Increase in notes payable	3,601	(2,427)	5,673	(13,445)
Increase in contingent liabilities	0	0	0	0
Net cash (used in) operating activities	504,685	(62,765)	461,627	(73,529)
Cash Flows from Financing Activities				
Issuance of common stock	130,000	0	130,000	0
Convertible notes issued (converted)	(536,352)	0	(402,352)	60,225
Additional Paid in Capital	(97,500)	0	(97,500)	0
Subscriptions receivable				
Common stock pending issuance				
Net assets acquired in Merger	0	0	0	0
Preferred stock converted to common shares	0	0	0	0
Proceeds from issuance of Class B common shares	0	0	0	0
Proceeds from note payable - related party	0	0	0	0
Proceeds from note payable	0	57,100	(49,025)	(900)
Net Cash provided by financing activities	(503,852)	57,100	(418,877)	59,325
Cash Flows from Investing Activites				
Intellectual Assets	0	0	0	0
Accumulated Depreciation	4,196	4,196	8,393	8,393
Property, Plant and Equipment	0	0	0	0
Investments in companies - Loans	(5,575)	2,500	(74,429)	6,775
Net Cash (used in) provided by Investing Activities	(1,379)	6,696	(66,036)	15,168
Net increase in cash and cash equivalents	(545)	1,032	(23,286)	964
Cash and cash equivalents at the beginning of the period	8,549	7,630	31,290	7,697
Cash and cash equivalents at the end of the period	8,004	8,661	8,004	8,661

NON-CASH TRANSACTIONS: NONE

See accompanying notes to these unaudited consolidated financial statements

Notes to Financial Statements
For the quarters ended June 30, 2025, and 2024

NOTE 1. NOTE 1 – BASIS OF PRESENTATION

The accompanying financial statements of the Company have been prepared in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP) under the accrual basis of accounting. All inter-company balances and transactions have been eliminated in consolidation. The Company has adopted a December 31 year end.

NOTE 2. NOTE 2 – ORGANIZATION AND BUSINESS BACKGROUND

KYN Capital Group Inc. (the "Company") was originally incorporated on November 3, 2004 in the State of Nevada under the name of New Taohuayuan Culture Tourism Co. Ltd, which was an investment holding company. The Company was administratively abandoned and reinstated in March 2015 through a court appointed guardian – Custodian. On March 26, 2015, the Company changed its name to KYN Capital Group Inc. to reflect the acquisition of KYN Capital Group Inc., its operating subsidiary organized and exiting under the laws of the State of Wyoming. The Company's common shares are quoted on the "Pink Sheets" quotation market under the symbol "KYNC".

In March 2015, the Board of Directors of the Company approved to issue 260,000 control shares of Convertible Series A Preferred Stock to KYN Capital Interests, Inc., for its services in connection with reorganization of the Company and as consideration for the acquisition of the KYN Capital Group, Inc. subsidiary. Such issuance gave KYN Capital Interests, Inc. a majority of the then issued and outstanding voting power, or 58.13%, of the Company, resulting in a change in control of the Company. KYN Capital Interests, Inc. is also the holder of 47.79% interest of KYN Capital Group Inc., our operating subsidiary organized and exiting under the laws of the State of Wyoming ("KYN SUB").

On April 9, 2015, the Company entered into a Plan of Exchange with KYN Capital Group Inc., a corporation organized and exiting under the laws of the State of Wyoming ("KYN SUB"), pursuant to which the Company acquired 100% of the Capital Shares of KYN SUB in exchange for an issuance by the Company of 47,500,000 shares of Common Stock to KYN SUB Shareholders, and/or their assigns. The above issuance gave KYN SUB Shareholders and/or their assigns a 'controlling interest' in the Company representing approximately 99.98% of the issued and outstanding shares of the Company's Common Stock. The Company and KYN SUB were hereby reorganized, such that the Company acquired 100% of the Capital Shares of KYN SUB, and KYN SUB became wholly-owned operating subsidiary of the Company.

The transaction has been accounted for as a reverse acquisition and recapitalization of the Company whereby KYN SUB deemed to be the accounting acquirer (legal acquiree) and the Company to be the accounting acquiree (legal acquirer). The accompanying consolidated financial statements are in substance those of KYN SUB, with the assets and liabilities, and revenues and expenses, of the Company being included effective from the date of stock exchange transaction. The Company is deemed to be a continuation of the business of KYN SUB. Accordingly, the accompanying consolidated financial statements include the following:

1. The balance sheet consists of the net assets of the accounting acquirer at historical cost and the net assets of the accounting acquiree at historical cost;
2. The financial position, results of operations, and cash flows of the accounting acquirer for all periods presented as if the recapitalization had occurred at the beginning of the earliest period presented and the operations of the accounting acquiree from the date of stock exchange transaction.

On October 11, 2018, the Company signed a substantive agreement to acquire one hundred percent interest in Algae World Inc. (a Delaware Corporation) and its subsidiaries (Pure Bliss Organics, Inc. and Gold Stock Minerals, Inc.). During the first quarter of 2018, Pure Bliss Organics, Inc. was determined to be not a good fit for the Company and was separated from the acquired subsidiary. Algae World Inc. was also separated from the company during the fourth quarter of 2019 as the company changed its focus.

KYN Capital Group Inc. a Nevada corporation, are hereinafter referred to as the "Company".

The Company, through its wholly-owned subsidiary, is a Capital-Finance Leasing Company, primarily involved in real estate acquisitions, asset-based lending, and equipment-leasing. The Company specializes in acquiring real estate under market value, and the equity that is available for being taken out as capital to be re-invested into, asset-based lending, and equipment-leasing. The Company provides asset-based loans for companies and individuals that provide adequate, and suitable collateral for a loan. The loan amounts range from a minimum of $250,000 to a maximum of, $100 Million+.

The company is a software application development company focusing on applications in the Cryptocurrency markets. The company has launched Koinfold 2.0 application on Android Google play and Apple IOS stores.

NOTE 3. NOTE 3 – GOING CONCERN UNCERTAINTIES

These financial statements have been prepared assuming that Company will continue as a going concern, which contemplates the realization of assets and the discharge of liabilities in the normal course of business for the foreseeable future.

The Company had accumulated deficits of $2,649,433 and $2,348830 as of June 30, 2020 and December 31, 2019 respectively. Management has taken certain action and continues to implement changes designed to improve the Company's financial results and operating cash flows. The actions involve certain - growing strategies, including - expansion of the business model into new markets. Management believes that these actions will enable the Company to improve future profitability and cash flow in its continuing operations through December 31, 2019. As a result, the financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of the Company's ability to continue as a going concern.

NOTE 4. NOTE 4 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accompanying condensed consolidated financial statements reflect the application of certain significant accounting policies as described in this note and elsewhere in the accompanying condensed consolidated financial statements and notes.

Use of estimates

In preparing financial statements in conformity with accounting principles generally accepted in the United States of America, management makes estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the dates of the financial statements, as well as the reported amounts of revenues and expenses during the reporting periods. These accounts and estimates include, but are not limited to, the valuation of accounts receivables, inventories, income taxes and the estimation on useful lives of property, plant and equipment. Actual results could differ from these estimates.

Basis of consolidation

The condensed consolidated financial statements include the accounts of the Company and its subsidiary, KYN Capital Group Inc. All significant inter-company balances and transactions within the Company have been eliminated upon consolidation.

Cash and cash equivalents

The Company considers all highly liquid investments with original maturities of nine months or less as cash equivalents. As of June 30, 2020 and December 31, 2019, the Company did not have cash or cash equivalent balances in excess of the federally insured amounts, respectively. The Company's policy is to invest excess funds in only well capitalized financial institutions.

Fixed assets

Fixed assets are carried at cost. Depreciation is computed using the straight-line method of depreciation over the assets estimated useful lives. Maintenance and repairs are charged to expense as incurred; major renewals and improvements are capitalized. When items of fixed assets are sold or retired, the related cost and accumulated depreciation is removed from the accounts and any gain or loss is included in income.

Fair value for financial assets and financial liabilities

The Company measures its financial and non-financial assets and liabilities, as well as makes related disclosures, in accordance with FASB Accounting Standards Codification No. 820, Fair Value Measurement ("ASC 820"), which provides guidance with respect to valuation techniques to be utilized in the determination of fair value of assets and liabilities. Approaches include, (i) the market approach (comparable market prices), (ii) the income approach (present value of future income or cash flow), and (iii) the cost approach (cost to replace the service capacity of an asset or replacement cost).

ASC 820 utilizes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value into three broad levels. The following is a brief description of those three levels:

Level 1: Observable inputs such as quoted prices (unadjusted) in active markets for identical assets or liabilities.

Level 2: Inputs other than quoted prices that are observable, either directly or indirectly. These include quoted prices for similar assets or liabilities in active markets and quoted prices for identical or similar assets or liabilities in markets that are not active.

Level 3: Unobservable inputs in which little or no market data exists, therefore requiring an entity to develop its own assumptions, such as valuations derived from valuation techniques in which one more significant inputs or significant value drivers are unobservable.

Our financial instruments include cash, accounts payable, accrued liabilities, accrued interest payable, convertible note payable, and derivative liabilities.

The carrying values of the Company's cash, accounts payable, accrued liabilities and accrued interest payable approximate their fair value due to their short-term nature.

Convertible note payable

The Company's convertible notes payable is measured at amortized cost.

The Company accounts for convertible note payable in accordance with the FASB Accounting Standards Codification No. 815, Derivatives and Hedging, since the conversion feature is not indexed to the Company's stock and can't be classified in equity. The Company allocates the proceeds received from convertible note payable between the liability component and conversion feature component. The conversion feature that is considered embedded derivative liabilities has been recorded at their fair value as its fair value can be separated from the convertible note and its conversion is independent of the underlying note value. The Company has also recorded the resulting discount on debt related to the conversion feature and is amortizing the discount using the effective interest rate method over the life of the debt instruments.

Derivative liabilities

The Company accounts for derivative liabilities in accordance with the FASB Accounting Standards Codification No. 815, Derivatives and Hedging ("ASC 815"). ASC 815 requires companies to recognize all derivative liabilities in the balance sheet at fair value, and marks it to market at each reporting date with the resulting gains or losses shown in the Statement of Operations.

Stock based compensation

The Company recognizes compensation costs to employees under FASB Accounting Standards Codification 718 *"Compensation - Stock Compensation"* ("ASC 718"). Under ASC 718, companies are required to measure the compensation costs of share-based compensation arrangements based on the grant-date fair value and recognize the costs in the financial statements over the period during which employees are required to provide services. Share based compensation arrangements include stock options and warrants. As such, compensation cost is measured on the date of grant at their fair value. Such compensation amounts, if any, are amortized over the respective vesting periods of the option grant.

In September 2018, the Company adopted ASU No. 2018-07 "Compensation - Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting." These amendments expand the scope of Topic 718, Compensation - Stock Compensation (which currently only includes share-based payments to employees) to include share-based payments issued to nonemployees for goods or services. Consequently, the accounting for share-based payments to nonemployees and employees will be substantially aligned.

Income taxes

Income taxes are determined in accordance with ASC Topic 740, "Income *Taxes*" ("ASC 740"). Under this method, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and the irrespective tax basis. Deferred tax assets and liabilities are measured using enacted income tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. ny effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the period that includes the enactment date.

ASC 740 prescribes a comprehensive model for how companies should recognize, measure, present, and disclose in their financial statements uncertain tax positions taken or expected to be taken on a tax return. Under ASC 740, tax positions must initially be recognized in the financial statements when it is more likely than not the position will be sustained upon examination by the tax authorities. Such tax positions must initially and subsequently be measured as the largest amount of tax benefit that has a greater than 50% likelihood of being realized upon ultimate settlement with the tax authority assuming full knowledge of the position and relevant facts.

Deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to be applied to taxable income in the years in which those temporary differences are expected to reverse. The effect on deferred tax assets and liabilities of a change in tax rates is recognized in the statement of income in the period that includes the enactment date. A valuation allowance is provided for deferred tax assets if it is more likely than not these items will either expire before the Company is able to realize their benefits, or that future deductibility is uncertain.

For the six months ending June 30, 2020 and the year ended December 31, 2019, the Company did not have any interest and penalties associated with tax positions. As of June 30, 2020 and December 31, 2019, the Company did not have any significant unrecognized uncertain tax positions.

Net loss per share

The Company reports earnings (loss) per share in accordance with FASB Accounting Standards Codification 260 *"Earnings per Share"* ("ASC 260"). This statement requires dual presentation of basic and diluted earnings (loss) with a reconciliation of the numerator and denominator of the earnings (loss) per share computations. Basic net income (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock outstanding during the period. If applicable, diluted earnings per share assume the conversion, exercise or issuance of all common stock instruments such as options, warrants and convertible securities, unless the effect is to reduce a loss or increase earnings per share. Therefore, no diluted loss per share figure is presented. There were no adjustments required to net loss for the periods presented in the computation of basic loss per share.

The Company has not issued any options or warrants or similar securities since inception.

Related parties

The Company follows subtopic 850-10 of the FASB Accounting Standards Codification for the identification of related arties and disclosure of related party transactions.

Pursuant to Section 850-10-20 the related parties include a. affiliates of the Company; b. Entities for which investments in their equity securities would be required, absent the election of the fair value option under

the Fair Value Option Subsection of Section 825–10–15, to be accounted for by the equity method by the

investing entity; c. trusts for the benefit of employees, such as pension and profit-sharing trusts that are managed by or under the trusteeship of management; d. principal owners of the Company; e. management of the Company; f. other parties with which the Company may deal if one party controls or can significantly influence the management or operating policies of the other to an extent that one of the transacting parties might be prevented from fully pursuing its own separate interests; and g. Other parties that can significantly influence the management or operating policies of the transacting parties or that have an ownership interest in one of the transacting parties and can significantly influence the other to an extent that one or more of the transacting parties might be prevented from fully pursuing its own separate interests.

The consolidated financial statements shall include disclosures of material related party transactions, other than compensation arrangements, expense allowances, and other similar items in the ordinary course of business. However, disclosure of transactions that are eliminated in the preparation of consolidated or combined financial statements is not required in those statements. The disclosures shall include: a. the nature of the relationship(s) involved; b. a description of the transactions, including transactions to which no amounts or nominal amounts were ascribed, for each of the periods for which income statements are presented, and such other information deemed necessary to an understanding of the effects of the transactions on the financial statements; c. the dollar amounts of transactions for each of the periods for which income statements are presented and the effects of any change in the method of establishing the terms from that used in the preceding period; and d. amounts due from or to related parties as of the date of each balance sheet presented and, if not otherwise apparent, the terms and manner of settlement.

Subsequent events

The Company adopted FASB Accounting Standards Codification 855 *"Subsequent Events"* ("ASC 855") to establish general standards of accounting for and disclosure of events that occur after the balance sheet date, but before the financial statements are issued or available to be issued.

Recently issued accounting standards

In January 2017, the FASB issued Accounting Standards Update No. 2017-01, Clarifying the Definition of a Business ("ASU 2017-01"). The standard clarifies the definition of a business by adding guidance to assist entities in evaluating whether transactions should be accounted for as acquisitions of assets or businesses. ASU 2017-01 is effective for fiscal years beginning after December 15, 2017, and interim periods within those fiscal years. Under ASU 2017-01, to be considered a business, the assets in the transaction need to include an input and a substantive process that together significantly contribute to the ability to create outputs. Prior to the adoption of the new guidance, an acquisition or disposition would be considered a

Recently issued accounting standards

business if there were inputs, as well as processes that when applied to those inputs had the ability to create outputs. Early adoption is permitted for certain transactions. Adoption of ASU 2017-01 may have a material impact on our consolidated financial statements if we enter into future business combinations.

on January 2017, the FASB issued Accounting Standards Update No. 2017-04, Simplifying the Test for Goodwill Impairment ("ASU 2017-04"). ASU 2017-04 simplifies the accounting for goodwill impairment

by removing Step 2 of the goodwill impairment test, which requires a hypothetical purchase price allocation. ASU 2017-04 is effective for annual or interim goodwill impairment tests in fiscal years beginning after December 15, 2019 and should be applied on a prospective basis. Early adoption is permitted for interim or annual goodwill impairment tests performed on testing dates after January 1, 2017.

We do not anticipate the adoption of ASU 2017-04 will have a material impact on our consolidated financial statements

In July 2017, the FASB issued ASU No. 2017-11, "Earnings Per Share (Topic 260); Distinguishing Liabilities from Equity (Topic 480); Derivatives and Hedging (Topic 815): (Part I) Accounting for Certain Financial Instruments with Down Round Features, (Part II) Replacement of the Indefinite Deferral for Mandatorily Redeemable Financial Instruments of Certain Nonpublic Entities and Certain Mandatorily Redeemable Non-Controlling Interests with a Scope Exception". The ASU was issued to address the complexity associated with applying generally accepted accounting principles (GAAP) for certain financial instruments with characteristics of liabilities and equity. The ASU, among other things, eliminates the need to consider the effects of down round features when analyzing convertible debt, warrants and other financing instruments. As a result, a freestanding equity-linked financial instrument (or embedded conversion option) no longer would be accounted for as a derivative liability at fair value as a result of the existence of a down round feature. The amendments are effective for fiscal years beginning after December 15, 2018, and should be applied retrospectively. Early adoption is permitted, including adoption in an interim period. The Company does not believe the guidance will have a material impact on its consolidated financial statements.

In September 2018, the FASB issued ASU No. 2018-07 "Compensation - Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting." These amendments expand the scope of Topic 718, Compensation - Stock Compensation (which currently only includes share-based payments to employees) to include share-based payments issued to nonemployees for goods or services. Consequently, the accounting for share-based payments to nonemployees and employees will be substantially aligned. The ASU supersedes Subtopic 505-50, Equity - Equity-Based Payments to Non-Employees. The guidance is effective for public companies for fiscal years, and interim fiscal periods within those fiscal years, beginning after December 15, 2018. Early adoption is permitted, but no earlier than a company's adoption date of Topic 606, Revenue from Contracts with Customers. The Company is assessing ASU 2018-07 and does not expect it to have a material impact on its accounting and disclosures.

Other pronouncements issued by the FASB or other authoritative accounting standards groups with future effective dates are either not applicable or are not expected to be significant to the Company's financial position, results of operations or cash flows.

NOTE 5. NOTE 5 – FAIR VALUE MEASUREMENT

The Company adopted the provisions of Accounting Standards Codification subtopic 825-10, Financial Instruments ("ASC 825-10") on January 1, 2008. ASC 825-10 defines fair value as the price that would be received from selling an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. When determining the fair value measurements for assets and liabilities required or permitted to be recorded at fair value, the Company considers the principal or most advantageous market in which it would transact and considers assumptions that market participants would use when pricing the asset or liability, such as inherent risk, transfer restrictions, and risk of nonperformance. ASC 825-10 establishes a fair value hierarchy that requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. ASC 825-10 establishes three levels of inputs that may be used to measure fair value:

Level 1 – Quoted prices in active markets for identical assets or liabilities.

Level 2 – Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets with insufficient volume or infrequent transactions (less active markets); or model-derived valuations in which all significant inputs are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 – Unobservable inputs to the valuation methodology that are significant to the measurement of fair value of assets or liabilities.

To the extent that valuation is based on models or inputs that are less observable or unobservable in the market, the determination of fair value requires more judgment. In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, for disclosure purposes, the level in the fair value hierarchy within which the fair value measurement is disclosed and is determined based on the lowest level input that is significant to the fair value measurement.

Upon adoption of ASC 825-10, there was no cumulative effect adjustment to beginning retained earnings and no impact on the financial statements.

The carrying value of the Company's cash and cash equivalents, accounts payable, short-term borrowings (including convertible notes payable), and other current assets and liabilities approximate fair value because of their short-term maturity.

As of June 30, 2020 and December 31, 2019, the Company did not have any items that would be classified as level 1 or 2 disclosures.

The Company recognizes its derivative liabilities as level 3 and values its derivatives using the methods discussed. While the Company believes that its valuation methods are appropriate and consistent with other market participants, it recognizes that the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different estimate of fair value at the reporting date. The primary assumptions that would significantly affect the fair values using the methods discussed are that of volatility and market price of the underlying common stock of the Company.

As of June 30, 2020 and December 31, 2019, the Company did not have any derivative instruments that were designated as hedges.

Fluctuations in the Company's stock price are a primary driver for the changes in the derivative valuations during each reporting period. During the period ended December 31, 2018, the Company's stock price decreased from initial valuation. As the stock price decreases for each of the related derivative instruments, the value to the holder of the instrument generally decreases. Stock price is one of the significant unobservable inputs used in the fair value measurement of each of the Company's derivative instruments.

NOTE 6. NOTE 6 – CAPITAL STRUCTURE

On December 7, 2017, the Company filed an Amendment to Articles of Incorporation to increase its Capital Stock, $.001 par value, from 200,000,000 shares to 5,110,000,000 shares, $.001 par value, including authorized common stock of

5,100,000,000 shares, $.001 par value, of which 100,000,000 shares are designated as Class B Common Stock with rights to elect a majority of the Board of Directors of the **NOTE**

Company, and authorized preferred stock of 10,000,000 shares, $.001 par value. Out of the 10,000,000

shares of preferred stock, 260,000 shares were further designated as Convertible Series A Preferred Stock, each share of which has a conversion ratio of 1:100 and is entitled to one hundred vote on any and all matters considered and voted upon by the Corporation's Common Stock. On January 14, 2020 this designation was amended and the class of shares renamed Convertible Preferred Series A Stock. These share were to be reissued to former Directors who had given up their Regulation A shares and forfeited

their compensation. It provides a Conversion Ratio equal to 0.001% of total number of Common Shares outstanding at the Conversion Time, and voting rights that equate to the number of equivalent Common Shares as of the record date. 3,000,000 shares were further designated as Series B Preferred Stock without conversion and voting right.

As of June 30, 2020 and December 31, 2019 respectively, the Company had 3,502,979,366 and 2,839,979,366 shares of Common Stock, and 10,000,000 shares of Class B Common Stock issued and outstanding. There was no Convertible Series A Preferred Stock or Series B Preferred Shares issued and outstanding.

On January 31, 2019, the Board of Directors unanimously consented to the cancellation of all Regulation A shares used in paying off Notes owed to Directors/Affiliates. The Company had previously engaged the services of Lotus Law & Hub LLC ("Lotus Law") to review its activities with regards to the Company's Regulation A Offering, which was qualified on March 26, 2018, and any other matters related to the sale of the shares. Lotus Law determined that the proper protocols were not followed in the issuance of the Notes which were later retired with the issuance of Regulation A Shares. Additionally, The Board consented to also cancel cash remuneration to the Officers and Directors that have been accrued in the books. The Director/Affiliates were to be issued a new class of Preferred Shares. These financials reflect the cumulative effect of cancellation of the cash remuneration previously accrued in the books, and

all 1,019,996,490 Regulation A shares issued to Directors and affiliates during the year ending December 31, 2018.

On March 26, 2018, the Company's offering statement on Form 1-A was approved by the Securities and Exchange Commission, pursuant to which 3,000,000,000 shares of Common Stock were offered to sell at $0.001 per share. Pursuant to this Regulation A offering, as of December 31, 2019 and December 31, 2018 respectively, the company had issued 1,252,317,667 and 215,750,000 Regulation A shares valued at $724,151 and $215,750 respectively. The offering price was amended to $0.0008 and subsequently qualified on May 17, 2019. No shares were issued at this price. The offering price was further amended to $0.00015 and qualified on September 13, 2019. Details of the filing on Form 1-A POS can be found on EDGAR under file number 024-10772. An additional 113,000,000 shares have been issued at $.00015 as of June 30, 2020.

In 2018, all 260,000 shares of Series A Preferred Stock held by related parties were converted into 26,000,000 shares of restricted Common Stock per preferred stockholders' instructions. These common shares will be reconverted to newly designated series of preferred shares.

NOTE 7. SUBSEQUENT EVENTS

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Richard D. Wilson certify that:

1. I have reviewed this Disclosure Statement for KYN Capital Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 3, 2025

/s/ RICHARD D. WILSON

Principal Financial Officer:

I, Richard D. Wilson certify that:

1. I have reviewed this Disclosure Statement for KYN Capital Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 3, 2025

/s/ RICHARD D. WILSON