

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

READEN HOLDING CORP.

3303 Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, NT

Hong Kong, China

Phone: +852 39505599

Website: <https://www.readenholdingcorp.com>

Email: hk@readenholdingcorp.com

SIC Code: 7389

Annual Report

For the period ending June 30, 2025 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

359,584,052 as of June 30, 2025

359,584,052 as of March 31, 2025

359,584,052 as of December 31, 2024

359,584,052 as of September 30, 2024

359,584,052 as of June 30, 2024

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

⁴ “Change in Control” shall mean any events resulting in:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

The Company was originally incorporated under the laws of the state of Idaho as Beacon Light Mining Company in 1953.

In 1997, the Company created a wholly owned subsidiary called Beacon Light Mining Company in Nevada. The Company then merged into the Nevada subsidiary, thus becoming a Nevada corporation. The Company was reincorporated in Nevada on November 15, 1997, as Beacon Light Mining Company.

On February 18, 1998, the Company changed its name to Beacon Light Holding Corporation.

On August 3, 2001, the Company changed its name to Wellux International, Inc.

On May 5, 2005, the Company changed its name to Readen Holding Corporation.

Current State and Date of Incorporation or Registration: Nevada, November 15, 1997.

Standing in this jurisdiction: (e.g. active, default, inactive): Active, and is currently in good standing in the state of Nevada.

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None.

Address of the issuer's principal executive office:

3303 Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, Hong Kong.

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Address of the issuer's principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Empire Stock Transfer
Phone: (702) 818-5898
Email: info@empirestock.com
Address: 1859 Whitney Mesa Dr., Henderson, NV 89014.

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>RHCO</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>75525501643V102</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>999,500,000</u>	<u>as of date: June 30, 2025</u>
Total shares outstanding:	<u>359,584,052</u>	<u>as of date: June 30, 2025</u>
Total number of shareholders of record:	<u>775</u>	<u>as of date: June 30, 2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding:	<u>Class A Preferred</u>	
CUSIP:	<u>None.</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>500,000</u>	<u>as of date: June 30, 2025</u>
Total shares outstanding:	<u>0</u>	<u>as of date: June 30, 2025</u>
Total number of shareholders of record:	<u>1</u>	<u>as of date: June 30, 2025</u>

Exact title and class of the security: Class B Preferred

CUSIP (if applicable):	<u>None.</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>5,000,000</u>	<u>as of date: June 30, 2025</u>
Total shares outstanding (if applicable):	<u>2,466,666</u>	<u>as of date: June 30, 2025</u>
Total number of shareholders of record (if applicable):	<u>2</u>	<u>as of date: June 30, 2025</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The holders of our common stock:

- have equal ratable rights to dividends from funds legally available for payment of dividends when, as and if declared by the board of the directors;
- are entitled to share ratably in all of the assets available for distribution to holders of common stock (after any distributions due the holders of our preferred stock) upon liquidation, dissolution or winding up our affairs;
- do not have preemptive, subscription or conversion rights, or redemption rights or access to any sinking fund; and
- are entitled to one non-cumulative vote per share on all matters submitted to shareholders for a vote at any meeting of shareholders.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The holders of our class A preferred stock:

- have no dividend rights except as may be declared by the Board in its sole and absolute discretion, out of funds legally available for that purpose;
- are entitled to participate in any distribution out of the assets of the corporation on an equal basis per share in the event of any dissolution, liquidation or winding up of the corporation whether voluntary or involuntary; A sale of all or substantially all of the corporation's assets or an acquisition of the corporation by another entity by means of any transaction or series of related transactions (including, without limitation, a reorganization, consolidated or merger) that results in the transfer of fifty percent (50%) or more of the outstanding voting power of the corporation, shall not be deemed to be a liquidation for purposes of this designation;
- have the right to cast seven hundred and fifty (750) votes for each share held of record on all matters submitted to a vote of holders of the corporation's common stock, including the election of directors, and all other matters as required by law. There is no right to cumulative voting in the election of directors. The holders of class A preferred stock shall vote together with all other classes and series of common stock of the corporation as a single class on all actions to be taken by the common stock holders of the corporation except to the extent that voting as a separate class or series is required by law;
- each share of class A preferred stock shall be convertible at the option of the holder thereof and without the payment of additional consideration by the holder thereof, at any time, into shares of common stock on the optional conversion date (as defined in certificate of designation) at a conversion rate of one (1) share of common stock for every one (1) share of class A preferred stock, subject to adjustment as provided in certificate of designation.

The holders of our class B preferred stock:

• each share of class B preferred stock has (i) a liquidation preference of 8.15 per share; (ii) a right to receive annual dividends of 8.5% of the stated value of 5.15 per share; and (iii) the right to convert into one share of common stock. The class B preferred stock has no voting rights.

3. Describe any other material rights of common or preferred stockholders.

n/a

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

n/a

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> : Date July 1, 2023 Common: 344,748,724 Preferred A: 0 Preferred B: 2,466,666			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
July 14, 2023	New Issuance	10,000,000	Common Stock	0.02	No	Murat Boyraci	Private Placement	Restricted	Rule 144
July 14, 2023	New Issuance	1,000,000	Common Stock	0.02	No	GR Steenberg	Private Placement	Restricted	Rule 144

July 14, 2023	New Issuance	1,000,000	Common Stock	0.02	No	Ming Yu	Private Placement	Restricted	Rule 144
July 14, 2023	New Issuance	1,875,000	Common Stock	0.02	No	KWONG Yin Yee	Private Placement	Restricted	Rule 144
Apr 30, 2024	New Issuance	960,328	Common Stock	0.02	No	KWONG Yin Yee	Private Placement	Restricted	Rule 144
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date June 30, 2025									
Common: 359,584,052									
Preferred A: 0									
Preferred B: 2,466,666									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is engaged in the business of identifying and acquiring privately held equity holdings in various entities worldwide.

The Company's subsidiary, OkePay New Zealand is a payment gateway platform and payment service provider.

The Company's subsidiary, Okey Media B.V., is a digital marketing company, which uses proprietary technology to, with pinpoint accuracy, target potential clients for retail companies.

The Company's subsidiary, Ares Technology Limited, creates and markets its own eVoucher, READIES, which is targeted towards consumers who prefer to protect their privacy and security when engaging in online transactions.

The Company develops and markets its own cryptocurrency.

B. List any subsidiaries, parent company, or affiliated companies.

The Company owns 100% of the shares of OkePay New Zealand, which is a payment gateway and a payment service provider.

OkePay New Zealand is located at 3 Owens Road, Epsom, PO BOX 9921, Auckland, New Zealand and its email address is info@readenholdingcorp.com and telephone number is +852 39505911. The Company's website can be accessed at www.okepay.biz.

The officer and directors are as follows:

Johannes Willy Henri Westbroek, Sole Officer and Director.

The Company owns 100% of the shares of Okey Media B.V, which is a marketing technology company that uses proprietary technology to, with pinpoint accuracy, target potential clients for retail companies.

Okey Media B.V. is located at Transpolispark, Siriusdreef 17-27, Hoofddorp, 2132 WT, Netherlands and its email address is info@okeymedia.biz and telephone number is +31 35 6299970. The Company's website can be accessed at www.okeymedia.com.

The officers and directors are as follows.

Ridzky Halomoan Berg, Sole Officer and Director.

The Company owns 100% of the shares of Ares Technology Limited, a company engaged in e-Voucher business READIES, which is targeted towards consumers who prefer to protect their privacy and security when engaging in online transactions.

Ares Technology Limited is located at 3303 Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, Hong Kong, China and its email address is info@aresteh.biz and telephone number is +852 39505911. The Company's website can be accessed at www.aresteh.biz.

The officers and directors are as follows:

Ridzky Halomoan Berg, Sole Officer and Director.

C. Describe the issuers' principal products or services.

The Company is a holding company, holding multiple projects and businesses in a wide variety of industries, such as payment processing, payment gateway, virtual currency, e-vouchers, retail, and digital marketing.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company rents a 3,000 square foot facility located at 3303 Cable TV Tower, 9 Hoi Shing Road, Tsuen Wan, Hong Kong, China, with a monthly rent of 40,000 Hong Kong Dollars per month. The facility supports the Company's anticipated future growth and provided greater capacity for Fintech product development activities. The headquarters will house the Company's corporate, development, Asian marketing and administrative staff.

The Company rents a facility, which includes a 2,100 square meter warehouse and a 400 square meter office space located at Nikkelstraat 4, Naarden, The Netherlands, 1411 AJ, with a monthly rent of 7,083. Euros. This facility accommodates the Company's consumer retail activities and is the head office of Neckermann.com and D5avenue.com, two of the Company's branded retail activities.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned	Class of Shares Owned	Percentage of Class of
---	--	--	------------------------------	-----------------------------	---------------------------

(Include names of control person(s) if a corporate entity)			(List common, preferred, warrants and options separately)		Shares Owned (undiluted)
AW Den Hartog	Accountant	Netherlands	0	n/a	0%
Ridzky Halomoan Berg	Officer and Director	Netherlands	0	n/a	0%
Brian Allen Rogers	Director	USA	0	n/a	0%
Daniel De Weyer	Officer	Hong Kong	0	n/a	0%
Yuk King Ma	Beneficial Shareholder	Hilversum, The Netherlands	62,090,000	Common Stock	17.31%
			1,233,333	Preferred B	50%
Murat Boyraci	Beneficial Shareholder	Turkey	63,309,974	Common Stock	17.65%
			1,233,333	Preferred B	50%
Igor Matheeuwsen	Beneficial Shareholder	Tilburg, The Netherlands	5,000,000	Common Stock	1.39%
IT Star Limited *	Beneficial Shareholder		28,600,000	Common Stock	7.97%
Richard Klitsie	Beneficial Shareholder	Hong Kong	53,410,000	Common Stock	14.89%

*IT Star Limited

Director: Chau Wai Hing

Address: Room A, 14/F, Fortune House, 61 Connaught Road Central, Central, Hong Kong

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None.

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None.

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None.

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None.

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None.

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None.

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Vic Devlaeminck
Firm: Vic Devlaeminck PC
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, WA 98685
Phone: (503) 806-3533
Email: vic@vicdevlaeminck.com

Accountant or Auditor

Name: A. W. Den Hartog
Firm: AAB en Advies
Address 1: Schoolstraat 44
Address 2: Hilversum, The Netherlands 1211 AZ
Phone: +31 650899474
Email: info@aabenadvies.nl

Investor Relations

Name:

Firm:
Address 1:
Address 2:
Phone:
Email:

All other means of Investor Communication:

X (Twitter): <https://twitter.com/ReadenRHCO>
Discord: [RHCO](#)
LinkedIn: <https://www.linkedin.com/company/rhco/>
Facebook: <https://www.facebook.com/ReadenHoldingCorp>
[Other]

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Ridzky Halomoan Berg
Title: CEO
Relationship to Issuer: CEO of the company

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: A. W. Den Hartog
Title: Auditor
Relationship to Issuer: Auditor of the company

Describe the qualifications of the person or persons who prepared the financial statements:⁶ Certified Auditor

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ridzky Halomoan Berg certify that:

1. I have reviewed this Disclosure Statement for Readen Holding Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

28 August 2025 [Date]

/s/ Ridzky Halomoan Berg [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Ridzky Halomoan Berg certify that:

1. I have reviewed this Disclosure Statement for Readen Holding Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

28 August 2025 [Date]

/s/ Ridzky Halomoan Berg [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

READEN HOLDING CORP.
CONSOLIDATED BALANCE SHEET
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

	As at 30/6/2025	As at 30/6/2024
ASSETS in US dollars		
Current assets		
Cash and cash equivalents	19,820	14,231
Accounts receivable	398,632	208,163
Inventory	129,616	72,133
Note receivable - related party	201,114	176,711
Interest receivable	581,973	601,111
Current fixed assets	122,616	12,788
Other current assets	169,321	194,449
Total current assets	1,623,092	1,279,586
Other assets		
Property and equipment, net	143,889	63,998
Goodwill	2,250,000	2,250,000
Intangible assets	1,382,424	1,222,838
Deposits	38,717	38,717
Loan receivables		
Loan receivables from Sticking Nejiase	4,235,935	4,040,825
Loan receivables from Boost Georgia	3,368,512	3,668,512
Loan receivables from Twice As Nice	138,449	131,491
Loan receivables from Orange Horizon	278,483	261,984
Loan to related parties	57,329	49,221
Interest in TNMD	8,430	8,430
Total other assets	11,902,168	11,736,016
Total assets	13,525,260	13,015,602



READEN HOLDING CORP.
CONSOLIDATED BALANCE SHEET
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

	As at 30/6/2025	As at 30/6/2024
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts payable	352,786	382,737
Interest payable	92,746	168,118
Advances payable - related parties	142,331	222,296
Loan from related parties	388,162	429,767
Loan from directors	91,124	119,302
Director fees payable	139,287	187,000
Loans payable	121,370	137,308
Notes payable	58,998	55,973
Other current liabilities	59,183	71,322
Total current liabilities	<u>1,445,987</u>	<u>1,773,823</u>
Other liabilities		
Loans payable, net of current portion	2,110,496	2,421,215
Other non-current liabilities	33,565	41,206
	<u>2,144,061</u>	<u>2,462,421</u>
Total liabilities	3,590,048	4,236,244
Stockholders' Equity		
Convertible preferred stock	2,466	2,466
Common Stock	359,584	359,584
Additional paid-in capital	1,691,244	1,867,361
Claim reserve	250,000	250,000
Exchange reserve	39,714	55,897
Subordinated loan Non-controlling interest	962,986	1,327,781
Non controlling interest provision	495,324	595,324
Valuation reserve	1,950,007	2,106,061
Retained earnings	2,214,884	1,897,450
Adjustment to retained earnings previous periods	-	(618,000)
Earnings this period	1,969,003	935,434
Total Stockholders' equity	<u>9,935,212</u>	<u>8,779,358</u>
Total liabilities + Total Stockholders' equity	<u>13,525,260</u>	<u>13,015,602</u>

READEN HOLDING CORP.
CONSOLIDATED STATEMENT OF OPERATIONS
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

	As at 30/6/2025	As at 30/6/2024
Revenue	11,276,318	7,632,111
Cost of goods sold	8,261,978	5,816,344
Gross profit	<u>3,014,340</u>	<u>1,815,767</u>
Operating expenses	518,322	653,065
General and administrative expenses	<u>397,880</u>	<u>526,535</u>
Total operating expenses	916,202	1,179,600
Income (loss) from operations	<u><u>2,098,138</u></u>	<u><u>636,167</u></u>
Profit attributable from an associate		
Other income / (expense)		
Finance costs	37,365	113,457
Income tax	(56,181)	(22,879)
Revaluation of assets	22,231	-
TNMD transcation	-	-
TNMD loss on share price	-	(11,570)
Foreign / USDT exchange gain / (loss)	29,119	161,317
Other income / (loss)	<u>29,788</u>	<u>141,653</u>
Total other income / (expense)	62,322	381,978
Tax	(191,457)	(82,711)
Net income (loss)	<u><u>1,969,003</u></u>	<u><u>935,434</u></u>

READEN HOLDING CORP
CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS' EQUITY
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

	Preferred Stock Series B		Common Stock		Additional Paid-in Capital and other Reserve	Exchange Reserve	Accumulated (loss)/Profits	Shareholders' Equity	Non- controlling Interest*	Total Equity
	Shares	Par Value \$	Shares	Par Value \$						
As at July 1, 2024	2,466,666	2,467	359,584,052	359,584	1,867,361	55,897	1,847,454	8,779,358	1,523,382	8,779,358
Exchange difference										
Shares issued via Private Placement										
Shares issued preferred										
Shares cancelled										
Additional paid-in capital										
Net Profit for the year ended June 30, 2025							1,969,003			
Claim reserve										
Subordinated loan Non- controlling interest										
Non controlling interest provision										
As at June 30, 2025	2,466,666	2,467	359,584,052	359,584	1,691,244	39,714	3,816,457	9,935,212	1,523,382	9,935,212

READEN HOLDING CORP.
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

Cash flows from operation activities

Net Income (loss)	1,969,003	
	-----	1,969,003

Changes in operating assets and liabilities:

Accounts receivable	Increase	190,469	
Inventory	Increase	57,483	
Note receivable - related party	Increase	24,403	
Interest receivable	Decrease	(19,138)	
Current fixed assets	Increase	109,828	
	Increase	-----	337,917

Property and equipment	Increase	79,891	
Goodwill	Decrease	0	
Intangible assets	Increase	159,586	
Deposits	Decrease	0	
Loan receivable	Increase	8,021,379	
	Increase	-----	8,268,964

Accounts payable	Decrease	(29,951)	
Interest payable	Decrease	(75,372)	
Advances payable related parties	Decrease	(79,965)	
Loan to related parties	Decrease	(41,605)	
Loan to directors	Decrease	(28,178)	
Director fees payable	Decrease	(47,713)	
Loans payable	Decrease	(15,938)	
Notes payable	Increase	3,025	
Other current liabilities	Decrease	(12,139)	
	Decrease	-----	(327,836)

Loans payable, net of current portion	Decrease	(310,719)	
Other non current liabilities	Decrease	(7,641)	
	Decrease	-----	(318,360)

Change in subordinated loan non-controlling interest	-		(364,795)
--	---	--	-----------

Cash flows from financing activities

Issue of shares	-		0
-----------------	---	--	---

Net change in cash and cash equivalent 5,589

Cash and cash equivalent at beginning of period	14,231
Cash and cash equivalent at end of period	----- 19,820

READEN HOLDING CORP.
NOTE TO CONSOLIDATED STATEMENTS
FOR THE YEAR ENDED JUNE 30, 2025
(unaudited)

1. Background

Readen Holding Corp., a Nevada corporation, was originally incorporated in the state of Idaho under the name of "Beacon Light Mining Company" in 1953. In 1997, we created a wholly-owned subsidiary with the same name in the state of Nevada. We then merged into the Nevada subsidiary and became a Nevada corporation. We were reincorporated in Nevada on November 19, 1997, under the name "Beacon Light Mining Company." On February 18, 1998, we changed our name to "Beacon Light Holding Corporation." On August 3, 2001, we changed our name to Wellux International, Inc. and operated under that name until May 5, 2005, when we changed our name to Readen Holding Corp.

The Company is engaged in the business of identifying and acquiring privately held equity holdings in various entities worldwide.

2. Basis of Presentation

The accompanying consolidated financial statements include the accounts of the Company and its subsidiaries. All intercompany balances and transactions have been eliminated in consolidation.

The accompanying unaudited consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and in Management's opinion, reflect all adjustments, including normal recurring adjustments, necessary to present fairly the Company's financial position at June 30, 2025, and the results of operations and cash flows for the year ended June 30, 2025. The results of operations for the year ended June 30, 2025 are not necessarily indicative of the results that the Company will have for any subsequent fiscal year.

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires Management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Actual results could differ from those estimates.

3. Liquidity and Operations

The Company had net profit of \$1,969,003 for the year ended June 30, 2025.

As of June 30, 2025, the Company had cash of \$19,820, accounts receivable of \$398,632, inventory of \$129,616 and accounts Payable of \$352,786. At the Company's discretion, they may decide to raise additional capital in the future through equity or debt financing.

4. Summary of Significant Accounting Policies

Cash and Cash Equivalents - The Company considers all highly liquid debt instruments with original maturities of three months or less to be cash equivalents.

Revenue Recognition - The Company recognizes revenue from product sales when persuasive evidence of an arrangement exists, shipment has occurred, the seller's price to the buyer is fixed or determinable and collectability is reasonably assured.

Research and Development Expenses - Research and development expenses are charged to operations in the period incurred.

Selling and Marketing Expenses - Selling and marketing expenses are expensed as incurred.

General and Administrative Expenses - General and administrative expenses are expensed as incurred. These expenses were \$397,880 for the year ended June 30, 2025.

Use of Estimates - The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the balance sheet and the reported amounts of revenue and expenses during the reporting period. Significant estimates include the Company's debt discount, and share-based compensation expense. Actual results could differ from these estimates.

Stock-Based Compensation - The Company accounts for stock-based compensation under the provisions of FASB ASC 718 (Statement of Financial Accounting Standards No. 123 (revised 2004), "SHAREBASED PAYMENT"), which requires the Company to measure the stock-based compensation costs of share-based compensation arrangements based on the grant date fair value and generally recognizes the costs in the financial statements over the employee's requisite service period. Stock-based compensation expense for all stock-based compensation awards granted was based on the grant date fair value estimated in accordance with the provisions of FASB ASC 718.

Income Taxes - The Company accounts for its income taxes under the provisions of FASB-ASC-10 "Accounting for Income Taxes." This statement requires the use of the asset and liability method of accounting for deferred income taxes. Deferred income taxes reflect the net tax effects of temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for income tax reporting purposes, at the applicable enacted tax rates. The Company provides a valuation allowance against its deferred tax assets when the future realization of the assets is no longer considered to be more likely than not.

Convertible Notes Payable - The Company accounts for any convertible notes payable under the provisions of FASB ASC 470 (Staff Position No. APB 14-1 "Accounting for Convertible Debt Instruments that may be Settled in Cash upon Conversion (including partial cash settlement)"). FASB ASC 470 clarifies that convertible debt instruments that may be settled in cash upon conversion (including partial cash settlement) are not addressed by FASB ASC 470-20-65-1 (paragraph 12 of APB Opinion No. 14, "Accounting for Convertible Debt Instruments", Debt and Debt Issued with Stock Purchase Warrants"). Additionally, FASB ASC 470 specifies that issuers of such instruments should separately account for the liability and equity components in a manner that will reflect the entity's nonconvertible debt borrowing rate when interest cost is recognized in subsequent periods.

5. Balance Sheet Information

Property and equipment - As of June 30, 2025, the Company owned buildings, furniture, plant and equipment with a net value of \$143,889. Property and equipment are stated at cost, net of accumulated depreciation. Expenditures for maintenance and repairs are expensed as incurred; additions, renewals

and betterments are capitalized. Depreciation of property and equipment is provided using the straightline method with estimated lives ranging from 3 to 27.5 years as follows:

Total Property and equipment \$143,889

Intangible Asset of \$1,382,424

Advances Payable - related parties - During the year ended June 30, 2025, the amount is \$142,331

Interest Payable: during the year ended June 30, 2025 is \$92,746

Other current liabilities - As of June 30, 2025, the Company owes \$59,183 to various companies.

6. Stockholders' Equity

DESCRIPTION OF SECURITIES:

The Company is authorized to issue up to 999,500,000 shares of common stock, par value \$0.001 per share, of which 359,584,052 shares were issued and outstanding as of June 30, 2025. The Company is also authorized to issue up to 5,000,000 shares of Series B Preferred convertible stock, par value \$0.001 per share, of which 2,466,666 shares were issued and outstanding as of June 30, 2025.

Common stock:

The Company is authorized to issue up to 999,500,000 shares of common stock, par value \$0.001 per share, of which 359,584,052 shares were issued and outstanding as of June 30, 2025.

Each shareholder is entitled to one vote for each share of common stock owned of record. The holders of shares of common stock do not possess cumulative voting right, which means that the holders of more than 50% of the outstanding shares voting for the election of directors can elect all of the directors, and in such event the holders of the remaining shares will be unable to elect any of our directors. Holders of outstanding shares of common stock are entitled to receive dividends out of assets legally available at such times and in such amounts as our Board of Directors may determine. Upon our liquidation, dissolution, or winding, the assets legally available for distribution to our shareholders will be distributable ratably among the holders of the shares outstanding at the time. Holders of our shares of common stock have no pre-emptive, conversion, or subscription rights, and our shares of common stock are not subject to redemption. All our shares of common stock are fully paid and non-assessable.

Preferred stock:

The Company is authorized to issue 5,000,000 shares of Series B Preferred Stock at a par value of \$0.001 per share. The Company had 2,466,666 issued and outstanding Series B Preferred Stock shares as of June 30, 2025.

The Series B Preferred Shares have no voting rights, may each be converted into one share of common stock and bear dividends at a rate of 8.5% of their stated value per annum, which are cumulative and accrue daily from the date they are issued at an interest rate of 1.5% per month.

7. Stock Options and Warrants

As of June 30, 2025, the Company had not issued any options or warrants.

8. Commitments and Contingencies

Employment agreements - The Company has recorded all commitments as of June 30, 2025. The Company, as of June 30, 2025 has no additional financial commitments that would represent long term commitments on behalf of the Company.

9. Related Party Transactions

As described in Note 5, above, the Company has a note receivable – related party, advances payable – related parties, director fees payable and interest payment commitments with certain related individuals.

10. Share Based Compensation

As described in Note 5, above, the Company compensates its officers, directors and management with common stock shares pursuant to the terms of the employment agreements.

11. Legal Matters

The Company is involved in several legal actions concerning acquisitions and share transactions.

1. Okepay New Zealand Acquisition: Former CEO Mr. Richardus Martinus Jacobus KLITSIE (aka Richard KLITSIE) failed to meet his payment obligations in the acquisition of Okepay New Zealand. As RHCO acted as a guarantor, the Company has taken responsibility to fulfill the payments. Legal action has been initiated to recover 36,750,000 shares of RHCO from Mr. Klitsie and seek compensation for damages.
2. RHCO Share Transaction: Mr. Klitsie also did not complete the payment for 16,660,000 RHCO shares. RHCO, as the guarantor, is fulfilling the payment obligation. The Company has initiated legal action to reclaim the shares and recover damages from Mr. Klitsie.
3. Quentin S.A. Real Estate Transaction: In early 2021, RHCO agreed to acquire 64 acres of real estate in France by purchasing Quentin S.A. for 15,000,000 RHCO shares. Later, RHCO sold Quentin S.A. to ANGELO MERMER for EUR 2,070,000 in convertible bonds. However, the original seller of Quentin S.A. failed to provide the required construction permission or transfer the shares, forcing RHCO to halt the deal. RHCO has restructured its agreement with ANGELO MERMER to address the failed transaction. Legal action has been taken to recover the 15,000,000 shares held by the notary Allgemeines Treuunternehmen.

The legal actions are not expected to significantly impact the Company's financial condition, and we continue to work with legal counsel on these matters.

12. Subsequent Events

The Company is not aware of any subsequent matters requiring disclosure at this time.

- End of Report –