Electromedical Technologies, Inc.

Amendment to Quarterly Report for 06/30/2025 originally published through the OTC Disclosure & News Service on 08/13/2025

Explanatory Note:
Amended Report Q2

Electromedical Technologies, Inc.

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SIC Code: 3841 (Primary)

Quarterly Report

For the period ending June 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

3,339,294,292 as of June 30, 2025

945,039,092 as of December 31, 2024

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control[4] of the company has occurred during this reporting period:

Yes: ☐ No: ☒

[4] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities.
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets.
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Current name of the issuer: Electromedical Technologies Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The issuer is incorporated and active in the State of Arizona

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

7460, E Tuckey Ln
Scottsdale, AZ 8250

Address of the issuer's principal place of business:
☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer
Phone: +1 800-785-7782
Email: info@securitize.io
Address: 6725 Via Austi Pkwy #300, Las Vegas, NV 89119, United States

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	EMED
Exact title and class of securities outstanding:	Common Stock
CUSIP:	28540Q100
Par or stated value:	$0.00001
Total shares authorized:	5,000,000,000 as of date: June 30, 2025
Total shares outstanding:	3,339,294,292 as of date: June 30, 2025
Total number of shareholders of record:	109 as of date: June 30, 2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

N/A

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series A Preferred
CUSIP (if applicable):	28540Q100
Par or stated value:	$0.00001
Total shares authorized:	1,000,000 as of date: June 30, 2025
Total shares outstanding (if applicable):	1,000,000 as of date: June 30, 2025
Total number of shareholders of record	1 as of date: June 30, 2025

Exact title and class of the security:	Series B Preferred
CUSIP (if applicable):	28540Q100
Par or stated value:	$0.00001
Total shares authorized:	1 as of date: June 30, 2025
Total shares outstanding (if applicable):	1 as of date: June 30, 2025
Total number of shareholders of record	1 as of date: June 30, 2025

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

Common Stock: Holders of shares of common stock are entitled to share ratably in dividends, if any, as may be declared, from time to time, by the Board of Directors in its discretion, from funds legally available, therefore. The Company does not currently anticipate paying any dividends on its common stock. In the event of a liquidation, dissolution or winding up of the Company, the holders of shares of common stock are entitled to share pro rata all assets remaining after payment in full of all liabilities. Holders of common stock have no preemptive rights to purchase the Company's common stock. There are no conversion rights or redemption or sinking fund provisions with respect to the common stock. All of the outstanding shares of common stock are fully paid and non-assessable.

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series A Preferred Stock: Series A Preferred with a par value $0.00001 per share. Holders of Series A Convertible Preferred Stock hold rights to vote on all matter requiring a shareholder vote at 100 common shares vote equivalent for each share of Series A Preferred Stock held.

Series B Preferred Stock: The Series B Preferred Stock shall rank senior to all of the Common Stock, par value $0.00001 per share, of the Company and senior to all other classes or series of capital stock of the Company currently outstanding.
The Holder of the Series B Preferred Stock shall be entitled to vote on all matters subject to a vote or written consent of the holders of the Company's Common Stock, and on all such matters, the share of Series B Preferred Stock shall be entitled to that number of votes equal to the total number of eligible votes of issued and outstanding shares of Common Stock, and all other securities of the Company, plus one hundred thousand (100,000) votes on a fully diluted basis, it being the intention of the Company that the Holder of the Series B Preferred Stock shall have

effective voting control of the Corporation, on a fully diluted basis. The Holder of the Series B Preferred Stock shall vote together with the holders of Common Stock as a single class.

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

N/A

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities ***in the past two completed fiscal years and any subsequent interim period****.*

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date: 12/31/2022 Common: 189,784,529 Preferred A: 1,000,000 Preferred B: 0		*Right-click the rows below and select "Insert" to add rows as needed.							
Date of Transaction	**Transaction type (e.g., new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to. *You must disclose the control person(s) for any entities listed.**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
1/23/23	New Issuance	5,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/31/23	New Issuance	2,000,000	Common	$0.0070	Yes	Agility Financial Partners LLC – Cindy Solovei	Consulting Services	Restricted	Rule 144
1/31/23	New Issuance	1,000,000	Common	$0.0070	No	David Michael Orn	Consulting Services	Restricted	Rule 144
1/31/23	New Issuance	1	Series B Preferred	$0.0001	No	Matthew Wolfson	Executive Compensation	Restricted	Rule 144
2/6/23	New Issuance	35,000,000	Common	$0.0100	No	Pinnacle Consulting Services, Inc. -	Consulting Services	Restricted	Rule 144

						Robert L. Hymers III			
3/23/23	New Issuance	9,000,000	Common	$0.0005	Yes	Blue Lake Partners LLP - Craig Kesselman	Conversion of Debt	Unrestricted	Rule 144
3/28/23	New Issuance	9,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
5/10/23	New Issuance	8,718,487	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
5/10/23	New Issuance	3,700,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
5/10/23	New Issuance	375,000	Common	$0.0005	Yes	Blue Lake Partners LLP - Craig Kesselman	Conversion of Debt	Unrestricted	Rule 144
5/16/23	New Issuance	15,000,000	Common	$0.0005	Yes	Blue Lake Partners LLP - Craig Kesselman	Conversion of Debt	Unrestricted	Rule 144
5/26/23	New Issuance	16,200,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
6/7/23	New Issuance	16,911,764	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
6/12/23	New Issuance	17,900,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
6/16/23	New Issuance	18,800,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
6/20/23	New Issuance	17,401,960	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
6/22/23	New Issuance	20,600,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
7/17/23	New Issuance	21,600,000	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
7/19/23	New Issuance	17,401,960	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
10/6/23	Return to Treasury	-8,380,546	Common	$0.0005	Yes	Proactive Capital Partners LP - Jeff Ramson	Settlement	Unrestricted	Rule 144
11/21/23	New Issuance	170,898	Common	$0.0070	No	Agility Financial Partners LLC – Cindy Solovei	Consulting Services	Unrestricted	Rule 144
12/20/23	New Issuance	40,102,156	Common	$0.0005	Yes	Proactive Capital Partners LP - Jeff Ramson	Settlement	Unrestricted	Rule 144
12/20/23	New Issuance	6,000,000	Common	$0.0005	Yes	Proactive Capital Partners LP - Jeff Ramson	Settlement	Unrestricted	Rule 144

3/26/24	New Issuance	23,196,579	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/30/24	New Issuance	20,805,607	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
5/7/24	New Issuance	25,392,288	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
5/24/24	New Issuance	4,019,480	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
6/3/24	New Issuance	26,859,935	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
6/6/24	New Issuance	2,551,833	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
7/1/24	New Issuance	28,327,582	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
8/2/24	New Issuance	29,411,764	Common	$0.00102	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
8/13/24	New Issuance	26,500,000	Common	$0.0014	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 144
9/3/24	New Issuance	29,411,764	Common	$0.0008	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
9/24/24	New Issuance	30,588,236	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
9/24/24	New Issuance	15,000,000	Common	$0.0005	No	PCG Advisory, Inc - Jeff Ramson	Consulting Services	Restricted	Rule 144
10/1/24	New Issuance	36,223,726	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
10/2/24	New Issuance	23,776,280	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
10/23/24	New Issuance	693,500	Common	$0.0004	No	Lee Benson	Settlement	Restricted	Rule 144
10/24/24	New Issuance	39,000,000	Common	$0.0004	No	Matthew Wolfson	Executive Compensation	Restricted	Rule 144
10/24/24	Return to Treasury	-5,690	Common	$0.0001	No	Tina Ingram	Settlement	Restricted	Rule 144
11/1/24	New Issuance	41,208,640	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
11/14/24	New Issuance	18,791,360	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144

12/2/24	New Issuance	44,202,640	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
12/6/24	New Issuance	15,797,360	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/2/25	New Issuance	47,196,640	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/3/25	New Issuance	47,196,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/7/25	New Issuance	51,906,800	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/10/25	New Issuance	54,496,900	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/15/25	New Issuance	57,216,300	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/16/25	New Issuance	60,071,400	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/17/25	New Issuance	63,069,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
1/30/25	New Issuance	66,216,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
2/11/25	New Issuance	69,520,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
2/27/25	New Issuance	72,989,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
3/6/25	New Issuance	76,631,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
3/19/25	New Issuance	80,455,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/8/25	New Issuance	84,470,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/8/25	New Issuance	785,360	Common	$0.01	No	Various shareholders per Transfer Agent records	New Issuance	Restricted	Rule 144
4/10/25	New Issuance	88,680,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/11/25	New Issuance	88,685,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144

4/14/25	New Issuance	97,530,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/15/25	New Issuance	102,400,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 144
4/16/25	New Issuance	102,402,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/17/25	New Issuance	112,600,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/21/25	New Issuance	118,200,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/23/25	New Issuance	98,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/24/25	New Issuance	129,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/28/25	New Issuance	135,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/29/25	New Issuance	142,000,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
4/30/25	New Issuance	53,843,380	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
5/1/25	New Issuance	43,824,580	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
5/1/25	New Issuance	89,370,840	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
6/4/25	New Issuance	160,500,000	Common	$0.0005	Yes	Mast Hill Fund LP - Patrick Hassani	Conversion of Debt	Unrestricted	Rule 4(a)(1)
7/2/25	New Issuance	50,000,000	Common	$0.0005	Yes	Jefferson Street Capital, LLC – Brian Goldberg	Conversion of Debt	Unrestricted	Rule 4(a)(1)
7/8/25	New Issuance	166,000,000	Common	$0.0005	Yes	Pinnacle Consulting Services, Inc. - Robert L. Hymers III	Conversion of Debt	Unrestricted	Rule 4(a)(1)
Shares Outstanding on Date of This Report: Ending Balance: Date 8/13/25 Common: 3,555,294,292 Preferred A: 1,000,000 Preferred B: 1									

Any additional material details, including footnotes to the table are below:

N/A

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[☐] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance ($)	Outstanding Balance ($)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be	Name of Noteholder. *You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
03/10/22	$307,500	$342,472	09/25/25	$.0005/share	36,600,000	684,944,000	Blue Lake Fund/Craig Kesselman	Loan
08/08/22	$176,000	53,000	05/08/23	$.0005/share	86,934,171	530,000,000	Jefferson Street Capital LLC/Brian Goldberg	Loan
Unknown	$50,000	-	Unknown	Unknown	0	Unknown	Michelle Lu	Loan
06/04/25	35,000	$35,299	12/04/25	60% of the lowest closing bid price during the 5 trading days immediately preceding conversion date	0	588,319,635	Pinnacle Consulting Services – Robert Hymers	Loan
06/16/25	$40,000	$40,000	12/18/25	$.0005/share	0	400,000,000	Pinnacle Consulting Services – Robert Hymers	Loan
06/18/25	30,000	$30,118	06/18/25	60% of the lowest closing bid price during the 5 trading days immediately preceding conversion date	0	501,972,603	Pinnacle Consulting Services – Robert Hymers	Loan
07/03/25	$32,000	$32,000	01/03/25	60% of the lowest closing bid price during the 5 trading days immediately preceding conversion date	0	533,333,333	Pinnacle Consulting Services – Robert Hymers	Loan
07/10/25	$21,000	$21,000	01/10/25	60% of the lowest closing bid price during the 5 trading days immediately preceding conversion date	0	350,000,000	Pinnacle Consulting Services – Robert Hymers	Loan

Total Outstanding Balance: $ 553,890 **Total Shares:** 123,534,171 3,588,569,571

Any additional material details, including footnotes to the table are below:

4) Issuer's Business, Products and Services

Electromedical Technologies, Inc. is a Delaware-based public company specializing in **bioelectronics**—a rapidly emerging field of "electronic medicine" focused on using electrical impulses to interact with the nervous system to manage pain. The company designs, manufactures, and markets **FDA-cleared, non-invasive medical devices** that serve as **drug-free alternatives** for pain relief. Its core mission is to improve global wellness by offering safe and effective solutions for chronic and acute pain, helping patients avoid opioid-based treatments.
The company's technology leverages the human body's natural electrical communication systems. By delivering proprietary electrical signals through bioelectronic devices, Electromedical Technologies aims to **restore balance in neural circuitry** and alleviate conditions like arthritis, fibromyalgia, chronic back pain, neuropathy, and more.

Flagship Products

1. **WellnessPro Plus®**
    - A prescription-grade bioelectronic therapy device.
    - FDA-cleared as a TENS (Transcutaneous Electrical Nerve Stimulation) device.
    - Enhanced with **DeepPulse™** technology for dynamic frequency variation, reducing treatment resistance.
2. **WellnessPro Infinity™** *(launching Q3 2025)*
    - A next-generation evolution of the WellnessPro Plus.
    - Offers **expanded therapeutic modalities**, microcurrent capabilities, and advanced precision features.
    - Designed to serve as the **core platform** for a suite of future devices.
3. **WellnessPro GO™** *(in development)*
    - A **wearable, over-the-counter** clinical-grade device.
    - Targets chronic pain, PTSD, anxiety, depression, and insomnia.
    - Can operate independently or integrate with the Infinity platform.
4. **Wellness ION Pen™**
    - A **handheld interferential cold laser** for targeted frequency stimulation.
    - Intended for pain relief, tissue healing, and cosmetic skin treatments.

Target Markets

- Chronic pain patients (over 100 million in the U.S. alone)
- U.S. veterans (22 million individuals)
- Chiropractors, physical therapists, sports medicine professionals, and pain clinics.

Regulatory and Industry Standing

The company's devices are FDA-cleared under the 510(k) regulatory pathway, with quality control and labelling managed per FDA's Quality System Regulation (QSR). Internationally, the company seeks CE Mark certification for broader global distribution. Electromedical is publicly traded on the OTC Markets under the symbol **EMED**.

Strategic Focus

With a strong emphasis on addressing the opioid crisis, the company is focused on providing effective alternatives to addictive medications through **safe, scalable, and innovative** technologies. It aims to expand its digital health ecosystem, leverage AI-powered outreach, and establish strong community-led and clinical advocacy programs.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.
If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

In September 2023, the Company entered into an operating lease for its office location. The lease provides for a base rent of $5,280 per month through

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.
If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) **or Entity Name** (Include names of control person(s) if a corporate entity)	**Position/Company Affiliation** (ex: CEO, 5% Control person)	**City and State** (Include Country if outside U.S.)	**Number of Shares Owned** (List common, preferred, warrants and options separately)	**Class of Shares Owned**	**Percentage of Class of Shares Owned** (undiluted)
Matthew Wolfson	CEO, Director	7460, E Tuckey Ln Scottsdale, AZ 8250	54,406,250	Common shares	1.63%
Matthew Wolfson	CEO, Director	7460, E Tuckey Ln Scottsdale, AZ 8250	1,000,000	Series A preferred stock	100%
Matthew Wolfson	CEO, Director	7460, E Tuckey Ln Scottsdale, AZ 8250	1	Series B preferred stock	100%
Pater Gajic	Director	Scottsdale, Arizona	500,000	Common shares	0.01%

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

   None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities.

   None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities

regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.
Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.
Securities Counsel

Name:	
Firm:	**Mailander Law & Advisory, PLLC**
Address 1:	100 North Howard Street, Ste. W
Address 2:	Spokane, WA 99201
Phone:	+1 (619) 549-1142
Email:	tad@mailanderlaw.net

Accountant or Auditor

Name:	
Firm:	Hudgens CPA, LLC
Address 1:	1220 Blalock Rd Suite 300
Address 2:	Houston, TX 77055
Email:	

All other means of Investor Communication:

X (Twitter):	_____
Discord:	_____
LinkedIn	_____
Facebook:	_____

[Other] _____

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name:	Matthew Wolfson
Title:	CEO
Relationship to Issuer:	Officer

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name:	Matthew Wolfson
Title:	CFO
Relationship to Issuer:	Officer

Describe the qualifications of the person or persons who prepared the financial statements:[6] : Over 20 years of corporate finance and accounting experience providing the financial structure and discipline necessary for companies to sustain profitable growth. CPA, MBA, and a BS in Industrial Management and Accounting.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:
- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.

[6] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Matthew Wolfson certify that:

1. I have reviewed this Disclosure Statement for Electromedical Technologies, Inc;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 18, 2025

/s/ Matthew Wolfson

Principal Financial Officer:

I, Matthew Wolfson certify that:

1. I have reviewed this Disclosure Statement for Electromedical Technologies, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 18, 2025

/s/ Matthew Wolfson

ELECTROMEDICAL TECHNOLOGIES, INC.
BALANCE SHEETS

	June 30, 2025	December 31, 2024
ASSETS		
Current assets:		
Cash and cash equivalents	$ 715	$ 10,176
Accounts receivable	7,569	3,760
Inventories	20,500	20,785
Due from related parties	14,907	-
Prepaid expenses and other current assets	251,006	243,715
Total current assets	294,697	278,436
Right of use asset	74,486	101,075
Property and equipment, net	149,705	149,705
Total assets	$ 518,888	$ 529,216
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities:		
Accounts payable	$ 364,399	$ 295,917
Credit cards payable	34,643	31,978
Accrued expenses and other current liabilities	765,965	593,943
Customer deposits	1,080,228	928,477
Convertible promissory notes, net of discount of $0	435,472	1,252,559
Convertible debt	50,661	-
Long-term debt, current portion	32,945	57,745
Lease liability, current portion	61,888	57,217
Derivative liabilities- convertible promissory notes	940,925	940,925
Total current liabilities	3,767,126	4,158,761
Long-term liabilities:		
Long-term debt, net of current portion	-	8,305
Government debt, net of current portion	149,269	150,000
Lease liability, net of current portion	16,830	48,983
Other liabilities	1,200	2,126
Total liabilities	3,934,425	4,368,175
Commitments and contingencies (Note 10)		—
Stockholders' deficit		
Series A Preferred Stock, $.00001 par value, 1,000,000 shares authorized and outstanding	365,000	365,000
Series B Preferred Stock, $.00001 par value, 1 share authorized and outstanding	400,000	400,000
Common stock, $.00001 par value, 5,000,000,000 shares authorized; 3,339,294,292 and 945,039,092 shares outstanding at June 30, 2025 and December 31, 2024, respectively	33,392	9,449
Additional paid-in-capital	24,947,411	24,148,276
Accumulated deficit	(29,161,340)	(28,761,684)
Total stockholders' deficit	(3,415,537)	(3,838,959)
Total liabilities and stockholders' deficit	$ 518,888	$ 529,216

The accompanying notes are an integral part of these financial statement

ELECTROMEDICAL TECHNOLOGIES, INC.

STATEMENTS OF OPERATIONS

	THREE MONTHS ENDED JUNE 30,	
	2025	2024
Net sales	$ 7,147	$ 237,645
Cost of sales	940	64,390
Gross profit	6,207	173,255
Selling, general and administrative expenses	111,563	425,100
Loss from operations	(105,356)	(251,845)
Other income (expense)		
Interest expense	(2,688)	(58,301)
Change in fair value of derivative liabilities	-	337,439
Gain (loss) on derivative liabilities	-	121,319
Other income	324	82,624
Total other expense	(2,364)	483,081
Net (loss)/income	$ (107,720)	$ 231,236
Deemed dividend related to warrant resets		
Net loss attributable to common stockholders	$ (107,720)	$ 231,236
	-	--
Weighted average shares outstanding - basic	2,889,783,421	566,665,842
Weighted average (loss)/income per share - basic	$ (0.00)	$ 0.00
Weighted average shares outstanding - diluted	2,889,783,421	1,943,580,744
Weighted average (loss)/income per share - diluted	$ (0.00)	$ 0.00

The accompanying notes are an integral part of these financial statements

ELECTROMEDICAL TECHNOLOGIES, INC.

STATEMENTS OF OPERATIONS

	SIX MONTHS ENDED JUNE 30,			
	2025		2024	
Net sales	$	21,666	$	527,889
Cost of sales		4,673		137,247
Gross profit		16,993		390,642
Selling, general and administrative expenses		376,541		797,363
Loss from operations		(359,548)		(406,721)
Other income (expense)				
Interest expense		(40,432)		(117,621)
Change in fair value of derivative liabilities		-		(338,935)
Gain (loss) on derivative liabilities		-		(75,191)
Other income		324		333,430
Total other expense		(40,108)		(198,317)
Net (loss	$	(399,656)	$	(605,038)
Deemed dividend related to warrant resets				
Net loss attributable to common stockholders	$	(399,656)	$	(605,038)
		-		--
Weighted average shares outstanding - basic		2,159,218,389		515,740,748
Weighted average (loss)/income per share - basic	$	(0.00)	$	(0.00)
Weighted average shares outstanding - diluted		2,159,218,389		515,740,748
Weighted average (loss)/income per share - diluted	$	(0.00)	$	(0.00)

)

The accompanying notes are an integral part of these financial statements

ELECTROMEDICAL TECHNOLOGIES, INC.

STATEMENTS OF STOCKHOLDERS' DEFICIT
FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2024

	Series A Preferred Stock		Series B Preferred Stock		Common Stock		Paid in	Accumulated	Stockholders'
	Amount	Shares	Amount	Shares	Amount	Shares	Capital	Deficit	Deficit
Balance, December 31, 2023	$ 365,000	1,000,000	$ 400,000	1	$ 4,631	463,286,208	$ 23,827,330	$ (27,469,748)	$ (2,872,787)
Conversion of convertible promissory notes, accrued interest and derivative liabilities	—	—	—	—	232	23,196,579	20,645	—	20,877
Net loss	—	—	—	—	—	—	—	(836,274)	(836,274)
Balance, March 31, 2024	$ 365,000	1,000,000	$ 400,000	1	$ 4,863	486,482,787	$ 23,847,975	$ (28,306,022)	$ (3,688,184)
Conversion of convertible promissory notes, accrued interest and derivative liabilities	—	—	—	—	796	79,629,143	56,207	—	57,003
Net income	—	—	—	—	—	—	—	231,236	231,236
Balance, June 30, 2024	$ 365,000	1,000,000	$ 400,000	1	$ 5,659	566,111,930	$ 23,904,182	$ (28,074,786)	$ (3,399,945)

The accompanying notes are an integral part of these financial statements

ELECTROMEDICAL TECHNOLOGIES, INC.

STATEMENT OF STOCKHOLDERS' DEFICIT
FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2025
(UNAUDITED)

	Series A Preferred Stock		Series B Preferred Stock		Common Stock		Paid in	Accumulated	Total Stockholders'
	Amount	Shares	Amount	Shares	Amount	Shares	Capital	Deficit	Deficit
Balance, December 31, 2024	$ 365,000	1,000,000	$ 400,000	1	$ 9,449	945,039,092	$ 24,148,276	$ (28,761,684)	$ (3,838,959)
Conversion of convertible promissory notes, accrued interest	—	—	—	—	7,470	746,964,040	366,012	—	373,482
Net loss	—	—	—	—	—	—	—	(291,936)	(291,936)
Balance, March 31, 2025	$ 365,000	1,000,000	$ 400,000	1	$ 16,919	1,692,003,132	$ 24,514,288	$ (29,053,620)	$ (3,757,413)
Conversion of convertible promissory notes, accrued interest	—	—	—	—	16,465	1,646,505,800	426,591	—	443,056
Issuance of common stock	—	—	—	—	8	785,360	6,532	—	6,540
Net loss	—	—	—	—	—	—	—	(107,720)	(107,720)
Balance, June 30, 2025	$ 365,000	1,000,000	$ 400,000	1	$ 33,392	3,339,294,292	$ 24,947,411	$ (29,161,340)	$ (3,415,537)

The accompanying notes are an integral part of these financial statements

ELECTROMEDICAL TECHNOLOGIES, INC.

STATEMENTS OF CASH FLOWS
FOR THE SIX MONTHS ENDED JUNE 30,
(UNAUDITED)

	2025	2024
Cash flows from operating activities:		
Net loss	$ (399,656)	$ (605,038)
Debt amortization	1,661	-
Adjustments to reconcile net loss to net cash used in operating activities:		
Amortization of right of use asset	26,589	23,463
Amortization of debt discount and warrant expense		5,716
Change in fair value of derivative liabilities	-	338,935
Loss on derivatives	-	75,191
Other		1
Change in operating assets and liabilities:		
Accounts receivable	(3,809)	61
Inventories	285	36,836
Due from related party	(14,907)	
Prepaid expenses and other current assets	(7,291)	52,291
Accounts payable	68,482	887
Credit cards payable	2,665	(154)
Accrued expenses and other current liabilities	172,022	(195,098)
Customer deposits	151,751	240,858
Lease liability	(27,482)	23,383
Other liabilities	(926)	-
Net cash used in operating activities	(30,616)	(49,434)
Cash flows from investing activities:		
Cash flows from financing activities:		
Repayments on long-term debt	(33,836)	-
Issuance of common stock	6,540	-
Proceeds from convertible debt	49,000	-
Issuance of convertible promissory notes	-	130,000
Repayments on convertible promissory notes	(549)	(51,339)
Net cash provided by (used in) provided by financing activities	21,155	78,661
Net increase (decrease) in cash and cash equivalents	(9,461)	29,227
Cash and cash equivalents, beginning of period	10,176	87,704
Cash and cash equivalents, end of period	$ 715	$ 116,931
Supplemental disclosures of cash flow information:		
Cash paid during the period for:		
Interest	$ 38,353	$ 11,642
Income taxes	$ —	$ —
Non-cash investing and financing activities:		
Conversion of convertible promissory notes, derivatives and accrued interest into shares of common stock	$ 816,538	$ 77,880

The accompanying notes are an integral part of these financial statements

ELECTROMEDICAL TECHNOLOGIES, INC.

NOTES TO UNAUDITED FINANCIAL STATEMENTS
(UNAUDITED)

NOTE 1. ORGANIZATION AND NATURE OF BUSINESS

Electromedical Technologies, LLC (“the Company”), was formed in November 2010 as an Arizona limited liability company. In August 2017, the Company converted to a Delaware C Corporation under Electromedical Technologies, Inc. The Company is a bioelectronic engineering company with medical device certifications in the United States (FDA) and Mexico (Cofepris). The Company engineers simple-to-use portable bioelectronics devices, which provide fast and long -lasting pain relief across a broad range of ailments.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Accounting Method

The accompanying unaudited financial statements of Electromedical Technologies, Inc. have been prepared in accordance with Accounting Principles Generally Accepted in the United States of America (“GAAP”) for interim financial information and in accordance with Rule 8-03 of Regulation S-X. Certain information and disclosures normally included in the annual financial statements prepared in accordance with GAAP have been condensed or omitted pursuant to such rules and regulations. In the opinion of management, all adjustments, consisting of normal recurring adjustments considered necessary for a fair presentation, have been included. We have reclassified certain amounts in prior-period financial statements to conform to the current period’s presentation. These interim financial statements should be read in conjunction with the audited annual financial statements of the Company as of and for the year ended December 31, 2024. The results of operations for the three and six-months ending June 30, 2025, are not necessarily indicative of the results that may be expected for the full year.

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of certain assets and liabilities, certain disclosures at the date of the financial statements, as well as the reported amounts of revenues and expenses during the reporting period. Significant estimates affecting the financial statements have been prepared on the basis of the most current and best available information. However, actual results from the resolution of such estimates and assumptions may vary from those used in the preparation of the financial statements.

Going Concern

Since inception, the Company has incurred approximately $29.1 million of accumulated net losses. In addition, during the six months ended June 30, 2025, the Company had a working capital deficit of $3,472,429. These factors, among others, raise substantial doubt regarding the Company’s ability to continue as a going concern. The Company expects to obtain funding through additional debt and equity placement offerings until it consistently achieves positive cash flows from operations. If the Company is unable to obtain additional funding, it may not be able to meet all of its obligations as they come due for the next twelve months. The continuing viability of the entity and its ability to continue as a going concern is dependent upon the entity being successful in its continuing efforts in growing its revenue base and/or accessing additional sources of capital, and/or selling assets.

As a result, there is significant uncertainty whether the entity will continue as a going concern and, therefore, whether it will realize its assets and settle its liabilities and commitments in the normal course of business and at the amounts stated in the financial statements.

Accordingly, no adjustments have been made to the financial statements relating to the recoverability and classification of the asset carrying amounts or the amount and classification of liabilities that might be necessary should the entity not continue as a going concern. At this time, management is of the opinion that no asset is likely to be realized for an amount less than the amount at which it is recorded in the financial statements as at June 30, 2025.

Revenue Recognition

Revenues are recognized in accordance with Accounting Standards Codification ("ASC") 606, Revenue from Contracts with Customers, when performance obligations are satisfied through the transfer of promised goods to the Company's customers. Control transfers upon shipment of product and when the title has been passed to the customers. This includes the transfer of legal title, physical possession, the risks and rewards of ownership, and customer acceptance. Revenue is recorded net of sales taxes collected from customers on behalf of taxing authorities, allowance for estimated returns, chargebacks, and markdowns based upon management's estimates and the Company's historical experience. The Company's liability for sales return refunds is recognized within other current liabilities, and an asset for the value of inventory which is expected to be returned is recognized within other current assets on the balance sheets. The Company generally allows a 30 day right of return to its customers. As of both June 30, 2025, and December 31, 2024, the sales returns allowance was $0.
Certain larger customers pay in advance for future shipments. These advance payments totaled $1,080,228 and $928,477 at June 30, 2025, and December 31, 2024, respectively, and are recorded as customer deposits in the accompanying balance sheets. Revenue related to these advance payments is recognized upon shipment to the distributor or the end-customer.
At the completion of the initial three-year warranty, the Company sells extended warranties for periods ranging from one to three years. Revenue is recognized on a straight-line basis over the term of the contract. At June 30, 2025, and December 31, 2024, deferred revenue of $5,655 and $20,787 is recorded, respectively, in current and long-term liabilities in the accompanying balance sheets, in connection with these extended warranties.

Financial Instruments and Concentrations of Business and Credit Risk

The Company maintains cash balances that can, at times, exceed amounts insured by the Federal Deposit Insurance Corporation. The Company has not experienced any losses in these accounts and believes it is not exposed to any significant credit risk.
The Company's accounts receivable, which are unsecured, expose the Company to credit risks such as collectability and business risks such as customer concentration. The Company mitigates credit risk by investigating the creditworthiness of all customers prior to establishing relationships with them, performing periodic review of the credit activities of those customers during the course of the business relationship, regularly analyzing the collectability of accounts receivables, and recording allowances for doubtful accounts when these receivables become uncollectible. The Company mitigates business risks by attempting to diversify its customer base.

Amounts due these customers totaled $12,142 at June 30, 2025, and December 31, 2024, for commissions and reimbursements. Amounts due from these customers, totaled $1,995 at June 30, 2025, and December 31, 2024. Customer deposits on hand from these customers totaled $484,323 at June 30, 2025, and December 31, 2024, respectively. The loss of these customers would have a significant impact on the operations and cash flows of the Company.

The Company's supplier concentrations expose the Company to business risks, which the Company mitigates by attempting to diversify its supply chain.

There were no amounts outstanding due these suppliers at June 30, 2025, and December 31, 2024. The loss of key vendors may have a significant impact on the operations and cash flows of the Company.

The estimated fair value of financial instruments has been determined using available market information and appropriate valuation methodologies. However, considerable judgment is often required to interpret market data used to develop the estimates of fair value. Accordingly, the estimates presented may not be indicative of the amounts the Company could realize in a current market exchange. The use of different market assumptions and/or estimation methodologies could have a material effect on the estimated fair value amounts.

Disclosure of Fair Value

The disclosure requirements within Accounting Standards Codification (ASC) Topic 820-10, Fair Value Measurement, require disclosure of estimated fair values of certain financial instruments. For financial instruments recognized at fair value in the Company's statements of operations, the disclosure requirements of ASC Topic 820-10 also apply. The methods and assumptions are set forth below:

- Cash and cash equivalents are carried at cost, which approximates fair value.
- The carrying amounts of receivables approximate fair value due to their short-term maturities.
- The carrying amounts of payables approximate a fair value due to their short-term maturities.

Asset and liabilities measured and reported at fair value are classified and disclosed in one of the following categories based on inputs:

Level 1 — Quoted prices in active markets for identical assets and liabilities that the reporting entity has the ability to access at the measurement date.

Level 2 — Inputs other than quoted prices included within Level 1 are observable for the asset and liability or can be corroborated with observable market data for substantially the entire contractual term of the asset or liability.

Level 3 — Pricing inputs include significant unobservable inputs used in determining the fair value of investments. The types of investments which would generally be included in this category include equity securities issued by private entities.

In certain cases, the inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, the determination of which category within the fair value hierarchy is appropriate for any given investment is based on the lowest level of input that is significant to the fair value measurement. The Company's assessment of the significance of a particular input to the fair value measurement in its entirety requires judgment and considers factors specific to the investment.

The Company's convertible promissory notes contain variable conversion provisions upon default, Pursuant to ASC 815-15 Embedded Derivatives, the fair values of the variable conversion options and shares to be issued were recorded as derivative liabilities on the default dates.

The following table presents changes during the six months ended June 30, 2025, in Level 3 liabilities measured at fair value on a recurring basis:

Fair value- December 31, 2024	$ 940,925
Derivative liabilities in conjunction with settlement of convertible promissory notes	
Conversion of convertible promissory notes	
Change in fair value of derivative liabilities	
Fair value- June 30, 2025	$ 940,925

The levels of the fair value hierarchy into which the Company's assets and liabilities fall as of June 30, 2025, are as follows:

	Level 1	Level 2	Level 3	Total
Liabilities				
Derivative liabilities – convertible promissory notes	$ —	$ —	$ 940,925	940,925
Total fair value	$ —	$ —	$ 940,925	940,925

Inventories

Inventories are stated at the lower of cost or market. Cost is determined based on the first-in, first-out cost flow assumption ("FIFO") while market is determined based upon the estimated net realizable value less an allowance for selling and distribution expenses and a normal gross profit. The Company evaluates the need for inventory reserves associated with obsolete, slow moving, and non-sellable inventory by reviewing estimated net realizable values on a periodic basis. As of June 30, 2025, and December 31, 2024, the Company believes there are no excess and obsolete inventories and accordingly, did not record an inventory reserve. Inventories consist of purchased finished goods.

Sales Taxes

Sales taxes for the six-month periods ended June 30, 2025, and 2024, were recorded on a net basis. Included in accrued expenses at both June 30, 2025, and December 31, 2024, is approximately $61,000 related to sales taxes.

Warranty

The Company warranties the sale of most of its products and records an accrual for estimated future claims. The standard warranty is typically for a period of three years. Such accruals are based upon historical experience and management's estimate of the level of future claims. The Company recorded a liability as of June 30, 2025 and December 31,2024 of $10,929 and $16,642, respectively. The expense is included in cost of sales in the statements of operations and within accrued expenses on the accompanying balance sheets.

Lease Commitment

The Company determines if an arrangement is a lease at inception. This determination generally depends on whether the arrangement conveys to the Company the right to control the use of an explicitly or implicitly identified fixed asset for a period of time in exchange for consideration. Control of an underlying asset is conveyed to the Company if the Company obtains the rights to direct the use of and to obtain substantially all of the economic benefits from using the underlying asset. Lease expense for variable lease components are recognized when the obligation is probable. Operating lease right of use ("ROU") assets and lease liabilities are recognized at commencement date based on the present value of lease payments over the lease term. Operating lease payments are recognized as lease expense on a straight-line basis over the lease term. ASC 842 requires a lessee to discount its unpaid lease payments using the interest rate implicit in the lease or, if that rate cannot be readily determined, its incremental borrowing rate. As an implicit interest rate is not readily determinable in the Company's lease, the incremental borrowing rate is used based on the information available at commencement date in determining the present value of lease payments.

Variable lease payments not dependent on a rate or index associated with the Company's leases are recognized when the event, activity, or circumstance in the lease agreement on which those payments are assessed as probable. Variable lease payments are presented as operating expenses in the Company's statement of operations in the same line as the expense arising from fixed lease payments. As of June 30, 2025, management determined that there were no variable lease costs.

Net Loss per Share

Net earnings or loss per share is computed by dividing net income or loss by the weighted-average number of common shares outstanding during the period, excluding shares subject to redemption or forfeiture. The Company presents basic and diluted net earnings or loss per share. Diluted net earnings or loss per share reflect the actual weighted average of common shares issued and outstanding during the period, adjusted for potentially dilutive securities outstanding. Potentially dilutive securities are excluded from the computation of the diluted net loss per share if their inclusion would be anti-dilutive. As all potentially dilutive securities are anti-dilutive as of June 30, 20245 and December 31, 2024, diluted net loss per share is the same as basic net loss per share for each period.

Conversion of outstanding warrants, certain accrued liabilities and convertible promissory notes/debt at June 30, 2025, may result in an estimated 2,705,236,238 additional shares of common stock outstanding. At June 30, 2025, there are 5,000,000,000 common shares authorized and 3,339,294,292 outstanding. Management has agreed to amend its shares authorized to meet the future requirements resulting from any of the above conversions.

COVID-19

On January 30, 2020, the World Health Organization declared the COVID-19 outbreak a "Public Health Emergency of International Concern" and on March 10, 2020, declared it to be a pandemic. Actions taken around the world to help mitigate the spread of the COVID-19 include restrictions on travel, and quarantines in certain areas, and forced closures for certain types of public places and businesses. COVID-19, and actions taken to mitigate it, have had and are expected to continue to have an adverse impact on the economies and financial markets of many countries, including the geographical area in which the Company operates. While we are taking diligent steps to mitigate disruptions to our supply chain, we are unable to predict the extent or nature of these impacts at this time to our future financial condition and results of operations.

Recently Issued Accounting Pronouncements

In June 2016, the FASB issued guidance (FASB ASC 326) which significantly changed how entities will measure credit losses for most financial assets and certain other instruments that aren't measured at fair value through net income. The most significant change in this standard is a shift from the incurred loss model to the expected loss model. Under the standard, disclosures are required to provide users of the financial statements with useful information in analyzing an entity's exposure to credit risk and the measurement of credit losses. Financial assets held by the company that are subject to the guidance in FASB ASC 326 were trade accounts receivable. We adopted the standard effective January 1, 2023. The impact of the adoption was not considered material to the financial statements and primarily resulted in new/enhanced disclosures only.

Management does not believe that any other recently issued, but not yet effective, authoritative guidance, if currently adopted, would have a material impact on the Company's financial statement presentation or disclosures.

NOTE 3. PROPERTY AND EQUIPMENT

Property and equipment consisted of the following as of:

	June 30, 2025	December 31, 2024
Building	$ —	$ —
Tooling	149,705	149,705
Furniture and equipment	24,987	24,987
	174,692	174,692
Less: accumulated depreciation and amortization	(24,987)	(24,987)
	$ 149,705	$ 149,705

On March 15, 2023, the Company entered into an agreement to sell the building of its principal offices at a purchase price of $2 million and net proceeds of $1,363,818, upon repayment in full of the Company's bank debt. The sale resulted in a realized gain of $1,193,676, which has been recorded as other income on the accompanying statement of operations.

Depreciation and amortization expense related to property and equipment was $0 the three and six months ended June 30, 2025, and 2024. Depreciation and amortization are included in selling, general and administrative expenses on the accompanying statements of operations.

NOTE 4. NOTES PAYABLE

Convertible Promissory Notes

The aggregate of convertible promissory notes is as follows:

Convertible promissory notes	June 30, 2025	December 31, 2024
Principal balance	$ 435,472	$ 1,252,559
Debt discount balance		—
Net Notes balance	**$ 435,472**	**$ 1,252,559**

The Net Notes balance at June 30, 2025 is comprised of the following:

		Principal
March 2022	$	342,472
August 2022		53,000
June 2025		40,000
	$	435,472

The Net Notes balance at December 31, 2024 is comprised of the following:

		Principal
Pre 2020	$	50,000
October 2021		20,139
February 2022		8,351
March 2022		342,472
August 2022		93,000
September 2022		738,597
	$	1,252,559

As of June 30, 2025, and December 31, 2024, and separately, the Company is in default of a matured convertible promissory note, issued to a lender on August 8, 2022, with principal and interest due in the amounts of $93,000 and $56,256, respectively. The convertible note included a cross-default and a cross-default provision which required the Company to remit payment of principal, accrued interest, default interest, and legal fees, multiplied by 150%. The amount of approximately $74,000 in default penalties has been accrued and is recorded in the Company's balance sheet as of June 30, 2025, and December 31, 2024, for this lender. In June 2025, noteholder entered into a purchase and assignment agreement with a third-party investor. Under the agreement, the investor purchased $40,000 of the principal balance. The remaining principal of $48,750 and accrued interest of $50,282 will be purchased by the investor on or before September 30, 2025.

NOTE 5. CONVERTIBLE DEBT PAYABLE

The aggregate of convertible debt is as follows:

Convertible promissory notes		June 30, 2025		December 31, 2024
Principal balance	$	65,000	$	-
Debt discount balance		14,339		-
Net Notes balance	**$**	**50,661**	**$**	**-**

On June 4, 2025, the Company issued a convertible note to Pinnacle Consulting with a principal amount of $27,000 and an original issue discount ("OID") of $8,000, bearing interest at 12% per annum. The total face value of the note is $35,000, with accrued interest of $299 as of June 30, 2025. The note matures on December 4, 2025, at which time all principal, OID, and accrued interest will be payable, unless earlier converted.

On June 18, 2025, the Company issued a second convertible note to Pinnacle Consulting with a principal amount of $22,000 and an OID of $8,000, also bearing interest at 12% per annum. The total face value of the note is $30,000, with accrued interest of $118 as of June 30, 2025. The note matures on December 18, 2025.

The convertible notes may be converted, at the option of the holder, into shares of the Company's common stock at terms specified in the note agreements. The OID is being amortized over the term of each note using the effective interest method.

As of June 30, 2025, the total carrying value of the convertible notes, including accrued interest, was $65,417.

NOTE 6. LONG-TERM DEBT

Government Debt

In June 2020, the Company received a $150,000 economic injury disaster loan ("EIDL"). The loan accrues interest at a rate of 3.75% annually and is collateralized by all personal property and intangible assets of the Company. The loan has a 30-month moratorium on payments, after which monthly principal and interest payments of $731 will be made through the maturity date of June 2050. Interest expense totaled $1,402 and $1,402 for the three months ended June 30, 2025, and 2024, respectively. Interest expense totaled $2,804 and $2,804 for the six months ended June 30, 2025 and 2024, respectively.

Receivables Purchase Agreement

In December 2024, the Company entered into receivables purchase agreement in the amount in $97,860. Funds totaling $70,000 were advanced. The agreement requires weekly payments of $1,737 through January 2026. Interest expense totaled $11,989 and $23,978 for the three and six months ended June 30, 2025.

NOTE 7. DERIVATIVE LIABILITIES

The Company's convertible promissory notes contain variable conversion provisions upon default, Pursuant to ASC 815-15 Embedded Derivatives, the fair values of the variable conversion options and shares to be issued were recorded as derivative liabilities on the default dates. In 2024, the Company entered into settlement agreements with two of its lenders for amounts in default under the convertible promissory notes. The settlement agreements resulted in a net increase in derivative liabilities totaling $165,917 which has been recorded as a loss on derivative liabilities in the Company's statement of operations for the six months ended June 30, 2024

Based on the various convertible promissory notes described in Note 4, the fair value of applicable derivative liabilities on notes and the change in fair value of derivative liabilities are as follows for the six months ended June 30, 2025

Fair value- December 31, 2024	$	940,925
Derivative liabilities in conjunction with settlement of convertible promissory notes		
Conversion of convertible promissory notes		
Change in fair value of derivative liabilities		
Fair value- June 30, 2025	$	

The fair value of the derivative liabilities – convertible promissory notes is estimated using a Lattice pricing model with the following assumptions:

Market value of common stock	$	0.0009
Expected volatility		181.2-200.3 %
Expected term (in years)		0.27-1.5
Risk-free interest rate		4.91-4.98 %

NOTE 8. RELATED PARTY TRANSACTIONS

Effective July 15, 2023, the Company's board of directors executed a resolution whereby the CEO's salary shall be reduced from $365,000 to $265,000 per year, with unpaid sums being accrued on the books of the Company and subject to an option in favor of the CEO to elect to convert the unpaid sums into shares of Company common stock. Deferred salary totaling $146,375 and $117,923 has been recorded as of June 30, 2025, and December 31, 2024, respectively, and may be converted at any time into shares of the Company's common stock at a discount of 25% of the market value on the date of conversion. In addition, the Company has recorded an accrued liability totaling $95,173 and $27,452 at June 30, 2025, and December 31, 2024, respectively, for unpaid salary expense due the Company's CEO.

Compensation totaling $5,000 per month has been recorded for an employee as board of director fees for the three and six -month periods ended June 30, 2025, and 2024. The Company has an accrued liability totaling $90,500 and $105,500 for the unpaid director's fees due the director at June 30, 2025, and December 31, 2024.

NOTE 9. STOCKHOLDERS' DEFICIT

During the six months ended June 30, 2025, holders of convertible promissory notes converted $816,538 of principal into 2,393,469,840 shares of common stock at $0.0005 per share.

NOTE 10. WARRANTS

The following table summarizes the information with respect to outstanding warrants to purchase common stock of the Company, all of which were exercisable at June 30, 2025:

Date Issued	Exercise Price		Number Outstanding	Expiration Date
May 1, 2020	$	0.52	100,000	May 1, 2025
October 1, 2021	$	0.025	9,000,000	October 1, 2026
August 10, 2022	$	0.00102	3,336,843	August 10, 2027
September 29, 2022	$	0.00102	2,780,690	September 29,2027
February 11, 2023	$	0.00102	500,000	February 11, 2028
			15,717,533	

The following table summarizes the information with respect to outstanding warrants to purchase common stock of the Company, all of which were exercisable at December 31, 2024:

Date Issued	Exercise Price		Number Outstanding	Expiration Date
May 1, 2020	$	0.52	100,000	May 1, 2025
October 1, 2021	$	0.025	9,000,000	October 1, 2026
August 10, 2022	$	0.00102	3,336,843	August 10, 2027
September 29, 2022	$	0.00102	2,780,690	September 29,2027
February 11, 2023	$	0.00102	500,000	February 11, 2028
			15,717,533	

NOTE 11. COMMITMENTS AND CONTINGENCIES

Commitments

The Company has entered into a product development agreement with remaining payments totaling approximately $300,000. The agreement requires that approximately $150,000 of the payments be made in conjunction with certain developmental milestones which the Company expects to meet over the next twelve months. The remainder is to be paid in conjunction with future new product sales.

In September 2023, the Company entered into an operating lease for its office location. The lease provides for a base rent of $5,280 per month through September 30, 2026. The lease may be renewed for one three-year period. At inception of the lease, the Company recorded a right of use asset and liability. The Company used an effective borrowing rate of 12.4% within the calculation. Rent expense totaled $16,236 under the current lease during both the three and six months ended June 30, 2025 and 2024

The following outlines the maturities of our operating lease liabilities for the periods ending June 30,

2025	$	33,865
2026	$	51,548
Total lease payments	$	85,413
Less imputed interest	$	(6,695)
Total	$	78,719

Contingencies

The Company is subject to various loss contingencies and assessments arising in the normal course of the business, some of which relate to litigation, claims, property taxes, and sales and use tax or goods and services tax assessments. The Company considers the likelihood of the loss or the incurrence of a liability, as well as its ability to reasonably estimate the amount of loss in determining loss contingencies and assessments. An estimated loss contingency or assessment is accrued when it is probable that a liability has been incurred and the amount of loss can be reasonably estimated. Management regularly evaluates current information available to them to determine whether such accruals should be adjusted. Currently, there are no pending court actions, or arbitration claims filed against the company that may

NOTE 12. SUBSEQUENT EVENTS

On July 3, 2025, the Company entered into a convertible note agreement with Pinnacle Consulting in the principal amount of $24,000, with an original issue discount ("OID") of $8,000, resulting in a total face value of $32,000. The note bears interest at 12% per annum and matures on January 3, 2026. The note is convertible, at the option of the holder, into shares of the Company's common stock at a conversion price that reflects a 16% discount to market. If fully converted, the note would result in the issuance of up to 533,333,333 shares of common stock.

On July 10, 2025, the Company entered into a second convertible note agreement with Pinnacle Consulting in the principal amount of $17,500, with an OID of $3,500, resulting in a total face value of $21,000. The note bears interest at 12% per annum and matures on January 10, 2026. The note is also convertible, at the option of the holder, into shares of the Company's common stock at a conversion price that reflects a 16% discount to market. If fully converted, the note would result in the issuance of up to 350,000,000 shares of common stock.

As of August 13, 2025, holders of convertible promissory notes converted $108,000 of principal and interest into 216,000,000 shares of common stock par value at $0.00001 to $0.0005 per share.

Management has evaluated subsequent events through the date the financial statements were available to be issued and determined that, other than the transactions described above, no additional events have occurred that would require adjustment to or disclosure in the financial statements.