

Tristar Acquisition Group, Inc.

3609 Hammerkop Drive North
N Las Vegas NV 89084

631-880-9932
[https://JAPALANG.SQ/
rodresources@gmail.com](https://JAPALANG.SQ/rodresources@gmail.com)
SIC Code 2844

Quarterly Report

For the period ending June 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

189,107,504 as of June 30, 2025 (Current Report)

189,107,504 as of December 31, 2024 (Most recent Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

OTC Markets Group Inc.

Disclosure Guidelines for the Pink Market (v6.0 January 31, 2025)

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

03/07/2011 to 02/02/2018	Netfone, Inc.
02/02/2018 to 11/02/2020	ITP Corporation
11/02/2020 to Present	Tristar Acquisition Group Inc.

Current State and Date of Incorporation or Registration: Nevada, March 7, 2011
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

02/02/2018 to 11/02/2020	ITP Corporation
11/02/2020 to Present	Tristar Acquisition Group Inc

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

3609 Hammerkop Drive
North Las Vegas, Nevada 89084

Address of the issuer's principal place of business:

: *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Nevada Agency and Transfer Company ("NATCO")
Phone: 775-322-0626
Email: Tiffany@natco.com
Address: 50 W Liberty Street #880
Reno, Nevada 89051

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>TAGP</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>89679PL106</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>100,000,000,000</u>	<u>as of date: June 30, 2025</u>
Total shares outstanding:	<u>189,107,504</u>	<u>as of date: June 30, 2025</u>
Total number of shareholders of record:	<u>5</u>	<u>as of date: June 30, 2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	<u>Preferred Class A</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>1,000,000</u>	<u>as of date: June 30, 2025</u>
Total shares outstanding:	<u>75,000</u>	<u>as of date: June 30, 2025</u>
Total number of shareholders of record:	<u>1</u>	<u>as of date: June 30, 2025</u>

Exact title and class of the security:	<u>Preferred Class B</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>2,000,000</u>	<u>as of date: June 30, 2025</u>

Total shares outstanding: 2,000,000 as of date: June 30, 2025
Total number of shareholders of record: 1 as of date June 30, 2025

Exact title and class of the security: Preferred Undesignated
Par or stated value: \$0.001
Total shares authorized: 5,333,333 as of date: June 30, 2025
Total shares outstanding: 0 as of date: June 30, 2025
Total number of shareholders of record: 0 as of date: June 30, 2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

There are no common specified dividend rights or preemptive rights; voting rights are 1 vote per share

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Class A: voting rights of 1 vote per share and conversion ratio of 1 common shares per preferred Class A share; no specified dividend rights;

Preferred Class B: voting rights of 1,000 votes per share and conversion rights of 1,000 common shares per preferred Class B share; no specified dividend rights;

Preferred Undesignated: voting right of 1 vote per share and conversion rights of 1 common share per preferred Undesignated share; no specified dividend rights..

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

Shares Outstanding Opening Balance:			*Right-click the rows below and select "Insert" to add rows as needed.						
Date	Common:	Preferred:							
Date <u>12/31/2020</u>	Common: <u>189,107,504</u>	Preferred: <u>75,000</u>							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption Registration Type.
<u>2/16/22</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Pref Class B</u>	<u>\$0.001</u>	<u>No</u>	<u>Chris Ginas</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
<u>3/2/22</u>	<u>New Issuance</u>	<u>1,000,000</u>	<u>Pref Class B</u>	<u>\$0.001</u>	<u>No</u>	<u>Chris Ginas</u>	<u>Compensation</u>	<u>Restricted</u>	<u>144</u>
Shares Outstanding on Date of This Report:									
Date	Common:	Preferred:							
Date <u>06/30/2025</u>	Common: <u>189,107,504</u>	Preferred: <u>2,075,000</u>							

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

NONE

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
<u>1/18/2018</u>	<u>38,000</u>	<u>\$90,405</u>	<u>01/18/19</u>	<u>Convertible at \$0.0001</u>	<u>none</u>	<u>904,050,000</u>	<u>Bridgeview Capital Partners, LLC</u> <u>Michael Dobbs,</u> <u>Managing Member</u>	<u>Loan</u>
<u>9/3/2020</u>	<u>20,000</u>	<u>\$28,367</u>	<u>9/3/2021</u>	<u>Convertible at \$0.0001</u>	<u>none</u>	<u>283,675,700</u>	<u>Bridgeview Capital Partners, LLC</u> <u>Michael Dobbs,</u> <u>Managing Member</u>	<u>Loan</u>
Total Outstanding Balance:		<u>1118,772</u>		Total Shares:	<u>None</u>	<u>1,187,725,700</u>		

Any additional material details, including footnotes to the table are below:

None

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

The Company is a development state company who has entered into a purchase exchange agreement and merger plan with a Georgia hospitality group. Closing is anticipated in the near future.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

None

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

None

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
<u>Chris Ginás</u>	<u>CEO/Director</u>	<u>North Las Vegas, NV</u>	<u>153,000,000 75,000</u>	<u>Common Pref A</u>	<u>80.90 100</u>
<u>Thomas Tan</u>	<u>Chief Investment Officer</u>	<u>Singapore</u>	<u>None</u>	<u>NA</u>	<u>NA</u>

ITP Oil & Gass International SA (Stephen Mclemore)	5% shareholder	Luxembourg	34,000,000	Common	18
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Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Vic Devlaeminck
Address 1: 10013 NE Hazel Dell Avenue, Suite 317
Address 2: Vancouver WA 98685
Phone: _____
Email: jevic321@aol.com

Accountant or Auditor

Name: Vic Devlaeminck, CPA
Address 1: 10013 NE Hazel Dell Avenue, Suite 317
Address 2: Vancouver WA 98685
Phone: _____
Email: jevic321@aol.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): _____
Discord: _____
LinkedIn: _____
Facebook: _____
[Other] _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Vic Devlaeminck
Title: Attorney
Relationship to Issuer: Independent Contractor

B. The following financial statements were prepared in accordance with:

- IFRS
: U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Vic Devlaeminck
Title: CPA
Relationship to Issuer: Independent Contractor

Describe the qualifications of the person or persons who prepared the financial statements:⁶
Licensed attorney and CPA with decades of OTC experience.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

TRISTAR ACQUISITION GROUP, INC.
BALANCE SHEET
JUNE 30, 2025 AND DECEMBER 31, 2024
(Unaudited)

	June 30, 2025	December 31, 2024
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 293,407	\$ 294,756
Inventories	370,149	370,149
Accounts receivable	667,600	667,600
Total current assets	1,336,156	1,332,505
Property and equipment		
Furniture & Equipment	30,806	30,806
Depreciation	(30,806)	(30,806)
Total other assets	-	-
	\$ 1,331,156	\$ 1,332,505
LIABILITIES AND SHAREHOLDERS' DEFICIT		
Current liabilities:		
Accounts payable	\$ 367,044	\$ 367,044
Deferred Taxes Payable	-	-
Total current liabilities	367,044	367,044
Total long term liabilities		
Convertible Notes Payable	\$ 118,772	\$ 112,863
Notes Payable	160,596	165,596
Lease Payables	78,500	78,500
Total Long-Term Liabilities	362,868	356,959
Total Liabilities	729,912	724,003
Shareholders' Equity/(Deficit)		
Common Stock (1,000,000,000 authorized par value \$.001 issued and outstanding 189,107,504 at 06/30/25 and 12/31/24)	189,108	189,108
Preferred Class A 1,000,000 authorized, par value \$.001, issued and outstanding 06/30/2025 and 12/31/24	75	75
Preferred Class B 2,000,000 authorized par value \$.001 issued and outstanding 2,000,000 at 06/30/2025 and 12/31/24	2,000	2,000
Preferred Class (undesignated) 5,333,333 authorized, par value \$.001 75,000 issued and outstanding 06/30/2025 and 12/31/24	-	-
Additional paid-in-capital	(290,347)	(286,696)
Retained Earnings (Deficit)	756,520	755,127
Current Earnings	(51,112)	(51,112)
Total shareholders' equity/(deficit)	606,244	608,502
Total liabilities and shareholders' equity	\$ 1,331,156	\$ 1,332,505

See accompanying notes to financial statements

TRISTAR ACQUISITION GROUP, INC.
INCOME STATEMENT
June 30, 2025 and June 30, 2024
(Unaudited)

	For the 3 Months Ended June 30, 2025	For the 3 Months Ended June 30, 2024
Revenue		
Sales	\$ -	\$ -
Cost of Goods Sold:		
Cost of Sales	-	-
Total cost of goods sold	-	-
Gross Profit	-	-
Expenses:		
General and administrative	\$ 5,450	\$ 3,851
Interest and Finance Charges		3,993
Consulting		-
Professional fees		15,500
Depreciation and amortization	-	
Research and development		-
Total expenses	5,450	23,344
Loss from operations	(5,450)	(23,344)
Retained earnings deficit		
Beginning of Period	756,520	704,015
End of Period	761,970	680,671

See accompanying notes to condensed consolidated financial statements.

TRISTAR ACQUISITION GROUP, INC.
Statements of Cash Flows
(Unaudited)

	For the Quarter Ended June 30, 2025	For the Year Ended December 31, 2024
Cash flows from operating activities		
Net loss	\$ (5,450)	\$ (51,112)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Non-cash expenses:		
Inventories	100,000	100,000
Accounts Payable	(154,621)	(154,621)
Income tax payable	-	-
Increase in investment in subsidiaries	-	-
Net cash provided by operating activities	(60,071)	(105,734)
 Cash flows from financing activities		
Notes Payable		5,283
Stock Issuance		
Net cash provided by financing activities	-	5,283
 Decrease in cash	 5,000	 (100,451)
Cash at beginning of period	298,407	395,206
Cash at end of period	<u>\$ 293,407</u>	<u>\$ 294,755</u>

See accompanying notes to condensed consolidated financial statements.

TRISTAR ACQUISITION GROUP, INC.
Statement of Stockholders' Equity
June 30, 2025
Unaudited

	Common Stock		Paid-in	Accum.	Total
	<u>Shares</u>	<u>Amount</u>	<u>Capital</u>	<u>Earnings</u>	<u>Stockholders'</u> <u>Equity</u>
Balance - 12/31/19	36,107,504	36,108	(41,074)	1,312,636	1,307,670
Issuance - 12/31/20	153,000,000	153,000	(245,622)		(92,622)
Net income (loss) - 12/31/20				(260,790)	(260,790)
Balance - 12/31/20	189,107,504	189,108	(286,696)	1,051,846	954,258
Net income (loss) - 12/31/21				(282,752)	(282,752)
Balance - 12/31/21	189,107,504	189,108	(286,696)	769,094	671,506
Net income (loss) - 12/31/22				(13,967)	(13,967)
Balance - 12/31/22	189,107,504	189,108	(286,696)	755,127	657,539
Net income (loss) - 12/31/23				(51,112)	(51,112)
Balance - 12/31/23	189,107,504	189,108	(286,696)	704,015	606,427
Net income (loss) - 3/31/25 Balance - 06/30/25				(6,707)	(6,707)
	189,107,504	189,108	(286,696)	697,308	599,720

TRISTAR ACQUISITION GROUP, INC.

NOTES TO UNAUDITED FINANCIAL STATEMENTS

June 30, 2025

NOTE 1. GENERAL ORGANIZATION AND BUSINESS

Tristar Acquisition Group, Inc., (the “Company”) was originally organized in the state of Nevada on March 7, 2011, as Netfone, Inc. On February 2, 2018, the Company’s name was changed to ITP Corporation. On November 2, 2020, the Company changed its name to Tristar Acquisition Group, Inc.

On December 5, 2017, the Eight Judicial Circuit Court of Nevada located in Clark County, granted an Order appointing Small Cap Compliance, LLC as the Custodian of the Company (“Custodian”). The application, appointment, and duties of a Custodian in the State of Nevada are enumerated in NRS 78.347. A custodian appointed pursuant to this section has all the powers and title of a trustee appointed under NRS 78.590, 78.635 and 78.650, but the authority of the custodian is to continue the business of the corporation and not to liquidate its affairs or distribute its assets, except when the district court so orders and except in cases arising pursuant to paragraph (b) of subsection 1. (See, NRS by 1991, 1188; A 2007, 1317). The Company is not a shell and has never been one.

NOTE 2. SUMMARY OF SIGNIFICANT ACCOUNTING PRACTICES

Financial Statement Presentation

The balance sheet presentation herein includes all assets and liabilities at historical cost. The Company may, on occasion, issue shares of its common stock in exchange for certain services from the Company’s Officers & Directors, business consultants and vendors. Such stock will be issued according to the fair-valued-based method. The cost of these services will be expensed in the period when the services are performed. No costs of services that are paid with stock will be capitalized.

Accounting Basis

These statements were prepared following generally accepted accounting principles of the United States of America consistently applied.

Fiscal Year

The Company’s fiscal year ends on December 31.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Recent Accounting Guidance

The Company has evaluated the recent accounting pronouncements through ASU 2015-16 The Company believes that none of the other pronouncements will have a material effect on the company's financial statements.

NOTE 3. GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of its assets and the liquidation of its liabilities in the normal course of business. Management plans to continue to seek funding from its shareholders and other qualified investors to pursue its business plan.

NOTE 4. STOCKHOLDERS' EQUITY

Common Stock

The Company is authorized to issue 1,000,000,000 shares of common stock, par value \$0.001 and as of March 31, 2025 had 189,107,504 common shares issued and outstanding.

Preferred Stock

The Company is authorized to issue 1,000,000 shares of Class A Preferred stock, 2,000,000 Class B Preferred stock and 5,333,333 Undesignated Preferred stock, all at par value of \$0.001. As of December 31, 2023, there were 75,000 Undesignated Preferred shares issued and outstanding and 2,000,000 Preferred Class B shares issued and outstanding.

NOTE 5. CONVERTIBLE LONG-TERM DEBT

As of June 30 2025, the Company has outstanding convertible long-term debt in the form of two promissory notes owed to Bridgeview Capital Partners, LLC incurred as business loans. The first promissory note has a remaining balance of \$90,405 with a maturity date of January 18, 2019. The second promissory note has a remaining balance of \$28,367 with a maturity date of September 3, 2021.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Chris Ginas certify that:

1. I have reviewed this Disclosure Statement for TRISTAR ACQUISITION GROUP, INC.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/12/2025 [Date]

/s/Chris Ginas [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Chris Ginas certify that:

1. I have reviewed this Disclosure Statement for TRISTAR ACQUISITION GROUP, INC.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/12/2025 [Date]

/s/Chris Ginas [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")