

Alternative Reporting Standard: Disclosure Guidelines for the OTCID Basic Market

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these OTCID Disclosure Guidelines (“Guidelines”)¹ that set forth the disclosure obligations that make up the “Alternative Reporting Standard” for companies on the OTCID™ Basic Market and Pink Limited Market. Companies that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our “Alternative Reporting Standard.” We use information provided by companies under these Guidelines and in accordance with the OTCID Rules to determine eligibility for the OTCID Market or Pink Limited Market as applicable.²

Current Information

To be eligible for the OTCID Market, Alternative Reporting companies make the information listed below publicly available through OTCIQ.com:

1. Initial Disclosure Obligations

Companies must upload the following documents through OTCIQ.com:

- Annual Report for the most recently completed fiscal year.
- All Quarterly Reports for the current fiscal year.

Annual or Quarterly Reports are composed of:

- **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
- **Financial Statements:** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

Qualifying Financial Statements include:

- Audit Letter, if audited
- Balance Sheet
- Statement of Income
- Statement of Cash Flows
- Statement of Retained Earnings (Statement of Changes in Stockholders’ Equity)
- Notes to Financial Statements

2. Ongoing Requirements

On an ongoing basis, companies must publish reports through OTCIQ.com on the following schedule:

- Quarterly Reports are due within **45 days** of the quarter end
- Annual Reports are due within **90 days** of the fiscal year end
- Management Certifications are due within **45 days** of the Annual Report due date

¹ These Guidelines have been designed to encompass the “current information” requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 (“Exchange Act”) as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

² OTC Markets Group may require companies with securities designated as “Caveat Emptor” or other compliance flags to make additional disclosures to qualify for the OTCID Basic Market.

Other OTCID Eligibility Requirements:

To remain on the OTCID Market, companies must continue to meet all other eligibility requirements of the [OTCID Rules](#) in addition to the disclosure requirements listed above.

Pink Limited Market

Companies that do not meet the requirements of the OTCID Market set forth above may still qualify for the Pink Limited Market by meeting the following minimum disclosure requirements.

1. Initial Requirements:

- **Annual Financial Statements:** Publish a report that includes Qualifying Annual Financial Statements, as outlined in Item 9, which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.
- **Company Verified Profile:** The Company must verify the Company Profile through OTCIQ.com, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.

2. Ongoing Requirements: To remain qualified for the Pink Limited Market, companies must:

- Publish Qualifying Annual Financial Statements, as outlined in Item 9, within 120 days of the fiscal year end. Should a change in fiscal year end occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.
- Review and verify the information on the Company Profile through OTCIQ.com at least once every 12 months.

Current Reporting of Material Corporate Events

In addition to the disclosure requirements above, all companies on the OTCID or Pink Limited market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material events occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service via OTCIQ.com.⁴

Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies](#)
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

⁴ "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcm Markets.com/corporate-services/ir-tools-services>

IMPACT FUSION INTERNATIONAL, INC.

204 Hwy 1011
Napoleonville, LA 70390

1-800-775-4130
www.impactfusionbrands.com

Quarterly Report

For the period ending June 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

571,210,197 as of June 30, 2025 (Current Reporting Period Date or More Recent Date)

564,407,817 as of September 30, 2024 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁵ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁵ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Impact Fusion International, Inc.

GSC Global, Inc. Articles of Incorporation October 1, 2002, changed its corporate name to Red Reef Laboratories International Inc.; on January 10, 2009, the Company changed its corporate name to Impact Fusion International, Inc.

Current State and Date of Incorporation or Registration: Nevada

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any company name change, stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

204 Hwy 1011, Napoleonville, Louisiana 70390

Address of the issuer's principal place of business:

☐ Check if principal executive office and principal place of business are the same address:

204 Hwy 1011, Napoleonville, Louisiana 70390

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company

Phone: 702-361-3033

Email: Luke@pacificstocktransfer.com

Address: 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	IFUS	
Exact title and class of securities outstanding:	Common	
CUSIP:	45257G109	
Par or stated value:	\$0.0001	
Total shares authorized:	625,000,000	as of date: <u>6/30/2025</u>
Total shares outstanding:	571,210,197	as of date: <u>6/30/2025</u>
Total number of shareholders of record:	794	as of date: <u>6/30/2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred A	
Par or stated value:	\$0.001	
Total shares authorized:	10,000,000	as of date: <u>6/30/2025</u>
Total shares outstanding:	2,600	as of date: <u>6/30/2025</u>
Total number of shareholders of record:	6	as of date: <u>6/30/2025</u>

Exact title and class of the security:	Preferred B	
Par or stated value:	\$0.001	
Total shares authorized:	600,000	as of date: <u>6/30/2025</u>
Total shares outstanding:	45,000	as of date: <u>6/30/2025</u>
Total number of shareholders of record:	7	as of date: <u>6/30/2025</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Each shareholder has the right to one vote per each share of common stock held by the shareholder. There are currently no dividends being paid and there are no preemptive rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series A Preferred

1. Voting Rights. Except as otherwise provided herein and as otherwise required by law, each share of the Preferred Stock shall have 150,000 votes per share votes on all matters presented to be voted by the holders of Common Stock.

2. Liquidation. Upon any liquidation, dissolution or winding- up of the Corporation, whether voluntary or involuntary (a "Liquidation"), the Holders shall be entitled to receive out of the assets of the Corporation, whether such assets are capital or surplus, for each share of Preferred Stock an amount equal to the Stated Value per share plus any accrued and unpaid dividends thereon and any other fees or liquidated damages owing thereon before any distribution or payment shall be made to the holders of any Junior Securities, and if the assets of the Corporation shall be insufficient to pay in full such amounts, then the entire assets to be distributed to the Holders shall be distributed among the Holders ratably in accordance with the respective amounts that would be payable on such shares if all amounts payable thereon were paid in full. A Change of Control Transaction shall not be treated as a Liquidation. The Corporation shall mail written notice of any such Liquidation, not less than 45 days prior to the payment date stated therein, to each record Holder.

3. Conversion. The Series A Preferred are not convertible.

Series B Preferred

1. Dividends and Distributions. The holders of the Series B Preferred shall not be entitled to receive dividends except at the discretion of the Board of Directors; except the holders of the Series B Preferred will be entitled to receive fifty percent (50%) of the net profits of Mastic Blast Beverages, Inc., a Florida corporation and a wholly owned subsidiary of the Corporation ("Mastic Blast Beverages*"), proportionate to the percentage holdings of their Series B Preferred and provided all Series B Preferred shares are issued. The fifty percent (50%) payments will be proportionately reduced if less than all Series B Preferred are issued. The Corporation shall compel Mastic Blast Beverages, as a condition to the business transacted between the companies, to honor the provisions of this paragraph. The rights and obligations of this paragraph cease once there is a mandatory conversion pursuant to paragraph 3 herein.

2. Liquidation Preference: Redemption. In the event of any liquidation, dissolution or winding up of the Corporation, either voluntary or involuntary, the holders of the Series B Preferred shall be entitled to receive, prior and in preference to any distribution of any assets of the Corporation to the holders of the Common Stock an amount equal to their original investment in the Series B Preferred.

3. Series B Preferred- Mandatory Conversion. The holders of the Series B Preferred shall convert their Series B Preferred as follows:

(a) Right to Convert. Shares of Series B Preferred will be convertible into fifty percent (50%) of the issued and outstanding shares of fully paid and nonassessable common stock shares of Mastic Blast Beverages, proportionate to the percentage holdings of their Series B Preferred and provided all Series B Preferred shares are issued (e.g. if a holder retains 25% of the Series B Preferred shares, they would be entitled to convert to twelve and a half percent (12.5%) of fully paid and nonassessable shares of common stock of Mastic Blast Beverages. The fifty percent (50%) conversion ratio will be proportionately reduced if less than all Series B Preferred are issued. The mandatory conversion pursuant to this paragraph will arise at such time as Mastic Blast Beverages is a fully reporting company pursuant to the Securities Exchange Act of 1934, as amended. The Corporation, as the sole shareholder of Mastic Blast Beverages, shall cause Mastic Blast Beverages to reserve such shares of common stock of Mastic Blast Beverages for such conversion.

4. Redemption. In case of any merger of Mastic Blast Beverages with or into any other Corporation or Corporations or a sale of all or substantially all of the assets of Mastic Blast Beverages to any other person or entity (other than a sale or transfer to a another wholly owned subsidiary of the Corporation), and the purchase price for such transaction with Mastic Blast Beverages exceeds six million dollars (\$6,000,000) then, as part of such merger or sale, provision shall be made so that each share of Series B Preferred shall thereafter be redeemed for the holders' original purchase price paid to the Corporation for their Series B Preferred. In the event there is a merger or sale of all or substantially all of the assets of Mastic Blast Beverages in which the purchase price is less than six million dollars (\$6,000,000), a condition to such merger or sale of all or substantially all of the assets shall include the assumption of the obligations pursuant to this Agreement.

The Corporation shall compel Mastic Blast Beverages, as a condition to the business transacted between the companies, to honor the provisions of this paragraph.

5. Voting Rights. The Series B Preferred have no voting rights except as otherwise required by law.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date 6/30/2025 Common: 571,210,197 Preferred A: 2,600 Preferred B: 45,000									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
6/6/2023	New Issuance	150,000	Common	0.01	Yes	Cameron Phillips	Cash	Restricted	Reg D

6/12/2023	New Issuance	30,000,000	Common	0.01	Yes	Gem City Holdings (Paul Fleischman)	Cash	Restricted	Reg D
6/20/2023	New Issuance	2,000,000	Common	0.01	Yes	Gem City Holdings (Paul Fleischman)	Cash	Restricted	Reg D
7/5/2023	New Issuance	3,000,000	Common	0.01	Yes	Gregory Soden	Cash	Restricted	Reg D
7/24/2023	New Issuance	500,000	Common	0.01	Yes	Gregory Soden	Cash	Restricted	Reg D
7/24/2023	New Issuance	1,000,000	Common	0.01	Yes	Craig Johnson	Cash	Restricted	Reg D
7/24/2023	New Issuance	1,000,000	Common	0.01	Yes	Joseph Dicapua	Cash	Restricted	Reg D
9/25/2023	New Issuance	200,000	Common	0.01	Yes	Krystal Williams	Cash	Restricted	Reg D
9/25/2023	New Issuance	100,000	Common	0.01	Yes	Dalette Schmidt & Dan V Saylor JT TEN	Cash	Restricted	Reg D
2/1/2024	New Issuance	3,000,000	Common	0.01	Yes	DANDI PROPERTIES (Daniel Pompono and Lou Castro)	Cash	Restricted	Reg D
2/5/2024	New Issuance	1,700,000	Common	0.01	Yes	JOHN VAIL	Cash	Restricted	Reg D
3/4/2024	New Issuance	1,000,000	Common	0.01	Yes	JOHN VAIL	Cash	Restricted	Reg D
2/14/2024	New Issuance	750,000	Common	0.01	Yes	TRACEY COLEMAN	Cash	Restricted	Reg D
3/5/2024	New Issuance	1,000,000	Common	0.01	Yes	BENNIE BEVINS III	Cash	Restricted	Reg D
3/11/2024	New Issuance	500,000	Common	0.01	Yes	BENNIE BEVINS III	Cash	Restricted	Reg D
2/1/2024	New Issuance	500,000	Common	0.01	Yes	SHAWN DENING JR	Cash	Restricted	Reg D
2/5/2024	New Issuance	500,000	Common	0.01	Yes	SHAWN DENING JR	Cash	Restricted	Reg D
2/2/2024	New Issuance	500,000	Common	0.01	Yes	SHELBY JOHNSON	Cash	Restricted	Reg D

2/16/2024	New Issuance	500,000	Common	0.01	Yes	SHAWN DENING SR	Cash	Restricted	Reg D
2/5/2024	New Issuance	500,000	Common	0.01	Yes	DANIEL POMPONO	Cash	Restricted	Reg D
2/1/2024	New Issuance	500,000	Common	0.01	Yes	PAUL ROTELLA	Cash	Restricted	Reg D
2/2/2024	New Issuance	300,000	Common	0.01	Yes	LEA GROVE	Cash	Restricted	Reg D
2/22/2024	New Issuance	200,000	Common	0.01	Yes	JOSEPH MCGEOCH	Cash	Restricted	Reg D
2/16/2024	New Issuance	50,000	Common	0.01	Yes	JOSEPH MCGEOCH	Cash	Restricted	Reg D
3/5/2024	New Issuance	250,000	Common	0.01	Yes	GREG MIELE	Cash	Restricted	Reg D
2/16/2024	New Issuance	250,000	Common	0.01	Yes	LEONARD SPAETH	Cash	Restricted	Reg D
2/5/2024	New Issuance	225,000	Common	0.01	Yes	NICHOLAS FERRARO	Cash	Restricted	Reg D
2/1/2024	New Issuance	200,000	Common	0.01	Yes	JOE DESILVA	Cash	Restricted	Reg D
2/1/2024	New Issuance	200,000	Common	0.01	Yes	HARRIS LITTMAN	Cash	Restricted	Reg D
2/2/2024	New Issuance	125,000	Common	0.01	Yes	RICHARD MATTERN	Cash	Restricted	Reg D
2/2/2024	New Issuance	100,000	Common	0.01	Yes	LISA PAYNE	Cash	Restricted	Reg D
2/1/2024	New Issuance	2,225,000	Common	0.01	Yes	GREG SODEN	Cash	Restricted	Reg D
3/6/2024	New Issuance	2,500,000	Common	0.01	Yes	GREG SODEN	Cash	Restricted	Reg D
3/25/2024	New Issuance	10,000,000	Common	0.01	Yes	EAN AUTIN & ASSOCIATES (Ean Autin)	Services Rendered	Restricted	Reg D
4/15/2024	New Issuance	1,500,000	Common	0.01	Yes	Gregory Soden	Cash	Restricted	Reg D
6/17/2024	New Issuance	1,250,000	Common	0.02	Yes	Michael Wall	Cash	Restricted	Reg D
9/16/2024	New Issuance	1,135,241	Common	0.05	Yes	Sandy J Arabie	Cash	Restricted	Reg D
2/7/2025	New Issuance	285,714	Common	0.035	No	Charles Baugh	Cash	Restricted	Reg D

2/7/2025	New Issuance	5,000,000	Common	0.01	Yes	Joseph Briggs	Cash	Restricted	Reg D
2/7/2025	New Issuance	200,000	Common	0.01	Yes	Jason Barnett	Cash	Restricted	Reg D
2/7/2025	New Issuance	1,250,000	Common	0.01	Yes	Benjamin Crump	Cash	Restricted	Reg D
4/8/2025	New Issuance	16,666	Common	0.06	Yes	Joseph Dupre	Cash	Restricted	Reg D
4/8/2025	New Issuance	50,000	Common	0.06	Yes	Dean Martin	Cash	Restricted	Reg D

Shares Outstanding on Date of This Report:

Ending Balance:

Date 6/30/2025

Common: 571,210,197

Preferred A: 2,600

Preferred B: 45,000

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

None

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁶	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
9/9/2014	10,000.00	17,810.00	9/9/2016	N/A	N/A	N/A	Karan Anderson	Loan
9/9/2014	5,000.00	9,130.00	9/9/2016	N/A	N/A	N/A	Katheen Akeroyd	Loan

⁶ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

9/9/2014	5,000.00	9,130.00	9/9/2016	N/A	N/A	N/A	Thomas Unger	Loan
9/9/2014	10,000.00	17,810.00	9/9/2016	N/A	N/A	N/A	Richard Publicover	Loan
11/6/2014	40,000.00	70,500.00	11/6/2016	N/A	N/A	N/A	Patrick Maude, SR	Loan
11/6/2014	16,250.00	29,007.00	11/6/2016	N/A	N/A	N/A	Patrick Maude, JR	Loan
9/9/2018	4,000.00	5,990.00	9/9/2020	N/A	N/A	N/A	Martin Mardensley	Loan
12/12/2023	225,000.00	260,100.00	12/12/2025	N/A	N/A	N/A	Paul Fleishman	Loan
12/24/2024	32,500.00	35,620.00	12/12/2028	N/A	N/A	N/A	Paul Fleishman	Loan
2/15/2025	33,529.00	34,333.00	2/15/2030	N/A	N/A	N/A	Paul Fleishman	Loan
5/15/2025	18,525.00	18,525.00		N/A	N/A	N/A	Paul Fleishman	Loan
Total Outstanding Balance:		508,066.15	Total Shares:		N/A	N/A		

Any additional material details, including footnotes to the table are below:

None

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Impact Fusion International, Inc is in the business of marketing products in the health and wellness sector to all international markets. We are on a mission to invent, develop and market proprietary products worldwide for the health and wellbeing of humans and animals to support digestive health. Management will target a list of products that will be developed into revenue producing, profitable brand sectors, utilizing investment capital and other resources including management, patent development and strategic planning for the benefit of these individual brands. Impact Fusion International, Inc. has developed technologies we call Nutri-Mastic that is a core ingredient in all of our products. What we have discovered was that by adding Mastic Gum, magnesium and Ionic minerals, in a proprietary blend, allowing these ingredients to be delivered into the blood system due to the positive and negative charge of ionic minerals, which create a host of benefits to support the body.

B. List any subsidiaries, parent company, or affiliated companies.

None

C. Describe the issuers' principal products or services.

Impact Fusion International, Inc, creates health and wellness products for humans and animals in our following brands; Intact Nutrition, Nutri-Mastic, Equine Intact, Pet Intact and Supreme Gold Plus. Additionally, we manufacture Supreme Gold Plus in our factory which takes a land fill product, called bagasse, which is sugar cane stalk, and infuses Nutri-Mastic in our specially designed machine to process as feed for cattle as a nutritional support.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Impact Fusion International, Inc owns 74.85 acres of property in South Louisiana. The property includes a 50,000 square foot building where we manufacture our Supreme Gold brand. From the same facility, we ship all our Nutri-Mastic Branded products. This facility houses a large, specially designed, press and also houses our automated bagging system, as well as a mixing machine with an attached conveyor belt system. The balance of the property is used to store raw materials for our Supreme Gold products. The property is being purchased with a note from a third party and is ideally situated for manufacturing of our products and storage of raw materials in the heart of sugar cane industry in Louisiana, located at 204 Hwy 1011, Napoleonville, LA 70390.

The Company has modified the note with the Note Holder on the Napoleonville Louisiana Property as follows: all property taxes are paid by the Company in full. The note for the property and the existing buildings is \$200,000. The Company has agreed to pay \$1500 on the first of every month beginning October 1, 2022, and for the subsequent 35 months through August 1, 2025. The Company has agreed to pay a balloon payment for the remaining \$147,500 on September 1, 2025, or renegotiate the payment schedule on balance.

6) All Officers, Directors, and 5% Beneficial Owners of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, ≥ 5% beneficial owner)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Marc Walther	CEO	Clinton Twp., Mi	1400	Preferred A	53.84%
Benjamin Hampson	VPO	New Haven, Mi.	700	Preferred A	26.92%
Joe Kozar	Over 5% Holder	Mount Hope, ON	250	Preferred A	9.6%
Joe Scivoletto	Over 5% Holder	Margate, FL	250	Preferred A	9.6%
Ralph Figluuolo	Over 5% Holder	Manalapan, NJ	10,000	Preferred B	22.22%
Anthony & Lauren DeBlase	Over 5% Holder	Colts Neck, NJ	5,000	Preferred B	11.11%

Lawrence & Patricia Gray	Over 5% Holder	Ocean Port, NJ	26,000	Preferred B	57.78%
Marc Walther	CEO	Clinton Twp., Mi	41,250,000	Common	7.22%
Rhonda Windsor	Over 5% Holder	New Market, ON	35,000,000	Common	6.13%
Sharon Mitchell	Counsel	Grosse Pointe Woods, MI	0	N/A	N/A

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Sharon Mitchell
Firm: SD Mitchell & Associates, PLC
Address 1: 829 Harcourt Road
Address 2: Grosse Point Park, Mi. 48230
Phone: 248-515-6035
Email: sharondmac2013@gmail.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: Rhonda Windsor
Firm: Mail Guru
Address 1: 204 Hwy 1011
Address 2: Napoleonville, LA 70390

Phone: 1-800-775-4130
Email: impactfusionintl@gmail.com

All other means of Investor Communication:

X (Twitter): @impactfusioni
Discord: _____
LinkedIn: _____
Facebook: _____
[Other]: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Sharon Mitchell**
Title: **Attorney**
Relationship to Issuer: **Counsel**

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Marc Walther**
Title: **CEO**
Relationship to Issuer: **CEO of Impact Fusion International, Inc.**

Describe the qualifications of the person or persons who prepared the financial statements:⁷ Mr. Marc Walther has managed companies in both the United States and in Canada for over 43 years. He has liaised with Auditors, and CPA's in preparing financial statements.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity);
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable." Do not publish images/scans of financial statements.

⁷ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

Appended to this report are the unaudited financial statements for the period ended June 30, 2025, and 2024.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Marc Walther certify that:

1. I have reviewed this Disclosure Statement for Impact Fusion International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/12/2025 [Date]

/s/ Marc Walther [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Marc Walther certify that:

1. I have reviewed this Disclosure Statement for Impact Fusion International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/12/2025 [Date]

/s/ Marc Walther [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

IMPACT FUSION INTERNATIONAL, INC

FINANCIAL STATEMENTS (Unaudited)

For 9 Months Ending 6/30/2025 & 6/30/2024

204 Hwy 1011, Napoleonville, LA 70390

IMPACT FUSION INTERNATIONAL, INC
BALANCE SHEET
For 9 Months Ending 6/30/2025 & 6/30/2024

	ASSETS (Unaudited)	
	2025	2024
Current assets:		
Accounts receivable - trade	\$ 2,186	\$ 9,000
Bank Account	7,800	27,560
Inventory	150,000	40,580
Inventory - work in process	152,305	35,970
	-----	-----
Total current assets	312,291	113,110
	-----	-----
Fixed assets:		
Building	200,000	200,000
Machinery & equipment	428,959	428,959
	-----	-----
	628,959	628,959
Less: Accumulated depreciation	(176,799)	(176,799)
	-----	-----
Net fixed assets	452,160	452,160
	-----	-----
 Total assets	 \$ 764,451	 \$ 565,270
	=====	=====

Impact Fusion International, Inc
BALANCE SHEET
For 9 Months Ending 6/30/2025 & 6/30/2024

LIABILITIES

	2025	2024
Current liabilities:		
Accounts payable	\$ 91,974	\$ 66,475
Accrued interest	-	-
Accrued rent	-	-
	-----	-----
Total current liabilities	91,974	66,475
	-----	-----
Long term liabilities:		
Notes payable - building	153,500	171,500
Notes payable - investors	508,066	381,751
Notes payable - officer	20,000	20,000
	-----	-----
	681,566	573,251
	-----	-----
Total liabilities	773,540	639,726
	-----	-----

STOCKHOLDERS' EQUITY

Preferred Stock A \$.001 par value 10,600,000 Shares authorized ; 2600 shares issued and outstanding as 9 Months Ending 6-30-2025	\$ 3	\$ 3
Preferred Stock B; \$.001 par value 600,000 Shares authorized, 45,000 shares issued and outstanding as of 9 Months ending 6-30-2025	45	45
Common Stock \$.0001 par value, 625,000,000 shares authorized; 571,210,197 shares issued and Outstanding as of 9 Months ending 6-30-2025	57,121	56,327
Additional paid in capital	2,192,862	2,151,999
Retained earnings, (deficit)	(2,259,120)	(2,282,830)
	-----	-----
	(9,089)	(74,456)
	-----	-----
Total liabilities and stockholders' equity	\$ 764,451	\$ 565,270
	=====	=====

Impact Fusion International, Inc
STATEMENT OF CHANGES IN RETAINED EARNINGS
For 9 Months Ending 6/30/2025 & 6/30/2024

	2025	2024
Retained earnings (deficit), beginning of year	\$ (2,301,263)	\$ (2,038,727)
Net income (loss), year-to-date	42,143	(244,103)
	-----	-----
Accumulated deficit	\$ (2,259,120)	\$ (2,282,830)
	=====	=====

Impact Fusion International, Inc
STATEMENT OF INCOME
For 9 Months Ending 6/30/2025 & 6/30/2024

	2025		2024	
	Amount	Percentage	Amount	Percentage
Revenues:				
Sales	\$ 145,825	100.0%	\$ 68,178	100.0%
Cost of Goods Sold:				
Total cost of goods sold	16,135	11%	12,536	18%
Gross profit	129,690	89%	55,642	-
General & administrative expenses				
Advertising & marketing	485		5,524	
Travel	1,935		8,510	
payroll	-		57,143	
Hotel	2,464		-	
Meals & Entertainment	-		1,158	
Property Tax	-		7,381	
Equipment Expense	3,284		5,640	
Equipment Rental	9,633		-	
Fuel	6,290		2,294	
Office supplies	1,820		3,617	
Bank service charges	1,015		1,150	
Service Fees	1,685		1,924	
Insurance	3,732		3,110	
Press Releases	850		1,700	
Shipping	4,138		36,104	
Repairs & Maintenance	4,819		21,944	
Signage	400		-	
Website	2,369		-	
Legal & Professional Services	4,150		11,629	
Contractors	4,000		-	
Consulting	16,000		123,060	
Software	451		-	
Telephone	2,208		997	
Internet	1,002		-	
Office Rent	11,400		-	
Utilities	3,417		6,860	
	87,547	60.0%	299,745	0.0%
Net income (loss)	\$ 42,143	28.9%	\$ (244,103)	0.0%

IMPACT FUSION INTERNATIONAL, INC.
Statement of cash flows
For 9 Months Ending 6/30/2025 & 6/30/2024

	2025	2024
Cash flow from operating activities:		
Cash received from customers	\$ 158,639	\$ 61,738
Cash paid to suppliers	(274,072)	(228,133)
Cash paid for payroll & related taxes	-	(57,143)
Interest paid	-	-
State Business Tax paid	-	-
Net cash provided (used) by operating activities	(115,433)	(223,538)
Cash flow from investing activities:		
cash used to purchase fixed assets	-	(93,968)
cash provided from disposal of fixed assets	-	-
Net cash provided (used) by investing activities:	-	(93,968)
Cash flow from financing activities:		
Cash provided from credit cards	-	-
cash paid to credit cards	-	-
cash provided from borrowings	118,949	263,067
cash paid to borrowings	(13,500)	(10,500)
Capital contributions	680	67,284
Net cash provided (used) by financing activities:	106,129	319,851
Total cash provided (used)	(9,304)	2,345
Cash, beginning of year	17,104	25,215
Cash, end of year	<u>\$ 7,800</u>	<u>\$ 27,560</u>

Impact Fusion International, Inc.
Notes to Unaudited Financial Statements
For the Quarter Ended June 30, 2025

Note 1) LIMITED ACCESS TO WORK FORCE due to availability through the end of fiscal year. Limited Production due to same.

NOTE 2) DISRUPTIONS IN THE TRUCKING industry due to supply chain issues to deliver finished product in a timely manner.

NOTE 3) - USE OF ESTIMATES IN THE PREPARATION OF FINANCIAL STATEMENTS

The preparation of financial statements in conformity with Generally Accepted Accounting Principles (GAAP) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities, at the date of these financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

NOTE 4) – SUMMARY OF ACCOUNTING POLICIES

Fiscal Year End. The Company has selected September 30 as its fiscal year end. Basis of Presentation. The accompanying unaudited financial statements have been prepared in accordance with generally accepted accounting principles (US GAAP). In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature.

NOTE 5) – SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet data through the date that the financial statements were issued and determined that there were no additional subsequent events to disclose.

Note 6) – NOTES PAYABLE

The Company has debt accrued by note holders and believes it will have the financial ability to fulfill the notes in full. Many, if not all, are stockholders that believe in the product the Company the result that it produces. There is no convertibility of the notes into shares.

Note 7) – Equipment and Process Upgrades

The Company has added significant equipment and other upgrades to the process and delivery capabilities to address overall consistency and performance to supplying customers. These upgrades and delivery capabilities will be added to the production footprint of our plants now and in the future.

The Company has developed a proprietary system to press, wrap and strap bales which significantly increases the ability to ship on flatbed trucks, reduce the backhauls to every customer which makes our product more competitive to purchase anywhere in North America. It also allows us to load containers for cross country shipments by rail.

The Company added wireless access for computer billing and orders along with air-conditioned office space to conduct cooling breaks for the safety of the employees.

The Company has added a Kuhn Knight mixer to increase throughput capacity.

The Company has developed a detailed footprint of the Napoleonville Louisiana plant for future duplication and budgetary costs to expand to other locations.