

GOLDEN TRIANGLE VENTURES, INC

A Texas Corporation
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Quarterly Report

For the period ending: June 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

4,029,661,623 as of June 30, 2025,

1,876,105,737 as of December 31, 2024.

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹"Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation

1) Name and address(es) of issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Current name of the issuer: Golden Triangle Ventures, Inc.
(hereinafter referred to as the "Company", "we", "us" or "the issuer")
Name and CUSIP & symbol change accepted by FINRA on November 6, 2020
Corporate Action in effect and trading under the stock symbol "GTVH" on November 9, 2020.

Names used by predecessor entities, along with the dates of the name changes:

- a) Lezak Group, Inc. filed 1/16/1983, a Nevada Corporation
- b) Amended to International Dynamic Pictures 9/29/1993
- c) Amended to ID FOUR LTD on 11/14/1997
- d) Amended to American Capital Holdings in 2003
- e) Amended to Symphony Investments, Inc. on 5/06/2003
- f) Amended to International Pharmacy Outlets, Inc. on 9/17/2003
- g) Amended to Bionic Products, Inc. in 2003
- h) Merged and changed name to Texas Oil & Minerals, Inc. on 5/7/2011
- i) Merged and changed name to Golden Triangle Ventures, Inc. on 6/15/2020

Current State and Date of Incorporation or Registration: Texas, January 16, 1983
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

See Above

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Golden Triangle Ventures is in the process of reorganizing its Entertainment Division and its Health Division within the company's wholly owned subsidiaries, Lavish Entertainment, Inc. and Global Health Services, Inc.. The Company has been working to restructure and redevelop each of its operational businesses within the Health and Entertainment Divisions in order to achieve its previously announced goal of spinning off Lavish Entertainment, Inc. and Global Health Services, Inc. into their own trading entity and providing a dividend to all shareholders of record as of February 19, 2021, once the proposed spin-off's become effective and approved. It was determined that it was in the best interest of the Company and the shareholders to retain a PCAOB auditing firm and work to complete the spin offs after the company becomes a fully-reporting, 1934 Act Filing Company. Golden Triangle Ventures will own 25% equity in both Lavish Entertainment and Global Health Services after each company is successfully spun off.

On March 13, 2024, Golden Triangle Ventures announced that it has executed an agreement to acquire approximately 70-acres of prime and improved land for its Destino Ranch ("Destino") project, a flagship venture being developed under its entertainment division, Lavish Entertainment.

On April 11, 2024, Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures, announced that it has completed a full acquisition of ABI Create (or "ABI") a premier event management and production firm. Founded in 2015 by Marco Antonio Moreno (recently appointed as the new President and COO of Lavish Entertainment), ABI Create has delivered high-quality productions for a range of large-scale installations at major music festivals, sporting events and conventions across the United States.

On April 25, 2024, Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures, announced its intention to build a four pillar business model to develop or acquire operations in each of the 4 key areas: Logistics, Staffing, Equipment & Production. These pillars were identified and organized to complement each other and ensure seamless operations across all facets of the Company.

On June 4, 2024, Golden Triangle Ventures announced the completion of its acquisition of Cargo Management Group, a reputable and longstanding shipping, logistics and trucking operation, from TK Zarro, LLC. This strategic acquisition marks a significant milestone in GTV's expansion efforts, as well as enhancing its operational capabilities within its Entertainment Division, Lavish Entertainment. Additionally, the acquisition provides a full suite of in-house logistics capabilities for other Company operation. Cargo Management Group, which reported nearly \$3 million in revenue for 2023, brings with it a robust portfolio of contracts with industry leaders such as JB Hunt, CH Robinson, Coyote Logistics, and Echo Logistics. With this acquisition, GTV will assume full ownership of the logistics operation, brokerage business, licenses, and all associated assets. This move will position the Company for potentially substantial growth and cross-over synergy with Lavish Entertainment's four-pillar business strategy. Additionally, management has an immediate goal of expanding operations into highly profitable refrigerated cargo and the specialized lanes originating near the Company headquarters in Las Vegas.

On June 7, 2024, Golden Triangle Ventures formed and acquired LE Logistics LLC, which is now a wholly owned subsidiary of GTV. This entity has taken full charge of the Company's logistics operations. Additionally, LE Logistics has been structured to support and facilitate the growth of other licensed logistics operating companies by providing them with management and transportation support services. This collaborative approach not only helps these companies expand their reach and streamlines their operation, but also drives additional revenue into its core logistics business.

On June 30, 2025, Golden Triangle Ventures, Inc. completed a comprehensive debt reorganization involving the assignment of all outstanding obligations previously held by T&K Zarro, LLC to Prima Verde, LLC. As part of this transaction, the Company was granted an irrevocable option to repurchase the debt from Prima under a fixed-price agreement. The obligations were consolidated into a new convertible promissory note with standard interest and conversion terms. While Prima is now the debt holder, T&K Zarro retains the contractual right to appoint a receiver in the event of default under the original agreements. Full details of this reorganization are provided in the footnotes below the convertible debt table.

Address of the issuer's principal executive office:

4501 4th Street W, Williston, ND 58801

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No: If Yes, provide additional details below:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Transfer Agent

Name: Legacy Stock Transfer
Phone: 972-612-4120
Email: jason@legacystocktransfer.com
Address: 14673 Midway Road, Suite #220, Addison, Texas 75001

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Traded symbol:	GTVH	
Exact title and class of the security:	Common Stock	
CUSIP:	38123L105	
Par or stated value:	\$.0001	
Total shares authorized:	10,000,000,000	as of date: 6-30-2025
Total shares outstanding:	4,029,661,623	as of date: 6-30-2025
Total number of shareholders of record:	84	as of date: 6-30-2025

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Series A Preferred	
Par or stated value:	\$.001	
Total shares authorized:	125,000	as of date: 6-30-2025
Total shares outstanding:	-0-	as of date: 6-30-2025
Total number of shareholders of record:	-0-	as of date: 6-30-2025

Exact title and class of the security:	Series B Preferred	
Par or stated value:	\$.001	
Total shares authorized:	125,000	as of date: 6-30-2025
Total shares outstanding:	104,166	as of date: 6-30-2025
Total number of shareholders of record:	2	as of date: 6-30-2025

Exact title and class of the security:	Series C Preferred	
Par or stated value:	\$.001	
Total shares authorized:	5,000,000	as of date: 6-30-2025
Total shares outstanding:	-0-	as of date: 6-30-2025
Total number of shareholders of record:	-0-	as of date: 6-30-2025

Exact title and class of the security:	Series F Preferred	
Par or stated value:	\$.001	
Total shares authorized:	100	as of date: 6-30-2025
Total shares outstanding:	100	as of date: 6-30-2025
Total number of shareholders of record:	1	as of date: 6-30-2025

Exact title and class of the security:	Series G Preferred	
Par or stated value:	\$.001	
Total shares authorized:	1,250	as of date: 6-30-2025
Total shares outstanding:	1,250	as of date: 6-30-2025
Total number of shareholders of record:	1	as of date: 6-30-2025

Exact title and class of the security:	Series H Preferred	
Par or stated value:	\$.001	
Total shares authorized:	1,000,000	as of date: 6-30-2025
Total shares outstanding:	828,280	as of date: 6-30-2025
Total number of shareholders of record:	38	as of date: 6-30-2025

Exact title and class of the security:	Series I Preferred	
Par or stated value:	\$.001	
Total shares authorized:	5,000,000	as of date: 6-30-2025
Total shares outstanding:	4,094,000	as of date: 6-30-2025
Total number of shareholders of record:	31	as of date: 6-30-2025

Exact title and class of the security:	Series J Preferred	
Par or stated value:	\$.001	
Total shares authorized:	100,000,000	as of date: 6-30-2025
Total shares outstanding:	41,700,000	as of date: 6-30-2025
Total number of shareholders of record:	10	as of date: 6-30-2025

Exact title and class of the security:	Series K Preferred	
Par or stated value:	\$.001	
Total shares authorized:	20,000,000	as of date: 6-30-2025
Total shares outstanding:	150,000	as of date: 6-30-2025
Total number of shareholders of record:	1	as of date: 6-30-2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

On November 23, 2020, Golden Triangle Ventures announced its plan to Spin Off its subsidiary Global Health Services and dividend its shareholders. On December 2, 2020, Golden Triangle Ventures announced its plan to Spin Off its subsidiary Lavish Entertainment and dividend its shareholders. The Company announced an Ex-Dividend date of February 19, 2021, for all shareholders of record date to receive a 1:1 dividend in each successful spin-off of its subsidiaries once they are completed. It was determined that it was in the best interest of the Company and the shareholders to retain a PCAOB auditing firm and hold the spin offs until the company is a fully-reporting, 1934 Act Filing Company. All shareholders of record on February 19, 2021, will be given shares of the new companies if and when they are successfully spun-off into their own trading entities.

Common equity voting rights are 1:1 – The Company was formed prior to October 1, 1991, as such, preemptive rights are contained in NRS 78.265

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Preferred Stock: The Company Preferred stock hold no dividend rights assigned, no redemption provisions and no sinking fund provisions. Liquidation rights follow priority of senior secured, junior secured, senior unsecured, junior unsecured, preferred stock then common stock. The Company Preferred Stock has authorized 131,251,350 shares as follows:

Convertible Preferred Series A - 125,000 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, and no shares were issued or outstanding on June 30, 2025

Convertible Preferred Series B - 125,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 480 shares of common stock. No preferential voting rights, and 104,166 shares were issued or outstanding on June 30, 2025

Convertible Preferred Series C - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 1 shares of common stock. No preferential voting rights, no shares were outstanding as of June 30, 2025

Preferred Series F - 100 shares designated at par value \$.001 and all of which were issued and outstanding on June 30, 2025. These shares have no conversion preference and shall have the right to vote on any matter with holders of common stock voting together as one (1) class with a voting right of 1 vote per share.

Convertible Preferred Series G - 1,250 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, with 1,250 shares issued and outstanding on June 30, 2025.

Convertible Preferred Series H - 1,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 828,280 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series I - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 4,094,000 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series J - 100,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 10 shares of common stock. No preferential voting rights, and 41,700,000 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series K - 20,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock converts to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. No preferential voting rights, and 150,000 shares were issued and outstanding on June 30, 2025.

3. Describe any other material rights of common or preferred stockholders.

N/A

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

On December 18, 2023, Golden Triangle Ventures, Inc. board of directors voted to amend its common and preferred stock capital structure with the Texas Secretary of State which adjusted the par value of each preferred class of shares within the company to reflect \$0.001 and additionally, the amendment added two new classes of convertible preferred stock which are the Series J and Series K shares listed above. Lastly the authorized stock in the company was increased from 500,000,000 to 4,000,000,000 shares. On June 23, 2025, the authorized stock in the company was increased from 4,000,000,000 to 10,000,000,000 shares.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: X (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End:										
December 31, 2023										
<u>Opening Balance</u>										
							Common:	<u>474,816,943</u>		
							Series B Preferred:	<u>104,166</u>		
							Series F Preferred:	<u>100</u>		
							Series G Preferred:	<u>1,250</u>		
							Series H preferred:	<u>828,280</u>		
							Series I Preferred:	<u>4,794,000</u>		
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting/ investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) Or Nature of Services Provided	Restricted Or Unrestricted as of this filing.	Exemption Or Registration Type.	
April 24, 2023	New Issuance	20,000,000	Common	0.0008	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
April 26, 2023	New Issuance	500,000	Preferred I	0.0019	No	Joshua Weaver	Consulting Contract	Restricted	Rule 144	
May 22, 2023	New Issuance	20,000,000	Common	0.002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
May 29, 2023	New Issuance	200,000	Preferred I	0.0005	Yes	Shannon Murray	Investment into Golden Triangle Ventures	Restricted	Rule 144	
May 29, 2023	New Issuance	200,000	Preferred H	0.0005	Yes	Jon Murray	Investment into Golden Triangle Ventures	Restricted	Rule 144	
June 7, 2023	New Issuance	25,000,000	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
June 27, 2023	New Issuance	30,000,000	Common	0.0007	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
August 2, 2023	New Issuance	30,666,666	Common	0.00075	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
August 30, 2023	New Issuance	36,500,000	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	
November 14, 2023	New Issuance	28,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)	

November 29, 2023	New Issuance	52,083	Preferred B	0.001	No	Kevin Pachacki	Board of Director Contract	Restricted	Rule 144
December 1, 2023	New Issuance	52,083	Preferred B	0.0008	No	Marco Antonio Moreno	Board of Advisor Contract	Restricted	Rule 144
December 5, 2023	New Issuance	10,000,000	Common	0.0008	No	John Kuder	Investment into Golden Triangle Ventures	Restricted	Rule 144
December 9, 2023	New Issuance	27,500,000	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 27, 2023	Return to Treasury	(-60,000)	Preferred H	0.0026	Yes	John Kuder	Investment into Golden Triangle Ventures	Unrestricted	4(a)(1)
December 27, 2023	New Issuance	3,000,000	Common	0.0026	No	John Kuder	Preferred Share Conversion	Unrestricted	4(a)(1)
January 2, 2024	New Issuance	33,333,333	Common	0.0003	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
January 22, 2024	New Issuance	44,285,714	Common	0.0007	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
January 23, 2024	New Issuance	10,000,000	Preferred J	0.0018	No	Marco Antonio Moreno	Employment & Board of Director Lavish Entertainment Contract (NOTE 1)	Restricted	Rule 144
January 23, 2024	New Issuance	10,000,000	Preferred J	0.0018	No	Steffan Dalsgaard	Employment & Board of Director Lavish Entertainment Contract (NOTE 1)	Restricted	Rule 144
February 1, 2024	New Issuance	49,140,049	Common	0.0004	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
February 22, 2024	New Issuance	57,142,857	Common	0.00035	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 21, 2024	New Issuance	50,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
April 4, 2024	New Issuance	50,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
April 10, 2024	New Issuance	2,500,000	Preferred J	0.0008	No	Mamco Investment Corporation (Marco Antonio Moreno Managing Member)	Acquisition of ABI Create NV, LLC For Lavish Entertainment	Restricted	4(a)(1)
April 19, 2024	New Issuance	60,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)

May 1, 2024	New Issuance	76,923,307	Common	0.000325	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 9, 2024	New Issuance	86,666,666	Common	0.00015	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 21, 2024	New Issuance	86,666,666	Common	0.00015	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 6, 2024	New Issuance	1,000,000	Preferred J	0.0005	Yes	Thomas B Teltser	Investment into Golden Triangle Ventures	Restricted	4(1)(1)
June 10, 2024	New Issuance	2,000,000	Preferred J	0.0005	Yes	Paul McIntosh	Investment into Golden Triangle Ventures	Restricted	4(a)(1)
June 12, 2024	New Issuance	96,153,846	Common	0.0013	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 9, 2024	Return to Treasury	(-500,000)	Preferred Series I	0.01	No	Nathan Puente	Advisor Contract	Restricted	Rule 144
July 9, 2024	New Issuance	25,000,000	Common	0.01	No	Nathan Puente	Preferred Share Conversion	Unrestricted	Rule 144
July 16, 2024	New Issuance	45,384,615	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
August 2, 2024	New Issuance	60,000,000	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
September 5, 2024	New Issuance	33,333,333	Common	0.001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Convertible Promissory Note Conversion	Unrestricted	Rule 144
September 11, 2024	New Issuance	1,000,000	Preferred Series J	0.0014	No	West End Trucking, Inc. (Patrick Roberts, Managing Member)	Partnership Agreement (NOTE 2)	Restricted	4(a)(1)
September 16, 2024	New Issuance	1,200,000	Preferred Series J	0.0005	Yes	Shawn Arthur Either	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
September 23, 2024	New Issuance	1,000,000	Preferred Series J	0.001	No	George Lee Smith	Advisor Contract	Restricted	4(a)(1)
September 24, 2024	New Issuance	1,000,000	Preferred Series J	0.0005	Yes	Shannon Troy Wilson	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
September 24, 2024	New Issuance	2,000,000	Preferred Series J	0.001	No	Shannon Troy Wilson	Advisor Contract	Restricted	4(a)(1)

October 10, 2024	New Issuance	80,000,000	Common	0.0005	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
October 16, 2024	New Issuance	44,444,000	Common	0.0009	No	Igala Commonwealth Limited (Anish Singh, Managing Member)	Service Agreement	Restricted	Rule 144
October 29, 2024	Return to Treasury	(-200,000)	Preferred Series I	0.0005	No	Shannon Murray	Investment into Golden Triangle Ventures	Restricted	Rule 144
October 29, 2024	New Issuance	10,000,000	Common	0.0005	No	Shannon Murray	Preferred Share Conversion	Unrestricted	Rule 144
October 30, 2024	New Issuance	111,111,111	Common	0.00045	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
November 26, 2024	New Issuance	142,857,143	Common	0.00035	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 12, 2024	New Issuance	153,846,154	Common	0.000325	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
December 27, 2024	New Issuance	5,000,000	Common	0.0004	No	Thomas B Teltser	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
January 3, 2025	New Issuance	100,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
January 20, 2025	New Issuance	175,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
February 4, 2025	New Issuance	10,000,000	Preferred Series J	0.0004	No	Gundega Petruhno	Services Agreement	Restricted	4(a)(1)
February 4, 2025	New Issuance	150,000	Preferred Series K	0.0004	No	Gundega Petruhno	Service Agreement	Restricted	4(a)(1)
February 6, 2025	New Issuance	131,555,886	Common	0.0002	Yes	Bruce Perlowin	Land Purchase & Joint Venture Agreement	Restricted	4(a)(1)
February 12, 2025	New Issuance	175,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 3, 2025	New Issuance	240,000,000	Common	0.0001	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
March 26, 2025	New Issuance	232,000,000	Common	0.000125	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)

April 22, 2025	New Issuance	290,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
May 2, 2025	New Issuance	20,000,000	Common	0.001	No	Thomas B Teltser	Investment Into Golden Triangle Ventures	Restricted	4(a)(1)
May 19, 2025	New Issuance	320,000,000	Common	0.000156	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 5, 2025	New Issuance	20,000,000	Common	0.0005	No	John Kuder	Investment into Golden Triangle Ventures	Restricted	4(a)(1)
June 10, 2025	New Issuance	250,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
June 23, 2025	New Issuance	200,000,000	Common	0.0002	Yes	TK Zarro, LLC (Thomas Zarro, Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 1, 2025	New Issuance	390,000,000	Common	0.0002	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 16, 2025	New Issuance	400,000,000	Common	0.00006	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)
July 18, 2025	New Issuance	430,000,000	Common	0.00006	Yes	Prima Verde, LLC (Ted Campbell Managing Member)	Credit Facility Debt Conversion	Unrestricted	4(a)(1)

Ending Balance	
<p>Shares Outstanding on date of this Report:</p> <p>Ending Balance Date: June 30, 2025</p>	<p>Common Stock: 4,029,661,623 Series B Preferred: 104,166 Series F Preferred: 100 Series G Preferred: 1,250 Series H Preferred: 828,280 Series I Preferred: 4,094,000 Series J Preferred: 41,700,000 Series K Preferred: 150,000</p>

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

NOTE 1 – On January 23, 2024, Golden Triangle Ventures entered into employment and board of directors agreements for its wholly owned subsidiary, Lavish Entertainment, Inc., with Marco Antonio Moreno and Steffan Dalsgaard. Under the agreements, Marco Antonio Moreno was appointed President of Lavish Entertainment, while Steffan Dalsgaard remained Chief Executive Officer. As of 2025, Marco Antonio Moreno has officially stepped down from his role, and Steffan Dalsgaard now serves as the sole director and officer of Lavish Entertainment, Inc.

NOTE 2 - On September 11, 2024, LE Logistics, LLC entered into a two-year partnership agreement with West End Trucking, Inc. to operate 10 trucks and 10 trailers under West End's DOT and MC authority. LE Logistics retained ownership of the assets and covered all operational expenses, while West End managed compliance, licensing, and factoring. In recognition of the services performed during the partnership, West End Trucking was issued 10,000,000 restricted shares of Golden Triangle Ventures, Inc. (GTVH). In 2025, the partnership was formally concluded, and LE Logistics transitioned to full operational independence under its own DOT and MC authority. All transportation activities and asset management are now conducted solely under LE Logistics, LLC.

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

No: Yes: (If yes, you must complete the table below)

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
June 30, 2025	\$7,308,175	\$7,108,375	June 20, 2030	No Conversion Discount Note Converts at Closing Price of Market	1,220,000,000	23,694,583,333	Prima Verde, LLC Ted Campbell, Managing Member	Loan

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

On June 30, 2025, Golden Triangle Ventures, Inc. ("GTVH" or the "Company") entered into a series of structured transactions that resulted in the assignment of all outstanding debt obligations previously held by T&K Zarro, LLC ("Zarro") to a third-party investor, Prima Verde, LLC ("Prima"). Pursuant to the Convertible Note Purchase Agreement dated June 30, 2025, Prima acquired from Zarro a portfolio of promissory notes, debentures, legal payables, and related debt instruments issued by the Company and its wholly owned subsidiary, LE Logistics, LLC, with a total face value of \$7,308,175. Prima agreed to pay a total purchase price of \$3,049,525 to Zarro through weekly installments of \$10,500 beginning July 5, 2025, until paid in full. As part of this restructuring, GTVH and Prima executed a Debt Repurchase Option Agreement dated June 29, 2025, granting the Company an irrevocable option to repurchase all assigned debt instruments from Prima for a fixed purchase price of \$4,000,000. Upon exercise of this option, all outstanding obligations under the debt instruments would be deemed fully satisfied and extinguished, and the Company would be permitted to derecognize the associated liabilities from its balance sheet.

The consolidated debt was formalized under a new Convertible Promissory Note and Corporate Guaranty dated June 29, 2025, issued by both GTVH and LE Logistics, LLC in the principal amount of \$7,308,175. The note accrues interest at 12% per annum and includes a variable conversion feature, optional acceleration rights upon default, and customary representations and covenants. Importantly, while the debt instruments were assigned to Prima, T&K Zarro, LLC retains the enforcement rights associated with default events under the prior agreements. Specifically, pursuant to the Appointment of Receiver Agreement dated June 29, 2025, Zarro maintains the contractual right to appoint a receiver over the assets, operations, and affairs of both GTVH and LE Logistics, LLC in the event of continuing default, as defined under the original Convertible Debt Purchase Agreement. This right was not transferred to Prima in the assignment and remains in full force and effect. These agreements collectively represent a comprehensive restructuring of the Company's legacy debt, consolidating obligations under a single investor while providing a clear pathway for repayment or strategic repurchase, and preserving secured enforcement rights held by the original lender. On July 22, 2025, Prima Verde, LLC agreed to remove the conversion discount on this convertible promissory note.

NOTE H – On December 29, 2023, Golden Triangle Ventures created a joint venture with an approximately 70-acre property owner in a strategic Arizona location. This agreement has granted Golden Triangle Ventures full rights to use and develop the property for its Destino Ranch project, the company's flagship entertainment venue currently under development within Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures. This agreement committed to paying \$2,287,812 to the property owner in the GTVH Preferred Series K shares that convert to common at 1 share of preferred stock to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. Once the property owner converts the stock to a minimum agreed-upon amount of good funds, the joint venture will be terminated, and clear title to the property, and all improvements will be transferred solely to Golden Triangle Ventures.

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

(Please ensure that these descriptions are updated on the Company's Profile on www.otcmarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Golden Triangle Ventures, Inc. ("GTV") is the parent company which has business operations in the Health, Entertainment, and Technology sectors with many additional projects being developed that provide synergistic values to these divisions. The Company aims to purchase, acquire, and/or joint venture with established entities that management can help assist and develop into unique opportunities. Additionally, GTV provides a professional corporate representation service to different companies in these sectors while consulting on a variety of business development objectives. The goods and services represented are driven by innovators who have passion and commitment to these marketplaces.

The Company plans to utilize relationships and create a platform for new and existing businesses to strengthen their products and/or services. The company is highly focused on acquiring a well-diversified portfolio of companies under one umbrella which are all managed and owned by the company. An amazing team of professionals support each division and continue to help the company grow daily. Being a publicly traded company gives the ability to provide the support needed to help each subsidiary grow into the business's management believes they can and will become. Golden Triangle Ventures business model is supported by the drive for vertical integration to cut costs and maximize margins. Management strives to acquire entities and assets that they fully understand which maintain the prospect for long term exponential growth. The mission is to provide the necessary resources for each subsidiary to generate profit, and then allow them to leverage each other and maximize economic impact.

B. Please list any subsidiaries, parents, or affiliated companies.

Golden Triangle Ventures, Inc. – **Parent Company**

Global Health Services, Inc – Wholly Owned Subsidiary (**HEALTH**)

Lavish Entertainment, Inc. – Wholly Owned Subsidiary (**ENTERTAINMENT**)

Destino Resorts – Venue Development Through Lavish Entertainment (**ENTERTAINMENT**)

Syndicate Bass Records – Wholly Owned Subsidiary (**ENTERTAINMENT**)

LE Logistics, LLC – Wholly Owned Subsidiary (**LOGISTICS**)

HyFrontier Technologies, Inc. – Wholly Owned Subsidiary (**TECHNOLOGY**)

Sonder Fulfillment, LLC – Wholly Owned Subsidiary (**FULFILLMENT**)

Le Pragma – Health & Wellness Product Line (**HEALTH**)

Lelantos Holdings, Inc. – Energy (**PARTNER**)

C. Describe the issuers' principal products or services.

Golden Triangle Ventures, Inc.

Golden Triangle Ventures, Inc. or "GTV" is a multifaceted consulting company which operates as the parent business pursuing ventures in the Health, Entertainment and Technology sectors along with others that provide synergistic value to these three core divisions. The company aims to purchase, acquire and/or joint venture with established entities within these areas of business. The goods and services represented are driven by innovators who have passion and commitment in these marketplaces. The company plans to utilize relationships and create a platform for new and existing businesses to strengthen their products and/or services. The three points of the Golden Triangle exclusively represent the three sectors this company aims to do business in. Golden Triangle Ventures is highly focused on acquiring a well-diversified portfolio of companies under one umbrella which are all managed and owned by the company. An amazing team of professionals support each division and continue to help the company grow daily. Being a publicly traded company gives the ability to provide the support needed to help each subsidiary grow into the business's management believes they can and will become.

Golden Triangle Ventures business model is supported by the drive for vertical integration to cut costs and maximize margins. Management strives to acquire entities and assets that they fully understand which maintain the prospect for long term exponential growth. The mission is to provide the necessary resources for each subsidiary to generate profit, and then allow them to leverage each other and maximize economic impact. In addition, GTV provides a professional corporate representation service to different companies in these sectors while consulting on a variety of different business development objectives.

The backbone of this business is truly a team of professional advisors looking to help companies on a multitude of corporate objectives. With an extensive rolodex of relationships, management can help on a dynamic range of project obstacles while maintaining a quality service for each client the company represents. No matter what the needs are, the team involved can help facilitate many different transactions successfully for all parties involved. The network of relationships expands to industry experts that can assist with project management, product sourcing, industrial agriculture project implementation and so much more. Golden Triangle Ventures develop strategies and detailed plans that are custom tailored to each corporate need and objective in all areas of business.

The GTV business model is focused on the following core group of interests:

Acquisitions / Assets / Holdings - The Company currently owns a unique portfolio of companies that are all being developed and supported by GTV, each holding a common goal of making a positive impact in the industry in which they operate.

Services - Services are deployed through Golden Triangle Ventures to assist all of the unique opportunities within its operation. The Company also offers its services to select opportunities that could develop synergistic value within the relationship between both companies through the result of its efforts.

Investments - Management identifies high-value opportunities and provides capital investments in a number of companies and projects being developed. Each investment is complemented by a hands-on approach of helping to develop the overall direction and strategic plan for each opportunity.

www.GoldenTriangleInc.com

HEALTH DIVISION

Global Health Services, Inc. is a wholly owned subsidiary of Golden Triangle Ventures which is not currently operating under its Health Division. The company offers a wide-ranging Hemp processing and distribution service and was formed to transact all CBD and health related business as a wholly owned subsidiary of Golden Triangle Ventures, Inc. The company offers a variety of post-harvest services for CBD Hemp farmers which range from Initial Extraction, Distillation, Isolation, or any other processing services needed. Global Health Services also assists new or existing CBD stores that are looking for co-packaging, white labeling or any form of product fulfillment, marketing, or branding.

Global Health Services, Inc., is finalizing the integration of payment processing into its online portal to promote, market, and generate sales for a myriad of products and services within the industrial hemp/CBD space. Included in this is a full retail line of high-end, all-natural, health, wellness, and beauty products. The Company has partnered with Sonder Fulfillment, which is also owned by Golden Triangle Ventures, and is a leading industrial hemp/CBD companies in the United States. This partnership allows Global Health Services to offer all forms of extraction services in the industrial hemp/CBD space. Licenses within the partnership include CFM (Commercial Food Manufacturing) which is all-encompassing of cGMP, GDF, and NSF. Global Health Services can assist farmers with Initial Extraction, Winterization, Distillation, Isolation, and THC Remediation. Global Health Services offers complete white-label CBD product development. The team consists of research PHDs, formulary scientists, and flavor compounding specialists to build cannabinoid-based nutritional products and targeted homeopathic products.

Golden Triangle Ventures has fully acquired all assets and intellectual property of Le Pragma, LLC, a full retail line of high-end, all-natural, health, wellness, and beauty products. Currently, Le Pragma's inventory of CBD products includes tinctures, wellness pills, pain cream, lip balm, and a 5-step CBD skincare system comprised of a face cleanser, exfoliant, serum, face oil, and face cream. The valuation of the inventory acquired could generate more than \$3 million in retail sales through established distribution channels. The Company will authorize Sonder Fulfillment as an exclusive partner to distribute all bulk sales of the product line. This partnership will provide Sonder Fulfillment with preferred pricing on bulk materials and deliver a streamlined avenue for Le Pragma's expansion.

The company announced its plan to explore a Spin Off of Global Health Services into its own trading entity and provide a 1:1 dividend in Global Health Services to all shareholders of record as of February 19, 2021, once the proposed spinoff becomes effective and approved. It was determined that it was in the best interest of the Company and the shareholders to retain a PCAOB auditing firm and work to complete the spin offs after the company becomes a fully-reporting, 1934 Act Filing Company. Golden Triangle Ventures will own 25% equity in Global Health Services after the company is successfully spun off.

Global Health Services has appointed Dr. Dan Jurgens as its CEO to provide direction and operational expertise to assist the company in developing more robust service offerings. The company has plans to open a Global Health Services, Inc. advanced pain therapy and wellness clinic. The initial location aims to become the flagship model for future endeavors and will showcase several state-of-the-art technologies that offer proven and beneficial therapeutic results. Dr. Jurgens is working directly with management and has been implementing the initial structure, operating procedures, technology acquisitions, and overall framework to launch the first clinic.

Several unique technologies will support this new advanced pain therapy and wellness clinic, one of which includes the Softwave Tissue Regeneration Technologies (softwavetrt.com). The Softwave Technology provides a cutting-edge advancement, effective at treating a variety of painful conditions as well as poor circulation issues (ex: neuropathy), non-union fractures, and poorly healing wounds. It works by recruiting the body's own stem cells to the area that's being treated, improving circulation, and reducing inflammation. With a focus on improving health and wellness through the use of cutting-edge technologies and evidence-based solutions, further benefits will develop through a number of different personalized care applications and complimentary products offered within each clinic such as the Le Pragma product.

www.LePragma.com

ENTERTAINMENT DIVISION

Lavish Entertainment, Inc. is a wholly owned subsidiary of Golden Triangle Ventures operating under its Entertainment Division. Currently conducting its business out of Las Vegas, Nevada, the Company started doing business in 2017 and was established with a vision of becoming nationally recognized in concert production. The Company currently has more than 30,000 national followers and nearly 100 team members who have helped Lavish successfully organize some of the most exciting electronic dance music concerts in Las Vegas. Lavish Entertainment strives to produce high-quality and professional events that provide an immersive experience through state-of-the-art production and sound implementation.

Lavish Entertainment is currently developing a flagship entertainment complex called Destino Ranch, which intends to become an ideal outdoor music and festival venue, immersive art installation, tourist attraction, and world-renowned destination center. The Company recently secured a purchase agreement to acquire nearly 70 acres of prime and improved land for its Destino Ranch project, which is strategically located in Arizona. The property secured has upgrades that represent a substantial investment totaling nearly \$6 million, which has turned this once-vacant land into a beautiful oasis that provides the initial infrastructure needed to begin the development of Destino Ranch.

Four-Pillar Business Model

Lavish Entertainment's revised model encompasses the following key foundational elements: logistics, staffing, equipment, and production. These pillars were meticulously identified and organized to complement each other and ensure seamless operations across all facets of the Company. To enhance its bandwidth and expand service offerings, Lavish Entertainment intends to develop and acquire operations in each of the four key areas.

1. **Logistics:** Effective logistics are crucial for any successful entertainment operation. Coordinating event schedules, managing transportation and venue setup are pivotal in ensuring smooth operations and optimal audience experiences. By establishing a dedicated logistics division, Lavish Entertainment streamlines event planning, enhances coordination of resources, minimizes delays, and boosts overall efficiency. This integrated approach is instrumental in managing the complex movement of resources required for Lavish Entertainment's operations and projects like Destino Ranch. Recently, GTV formed and acquired LE Logistics, LLC to fully support Lavish's logistics division.

2. **Staffing:** Talent and manpower are essential assets in the entertainment industry. Skilled technicians, event coordinators and guest services personnel are critical for delivering memorable experiences. Lavish Entertainment's staffing division focuses on recruiting, training and managing diverse talent to meet operational demands. By cultivating a well-trained and motivated workforce, Lavish Entertainment elevates service quality and fosters a culture of excellence crucial for exceptional guest experiences at its events.

3. **Equipment:** Cutting-edge equipment and state-of-the-art technology are central to Lavish Entertainment's corporate vision. From orchestral quality sound systems to advanced lighting and visual effects equipment, investing in top-tier gear is essential for creating immersive entertainment experiences. Lavish's strategy emphasizes acquiring, maintaining and upgrading an extensive equipment inventory to support diverse productions and events. This commitment allows the Company to innovate, captivate audiences and leave a lasting impression with each event.

4. **Production:** Production expertise is paramount in delivering successful entertainment experiences. Whether designing stage sets, crafting narratives or executing live performances, proficiency in production defines memorable events. Lavish leverages seasoned professionals to conceptualize, plan and execute diverse entertainment experiences—from concerts and theatrical productions to immersive events and sensory spectacles. This dedication to production excellence ensures each event is meticulously crafted to deliver unparalleled entertainment.

The company announced its plan to explore a Spin Off of Lavish Entertainment into its own trading entity and provide a 1:1 dividend in Lavish Entertainment to all shareholders of record as of February 19, 2021, once the proposed spin-off becomes effective and approved. It was determined that it was in the best interest of the Company and the shareholders to retain a PCAOB auditing firm and work to complete the spin offs after the company becomes a fully-reporting, 1934 Act Filing Company. Golden Triangle Ventures will own 25% equity in Lavish Entertainment after the company is successfully spun off.

TECHNOLOGY DIVISION

Golden Triangle Ventures, Inc. owns 100% of HyFrontier Technologies, Inc. which is not currently operating under the company Technology Division. The company owns a process and device technology called "HyGrO," which is a molecular hydrogen and oxygen delivery system for agriculture. Golden Triangle Ventures, Inc. is assisting the company in commercializing the HyGrO unit for farm and home use in markets across the globe. This technology has been developed and tested, but due to financial reasons, this project will be postponed to launch at a future time.

HyFrontier Technologies, Inc. has a mission to improve global crop production efficiency by producing hydrogen and oxygen directly in the water stream. This technology can be used on any species of plant life in nearly any grow medium. Additionally, the system can be retrofitted to wellheads for large-scale agricultural projects, indoor grow operations and small farms or utilized for a multitude of residential home and garden applications. In-house testing has shown evidence that hydrogen is capable of increasing crop yields by up to 25% and, in many circumstances, a much higher amount. Larger root systems and better overall plant health were also observed by watering plants with the HyGrO unit.

Multiple third-party commercial farms and testing facilities are currently working to validate the HyGrO technology, and all preliminary results have shown positive results. The Company has completed a Hemp CBD Profile Testing on its HyGrO Technology. The company has concluded an exhaustive round of studies and is pleased to announce the results of a CBD Profile test, grown with the HyGrO hydrogen water technology against a Control Test, conducted in Pueblo Colorado by Colorado Hemp Services and Halcyon Hemp. From the results of the controlled study, the company found an increase in CBD levels between 2.39% for Ella Estrella to 117.41% for Bessemer Bush grown using the HyGrO system from HyFrontier Technologies. The average CBD level increase for these ten strains was 27.27%. Management was previously collaborating with John Janovec, PhD (Botany) to duplicate this study during the 2021 season with scientific oversight.

Management has moved out of the HyFrontier Technologies, Inc. headquarters in Florida which was a 7800 sq. ft. manufacturing facility and the company has plans to transition into a new location, once capitalized, which will be used to produce a commercially viable technology and begin manufacturing of the HyGrO unit. The company aims to produce a consistent and predictable outcome within different plant species that the company has conducted studies on. By proving the benefits of this HyGrO hydrogen water technology on a consistent basis with a predictable outcome, the company can best monetize its technology and mitigate potential risk of deploying the technology in unknown environments. The company plans to focus on further testing of its HyGrO unit and advancing its development of the core technology to best ensure a commercially viable product that can benefit farming operations across the planet. Management of Golden Triangle Ventures have relationships with large scale farming operations in America which will assist the company and its sales strategy when its technology becomes publicly available.

On November 8, 2022, Golden Triangle Ventures had fully executed a settlement agreement with Robert DuBose, former CEO of HyFrontier Technologies, Inc. (a wholly owned subsidiary of Golden Triangle Ventures, Inc.), which resulted in Robert DuBose formally stepping down from HyFrontier Technologies and no longer serving as a board member or any other active role within Golden Triangle Ventures. Robert DuBose has agreed to retire all 500,000 Preferred I shares of Golden Triangle Ventures stock to the company treasury, and Golden Triangle Ventures has agreed to relinquish ownership of the pending provisional patent on the HyGrO technology to Robert DuBose and give Robert DuBose the right to use the HyGrO name. HyFrontier Technologies has worked to develop a stronger and safer technology that is viewed to be not applicable within the provisional patent that was transferred to Robert DuBose. As management thanks Mr. DuBose for the opportunity, the company intends to elect a new CEO in the future and is proud to announce that it remains highly confident in its ability to develop and deliver a safe technology that can become a significant part of Golden Triangle Ventures when the company becomes fully capitalized to accomplish the company's business plans.

FULFILLMENT DIVISION

Sonder Fulfillment is a wholly owned subsidiary of Golden Triangle Ventures which provides an array of synergies to the many companies and projects within the portfolio of businesses under GTV. Sonder Fulfillment is a leading Company in the industrial hemp and CBD industry. Sonder Fulfillment has put together a powerful team of research Ph.D.'s, formulary scientists, and flavor compounding specialists to build advanced cannabinoid-based nutritional and homeopathic products that are designed to catalyze the endocannabinoid system (ECS) to support targeted wellness and relief. The Company's management team has built many well-known products in the natural medicine space for several decades and has coalesced that knowledge to build out superior processes and products. Sonder Fulfillment has strong and longstanding relationships with farms, extraction labs, product formulation labs, and co-packaging companies, which allows Sonder Fulfillment to secure the complete supply chain from start to finish and provide its clients with the lowest cost of goods sold as possible while maintaining the highest quality standards in the industry.

Sonder Fulfillment has produced for and currently has white-label contracts for some of the largest CBD companies in the space, such as Select (a division of CURA), Amway and many others. The Company provides bulk raw CBD materials to clients in 22 countries and is now paving the way to become the first Company to provide legally commercialized end- consumer CBD products into "hard to penetrate" markets such as Japan, Australia, South Korea and Mexico. Sonder Fulfillment has partnered with GVB Biopharma, one of the largest industrial hemp processors in the space, to undertake the extensive and rigorous process to get Active Pharmaceutical Ingredient (API) certification for raw products. API certification will allow Sonder Fulfillment to further expand its reach into markets where CBD can only be distributed through prescriptions as a medicinal product.

Sonder Fulfillment has secured approval of cannabinal ("CBN") for export into the Japanese market. This opens up a tremendous amount of opportunity for sales of this novel cannabinoid that greatly assists the end-user with anxiety and sleep- related issues. The company has also successfully entered the Mexico market with contracts for white-labeled CBD products for retail applications while pushing to further progress the approval from the Mexican government to export a variety of products into the country. The Company has built a portfolio of end-user cannabinoid products that have been delivered and sold to a distribution company in Mexico.

The company specializes in a vertically integrated business model for the CBD/industrial hemp industry. The founders of Sonder Fulfillment, Nathan Puente and Joshua Weaver, have provided invaluable support, world-class relationships, as well as countless opportunities which have delivered an overall support structure to Golden Triangle Ventures. Sonder Fulfillment has shifted its focus to developing critical opportunities to assist the distribution of the Le Pragma CBD product line into already established international markets. In addition, the company is working to penetrate emerging markets such as Russia, Taiwan and Dubai to expand its global network of distribution options to further support Le Pragma and bolster its offering. Further, Sonder Fulfillment has successfully entered the Brazilian market with medicinal-focused offerings and is expanding the current client's lineup with two new full-spectrum tincture products as well as Delta-8 gummies. With the expansion into these new markets, Sonder Fulfillment seeks to continue its mission of being a global leader in advanced cannabinoid product development and distribution.

www.SonderFulfillment.com

LOGISTICS

LE Logistics, LLC, a wholly owned subsidiary of Golden Triangle Ventures, Inc. (GTV), stands as a vital element of GTV's business strategy following the acquisition of Cargo Management Group from TK Zarro, LLC. This strategic acquisition brings with it key logistics infrastructure, essential trucking assets, and valuable contracts with major industry players such as JB Hunt, CH Robinson, and Coyote Logistics. Positioned for significant growth, LE Logistics not only strengthens GTV's logistics capacity but also enhances operational synergies across its divisions, particularly in the entertainment sector through Lavish Entertainment. This vertical integration ensures both operational efficiency and cost optimization, supporting GTV's mission to build sustainable businesses under its corporate umbrella.

Logistics is one of the four foundational pillars identified by GTV to ensure the seamless development and operation of **Destino Ranch**, a flagship entertainment complex being developed by Lavish Entertainment. LE Logistics plays a critical role in this strategy, ensuring smooth transportation, equipment management, and resource delivery to support large-scale events at Destino Ranch. By maintaining control over transportation schedules and supply chains, LE Logistics ensures that operational delays are minimized, enhancing the efficiency of venue setup and overall event coordination.

As GTV continues to grow, LE Logistics is positioned to become a key driver of revenue, leveraging its logistics platform to secure larger contracts with major corporations and expand into new markets. Through this growth, LE Logistics not only generates value for shareholders but also plays an essential role in realizing the operational vision for Destino Ranch and other GTV projects. The strategic alignment of logistics with entertainment operations creates a scalable, revenue-generating platform that will continue to grow alongside GTV's expanding portfolio.

www.Ship-LE.com

AFFILIATED COMPANIES

INVESTOR BRAND NETWORK

Investor Brand Network (“IBN”) was retained by Golden Triangle Ventures to assist the company in providing access to a network of wire solutions via Investor Wire to reach all target markets, industries and demographics in the most effective manner possible. This also includes article and editorial syndication to 5,000+ news outlets, enhanced press release solutions to ensure maximum impact, full-scale distribution to a growing social media audience, a full array of corporate communications solutions; and a total news coverage solution to assist the company in sharing its business plan and corporate vision. Golden Triangle Ventures has paused its engagement with IBN in order to complete its restatement and become current in its financial reporting obligations.

<https://www.InvestorBrandNetwork.com/>

NOW MEDIA NETWORKS

NowMedia TV was retained by Golden Triangle Ventures to broadcast an initial 12 separate, CEO interviews. Now Media Networks is a bilingual television and radio network in the United States, offering programming in both English and Spanish. It focuses on business, technology, and news, catering to a bilingual audience on both sides of the U.S.-Mexico border. The network broadcasts live 24/7, with content available on various platforms, including over-the-air channels, IPTV, streaming, and on-demand services. NowMedia TV is headquartered in Houston and also partners with media groups in Mexico.

<https://nowmedia.tv>

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Golden Triangle Ventures has transitioned its headquarters to Williston, ND to support its Logistics Division operations and the new address is located at 4501 4th Street W, Williston, ND 58801 –

Golden Triangle Ventures, Inc. (GTV) recently acquired a robust portfolio of trucking assets in Q1 2025, including ten Kenworth T680 trucks from model years 2015 to 2020. The company also added five trailers, comprising three refrigerated units and two dry vans from model years 2015 to 2022. These assets significantly bolster GTV's operational strength in its Logistics Division operated by LE Logistics, LLC (USDOT # 4282889 & MC # 1665194), positioning the company to drive revenue and support sustained growth.

Golden Triangle Ventures has secured a right to purchase agreement and an exclusive agreement to use and develop a 68.8-acre property located in southern Arizona which is about an hour drive outside of Las Vegas, Nevada. This property was secured for Lavish Entertainment to develop its Destino Ranch project. This initial 68.8-acre property has approximately \$3,000,000 in substantial infrastructure upgrades that have been invested in the property which include special event permits, graded roads, fencing, storage, septic, solar, landscaping, hardscaping, water, irrigation systems and more.

Sonder Fulfillment has created a network of strategic alliances across the country for the manufacturing and bulk raw cannabinoids and white-labeled end consumer products including skincare, cosmetics, nutraceuticals, holistic medicinal products, gummies, capsules, and more. While Sonder Fulfillment does not own these facilities, it has fostered strong relationships with them to enable preferred production schedules, production timelines, and pricing.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name	Position/Company Affiliation	City and State	Number of shares owned	Class of Shares Owned	Percentage of Class of Shares Owned
Steffan Dalsgaard	CEO & President Chairman of the Board Founder & Controlling Shareholder Owner of more than 5%	Henderson, NV	100 1,250 500,000 10,000,000	Series F Series G Series I Series J	100% 100% 12.21% 23.98%
Stuart Seim	Chief Development Officer Director	Commerce City, CO	200,000	Series I	4.89%
Joshua Weaver	Founder Strategic Advisor of GTV Owner of more than 5%	Tucson, AZ	500,000	Series I	12.21%
Michael Laughead	Strategic Advisor of GTV Owner of more than 5%	San Diego, CA	500,000	Series I	12.21%
Christian Dalsgaard	Founder Consultant Owner of more than 5%	Henderson, NV	300,000	Series I	7.33%
Malachi Farrow	CEO & President of Syndicate Bass Records Wholly Owned Subsidiary of GTV	Henderson, NV	100,000	Series I	2.44%
Michael Giovi	Chief Operations Officer	Henderson, NV	200,000	Series I	4.89%
Patrick Ryan Morris	Legal Counsel	New York, NY	200,000	Series I	4.89%
Angelo Terracciano	Owner of more than 5%	Las Vegas, NV	140,000	Series H	16.90%
Eric Luis	Owner of more than 5%	Las Vegas, NV	300,000	Series H	36.22%
Dan Jurgens	CEO of Global Health Services, Inc Owner of more than 5%	San Diego, CA	60,000	Series H	7.24%
Kevin Pachacki	Vice President & Director Owner of more than 5%	Indio, CA	52,083	Series B	41.67%
Marco Antion Moreno	Owner of more than 5%	Tempe, AZ	52,083 10,000,000	Series B Series J	41.67% 23.98%
Felicia Rossi	Corporate Controller Accountant Tax Consultant	Eagle Point, OR	N/A	N/A	N/A
Paul McIntosh	Owner of more than 5%	Mount Washington, KY	2,000,000	Series J	6.31%

Shannon Troy Wilson	Strategic Advisor Owner of more than 5%	Chandler, AZ	3,000,000	Series J	6.38%
George Lee Smith	Strategic Advisor	Ackerman, MS	1,000,000	Series J	2.13%
Grundega Petruhno	Owner of more than 5%	Leiria, Portugal	10,000,000 150,000	Series J Series K	23.98% 100%

Steffan Dalsgaard, Founder & Executive Chairman of the Board of Golden Triangle Ventures. Mr. Dalsgaard has a background in public relations and business development with over a decade of experience representing and consulting with dozens of private and public companies over his career. Mr. Dalsgaard consults with companies on all corporate objectives while providing a professional and corporate face to their organization. Steffan Dalsgaard has built a powerful reputation in the public relations industry and has a mission to work with emerging growth companies that are positioned to become significant businesses in their respective fields. By providing quality representation and strategic consulting catered to each client's individual needs, the services Mr. Dalsgaard provides are highly valued and imperative to many different corporate successes. Mr. Dalsgaard has a vision of operating a nationally recognized holding company for a multitude of businesses all under one umbrella.

Stuart Seim, Chief Development Officer, and Director of Golden Triangle Ventures began his career as an Associate Professor at the University of Manitoba in the field of Outdoor and Environmental Education after receiving his master's degree and completing advanced educational studies. Coming from a family with an extensive financial background, Mr. Seim transitioned into the Financial Services Industry where he then became a stockbroker in Rockford, IL, for a major regional financial firm, Robert W. Baird. In a brief time, he became the Branch Manager for Baird in Minneapolis, MN while also serving as a Managing Director for Baird. During this time, Mr. Seim also served on the Board of an Industrial Hearing Company, which he helped to launch as a new company (The TK Group). Mr. Seim continued to serve on a Hospital Advisory Board in Rockford, IL, as well as serving on a Children's Development Board and Crisis Hotline. In Minneapolis, MN, Mr. Seim served as Chairman of Courage Center Foundation, Chairman of Goodwill Easter Seals and Vice Chairman of the Catholic Elder Care. Mr. Seim and his wife moved to Arizona, where Mr. Seim served as Chairman of the Board of Catholic Charities of Arizona and as an advisor to other charities. Mr. Seim currently resides in Colorado where he is an advisor to several other organizations.

Michael Giovi was one of the initial founders and directors in Lavish Entertainment then transitioned his operational skill sets into the strategic development plans within Golden Triangle Ventures. Mr. Giovi initially joined GTV as a Strategic Advisor and then formally became the Chief Operating Officer of the company on January 12, 2022. Mr. Giovi has proven and surpassed expectations on his value as an asset to the business, its operations, and the overall process framework within the corporation. Mr. Giovi has worked side by side with Mr. Dalsgaard and brings provides a strong enhancement throughout the entire corporation. In the period ending 12/31/2022, Mr. Giovi joined the Golden Triangle Ventures board of directors next to Mr. Dalsgaard and Mr. Seim.

Christian Dalsgaard joined Golden Triangle Ventures as a consultant and was one of the initial founders in the company next to his brother Stefan Dalsgaard who is the CEO of the company. Christian played an elemental role in the company's initial branding work within many of the projects involved. Christian Dalsgaard has helped the company develop many of the initial strategies and business plans prior to its business becoming a publicly traded company. Christian Dalsgaard currently works as a lead process architect for Tesla and his efforts have been fundamental in launching Golden Triangle Ventures and Lavish Entertainment.

Michael Laughead joined Golden Triangle Ventures as a consultant and was one of the initial founders in the company. Michael has delivered countless opportunities to the management team within Golden Triangle Ventures and is responsible for the development of several key relationships within the business. With a background of managing restaurants across the country and owning his own successful limousine business, Mr. Laughead entered the emerging CBD Industry back in late 2015 while being mentored and educated by members of some of the most prominent extraction companies in the business. Holding a strong focus with plans to utilize his extensive rolodex to bring many different strategically aligned partners and joint ventures that have a synergistic value and benefit to Golden Triangle Ventures.

Malachi Farrow began his journey as one of the initial founders and lead directors in Lavish Entertainment which operated and managed the company's concerts. From overseeing the complete event build outs, to managing will call, artist relations, promotion teams, digital creations, social media and many other operations within the company and its live events, he became a partner to Steffan Dalsgaard and transitioned his skill sets into the strategic development plans within Golden Triangle Ventures. Malachi Farrow initially joined GTV as a Strategic Advisor and then formally became the Vice President of the company on March 4, 2020, in conjunction with Edmund Schiavoni stepping down from his position. Malachi Farrow has been an integral part of Golden Triangle Ventures and all of its operations within the company since prior to its inception and has proven himself to be a strong asset to its business and the complex operations within. On November 29, 2023, Malachi Farrow stepped down as the Vice President of Golden Triangle Ventures and shifted his focus on managing and directing Syndicate Bass Records as the President of Syndicate Bass Records, a wholly owned subsidiary of Golden Triangle Venture which operates under its Entertainment Division within Lavish Entertainment, Inc. Malachi Farrow will remain involved within Lavish Entertainment and Kevin Pachacki has replaced Malachi Farrow as the new Vice President and Director of Golden Triangle Ventures going forward.

Kevin Pachacki is the new Vice President and Director of Golden Triangle Ventures. Mr. Pachacki is a dynamic leader and seasoned expert in orchestrating comprehensive management strategies, customer service experiences, operational oversight and large-scale logistics. With over two decades of refined expertise in the hospitality industry and various high-stakes operational roles, Kevin brings a wealth of knowledge to Golden Triangle Ventures, Inc. His strategic insights and operational acumen have been pivotal in steering corporate objectives towards tangible successes. Kevin's proficiency in directing sizable teams, evidenced by his leadership of over 100 professional team members, aligns seamlessly with the ambitious scope of developing complex and large scale projects. His background in fostering 4-diamond service standards and pioneering customer satisfaction initiatives underpins his ability to elevate operational practices and enhance the guest experience at every touchpoint. Kevin's role extends beyond traditional oversight; he is a catalyst for innovation and growth. His involvement in strategic planning and corporate governance provides the company with a cutting-edge perspective. His guidance ensures that the operational systems are robust, the teams are well-coordinated, and the execution is flawless. Kevin's influence on the board is marked by his ability to identify and capitalize on unique market opportunities, drive community engagement, and foster enduring industry partnerships.

Felicia Rossi is the Corporate Controller and Licensed Tax Consultant for Golden Triangle Ventures. Felicia began her career leading an accounting department within a family owned construction company located in California and Hawaii. Following this, she worked up the ranks in an accounting department of a very large online retailer of motorcycle gear and parts in Medford, Oregon. In January 2007, Felicia opened FAR Out Numbered, LLC with only one client. She, and her team, now serves close to 300 clients in many capacities, in both the "Blue collar" and "White collar" fields. Felicia holds a Bachelor of Science in Business Administration with a public Accounting focus and a minor in Criminology, from Southern Oregon University, Ashland, Oregon, 2010. Felicia completed 225 college credits to position herself as a Certified Public Accountant Test Candidate upon her March 2010 graduation date. Being that Felicia is an outside the box kind of professional, she decided not to take the CPA exam, as she wanted to be set apart from that group of professionals, and their stigmas. Instead, she worked for, and earned, her Licensed Tax Consultant status in Oregon, and her Enrolled Agent status, which is the highest credential the IRS awards. She is also a disabled Veteran of the US Army, having joined at 17 and served between the Afghanistan and Iraqi wars, as a Technical Engineer in the Army Corp of Engineers. Felicia aims to use her strengths, behind the scenes, to enhance the vision and goals of others, in a powerful supporting role. She takes on the intricacies of paperwork, data management, and other time sensitive tasks so that each team member can better focus on their professional capacity to drive the main mission of each entity. She was a pioneer of the "mobile" and "remote" professional, long before it was trendy and generally accepted. Being part of the financial industry for over 20 years, Felicia takes pride in handling information with the utmost respect, confidentiality and security that these interesting and challenging times require. She has developed checks-and-balances for accuracy and security, as well as maintaining a high code of personal and businesses ethics, along with documented standards of efficiency and consistency.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

N/A

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

N/A

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

N/A

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

N/A

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Patrick Ryan Morris
Firm: Morris Legal Corp, Esq.
Address 1: 28 Laight Street, 2nd Floor
Address 2: New York, New York 10013
Phone: 646-692-4012
Email: PRM@PatrickMorrisLaw.com

Accountant or Auditor

Name: Felicia A Rossi
Firm: FAR Out Numbered, LLC
Address 1: P.O. Box 1316
Address 2: Eagle Point, OR 97524-1316
Phone: 541-324-8187
Email: Felicia_777@hotmail.com

Investor Relations

Name: N/A
Firm: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

All other means of Investor Communication:

X (Twitter): www.twitter.com/GTV_Inc - www.twitter.com/SteffD415
Discord: N/A
LinkedIn: www.linkedin.com/company/golden-triangle-ventures-gtvh/
Facebook: www.facebook.com/goldentriangleinc
[Other] N/A

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: N/A
Nature of Services: N/A
Address 1: N/A
Address 2: N/A
Phone: N/A
Email: N/A

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Steffan Dalsgaard
Title: President & CEO
Relationship to Issuer: Director & Controlling Shareholder

B. The following financial statements were prepared in accordance with:

IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Felicia A. Rossi
Title: FAR Out Numbered, LLC
Relationship to Issuer: Independent Accounting Service

Describe the qualifications of the person or persons who prepared the financial statements:⁵

Ms. Rossi has owned and operated FAR Out Numbered LLC, a tax and accounting firm, since its 2007 inception. She has worked with hundreds of clients, both commercial and private, in dozens of industries, for many scales of business. Last year, she reviewed and restated eleven months of financials with Golden Triangle Ventures and subsidiaries. Ms. Rossi earned a B.S. in Business Administration with a CPA focus and a minor in Criminology from Southern Oregon University in 2010 and is an Enrolled Agent with the IRS as well as a Licensed Tax Consultant in Oregon.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Golden Triangle Ventures, Inc
A. Balance Sheet (Unaudited)
June 30, 2025 and, December 31, 2024

	<u>Jun 30, 25</u>	<u>Dec 31, 24</u>
ASSETS		
Current Assets		
Checking/Savings		
LEL Save 2414	5	0
LEL Ck 7865	3	9228
GTV Ck 0244	3	4514
HFT Ck 8441	(14)	(14)
LVE Ck 8182	(2972)	(2972)
Petty Cash	1	1
SBR BOA 4074	145	145
Sonder Ck	(2184)	(2184)
Total Checking/Savings	<u>(5012)</u>	<u>8719</u>
Accounts Receivable		
A/R	253560	253560
Total Accounts Receivable	<u>253560</u>	<u>253560</u>
Other Current Assets		
GTV-LTNO Credit Facility 2023	385633	368933
GTV-LNTO Convertible Note 05142	3041	91241
GTV & PMGI InerEntity	9	9
GTV & Sonder InterEntity	7500	7500
LVE & GTV InterEntity	(25000)	(25000)
LVE & SBR InterEntity	140	140
GTV To Lelantos Loan	(12100)	(12100)
T.P. Net Loans To/From	43000	43000
Inventory	125688	125688
PrePaid Consulting Contracts	2052410	2015827
Total Other Current Assets	<u>2580322</u>	<u>2615238</u>
Total Current Assets	<u>2828869</u>	<u>2877517</u>
Fixed Assets		
Semi Trucks & 5 Tractor Trail	1478000	1478000
ABI Create NV	20000	20000
Destino Ranch Land Asset	2287812	2287812
Electryone Investment	10000	10000
EpicRaves Trademark	225	225
Furniture and Equipment	114234	114234
Fusion 3D Printers	26701	26701
Hennessey Sound Acquisit. Asset	1159800	1159800
Hennessey Sound Equip Asset	25000	25000
Sonder Acquisition Asset	2400000	2400000
Syndicate Acquisition Asset	2350000	2350000
TOMI Acquisition Asset	175000	175000
Total Fixed Assets	<u>10046772</u>	<u>10046772</u>
Other Assets		
LE Logistics Investment		0
Le Pragma Inventory	1658246	1658510
Total Other Assets	<u>1658246</u>	<u>1658510</u>
TOTAL ASSETS	<u><u>14533887</u></u>	<u><u>14582799</u></u>

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

A/P

8346

8346

Total Accounts Payable

8346

8346

Other Current Liabilities

TBT Loan

43000

0

TBT ST Loan 12272024

18000

12000

NP Loan Payable

230

230

LEL LOC TKZ

100

100

JW Loan Payable

360

360

LVE Liability for Employ Contra

250875

213425

ML Loan

20000

20000

Kai Loan

2180

2180

EL Loan

115975

Golden Triangle Ventures, Inc
A. Balance Sheet (Unaudited)
June 30, 2025 and, December 31, 2024

	<u>Jun 30, 25</u>	<u>Dec 31, 24</u>
GTE* Loan (To Stock Q4)	28000	28000
GTV Convertible Note*	1862	1862
GTV Ticket Sales Loan*	0	1780625
Total Other Current Liabilities	<u>480582</u>	<u>2058782</u>
Total Current Liabilities	488929	2067129
Long Term Liabilities		
TKZ Svc Debt Covert Note 061324	0	144491
TKZ CM Covert Note 060124	0	1487853
Prima Verde Convertible Note	7308175	0
B Perlowin Destino Covert Note	2261501	2287812
JK Loan	15000	0
DJ Loan	8000	8000
GTV Credit Line*	0	4648058
SRAX Loan	0	772167
Total Long Term Liabilities	<u>9592676</u>	<u>9348381</u>
Total Liabilities	10081605	11415510
Equity		
Le Pragma Goodwill	1650232	1650232
GTV Additional Paid In Capital	650	650
GTV Common Stock	3225164	2846853
GTV Common Stock*	161018	161018
GTV Pref B Stock	45000	45000
GTV Pref C Stock	0	0
GTV Pref F Stock	1	1
GTV Pref G Stock	13	13
GTV Pref H Stock	503897	503897
GTV Pref I Stock	14031430	14031430
GTV Pref J Stock	630000	590000
GTV Pref K Stock	150000	0
LVE Angel Investment	5925	5925
Stock Sale Discount	(20000)	(20000)
Retained Earnings	(16892385)	(15243633)
Owner's Investment**	270888	244655
Net Income	690449	(1648752)
Total Equity	<u>4452282</u>	<u>3167289</u>
TOTAL LIABILITIES & EQUITY	<u><u>14533887</u></u>	<u><u>14582799</u></u>

Golden Triangle Ventures, Inc.
B. Statement of Income (Unaudited)
Quarter Ending June 30, 2025 and, June 30, 2024
YTD Ending June 30, 2025 and, June 30, 2024

	<u>Apr - Jun 25</u>	<u>Apr - Jun 24</u>	<u>Jan - Jun 25</u>	<u>Jan - Jun 24</u>
Ordinary Income/Expense				
Income				
Interest Income	1464560	9525	1472910	1274
Billable Expenses Income	76880	0	265642	0
Consulting Income	6000	0	6000	0
Sales	0	519	0	711
Service Income	0	23917	0	39628
Total Income	<u>1547439</u>	<u>33961</u>	<u>1744552</u>	<u>41613</u>
Cost of Goods Sold				
COGS	0	19438	0	28938
Talent	0	75000	0	75000
Total COGS	<u>0</u>	<u>94438</u>	<u>0</u>	<u>103938</u>
Gross Profit	<u>1547439</u>	<u>(60477)</u>	<u>1744552</u>	<u>(62325)</u>
Expense				
Side Dump Exp	10868	0	10868	0
England EFS Fuel Program	0	0	3000	0
Drivers	122852	0	280996	0
Trucking Repairs & Maint	51835	9367	77339	9367
LVE Employment Contracts	50260	123100	100260	226100
Accounting	4000	7950	5500	9450
Advertising and Promotion	250	5975	5476	8960
Automobile Expense	0	34	25537	34
Bank Service Charges	602	1128	1792	2073
Commission			0	0
Computer and Internet Expenses	0	0	0	0
Consulting	105917	98969	163417	175535
Contractors	285	750	2964	1250
Dues & Subscriptions	321	0	321	196
Equipment Rental	18496	0	47752	0
Hosting	0	0	0	0
Insurance Expense	10000	0	49053	0
Interest Expense	95642	146968	225091	284616
Meals and Entertainment	0	84	254	127
Merchant Fees	0	0	0	0
Office Supplies	2811	450	5351	167
Outside Services	0	0	0	0
Payroll Expenses	0	0	0	0
Postage & Shipping	0	0	114	0
Professional Fees	52188	196102	103132	198852
R&D Expense	0	0	0	0
Rent Expense	11000	0	11000	0
Repairs and Maintenance	0	1580	0	1580
Rider			0	0
Security	0	0	0	0
Show Insurance			0	0
Supplies	1863	0	5422	0
Taxes & License	0	306	183	306
Telephone Expense	0	0	0	0
Travel Expense	3200	0	9515	(235)
Utilities	0	712	0	712
Wardrobe/Uniforms			0	0
Website	0	32	0	332
Total Expense	<u>542389</u>	<u>593508</u>	<u>1134337</u>	<u>919422</u>
Net Ordinary Income	<u>1005051</u>	<u>(653985)</u>	<u>610215</u>	<u>(981748)</u>
Other Income/Expense				
Other Income				
MCA Income	0	0	68500	0
Asset Sale Income	0	0	29000	0
Total Other Income	<u>0</u>	<u>0</u>	<u>97500</u>	<u>0</u>
Other Expense				
MCA Repayment	0	0	17266	0
Ask My Accountant	0	0	0	0
Total Other Expense	<u>0</u>	<u>0</u>	<u>17266</u>	<u>0</u>
Net Other Income	<u>0</u>	<u>0</u>	<u>80234</u>	<u>0</u>
Net Income	<u>1005051</u>	<u>(653985)</u>	<u>690449</u>	<u>(981748)</u>

Golden Triangle Consolidated Ventures, Inc.

C. Statement of Cash Flows (Unaudited)

June 30, 2025 and, June 30, 2024

	Jan - Jun 25	Jan - Jun 24
OPERATING ACTIVITIES		
Net Income	690449	(981748)
Adjustments to reconcile Net Income to net cash provided by operations:		
A/R	0	(16454)
GTV-LTNO Credit Facility 2023	(16700)	(123879)
GTV-LNTO Convertible Note 05142	88200	128605
PrePaid Consulting Contracts	(36583)	(367934)
AP	0	8150
TBT Loan	43000	0
TBT ST Loan 12272024	6000	0
JW Loan Payable	0	310
LVE Liability for Employ Contra	37450	110800
EL Loan	115975	0
GTV Ticket Sales Loan*	(1780625)	93375
Net cash provided by Operating Activities	<u>(852834)</u>	<u>(1148775)</u>
INVESTING ACTIVITIES		
Semi Trucks (5) & Tractor Trail	0	(1478000)
ABI Create NV	0	(20000)
LE Logistics Investment	0	(40000)
Le Pragma Inventory	264	0
Net cash provided by Investing Activities	<u>264</u>	<u>(1538000)</u>
FINANCING ACTIVITIES		
Prima Verde Convertible Note	7308175	0
TKZ Svc Debt Covert Note 061324	(144491)	194491
TKZ CM Convert Note 060124	(1487853)	1487853
B Perlowin Destino Convert Note	(26311)	0
JK Loan	15000	0
GTV Credit Line*	(4648058)	94638
SRAX Loan	(772167)	3750
GTV Pref K Stock	150000	0
GTV Pref J Stock	40000	535000
GTV Common Stock	378311	307000
Owner's Investment**	26233	0
Net cash provided by Financing Activities	<u>838839</u>	<u>2622732</u>
Net cash increase for period	<u>(13731)</u>	<u>(64043)</u>
Cash at beginning of period	<u>8719</u>	<u>70117</u>
Cash at end of period	<u><u>(5012)</u></u>	<u><u>6074</u></u>

Texas Oil & Mineral, Inc Now Known as Golden Triangle Ventures, Inc
D. Statement of Shareholder Equity (Unaudited)
December 31, 2024, and June 30, 2025
*PIC=Paid In Capital

	Common Stock	Shares Outstanding	Common PIC/ Discount	Series B Outstanding	Series B PIC/ Discount	Series C Outstanding	Series C PIC/ Discount	Series F Outstanding	Series F PIC/ Discount	Series G Outstanding	Series G PIC/ Discount	Series H Outstanding	Series H PIC/ Discount	Series I Outstanding	Series I PIC/ Discount	Series J Outstanding	Series J PIC/ Discount	Series K Outstanding	Series K PIC/ Discount	Shares reserved	Retained Earnings/(loss)	Total Equity					
Income/(Loss) 4th Qtr																					5686494.86						
Shares Iss. Conv Debt	237,000	547,258,408		0	0							0	0	(5,000)	(200,000)	0	0	0	0	-5963628.11							
Total Quarter ending December 31, 2024	2,997,898	1,876,105,727	0	45,000	104,166	0	0	0	(20,000)	1	100	13	1,250	503,897	828,280	0	14,031,430	4,094,000	590,000	31,700,000	0	897682.61	-15243633	3167289			
Income/(Loss) 1st Qtr																						-1648751.89					
Shares Iss. Conv Debt	170,311	1,053,555,886		0	0							0	0	0	0	40,000	10,000,000	150,000	150,000	1378885.62							
Total Quarter ending March 31, 2025	3,168,209	2,929,661,613	0	45,000	104,166	0	0	0	(20,000)	1	100	13	1,250	503,897	828,280	0	14,031,430	4,094,000	630,000	41,700,000	0	150,000	150,000	0	2276568.23	-16892385.22	3217733.4
Income/(Loss) 2nd Qtr																						0					
Shares Iss. Conv Debt	229,000	1,100,000,000		0	0							0	0	0	0	0	0	0	0	1005549.24							
Total Quarter ending June 30, 2025	3,397,209	4,029,661,613	0	45,000	104,166	0	0	0	(20,000)	1	100	13	1,250	503,897	828,280	0	14,031,430	4,094,000	630,000	41,700,000	0	150,000	150,000	0	3282117.47	-16892385.55	4452282.31

NOTE A - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization and Operations: Texas Oil & Minerals, Inc., A Texas Corporation, (now GOLDEN TRIANGLE VENTURES, INC.) is the surviving corporation of a merger with Bionic Products Inc., a Nevada Corporation on March 25, 2011. Bionic Products had not conducted any formal operations for several years prior to the March 25, 2011, merger. Golden Triangle Ventures, Inc. is headquartered in Las Vegas, Nevada and is seeking investors to fund its multifaceted consulting company with high potential ventures and unique business opportunities in the Entertainment, Healthcare, and Technology sectors.

In January 2019, Tom Gouger, former CEO of Texas Oil & Minerals and owner of the Preferred Series F and G shares which represent voting control of the Company, entered into a purchase and sale agreement for the Series F and G Preferred shares, subject to a seller note. This resulted in a change of control and Steffan Dalsgaard owning the Series F and G shares. Tom Gouger resigned as CEO and Stuart Seim was appointed to the position of CEO and Chairman of the board. The Company (TOMI) entered into a Joint Venture Agreement with Golden Triangle Enterprises, Inc ("GTE") which began the implementation of a new business strategy. The Joint Venture Agreement required that 100,000,000 restricted shares be issued by the Company to Golden Triangle Enterprises, Inc.

On July 12, 2019, Steffan Dalsgaard and Tom Gouger executed an amended purchase and sale agreement which was formalized as the final sellers note between both parties for the sale of the Preferred Series F and G shares which represent voting control of the Company. Subsequently, the parties of the joint venture agreement decide to cancel its joint venture agreement and merge instead. Golden Triangle Enterprises, Inc. executed a merger agreement with Texas Oil & Minerals, Inc. and was unable to complete a formal merger with the state of Texas because the name Golden Triangle Enterprises, Inc. was not available in the state of Texas. The company elected to change its business name to Golden Triangle Ventures, Inc. ("GTV") and executed a merger agreement with Texas Oil & Minerals, Inc. on August 10, 2019, and completed a formal merger in the State of Texas on August 22, 2019. Management of GTV immediately moved forward with a formal corporate action with the Financial Industry Regulatory Authority (FINRA) to obtain a new stock symbol and name change. As part of the merger, the 100,000,000 restricted shares that were issued to GTE pursuant to the original joint venture agreement, were cancelled and taken back into the Treasury of the Company. The merger documentation was filed in Texas in August 2019, but at the request of FINRA it was refiled on June 15, 2020, in Nevada and Texas, resulting in Texas Oil & Minerals, Inc. officially becoming Golden Triangle Ventures, Inc. The company name and CUSIP change was formally accepted by FINRA on November 6, 2020, and went into effect on November 9, 2020, resulting in the company stock symbol changing from TOMI to GTVH and FINRA officially recognizing the company name as Golden Triangle Ventures, Inc.

Golden Triangle Ventures, Inc. ("GTV") is a multi-faceted consulting company aiming to purchase, acquire and/or joint venture with businesses in the Entertainment, Health, and Technology sectors. The company intends to purchase, acquire and/or joint venture with established entities within these areas of business. In addition, GTV provides a professional corporate representation service to different companies in these sectors while consulting on a variety of different business development objectives. Golden Triangle Ventures is highly focused on acquiring a well-diversified portfolio of unique companies under one umbrella which are all managed and owned by GTV. The Company is currently seeking funding for its operations. There can be no assurance that additional financing will be available on terms favorable to the Company or at all. If adequate funds are not available or are not available on acceptable terms, the Company will not be able to fund its operations. Such inability to fund operations will have a material adverse effect on the Company's business, results of operations and financial condition.

Cash and Cash Equivalents: The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

NOTE A - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued...)

Income Taxes: The Company is taxed as a C Corporation. Deferred tax assets and liabilities are recorded on temporary differences between the book and tax basis of assets and liabilities. The Company is also subject to the Texas margin tax. Management is not aware of any uncertain tax positions that would have a significant impact on its financial position. Its federal tax returns for the last four years remain subject to examination. The Company has filed a federal tax return for at least the last 2 years and based on its limited to no operations during this period, the Company reported no federal tax liability.

Substantially all the Company's tax net operating losses are subject to the limitation imposed by IRS Section 382 in connection with the change in control from March 25, 2011, and against on August 22, 2019. Management has reviewed the tax net operating losses it has available, and due to its history of operating losses, has determined the application of a full valuation allowance is appropriate on June 30, 2025. Accordingly, the Company's deferred tax asset has been reduced to \$0.

Estimates: The preparation of financial statements in conformity with U. S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events: Subsequent events have been evaluated by management through the date of the report. Material subsequent events, if any, are disclosed in a separate footnote to these financial statements.

New Accounting Pronouncements: Management is not aware of any new accounting pronouncements that have been released, and are not yet effective, which will have a significant impact to its financial position or results of operations in future periods.

Earnings (Loss) Per Share of Common Stock: Basic and diluted earnings per common share are calculated by dividing earnings by the weighted average number of common shares outstanding during the period. Diluted (loss) per share includes the effects of potentially dilutive securities, including stock options, conversion of convertible debt and conversion of preferred shares.

NOTE B – GOING CONCERN

As shown in the accompanying financial statements, the Company has a working capital deficit. Management hopes to fund future operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements. The financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

NOTE C – CONVERTIBLE NOTES PAYABLE

NOTE 1 - On June 30, 2025, Golden Triangle Ventures, Inc. ("GTVH" or the "Company") entered into a series of structured transactions that resulted in the assignment of all outstanding debt obligations previously held by T&K Zarro, LLC ("Zarro") to a third-party investor, Prima Verde, LLC ("Prima"). Pursuant to the Convertible Note Purchase Agreement dated June 30, 2025, Prima acquired from Zarro a portfolio of promissory notes, debentures, legal payables, and related debt instruments issued by the Company and its wholly owned subsidiary, LE Logistics, LLC, with a total face value of \$7,308,175. Prima agreed to pay a total purchase price of \$3,049,525 to Zarro through weekly installments of \$10,500 beginning July 5, 2025, until paid in full. As part of this restructuring, GTVH and Prima executed a Debt Repurchase Option Agreement dated June 29, 2025, granting the Company an irrevocable option to repurchase all assigned debt instruments from Prima for a fixed purchase price of \$4,000,000. Upon exercise of this option, all outstanding obligations under the debt instruments would be deemed fully satisfied and extinguished, and the Company would be permitted to derecognize the associated liabilities from its balance sheet.

The consolidated debt was formalized under a new Convertible Promissory Note and Corporate Guaranty dated June 29, 2025, issued by both GTVH and LE Logistics, LLC in the principal amount of \$7,308,175. The note accrues interest at 12% per annum and includes a variable conversion feature, optional acceleration rights upon default, and customary representations and covenants. Importantly, while the debt instruments were assigned to Prima, T&K Zarro, LLC retains the enforcement rights associated with default events under the prior agreements. Specifically, pursuant to the Appointment of Receiver Agreement dated June 29, 2025, Zarro maintains the contractual right to appoint a receiver over the assets, operations, and affairs of both GTVH and LE Logistics, LLC in the event of continuing default, as defined under the original Convertible Debt Purchase Agreement. This right was not transferred to Prima in the assignment and remains in full force and effect. These agreements collectively represent a comprehensive restructuring of the Company's legacy debt, consolidating obligations under a single investor while providing a clear pathway for repayment or strategic repurchase, and preserving secured enforcement rights held by the original lender. On July 22, 2025, Prima Verde, LLC agreed to remove the conversion discount on this convertible promissory note.

NOTE C – CONVERTIBLE NOTES PAYABLE (continued..)

NOTE 2 – On December 29, 2023, Golden Triangle Ventures created a joint venture with an approximately 70-acre property owner in a strategic Arizona location. This agreement has granted Golden Triangle Ventures full rights to use and develop the property for its Destino Ranch project, the company's flagship entertainment venue currently under development within Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures. This agreement committed to paying \$2,287,812 to the property owner in the GTVH Preferred Series K shares that convert to common at 1 share of preferred stock to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. Once the property owner converts the stock to a minimum agreed-upon amount of good funds, the joint venture will be terminated, and clear title to the property, and all improvements will be transferred solely to Golden Triangle Ventures.

NOTE D – CAPITAL STOCK

On December 18, 2023, Golden Triangle Ventures, Inc. board of directors voted to amend its common and preferred stock capital structure with the Texas Secretary of State which adjusted the par value of each preferred class of shares within the company to reflect \$0.001 with its common par value to reflect \$0.0001 and additionally, the amendment added two new classes of convertible preferred stock which are the Series J and Series K shares listed below. On June 23, 2025 the authorized stock in the company was increased from 4,000,000,000 to 10,000,000,000 shares.

Preferred Stock: The Company Preferred stock hold no dividend rights assigned, no redemption provisions and no sinking fund provisions. Liquidation rights follow priority of senior secured, junior secured, senior unsecured, junior unsecured, preferred stock then common stock. The Company Preferred Stock has authorized 131,251,350 shares as follows:

Convertible Preferred Series A - 125,000 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, and no shares were issued or outstanding on June 30, 2025.

Convertible Preferred Series B - 125,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 480 shares of common stock. No preferential voting rights, and 104,166 shares were issued or outstanding on June 30, 2025.

Convertible Preferred Series C - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 1 shares of common stock. No preferential voting rights, no shares were outstanding as of June 30, 2025.

Preferred Series F - 100 shares designated at par value \$.001 and all of which were issued and outstanding on June 30, 2025. These shares have no conversion preference and shall have the right to vote on any matter with holders of common stock voting together as one (1) class with a voting right of 1 vote per share.

Convertible Preferred Series G - 1,250 shares designated at par value \$.001, convertible 1 share of preferred stock to 1 share of common stock and voting rights 1:1,000,000 over common shares, with 1,250 shares issued and outstanding on June 30, 2025.

Convertible Preferred Series H - 1,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 828,280 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series I - 5,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 50 shares of common stock. No preferential voting rights, and 4,094,000 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series J - 100,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock to 10 shares of common stock. No preferential voting rights, and 41,700,000 shares were issued and outstanding on June 30, 2025.

Convertible Preferred Series K - 20,000,000 shares designated at par value \$.001 and convertible 1 share of preferred stock converts to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. No preferential voting rights, and 150,000 shares were issued and outstanding on June 30, 2025.

NOTE E - CONTINGENCIES

On November 23, 2020, Golden Triangle Ventures, Inc. (GTV) announced its plan to explore the spin-off of its subsidiary, Global Health Services (GHS), followed by a similar announcement on December 2, 2020, regarding the spin-off of Lavish Entertainment. The company established an ex-dividend date of February 19, 2021, for both spin-offs, aiming to distribute shares of the new entities to all GTV shareholders of record when the company successfully spins off its subsidiaries. In the interest of transparency and compliance, GTV retained a PCAOB-registered auditing firm to oversee the process, delaying the spin-offs until the company becomes fully compliant as a 1934 Act reporting entity. While the successful completion of the spin-offs and audit remains subject to regulatory and operational hurdles, management is diligently working with its legal and financial advisors to achieve these goals. Furthermore, GTV is actively exploring ways to ensure that all current shareholders will receive dividends in both new companies, should the spin-offs be completed. This structure reflects the company's commitment to aligning shareholder interests with long-term growth by ensuring every investor benefits from a stake in the success of Lavish Entertainment and Global Health Services.

NOTE F - RELATED PARTY TRANSACTIONS

Due to the strong commitment in place between Golden Triangle Ventures and its portfolio of businesses within, the company is working to secure formalized profit share agreements within each of its wholly-owned subsidiaries. Once formalized, these profit share agreements will deliver Golden Triangle Ventures a percentage of profits earned between 15-25% back into the parent company for life or until any of the wholly owned subsidiaries successfully spin off, at which time Golden Triangle Ventures will retain an equity ownership instead. The purpose of this intended structure is to provide a return on investment to Golden Triangle Ventures and a separate income stream into Golden Triangle Ventures from its portfolio of companies when each business becomes profitable.

On May 14, 2021, The Company entered into a Senior Secured Convertible Promissory Note with Lelantos Holdings, inc. which trades on the OTC Markets under the stock symbol LNT0. This promissory note agreement was executed for \$500,000. The outstanding principal amount of this Note and any unpaid accrued interest shall, upon the mutual election of the Company and the Holder, convert in whole without any further action by the Holder into common stock at a conversion price equal to the cash price paid per share multiplied by 0.50. The note earns a simple interest rate of 8% per annum starting January 1, 2021. As of March 31, 2025, there is total of \$9,241, respectively, due by Lelantos Holdings on this note. Subsequently, On July 2, 2023, Golden Triangle Ventures executed a \$5,000,000 credit facility with Lelantos Holdings which serves as an investment vehicle that earns 10% interest and has an option to convert into unrestricted stock in LNT0 at a 50% discount after 12 months. As of June 30, 2025, there is a balance owed by Lelantos Holdings of \$345,633 on this note.

NOTE G – CHANGE IN CONTROL

In January 2019, Tom Gouger, owner of the Preferred Series F and G shares, entered an agreement with Steffan Dalsgaard for the sale of ownership of the preferred F and G shares representing the voting control of the Company, subject to the terms of a seller's note. Tom Gouger resigned as CEO and Stuart Seim was appointed to the position of CEO and Chairman of the board effectuating the Change of Control of the Company. On July 12, 2019, Steffan Dalsgaard and Tom Gouger executed an amended purchase and sale agreement which was formalized as the final sellers note between both parties for the sale of the Preferred Series F and G shares which represent voting control of the Company. Subsequently, the parties of the joint venture agreement decide to cancel its joint venture agreement and merge instead. Golden Triangle Enterprises, Inc. executed a merger agreement with Texas Oil & Minerals, Inc. and was unable to complete a formal merger with the state of Texas because the name Golden Triangle Enterprises, Inc. was not available in the state of Texas. The company elected to change its business name to Golden Triangle Ventures, Inc. ("GTV") and executed a merger agreement with Texas Oil & Minerals, Inc. on August 10, 2019, and completed a formal merger in the State of Texas on August 22, 2019. The company name and CUSIP change was formally accepted by FINRA on November 6, 2020, and went into effect on November 9, 2020, resulting in the company stock symbol changing from TOMI to GTVH and FINRA officially recognizing the company name as Golden Triangle Ventures, Inc.

NOTE H – EVENTS & SUBSEQUENT EVENT

On January 30, 2024, Golden Triangle Ventures announced that it has launched the development of Destino Ranch, an immersive entertainment venue under its entertainment division, Lavish Entertainment. Destino Ranch is poised to become a premier destination for year-round, world-class music, entertainment and art that rivals other large scale, well-known event sites. The complete site planned for Destino Ranch is conveniently located within a short drive from large cities such as Phoenix, Los Angeles and Las Vegas and has access to nearly 22,000 visitors traveling through the corridor per day. Beyond just music and entertainment, Destino Ranch intends to complement the beautiful natural attributes of the Mojave Desert with a world-class art gallery, complete with rotating exhibits, large-scale permanent installations, and much more. Lavish Entertainment (Lavish) has worked diligently, alongside ABI Create and its founder, Marco Moreno, the newly appointed president of Lavish, to create the innovative and auspicious vision for Destino Ranch that seeks to become the unique embodiment of entertainment, art and creative expression in a breathtaking natural venue that offers year-round access to all of its attractions. Beyond world-class and state-of-the-art music production, Destino Ranch will offer the following features: Large-Scale Art Consignment Gallery and Exhibition Space. Glampgrounds, Campgrounds and RV Park, Destino Bar, Grill & Lounge, On-Site Shopping and Retail Plaza, Live Streaming Services, Corporate Events, Workshops and Retreats and the Destino Podcast. More information on Destino Ranch can be found at www.DestinoRanch.com or through Instagram and Twitter (X) @DestinoRanch

On February 8, 2024, Golden Triangle Ventures, announced that it has activated phase one of its Destino Ranch development, an immersive entertainment venue being developed through its entertainment division, Lavish Entertainment. The company announced that it has executed a land use and development agreement that provides exclusive rights to use and operate on the property. The agreement will allow for the full development of phase one of the project, which will include: Site event plans and permitting, site prep and clean out, staff infrastructure and housing, temporary power grid, event features and infrastructure. The initial approximately 70-acres were identified for the first phase of the project due to the approximately \$3,000,000 in substantial infrastructure upgrades that have been invested into the property. These upgrades include: Special Event Permits, Graded Roads, Fencing, Storage, Septic, Solar, Landscaping/Hardscaping, Water and Irrigation Systems The Company is now working to secure the additional 570 acres for subsequent phases of this Flagship Project.

On March 13, 2024, Golden Triangle Ventures announced that it has executed a purchase agreement to acquire approximately 70 acres of prime and improved land for its Destino Ranch ("Destino") project, a flagship venture under its entertainment division. Located strategically in Arizona, this achievement marks a significant milestone for Golden Triangle Ventures. The Destino Ranch Project is planned as a multifaceted destination center set to redefine entertainment and hospitality in the region while being sustainable. The original owner of the property has invested a significant amount of time and resources into the location and has now tapped Lavish Entertainment and its newly appointed President, Marco Moreno, to take the lead in developing the vision for Destino Ranch. The significantly improved property currently includes perimeter fencing, graded roads, solar power systems, large permanent structures, multiple garden areas with nutrient-rich organic soil, a well, a septic system, complete irrigation systems for all the trees, security cameras, and heavy equipment for upkeep and development. These upgrades represent a substantial investment totaling nearly \$6 million, which has turned this once-vacant land into a beautiful oasis that provides the initial infrastructure needed to begin the development of Destino Ranch.

On March 19, 2024, Lavish Entertainment (a wholly-owned subsidiary of GTV), announced that it has retained Cayenne Consulting to assist the Destino Ranch project with business planning, feasibility studies, revenue modeling, strategic advisory services, and more. Cayenne Consulting offers a comprehensive suite of services tailored to the specific needs of businesses, supporting Lavish's holistic approach to project development and management.

On March 26, 2024, Golden Triangle Ventures announced that it has re-engaged with Investor Brand Network (IBN) for corporate communication initiatives. Having previously played an integral role in GTV's early accomplishments throughout 2021, IBN's renewed involvement in the company signifies a paramount advancement toward its objective of maximizing shareholder value and adeptly conveying the company's narrative and strategic initiatives.

On April 11, 2024, Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures, announced that it has completed a full acquisition of ABI Create (or "ABI") a premier event management and production firm. Founded in 2015 by Marco Antonio Moreno (recently appointed as the new President and COO of Lavish Entertainment), ABI Create has delivered high-quality productions for a range of large-scale installations at major music festivals, sporting events and conventions across the United States.

On April 25, 2024, Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures, announced its intention to build a four pillar business model to develop or acquire operations in each of the 4 key areas: Logistics, Staffing, Equipment & Production. These pillars were identified and organized to complement each other and ensure seamless operations across all facets of the Company.

On May 28, 2024, Golden Triangle Ventures announced a pivotal agreement with T&K Zarro, LLC, managed by Tom Zarro, T&K Zarro president and the largest note holder in GTVH. This strategic agreement is a significant step towards solidifying GTVH's capital structure, expanding its business operations and enhancing shareholder value. Under this landmark agreement, T&K Zarro, LLC has committed to a structured and disciplined sale of GTVH stock, limiting sales to no more than 10% of the daily trading volume on any given day. Additionally, T&K Zarro has agreed to a 6-month moratorium on all interest accruals within its convertible debentures held in GTVH. This moratorium period is designed to provide GTVH with the necessary time to optimize its operations and capitalize on growth opportunities. This initiative underscores GTVH's dedication to continuously enhancing shareholder value as the company scales its operations.

On June 4, 2024, Golden Triangle Ventures announced that it has acquired Cargo Management Group, a reputable and longstanding shipping, logistics and trucking operation, from TK Zarro, LLC. This strategic acquisition marks a significant milestone in GTV's expansion efforts, as well as enhancing its operational capabilities within its Entertainment Division, Lavish Entertainment. Additionally, the acquisition provides a full suite of in-house logistics capabilities for other Company operations. Cargo Management Group, which reported nearly \$3 million in revenue for 2023, brings with it a robust portfolio of contracts with industry leaders such as JB Hunt, CH Robinson, Coyote Logistics, and Echo Logistics. With this acquisition, GTV will assume full ownership of the logistics operation, brokerage business, licenses, and all associated assets. This move will position the Company for potentially substantial growth and cross-over synergy with Lavish Entertainment's four-pillar business strategy. Additionally, management has an immediate goal of expanding operations into highly profitable refrigerated cargo and the specialized lanes originating near the Company headquarters in Las Vegas.

On June 6, 2024, Golden Triangle Ventures announced a strategic initiative aimed at significantly enhancing shareholder value. The Company recently announced that it has completed the acquisition of Cargo Management Group, a multifaceted logistics and trucking operation. Through this initial acquisition, management has agreed to use 10% of the profits from its logistics business to buy back and retire GTVH stock, effectively reducing the amount of outstanding shares on a consistent basis as profits are realized. This action highlights GTV's commitment to driving long-term value for its shareholders. To execute a compliant, effective and efficient stock buyback, the Company is engaging legal and financial counsel. This collaboration ensures that the buyback process adheres to all regulations, and it will officially commence once the full transition of the logistics business is complete and profits of the business can be realized. Furthermore, this strategic initiative demonstrates the Company's commitment to optimizing capital allocation by reinvesting earnings into growth and stability. By taking this meticulous approach, the Company aims to enhance long-term shareholder value while maintaining regulatory compliance and operational efficiency.

On June 14, 2024, Golden Triangle Ventures announced it has received financial commitment to launch an internal, full-service freight brokerage business which aims to significantly expand its logistics capabilities. This initiative follows the successful acquisition of Cargo Management Group from TK Zarro, LLC which included a logistics operation, brokerage business, licenses, and all associated assets. Management is working to complete the full transition of Cargo Management Group and its logistics brokerage operation that can provide an additional income stream with a strong growth potential.

On June 20, 2024, Golden Triangle Ventures announced that significant progress has been made in developing Destino Ranch. Upon taking possession of the nearly 70-acre ranch and its overall infrastructure, which included 643 trees, only 35% of the irrigation system was properly functional while most watering was done using a water truck. Today, 98% of the irrigation system is now operational following a massive overhaul. Key improvements include replacing and updating 95% of all control valves, re-energizing all existing waterlines, and making numerous major system enhancements. The extensive cleanup efforts have also included the repair of perimeter fencing, reinstallation of gates, and opening of roadways around the project. Improvements in the water supply system include updating lines and control valves to the storage system and revamping the well system. Tree care has been a primary focus, involving pruning and trimming for health benefits and ongoing fruit production. All dead trees have been removed, and new planting is planned to further enhance the project by adding additional fruit trees and various ornamental shade trees. Plans include adding numerous colorful trees and plants to create a park-like atmosphere, improving the environment and enhancing the overall aesthetic appeal of Destino Ranch.

On July 25, 2024, Golden Triangle Ventures announces significant advancements following its acquisition of Cargo Management Group. This strategic acquisition, completed in June, has been instrumental in developing the company's four-pillar model and setting the stage for future growth within the organization. A major milestone in this journey is the formation of LE Logistics LLC, a wholly owned subsidiary of GTV. This entity is poised to take full charge of the Company's logistics operations once the motor carrier (MC) authority from Cargo Management Group (CMG) is fully transferred and can be integrated. Additionally, LE Logistics has been structured to support and facilitate the growth of other licensed logistics operating companies by providing them with management and transportation support services. This collaborative approach not only helps these companies expand their reach and streamlines their operation, but also drives additional revenue into its core logistics business. To ensure an optimal fleet within the operation, the Company has made a substantial effort to audit and assess its equipment with a comprehensive inspection process, followed by complete vehicle and equipment repairs and upgrades to its recently acquired fleet of trucks and trailers. LE Logistics has not only invested in the equipment to enhance operational capabilities and reliability but to meet all U.S. Department of Transportation compliance requirements which will improve safety ratings and reduce insurance premiums. The Company has also implemented a new preventative maintenance and compliance program. These measures are designed to keep the equipment in optimal condition, minimize unexpected downtime, and comply with all industry standards. The improvements made were crucial to enhancing the operation and the Company is continuing to strengthen its entire asset portfolio.

On August 22, 2024, Golden Triangle Ventures announced that its wholly owned subsidiary, LE Logistics, LLC, has secured Motor Carrier Authority (MC) and U.S. Department of Transportation (DOT) licenses, enabling it to launch freight operations under a clean, new operating license. While initial plans involved transferring licenses from Cargo Management Group (CMG), regulatory challenges prompted LE Logistics to obtain its own unencumbered licenses. This development paves the way for LE Logistics to operate a larger fleet and increase cash flow directly through the company. Golden Triangle Ventures is also finalizing an agreement with TK Zarro, LLC to transfer CMG's operational control and revenues to LE, marking a significant step in strengthening its logistics division and driving future growth.

On September 12, 2024, Golden Triangle Ventures announced a strategic partnership between its wholly owned subsidiary, LE Logistics, LLC, and West End Trucking, Inc., significantly enhancing its logistics division. LE Logistics now manages 13 trucks and trailers across both its own and West End's licenses, handling all operations, including driver management, dispatch, and maintenance. While three trucks remain under LE's license, two are transitioning to West End's authority, with eight additional trucks from TK Zarro to follow, bringing West End's fleet to 10 trucks and 10 trailers. Under the agreement, LE will receive 100% of the income generated, with West End providing regulatory oversight and factoring services. Golden Triangle Ventures is progressing on securing insurance for acquired assets and transferring key systems to streamline operations, supporting its long-term growth strategy. This partnership sets the stage for substantial revenue growth, cash flow expansion, and the future launch of a share buyback program using 10% of logistics profits.

On October 4, 2024, Golden Triangle Ventures announced that its logistics division, through its subsidiary LE Logistics, LLC, has achieved a major milestone by securing registration and insurance for eight trucks now operating under its partnership with West End Trucking, Inc. With these trucks fully operational, LE Logistics has officially commenced shipping, generating consistent cash flow with 100% of the income from booked loads managed through West End's factoring services. Golden Triangle Ventures is also finalizing the acquisition of these eight trucks and preparing three additional trucks and trailers to operate under LE's own license. Additionally, the company and its largest investor have temporarily rescinded a stock sale limitation agreement from May 28, 2024, to accelerate growth and fund operations, with plans to settle outstanding debt through trucking profits. Golden Triangle Ventures is actively pursuing an SBA loan to further scale operations, ensuring sustainable growth and financial independence. Management anticipates more updates across all divisions as the company continues driving value through logistics, entertainment, and technology.

On December 27, 2024, Golden Triangle Ventures, Inc. (OTC PINK: GTVH) held a shareholder meeting to review and address certain financial discrepancies identified within LE Logistics, LLC, a wholly owned subsidiary of the Company. These discrepancies were brought to light by Marco Antonio Moreno, President of Lavish Entertainment, Inc., as part of his commitment to transparency and operational integrity. In accordance with standard protocol, Marco Moreno was placed on temporary administrative leave to allow for a thorough internal review. During this period, Mr. Moreno was temporarily restricted from accessing corporate systems and was suspended from his advisory board role to ensure the integrity of the evaluation process. It is important to note that this was purely a procedural measure and not an indication of any wrongdoing or question of guilt.

On January 26, 2025, Marco Antonio Moreno announced his resignation from Golden Triangle Ventures (GTV) and its wholly owned subsidiary, Lavish Entertainment, marking the first step in realigning ABI Create. Following his resignation, Marco Moreno may transition into an independent contractor and special advisory role, where he will continue to lend his expertise and resources to GTV and Lavish Entertainment in a more focused, consultative capacity.

On January 28, 2025, Golden Triangle Ventures, Inc. (OTC PINK: GTVH), through its subsidiary Lavish Entertainment, executed three strategic agreements with True Perspective Global, LLC (TPG) to support the development and commercialization of Destino Ranch. These agreements establish a comprehensive framework for deploying advanced digital event technology, conducting feasibility assessments, and launching a digital entertainment network channel. The Master Services Agreement defines Lavish Entertainment's role in facilitating venue event deployments, integrating gamification, tokenization, and interoperability initiatives. The Evaluation Services Agreement engages TPG to conduct a full feasibility assessment for the Destino Ranch Master Plan and provide strategic consulting on financial structuring, partnerships, and market deployment. Lastly, the Memorandum of Understanding outlines collaboration on content sourcing, capital and credit facilities, blockchain-based transactions, and multi-channel marketing strategies, including influencer-driven campaigns and direct-to-consumer integrations. These agreements position Destino Ranch as a global leader in next-generation entertainment experiences.

On February 7, 2025, Golden Triangle Ventures announced Destino Ranch as its flagship entertainment venue, positioning it as the premier global event destination for concerts, festivals, conferences, and immersive brand experiences. Located in Arizona, Destino Ranch integrates cutting-edge technology, real-time language interpretation, and blockchain-based ticketing through VIPTIO Platforms to enhance audience engagement and create new revenue streams. The venue will feature AI-powered consumer engagement tools, NFT ticketing, and omnichannel digital content distribution, enabling sponsors, vendors, and talent to maximize monetization opportunities. With strategic partnerships in development, Destino Ranch represents a groundbreaking shift in the live event industry, merging physical and digital experiences to expand global accessibility and inclusivity.

On February 20, 2025, the Company executed a new Asset Purchase Agreement for its Logistics Division, acquiring a fleet of 10 trucks in total. This agreement, entered into with the Company's largest investor and noteholder, supersedes the prior Asset Purchase Agreement and eliminates \$1,478,000 in convertible debt from the Company's balance sheet. The convertible debt has been restructured into a fixed-term debt instrument with scheduled weekly payments, providing a structured repayment plan. Concurrently, the Company secured a high-value shipping contract, deploying all 10 trucks into consistent, profitable lanes. This contract is expected to enhance revenue, profit margins, and cash flow, supporting the Company's strategy to achieve financial independence, reduce debt, and position itself for future share repurchasing programs.

On February 21, 2025, Golden Triangle Ventures, through its subsidiary Lavish Entertainment, executed a Special Design Build Services Consulting Agreement with Prentice & Ryan Consulting Group, LLC (PRCG) to oversee the master planning, sustainable design, and construction of Destino Ranch. This agreement establishes PRCG's role in evaluating, designing, and implementing high-efficiency, LEED V.5 Platinum-certified infrastructure for Destino Ranch's world-class entertainment venue, luxury accommodations, and integrated technology-driven event spaces. PRCG will source global providers for renewable energy solutions, facilitate sustainable building envelopes, and manage construction oversight to ensure the highest industry standards. With a focus on environmental sustainability, efficiency, and cutting-edge design, this partnership positions Destino Ranch as an unparalleled global event destination.

On July 1, 2025, Golden Triangle Ventures, Inc. (GTVH) announced the successful restructuring of over \$7 million in legacy debt. The Company executed an agreement with a third-party strategic investor who acquired all outstanding notes previously held by its largest creditor, T&K Zarro, LLC. The transaction included five consolidated debt instruments and was completed following an increase in the Company's authorized share capital. As part of the agreement, GTVH secured an exclusive fixed-price repurchase right to reacquire the full balance of the notes for \$4 million. This restructuring simplifies the Company's balance sheet, strengthens its capital structure, and provides a clear path to reduce liabilities at a significant discount.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in this Annual Report.

The certifications shall follow the format below:

I, Steffan Dalsgaard, as CEO and Chairman of the Board of Golden Triangle Ventures, Inc. certify that:

1. I have reviewed this Quarterly Disclosure Statement of Golden Triangle Ventures, Inc. for the period ending June 30, 2025.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, considering the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 6, 2025

/s/ Steffan Dalsgaard

Steffan Dalsgaard, Chief Executive Officer

Golden Triangle Ventures, Inc.

Principal Financial Officer:

I, Felicia Rossi, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Golden Triangle Ventures, Inc. for the period ending June 30, 2025.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, considering the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 6, 2025

/s/ Felicia Rossi

Felicia Rossi, Corporate Accountant / Controller & Enrolled Agent

Golden Triangle Ventures, Inc.