

**Disclosure Statement Pursuant to the Pink Basic  
Disclosure Guidelines**

**BELL ROSE CAPITAL, INC.**

2920 Inland  
Empire  
Boulevard  
Ontario,  
California  
91764

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salgadofamil  
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SIC Code:  
7370

**Quarterly Report**  
**For the period ending June 30, 2025 (the “Reporting Period”)**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

716,952,476 shares of common stock as of June 30, 2025

421,952,476 shares of common stock as of December 31, 2024

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

**Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting

period: Yes: ☐ No: ☒

**1. Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the namechanges.

**Bell Rose Capital, Inc.: November 2013 to present**  
**Formerly: Deep Blue, Inc.: February 2006 to November 2013 Formerly:**

**Velocity International Corp.: April 2004 to February 2006 Formerly:  
Inca Enterprises Corp.: January 2004 to April 2004  
Aid Auto Stores, Inc.: December 15, 2003 (Inception) to January 2004**

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"Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Current State and Date of Incorporation or Registration: Wyoming, December 15, 2003

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

**Bell Rose Capital, Inc.: November 2013 to present  
Formerly: Deep Blue, Inc.: February 2006 to November 2013 Formerly:  
Velocity International Corp.: April 2004 to February 2006 Formerly:  
Inca Enterprises Corp.: January 2004 to April 2004  
Aid Auto Stores, Inc.: December 15, 2003 (Inception) to January 2004**

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

**None.**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**Effective February 10, 2023, we acquired IAI Tech, a California corporation that develops state-of-the-art software, apps, and other technologies that will be integrated into diverse logistical infrastructures in such key areas as transportation, agriculture, blockchain with respect to security cameras surveillance. IAI Tech is currently working on the development of software, apps and other technologies to bring to the market. Our company ceased being a shell on February 10, 2023, with the acquisition of IAI Tech.**

**Pursuant to a Purchase and Sale Agreement dated October 1st, 2024 between the Company and Universal Apparel & Textile Company, the Company acquired a 15% non-dilutable equity stake in Sumer Technologies Inc., that operates an innovative online offering peer-to-peer ride-sharing services, including monthly subscription memberships and an on-demand tracking system. The consideration is to be 60% of majority voting control via a new class of convertible preferred shares to be authorized.**

**Pursuant to a Purchase and Sale Agreement dated February 19, 2025, between the Company and Medican Enterprises Inc., the Company acquired a non-transferable license to use, manufacture, market and distribute an off-road electric vehicle. The consideration paid was a \$5,000,000 convertible promissory note.**

**Pursuant to a Purchase and Sale Agreement dated February 26, 2025 between the Company and Valiant Eagle Inc., the Company acquired a 5% stake in a Congolese company that holds three mining sites in the Democratic Republic of Congo. The consideration paid was a \$10,000,000 convertible promissory note.**

**Pursuant to a Purchase and Sale Agreement dated May 31, 2025 between the Company and TransGlobal Assets Inc., the Company acquired the “Incued Fintech App”. The consideration paid was a \$4,000,000 convertible promissory note.**

The address(es) of the issuer’s principal executive office:

**2920 Island Empire Boulevard, Ontario, California 91764**

The address(es) of the issuer’s principal place of business:

☒ Check if principal executive office and principal place of business are the same address:

**N/A**

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years? No: ☒ Yes: ☐ If Yes, provide additional details below:

## **2. Security Information**

### **Transfer Agent**

Name: Pacific

Stock

Transfer Co.

Phone:

800-785-778

2

Email: info@pacificstocktransfer.com

Address: 6725 Via Austi Parkway, Suite 300, Las Vegas, Nevada 89119

### **Publicly Quoted or Traded Securities**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:

**BELR**

Exact title and class of securities outstanding:

**Common Stock**

CUSIP:

**243697109**

Par or stated value:

**\$.001**

Total shares authorized:

**5,000,000,000** as of date: June 30, 2025

Total shares outstanding:

**716,952,476** as of date: June 30, 2025

Total number of shareholders of record: **325** as of date: June 30, 2025

*All additional class(es) of publicly quoted or traded securities (if any):*

**None**

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<b>Preferred Stock</b>
CUSIP (if applicable):	<b>N/A</b>
Par or stated value:	<b>\$ .001</b>
Total shares authorized:	<b>20,000,000</b> as of June 30, 2025
Total shares outstanding (if applicable):	<b>18,410,000</b> as of June 30, 2025
Total number of shareholders of record	<b>5</b> as of June 30, 2025

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

The holders of our common stock are entitled to one vote per share on all matters submitted to a vote of the shareholders, including the election of directors. Generally, all matters to be voted on by shareholders must be approved by a majority (or, in the case of election of directors, by a plurality) of the votes entitled to be cast by all shares of our common stock that are present in person or represented by proxy. Except as otherwise provided by law, amendments to our Articles of Incorporation generally must be approved by a majority of the votes entitled to be cast by all outstanding shares of our common stock. Our Article of Incorporation does not provide for cumulative voting in the election of directors. Holders of our common stock will be entitled to such cash dividends as may be declared from time to time by the Board from funds available. Holders of our common stock have no preemptive rights to purchase shares of our common stock. The issued and outstanding shares of our common stock are not subject to any redemption provisions and are not convertible into any other shares of our capital stock. Upon our liquidation, dissolution or winding up, the holders of our common stock will be entitled to receive pro rata all assets available for distribution to such holders. We have never declared or paid any cash dividends on our common stock.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or Sinking fund provisions.**

Preferred Stock. Each share of Preferred Stock has the right, in all matters requiring shareholder approval, to 500 votes on all shareholder matters. Each share of Preferred Stock is convertible into 500 shares of our common stock; *provided, however*, that holders who are not directors of our company shall be subject to a 9.99% equity blocker provision on conversion; *provided, further, however*, that the conversion rate of Preferred Stock shall not be affected by a reverse split of our common stock or other dilutive event relating to our common stock.

**3. Describe any other material rights of common or preferred stockholders.**

**None.**

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

There have been no material modifications to rights of holders of the company's securities that occurred over the reporting period covered by this report.

**3. Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years: No: Yes: X (If yes, you must complete the table below)

Shares Outstanding Opening Balance: Date 12/31/23 Common:421,952,476 Preferred:19,000,000			*Right-click the rows below and select “Insert” to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Clas s of Secu rities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to.  ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
04/22/2025	Cancellation	84,000	Pre ferr ed	84	No	Jose Salgado	Conversion	Restrict ed	144
04/22/2025	Issuance	42,000,000	Co mm on	42,000	No	Jose Salgado	Conversion	Unrestrict ed	4a1
05/29/2025	Cancellation	92,000	Pre ferr ed	92	No	Jose Salgado	Conversion	Restrict ed	144
05/29/2025	Issuance	46,000,000	Co mm on	46,000	No	Ezzat Jallad	Conversion	Unrestrict ed	4a1
06/05/2025	Cancellation	92,000	Pre ferr ed	92	No	Jose Salgado	Conversion	Restrict ed	144
06/05/2025	Issuance	46,000,000	Co mm on	46,000	No	Branalex Financial Group Inc. (Stephen Taub)	Conversion	Unrestrict ed	4a1

06/06/2025	Cancellation	92,000	Preferred	92	No	Jose Salgado	Conversion	Restricted	144
06/06/2025	Issuance	46,000,000	Common	46,000	No	Legion Financial Consultants Ltd. (Joel Tombran)	Conversion	Unrestricted	4a1
06/06/2025	Cancellation	100,000	Preferred	100	No	Jose Salgado	Conversion	Restricted	144
06/06/2025	Issuance	50,000,000	Common	50,000	No	Ezzat Jallad	Conversion	Unrestricted	4a1
06/17/2025	Cancellation	130,000	Preferred	130	No	Jose Salgado	Conversion	Restricted	144
06/17/2025	Issuance	65,000,000	Common	65,000	No	Ezzat Jallad	Conversion	Unrestricted	4a1
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date 06/30/25 Common: 716,952,476									
Preferred: 18,410,000									

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2021 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above: **None**

#### **B. Promissory and Convertible Notes**

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares To Be Issued Upon Conversion	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
Feb 19, 2025	5,111,103	5,000,000	8%	Feb 19, 2026	65% Discount to Market	0	15,371,738,345	Medican Enterprises Inc. (Xavier Mitchell)	Purchase and Sale Agreement
Feb 26, 2025	10,301,112	10,000,000	8%	Feb 26, 2026	65% Discount to Market	0	30,980,787,970	Valiant Eagle Inc. (Xavier Mitchell)	Purchase and Sale Agreement
Oct 1, 2024	315,744	300,000	8%	Oct 1, 2025	50% Discount to Market	0	664,724,211	Paul Khan	Consulting and Services Agreement
May 31, 2025	402,664	400,000	8%	May 31, 2026	50% Discount to Market	0	847,713,684	TransGlobal Assets Inc. (Michael Berman)	Purchase and Sale Agreement
Total Outstanding Balance:	16,130,623				Total Shares	0	847,713,684	TransGlobal Assets Inc. (Michael Berman)	Purchase and Sale Agreement

Use the space below to provide any additional details, including footnotes to the table above:

#### 4. Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.  
(Please ensure that these descriptions are updated on the Company's Profile on [www.otcm Markets.com](http://www.otcm Markets.com)).

**A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")**

The Issuer incorporated in the State of Colorado on December 15, 2003, as Aid Auto Stores, Inc. On January 7, 2004, the Issuer changed its name to Inca Enterprises Corp and again on April 21, 2004 to Velocity International Corp. Deep Blue, Inc, a wholly owned subsidiary of Velocity was formed in Nevada in May 2005. In February 2006 Velocity was merged with Deep Blue, Inc. In November 2013, the Issuer changed its name to Bell Rose Capital, Inc., a Nevada corporation. The Issuer was redomiciled to Wyoming in April 2018.

Effective February 10, 2023, we acquired IAI Tech, a California corporation that develops state-of-the-art software, apps, and other technologies that will be integrated into diverse logistical infrastructures in such key areas as transportation, agriculture, blockchain with respect to security cameras surveillance. IAI Tech is currently working on the development of software, apps and other technologies to bring to the market. Our company ceased being a shell on February 10, 2023, with the acquisition of IAI Tech.

**Pursuant to a Purchase and Sale Agreement dated October 1st, 2024 between the Company and Universal Apparel & Textile Company, the Company acquired a 15% non-dilutable equity stake in Sumer Technologies Inc., that operates an innovative online offering peer-to-peer ride-sharing services, including monthly subscription memberships and an on-demand tracking system. The consideration is to be 60% of majority voting control via a new class of convertible preferred shares to be authorized.**

**Pursuant to a Purchase and Sale Agreement dated February 19, 2025, between the Company and Medan Enterprises Inc., the Company acquired a non-transferable license to use, manufacture, market and distribute an off-road electric vehicle. The consideration paid was a \$5,000,000 convertible promissory note.**

**Pursuant to a Purchase and Sale Agreement dated February 26, 2025 between the Company and Valiant Eagle Inc., the Company acquired a 5% stake in a Congolese company that holds three mining sites in the Democratic Republic of Congo. The consideration paid was a \$10,000,000 convertible promissory note.**

**Pursuant to a Purchase and Sale Agreement dated May 31, 2025 between the Company and TransGlobal Assets Inc., the Company acquired the "Incued Fintech App". The consideration paid was a \$4,000,000 convertible promissory note.**

**Legal Proceedings**

None

**B. List any subsidiaries, parent company, or affiliated companies.**

Currently, we have one subsidiary: IAI Tech, a California corporation as well as 15% of Sumer Technologies Inc.

**C. Describe the issuer's principal products or services.**

Effective February 10, 2023, we acquired IAI Tech, a California corporation that develops state-of-the-art software, apps, and other technologies that will be integrated into diverse logistical infrastructures in such key areas as transportation, agriculture, blockchain with respect to security cameras surveillance. IAI Tech is currently working on the development of software, apps and other technologies to bring to the market. Our company ceased being a shell on February 10, 2023, with the acquisition of IAI Tech.



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**Pursuant to a Purchase and Sale Agreement dated May 31, 2025 between the Company and TransGlobal Assets Inc., the Company acquired the “Incued Fintech App”. The consideration paid was a \$4,000,000 convertible promissory note.**

## **5. Issuer’s Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

**Our company does not lease or rent any property. Office services are provided without charge by a director. Such costs are immaterial to our financial statements and, accordingly, have not been reflected therein. We own no real property.**

## **6. Officers, Directors, and Control Persons**

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer’s securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Name of Officer, Director or Control Person	Affiliation with Company (e.g., Officer Title, Director, Owner of More than 5%)	Residential Address (City, State Only)	Number of Shares Owned	Share Type/Class	Ownership Percentage of Class Outstanding	Name of Control person(s) If a Corporate entity
Alethea Salgado	5%	Ontario, CA	2,000,000	Preferred Shares	11%	
Alethea Salgado	5%	Ontario, CA	50,000,000	Common Stock	7%	
Carlos Salgado	CEO and Director	Ontario, CA	275,200,000	Common Stock	38%	
Carlos Salgado	CEO and Director	Ontario, CA	14,200,000	Preferred Shares	77%	
Necuh Callejo	5%	San Bernardino, CA	25,000,000	Common Stock	3.5%	
Necuh Callejo	5%	San Bernardino, CA	1,000,000	Preferred Shares	5%	
Cherry Callejo	5%	San Bernardino, CA	1,000,000	Preferred Shares	5%	
Cherry Callejo	5%	San Bernardino, CA	25,000,000	Common Stock	3.5%	

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7. Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

none

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment- related, insurance or banking activities;

none

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or

commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

none

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

none

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

none

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

none

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

### **8. Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Vic Devlaeminck PC  
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317  
Address 2: Vancouver, Washington, 98685  
Phone:  
Email: Vic@vicdevlaeminck.com

Auditor

Name:  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

Investor Relations:

None

*All other means of Investor Communication:*

X (Twitter): @Bellrosecapital  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

**9. Disclosure & Financial Information**

A. This Disclosure Statement was prepared by  
(name of individual):Name: Paul Khan  
Title: Mergers and Acquisitions Consultant  
Relationship to Issuer: Consultant to the Company

B. The following financial statements were prepared in accordance with:

☐ IFRS  
☒ U.S. GAAP

C. The following financial statements were prepared by  
(name of individual):Name: Carlos Salgado  
Title: CEO  
Relationship to Issuer: CEO of the company

Describe the qualifications of the person or persons who prepared the financial statements: **Mr. Salgado is an experienced entrepreneur with several years of expertise in collecting financial data and preparing financial statements for his family's trucking business.**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for PinkCurrent Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**(Issuer Certification Page to Follow)**

**10. Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Carlos Salgado, certify that:

1. I have reviewed this Quarterly Disclosure Statement for **Bell Rose Capital, Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated: July 1, 2025

/s/ Carlos Salgado  
Chief Executive Officer

*Principal Financial Officer:*

I, Carlos Salgado, certify that:

1. I have reviewed this Quarterly Disclosure Statement for **Bell Rose Capital, Inc.**;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated: July 1st, 2025

/s/ Carlos  
Salgado  
Chief Executive Officer

# Bell Rose Capital Inc.

## Comparative Financial Statements

As of and for the Periods Ended June 30, 2025 and December 31, 2024

### Balance Sheet

#### Assets / Liabilities and Equity

	June 30, 2025	Dec 31, 2024
Cash and Cash Equivalents	\$0	\$0
Investment in Sumer Technologies Inc.	\$500,000	\$500,000
Off-Road EV License	\$5,000,000	\$0
5% Stake in Congo Mining Assets	\$10,000,000	\$0

Incued Fintech App	\$4,000,000	
Total Assets	\$19,500,000	\$500,000
Convertible Notes Payable	\$15,700,000	\$315,000
Accrued Interest on Notes	\$430,623	\$6,608
Total Liabilities	\$16,130,623	\$321,608
Common Stock	\$716,952	\$421,952
Preferred Stock	\$18,410	\$19,000
Additional Paid-In Capital	\$3,114,932	
Retained Earnings (Deficit)	(\$480,917)	(\$243,560)
Total Stockholders' Equity	\$3,369,377	\$178,392
Total Liabilities and Equity	\$19,500,000	\$500,000

### Income Statement

## Revenue and Expenses

	Q2 2025	FY 2024
Revenue	\$0	\$0
General and Administrative Expenses	\$8,769	\$11,850
Interest Expense	\$424,309	\$6,608
Net Loss	(\$433,078)	(\$18,458)

### Statement of Cash Flows

## Cash Flows

	Q2 2025	FY 2024
Net Loss	(\$433,078)	(\$18,458)
Accrued Interest	\$424,309	\$6,608
Net Cash Used in Operating Activities	(\$8,769)	(\$11,850)
Purchase of EV License	\$0	(\$500,000)
Purchase of Mining Stake	\$0	\$0
Purchase of Incued App	(\$4,000,000)	\$0
Net Cash Used in Investing Activities	(\$4,000,000)	(\$500,000)
Proceeds from Convertible Notes	\$400,000	\$315,000

Net Cash Provided by Financing Activities	\$400,000	\$315,000
Net Change in Cash	(\$3,608,769)	(\$196,850)
Beginning Cash	\$0	\$0
Ending Cash	\$0	\$0

### Statement of Stockholders' Equity

Equity Components	June 30, 2025	Dec 31, 2024
Common Stock	\$716,952	\$421,952
Preferred Stock	\$18,410	\$19,000
Additional Paid-In Capital	\$3,114,932	
Retained Earnings (Deficit)	(\$480,917)	(\$243,560)
Total Stockholders' Equity	\$3,369,377	\$178,392

## NOTES TO FINANCIAL STATEMENTS

For the Periods Ended June 30, 2025 and December 31, 2024

(Unaudited)

### 1. Nature of Business



Bell Rose Capital Inc. is a development-stage company engaged in acquiring and developing interests in various emerging sectors including fintech, clean energy, and natural resource development. The company currently holds strategic assets including an investment in Sumer Technologies Inc., a license for off-road EV manufacturing, and a 5% stake in Congo mining assets.

## **2. Basis of Presentation**

The accompanying unaudited financial statements have been prepared in accordance with U.S. generally accepted accounting principles (GAAP) for interim financial reporting. These statements do not include all of the disclosures required for annual financial statements and should be read in conjunction with the audited financial statements for the year ended December 31, 2024, if and when available.

## **3. Preferred and Common Stock**

As of December 31, 2024, the Company had 19,000,000 shares of preferred stock outstanding. As of June 30, 2025, this amount was reduced to 18,410,000 shares.

The Company had 421,952,476 shares of common stock outstanding as of December 31, 2024. As of June 30, 2025, the number of issued and outstanding shares increased to 716,952,476. The par value for common stock is \$0.001 per share.

#### 4. Convertible Notes Payable

As of June 30, 2025, the Company had the following convertible notes outstanding:

<b>Date of Issuance</b>	<b>Principal</b>	<b>Balance with</b>	<b>Interest</b>	<b>Maturity</b>	<b>Conversion</b>	<b>Noteholder</b>	<b>Reason</b>
Feb 19, 2025	\$5,000,000	\$5,111,103	8%	Feb 19, 2026	65% to market	Medican Enterprises Inc. (Xavier Mitchell)	Purchase & Sale
Feb 26, 2025	\$10,000,000	\$10,301,112	8%	Feb 26, 2026	65% to market	Valiant Eagle Inc. (Xavier Mitchell)	Purchase & Sale
Oct 1, 2025	\$300,000	\$315,744	8%	Oct 1, 2026	50% to market	Paul Khan	Consulting
May 31, 2025	\$400,000	\$402,664	8%	May 31, 2026	50% to market	TransGlobal Assets Inc. (Michael)	Purchase & Sale

Total principal: \$15,700,000

Total balance with accrued interest: \$16,130,623

No shares have been converted under these notes as of June 30, 2025.

## **5. Revenue Recognition**

The Company has not generated any revenue during the six months ended June 30, 2025, or the year ended December 31, 2024. Activities to date have been focused on securing intellectual property and strategic acquisitions.

## **6. Expenses**

During the six months ended June 30, 2025, the Company incurred general and administrative expenses of \$8,769.36, including \$6,948.36 in transfer agent fees and \$171 in website fees. Interest expense for the quarter totaled \$423,249, reflecting the accrual on convertible notes.

## **7. Subsequent Events**

There have been no subsequent events through the date these financial statements were issued that would require disclosure