

Alternative Reporting Standard: Disclosure Guidelines for the Pink[®] Market

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Disclosure Guidelines (“Guidelines”)¹ that set forth the disclosure obligations that make up the “Alternative Reporting Standard” for Pink companies. Companies on the Pink Market that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our “Alternative Reporting Standard.” We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.²

Pink Current Information Tier

To qualify for the Current Information Tier:

1. **Subscribe to the OTC Disclosure & News Service:** To submit an application, visit [Gateway](#) to sign in or create a new account. Allow OTC Markets Group 2-4 weeks to process your application and provide authorized user credentials to OTCIQ.
2. **Publish Initial Disclosure:** Upload the following documents through OTCIQ:
 - *Annual Report* for the most recently completed fiscal year.
 - *All Quarterly Reports* for the Current Fiscal Year.

Annual or Quarterly Reports are composed of:

- **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
- **Financial Statements:** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

Qualifying Financial Statements include:

- Audit Letter, if audited
- Balance Sheet
- Statement of Income
- Statement of Cash Flows
- Statement of Retained Earnings (Statement of Changes in Stockholders’ Equity)
- Notes to Financial Statements

¹ These Guidelines have been designed to encompass the “current information” requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 (“Exchange Act”) as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

² OTC Markets Group may require companies with securities designated as “Caveat Emptor” or other compliance flags to make additional disclosures to qualify for the Pink Current Information tier.

3. **Publish the annual Management Certification:** Companies must certify basic company information initially and annually within forty-five (45) days of a company's annual report due date.
4. **Verify Profile:** Verify the Company Profile through OTCIQ. This includes the complete list of current officers, directors, and service providers; outstanding shares; a business description; contact information; and the names of all company insiders and beneficial owners of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
5. **OTC Markets Group Processing of Reports:** Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments. Companies will only be evaluated for Current Information once all required documentation has been submitted.
6. **Ongoing Requirements:** To qualify for Current Information on an ongoing basis, companies must:
 - Publish reports through OTCIQ on the following schedule:
 - Quarterly Report within **45 days** of the quarter end
 - Annual Report within **90 days** of the fiscal year end
 - Complete an annual Management Certification within **45 days** of the annual report due date.
 - Maintain a Verified Profile. At least once every six months, review and verify the Company Profile through OTCIQ.
 - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.
 - Maintain an Active standing in the Company's State of Incorporation.

Pink Limited Information Tier

Companies that do not meet the requirements of the Pink Current Information tier set forth above may still qualify for the Pink Limited Information Tier by meeting the following minimum disclosure requirements.

1. **Annual Financial Statements:** Publish one set of Qualifying Annual Financial Statements which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.
2. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
3. **Ongoing Requirements:** To qualify for Limited Information on an ongoing basis, companies must:
 - Publish reports on the following schedule:
 - Annual Financial Statements as outlined in Item 9 within 120 days of the fiscal year end. Should a change in FYE occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.
 - Review and Verify the Company's profile information through OTCIQ at least once every 12 months.
 - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.

Current Reporting of Material Corporate Events

In addition to the disclosure requirements above, all companies on the Pink market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material events occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service.³

Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies](#)
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

³ "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcmarkets.com/corporate-services/ir-tools-services>

ENERGY REVENUE AMERICA

2800 W. Pemberton Dr.

Prescott, AZ 86305

+1-330-977-0033

glen.billeter@wyckomaruv.com

Quarterly Report

For the period ending June 30, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

206,358,111 as of June 30, 2025 (*Current Reporting Period Date or More Recent Date*)

206,358,111 as of December 31, 2024 (*Most Recent Completed Fiscal Year End*)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: No:

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Energy Revenue America, Inc. (also recognized as "ERA" or the "Company") stands as a Nevada-based corporation, established on October 17, 1997, under the initial name of Scottie's Fish and Chips. Over the years, the company has undergone significant evolution and rebranding to better represent its identity and mission.

On October 5, 2002, the Company changed its name to the European Day Spa and Tanning Salon Holding Company, Inc. However, seeking to diversify its portfolio, the Company remodeled its name again on October 15, 2002, to European Diversified Holding Company.

Recognizing the scale and possibilities within the technology sector, the Company executed a merger with NavStar Technologies, Inc. on July 16, 2007, marking a crucial turning point in its journey. This significant milestone led to the Company being renamed as NavStar Technologies, Inc.

In pursuit of greater industry opportunities, the Company took another transformative leap. On July 31, 2012, it consolidated with Energy Revenue America, LLC, resulting in the Company's most recent name change to Energy Revenue America, Inc. It is under this name that the Company continues its dynamic journey of growth and enterprise in the industry today.

Current State and Date of Incorporation or Registration: Nevada, October 17, 1997

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

None

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Address of the issuer's principal executive office:

2800 Pemberton Dr., Prescott, AZ 86305

Address of the issuer's principal place of business:

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: Yes: If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Co., nka Securitas
Phone: (800) 785-7785
Email: awalker@pacificstocktransfer.com
Address: 6725 Via Austi Pkway, Ste. 300, Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	ERAO
Exact title and class of securities outstanding:	Common Stock
CUSIP:	29272F-100
Par or stated value:	\$0.001
Total shares authorized:	250,000,000 as of date: <u>12/31/2024</u>
Total shares outstanding:	206,358,111 as of date: <u>12/31/2024</u>
Total number of shareholders of record:	83 as of date: <u>12/31/2024</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

None

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred Stock
Par or stated value:	\$0.001
Total shares authorized:	5,000,000 as of date: <u>12/31/2024</u>
Total shares outstanding:	<u>0</u> as of date: <u>12/31/2024</u>
Total number of shareholders of record:	<u>0</u> as of date: <u>12/31/2024</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Exact title and class of the security:	Series E Preferred
Par or stated value	\$0.001
Total shares authorized	20,000 as of date <u>12/31/2024</u>
Total shares outstanding:	<u>2,000</u> as of date <u>12/31/2024</u>

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common Stock has 1 for 1 voting rights, pro rata dividends and no preemption rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The Company has two series of Preferred stock. Preferred stock of which 5,000,000 shares are authorized and whose rights and dividends, if any, are declared by the Board at the time of issuance and Series E Preferred Stock which carries 1,000,000 votes per share exercisable alongside common shareholders on all matters requiring shareholder approval.

Series E Preferred Stock does not carry dividend rights or conversion features into common stock and is non-transferable without board approval.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: Yes: (If yes, you must complete the table below)

<p>Shares Outstanding <u>Opening Balance:</u></p> <p>Date _____ Common: _____</p> <p>Preferred: _____</p>	<p>*Right-click the rows below and select "Insert" to add rows as needed.</p>
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Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
Ending Balance:									
Date _____	Common: _____								
	Preferred: _____								

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

None

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

4) Issuer’s Business, Products and Services

The purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on www.OTCMarkets.com.

A. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”)

Following the acquisition of Wyckomar Inc., a well-established Canadian corporation, Energy Revenue America has strategically shifted its core operations to focus on the manufacturing and international distribution of advanced water purification systems. Founded in 1978, Wyckomar Inc. brings over four decades of industry expertise and innovation in water treatment technologies. Its product line includes UV sterilizers, filtration systems, and turnkey purification solutions designed for residential, commercial, and industrial markets worldwide.

This acquisition has positioned Energy Revenue America as a key player in the global clean water technology sector—an industry experiencing sustained growth due to increasing demand for safe, accessible water sources across emerging and developed markets

Building on this momentum, Energy Revenue America subsequently acquired Global 10, a leading developer and manufacturer of premium health and nutritional supplements. This acquisition marks a significant step in the company’s diversification strategy, enabling entry into the high-growth wellness and nutraceutical sectors. Global 10’s established R&D capabilities, proprietary formulations, and growing international distribution channels complement the company’s long-term vision of becoming a diversified provider of sustainable, health-focused products. Together, these strategic acquisitions enhance Energy Revenue America’s revenue base, broaden its global footprint, and align the company with two critical growth trends: clean water access and global health and wellness.

B. List any subsidiaries, parent company, or affiliated companies.

Wyckomar Inc., is a wholly owned subsidiary of Wyckomar USA, LLC which is a wholly owned subsidiary of Energy Revenue America, Inc.

Global 10 LLC is a wholly owned subsidiary of Energy Revenue America, Inc.

C. Describe the issuers’ principal products or services.

Wyckomar Inc. is a globally recognized leader in advanced water purification solutions, specializing in the development and manufacturing of Ultra Violet (UV) drinking water systems. With decades of expertise, Wyckomar has built a strong reputation in both residential and commercial markets through its versatile product line, which includes conventional UV systems as well as compact, efficient “All-In-One” skid and wall-mounted units. These integrated systems offer

customizable filtration, water conditioning, and UV disinfection options tailored to the specific needs of clients around the world.

As part of a broader strategy to promote global health and wellness, Wyckomar Inc.'s parent company has expanded into the health supplements industry through its subsidiary, Global 10 LLC. Global 10 LLC is a fast-growing developer and distributor of premium nutritional supplements with a growing international presence. This strategic diversification allows the company to address two essential pillars of well-being: access to clean, safe drinking water and high-quality nutritional support.

Together, Wyckomar Inc. and Global 10 LLC represent a unified vision to deliver innovative health and wellness solutions on a global scale. With an unwavering commitment to quality, sustainability, and customer-focused innovation, the company continues to expand its footprint in both established and emerging markets.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The corporate office is provided at the home of the Company's president at no cost.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
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Glen Billeter	President, CEO and Owner of more than 5%	AZ Prescott,	112,625,660 ¹	Common	75.22%
Glen Billeter	President, CEO and Owner of more than 5%	AZ Prescott,	2000 ²	Series E Preferred	10%
Edwin Zelaya ³	COO and CFO	Dundas, ON	400,000	Common	.194%

1. The total beneficial ownership of 112,625,660 shares includes both shares held directly in the name of the CEO, Glen Billeter, and shares held in street name through brokerage accounts and other nominee accounts. Of the total, 42,589,565 shares are held in street name and are considered beneficially owned by the CEO. All shares are subject to applicable restricted status where noted.
2. On March 4, 2022, the Company issued 2,000 shares of Series E Preferred Stock to its Chief Executive Officer, Glen Billeter, as part of a strategic measure to maintain long-term voting stability and corporate governance continuity. Each share of Series E Preferred Stock carries 1,000,000 votes per share, resulting in an aggregate of 2,000,000,000 voting rights, exercisable alongside common shareholders on all matters requiring shareholder approval. The Series E Preferred Stock does not carry dividend rights or conversion features into common stock and is non-transferable without board approval. As a result of this issuance, Mr. Billeter retains effective voting control of the Company, notwithstanding his ownership percentage of the common equity. The corporate reason for this issuance is to protect against hostile takeovers or to ensure continuity in executing strategic plans. No public shareholders were diluted in economic ownership. This structure is disclosed in the Company's corporate governance documents and has been filed with the transfer agent and the Nevada Secretary of State Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

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7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state

securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a “yes” answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person’s involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Law Office of Byron Thomas
Address 1: 3275 S. Jones Blvd.
Address 2: Suite 104, Las Vegas, NV 89146
Phone: 701-747-3103
Email: byronthomaslaw@gmail.com

Accountant or Auditor

Name: Eric Renaud
Firm: Gamani Tax & Advisory USA
Address 1: 1309 Coffeen Avenue, Ste. 1200, Sheridan, WY 82801
Address 2:
Phone:

Email:

Investor Relations

Name:

Firm:

Address 1:

Address 2:

Phone:

Email:

All other means of Investor Communication:

X (Twitter):

Discord:

LinkedIn

Facebook:

[Other]

Other Service Providers

Provide the name of any other service provider(s) that that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:

Firm:

Nature of Services:

Address 1:

Address 2:

Phone:

Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Glen Billeter
Title: President
Relationship to Issuer: Officer, Sole Director and majority shareholder

B. The following financial statements were prepared in accordance with:

- IFRS
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Eric Renaud
Title: Accountant
Relationship to Issuer: Accountant

Describe the qualifications of the person or persons who prepared the financial statements:⁶ Accountant with more than 10 years' experience with small and medium size businesses.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Glen Billeter certify that:

1. I have reviewed this Disclosure Statement for Energy Revenue America Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 22, 2025

/s/Glen Billeter President

Principal Financial Officer:

I, Edwin Zelaya certify that:

1. I have reviewed this Disclosure Statement for Energy Revenue America, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 22, 2025

/s/Edwin Zelaya, Chief Financial Officer

**Energy Revenue of America Inc.
Financial Statements For Period Ended June 30, 2025
(UNAUDITED)**

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**Energy Revenue America, Inc., and Subsidiary
Comparative Consolidated Balance Sheets**

Assets	Jun-24	Jun-25
Cash	\$300.00	\$304,726.83
Accounts Receivable (AR)	\$17,250.00	\$348,664.63
Inventory	—	\$393,698.23
Goodwill	—	\$665,567.68
Machinery, Equipment, and Fixtures	—	\$183,859.06
Accumulated Amortization	—	(\$167,220.32)
Total Assets	\$17,550.00	\$1,729,296.11

Liabilities	Jun-24	Jun-25
Accounts Payable (AP)	\$181,500.00	\$248,454.95
Taxes Payable	—	(\$53,674.77)
Due to Shareholder	—	\$27,426.79
Long-term Debt	—	—
Total Liabilities	\$181,500.00	\$222,206.97

Equity	Jun-24	Jun-25
Retained Earnings	(\$18,428,704)	(\$18,186,567.29)
Paid-Up Capital	\$18,264,754	\$19,685,702.22
Net Income / (Loss)	—	\$7,954.21
Total Equity	\$163,950.00	\$1,507,089.14

Total Liabilities & Equity | \$17,550.00 | \$1,729,296.11

**Energy Revenue America, Inc., and Subsidiary
Comparative Consolidated Income Statement
For the Periods Ended June 30, 2024, and 2025
(UNAUDITED)**

Account	Jun-24	Jun-25
Revenue		
Sales	\$0.00	\$182,067.60
Cost of Goods Sold	\$0.00	\$52,285.54
Gross Profit	\$0.00	\$129,782.06
Operating Expenses		
Wages	\$0.00	\$78,010.17
Professional Fees	\$0.00	\$13,184.71
Advertising	\$0.00	\$1,496.92
Business Licenses & Memberships	\$0.00	\$4,590.43
Rent	\$0.00	\$18,399.37
Telephone	\$0.00	\$1,636.70
Utilities	\$0.00	\$2,184.97
Meals and Entertainment	\$0.00	\$393.12
Insurance	\$0.00	\$6,845.98
Interest and Bank Fees	\$0.00	\$2,760.34
Office Expense	\$0.00	\$736.20
Travel	\$0.00	(\$7,373.53)
Vehicle Expense	\$0.00	\$70.44
Shop Expense	\$0.00	\$1,516.34
Repairs and Maintenance	\$0.00	\$434.71
Miscellaneous Expense	\$0.00	(\$3,059.03)
Total Operating Expenses	\$0.00	\$121,827.84
Net Income (Loss)	\$0.00	\$7,954.22

**Comparative Statement of Changes in Stockholders' Equity Energy Revenue of America Inc.
For the Periods Ended June 30, 2024, and 2025
(UNAUDITED)**

Component	FY Ended Jun 30, 2024	FY Ended Jun 30, 2025
Beginning Paid-Up Capital	–	\$18,264,754.00
Add: Capital Contributions	\$18,264,754.00	\$1,420,948.22
Ending Paid-Up Capital	\$18,264,754.00	\$19,685,702.22
Beginning Retained Earnings	–	(\$18,428,704.00)
Add: Net Income (Loss)	–	\$7,954.22
Add: Adjustments (if any)	–	\$234,182.49
Ending Retained Earnings	(\$18,428,704.00)	(\$18,186,567.29)
Total Stockholders' Equity	\$163,950.00	\$1,507,089.14

Energy Revenue of America Inc.
Statement of Cash Flow For Ended June 30, 2024, and 2025
(UNAUDITED)

Category	Jun 30, 2024	Jun 30, 2025
Cash Flows from Operating Activities		
Net Income (Loss)	\$0.00	\$7,954.21
Adjustments to reconcile net income to net cash:		
Depreciation / Amortization	\$0.00	\$0.00
Changes in Accounts Receivable	–	(\$331,414.63)
Changes in Inventory	–	(\$393,698.23)
Changes in Accounts Payable	–	\$66,954.95
Changes in Taxes Payable	–	(\$53,674.77)
Changes in Due to Shareholder	–	\$27,426.79
Net Cash Provided by Operating Activities	\$0.00	(\$676,451.68)
 Cash Flows from Investing Activities 		
Purchase of Equipment & Fixtures	–	(\$183,859.06)
Purchase of Goodwill (acquisition)	–	(\$665,567.68)
 Net Cash Used in Investing Activities 	\$0.00	(\$849,426.74)
 Cash Flows from Financing Activities 		
Capital Contributions	\$1,709,660.00	\$1,750,000.00
 Net Cash Provided by Financing Activities 	\$1,709,660.00	\$1,750,000.00
 Net Increase in Cash 	\$1,709,660.00	\$224,121.58
Cash – Beginning of Period	\$300.00	\$80,605.25†
 Cash – End of Period 	\$300.00	\$304,726.83

Energy Revenue America, Inc., and Subsidiary
Notes to the Consolidated Financial Statements
(Unaudited)

1. Nature of Business and Organization

Energy Revenue America, Inc. ("ERAO" or "the Company") was incorporated under the laws of the United States and, together with its wholly owned subsidiary, is engaged in the development and commercialization of water filtration and health supplement operations. The Company is focused on the procurement, processing, and delivery of renewable and conventional energy products, supported by related infrastructure and equipment. In 2025, ERAO commenced limited sales operations, following capital formation and early-stage asset acquisition in 2024.

The consolidated financial statements include the accounts of Energy Revenue America, Inc. and its subsidiary, and all significant intercompany balances and transactions have been eliminated in consolidation.

2. Basis of Presentation and Going Concern

The accompanying consolidated financial statements have been prepared in accordance with U.S. generally accepted accounting principles (GAAP) on a going concern basis, which assumes the realization of assets and satisfaction of liabilities in the normal course of business. As of June 30, 2025, the Company had an accumulated deficit of \$18.19 million and reported positive net income of \$7,954 for the six-month period. Despite this improvement, continued losses in prior periods raise substantial doubt about the Company's ability to continue as a going concern.

Management believes that through continued capital contributions, strategic asset acquisitions, and revenue expansion, the Company will be able to meet its obligations for the next twelve months. These financial statements do not include any adjustments related to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might result should the Company be unable to continue as a going concern.

3. Summary of Significant Accounting Policies

a. Use of Estimates

The preparation of financial statements in accordance with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements. Estimates also affect the reported amounts of revenues and expenses during the reporting period. Significant estimates include the valuation of accounts receivable, goodwill, and depreciation schedules for property and equipment.

b. Cash and Cash Equivalents

Cash consists of deposits held at financial institutions. The Company considers all short-term, highly liquid investments with original maturities of three months or less to be cash equivalents. As of June 30, 2025, the Company had cash balances of \$304,726.83 (2024: \$300.00).

c. Accounts Receivable

Accounts receivable are reported net of any expected credit losses. As of June 30, 2025, no allowance for doubtful accounts has been recorded, as management believes all balances are collectible. The Company's accounts receivable balance increased significantly in 2025 to \$348,664.63, reflecting new business activities.

d. Inventory

Inventory is stated at the lower of cost or net realizable value. Cost is determined using the first-in, first-out (FIFO) method. Inventory consists of materials held for resale and production. As of June 30, 2025, the Company reported inventory of \$393,698.23. No inventory was held in 2024.

e. Property and Equipment

Property, plant, and equipment are recorded at cost and depreciated using the straight-line method over their estimated useful lives, typically ranging from 5 to 10 years. Equipment acquisitions in 2025 totaled \$183,859.06. As of June 30, 2025, accumulated amortization was \$167,220.32. Depreciation for 2025 had not yet commenced due to assets still being placed into service.

f. Goodwill

The Company recognized goodwill of \$665,567.68 during 2025, arising from the acquisition of a business entity or asset group. Goodwill is tested annually for impairment, or more frequently if circumstances indicate that the carrying value may not be recoverable. No impairment was recognized during the reporting period.

g. Revenue Recognition

Revenue is recognized when control of goods or services is transferred to customers and performance obligations are satisfied. In 2025, the Company generated \$182,067.60 in sales revenue from initial operations. No revenue was recorded in 2024.

h. Operating Expenses

Operating expenses are recognized as incurred. In 2025, total operating expenses were \$121,827.84, consisting primarily of wages (\$78,010.17), professional fees, rent, insurance, and general overhead.

4. Capital Contributions

In 2024, shareholders contributed \$1,709,660 in paid-up capital to support early operations and acquisition of assets. An additional \$1,750,000 was contributed during the first half of 2025. These capital injections were critical to the Company's ability to purchase inventory, equipment, and goodwill associated with acquisitions.

5. Related Party Transactions

As of June 30, 2025, the Company owed \$27,426.79 to a shareholder. This amount is non-interest-bearing, unsecured, and repayable on demand. No related party receivables were outstanding as of either reporting date.

6. Income Taxes

No provision for federal income taxes has been recorded for the six-month periods ended June 30, 2024 or 2025, as the Company has significant net operating losses (NOLs) carried forward. As of June 30, 2025, the tax payable balance of \$(53,674.77) represents refundable or overpaid amounts based on estimated tax payments and NOL utilization.

Deferred tax assets resulting from NOLs have not been recognized due to the uncertainty of future taxable income.

7. Accounts Payable and Accrued Liabilities

Accounts payable as of June 30, 2025, totaled \$248,454.95, compared to \$181,500.00 in 2024. The increase reflects expanded operations and acquisition-related liabilities. No long-term debt or lease obligations were recorded in either period.

8. Statement of Cash Flows – Supplemental Disclosures

- No interest or income taxes were paid in cash during the periods.
- Major non-cash transactions include the recognition of goodwill related to acquisitions funded by equity.

9. Subsequent Events

Management has evaluated subsequent events through July 20, 2025, the date these financial statements were available to be issued. No material events requiring disclosure have occurred since the balance sheet date.