

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Vortex Brands Co.**

3511 Del Paso Rd., Ste. 160 PMB 432  
Sacramento, CA 95835

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Phone: (213) 260-0321

Website: www.vortexbrands.us

Email: info@vortexbrands.us

SIC Code: 7389

## **Quarterly Report**

**For the Period Ending: May 31, 2025**  
(the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

3,987,750,000 as of May 31, 2025

3,987,750,000 as of February 28, 2025 (most recent completed fiscal year end)

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Vortex Brands Co. ("Vortex Brands", "we", "us", "our", the "Company" or the "Registrant") was originally incorporated in the State of Colorado on May 6, 2005 under the name of Global Sunrise, Inc. On January 15, 2007 the Company changed its name to Zulu Energy Corp. On May 29, 2014, the Company changed its name to Vortex Brands Co. The Company trades on OTC Pink Markets under the symbol "VTXB".

Current State and Date of Incorporation or Registration: Colorado – May 6, 2005

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

In addition to the history stated above, Vortex Brands Co. has Amended and Restated Articles of Incorporation on 01/29/2019, 02/01/2022, 12/07/2022, and an Articles Amendment on 03/29/2023, as available publicly via the Colorado Secretary of State.

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

During the 3<sup>rd</sup> quarter of the prior year, Vortex Brands Co. filed a corporate action with FINRA on the declaration of a cash in the amount \$0.000001 per share and was paid on January 15, 2025, to the Common Stockholders on the record date of October 31, 2024, as was reported prior.

The address(es) of the issuer's principal executive office:

3511 Del Paso Rd., Ste. 160 PMB 432, Sacramento, CA 95835

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

**2) Security Information**

Transfer Agent

Name: Pacific Stock Transfer Company

Phone: (800) 785-7782

Email: info@PacificStockTransferCompany.com

Address: 6725 Via Austi Parkway Suite 300, Las Vegas, NV 89119

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>VTXB</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>92904T100</u>	
Par or stated value:	<u>0.0001.</u>	
Total shares authorized:	<u>4,000,000,000</u>	as of date: <u>05/31/2025</u>
Total shares outstanding:	<u>3,987,750,000</u>	as of date: <u>05/31/2025</u>
Total number of shareholders of record:	<u>49</u>	as of date: <u>05/31/2025</u>

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	Series C Preferred Stock	
CUSIP (if applicable):	None	
Par or stated value:	\$0.0001	
Total shares authorized:	9,996,000	<u>as of date: 05/31/2025</u>
Total shares outstanding:	5,716,540	<u>as of date: 05/31/2025</u>
Total number of shareholders of record:	<u>4</u>	<u>as of date: 05/31/2025</u>

*Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.*

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

**1. For common equity, describe any dividend, voting and preemption rights.**

The holders of outstanding shares of Common Stock are entitled to receive dividends out of assets or funds legally available for the payment of dividends of such times and in such amounts as the board from time to time may determine. Holders of Common Stock are entitled to one vote for each share held on all matters submitted to a vote of shareholders. There is no cumulative voting of the election of directors then standing for election. The Common Stock is not entitled to pre-emptive rights and is not subject to conversion or redemption. Upon liquidation, dissolution or winding up of our company, the assets legally available for distribution to stockholders are distributable ratably among the holders of the Common Stock after payment of liquidation preferences, if any, on any outstanding payment of other claims of creditors.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

***Series C Preferred Stock***

Preferred Series C Stock

The Company designated 9,996,000 shares of Series C Convertible Preferred Stock with a par value of \$0.0001 per share.

Initially, there will be no dividends due or payable on the Series C Preferred Stock. Any future terms with respect to dividends shall be determined by the Board consistent with the Corporation's Certificate of Incorporation. Any and all such future terms concerning dividends shall be reflected in an amendment to this Certificate, which the Board shall promptly file or cause to be filed.

All shares of the Series C Preferred Stock shall rank (i) senior to the Corporation's Common Stock and any other class or series of capital stock of the Corporation hereafter created, (ii) pari passu with any class or series of capital stock of the Corporation hereafter created and specifically ranking, by its terms, on par with the Series A Preferred Stock and (iii) junior to any class or series of capital stock of the Corporation hereafter created specifically ranking, by its terms, senior to the Series C Preferred Stock, in each case as to distribution of assets upon liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary.

The Series C Preferred shall have the following liquidation preferences over any other class of stock:

"In the event of a Liquidation Event, the Holders of the SERIES C PREFERRED STOCK shall have the same rights as holders of Common Stock, except that each share of outstanding SERIES C PREFERRED STOCK shall have one thousand (1,000) times the rights as each share of Common Stock ("Liquidation Ratio"). Collectively, the holders of the then outstanding shares of Common Stock and the holders of the then outstanding shares of SERIES C PREFERRED STOCK shall be entitled to receive all of the remaining assets of the Corporation available for distribution to such stockholders. The distribution shall be ratable, in proportion to the number of shares of the Common Stock and/or Series C Preferred Stock held by them, after giving effect to the Liquidation Ratio."

Each holder of outstanding shares of Series C Preferred Stock shall be entitled to the number of votes equal to twenty-five thousand (25,000) Common Shares. Except as provided by law, or by the provisions establishing any other series of Preferred Stock, holders of Series C Preferred Stock and of any other outstanding series of Preferred Stock shall vote together with the holders of Common Stock as a single class.

Each holder of shares of Series C Preferred Stock may, at any time and from time to time, convert (an "Optional Conversion") each of its shares of Series C Preferred Stock into a 25,000 of fully paid and non-assessable shares of Common Stock; provided, however, that any Optional Conversion must involve the issuance of at least 25,000 shares of Common Stock.

In the event of a reverse split the conversion ratio shall not be change. However, in the event a forward split shall occur then the conversion ratio shall be modified to be increased by the same ratio as the forward split.

The company has evaluated the Series C Preferred Stock in accordance with ASC 815 and has determined their conversion options were for equity and ASC 815 does not apply.

**3. Describe any other material rights of common or preferred stockholders.**

None.

**4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None.

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> :									
Date 02/28/2023 Common: 584,750,000 Preferred: 5,829,660									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>3/2/2023</u>	<u>New Issuance</u>	<u>48,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>3/10/2023</u>	<u>New Issuance</u>	<u>62,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>3/21/2023</u>	<u>New Issuance</u>	<u>68,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>3/24/2023</u>	<u>New Issuance</u>	<u>75,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>3/31/2023</u>	<u>New Issuance</u>	<u>83,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>

<u>4/11/2023</u>	<u>New Issuance</u>	<u>92,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>4/25/2023</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>5/9/2023</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>5/31/2023</u>	<u>Cancelled</u>	<u>-25,120*</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>6/22/2023</u>	<u>New Issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>7/14/2023</u>	<u>New Issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>8/31/2023</u>	<u>Cancelled</u>	<u>-9,600</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>9/6/2023</u>	<u>New Issuance</u>	<u>575,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Brian McLain</u>	<u>Services Rendered</u>	<u>R</u>	<u>4(a)(1)</u>
<u>9/25/2023</u>	<u>Cancelled</u>	<u>-4,800</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>9/29/2023</u>	<u>New Issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>10/5/2023</u>	<u>Cancelled</u>	<u>-4,800</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>10/11/2023</u>	<u>New Issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>11/1/2023</u>	<u>Cancelled</u>	<u>-8,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>

<u>11/20/2023</u>	<u>New Issuance</u>	<u>200,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>2/15/2024</u>	<u>New Issuance</u>	<u>200,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>2/15/2024</u>	<u>Cancelled</u>	<u>-8,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>3/22/2024</u>	<u>New Issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>3/22/2024</u>	<u>Cancelled</u>	<u>-4,800</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>12/09/2024</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>12/09/2024</u>	<u>Cancelled</u>	<u>-10,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>01/25/2025</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>01/21/2025</u>	<u>Cancelled</u>	<u>-10,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>2/14/2025</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>02/14/2025</u>	<u>Cancelled</u>	<u>-10,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>3/13/2025</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>03/13/2025</u>	<u>Cancelled</u>	<u>-10,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>
<u>04/29/2025</u>	<u>New Issuance</u>	<u>200,000,000</u>	<u>Common</u>	<u>\$0.00</u>	<u>Yes</u>	<u>Novus Group (Joseph Wade)</u>	<u>Conversion of preferred stock</u>	<u>UR</u>	<u>4(a)(1)</u>
<u>04/29/2025</u>	<u>Cancelled</u>	<u>-10,000</u>	<u>Series C Preferred</u>	<u>n/a</u>	<u>n/a (not traded)</u>	<u>Novus Group (Joseph Wade)</u>	<u>converted</u>	<u>n/a</u>	<u>n/a</u>

Shares Outstanding on Date of This Report:	
<u>Ending Balance:</u>	
Date <u>05/31/2025</u>	
Common:	3,987,750,000
Preferred:	5,716,540

**Example:** A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

## B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>6</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
<b>Total Outstanding Balance:</b>				<b>Total Shares:</b>				

Any additional material details, including footnotes to the table are below:

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Vortex Brands Co., ("Vortex", the "Company") is a Colorado corporation incorporated on May 6, 2005. It is based in Sacramento, California. The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America, and the Company's fiscal year end is February 28 (February 29 in leap years).

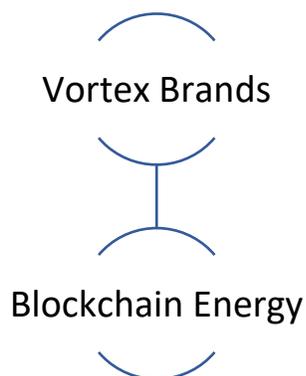
<sup>6</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

The Company has strategically transitioned its primary business operations. Having fully depreciated and/or disposed of its Bitcoin mining equipment, direct cryptocurrency mining is no longer a central focus, though minor residual revenues may continue from prior co-located hosting arrangements. The Company maintains its exposure to the digital asset market through its holdings of MicroStrategy (MSTR) stock and anticipates this will be a part of its ongoing strategy.

In a significant new development, the Company has launched a gold advisory service, a business line that management believes can be scaled effectively and profitably. While an initiative in algorithmic trading was explored, it has been paused due to prohibitive scaling costs. The Company continues to evaluate other business lines to enhance shareholder value, including the potential for acquisitions within the oil and gas sector.

B. List any subsidiaries, parent company, or affiliated companies.

This is the current corporate organization:



C. Describe the issuers' principal products or services.

The Company's principal services and activities include gold advisory, strategic investment in digital assets through equity holdings, and the ongoing evaluation of new business lines.

#### 5) Issuer's Facilities

*The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company maintains a mailing address at 3511 Del Paso Rd., Ste. 160 PMB 432, Sacramento, CA 95835, but does not own or lease physical office space. All prior or currently winding-down bitcoin mining activities were conducted using equipment located at third-party datacenter facilities.

#### 6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or

the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Individual Name (First, Last) or Entity Name  (Include names of control person(s) if a corporate entity)	Position/Company Affiliation  (ex: CEO, 5% Control person)	City and State  (Include Country if outside U.S.)	Number of Shares Owned  (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned  (undiluted)
<u>Todd Higley</u>	<u>Officer/Director/5%</u>	<u>Sacramento, CA</u>	5,250,000	<u>Series C Preferred Stock</u>	<u>91.84%</u>
<u>Brian McLain</u>	<u>Owner of more than 5%</u>	<u>Port Neches, TX</u>	<u>695,000,000</u>	<u>Common</u>	<u>17.43%</u>

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

#### **8) Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Nicholas F. Coscia, Esq.  
Address 1: 1270 Pasatiempo Rd.  
Address 2: Palm Springs, CA 92262  
Phone:  
Email:

Accountant or Auditor

Name:  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

Investor Relations

Name:  
Firm:  
Address 1:

Address 2:  
Phone:  
Email:

*All other means of Investor Communication:*

X (Twitter): <https://x.com/Vortexbrands>  
Discord:  
LinkedIn  
Facebook:  
[Other ]

#### Other Service Providers

Provide the name of any other service provider(s) **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:  
Firm:  
Nature of Services:  
Address 1:  
Address 2:  
Phone:  
Email:

## 9) **Financial Statements**

A. This Disclosure Statement was prepared by (name of individual):

Name: **Todd Higley**  
Title: **CEO**  
Relationship to Issuer: **CEO**

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Todd Higley**  
Title: **CEO**  
Relationship to Issuer: **CEO**

Describe the qualifications of the person or persons who prepared the financial statements<sup>2</sup>: Todd Higley holds an MBA and has acted as CEO for Vortex Brands Co. for more than 5 years.

Provide the following qualifying financial statements:

---

<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be “machine readable”. Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Todd Higley, certify that:

1. I have reviewed this Disclosure Statement for Vortex Brands Co.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 21, 2025 [Date]

/s/ Todd Higley [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Todd Higley, certify that:

1. I have reviewed this Disclosure Statement for Vortex Brands Co.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 21, 2025 [Date]

/s/ Todd Higley [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**VORTEX BRANDS CO.**  
**FINANCIAL STATEMENTS**  
**INDEX TO FINANCIAL STATEMENTS**

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**Vortex Brands Co.**  
**Consolidated Balance Sheet**  
(Unaudited)

	Total	
	As of May 31, 2025	As of May 31, 2024 (PY)
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash	6,866.06	3,921.75
BTC Wallet	72.87	21,934.79
Investment Account	1,746.70	
Other Assets	4,581.71	
<b>Total Current Assets</b>	<b>\$13,267.34</b>	<b>\$25,856.54</b>
Property and equipment, net	<b>\$62,355.50</b>	<b>\$298,296.27</b>
Other Assets - Securities Purchased	1,550.00	
<b>TOTAL ASSETS</b>	<b>\$77,172.84</b>	<b>\$324,152.81</b>
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		
<b>Current Liabilities</b>		
Accounts Payable	<b>\$80,946.00</b>	<b>\$80,946.00</b>
Accrued Management Fees	509,592.00	509,592.00
Accrued Payroll Liabilities	4,509.60	4,467.60
Dividend payable	2,555.00	2,555.00
Loan Payable	118,670.71	89,700.00
<b>Total Liabilities</b>	<b>\$716,273.31</b>	<b>\$687,260.60</b>
<b>Stockholders' Deficit</b>		
Preferred stock: 20,000,000 authorized; \$0.0001 par value Series C Preferred Stock, 9,996,000 shares designated; \$0.0001 par value; 5,716,540 shares issued and outstanding	571.65	577.60
Common stock: 4,000,000,000 shares authorized; \$0.0001 par value 3,987,750,000 shares issued and outstanding	397,875.00	278,775.00
Additional paid in capital	1,084,100.05	1,201,447.40
Accumulated deficit	-2,099,613.14	-1,819,158.98
Dividends Paid	-13,617.34	-13,617.34
Net loss	-8,416.69	-11,131.47
<b>Total Stockholders' deficit</b>	<b>-\$639,100.47</b>	<b>-\$363,107.79</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$77,172.84</b>	<b>\$324,152.81</b>

*The accompanying notes are an integral part of these consolidated financial statements.*

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**Vortex Brands Co.**  
**Consolidated Statement of Operations**  
**Unaudited**

	Total	
	Mar 1 - May 31 2025	Mar 1 - May 31 2024 (PY)
<b>Revenues</b>	<b>\$18,349.02</b>	<b>\$21,934.16</b>
<b>Total Cost of Goods Sold</b>	<b>0.00</b>	<b>\$15,218.44</b>
<b>Net Revenues</b>	<b>\$18,349.02</b>	<b>\$6,715.72</b>
<b>Operating Expenses</b>		
<b>General and administrative</b>	<b>\$30,493.92</b>	<b>\$17,229.01</b>
<b>Total operating expenses</b>	<b>\$30,493.92</b>	<b>\$17,229.01</b>
<b>Operating Loss</b>	<b>-\$12,144.90</b>	<b>-\$10,513.29</b>
<b>Other Income (Expense)</b>		
<b>Unrealized Gain (Loss) on BTC Holdings</b>	<b>3,728.21</b>	<b>-618.18</b>
<b>Net Income</b>	<b>-\$8,416.69</b>	<b>-\$11,131.47</b>

*The accompanying notes are an integral part of these consolidated financial statements.*

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**Vortex Brands Co.**  
**Consolidated Statement of Stockholders' Deficit**  
**For the period from February 28, 2023 to May 31, 2025**  
**(Unaudited)**

<b>Description</b>	<b>Series C Preferred Shares</b>	<b>Series C Preferred Amount</b>	<b>Common Stock Shares</b>	<b>Common Stock Amount</b>	<b>Additional Paid in Capital</b>	<b>Accumulated Deficit</b>	<b>Dividends</b>	<b>Total Deficit</b>
Balance, February 28, 2023	\$5,835,880	\$584	\$584,750,000	\$58,475	\$1,364,214	-\$1,648,238	-\$3,848	-\$228,788
Conversion of preferred to common (FY2024)	-\$60,320	-\$6	\$2,083,000,000	\$208,300	-\$150,762	\$0	\$0	\$57,532
Net loss for the year ended Feb. 29, 2024	\$0	\$0	\$0	\$0	\$0	-\$170,920	\$0	-\$170,920
Dividends paid (FY2024)	\$0	\$0	\$0	\$0	\$0	\$0	-\$9,769	-\$9,769
Balance, February 29, 2024	\$5,775,560	\$578	\$2,667,750,000	\$266,775	\$1,213,452	-\$1,819,158	-\$13,617	-\$351,970
Conversion of preferred to common (FY2025)	-\$41,020	-\$4	\$870,000,000	\$87,000	-\$86,996	\$0	\$0	\$0
Net loss for the year ended Feb. 28, 2025	\$0	\$0	\$0	\$0	\$0	-\$280,454	\$0	-\$280,454
Dividends paid (FY2025)	\$0	\$0	\$0	\$0	\$0	\$0	-\$2,788	-\$2,788
Balance, February 28, 2025	\$5,734,540	\$574	\$3,537,750,000	\$353,775	\$1,126,456	-\$2,099,612	-\$16,405	-\$635,212
Conversion of preferred to common	-\$18,000	-\$2	\$450,000,000	\$45,000	-\$44,998	\$0	\$0	\$0
Net loss for quarter ended May 31, 2025	\$0	\$0	\$0	\$0	\$0	-\$8,417	\$0	-\$8,417
Balance, May 31, 2025	\$5,716,540	\$572	\$3,987,750,000	\$398,775	\$1,081,458	-\$2,108,029	-\$16,405	-\$643,629

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**Vortex Brands Co.**  
**Consolidated Statement of Cash Flows**  
Unaudited

	<b>Total</b>	
	<b>Mar - May, 2025</b>	<b>Mar - May, 2024</b>
<b>OPERATING ACTIVITIES</b>		
Net Income	-8,416.69	-11,131.47
Adjustments to reconcile Net Income to Net Cash provided by operations:	42.00	
<b>Net cash provided by operating activities</b>	<b>-\$ 8,374.69</b>	<b>-\$ 11,131.47</b>
<b>FINANCING ACTIVITIES</b>		
Loan Payable	18,581.71	9,600.00
Additional paid in capital	-119,094.05	-12,000.00
Common stock	119,100.00	12,000.00
Common stock:Preferred Stock	-5.95	0.00
<b>Net cash provided by financing activities</b>	<b>\$ 18,581.71</b>	<b>\$ 9,600.00</b>
<b>Net cash increase for period</b>	<b>\$ 10,207.02</b>	<b>-\$ 1,531.47</b>
Cash at beginning of period	3,060.32	27,388.01
<b>Cash at end of period</b>	<b>\$ 13,267.34</b>	<b>\$ 25,856.54</b>

*The accompanying notes are an integral part of these consolidated financial statements.*

**Vortex Brands Co.**  
**Notes to the Consolidated Financial Statements**  
**Mar – May 2025, and Mar – May 2024**

**NOTE 1. ORGANIZATION AND BUSINESS**

Vortex Brands Co., (“Vortex”, the “Company”) is a Colorado corporation incorporated on May 6, 2005. It is based in Sacramento, California. The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America, and the Company’s fiscal year end is February 28 (February 29 in leap years).

The Company has strategically transitioned its primary business operations. Having fully depreciated and/or disposed of its Bitcoin mining equipment, direct cryptocurrency mining is no longer a central focus, though minor residual revenues may continue from prior co-located hosting arrangements. The Company maintains its exposure to the digital asset market through its holdings of MicroStrategy (MSTR) stock and anticipates this will be a part of its ongoing strategy.

In a significant new development, the Company has launched a gold advisory service, a business line that management believes can be scaled effectively and profitably. While an initiative in algorithmic trading was explored, it has been paused due to prohibitive scaling costs. The Company continues to evaluate other business lines to enhance shareholder value, including the potential for acquisitions within the oil and gas sector.

**NOTE 2. SIGNIFICANT ACCOUNTING POLICIES**

This section contains standard disclosures and remains unchanged from the Annual Report for the period ended February 28, 2025. The accounting principles applied are consistent with the prior fiscal year.

**NOTE 3 – GOING CONCERN**

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As of May 31, 2025, the Company has a loss from operations, an accumulated deficit, and a working capital deficiency. The Company intends to fund operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements for the next twelve months.

These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

**NOTE 4 – PROPERTY AND EQUIPMENT, NET**

As of February 28, 2025, the Company had fully depreciated and/or disposed of its Bitcoin mining equipment. As of May 31, 2025, the net value of property and equipment remains \$0.

**NOTE 5. STOCKHOLDERS’ DEFICIT****General**

We have authorized capital stock consisting of 4,000,000,000 shares of common stock, \$0.0001 par value per share (“Common Stock”) and 20,000,000 shares of preferred stock, \$0.0001 par value per share (“Preferred Stock”). As of May 31, 2025, we have 3,987,750,000 shares of Common Stock and 5,716,540 shares of Preferred Series C Stock issued and outstanding.

**Common Stock**

The rights and privileges of common stockholders remain unchanged from the prior fiscal year. During the three months ended May 31, 2025, the Company issued 450,000,000 shares of common stock through the conversion of preferred shares.

**Preferred Stock**

The rights and privileges of Series C preferred stockholders remain unchanged from the prior fiscal year. During the three months ended May 31, 2025, the Company cancelled 18,000 shares of Series C Preferred Stock upon their conversion to common stock.

**NOTE 6. PROVISION FOR INCOME TAXES**

The Company provides for income taxes under ASC 740, "Income Taxes." The provision for income taxes differs from the amounts which would be provided by applying the statutory federal income tax rate of 21% to the net loss before provision for income taxes.

Net deferred tax assets consist of the following components as of:

	<b>May 31, 2025</b>	<b>May 31, 2024</b>
NOL carry forward	-\$8,416.69	-\$11,131.47
Valuation allowance	\$8,416.69	\$11,131.47
Net deferred tax asset	\$ -	\$ -

Utilization of the NOL carry forwards may be subject to an annual limitation due to ownership change limitations that may have occurred or that could occur in the future, as required by Section 382 of the Internal Revenue Code of 1986, as amended.

**NOTE 7. RELATED PARTY CONSIDERATIONS**

The officer and director have agreed to receive stock as compensation for their employment. Mr. Higley has agreed to \$100,000 in annual compensation. This is paid up to \$60,000 per year and \$40,000 or any shortfall is deferred. The Company has agreed to allow Mr. Higley to draw a loan against any deferred compensation. This arrangement remains unchanged as of May 31, 2025.

**NOTE 8. SUBSEQUENT EVENTS**

Management has evaluated subsequent events through July 21, 2025, the date the financial statements were available to be issued. No material events have occurred subsequent to the end of the quarter that would require recognition or disclosure in the financial statements.