

RJD GREEN INC.

5151 South Mingo Road, Suite F
Tulsa, Oklahoma 74146

(918) 551-7883
www.rjdgreen.com
ronb@rjdgreen.com
SIC 6719

Quarterly Report

For the period ending May 31, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock shares was:

359,357,992 as of May 31, 2025

359,357,992 as of August 31, 2024

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities.
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

RJD Green Inc

Current State and Date of Incorporation or Registration:

The Company was incorporated in Nevada on September 20, 2009

Standing in this jurisdiction: (e.g., active, default, inactive):

The Company is an active corporation

Prior Incorporation Information for the issuer and any predecessors during the past five years:

NONE

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

NONE

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

Address of the issuer's principal executive office:

5151 South Mingo Road, Suite F, Tulsa Oklahoma 74146

Address of the issuer's principal place of business:

☐X *Check if principal executive office and principal place of business are the same address:*

YES

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If yes, provide additional details below:

2) Security Information

Transfer Agent

Name: **ClearTrust , LLC**

Phone: **(813) 235-4490**

Email: **support@cleartrusttransfer.com**

Address: **16540 Pointe Village Drive, Suite 210
Lutz, FL 33558**

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

| | |
|--|--|
| Trading symbol: | RJDG |
| Exact title and class of securities outstanding: | Common Stock |
| CUSIP: | 7496033106 |
| Par or stated value: | \$0.001 |
| Total shares authorized: | 750,000,000 as of July 13, 2025 |
| Total shares outstanding: | 359,357,992 as of July 13, 2025 |
| Total number of shareholders of record: | 363 as of July 13, 2025 |

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

NONE

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

NONE

| | |
|---|--|
| Exact title and class of security: | |
| Par or stated value: | |
| Total shares authorized: | |
| Total shares outstanding: | |
| Total number of shareholders of record: | |

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Voting Rights of one vote per share

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

N/A

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

| Shares Outstanding <u>Opening Balance:</u> Date <u>08/31/2023</u> Common: <u>359,357,992</u> Preferred: <u>NA</u> | | | *Right-click the rows below and select "Insert" to add rows as needed. | | | | | | |
|---|--|--|--|---|--|--|---|---|---------------------------------|
| Date of Transaction | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/No) | Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g., for cash or debt conversion) - OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>05/31/2025</u> Common: <u>359,357,992</u> Preferred: <u>None</u> | | | | | | | | | |

Any additional material details, including footnotes to the table are below:

NONE

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

| Date of Note Issuance | Principal Amount at Issuance (\$) | Outstanding Balance (\$) (include accrued interest) | Maturity Date | Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares) | # Shares Converted to Date | # of Potential Shares to be Issued Upon Conversion ⁵ | Name of Noteholder (entities must have individual with voting / investment control disclosed). | Reason for Issuance (e.g., Loan, Services, etc.) |
|-----------------------|-----------------------------------|--|---------------|--|----------------------------|---|---|---|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

NONE

4) Issuer's Business, Products and Services

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

RJD Green, Inc., a Nevada company, is a holding company incorporated in the State of Nevada in September 2009. We were formed to engage in the business of marketing and promoting green technologies, services, appliances, building materials and other green products suitable for residential buildings through our online website, (www.rjdgreen.com).

In June 2013, the issuer was repositioned as a holding company with a focus of acquiring and managing assets and companies within three sectors: green environmental, healthcare services, and specialty contracting services.

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g., most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

In the first quarter of 2015, the issuer completed the acquisition of Silex Holdings Inc. Silex Holdings Inc. operates a manufacturing and distribution company for kitchen and bath products for the builder and retail markets. Silex Holdings Inc. is a nineteen-year-old manufacturer and installation contractor of kitchen and bath products such as countertops, cabinets, and related. The company operates in two regional locations. Silex Holdings is in Tulsa, Oklahoma, tele: (918) 836-5454. The website is www.silexinteriors.com. Silex is managed by the RD Green corporate management team with Ron Brewer, CEO acting as President.

IoSoft Inc., a software development and support company, assets were acquired in June of 2016. IoSoft operates as IoSoft Systems, a division of RJD Green. It is a developer of software that provides accelerated payment processing for virtual credit cards and checks all controlled by the provider versus the payer. The initial market focus is healthcare services. Technology launch efforts in the small business custom software are underway. Headquartered in Tulsa Oklahoma, the website is www.iosoftinc.com. IoSoft is managed by Vincent Valentine, President and supported by the RJD corporate team with John Rabbitt, CFO acting as General Manager.

B. List any subsidiaries, parent company, or affiliated companies.

Silex Holdings Inc. – Subsidiary
IoSoft Systems - Subsidiary

C. Describe the issuers' principal products or services.

Manufacturing, installation and distribution company for kitchen and bath products such as countertops and cabinets for the commercial, homebuilder and retail markets.

Development of software that provides accelerated payment processing for virtual, credit card, and checks all controlled by the provider versus the payer. The initial market focus is healthcare services

Green technologies and services to the environmental sector

5) Issuer's Facilities

The Company's corporate office is at 5151 South Mingo Road, Suite F, Tulsa Oklahoma. The Company's subsidiary, Silex Holdings, Inc., has manufacturing and sales facilities in Tulsa and Oklahoma City, Oklahoma. The Tulsa showroom and office facility is 4,000 square feet with a monthly rental of \$3,675. The Tulsa manufacturing & distribution facility is 14,680 square feet with a monthly rental of \$14,112. Oklahoma City is 16,570 square feet with a monthly rental of \$14,975.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all the officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer

| Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity) | Position/Company Affiliation (ex: CEO, 5% Control person) | City and State (Include Country if outside U.S.) | Number of Shares Owned (List common, preferred, warrants and options separately) | Class of Shares Owned | Percentage of Class of Shares Owned (undiluted) |
|--|--|---|--|--------------------------------------|---|
| Ron Brewer | CEO/Director | Broken Arrow, OK | 38,091,651 | Common | 10.6% |
| John Rabbitt | CFO/Director | Dallas, TX | 19,150,183 | Common | 5.3% |
| Jerry Niblett | COO/Director | Skiatook, OK | 23,885,504 | Common | 6.6% |
| Bryan Porto | Director | Broken Arrow, OK | 2,000,000 | Common | 0.55% |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NO

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities.

NO

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

NO

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

NO

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such a person's involvement in any type of business or securities activities.

NO

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NO

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding, and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information on this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Thomas C. Cook
10470 West Cheyenne Avenue, Suite 115, PMB 303
Las Vegas, Nevada 89129
(702) 524-9151
tccesq@aol.com

Accountant or Auditor

Martin Chumley
Keens Accounting
8703 East 21st Street
Tulsa, Oklahoma 74129
(918) 664-8700
staff@keensaccounting.com

Investor Relations

Nick Ferrari

| | |
|------------|-------------------------------------|
| Firm: | GS Whitney |
| Address 1: | 6803 Preston Road, Suite 138 |
| Address 2: | Frisco, Texas 75034 |
| Phone: | 952-921-8338 |
| Email: | nferrari@gswitney.com |

All other means of Investor Communication:

X (Twitter): X
Discord:
LinkedIn
Facebook: X
[Other]

Other Service Providers

Provide the name of any other service provider that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name:
Firm:
Nature of Services:
Address 1:
Address 2:
Phone:
Email:

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **John Rabbitt**
Title: **Chief Financial Officer**
Relationship to Issuer: **Officer and Director**

B. The following financial statements were prepared in accordance with:

☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **John Rabbitt**
Title: **Chief Financial Officer**
Relationship to Issuer: **Officer and Director**

Consolidated Balance Sheet

As of:

| | May 31, 2025 | May 31, 2024 |
|-------------------------------------|---------------------|---------------------|
| ASSETS | | |
| Current Assets | | |
| Total Bank Accounts | \$ 1,568,842 | \$ 2,054,962 |
| Total Accounts Receivable | \$ 502,017 | \$ 434,545 |
| Total Inventory | \$ 911,042 | \$ 612,478 |
| Total Deposits | \$ 39,975 | \$ 36,554 |
| Other | \$ (1,277) | \$ 75 |
| Total Current Assets | \$ 3,020,599 | \$ 3,138,615 |
| LONG TERM ASSETS | | |
| Investment in Subsidiary | \$ 780,175 | |
| Fixed Assets and Improvements | \$ 287,389 | \$ 242,829 |
| Equipment | \$ 1,210,475 | \$ 464,301 |
| Furniture and Fixtures | \$ 91,069 | \$ 54,559 |
| Vehicles | \$ 175,664 | \$ 42,180 |
| Depreciation | \$ (490,951) | \$ (384,634) |
| Total Long-Term Assets | \$ 2,053,821 | \$ 419,236 |
| Total Assets | \$ 5,074,420 | \$ 3,557,851 |
| LIABILITIES AND EQUITY | | |
| Current Liabilities | | |
| Accounts Payable | \$ 462,540 | \$ 280,550 |
| Oklahoma Tax Commission | | |
| Payable | \$ 51,078 | \$ 37,722 |
| Accrued liabilities (salaries) | \$ 16,539 | \$ 28,697 |
| Current Tax | \$ 47,972 | \$ - |
| Loan Forklift | \$ 182 | \$ 182 |
| Loan Template System | \$ - | \$ - |
| Total Current Liabilities | \$ 578,312 | \$ 347,151 |
| LONG TERM LIABILITIES | | |
| Note Payable | \$ 478,134 | \$ 10,325.04 |
| Total Long-Term Liabilities | \$ 478,134 | \$ 10,325 |
| Total Liabilities | \$ 1,056,446 | \$ 357,476 |
| Equity | | |
| Common Stock | \$ 359,357 | \$ 359,357 |
| Additional Paid in Capital | \$ 2,299,254 | \$ 1,924,684 |
| Donated Capital | \$ 111,410 | \$ 111,410 |
| Discount on Common Stock | \$ (587,988) | \$ (587,988) |
| Accumulated Deficit/Profit | \$ 1,208,592 | \$ 314,524 |
| Net Income | \$ 627,350 | \$ 1,078,388 |
| Total Equity | \$ 4,017,974 | \$ 3,200,375 |
| TOTAL LIABILITIES AND EQUITY | \$ 5,074,420 | \$ 3,557,851 |

RJD GREEN INC.

Consolidated Profit and Loss

| | Three Months Ended May 31, 2025 | Three Months Ended May 31, 2024 | Nine Months Ended May 31, 2025 | Nine Months Ended May 31, 2024 |
|--|---------------------------------------|---------------------------------------|--------------------------------------|--------------------------------------|
| Revenue | \$ 2,059,449 | \$ 1,849,191 | \$ 5,359,594 | \$ 4,400,770 |
| Cost of Sales | \$ 1,097,819 | \$ 930,673 | \$ 3,223,801 | \$ 2,359,584 |
| Gross Profit | \$ 961,629 | \$ 918,519 | \$ 2,135,793 | \$ 2,041,186 |
| Operating Expenses: | | | | |
| Bank and Credit Card Fees | \$ 8,953 | \$ 8,845 | \$ 28,740 | \$ 23,623 |
| Bad Debt | \$ 0 | \$ 0 | \$ 1,138 | \$ 5,583 |
| General & Administrative Expense | -\$ 97,667 | \$ 55,106 | \$ 119,884 | \$ 132,024 |
| Insurance | \$ 3,959 | \$ 2,615 | \$ 28,125 | \$ 16,528 |
| Interest on debt | \$ 0 | \$ 4 | \$ 0 | \$ 709 |
| Maintenance and repairs | \$ 0 | \$ 547 | \$ 1,287 | \$ 2,479 |
| Contract Labor | \$ 146,000 | \$ 45,400 | \$ 172,997 | \$ 140,000 |
| Meals & Entertainment | \$ 1,446 | \$ 2,385 | \$ 5,074 | \$ 5,716 |
| Other Expenses | \$ 7,054 | \$ 0 | \$ 16,498 | \$ 42,555 |
| Payroll and payroll taxes | \$ 277,330 | \$ 196,040 | \$ 710,781 | \$ 557,759 |
| Professional fees | \$ 6,229 | \$ 4,130 | \$ 16,326 | \$ 3,221 |
| Property Taxes | \$ 3,593 | \$ 0 | \$ 14,371 | \$ 12,266 |
| Federal & State Taxes | \$ 0 | \$ 0 | \$ 165,483 | \$ 0 |
| Rent | \$ 40,920 | \$ 25,143 | \$ 98,218 | \$ 75,595 |
| Utilities | -\$ 659 | \$ 6,452 | \$ 29,980 | \$ 22,264 |
| Vehicle | \$ 3,388 | \$ 1,530 | \$ 16,516 | \$ 5,262 |
| Depreciation Expense | \$ 46,436 | \$ 19,552 | \$ 86,917 | \$ 57,907 |
| Total Expenses | \$ 446,982 | \$ 367,749 | \$ 1,512,337 | \$ 1,103,494 |
| Net Operating Income | \$ 514,647 | \$ 550,769 | \$ 623,456 | \$ 937,692 |
| Net Other Income/Expense | \$ 2,352 | \$ 132,222 | \$ 3,894 | \$ 140,696 |
| Net Loss and Comprehensive Income | 517,000 | 682,991 | 627,350 | 1,078,388 |
| Net Inc. per Share - Basic and Diluted | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| Weighted Average Shares Outstanding | 359,357,992 | 359,357,992 | 359,357,993 | 359,357,994 |

RJD GREEN CONSOLIDATED
Statement of Cash Flows (Unaudited)
Nine Months Ending

| | May 31, | August 31, |
|---|-----------------------|---------------------|
| | 2025 | 2024 |
| OPERATING ACTIVITIES | | |
| Net Income | \$ 627,350 | \$ 894,054 |
| Adjustments to reconcile Net Income to Net Cash provided by operations: | | |
| Depreciation | \$ 85,117 | \$ 72,608 |
| Changes in operating assets and liabilities | | |
| Accounts receivable | \$ (382,402) | \$ 156,697 |
| Inventory | \$ (408,260) | \$ 247,689 |
| Other Assets | \$ 95,222 | \$ 253 |
| Accounts payable and accrued liabilities | \$ 384,269 | \$ (27,663) |
| Tax Liabilities | \$ 17,954 | \$ 31,104 |
| Net Cash Provided by Operating Activities | \$ 419,250 | \$ 1,374,742 |
| Investing Activities | | |
| Purchase of Property and Equipment | \$ (940,043) | \$ (42,488) |
| 12900 Uncategorized Asset:Acquisition Deposit | \$ (405,621) | \$ (98,302) |
| Net Cash Used in Investing Activities | \$ (1,345,664) | \$ (140,790) |
| Financing Activities | | |
| Equipment Financing | \$ 478,134 | |
| Net Cash Provided in Financing Activities | | |
| Net Change in Cash | \$ (448,280) | \$ 1,233,952 |
| Cash & cash equivalents at the beginning of the year | \$ 2,017,122 | \$ 783,170 |
| Cash & cash equivalents at the end of the period | \$ 1,568,842 | \$ 2,017,122 |
| Supplemental disclosures of cash flow information | | |
| Interest paid | \$0 | \$708 |
| Income taxes paid | \$165,483 | \$189,424 |

Statement of Shareholders' Equity

| | Common Stock | | | | Discount Common Stock | Accumulated Profit/Deficit | Total Shareholders' Equity |
|--|--------------|-----------|--------------------|--------------------|-----------------------------|-------------------------------|----------------------------------|
| | Shares | Amount | Paid in Capital | Donated Capital | | | |
| Balance as of August 31, 2020 | 296,230,654 | \$296,230 | \$1,299,723 | \$111,410 | \$(587,988) | \$(1,080,674) | \$38,701 |
| Stock issued in lieu of compensation | 63,127,338 | 63,127 | 624,961 | - | - | - | 688,088 |
| Net Income | - | - | - | - | - | 272,435 | 272,435 |
| Balance as of August 31, 2021 | 359,357,992 | \$359,357 | \$1,924,684 | \$111,410 | \$(587,988) | \$(808,239) | \$999,224 |
| Net Income | - | - | - | - | - | \$479,648 | \$479,648 |
| Balance as of August 31, 2022 | 359,357,992 | \$359,357 | \$1,924,684 | \$111,410 | \$(587,988) | \$(328,591) 42 | \$1,478,872 42 |
| Net Income | | | | | | \$642,678 | \$642,678 |
| Balance as of August 31, 2023 | 359,357,992 | \$359,357 | \$1,924,684 | \$111,410 | \$(587,988) | \$314,129 | \$2,121,592 |
| Prior year adj. | | | | | | \$395 | \$395 |
| Net Income | | | | | | \$894,054 | \$894,054 |
| Balance 8-31-2024 | 359,357,992 | \$359,357 | \$1,924,684 | \$111,410 | \$(587,988) | \$1,208,578 | \$3,016,041 |
| Prior year adj. | | | | | | \$14 | \$14 |
| Acquisition of JSI | | | \$374,570 | | | | \$374,570 |
| Net Income | | | | | | \$627,350 | \$627,350 |
| Balance as of May 31, 2025 | 359,357,992 | \$359,357 | \$2,299,254 | \$111,410 | \$(587,988) | \$1,835,942 | \$ 4,017,974 |

The accompanying notes are an integral part of these financial statements.

RJD Green, Inc.
Notes to Financial Statements
For the Quarter Ended May 31, 2025

NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS

RJD Green Inc. (the “Company”) was incorporated under the laws of the State of Nevada on September 20, 2009. In June of 2013, the Company was repositioned as a holding company with a focus of acquiring and managing assets and companies within three sectors: green environmental, energy, and specialty contracting services. The first acquisition, Silex Holdings, was completed in the first quarter of 2016. Silex is engaged in manufacturing for retail and wholesale distribution of kitchen and bath builder products including counter tops, sinks, facets, shower stalls, cabinets, and other related products.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

BASIS OF PRESENTATION

These financial statements and notes are prepared in accordance with accounting principles generally accepted in the United States and are expressed in US dollars. The Company’s fiscal year end is August 31.

GOING CONCERN

The Company has monthly recurring revenues of \$595,510 monthly and \$1,568,842 of working capital and shareholder equity of \$4,017,974 as of May 31, 2025. The Company’s continuation as an ongoing concern is dependent on its ability to continue to generate reoccurring revenues, creating sufficient cash flows from operations to meet its obligations and/or obtain additional financing, as may be required.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classifications of liabilities that may result should the Company be unable to continue as a going concern.

Silex Holdings Inc. has increased revenue of 21.7% a year-to-date in and projects a 22% increase in fiscal year 2025. Revenue from Silex Holdings’ new division, JSI Products, and service alliances in IoSoft Services are expected to create additional revenue and profits. An acquisition funding program is being continued to bring forward additional equitable funding for additional acquisitions.

USE OF ESTIMATES

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the reporting period. The Company regularly evaluates estimates relating to deferred income tax valuations and financial instrument valuations. Actual results could differ materially from those estimates.

REVENUE RECOGNITION

The Company’s revenue recognition policy complies with the requirements of ASC 605. Revenue is recognized when i) persuasive evidence of an arrangement exists, ii) delivery has occurred, iii) the sales price is fixed or determined, iv) collection is probable and v) obligations have been substantially performed pursuant to the terms of the arrangement.

CASH AND CASH EQUIVALENTS

Cash and cash equivalents include cash on hand and on deposit at banking institutions as well as all highly liquid short-term investments with original maturities of 90 days or less or may be redeemable within this period with insignificant penalties. The Company had cash of \$1,568,842 as of May 31, 2025, held in a bank.

FAIR VALUE OF FINANCIAL INSTRUMENTS

The Financial Accounting Standards Board (FASB) issued Accounting Standards Codification (ASC) 820-10, "Fair Value Measurements and Disclosures" for financial assets and liabilities. FASB ASC 820-10 provides a framework for measuring fair value and requires expanded disclosures regarding fair value measurements. FASB ASC 820-10 defines fair value as the price that would be received for an asset or the exit price that would be paid to transfer a liability in the principal or most advantageous market in an orderly transaction between market participants on the measurement date. FASB ASC 820-10 also establishes a fair value hierarchy which requires an

Level 1: Quoted prices in active markets for identical assets or liabilities.

Level 2: Observable inputs other than Level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active or other inputs that are observable or can be corroborated by observable market data for substantially the full term of the related assets or liabilities.

Level 3: Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

RECENT ACCOUNTING PRONOUNCEMENTS – Not Yet Adopted

In April 2013, the FASB issued ASU No. 2013-07, Presentation of Financial Statements (Topic 205): Liquidation Basis of Accounting. The objective of ASU No. 2013-07 is to clarify when an entity should apply the liquidation basis of accounting and to provide principles for the measurement of assets and liabilities under the liquidation basis of accounting, as well as any required disclosures. The amendment in this standard is effective prospectively for entities that determine liquidation is imminent during annual reporting periods beginning after December 15, 2013, and interim reporting periods therein. The Company is evaluating the effect, if any, adoption of ASU No. 2013-07 will have on its financial statements.

RECENT ACCOUNTING PRONOUNCEMENTS – Adopted

In June 2014, the FASB issued ASU No. 2014-10, Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements, including an Amendment to Variable Interest Entities Guidance in Topic 810 Consolidation. The objective of the amendments in ASU No. 2014-10 is to improve financial reporting by reducing the cost and complexity associated with the incremental reporting requirements for development stage entities. ASU No. 2014-10 is effective as of the first annual period beginning after December 15, 2014, at which time the presentation and disclosure requirements in Topic 915 will no longer be required. The revised consolidation standards are effective one year later, in annual periods beginning after December 15, 2015. Early adoption of those new standards is permitted.

The Company adopted ASU No. 2014-10 effective June 1, 2014. The amendments eliminate the requirements for development stage entities to (1) present inception-to-date information in the statements of income, cash flows, and shareholder equity, (2) label the financial statements as those of a development stage entity, (3) disclose a description of the development stage activities in which the entity is engaged, and (4) disclose in the first year in which entity is no longer a development stage entity that in prior years it had been in the development stage.

INCOME TAXES

Under ASC 740, "Income Taxes", deferred tax assets and liabilities are recognized for the future tax consequences attributable to temporary differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Valuation allowances are established when it is not more likely than not that some or all the deferred tax assets will be realized.

LOSS PER COMMON SHARE

Basic loss per common share excludes dilution and is computed by dividing net loss by the weighted average number of common shares outstanding during the period. Diluted loss per common share reflects the potential dilution that could occur if securities or other contracts to issue common stock were exercised or converted into common stock or resulted in the issuance of common stock that then shared in the loss of the entity.

NOTE 3 – PROPERTY AND EQUIPMENT

Property and equipment consist of the following

| | As of May 31, 2025 | | | As of August 31, 2024 | | | |
|------------------------|--------------------|-----------------------------------|-------------------------|-----------------------|-----------------------------------|-------------------------|---------|
| | Cost \$ | Accumulated Depreciation \$ | Net Book Value \$ | Cost \$ | Accumulated Depreciation \$ | Net Book Value \$ | |
| Vehicles | 175,664 | 28,397 | 147,267 | 62,864 | 16,944 | 45,920 | |
| Equipment | 1,214,814 | 260,309 | 954,505 | 464,301 | 206,950 | 257,351 | |
| Leasehold improvements | 280,051 | 149,091 | 130,960 | 242,829 | 131,728 | 111,101 | 131,728 |
| Furniture and fixtures | 94,068 | 53,155 | 40,913 | 54,559 | 50,211 | 4,348 | |
| | <u>1,764,598</u> | <u>490,951</u> | <u>1,273,647</u> | <u>824,554</u> | <u>405,834</u> | <u>418,720</u> | |

Net Value Based on Straight Line depreciation is \$1,304,703.

NOTE 4 – SHORT-TERM DEBT

| | <u>May 31, 2025</u> | <u>August 31, 2024</u> |
|--|---------------------|------------------------|
| Loan payable to Toyota Forklift interest of 5.5% | - | \$ 182 |

NOTE 5 – LONG-TERM DEBT

| | <u>May 31, 2025</u> | <u>August 31, 2024</u> |
|------------------------|---------------------|------------------------|
| | | - |
| Saber Jet XP | \$ 226,297 | |
| Fastback | \$ 54,411 | |
| Y Forklift | \$ 58,367 | |
| 2017 Dodge2500 | \$ 16,937 | |
| 2023 Sierra | \$ 60,446 | |
| 2024 Dodge 2500 | \$ 51,676 | |
| Total | \$ 478,134 | |

NOTE 6 - DUE TO RELATED PARTIES AND RELATED PARTY TRANSACTIONS

Through the quarter ended August 31, 2024 the Company received no additional inter-company loans
Through the quarter ended August 31, 2023 the Company received no additional inter-company loans
Through the quarter ended August 31, 2022, the Company received no additional inter-company loans
Through the quarter ended August 31, 202, the Company received no additional loans from Silex Holdings Inc.
Through the quarter ended August 31, 2021, the Company received additional loans from Silex Holdings Inc. totaling \$133,000.

During the year ended August 31, 2020, the Company received loans from Silex Holdings Inc. totaling \$139,735.

During the year ended August 31, 2019, the Company received additional loans from Silex Holdings Inc. totaling \$243,100.

During the year ended August 31, 2018, the Company received loans from Silex Holdings totaling \$256,475

During the year ended August 31, 2017, the Company received loans from Silex Holdings Inc. totaling \$179,750.

NOTE 7 - COMMON STOCK

On October 25, 2016, the Company issued 11,052,631 common shares to David Malley for \$55,000.

On October 25, 2016, the Company issued 11,150,000 common shares in lieu of officers' and directors' compensation valued at \$55,750 as follows: Ron Brewer CEO – 5,000,000 common shares, John Rabbitt CFO – 2,500,000 common shares, Jerry Niblett COO – 2,000,000 common shares and Rex Washburn, Director – 2,000,000 common shares.

On December 5, 2016, the Company issued 21,948,108 common shares to EROP Corp., an entity controlled by Vincent Sbarra, for the purchase of \$110,000 in vendor debt.

On February 27, 2017, Equitas Group LLC, an entity controlled by Clayton Cooley, converted \$329,889 of debt into 16,494,450 common shares at \$0.02 per common share.

On January 28, 2018, the Company issued 30,000,000 common shares to Northbridge Financial Corp., an entity controlled by Samuel Oshana, for the purchase of \$168,112 in vendor debt.

On May 28, 2018, the Company issued 20,655,850 common shares to Northbridge Financial Corp., an entity controlled by Samuel Oshana, for the purchase of \$206,558 in vendor debt.

On June 9, 2018, the Company issued 19,405,235 common shares to Northbridge Financial Corp. for the purchase of \$40,061 in vendor debt.

No issuance occurred in the years 2019 and 2020 ending August 31.

On May 17, 2021, the Company issued 63,127,338 common shares in conversion of officers' compensation of \$688,088 accrued from 2014 through May of 2020. Common share issuance as follows: Ron Brewer CEO – 28,091,651, John Rabbitt CFO – 15,150,183, Jerry Niblett COO – 19,885,504.

All the above common shares were issued pursuant to an exemption from registration under Section 4(a)(2) of the Securities Act of 1933.

All common stock amounts and per share amounts in these financial statements reflect the fifty-for-one and two-for-one stock splits of the Company, effective November 30, 2012, and March 31, 2013, respectively, including retrospective adjustment of common stock amounts to reflect a par value of \$0.001 per share.

NOTE 8 – INCOME TAXES

The items accounting for the difference between income taxes computed at the federal statutory rate and the benefit for income taxes were as follows:

| | May 31, 2025 | August 31, 2024 |
|--|--------------|-----------------|
| Benefit computed at federal statutory rate | 25.00% | 25.00% |
| State tax, net of federal tax benefit | 0.00% | 0.00% |
| Valuation allowance | (10.00%) | (10.00%) |
| Effective income tax rate | 15.00% | 15.00% |

The Company periodically evaluates the likelihood of the realization of deferred tax assets and adjusts the carrying amount of the deferred tax assets by a valuation allowance to the extent the future realization of the deferred tax assets is not judged to be more likely than not.

The Company considers many factors when assessing the likelihood of future realization of our deferred tax assets, including recent cumulative earnings experience by taxing jurisdiction, expectations of future taxable income or loss, the carry-forward periods available to it for tax reporting purposes, and other relevant factors.

On May 31, 2020, based on the weight of available evidence, including cumulative losses in recent years and expectations of future taxable income, the Company determined that it was more likely than not that its deferred tax assets would be realized. Accordingly, the Company has recorded a valuation allowance equivalent to 100% of its cumulative deferred tax assets.

Because of the implementation of certain provisions of ASC 740, the Company performed an analysis of its previous tax filings and determined that there were no positions taken that it considered materially uncertain. Therefore, there was no provision for uncertain tax positions for the fiscal year ended August 31, 2017, and for the year ended August 31, 2016. Future changes in uncertain tax positions are not expected to have an impact on the effective tax rate due to the existence of the valuation allowance.

NOTE 9 – FAIR MARKET VALUE

The following table provides a summary of the Company’s financial assets and liabilities.

| | <u>As of May 31, 2025</u> | | | <u>As of May 31, 2024</u> | | |
|---------------------------|---------------------------|----------------|----------------|---------------------------|----------------|----------------|
| | <u>Level 1</u> | <u>Level 2</u> | <u>Level 3</u> | <u>Level 1</u> | <u>Level 2</u> | <u>Level 3</u> |
| <i>Assets</i> | | | | | | |
| Cash and cash equivalents | \$1,568,842 | - | - | \$2,054,962 | - | - |

NOTE 10 - COMMITMENT

On May 21, 2013, the Company entered into a definitive agreement with the shareholders of Silex. Pursuant to the agreement, and subsequent amendment on November 21, 2013, the Company purchased all the outstanding securities of Silex in exchange for 129,090,000 common shares of the Company and the retirement of 387,500,000 shares. The shares were issued and retired respectively during the year ended August 31, 2014, in anticipation of the completion of the agreement. The acquisition was completed in the fiscal year ended August 31, 2015. Silex is a wholly owned subsidiary of the registrant.

On July 20, 2016, the Company completed the acquisition of IoSoft Inc. for 2,000,000 shares of common stock and working capital funding agreement for up to \$500,000 of growth working capital. IoSoft is a wholly owned subsidiary of the registrant.

19) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ron Brewer certify that:

1. I have reviewed this Disclosure Statement for RJD Green Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 14, 2025 [Date]

/s/ Ron Brewer[CEO's Signature]

Principal Financial Officer:

I, John Rabbitt certify that:

1. I have reviewed this Disclosure Statement for RJD Green Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 14, 2025 [Date]

/s/ John Rabbitt[CFO's Signature]