Diamond Lake Minerals, Inc.

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Current Reporting of Material Corporate Events

Enter into a Material Agreement

On June 19, 2025, Diamond Lake Minerals, Inc. ("DLMI") and certain shareholders of DLMI holding a majority of its outstanding shares (the "DLMI Shareholders") entered into a Share Exchange Agreement (the "Exchange Agreement") with Unicoin Inc. ("Unicoin" or the "Company") located at 1 World Trade Center, 85th Floor New York, New York 10007. Pursuant to the Exchange Agreement, Unicoin agreed to issue shares of its common stock to the DLMI Shareholders in exchange for a portion of their shares in DLMI. The Closing date for the transaction is twenty days from June 19, 2025, or July 9, 2025.

The Exchange Agreement includes customary representations, warranties, and covenants of the parties. It also includes specific provisions regarding future rights and obligations of the DLMI Shareholders with respect to Unicoin's digital token project (the "Unicoin Tokens"), including representations regarding regulatory compliance, acknowledgments of risk, and conditions precedent to any potential future issuance of Unicoin Tokens.

Officer, director, or insider transactions in the issuer's securities

Upon Closing, Unicoin will acquire 51% of the issued and outstanding shares of DLMI, and the DLMI Shareholders specifically with 16,877,476 shares from Michael Reynolds and 3,767,755 from Brian Esposito who will receive an aggregate of Eighteen Million (18,000,000) shares of Unicoin common stock in exchange (with 14,715,000 going to Reynolds and 3,285,000 going to Esposito. Upon closing, Unicoin will own of 51% of DLMI's voting common stock.

The Exchange Agreement also provides that, upon the creation of proposed Unicoin digital tokens and subject to applicable securities laws, regulatory developments and several acknowledgements and representations listed in the Exchange Agreement, Unicoin intends to allocate nine million (9,000,000) Unicoin digital tokens to Reynolds and Esposito pro rata in proportion to their ownership percentages in Unicoin as of Closing. However, no Unicoin Tokens are being issued at this time and Unicoin is not obligated to issue such digital tokens to the DLMI Shareholders until all applicable legal and regulatory requirements, the scope of which remains uncertain, are satisfied to Unicoin's reasonable satisfaction.

As described above, upon closing, Unicoin will issue an aggregate of Eighteen Million (18,000,000) shares of its common stock to the DLMI Shareholders in exchange for their shares in DLMI. The issuance of shares by Unicoin was made in reliance upon the exemption from registration provided by Section 4(a)(2) of the Securities Act of 1933, as amended, and/or

Regulation D, based on representations made by the DLMI Shareholders, including that each recipient is an "accredited investor" as defined in Rule 501(a).

All other holders of DLMI's Common Stock will not have any change in rights pursuant to the Share Exchange Agreement. Upon closing there are corporate events anticipated including new directors and a change in control at which time the appropriate disclosure will be filed with OTC Disclosure & News Service.

Documents Incorporated by Reference

1. Unicoin Inc. Form 8K Commission File Number 000-56276 filed June 20, 2025 and all exhibits

Certification:

June 24, 2025

[Date]

Prian Esposito, CEO [Officer/ Signature]