

ITAFOS INC.

Amendment to Supplemental Information for 03/31/2025 originally published through the OTC Disclosure & News Service on [06/18/2025](#)

Explanatory Note:

Revised per discussions with Yasmin Suleiman

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

Supplemental Report: Catch All Information

The information provided below is designed to encompass the "Catch All" information required in Rule 15c2-11.

1. The name of the issuer and any predecessors during the past five years;
Itafos, Inc.
2. The address(es) of the issuer's principal executive office and of its principal place of business;
5151 San Felipe Suite 2015 Houston TX 77056 United States
3. The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years;
Delaware; Cayman Islands
4. The title, class, and ticker symbol (if assigned) of the security;
Common Stock IFOS-TSX, MBCF-OTC Pink; CUSIP: 465270106, ISIN: US4652701065
5. The par or stated value of the security;
0.00001
6. The number of shares or total amount of the securities outstanding as of the end of the issuer's most recent fiscal year;
Shares Outstanding: 193,234,714 Date: 5/12/2025
7. The name and address of the transfer agent;
TSX Trust Company 301 – 100 Adelaide Street West, Toronto, ON M5H 4H1
8. A description of the issuer's business;
Itafos is a phosphate and specialty fertilizer company
9. A description of products or services offered by the issuer;
Specialty fertilizers including MAP, MAP+, SPA, MGA, APP, HFSA, SSP and Sulfuric Acid
10. A description and extent of the issuer's facilities;
Conda is a vertically integrated phosphate fertilizer business located in Idaho, US. Arraias is a vertically integrated phosphate fertilizer business located in Tocantins, Brazil.
11. The name and title of all company insiders;
George David Delaney - CEO; Matthew O'Neill - CFO; Geoffrey Williams - VP General Counsel & Secretary; Timothy Vedder - GM Conda; Anthony Cina - Chairman of the Board; Ricardo De Armas - Director; Stephen Shapiro - Director; Ronald V
12. Link to the issuer's most recent Annual Report on www.otcmarkets.com (including a balance sheet as of a date less than 16 months before the publication or submission of the quotation) and profit and loss and retained

earnings statements (for the 12 months preceding the date of the most recent balance sheet). The Annual Report must be in English;

(Link should begin with <https://www.otcmarkets.com/otcapi/company/financial-report>)

<https://www.otcmarkets.com/filing-file/fcaa41ca-253a-43f7-ba5d-b6f93e87f28e/contents>

13. Issuer's Certifications.

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, ^{David Delaney} [____], certify that:

1. I have reviewed this Supplemental Report: Catch-All Information of ^{Itafos Corp.} [____];

2. Based on my knowledge, this supplemental disclosure does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this supplemental disclosure; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 6/20/25



Signature

Title: Chief Executive Officer

I, ^{Matt O'Neill} [____], certify that:

1. I have reviewed this Supplemental Report: Catch-All Information of ^{Itafos Corp.} [____];

2. Based on my knowledge, this supplemental disclosure does not contain any untrue statement of a material fact or omit to state a material fact necessary to

make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this supplemental disclosure; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 6/20/25



Signature

Title: Chief Financial Officer
