

GIVBUX INC.

Amendment to Management Certification for 12/31/2024 originally published through the OTC Disclosure & News Service on [06/10/2025](#)

Explanatory Note:

Management Certification with Beneficial Owners of Loan Issuers

***This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

Management Certification

The undersigned, on behalf of GivBux Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation:

SEC REPORTING OBLIGATION:

- ☒ The Company has a reporting obligation under Section 13 of the Exchange Act
☐ The Company has a reporting obligation under Section 15(d) of the Exchange Act
☐ The Company has a reporting obligation under Regulation A (Tier 2)
☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
☐ Other (describe) _____

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- ☐ The Company has a reporting obligation to a U.S. Bank Regulator
☐ The Company is reporting under the Alternative Reporting Standard and is otherwise exempt from registration and not required to file periodic reports with the SEC

2. The Company is current in its reporting obligation as indicated above.
3. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
- Yes: ☐ No: ☒
4. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.
- Yes: ☐ No: ☒
5. The Company has a Verified Company Profile on OTCMarkets.com.
6. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
7. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
8. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Dokhart Law PC
100 Pine St Suite 1250
San Francisco CA 94111
John EDolkart
1-415-707-2717

10. The Company’s Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company’s knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer’s equity securities..

As of (latest practicable date): Dec 31, 2024

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Umesh Singh	CEO	Mill Bay BC Canada	None	N/A	N/A
Robert Thompson	Secretary, Director	Tustin CA	160,000	common	.0178%
Michael Arnkvarn	Director	Arnprior, ON Canada	25,000	common	.0026%
Bear Bull Inc, Kenyatto Jones Principal	Founder, Control Person	Santa Ana CA	70,000,000	common	74.01%

Any additional material details, including conversion terms of any class of the issuer’s equity securities, are below:

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ¹	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
9/30/19	\$ 30,000	\$ 43,791	9/30/21	8% Int \$.50	0	60,000	Rocio Cristina, Castro Ber	loan
1/29/21	\$10,000	\$ 14,030	1/29/21	8% Int \$.50	0	20,000	Divina Huynh	loan
2/26/20	\$ 10,000	\$ 14,264	2/26/21	8% int \$.50	0	20,000	Honey Badger Capital Ross Ewaniuk	Loan
3/06/20	\$ 7,500	\$ 10,698	3/06/21	8% int \$.50	0	15,000	Honey Badger Capital Ross Ewaniuk	Loan
3/05/20	\$ 3,700	\$ 8415	3/5/21	8% int \$.50	0	11,800	Ashley Robinson	Loan
3/9/20	\$ 1,200	\$ 1,711	3/9/21	8% Int \$.50	0	2,400	White Mountain Ventures Robert Hill	Loan
3/26/20	\$ 60,000	\$ 91,475	3/26/21	10% int 25% disc	0	68,966	Daria Petrova	loan

3/5/21	\$ 11,300	\$15,213	3/5/22	8% int \$.50	0	22,600	Mickos Guyas	loan
7/11/23	\$ 11,000	\$ 12,517	7/11/24	7% 25% disc	0	3,292	Arden Wealth & Trust Kurt Scheollhorn	loan

08/22/23	\$ 10,000	\$ 11,298	8/22/24	7% 25% disc	0	2,993	Arden Wealth & Trust Kurt Scheollhorn	loan
11/1/23	\$ 7,000	\$ 7,814	11/1/24	7% 25% disc	0	8,046	Step Well Malaysia Carmen Loom	loan
4/4/24	\$ 28,600	\$ 32,133	10/3/24	10% 45% disc	0	12,420	Nicosel LLC Salvatore Lauria	loan
5/7/24	\$ 14,111	\$ 15,727	10/3/24	10% 45% disc	0	6,128	Nicosel LLC Salvatore Lauria	loan
5/17/24	\$ 5,556	\$ 6,177	10/3/24	10% 45% disc	0	2,413	Nicosel LLC Salvatore Lauria	loan
4/4/24	\$ 3,333	\$ 3,692	10/3/24	10% 45% disc	0	1,447	Nicosel LLC Salvatore Lauria	loan
4/23/24	\$ 5000	\$ 5,592	4/23/25	10% 25% disc	0	1,496	Strategic Equity Capital Akwasi Bonsu	loan
5/8/24	\$ 25,000	\$ 27,856	5/8/25	10% 25% disc	0	7,482	Maryann's Diner Salem Bill Andreoli	Loan
6/6/24	\$ 25,000	\$ 27,658	5/8/25	10% 25% disc	0	7,482	Maryann's Diner Salem Bill Andreoli	Loan
5/8/24	\$ 25,000	\$ 30,713	5/8/25	20% 25% disc	0	7,482	Diversified Financial Services Brian House	loan
6/5/24	\$ 25,000	\$ 27,665	6/1/25	10% 25% disc	0	7482	American Godfather Media Howard Porter	loan
6/7/24	\$ 2,500	\$ 2,765	6/1/25	10% 25% disc	0	748	American Godfather Media Howard Porter	loan
6/10/24	\$ 5,000	\$ 5,526	6/1/25	10% 25% disc	0	1,496	American Godfather Media Howard Porter	loan

6/11/24	\$ 5,000	\$ 5,525	6/1/25	10% 25% disc	0	1,496	American Godfather Media Howard Porter	loan
6/17/24	\$ 2,500	\$ 2,758	6/1/25	10% 25% disc	0	748	American Godfather Media Howard Porter	loan
6/27/24	\$ 700	\$ 771	6/27/25	10% 25% disc	0	210	Arden Wealth & Trust Kurt Scheollhorn	loan
7/02/24	\$ 6,667	\$ 7,279	10/3/24	10% 45% disc	0	2,895	Nicosel LLC Salvatore Lauria	loan
7/29/24	\$ 6,667	\$ 7,328	10/3/24	10% 45% disc	0	2,895	Nicosel LLC Salvatore Lauria	loan
8/09/24	\$ 16,667	\$ 18,147	10/3/24	10% 45% disc	0	7,238	Nicosel LLC Salvatore Lauria	loan
8/14/24	\$ 27,778	\$ 30,206	10/3/24	10% 45% disc	0	12,063	Nicosel LLC Salvatore Lauria	loan
7/02/24	\$ 6,000	\$ 6,595	6/1/25	10% 25% disc	0	1,796	American Godfather Media Howard Porter	loan
7/03/24	\$ 4,000	\$ 4,395	6/1/25	10% 25% disc	0	1,197	American Godfather Media Howard Porter	loan
7/17/24	\$ 25,000	\$ 27,377	7/17/25	10% 25% disc	0	7,482	Larry Carter	loan
8/22/24	\$ 25,000	\$ 27,130	8/22/25	10% 25% disc	0	7,482	Larry Carter	loan
10/1/24	\$ 5,000	\$ 5,372	11/13/25	10% 25% disc	0	1,496	Nicosel LLC Salvatore Lauria	loan
11/4/24	\$ 5,000	\$ 5,325	11/13/25	10% 25% disc	0	1,496	Nicosel LLC Salvatore Lauria	loan
11/5/24	\$ 5,000	\$ 5,324	11/13/25	10% 25% disc	0	1,496	Nicosel LLC Salvatore Lauria	loan
11/12/24	\$ 3,000	\$ 3,188	11/13/25	10% 25% disc	0	898	Nicosel LLC Salvatore Lauria	loan

11/13/24	\$ 7,000	\$ 7,437	11/13/25	10% 25% disc	0	2,095	Nicosel LLC Salvatore Lauria	loan
11/25/24	\$ 1,950	\$ 2,065	11/13/25	10% 25% disc	0	584	Nicosel LLC Salvatore Lauria	loan
11/26/24	\$ 5,600	\$ 5,930	11/13/25	10% 25% disc	0	1,676	Nicosel LLC Salvatore Lauria	loan
12/05/24	\$ 10,000	\$ 10,564	11/13/25	10% 25% disc	0	2,993	Nicosel LLC Salvatore Lauria	loan
12/18/24	\$ 3,000	\$ 3,159	11/13/25	10% 25% disc	0	898	Nicosel LLC Salvatore Lauria	loan
12/20/24	\$ 7,000	\$ 7,366	11/13/25	10% 25% disc	0	2,095	Nicosel LLC Salvatore Lauria	loan
12/23/24	\$ 200	\$ 210	11/13/25	10% 25% disc	0	60	Nicosel LLC Salvatore Lauria	loan
1/17/25	\$ 37,500	\$ 38,250	1/17/26	10% 25% disc	0	11,223	Step Well Malaysia Carmen Loom	loan
2/5/25	\$ 56,100	\$ 56,930	2/04/26	10% 45% disc	0	24,362	Nicosel LLC Salvatore Lauria	loan
12/30/24	\$ 1000	\$ 1,025	1/30/25	10% 25% disc	0	299	Joseph Sirianni	loan
1/2/25	\$ 1500	\$ 1,536	1/31/25	10% 25% disc	0	449	Joseph Sirianni	loan
2/19/25	\$ 1,000	\$ 1,009	2/19/26	8% 25% disc	0	299	Masoud Mofidi	loan

Total Outstanding \$ 603,829

Shares : 352,465

Any additional material details, including footnotes to the table are below :

[See attachment](#)

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Umesh Singh

Title: CEO

Date: May 23, 2025

Signature: /Umesh Singh/

(Digital Signatures should appear as "/s/ [OFFICER NAME]")