

# Universal Media Group, Inc.

Amendment to Management Certification for 04/30/2025 originally published through the OTC Disclosure & News Service on [06/23/2025](#)

Explanatory Note:  
Clearer Version

*\*\*This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

# OTCMarkets

## Management Certification

The undersigned, on behalf of Universal Media Group ("the Company"), certifies that the Information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

### SEC Reporting Obligations

☒ The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act

☐ The Company has a reporting obligation under Regulation A (Tier 2)

☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)

☐ Other (please describe) \_\_\_\_\_

### Other Reporting Obligations

☐ The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

Company is **exempt from** SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

☒ No; ☐ Yes

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

4. The Company has a Verified Company Profile on OTCMarkets.com.

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.

Transfer Agent: Transhare

Address: JaySide Center I 17755 North US Highway 19 Suite 140, Clearwater FL 33764

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

JDDA CPA LLC / John DeHaDonna CPA No relationship to Company

10. The Company's Officers, Directors and 5% Beneficial owners are listed below:

The below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting

As of (latest practicable date):

Individual Name (Last, First, Middle Initial) or Entity Name	Position/Company Affiliation (e.g., CEO, President, Director, etc.)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants, and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Mike Sherman	CEO/SOLE DIRECTOR	Boca Raton, FL 33432	18,700,000	Common	50.82%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

11. The Company has **Convertible Debt** as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[X] Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for conversion, conversion price, etc.)	# Shares Converted to Date	# of Potential Shares Upon Conversion	Name of Noteholder (if not the company, provide name of individual or entity)	Reason for Issuance (e.g., Loan, Seniority, etc.)
5/11/16-7/13/17	\$1,742,919	978,084	4/30/18	35% discount to market price	none	0	Mike Sherman	Asset Purchase
15/17/18	0,000	693	1/17/19	35% discount to market price	none	none	Mark Baldwin	Note
Total Outstanding Balance:		153,117	Total Shares:			0		

Any additional material details, including footnotes to the table are below :

Signature:



Name of Principal Executive Officer or Principal Financial Officer: Mike Sherman

JlkrCl:Q

Date: June 23, 2025

Signature: /s/Mike Sherman

(Digital Signatures should appear as: /s/1g=flCER NAMEP

OTC Markets Group Inc.  
Management Certification (Version 1.3 April 2025)

