OTCMarkets

Management Certification

The undersigned, on behalf of Universal **Media** Group ("the Company"), certifies that the Information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in Its disclosure obllgatlons pursuant to the following reporting standard:

SEC **Reporting Obligations**

Clhe Company has a **reporting** obligation under Section 13 or 15(d) of the Exchange Act

C **The Companv has a reporting** obligation under Regulation A (Tier 2)

CThe Companv has a reporting obligation under Regulation Crowdfunding (CF)

C Other (please describe) | ________________

Other Reporting Obligations

C The Companv is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Barit Regulator and follows OTC Markets' Bank Reporting requirements.

Company is **exempt tom** SEC registration and is reporting under the Alternatiw Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

N2;.IW

3 Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: (DJ No:[W

4. The Company has a Verified Company Profile on OTCMarkets.com.

5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.

6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.

7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 1Ob-5 thereunder.

8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.

Transfer Agent: Transhare

Address: iay§ide Center I 17755 North US HighWil.Y 19 Suite 140, Clearwater El 33764

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) **who prepared** the **disclosure and** their relationship to the Company.

JDDA CPA **LLC** / John DeHaDonna.CPA No reiationshipto ComWl}!.

10. The Company's Officers, Directors and 5% Beneficial owners are listed below:

Th ble belo_w provides information regarding all officers and directors of the Company, or any person that performs a s!m1 a function, re_ rdless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that Includes Non-Objecting

As of (latest practicable date):

Indl\lidu1I Name (Rm.Last) or Entity Name (Induct. IIIIfflH ofcomol p■rson(s) ■ ━ _.ntlty)	Position/Company Affllll1tlon (ex:CEO,?.5% btMftclll owner)	City and State (Incluclt Country If outtldlU.S.)	Number of Shares Owned (List common, p19ferrecf, wamnts■nd options separately)	ClaH of SharH owned	Percentage of Class of Shares owned (undlfutld)
Mike Sherman	CEO/SOLE DIRECTOR	Boca Raton, FL 33432	18,700,000	Common	50.82%

Any additional material details, induding conversion terms of any class of the issuer's equity securities, are below:

11. The Company has **Convertible Debt as** detailed below:

The following is a complete Hst of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table indudes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

[QJ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

o.i.ofNote 1 ---	Principal Amount at 1 ... nce($)	Outatanding llalanco(S) (includo accrued int. ,	Maturity Du	Conversion Tenn• (o.g., pricing mochoniom for delonninlng conYMak>n of Instrument to 1har11)	# Sharee Convol1od to O.te	# of Potential ShorMlobe luuodUpon co 1on	Name of Notoholdor (ontltiM muot ho.. Individual will\ voling I -1mont control di.cloud	Reaaon for luuance (._g., Loan, S.n,icea Ole.)
15,11/16-7131/17	$1,742,919	1 978,084	4/30/18	35% disrount to marl<el price	none	e	Mike Sherman	!Asset lourchase
15/17118	U,000	693	r.1/17119	35% d1soount to marl<el price	none	none	MarkBaldWln	Note
Total OUlatandlng Balanc:<>		153rr.1• r77		Total Share■:		Q		

Any additional material details, induding footnotes to the table are below :

Signature: 

Name of Principal Executi've Officer or Principal Financial Officer: Mike Sherman

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Date: June 23, 2025

Signature: /s/Mike Sherman

(Qigital Signatures should aooear as ·1sr1g=f!CER NAMEP