

Management Certification

The undersigned, on behalf of Purebase Corporation ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard
2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
- Yes: No:
3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.
- Yes: No:
4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Equity Stock Transfer LLC
Address: 237 W 37th St., Suite 602, New York, New York 10018

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.
OTC Markets Group Inc.
Management Certification (Version 1.3 April 2025)

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

The Crone Law Group, P.C.

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): June 10, 2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Arthur Dockter	CEO	Cameron Park, CA	36,643,795	Common shares	14.6%
Stephen Gillings	CFO	Lake Forest, CA	0	Common shares	0.0%
Stephen Gillings	CFO	Lake Forest, CA	400,000	Common shares options	Less than 1%
Jeffrey Guzy	Board member	Arlington, VA	310,000	Common shares	Less than 1%
Jeffrey Guzy	Board member	Arlington, VA	1,100,000	Common shares options	Less than 1%
Kimberly Kurtis	Board member	Atlanta, GA	80,000	Common shares	Less than 1%
Kimberley Kurtis	Board member	Atlanta, GA	842,424	Common shares options	Less than 1%
Kimberly Kurtis	Board member	Atlanta, GA	240,000	Debt convertible into common shares	Less than 1%
John Bremer through Bremer Family 1995 Living Trust	Board member	Saint Helena, CA	40,163,000	Common shares	16.0%
US Mine Corporation	5% control person	Ione, CA	109,414,555	Common shares	43.7%

US Mine Corporation	5% control person	lone, CA	27,062,537	Debt convertible into common shares	98.7%
US Mine LLC	5% control person	lone, CA	116,000,000	Common shares options	89.1%
James Gauer	5% control person	Toronto, Ontario, Canada	8,669,400	Common shares	3.5%
James Gauer	5% control person	Toronto, Ontario, Canada	8,669,400	Common shares options	6.7%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
02/28/2024	\$618,000	\$671,079	02/07/2026	\$0.08 per common share	0	8,388,492	US Mine Corporation	loan
03/07/2024	\$1,000,000	\$1,069,706	03/07/2025	\$0.08 per common share	0	13,371,328	US Mine Corporation	Line of credit
01/10/2025	\$28,449	\$424,217	05/19/2025	\$0.08 per common share	0	5,302,717	US Mine Corporation	Advances
08/30/2022	\$470,862	\$0	08/30/2024	\$0.39 per common share	1,293,175	0	US Mine Corporation	Loan

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

11/29/2022	\$140,027	\$0	08/30/2024	\$0.39 per common share	380,095	0	US Mine Corporation	Loan
02/28/2023	\$308,320	\$0	02/28/2025	\$0.39 per common share	827,060	0	US Mine Corporation	Loan
05/31/2023	\$412,533	\$0	05/31/2025	\$0.10 per common share	4,346,855	0	US Mine Corporation	Loan
06/30/2023	\$193,935	\$0	06/30/2025	\$0.10 per common share	2,030,738	0	US Mine Corporation	Loan
07/10/2023	\$1,000,000	\$0	03/07/2025	\$0.08 per common share	10,256,400	0	US Mine Corporation	Line of credit
Total Outstanding Balance:		\$2,165,002	Total Shares:		19,134,323	27,062,537		

Any additional material details, including footnotes to the table are below :

The 01/10/2025 note was actually an informal agreement in which US Mine Corporation provided Purebase Corporation advances for operations as needed. Numerous advances were made during 2025.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Stephen Gillings

Title: CFO

Date: June 10, 2025

Signature: /s/ Stephen Gillings

(Digital Signatures should appear as "/s/ [OFFICER NAME]")