

Management Certification

The undersigned, on behalf of Chain Bridge I (“the Company”), certifies that the information provided herein is accurate and complete to the best of the Company’s knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company’s transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Continental Stock Transfer & Trust Company
Address: 1 State Street 30th flr – New York , NY 10004

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Kelley Drye and Warran

Lauren Kouser and Jennifer Wong

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): _____

| Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity) | Position/Company Affiliation (ex: CEO, 5% Control person) | City and State (Include Country if outside U.S.) | Number of Shares Owned (List common, preferred, warrants and options separately) | Class of Shares Owned | Percentage of Class of Shares Owned (undiluted) |
|--|--|---|---|--------------------------------------|--|
| Andrew Cohen (2) | CEO | See below (1) | 3,035,000 | Class B ordinary shares | 95.1% |
| Andrew Kucharchuk | CFO | See below | 0 | N/A | 0% |
| Lewis Silberman | Director | See below | 0 | N/A | 0% |
| Paul Baron | Director | See below | 0 | N/A | 0% |
| Oliver Wiener | Director | See below | 0 | N/A | 0% |
| Chain Bridge Group (3) | 5% Shareholder | See below | 1,983,335 | Class A ordinary shares | 55.92% |
| CB Co-Investment LLC (4) | 5% Shareholder | See below | 575,665 | Class A ordinary shares | 16.14% |
| Radcliffe Capital Management, L.P. (5) | 5% Shareholder | See below | 400,000 | Class A ordinary shares | 11.14% |
| Walleye Capital LLC (6) | 5% Shareholder | See below | 292,800 | Class A ordinary shares | 8.21% |
| CB Co-Investment LLC | 5% Shareholder | See below | 656,569 | Warrants | 3.0% |
| Chain Bridge Group | 5% Shareholder | See below | 2,508,431 | Warrants | 11.4% |
| Andrew Cohen (2) | CEO | See below | 7,385,000 | Warrants | 33.5% |

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Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

- (1) Unless otherwise specified, the business address of each of the entity and individual is 8 The Green # 17538 Dover, DE 19901.
- (2) Mr. Cohen's interests shown consist solely of shares and warrants held in the name of Fulton AC 1 LLC ("Fulton AC"). Fulton AC is managed by CREO I LLC ("CREO"). Mr. Cohen owns 100% of the ownership of CREO. By virtue of CREO's 100% control over the voting and dispositive decision regarding Fulton AC's interests, Mr. Cohen is considered to be the beneficial owner of Fulton AC's ownership interests.
- (3) The managers of Chain Bridge Group are Michael Rolnick, Stephen Bowsher and Christopher Darby. Each manager of Chain Bridge Group has one vote, and the approval of a majority of the managers is required to approve an action of Chain Bridge Group. Under the so-called "rule of three," if voting and dispositive decisions regarding an entity's securities are made by three or more individuals, and a voting and dispositive decision requires the approval of a majority of those individuals, then none of the individuals is deemed a beneficial owner of the entity's securities. Based upon the foregoing analysis, no individual manager of Chain Bridge Group exercises voting or dispositive control over any of the securities held by Chain Bridge Group, even those in which he directly holds a pecuniary interest. Accordingly, none of them will be deemed to have or share beneficial ownership of such shares and, for the avoidance of doubt, each of them expressly disclaims any such beneficial interest to the extent of any pecuniary interest any of them may have therein, directly or indirectly. The business address of Chain Bridge Group is 330 Primrose Road, Suite 500, Burlingame, CA 94010.
- (4) CB Co-Investment LLC is the record holder of the securities reported herein. As the sole member of CB Co-Investment LLC, Cowen Investments II LLC may be deemed to beneficially own the securities owned directly by CB Co-Investment LLC. Cowen Investments II LLC is a wholly owned indirect subsidiary of The Toronto-Dominion Bank. The business address of each of CB Co Investment LLC and Cowen Investments II LLC is 599 Lexington Avenue, 20th Floor, New York, NY 10022.
- (5) Radcliffe Capital Management, L.P. ("Radcliffe") is the investment advisor to Radcliffe SPAC Master Fund, L.P (the "Radcliffe SPAC Fund"). Radcliffe, as the investment advisor to the Radcliffe SPAC Fund, may be deemed to beneficially own the shares reported herein. RGC Management Company, LLC, Steven B. Katznelson and Christopher Hinkel may be considered control persons of Radcliffe and Radcliffe SPAC GP, LLC, Steven B. Katznelson and Christopher Hinkel may be considered control persons of the Radcliffe SPAC Fund and each of the aforementioned entities and individuals may be deemed to beneficially own the securities owned directly by Radcliffe SPAC Fund. The business address of each such entity and person is 50 Monument Road, Suite 300, Bala Cynwyd, PA 19004.
- (6) The business address of Walleye Capital LLC is 315 Park Ave. South, New York, New York 10010.

The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

| Date of Note Issuance | Principal Amount at Issuance (\$) | Outstanding Balance (\$) (include accrued interest) | Maturity Date | Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares) | # Shares Converted to Date | # of Potential Shares to be Issued Upon Conversion ² | Name of Noteholder (entities must have individual with voting / investment control disclosed). | Reason for Issuance (e.g., Loan, Services, etc.) |
|-----------------------|-----------------------------------|---|---------------|---|----------------------------|---|--|--|
| 11/9/2021 (1) | \$1.15 mm | \$0 | 11/29/2023 | Converted to 1,150,000 contingent warrants | N/A | N/A | CB Co-Investment LLC | Loan |
| 11/16/2022 (2) | \$1.20M | \$0 | 11/29/2023 | Contributed to capital | N/A | N/A | Chain Bridge Group | Loan |
| 11/29/2023 | \$0 | \$296,242 | 06/29/2025 | 35% premium at a capital raise event | 0 | To be determined | Fulton AC 1 LLC | Loan |
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Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below :

- 1) On November 9, 2021, CB Co-Investment LLC loaned the Company \$1,150,000 at no interest (the “CB Co-Investment Loan”). CB Co-Investment LLC irrevocably agreed to convert the \$1.15 million CB Co-Investment loan into contingently issuable Private Placement Warrants upon consummation of the Company’s initial Business Combination. Pursuant to its terms, if we do not consummate an initial Business Combination, the CB Co-Investment Loan will not be repaid, and 805,000, 273,431 and 71,569 of the contingently issuable Private Placement Warrants will be issued to Fulton AC 1 LLC, Chain Bridge Group and CB Co-Investment LLC, respectively.
- 2) On November 16, 2022, Chain Bridge Group agreed to loan the Company up to \$1,200,000 pursuant to an unsecured non-interest bearing convertible promissory note (“Additional Convertible Note”). Such Additional Convertible Note was to either be paid upon consummation of the Company’s initial Business Combination, or, at the discretion of the holder, converted into additional warrants at a price of \$1.00 per warrant. The Additional Convertible Note was terminated on December 29, 2023 and contributed to Capital.

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any “blockers” or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Andrew Cohen CEO / Andrew Kucharchuk CFO

Title: CEO

Date: 6/10/25

Signature: *Andrew Cohen*

(Digital Signatures should appear as "/s/ [OFFICER NAME]")