

Alternative Reporting Standard: Disclosure Guidelines for the Pink[®] Market

UNITRONIX CORPORATION

525 Route 73 North STE 104 Marlton, NJ 08053

+1 848-202-4899

www.unitronix.ai

info@unitronix.ai

Quarterly Report

For the period ending March 31 2025 (the “Reporting Period”)

Outstanding Shares

The number of shares outstanding of our Common Stock was:

53,786,304 as of 03/31/2025 *(Current Reporting Period Date or More Recent Date)*

207,500,000 as of 06/30/2024 *(Most Recent Completed Fiscal Year End)*

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company’s shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁴ “Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Unitronix Corp.

Current State and Date of Incorporation or Registration: New Jersey 09/04/1975

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

none

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

none

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

none

Address of the issuer's principal executive office:

525 Route 73 North STE 104 Marlton, NJ 08053

Address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

The company also uses virtual offices, video conferencing and the internet to maximize its staff's time and efficiency.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: TRANSFER ONLINE

Phone: 503-227-2950

Email: INFO@TRANSFERONLINE.COM

Address: 512 SE SALMON STREET, PORTLAND, OR 97214-3444

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>UTRX</u>	
Exact title and class of securities outstanding:	<u>Class A Common Stock</u>	
CUSIP:	<u>913287108</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>450,000,000</u>	<u>as of date: 03/31/2025</u>
Total shares outstanding:	<u>53,786,304</u>	<u>as of date: 03/31/2025</u>
Total number of shareholders of record:	<u>142</u>	<u>as of date: 03/31/2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

none

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of securities outstanding:	<u>Series B Preferred Stock</u>	
CUSIP: (if applicable)		
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>100,000,000</u>	<u>as of date: 12/31/2024</u>
Total shares outstanding: (if applicable)	<u>0</u>	<u>as of date: 12/31/2024</u>
Total number of shareholders of record: (if applicable)	<u>0</u>	<u>as of date: 12/31/2024</u>

Exact title and class of securities outstanding:	<u>Series C Preferred Stock</u>	
CUSIP: (if applicable)		
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>100,000,000</u>	<u>as of date: 12/31/2024</u>
Total shares outstanding: (if applicable)	<u>6,026,250</u>	<u>as of date: 12/31/2024</u>
Total number of shareholders of record: (if applicable)	<u>1</u>	<u>as of date: 12/31/2024</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

The holders of common stock currently have:

- i. equal ratable rights to dividends from funds legally available, therefore, when, as and if declared by the Board of Directors of the Company.

- ii. are entitled to share ratably in all of the assets of the Company available for distribution to holders of common stock upon liquidation, dissolution or winding up of the affairs of the Company.
- iii. do not have pre-emptive, subscription or conversion rights and they are no redemption or sinking fund provisions or rights applicable thereto; and
- iv. are entitled to one non-cumulative vote per share on all matters on which stockholders may vote.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Series B Preferred Stock

- i. Liquidation Preference: Entitled to the greater of \$1.50 per share or the value had they been converted to common stock.
- ii. Redemption: Can be redeemed by the corporation at \$50.00 per share plus accrued dividends.
- iii. Dividends: Entitled to cumulative dividends of \$0.01 per share per annum, payable quarterly.
- iv. Conversion Rights: Convertible into common stock at a rate initially set at 100 common shares per preferred share. Cannot exceed 4.99% of common shares outstanding upon conversion.
- v. Voting Rights: None, except upon conversion to common shares.
- vi. Anti-Dilution Protection: Conversion price adjusts if common stock or equivalent securities are issued below the current conversion price.
- vii. Change of Control: Defined scenarios affecting voting power or asset disposition trigger specific rights.

Series C Preferred Stock

- i. Liquidation Preference: Entitled to par value, followed by equal participation with common stockholders in remaining assets.
- ii. Redemption: Not redeemable.
- iii. Dividends: Not entitled to dividends.
- iv. Conversion Rights: Convertible into common stock at a ratio of 10 common shares per preferred share. Subject to a 4.99% limit on conversions of total common shares outstanding.
- v. Voting Rights: None, except upon conversion to common shares.

3. Describe any other material rights of common or preferred stockholders.

none

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

none

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance</u> : Date <u>07/01/2022</u> Common: <u>29,674,879</u> Preferred B: <u>0</u> Preferred C: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>07-13-2022</u>	<u>new issuance</u>	<u>5,825,121</u>	<u>Common</u>	<u>0.0123</u>	<u>yes</u>	<u>Kimberly Sue Halvorson</u>	<u>Management Compensation</u>	<u>Restricted</u>	<u>144</u>
<u>09-14-2022</u>	<u>new issuance</u>	<u>51,000,000</u>	<u>Common</u>	<u>0.0001</u>	<u>yes</u>	<u>Fuad Parakkeetil Badakan</u>	<u>Reserved for Assets Purchases</u>	<u>Restricted</u>	<u>144</u>
<u>11-17-2022</u>	<u>cancellation</u>	<u>51,000,000</u>	<u>Common</u>			<u>Fuad Parakkeetil Badakan</u>	<u>canceled Assets Purchases</u>		
<u>03-24-2023</u>	<u>new issuance</u>	<u>172,000,000</u>	<u>Common</u>	<u>0.0014</u>	<u>yes</u>	<u>Istamar Holdings (Gerald Robert Pettie)</u>	<u>Debt settlement</u>	<u>Restricted</u>	<u>144</u>
<u>08-01-2024</u>	<u>New issuance</u>	<u>10,000,000</u>	<u>Common</u>	<u>0.001</u>	<u>yes</u>	<u>Toh Holdings Inc (Sean Hutchinson)</u>	<u>Conversion Preferred C</u>	<u>Restricted</u>	<u>144</u>

<u>08-01-2024</u>	<u>New issuance</u>	<u>7,026,250</u>	<u>Preferred C</u>	<u>0.01</u>	<u>no</u>	<u>Toh Holdings Inc (Sean Hutchinson)</u>	<u>Debt settlement</u>	<u>Restricted</u>	<u>144</u>
<u>08-01-2024</u>	<u>Cancellation</u>	<u>1,000,000</u>	<u>Preferred C</u>			<u>Toh Holdings Inc (Sean Hutchinson)</u>	<u>Conversion Preferred C</u>	<u>Restricted</u>	<u>144</u>
<u>08-04-2024</u>	<u>cancellation</u>	<u>6,379,078</u>	<u>Common</u>			<u>Kimberly Sue Halvorson</u>	<u>Buyback</u>		
<u>08-15-2024</u>	<u>cancellation</u>	<u>6,800,000</u>	<u>Common</u>			<u>Toh Holdings Inc (Sean Hutchinson)</u>	<u>Buyback</u>		
<u>09-16-2024</u>	<u>New issuance</u>	<u>625,000</u>	<u>Common</u>	<u>0.04</u>	<u>yes</u>	<u>Daniel B Goodman</u>	<u>Private placement</u>	<u>Restricted</u>	<u>144</u>
<u>09-16-2024</u>	<u>New issuance</u>	<u>312,500</u>	<u>Common</u>	<u>0.04</u>	<u>yes</u>	<u>David Weisberger</u>	<u>Private placement</u>	<u>Restricted</u>	<u>144</u>
<u>10-04-2024</u>	<u>cancellation</u>	<u>9,638,785</u>	<u>Common</u>			<u>Starfish Point Holdings (Jamie Nelson)</u>	<u>Buyback</u>		
<u>12-28-2024</u>	<u>cancellation</u>	<u>142,000,000</u>	<u>Common</u>			<u>Istamar Holdings (Gerald Robert Pettie)</u>	<u>Buyback</u>		
<u>01-28-2025</u>	<u>New issuance</u>	<u>41,667</u>	<u>Common</u>	<u>0.06</u>	<u>no</u>	<u>Richard Cavalli</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>144</u>
<u>01-28-2025</u>	<u>New issuance</u>	<u>125,000</u>	<u>Common</u>	<u>0.06</u>	<u>no</u>	<u>Howard Isaacs</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>144</u>
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>03/31/2025</u> Common: <u>53,786,304</u> Preferred B: <u>0</u> Preferred C: <u>6,026,250</u>									

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.
Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☒ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)

Total Outstanding Balance:

Total Shares:

Any additional material details, including footnotes to the table are below:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Unitronix is a cutting-edge blockchain technology company, dedicated to developing decentralized finance solutions that bridge the gap between traditional financial markets and the digital economy. With a focus on transparency, security, and innovation.

B. List any subsidiaries, parent company, or affiliated companies.

none

C. Describe the issuers' principal products or services.

⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

Unitronix Corporation provides blockchain-based solutions for tokenizing and managing real-world assets (RWAs), such as intellectual property and convertible debt instruments. Its offerings include secure tokenization platforms, smart contract automation.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

The Company currently has no properties, assets or facilities and has no open lease. The company also uses virtual offices, video conferencing and the internet to maximize its staff's time and efficiency. Management uses their own home office at no cost.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Kenneth J Williams	CEO and Director	Miami, Florida	30,000,000	Common Class A	56%
Toh Holdings Inc. (Sean Hutchinson)	Owner of more than 5%	Ontario, Canada	5,000,000	Common Class A	9.3%
Howard Morgan	Owner of more than 5%	Villanova, PA	4,891,916	Common Class A	9.1%
Toh Holdings Inc. (Sean Hutchinson)	Owner of more than 5%	Ontario, Canada	6,026,250	Preferred C	100%

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

none

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

none

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

none

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

none

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

none

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

none

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: Vic Devlaeminck PC
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, WA, 98685
Phone: (503) 806-3533
Email: vic@vicdevlaeminck.com

Accountant or Auditor

Name: Harish Belwal
Firm: _____
Address 1: 1330 Fifth Ave, #3L
Address 2: New York, NY 10026
Phone: (917) 259 1233
Email: harish@belwals.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

All other means of Investor Communication:

X (Twitter): [unitronix_corp](https://twitter.com/unitronixcorp)
Discord: discord.gg/unitronix
LinkedIn: _____
Facebook: _____
Medium: [@unitronixcorp](https://medium.com/@unitronixcorp)

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: **Harish Belwal**
Title: **Independent CPA**
Relationship to Issuer: **Consulting Accountant**

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
- ☐ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: **Harish Belwal**
Title: **Independent CPA**
Relationship to Issuer: **Consulting Accountant**

Describe the qualifications of the person or persons who prepared the financial statements:⁶ **MBA, CPA**

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Kenneth J Williams certify that:

1. I have reviewed this Disclosure Statement for Unitronix Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/25/2025 [Date]

/s/ Kenneth J Williams [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Kenneth J Williams certify that:

1. I have reviewed this Disclosure Statement for Unitronix Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/25/2025 [Date]

/s/ Kenneth J Williams [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Balance Sheet
(Unaudited)
As of March 31, 2025

Account	Mar 31, 2025	Mar 31, 2024
Assets		
Current Assets		
Cash and Cash Equivalents	\$ 17,379	\$ -
Deposits	\$ 2,250	\$ -
Accounts Receivable	\$ -	\$ -
Total Current Assets	\$ 19,629	\$ -
Long Term Assets		
Software & Intellectual Property	\$ 178,550	\$ -
Crypto Investment (BTC & Alts...)	\$ 104,109	\$ 1,722
Total Long-Term Assets	\$ 282,659	\$ 1,722
Total Assets	\$ 302,288	\$ 1,722
Liabilities and Equity		
Liabilities		
Accounts Payable	\$ 122,954	\$ 218,062
Current Liabilities	\$ 365,506	\$ 4,573
Long Term Liabilities	\$ 357,888	\$ -
Total Liabilities	\$ 846,348	\$ 222,635
Equity		
Common Stock	\$ 53,786	\$ 207,500
Preferred C Stock	\$ 6,026	\$ -
Additional Paid in Capital	\$ 7,762,476	\$ 7,877,862
Retained Earnings	-\$ 8,377,843	-\$ 8,087,603
Current Year Earnings	\$ 11,495	-\$ 218,672
Total Equity	-\$ 544,060	-\$ 220,913
Total Liabilities and Equity	\$ 302,288	\$ 1,722

See the accompanying notes to these unaudited financial statements.

Statement of Income

(Unaudited)

For the 3 months ended March 31, 2025

Account	Jan-Mar 2025	Jan-Mar 2024
Income		
Revenue	\$ -	\$ -
Total Income	\$ -	\$ -
Gross Profit	\$ -	\$ -
Operating Expenses		
General & administrative expenses	\$ 24,197	\$ -
Dues & Subscriptions	\$ 1,099	\$ 1,029
Salaries & wages	\$ 34,645	\$ 34,500
Professional & Legal fees	\$ 4,074	\$ 639
Total Operating Expenses	\$ 64,015	\$ 36,168
Operating Income	-\$ 64,015	-\$ 36,168
Other Income / (Expense)		
Interest on Loan	\$ -	\$ -
Gain on Settlement	\$ -	\$ -
Gain on Capital	-\$ 15,734	-\$ 103,717
Gain on discount	\$ -	\$ -
Total Other Income / (Expense)	-\$ 15,734	-\$ 103,717
Net Income	-\$ 79,749	-\$ 139,885

See the accompanying notes to these unaudited financial statements.

Statement of Cash Flows
(Unaudited)
For the 3 months ended March 31, 2025

Account	Jan-Mar 2025	Jan-Mar 2024
Operating Activities		
Revenue	\$ -	\$ -
Payments to suppliers and employees	-\$ 58,873	-\$ 4,573
Cash receipts from other operating activities	-\$ 15,734	-\$ 103,717
Net Cash Flows from Operating Activities	-\$ 74,608	-\$ 108,290
Investing Activities		
Software & Intellectual Property	-\$ 32,800	\$ -
Investments	\$ 24,138	\$ 246,701
Other cash items from investing activities	\$ 42,958	\$ 28,717
Net Cash Flows from Investing Activities	\$ 34,296	\$ 275,418
Financing Activities		
Current Liabilities	-\$ 2,528	-\$ 167,128
Non-Current Liabilities	\$ 40,288	\$ -
Other cash items from financing activities	\$ 10,000	\$ -
Net Cash Flows from Financing Activities	\$ 47,760	-\$ 167,128
Cash and Cash Equivalents		
Cash and cash equivalents at beginning of period	\$ 9,930	\$ -
Net cash flows	\$ 7,449	\$ -
Cash and cash equivalents at end of period	\$ 17,379	\$ -

See the accompanying notes to these unaudited financial statements.

Statement of Changes in Stockholders' Equity
(Unaudited)
For the 3 months ended March 31, 2025

	Common Stock		Preferred B		Preferred C		Additional Paid in Capital	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount	Shares	Amount			
Balance on December 31, 2024	\$ 53,619,637	\$ 55,861	-	-	\$ 6,026,250	\$ 6,026	\$ 7,752,642	-\$ 8,286,599	-\$ 474,310
Issuance (cancellation)	\$ 167,667	\$ 167							
Net income (loss)/Issuance	-						\$ 9,833		-\$ 79,749
Balance on March 31, 2025	\$ 53,787,304	\$ 56,028	-	-	\$ 6,026,250	\$ 6,026	\$ 7,762,475	-\$ 8,286,599	-\$ 554,060

	Common Stock		Preferred B		Preferred C		Additional Paid in Capital	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount	Shares	Amount			
Balance on annu 31, 2023	\$ 207,500,000	\$ 207,500	-	-	-	-	\$ 7,877,862	-\$ 8,124,831	-\$ 81,029
Issuance (cancellation)									
Net income (loss)	-	-							-\$ 139,885
Balance on March 31, 2024	\$ 207,500,000	\$ 207,500	-	-	-	-	\$ 7,877,862	-\$ 8,124,831	-\$ 220,913

See the accompanying notes to these unaudited financial statements.

UNITRONIX CORPORATION
Notes to the Unaudited Financial Statements
March 31, 2025

NOTE 1 - BUSINESS

Unitronix Corporation (the "Company") was incorporated under the laws of the State of New Jersey in September 1975. Unitronix Corporation is a leading innovator in blockchain and cryptocurrency asset management. The company focuses on tokenizing real-world assets (RWAs), such as intellectual property and convertible debt instruments, using smart contracts to enhance transparency, security, and liquidity. Unitronix incorporates cryptocurrency strategies for liquidity management, growth, and innovation, advancing its mission to redefine asset management and trading in the blockchain era.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

The Company's unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The accompanying unaudited financial statements reflect all adjustments, consisting of only normal recurring items, which, in the opinion of management, are necessary for a fair statement of the results of operations for the periods shown and are not necessarily indicative of the results to be expected for the next period. These unaudited financial statements should be read in conjunction with the financial statements and related notes in the Company's financial statements for the quarter ended March 31, 2025.

Use of estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents

The Company considers all highly liquid investments purchased with original maturities of three months or less to be cash equivalents.

Recently issued accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

Revenue Recognition

The Company recognizes revenue when there is persuasive evidence of an arrangement, delivery has occurred, the fee is determinable, collectability is reasonably assured and there are no significant remaining performance obligations.

Income Taxes

Income taxes are accounted for under the assets and liability method. Current income taxes are provided in accordance with the laws of the respective taxing authorities. Deferred income taxes are provided for the estimated future tax consequences attributable to differences between the financial statement carrying amounts of existing assets and liabilities and their respective tax bases and operating loss and tax credit carry-forwards. Deferred tax assets and liabilities are measured using enacted tax rates in effect for the year in which those temporary differences are expected to be recovered or settled. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will be realized.

NOTE 3 - GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the discharge of liabilities in the normal course of business for the foreseeable future. As of March 31, 2025, the Company's revenue is insufficient to cover its operating expenses. The company has \$302,288 in Total Assets and an accumulated deficit of \$8,389,338. The Company's ability to raise additional capital through the future issuances of common stock and/or debt financing is unknown. The obtainment of additional financing, the successful development of the Company's contemplated plan of operations, and its transition, ultimately, to the attainment of profitable operations are necessary for the Company to continue operations. These conditions and the ability to successfully resolve these factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements of the Company do not include any adjustments that may result from the outcome of these aforementioned uncertainties.

NOTE 4 – CURRENT AND LONG-TERM ASSETS

As of March 31, 2025, the Company has \$17,379 in cash and cash equivalents, \$2,250 in deposits, \$178,550 in software and intellectual property, and \$104,109 in cryptocurrency investments for total assets of \$302,288.

The Company's crypto investment portfolio includes holdings in Bitcoin, Ethereum, and other digital assets.

NOTE 5 – CURRENT AND NON-CURRENT LIABILITIES

As of March 31, 2025, the Company has \$122,954 in accounts payable, \$365,506 in current liabilities, and \$357,888 in long-term liabilities, totaling \$846,348 in total liabilities.

As of March 31, 2025, the Company has no Notes Payables.

NOTE 6 – COMMON AND PREFERRED STOCK

During the quarter ended March 31, 2025, the Company issued 167,667 shares of common stock. No shares of Preferred B or Preferred C stock were issued during the period.

NOTE 7 – OTHER ITEMS

1. **Legal Proceedings** – The Company is not currently involved in any legal proceedings.
2. **Net Operating Losses** – The Company has estimated federal net operating loss (NOL) carry forwards of approximately \$8,389,338 as of March 31, 2025. These may be subject to limitations under Section 382 of the Internal Revenue Code.

NOTE 8 - SUBSEQUENT EVENTS

Management has evaluated all subsequent events through the date these financial statements were issued and determined that there are no material subsequent events requiring disclosure.