

Management Certification

The undersigned, on behalf of Cyber Enviro-Tech, Inc ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Pacific Stock Transfer

Address: 6725 Via Austi Pkwy, Ste 300, Las Vegas, NV 89119

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Kim D. Southworth, CEO

Dan Leboffe, CFO

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): May 7, 2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Kim Southworth	CEO	Gilbert, AZ	9,983,333	Common	9.0%
TJ Agardy	President	Abilene, TX	8,500,000	Common	7.6%
CBI Group LLC, Dan Leboffe	CFO	Phoenix, AZ	4,468,232	Common	4.2%
Winston McKellar	Director IR/PR	Scottsdale, AZ	250,000	Common	0.2%
Kim Southworth	CEO	Gilbert, AZ	6,667	Preferred A	40.0%
TJ Agardy	President	Abilene, TX	6,667	Preferred A	40.0%
CBI Group LLC, Dan Leboffe	CFO	Phoenix, AZ	2,918	Preferred A	17.5%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

For Series A Preferred stock, one (1) share of Series A Convertible Preferred, after a minimum two-year holding period, can be converted into three thousand (3,000) shares of the Company's common stock and has the same equivalent voting rights.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
1/5/2024	25,000	27,471	1/5/26	Convertible at \$0.20	0	137,356	Tahoe Sunrise, Mark Schimpf	Debt conv
1/7/2024	25,000	0	NA	Convertible at \$0.25	109,488	0	Greg Paloolian	Debt conv
1/12/2024	25,000	27,433	1/12/26	Convertible at \$0.20	0	137,166	Tahoe Shores, Mark Schimpf	Debt conv
1/22/2024	25,000	0	NA	Convertible at \$0.20	136,450	0	Dr. Sea Sport, Steve Mikulak	Debt conv
1/23/2024	50,000	0	NA	Convertible at \$0.25	218,276	0	Nick Frost	Debt conv
2/1/2024	20,000	0	NA	Convertible at \$0.25	84,804	0	Markl Family Living Trust, dated 12/29/2008, Barry Markl	Debt conv
2/20/2024	100,000	0	NA	Convertible at \$0.15	697,064	0	Chris Cappuccilli	Debt conv
2/20/2024	25,000	0	NA	Convertible at \$0.15	170,907	0	Mark Mitrev	Debt conv
2/26/2024	50,000	54,372	2/26/26	Convertible at \$0.10	0	543,723	Scott Jasper	Debt conv
3/1/2024	50,000	54,328	3/2/26	Convertible at \$0.10	0	543,283	Gerald Quave Jr.	Debt conv
3/7/2024	50,000	0	NA	Convertible at \$0.10	514,244	0	Charles Merkel	Debt conv
3/18/2024	50,000	55,178	9/18/24	Convertible at \$0.35	0	157,651	Deprima Donnelly Family Trust, Anthony Deprima (1)	Debt conv
3/18/2024	50,000	0	NA	Convertible at \$0.20	269,830	0	Jim Wade	Debt conv
3/18/2024	100,000	108,285	3/19/26	Convertible at \$0.10	0	1,082,846	Joel Gale	Debt conv
3/20/2024	25,000	0	NA	Convertible at \$0.10	256,412	0	Joseph Kutilek	Debt conv
3/21/2024	100,000	110,275	9/21/24	Convertible at \$0.35	0	315,071	Neil Superfon (2)	Debt conv

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

3/26/2024	100,000	0	NA	Convertible at \$0.10	1,024,338	0	Markus Miller	Debt conv
4/15/2024	50,000	0	NA	Convertible at \$0.25	203,990	0	JJJ Enterprises, Jeff J. Jorgenson	Debt conv
4/29/2024	50,000	53,681	4/30/26	Convertible at \$0.20	0	268,405	David Paton	Debt conv
4/30/2024	25,000	26,835	5/1/26	Convertible at \$0.20	0	134,175	JPM Property Holdings LLC, James MacPherson	Debt conv
5/3/2024	25,000	0	NA	Convertible at \$0.10	254,002	0	Joseph Kutilek	Debt conv
5/15/2024	55,000	0	NA	Convertible at \$0.10	557,358	0	Larry Grillo	Debt conv
6/3/2024	30,000	31,980	6/4/26	Convertible at \$0.20	0	159,900	Gilbert Cyphert	Debt conv
6/20/2024	62,000	0	NA	Convertible at \$0.20	317,949	0	Alla & Vincent Abato	Debt conv
7/18/2024	50,000	52,805	7/19/26	Convertible at \$0.20	0	264,025	Timothy Clark	Debt conv
8/7/2024	150,000	157,759	8/8/26	Convertible at \$0.20	0	788,795	David Townley Paton	Debt conv
8/7/2024	100,000	0	NA	Convertible at \$0.25	424,110	0	Jeff J. Jorgenson	Debt conv
8/12/2024	25,000	0	NA	Convertible at \$0.20	130,885	0	Robert A Romanchek & Susan D. Romanchek	Debt conv
8/28/2024	25,000	26,178	8/29/26	Convertible at \$0.15	0	174,520	Jessica Patterson	Debt conv
8/28/2024	6,000	6,282	8/29/26	Convertible at \$0.15	0	41,880	Jessica Patterson AKA Custodian Account for Brady Patterson	Debt conv
8/28/2024	6,000	6,282	8/29/26	Convertible at \$0.15	0	41,880	Jessica Patterson AKA Custodian Account for Lauren Patterson	Debt conv
9/3/2024	25,000	0	NA	Convertible at \$0.15	173,713	0	Justin Tripp	Debt conv
9/10/2024	5,000	0	NA	Convertible at \$0.15	34,693	0	Carlos Eduardo Garcia Enriquez	Debt conv
9/16/2024	25,000	0	NA	Convertible at \$0.15	168,860	0	Mark Mitrev	Debt conv
9/18/2024	50,000	52,126	9/19/26	Convertible at \$0.15	0	347,507	Neil Superfon	Debt conv
9/19/2024	25,000	26,057	9/20/26	Convertible at \$0.15	0	173,713	David and Ruth Dexter	Debt conv
10/4/2024	12,500	12,988	10/5/26	Convertible at \$0.20	0	64,940	Terry Sloan Thompson J. Christina Thompson	Debt conv
10/9/2024	12,500	12,974	10/10/26	Convertible at \$0.20	0	64,870	Ryan Best	Debt conv
10/10/2024	150,000	156,362	10/11/26	Convertible at \$0.20	0	781,810	Markus Miller	Debt conv
11/4/2024	25,000	25,805	11/5/26	Convertible at \$0.20	0	129,025	Business Marketing Group LLC, Brian Foster, manager	Debt conv
11/12/2024	150,000	0	NA	Convertible at \$0.1285	1,202,716	0	Jeffrey Jorgenson	Debt conv

11/18/2024	25,000	25,729	11/19/26	Convertible at \$0.20	0	128,645	Arnold Pitts	Debt conv
12/3/2024	50,000	51,293	12/4/26	Convertible at \$0.20	0	256,465	Katie Robinson	Debt conv
12/5/2024	200,000	206,357	6/6/25	Convertible at \$0.20	0	1,031,785	Deprima Donnelly Family Trust - 1st installment	Debt conv
12/6/2024	25,000	25,630	12/7/26	Convertible at \$0.20	0	128,150	Joseph Trednic	Debt conv
12/20/2024	25,000	25,553	12/21/26	Convertible at \$0.20	0	127,765	Timothy Moore	Debt conv
12/30/2024	25,000	25,498	12/31/26	Convertible at \$0.20	0	127,490	Charles Jessen Pedersen	Debt conv
12/30/2024	25,000	0	NA	Convertible at \$0.20	127,050	0	Cynthia Gosnell	Debt conv
12/30/2024	25,000	25,498	12/31/26	Convertible at \$0.20	0	127,490	Nina Pedersen	Debt conv
1/2/2025	60,000	61,447	6/6/25	Convertible at \$0.20	0	307,235	Deprima Donnelly Family Trust - 2nd installment	Debt conv
1/7/2025	50,000	50,910	1/8/27	Convertible at \$0.20	0	254,550	MW Realty Advisors 401K Plan/Michael Dunn	Debt conv
1/10/2025	15,000	15,263	1/11/27	Convertible at \$0.20	0	76,315	Cornelia Gilbert	Debt conv
1/14/2025	50,000	50,833	1/15/27	Convertible at \$0.20	0	254,165	DeForest Davis	Debt conv
1/16/2025	12,500	0	NA	Convertible at \$0.20	63,295	0	Dan'l Mitchell	Debt conv
2/10/2025	100,000	101,074	2/11/27	Convertible at \$0.20	0	505,370	GF Capital LLC/Sheila Feirjan	Debt conv
2/10/2025	300,000	303,222	2/11/27	Convertible at \$0.20	0	1,516,110	GS Freedom LLC/Gene Frederick	Debt conv
2/10/2025	100,000	101,074	2/11/27	Convertible at \$0.20	0	505,370	Lewis Interests LLC/Scott Lewis	Debt conv
2/19/2025	25,000	25,219	2/20/27	Convertible at \$0.20	0	126,095	Clarisa Reynolds	Debt conv
2/21/2025	25,000	25,208	2/22/27	Convertible at \$0.20	0	126,040	Ryan Gardner	Debt conv
2/24/2025	25,000	25,192	2/25/27	Convertible at \$0.20	0	125,960	Grant Gardner	Debt conv
3/12/2025	25,000	25,104	3/13/27	Convertible at \$0.20	0	125,520	Nicole Hobbs	Debt conv
3/13/2025	10,000	10,039	3/14/27	Convertible at \$0.20	0	50,195	Jill Mossman	Debt conv
3/14/2025	25,000	25,093	3/15/27	Convertible at \$0.20	0	125,465	Jaron Mossman	Debt conv
3/18/2025	10,000	10,028	3/19/27	Convertible at \$0.20	0	50,140	Jaylen Mossman	Debt conv
3/19/2025	10,000	10,026	3/20/27	Convertible at \$0.20	0	50,130	Christopher Vallejos	Debt conv
3/20/2025	5,000	5,012	3/21/27	Convertible at \$0.20	0	25,060	Justin Mossman	Debt conv

Total Outstanding Balance:		\$2,316,591	Total Shares:			12,504,051		

Any additional material details, including footnotes to the table are below :

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Kim D. Southworth

Title: CEO

Date: May 15, 2025

Signature: /s/Kim D. Southworth

(Digital Signatures should appear as "/s/ [OFFICER NAME]")