

Management Certification

The undersigned, on behalf of Cyberlux Corporation (the "Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- ☐ The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (please describe)

Other Reporting Obligations

The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC

- ☐ registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- ☒ The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard
2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):
- Yes: ☐ No: ☒
3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.
- Yes: ☐ No: ☒
4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

Transfer Agent: Standard Registrar and Transfer Company
Address: 440 East 400 South, Suite 200, Salt Lake City, UT 84111

9. The Company's most recent Annual Report was prepared by: Mark Schmidt, president, Chief Executive Officer. Director and Chairman of the Board of Directors of the Company and David Downing, Chief Financial Officer and Director of the Company.

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Name: Carl P. Ranno, Esq
Firm: Law Office of Carl P. Ranno
Address: 2733 East Vista Drive, Phoenix, AZ 85032
Phone: 602.493.0369
Email: carlranno@cox.net

Name: Jennifer E.D. Clarke, Esq.
Firm: Tjong & Hsia LLP,
Address: 45 Rockefeller Plaza, 20th Floor, New York, NY 10111
Phone: 516-801-1700
Email: jclarke@tjonghsia.com

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 3/31/2025

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer/ Director/ Owner of 5% or greater)	Residential Address (City / State)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Mark D. Schmidt	President Chief Executive Officer Director Chairman	Durham, NC	230,642	Common	Less than 1%	
			47,000,000	Series B	54.65%	
David D. Downing	Chief Financial Officer Director	Edinboro, PA	42,500	Common	Less than 1%	
			1,000,000	Series	1.16%	
John W. Ringo	Secretary Director	Atlanta, GA	123,783	Common	Less than 1%	

Aaron Goodman	Chief of Staff Director	Waccabuc, NY	70,000,000 2,500,000	Common Series B	1.2% 2.91%	
Larry J. Isely	Chief Operating Officer	Denton, TX	2,500,000	Series B	2.91%	
Bill Maadarani	Chief Revenue Officer	Dearborn, MI	3,000,000	Series B	3.49%	
Montague Capital Partners LLC	Strategic Consultant Greater than 5% holder	Miami, FL	21,000,000 179,500,000	Series B Common	24.42% 3.019%	Denis Kalenja controls this entity
Recovery Fund USA, LLC	Greater than 5% holder	Lutz, FL	148,000	Series C	98.667%	Jamie Rand controls this entity.

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

Each share of the Company's Series B Convertible Preferred is convertible into 200 shares of the Company's Common Stock at the option of the holder.

Each share of the Company's Series C Convertible Preferred Stock is convertible into shares of the Company's Common Stock at the option of the holder. The conversion rate for such shares is variable, depending on the ten-day moving average of the price per share of the Company's Common Stock, based on the following formula: $(\$25.20/10DMA)/200$.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder*	Reason for Issuance (e.g. Loan, Services, etc.)
10/22/2021	1,491,671	1,500,000	241,671	10/22/2023	\$0.25 Conversion per share	RB Capital Partners (this note has been repaid in part)	Loan
11/08/2021	1,751,918	1,500,000	251,918	11/08/2023	\$0.25 Conversion per share	RB Capital Partners	Loan

11/22/2021	0	1,500,000	N/A	11/22/2023	\$0.25 Conversion per share	RB Capital Partners (this note has been converted in full)	Loan
05/23/2022	571,507	500,000	71,507	05/23/2024	\$0.25 Conversion per share***	RB Capital Partners	Loan
07/12/2022	284,041	250,000	34,041	07/12/2024	\$0.10 Conversion per share***	RB Capital Partners	Loan
09/29/2022	110,630	100,000	10,630	09/29/2025	\$0.0049 Conversion per share or 85% of 10 Day Moving Average	Bilal Maadarani	Loan
09/29/2022	110,466	100,000	10,466	09/29/2025	\$0.0032 Conversion per share or 85% of 10 Day Moving Average	Eris Cali (this note was originally issued to Bilal Maadarani)	Loan
09/29/2022	110,164	100,000	10,164	09/29/2025	\$0.0036 Conversion per share or 85% of 10 Day Moving Average	Eris Cali (this note was originally issued to Bilal Maadarani)	Loan
09/29/2022	0	100,000	N/A	09/29/2025	\$0.0036 Conversion per share or 85% of 10 Day Moving Average	Bilal Maadarani (this note was repaid in full)	Loan
01/22/2023	110,808	100,000	10,808	01/22/2027	\$0.0052 Conversion Price per share	Bassam Pharaon	Loan
04/06/2023	109,866	100,000	9,866	04/06/2026	\$0.0035 Conversion per share	Matt Jones	Loan
05/09/2023	0	100,000	N/A	05/09/2024	\$0.0043 Conversion per share	Andras Forgacs (this note was converted in full)	Loan
05/22/2023	109,414	100,000	9,414	05/22/2026	\$0.0026 Conversion per share or 85% of 10 Day Moving Average	Robert Miller (this note was converted in full)	Loan
06/12/2023	0	100,000	N/A	06/12/2026	85% of 10 Day Moving Average	Christopher Whitehead (this note was converted in full)	Loan
06/14/2023	0	25,000	N/A	06/14/2024	\$0.0013 Conversion per share	Jeryl S. Rawls Revocable Trust (this note was converted in full)	Loan
06/15/2023	0	15,000	N/A	06/15/2024	\$0.0016 Conversion per share	John W. Dixon FLP (this note was converted in full)	Loan
07/23/2023	0	50,000	N/A	07/23/2024	\$0.0013 Conversion per share	Giorgios Bakatsias (this note was converted in full)	Loan
07/23/2023	0	125,000	N/A	07/23/2024	\$0.0013 Conversion per share	Fly Rite LLC (this note was repaid in part and converted in part)	Loan

07/23/2023	0	125,000	N/A	07/23/2024	\$0.0013 Conversion per share	Hayek Ventures, LLC(this note was repaid in part and converted in part)	Loan
08/26/2023	2,897	2,500	397	08/26/2024	\$0.0016 Conversion per share	Charles Yessaian	Loan
08/26/2023	2,895	2,500	395	08/26/2024	\$0.0016 Conversion per share	Ferdinand Irizarry	Loan
09/13/2023	2,092,753	2,000,000	92,753	09/13/2026	90% of 15 Day VWAP	Datron Holdings, Inc.	Acquisition note
09/13/2023	2,154,589	2,000,000	154,589	09/13/2026	85% of 15 Day VWAP	Datron Holdings, Inc.	Acquisition note
06/13/2024	102,450	100,000	2,450	06/13/2026	\$0.0019 Conversion per share	John W. Dixon FLP	Loan

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Mark Schmidt

Title: President, Chief Executive Officer, Director, Chairman of the Board

Date: 5/15/2025

Signature: /s/ Mark Schmidt