

Management Certification

The undersigned, on behalf of Diamond Lake Minerals, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- ☐ The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (please describe)

Other Reporting Obligations

- ☐ The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.

- ☒ The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Empire Stock Transfer Inc.

Address: 1859 Whitney Mesa Drive, Henderson, NV, 89014

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

The Beard Law Office, PLLC
Walter E. Beard Jr.
6000 Sugar Hill Drive, Unit 13
Houston, Texas 77057

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): May 14, 2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Brian J. Esposito	CEO	Saint Petersburg, Florida	6,013	Common	0.0169%
Esposito Intellectual Enterprises, LLC—Brian J. Esposito	5% control person	Saint Petersburg, Florida	3,000,000	Common	8.45%
William Michael Reynolds	President and Director	Phoenix, Arizona	100,000	Common	0.28%
WMR Trust	5% control person	Phoenix, Arizona	20,400,000	Common	57.48%
Pinnacle Consulting Services—Robert L. Hymers III	5% control person	Los Angeles, California	2,400,000	Common	6.76%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

As noted in DLMI's annual report for 2024, Pinnacle Consulting Services' ownership in DLMI is currently under dispute. The dispute arises out of a Corporate Advisory Services Agreement ("Advisory Agreement") that Pinnacle and DLMI (the "Parties") entered into on December 28, 2022, in which DLMI agreed to issue 2,400,000 restricted shares of DLMI common stock to Pinnacle in exchange for consulting services and assistance in a variety of accounting, tax, administrative, and compliance matters. DLMI alleges that Pinnacle induced DLMI to enter into the Corporate Advisory Services Agreement with several material misrepresentations and that the services provided in the Agreement were never performed by Pinnacle. DLMI is seeking the rescission of DLMI's issuance to Pinnacle and monetary damages for Pinnacle's conduct. The lawsuit between DLMI and Pinnacle is currently pending in the Superior Court for the State of California for the County of Los Angeles, case number 258TCV00823.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
1/1/2022	\$35,256	\$45,934	12/31/2023	On Demand	0	11,483	William Michael Reynolds	Loan
3/17/2025	\$40,000	\$40,000	3/17/2027	Market at 35% discount	0	10,000	Eric John Wangler	Loan
3/20/2025	\$40,000	\$40,000	3/20/2027	Market at 35% discount	0	10,000	Jeanette Bennett	Loan
Total Outstanding Balance:		\$125,934	Total Shares:		0	<u>31,483</u>		

Any additional material details, including footnotes to the table are below :

NA

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Brian J. Esposito

Title: Chief Executive Officer

Date: May 14, 2025

Signature: /s/ Brian J. Esposito

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.