

# DIAMOND LAKE MINERALS INC.

8 East Broadway, #609  
Salt Lake City, Utah 84111  
(801) 980-9440

[www.diamondlakeminerals.com](http://www.diamondlakeminerals.com)  
[compliance@diamondlakeminerals.com](mailto:compliance@diamondlakeminerals.com)

## **Quarterly Report**

**For the period ending March 31, 2025 (the “Reporting Period”)**

### **1. Outstanding Shares**

- a. Number of shares outstanding of our Common Stock:
  - i. 35,491,370 as of March 31, 2024 (Current Reporting Period Date or More Recent Date);
  - ii. 35,491,370 as of December 31, 2024 (Most Recent Completed Fiscal Year End).

### **2. Shell Status**

- a. **We previously were a shell company, therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.**
- b. Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):  
Yes: ☐ No: ☒
- c. Indicate by check mark whether the company’s shell status has changed since the previous reporting period:  
Yes: ☐ No: ☒

### **3. Change in Control**

- a. Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred during this reporting period:

---

<sup>1</sup> “Change in Control” shall mean any events resulting in:

- i. Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company’s then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company’s assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

Yes: ☐ No: ☒

4. **Name and address(es) of the issuer and its predecessors (if any)** (in answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes):
- a. The Company was incorporated in the State of Utah on January 5, 1954 as “G & L Equipment, Inc.”
  - b. On August 10, 1982, the Company changed its name to “G & L Energy, Inc.”
  - c. On December 1, 1993 the Company changed its name to “Diamond Lake Minerals, Inc.”
5. **Current State and Date of Incorporation or Registration:**
- a. Diamond Lake Minerals Inc. was incorporated in Utah on January 5, 1954.
6. **Standing in this Jurisdiction**
- a. Active
7. **Prior Incorporation Information for the issuer and any predecessors during the past five years:**
- a. None
8. **Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:**
- a. None
9. **List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:**

The dispute between Diamond Lake Minerals, Inc. (“DLMI”) and Avrio Worldwide, PBC (“Avrio”) was resolved. Pursuant to the terms of the settlement: (1) DLMI was released from the two promissory notes that were originally components of DLMI’s consideration under the original Share Exchange and Purchase Agreement: one for \$350,000 and the other for \$1,250,000.; (2) all 2,964,912 shares of DLMI common stock previously issued to Avrio are to be returned to DLMI’s treasury; (3) Avrio will retain \$125,000 of funds advanced to it by DLMI under the two promissory notes; and (4) DLMI will retain 21,039 shares of Avrio Class A common stock originally issued to it by Avrio.

Diamond Lake Minerals entered into a share exchange agreement with GlobexUS Holdings Corp. ("Horizon Fintex"), involving Horizon Fintex's regulated tokenized-securities exchange, Upstream, a MERJ Exchange market.

- 
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Upstream's platform allows investors to directly connect to the exchange with their Upstream trading app, which eliminates the need for stockbroker middlemen. Investors trade in real-time 20 hours a day, 5 days a week with streamlined onboarding and transparent orderbooks where everyone sees level-2 bids and offers. Horizon Fintex's Ethereum smart contract technologies were designed to prevent short selling, stock lending, wash trades, payment for order flow, and other market manipulation techniques.

Under the terms of the agreement, Horizon Fintex issued 1,250 common shares, valued at \$3,000 per share, in exchange for 2,000,000 newly issued common shares in Diamond Lake Minerals. The agreement with Horizon Fintex includes a buy back clause which provides DLMI an option to buy back its 2,000,000 shares for cash.

This partnership is designed for mutual benefit, aiming to attract new issuers to list on Upstream, thereby increasing Upstream's trading liquidity and providing economic advantages to the shareholders of both companies. Upstream is the only market seeking to offer investors direct exchange access to primary and dual listed equities.

Diamond Lake Minerals also signed a Cooperation, Marketing, and Referral Agreement with a Horizon Fintex subsidiary. This agreement designates Diamond Lake Minerals as a commercial advisor, responsible for introducing and referring issuers who are seeking to list on Upstream. The parties valued DLMI Restricted Common Stock at \$2.09 per share in this transaction.

DLMI did not invest directly in Upstream. However, they are investing in GlobexUS Holdings Corp., the parent company of Horizon Globex GmbH, which powers Upstream and earns 50% of the listing and trading revenues generated by Upstream.

On January 10, 2025, DLMI acquired Solutions Acupuncture & Naturopathic Medicine, PLLC ("Solutions"), a Phoenix-based clinic that focuses on non-invasive treatments in fields ranging from general wellness to sports medicine. Solutions agreed to transfer one hundred percent (100%) of its membership interests in exchange for 180,728 shares of DLMI Common Stock. Solutions, led by Dr. Steven Ehrlich, is a medical center that provides alternative treatment for health challenges by focusing on methods such as Balance Method Acupuncture and botanical medicine and nutrition. Solutions has become a trailblazer in holistic healthcare by integrating state-of-the-art Softwave technology to its deeply personalized approach to wellness.

Solutions develops a treatment program for each patient on an individualized basis with the help of neurotransmitter testing and modulation. With these methods Solutions' can identify deficiencies, imbalances, disruption, or malfunctioning of neurotransmitters that are extremely common and are the root causes of many common health conditions. Once deficiencies are identified, Solutions develops a customized step-by-step plan to such ailments.

DLMI intends to incorporate Solutions's innovative SoftWave technology into a scalable clinic model, enabling DLMI to bring effective, non-invasive treatments to patients nationwide.

As part of DLMI's commitment to promoting sustainable health outcomes, the company plans to develop a unique patient reward program. This tokenization program would incentivize patients who follow their personalized treatment protocols and adhere to recovery plans. By taking active roles in their health, patients can earn tokens, offering a tangible reward for their progress. This approach encourages patients to stay engaged with their health goals, reduce their reliance on painkillers, and lead healthier lives.

DLMI's acquisition of Solutions represents its commitment to revolutionizing healthcare with non-invasive, drug-free pain management solutions and offering patients throughout the United States a clear path to vitality and longevity.

The dispute between DLMI and James Emil Sciaretta was resolved. Under the terms of the settlement, (1) all 1,386,882 DLMI common shares issued to Mr. Sciaretta are to be returned to treasury in exchange for \$25,000.00; (2) DLMI and Sciaretta also agreed to dismiss their respective claims against one another (Case Number 230908476 in the Third Judicial District Court of Salt Lake County, Utah) with prejudice; and (3) DLMI and Sciaretta agreed to a general release of all claims against one another.

**10. Address of the issuer's principal executive office:**

- a. 8 East Broadway #609  
Salt Lake City, Utah 84111

**11. Address of the issuer's principal place of business:**

☒ Check if principal executive office and principal place of business are the same address:

**12. Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?**

No: ☒ Yes: ☐ If Yes, provide additional details below:

**13. Security Information:**

*a. Transfer Agent*

Empire Stock Transfer Inc.

(702) 818-5898

info@empirestock.com

1859

Whitney

Mesa

Dr.,

Henderson, NV 89014

- b. Publicly Quoted or Traded Securities (The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.)*

Trading symbol: DLMI

Exact title and class of securities outstanding: Common Stock  
CUSIP: 252692207

Par or stated value: \$0.001 Par value

Total shares authorized: 100,000,000 as of date: March 31, 2025

Total shares outstanding: 35,491,370 as of date: March 31, 2025

Total number of shareholders of record: 527 as of date: March 31, 2025

- c. *Other classes of authorized or outstanding equity securities that do not have a trading symbol. (The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol)).*

Exact title and class of the security: Preferred Stock

Par or stated value: \$0.001 Par value

Total shares authorized: 50,000,000 as of date: March 31, 2025

Total shares outstanding (if applicable): 0 as of date: March 31, 2025

Total number of shareholders of record: 0 as of date: March 31, 2025

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

- d. *Security Description (The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable):*

- i. For common equity, describe any dividend, voting and preemption rights.

1. The corporation has the authority to issue One Hundred Million (100,000,000) shares of common stock, \$.001 par value per share. Each share may vote at one per share. To-date no dividends have been declared or issued.

- ii. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

1. The corporation has the authority to issue Fifty Million (50,000,000) shares of preferred stock, par value \$.001 per share. To-date no dividends have been declared or issued. Dividends when declared are cumulative.

- iii. Describe any other material rights of common or preferred stockholders:

1. None.

- iv. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

1. None.

14. **Issuance History** (the goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period).  
Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether public or private, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

**a. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.**

- i. Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

| Shares Outstanding <u>Opening Balance:</u><br>Date 12/31/2023. Common: <u>29,851,660</u><br>Preferred: <u>0</u> |  |  |                     |   |   |  |   |   |                                 |
|---|--|--|---------------------|---|---|--|---|---|---------------------------------|
| Date of Transaction   | Transaction type (e.g., new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance? (Yes/ No) | Individual/ Entity Shares were issued to.<br><br>***You must disclose the control person(s) for any entities listed. | Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |
|   |  |  |                     |   |   |  |   |   |                                 |
| 2/14/23   | <u>Redemption/ Cancellation</u>  | <u>(750,000)</u>                       | <u>Common</u>       | <u>\$0.44</u>                                     | <u>Yes</u>  | <u>Steven Riley</u>  | <u>Debenture Conversion/ Compensation</u>   | <u>Restricted</u>                             | <u>4(a)(2)</u>                  |
| <u>9/22/23</u>  | <u>New Issuance</u>  | <u>69,500</u>                          | <u>Common</u>       | <u>\$0.72</u>                                     | <u>Yes</u>  | <u>Nando Cesarone</u>  | <u>Purchase Shares</u>  | <u>Restricted</u>                             | <u>4(a)(2)</u>                  |
| <u>9/22/23</u>  | <u>New Issuance</u>  | <u>13,899</u>                          | <u>Common</u>       | <u>\$0.72</u>                                     | <u>Yes</u>  | <u>Dean E Wilk</u>   | <u>Purchase Shares</u>  | <u>Restricted</u>                             | <u>4(a)(2)</u>                  |

|                 |                     |                  |               |                |            |  |  |                   |                |
|-----------------|---------------------|------------------|---------------|----------------|------------|--|--|-------------------|----------------|
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>13,899</u>    | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Nicholas G. Wilk</u>  | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>20,849</u>    | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>William Wilk</u>  | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>13,899</u>    | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Tim O'Malley</u>  | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>13,899</u>    | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Thomas Wilk</u>   | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Larry Namer</u>   | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>9/22/23</u>  | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Institutional Media Investments, Inc – Jon Karas</u>            | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>6,945</u>     | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>James Brock Dewald</u>  | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>6,945</u>     | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Christopher Wilk</u>  | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>13,899</u>    | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>George Wilk</u>   | <u>Purchase Shares</u>                 | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Andrew Fromm</u>  | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Michael J. Malik, Sr.</u>                                       | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Anthony Scaramucci</u>  | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/17/23</u> | <u>New Issuance</u> | <u>200,000</u>   | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Brandon Fugal</u>   | <u>Advisory Services</u>               | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/20/23</u> | <u>New Issuance</u> | <u>3,000,000</u> | <u>Common</u> | <u>\$0.35</u>  | <u>Yes</u> | <u>Esposito International Enterprises, LLC – Brian J. Esposito</u> | <u>Services: Officer Compensation</u>  | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/20/23</u> | <u>New Issuance</u> | <u>1,000,000</u> | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>William Michael Reynolds</u>                                    | <u>Services: Employee Compensation</u> | <u>Restricted</u> | <u>4(a)(2)</u> |

|                 |                     |                |               |                |            |  |                          |                   |                |
|-----------------|---------------------|----------------|---------------|----------------|------------|--|--------------------------|-------------------|----------------|
| <u>10/23/23</u> | <u>New Issuance</u> | <u>200,000</u> | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Agnieszka Budzyn</u>                      | <u>Advisory Services</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/24/23</u> | <u>New Issuance</u> | <u>69,445</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Jen 2 Capital LLC- Michael Casis</u>      | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/24/23</u> | <u>New Issuance</u> | <u>69,444</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Mac 22 Investments LLC- Michael Casis</u> | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Scott Smith</u>                           | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Thomas Wilk</u>                           | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>13,899</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Ann Grippe</u>                            | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>William Wilk</u>                          | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>10,417</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Nicholas Wilk</u>                         | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>6,944</u>   | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Dean Wilk</u>                             | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>George Wilk</u>                           | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>27,778</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Dwight Hartley</u>                        | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>200,000</u> | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>I Martin Pompadur</u>                     | <u>Advisory Services</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>11/28/23</u> | <u>New Issuance</u> | <u>200,000</u> | <u>Common</u> | <u>\$0.001</u> | <u>Yes</u> | <u>Jesus Leal</u>                            | <u>Advisory Services</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>12/26/23</u> | <u>New Issuance</u> | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Chris Costigan</u>                        | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>1/21/24</u>  | <u>New Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>Matthew Messina</u>                       | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>1/29/24</u>  | <u>New Issuance</u> | <u>4,000</u>   | <u>Common</u> | <u>\$0.72</u>  | <u>Yes</u> | <u>William Wilk</u>                          | <u>Purchase Shares</u>   | <u>Restricted</u> | <u>4(a)(2)</u> |



|                 |                     |                  |               |               |            |   |                        |                   |                |
|-----------------|---------------------|------------------|---------------|---------------|------------|---|------------------------|-------------------|----------------|
| <u>2/28/24</u>  | <u>New Issuance</u> | <u>20,833</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Gary Laney</u>                           | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>2/28/24</u>  | <u>New Issuance</u> | <u>41,667</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Eric John Wangler</u>                    | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>2/28/24</u>  | <u>New Issuance</u> | <u>34,722</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Koonce Family Trust-Neil Koonce</u>      | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>2/28/24</u>  | <u>New Issuance</u> | <u>6,944</u>     | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>James Brock Dewald</u>                   | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>2/28/24</u>  | <u>New Issuance</u> | <u>13,889</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Matthew Messina</u>                      | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>03/06/24</u> | <u>New Issuance</u> | <u>2,964,912</u> | <u>Common</u> | <u>\$1.71</u> | <u>Yes</u> | <u>Avrio Worldwide PBC-Vincent Molinari</u> | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>03/14/24</u> | <u>New Issuance</u> | <u>10,000</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Ryen Scharnowsk e</u>                    | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/03/24</u> | <u>New Issuance</u> | <u>10,000</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Gary Rosen</u>                           | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/03/24</u> | <u>New Issuance</u> | <u>34,722</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Terence Wayne Delaney</u>                | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/03/24</u> | <u>New Issuance</u> | <u>34,722</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Daniel Finn</u>                          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/03/24</u> | <u>New Issuance</u> | <u>6,944</u>     | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>George Wilk</u>                          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/07/24</u> | <u>New Issuance</u> | <u>6,944</u>     | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Edward Russell Jarecki</u>               | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/07/24</u> | <u>New Issuance</u> | <u>34,722</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Andew Fromm</u>                          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/07/24</u> | <u>New Issuance</u> | <u>20,833</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Matthew Martinez</u>                     | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/07/24</u> | <u>New Issuance</u> | <u>34,722</u>    | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Earl Richey Owen</u>                     | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |

|                 |                     |               |               |               |            |                               |                        |                   |                |
|-----------------|---------------------|---------------|---------------|---------------|------------|-------------------------------|------------------------|-------------------|----------------|
| <u>05/13/24</u> | <u>New Issuance</u> | <u>34,722</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Dave Friday</u>            | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/13/24</u> | <u>New Issuance</u> | <u>34,722</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Timothy Martin Porter</u>  | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/13/24</u> | <u>New Issuance</u> | <u>16,667</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Marvette Lowrie-Morris</u> | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>05/13/24</u> | <u>New Issuance</u> | <u>3,472</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Pushpit Tandon</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/20/24</u>  | <u>New Issuance</u> | <u>20,833</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Elena Musso</u>            | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/20/24</u>  | <u>New Issuance</u> | <u>20,833</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Alan M. Jaffe</u>          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/31/24</u>  | <u>New Issuance</u> | <u>34,722</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>George Smith Saad, Jr.</u> | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>10,000</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Tim Kilkeary</u>           | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>10.00</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Charles Tobias</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/31/24</u>  | <u>New Issuance</u> | <u>10,000</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Kent Anderson</u>          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>34,722</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Eric E. Sampson</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>4,861</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Mark Luley</u>             | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>13,889</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Alan M. Jaffe</u>          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/30/24</u>  | <u>New Issuance</u> | <u>10,000</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Leslie Charney</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/03/24</u>  | <u>New Issuance</u> | <u>13,889</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Elena Musso</u>            | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/28/24</u>  | <u>New Issuance</u> | <u>55,556</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Russell Daniel Davis</u>   | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/28/24</u>  | <u>New Issuance</u> | <u>69,444</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>CTCJ Family</u>            | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |

|                |                         |                |               |               |            |  |                            |                   |                |
|----------------|-------------------------|----------------|---------------|---------------|------------|--|----------------------------|-------------------|----------------|
|                |                         |                |               |               |            | <u>Trust-Jason<br/>Abernathy</u>                   |                            |                   |                |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>138,889</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>David Sweet</u>                                 | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Denise<br/>Krummel</u>                          | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>5/16/24</u> | <u>New<br/>Issuance</u> | <u>45,926</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>James Emil<br/>Sciarretta</u>                   | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>George Wilk</u>                                 | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/31/24</u> | <u>New<br/>Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Gary K. King</u>                                | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>27,778</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Russell<br/>Daniel Davis</u>                    | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Koonce<br/>Family<br/>Trust-Neil<br/>Koonce</u> | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/10/24</u> | <u>New<br/>Issuance</u> | <u>6,944</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Dean E.<br/>Wilk</u>                            | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u> | <u>New<br/>Issuance</u> | <u>10,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Matthew<br/>Messina</u>                         | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u> | <u>New<br/>Issuance</u> | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Matthew<br/>Martinez</u>                        | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/2/24</u>  | <u>New<br/>Issuance</u> | <u>83,333</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Elena<br/>Musso</u>                             | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/2/24</u>  | <u>New<br/>Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Christopher<br/>Laney</u>                       | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u> | <u>New<br/>Issuance</u> | <u>6,944</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Thomas E.<br/>Wilk</u>                          | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u> | <u>New<br/>Issuance</u> | <u>55,556</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>George<br/>Howard</u>                           | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u> | <u>New<br/>Issuance</u> | <u>10,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Daniel Finn</u>                                 | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/2/24</u>  | <u>New<br/>Issuance</u> | <u>65,278</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Eric E.<br/>Sampson</u>                         | <u>Purchase<br/>Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |

|                  |                     |                |               |               |            |                               |                        |                   |                |
|------------------|---------------------|----------------|---------------|---------------|------------|-------------------------------|------------------------|-------------------|----------------|
| <u>7/31/24</u>   | <u>New Issuance</u> | <u>65,278</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Eric E. Sampson</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/21/24</u>   | <u>New Issuance</u> | <u>104,167</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Brendan Canavan</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>10,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Tim Kilkeary</u>           | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>208,333</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Barry Habib</u>            | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/28/24</u>   | <u>New Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Eric John Wangler</u>      | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>138,889</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Thomas L. Cristello</u>    | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/2/24</u>    | <u>New Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Terence Wayne Delaney</u>  | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Scott C. Smith</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>5,555</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Mark Luley</u>             | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/2/24</u>    | <u>New Issuance</u> | <u>48,611</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Alan M. Jaffe</u>          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/25/24</u>   | <u>New Issuance</u> | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Kevin Steckley</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>6/28/24</u>   | <u>New Issuance</u> | <u>69,444</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Jeanette Waite Bennett</u> | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/11/2024</u> | <u>New Issuance</u> | <u>6,944</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Miles Brissette</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/11/2024</u> | <u>New Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Don Bodenhamer</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/11/2024</u> | <u>New Issuance</u> | <u>15,278</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Robert Hall George</u>     | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/17/2024</u> | <u>New Issuance</u> | <u>10,417</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Kristen Lindquist</u>      | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/18/2024</u> | <u>New Issuance</u> | <u>13,889</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Phillip Donnici</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |

|                        |                           |                |               |               |            |                             |                        |                   |                |
|------------------------|---------------------------|----------------|---------------|---------------|------------|-----------------------------|------------------------|-------------------|----------------|
| <u>7/22/2024</u>       | <u>New Issuance</u>       | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Mark Thimmig</u>         | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/22/2024</u>       | <u>New Issuance</u>       | <u>27,778</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Jordan Thimmig</u>       | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>7/29/2024</u>       | <u>New Issuance</u>       | <u>6,944</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Brook D. McCarrick</u>   | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>8/1/2024</u>        | <u>New Issuance</u>       | <u>10,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Charles Tobias</u>       | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>8/2/2024</u>        | <u>New Issuance</u>       | <u>20,833</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Robert Hall George</u>   | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>8/7/2024</u>        | <u>New Issuance</u>       | <u>62,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>David Sweet</u>          | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>8/13/2024</u>       | <u>New Issuance</u>       | <u>62,000</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Tom Cristello</u>        | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>8/29/2024</u>       | <u>New Issuance</u>       | <u>34,722</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Joseph A. Manente</u>    | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/08/2024</u>      | <u>New Issuance</u>       | <u>69,444</u>  | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Martin Pompadur</u>      | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/08/2024</u>      | <u>New Issuance</u>       | <u>787</u>     | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Melvin Houston</u>       | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/08/2024</u>      | <u>New Issuance</u>       | <u>4,629</u>   | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Melvin Houston</u>       | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| <u>10/16/2024</u>      | <u>New Issuance</u>       | <u>138,889</u> | <u>Common</u> | <u>\$0.72</u> | <u>Yes</u> | <u>Larry D. Hensley Jr.</u> | <u>Purchase Shares</u> | <u>Restricted</u> | <u>4(a)(2)</u> |
| Shares Outstanding on: |                           |                |               |               |            |                             |                        |                   |                |
| Ending Balance:        |                           |                |               |               |            |                             |                        |                   |                |
| Date 3/31/2025         | Common: <u>35,491,370</u> |                |               |               |            |                             |                        |                   |                |
| Preferred: 0           |                           |                |               |               |            |                             |                        |                   |                |

***\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.***

**b. Promissory and Convertible Notes**

- i. Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: X (If yes, you must complete the table below)

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date   | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder.<br><br>*** You must disclose the control person(s) for any entities listed. | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|-----------------|--|---|---|
| <u>1/01/22</u>        | <u>\$45,934</u>          | <u>\$35,256</u>                   | <u>\$13,555</u>       | <u>12/31/23</u> | <u>On Demand</u>   | <u>Michael Reynolds</u>   | <u>Loan</u>                                     |
| <u>3/17/25</u>        | <u>\$40,000</u>          | <u>\$40,000</u>                   | <u>\$400</u>          | <u>3/17/27</u>  | <u>Market at 35% discount</u>  | <u>Eric John Wangler</u>  | <u>Loan</u>                                     |
| <u>3/20/25</u>        | <u>\$40,000</u>          | <u>\$40,000</u>                   | <u>\$400</u>          | <u>3/20/27</u>  | <u>Market at 35% discount</u>  | <u>Jeanette Bennett</u>   | <u>Loan</u>                                     |

*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.*

**15. Issuer’s Business, Products and Services** (the purpose of this section is to provide a clear description of the issuer’s current operations. Ensure that these descriptions are updated on the Company’s Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com)).

*a. Summarize the issuer’s business operations (If the issuer does not have current operations, state “no operations”):*

Diamond Lake Minerals, Inc. (“DLMI”) specializes in the development and support of digital assets and SEC-registered security tokens. Our goal is to responsibly innovate and develop valuable traditional businesses and successfully while integrating the future of money, digital assets and tokenization through our affiliation with GlobexUS Holdings Corp. ("Horizon Fintex") and the involvement of Horizon Fintex's regulated tokenized-securities exchange, Upstream.

DLMI will develop and manage digital assets for third parties, including digital asset tokens, virtual twins of physical holdings and avatars, as well as introducing third party digital wallets to hold tokens and to enable access to Web3 and metaverses.

DLMI launched its medical division with the acquisition of Solutions Naturopathic & SoftWave Acupuncture Clinics, a Phoenix-based clinic that focuses on non-invasive treatments in fields ranging from general wellness to sports medicine. DLMI intends to incorporate Solutions’s innovative SoftWave technology into a scalable clinic model, enabling DLMI to bring effective, non-invasive treatments to patients nationwide.

As part of DLMI’s commitment to promoting sustainable health outcomes, the company plans to develop a unique patient reward program. This tokenization program would incentivize patients who follow their personalized treatment protocols and adhere to recovery plans. By taking active roles in their health, patients can earn tokens, offering a tangible reward for their progress. This approach encourages patients to stay engaged with their health goals, reduce their reliance on painkillers, and lead healthier lives.

Our mission is to apply timeless business principles focused on healthy sustainable growth, strong earnings and yield generation in the rapidly changing modern digital world, and to create value for our stakeholders.

DLMI is positioning itself as an industry agnostic leader in the digital asset and security token space.

*b. List any subsidiaries, parent company, or affiliated companies:*

i. Affiliated Companies

1. None.

*c. Describe the issuer's principal products or services:*

i. Real Estate development and management related to the company's business purpose.

**16. Issuer's Facilities** (the goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized).

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

i. The Company currently operates its business from a main office location. The lease payment which expires June 30, 2025 is \$1,500.00 per month, automatically renewable on an annual basis.

1. Arizona Office, located at 8175 W. Ludlow Drive, Unit 174,  
Peoria, AZ 85381

ii. The Company's medical division currently operates out of the office of Solutions Acupuncture & Naturopathic Medicine, PLLC, which was acquired by the Company on January 10, 2025.

1. 1219 E Glendale Avenue, Suite 3, Phoenix, AZ 85020.

**17. All Officers, Directors, and Control Persons of the Company**

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

| Names of All Officers, Directors, and Control Persons | Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more) | Residential Address (City / State Only)    | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Names of control person(s) if a corporate entity |
|---|---|--|------------------------|------------------|---|--|
| <u>Brian J. Esposito</u><br><u>CEO</u> <sup>2</sup>   | <u>CEO</u>  | <u>Saint Petersburg,</u><br><u>Florida</u> | <u>6,013</u>           | <u>Common</u>    | <u>0.0169%</u>                            | _____  |
| <u>Esposito Intellectual Enterprises, LLC</u>         | <u>More than 5%</u>   | <u>Saint Petersburg,</u><br><u>Florida</u> | <u>3,000,000</u>       | <u>Common</u>    | <u>8.45%</u>                              | Brian J. Esposito                                |
| <u>William Michael Reynolds</u>                       | <u>President</u><br><u>Director</u>   | <u>Phoenix Arizona</u>                     | <u>100,000</u>         | <u>Common</u>    | <u>0.28%</u>                              | _____  |
| <u>Pinnacle Consulting Services</u> <sup>3</sup>      | <u>More than 5%</u>   | <u>Los Angeles,</u><br><u>California</u>   | <u>2,400,000</u>       | <u>Common</u>    | <u>6.76%</u>                              | <u>Robert L. Hymers</u><br><u>III</u>            |
| <u>WMR Trust</u>                                      | <u>More than 5%</u>   | <u>Phoenix Arizona</u>                     | <u>20,400,000</u>      | <u>Common</u>    | <u>57.48%</u>                             | <u>William Michael</u><br><u>Reynolds</u>        |

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 18. Legal/Disciplinary History

- Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 17 have, in the past 10 years:

<sup>2</sup> Open market purchases made between 2/6/24 and 5/26/24

<sup>3</sup> Please see Section 18(b)(i) on the pending dispute regarding Pinnacle's ownership interest in DLMI.



- i. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations):
  - 1. None
- ii. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities:
  - 1. None
- iii. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated:
  - 1. None
- iv. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or
  - 1. None
- v. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.
  - 1. An investigation into Pinnacle Consulting Services Inc. ("Pinnacle") and its principal, Robert Hymers III, that was conducted in light of the dispute between Pinnacle and DLMI revealed that Hymers has been subject to two disciplinary orders by the California Board of Accountancy, Department of Consumer Affairs: a three (3) month suspension of Hymers's Certified Public Accountant Certificate for a period of three months effective April 29, 2019 and an eighteen (18) month suspension of Hymers's Certified Public Accountant Certificate effective September 3, 2024. As discussed below, Pinnacle's ownership interest in DLMI is currently under dispute.
- vi. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.
  - 1. None

- b. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.
- i. Pinnacle's ownership in DLMI is currently under dispute; DLMI initially filed a lawsuit in the United States Federal District Court in the Central District of California under cause number 2:25-cv-00238-ODW-JPR on January 9, 2025. The dispute arises out of a Corporate Advisory Services Agreement ("Advisory Agreement") that Pinnacle and DLMI (the "Parties") entered into on December 28, 2022, in which DLMI agreed to issue 2,400,000 restricted shares of DLMI common stock to Pinnacle in exchange for consulting services and assistance in a variety of accounting, tax, administrative, and compliance matters. DLMI alleges that Pinnacle induced DLMI to enter into the Corporate Advisory Services Agreement with several material misrepresentations and that the services provided in the Agreement were never performed by Pinnacle. DLMI is seeking the rescission of DLMI's issuance to Pinnacle and monetary damages for Pinnacle's conduct.
  - ii. In response to DLMI's action against Pinnacle, Pinnacle filed a lawsuit against DLMI on January 13, 2025, in the Superior Court for the State of California for the County of Los Angeles, case number 258TCV00823. This case arises out of the exact same dispute that prompted DLMI to file its lawsuit in the United States Federal District Court in the Central District of California.
  - iii. As of the date of this report, the dispute between Pinnacle and DLMI is now consolidated in the Superior Court for the State of California.

#### **19. Third Party Service Providers**

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

|            |                                |
|------------|--------------------------------|
| Name:      | Walter E. Beard Jr.            |
| Address 1: | 6000 Sugar Hill Drive, Unit 13 |

Address 2: Houston, Texas 77057  
Phone: (713) 870-6159  
Email: [webeard1986@gmail.com](mailto:webeard1986@gmail.com)

Accountant or Auditor

Name: Benjamin Young  
Firm: Square the Books  
Address 1: 180 N. University Ave.  
Address 2: Provo, UT 84601  
Phone: (801) 592-8547  
Email: [byoungcpa@squarethebooks.com](mailto:byoungcpa@squarethebooks.com)

*All other means of Investor Communication:*

X (Twitter): <https://twitter.com/DiamondLakeMinI>  
Discord: X  
LinkedIn <https://www.linkedin.com/company/diamond-lake-minerals/about/>  
Facebook: <https://www.facebook.com/profile.php?id=61550750335732>  
Instagram <https://www.instagram.com/diamondlakemineralsinc/>  
Company Newsroom <https://diamondlakeminerals.com/newsroom>  
Investor Relations. <https://diamondlakeminerals.com/investors>

**20. Disclosure & Financial Information**

- a. This Disclosure Statement was prepared by (name of individual):  
W. Michael Reynolds  
President  
Officer & Director
- b. The following financial statements were prepared in accordance with:  
U.S. GAAP
- c. The following financial statements were prepared by:  
Benjamin Young,  
Certified Public Accountant  
Outside Accountant to Diamond Lake Minerals

**21. Issuer Certification** (The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report).

*Principal Executive Officer:*

I, Brian J. Esposito certify that:

- i. I have reviewed this Disclosure Statement for Diamond Lake Minerals, Inc.;

- ii. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- iii. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of September 30, 2024 operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2025

/s/ Brian J. Esposito

*Principal Financial Officer:*

I, Brian J. Esposito certify that:

- i. I have reviewed this Disclosure Statement for Diamond Lake Minerals, Inc.;
- ii. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- iii. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 14, 2025

/s/ Brian J. Esposito

**DIAMOND LAKE MINERALS, INC.**

**Financial Statements**

**March 31, 2025 and 2024**

## CONTENTS

|  |   |
|--|---|
| Balance Sheets .....                               | 3 |
| Statements of Operations.....                      | 4 |
| Statements of Stockholders' Equity (Deficit) ..... | 5 |
| Statements of Cash Flows.....                      | 7 |
| Notes to the Financial Statements .....            | 8 |

**DIAMOND LAKE MINERALS, INC.**Balance Sheets  
(unaudited)

|   | <u>ASSETS</u>  |                |
|---|----------------|----------------|
|   | March 31, 2025 | March 31, 2024 |
| CURRENT ASSETS  |                |                |
| Cash and cash equivalents   | \$ 343,657     | \$ 43,892      |
| Cryptocurrency  | 9,660          | -              |
| Accounts receivable   | 1,475          | -              |
| Other assets  | 7,043          | -              |
| Settlement agreement  | 5,070,000      | -              |
| Total Current Assets  | 5,431,835      | 43,892         |
| FIXED ASSETS  |                |                |
| Fixed assets, net   | 68,609         | -              |
| Total Fixed Assets  | 68,609         | -              |
| OTHER ASSETS  |                |                |
| Aviro common stock (see note 6)   | 125,000        | 6,720,000      |
| Total Other Assets  | 125,000        | 6,720,000      |
| TOTAL ASSETS  | \$ 5,625,444   | \$ 6,763,892   |
| <u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>   |                |                |
| LIABILITIES   |                |                |
| Accounts payable  | \$ -           | \$ -           |
| Payroll liabilities   | -              | 6,365          |
| Related party payables  | -              | 38,055         |
| Credit cards payable  | 119,170        | -              |
| Notes payable - related party   | 27,204         | 68,397         |
| Accrued interest - related party  | 13,555         | 11,498         |
| Aviro liability (see note 6)  | -              | 1,575,000      |
| Convertible notes payable   | 80,000         | -              |
| Debentures  | 204,089        | 102,789        |
| Total Current Liabilities   | 444,018        | 1,802,104      |
| STOCKHOLDERS' EQUITY  |                |                |
| Common stock (Par \$0.001), 100,000,000 authorized,<br>35,491,370 and 33,069,737 issued and outstanding | 35,492         | 33,070         |
| Paid in capital in excess of par value  | 16,658,156     | 14,957,651     |
| Retained deficit  | (11,512,222)   | (10,028,933)   |
| Total Stockholders' Equity  | 5,181,426      | 4,961,788      |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY  | \$ 5,625,444   | \$ 6,763,892   |

The accompanying financials were not subject to an audit, review, or compilation.

The accompanying notes are an integral part of these financial statements.

**DIAMOND LAKE MINERALS, INC.**Statements of Operations  
(unaudited)

|   | For the three<br>months ended<br>March 31, 2025 | For the three<br>months ended<br>March 31, 2024 |
|---|---|---|
| INCOME                                    | \$ 112,007                                      | \$ -  |
| COST OF GOODS SOLD                        | 101,595   | -   |
| GROSS MARGIN                              | 10,412  | -   |
| OPERATING EXPENSES                        |   |   |
| Office rent                               | 16,959  | 3,000   |
| Advertising and marketing                 | 56,738  | 25,498  |
| Automobile expense                        | 6,953   | 674   |
| Depreciation expense                      | 1,250   | -   |
| Computer expense                          | 1,258   | 2,482   |
| Insurance expense                         | 18,555  | -   |
| Professional fees                         | 66,774  | 42,670  |
| Travel expense                            | 10,998  | -   |
| Salary Expense                            | 200,998   | 60,290  |
| Utilities expense                         | 3,992   | -   |
| Other operating expenses                  | 1,256   | 373   |
| OPERATING EXPENSES                        | 385,731   | 134,987   |
| OTHER INCOME                              |   |   |
| Interest income                           | 6,454   | 391   |
| Loss in change in value of cryptocurrency | (12,880)  | -   |
| Interest expense                          | (12)  | (1,356)   |
| TOTAL OTHER INCOME                        | (6,438)   | (965)   |
| NET INCOME (LOSS)                         | (381,757)                                       | \$ (135,952)                                    |

The accompanying financials were not subject to an audit, review, or compilation.

The accompanying notes are an integral part of these financial statements.



**DIAMOND LAKE MINERALS, INC.**  
Statement of Stockholders' Equity (Deficit)  
(unaudited)

|   | Common Stock      |                  | Paid in<br>Capital in<br>Excess of<br>Par Value | Retained<br>Deficit    | Total<br>Stockholders'<br>Equity |
|---|-------------------|------------------|---|------------------------|----------------------------------|
|   | <u>Shares</u>     | <u>Amount</u>    |   |                        |                                  |
| Balance, December 31, 2024                            | 35,491,370        | \$ 35,492        | \$ 16,658,156                                   | \$ (11,130,465)        | \$ 5,563,183                     |
| Net loss for the three months<br>ended March 31, 2025 | <u>-</u>          | <u>-</u>         | <u>-</u>  | <u>(381,757)</u>       | <u>(381,757)</u>                 |
| Balance, March, 31 2025                               | <u>35,491,370</u> | <u>\$ 35,492</u> | <u>\$ 16,658,156</u>                            | <u>\$ (11,512,222)</u> | <u>\$ 5,181,426</u>              |

The accompanying financials were not subject to an audit, review, or compilation.  
The accompanying notes are an integral part of these financial statements.

**DIAMOND LAKE MINERALS, INC.**  
Statement of Stockholders' Equity (Deficit)  
(unaudited)

|   | Common Stock      |                  | Paid in<br>Capital in<br>Excess of<br>Par Value | Retained<br>Deficit    | Total<br>Stockholders'<br>Equity |
|---|-------------------|------------------|---|------------------------|----------------------------------|
|   | Shares            | Amount           |   |                        |                                  |
| Balance, December 31, 2023                                      | 29,851,660        | \$ 29,852        | \$ 9,708,669                                    | \$ (9,892,981)         | \$ (154,460)                     |
| Shares returned in redemption,<br>relase, and payment agreement | 2,964,912         | 2,965            | 5,067,035                                       | -                      | 5,070,000                        |
| Shares issued for cash  | 243,165           | 243              | 181,957   | -                      | 182,200                          |
| Shares issued for services<br>rendered                          | 10,000            | 10               | (10)  | -                      | -                                |
| Net loss for the three months<br>ended March 31, 2024           | -                 | -                | -   | (135,952)              | (135,952)                        |
| Balance, March 31, 2024   | <u>33,069,737</u> | <u>\$ 33,070</u> | <u>\$ 14,957,651</u>                            | <u>\$ (10,028,933)</u> | <u>\$ 4,961,788</u>              |

The accompanying financials were not subject to an audit, review, or compilation.  
The accompanying notes are an integral part of these financial statements.

**DIAMOND LAKE MINERALS, INC.**  
**Statements of Cash Flows**  
(unaudited)

|  | For the three<br>months ended<br>March 31, 2025 | For the three<br>months ended<br>March 31, 2024 |
|--|---|---|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>                                   |   |   |
| Net loss   | \$ (381,757)                                    | \$ (135,952)                                    |
| Adjustments to reconcile net loss to net cash<br>used in operating activities: |   |   |
| Depreciation expense   | (46,109)  | -   |
| Decrease in cryptocurrency   | 12,880  | -   |
| Decrease in certificate of deposit   | 403,977   | -   |
| Increase in other assets   | (7,043)   | -   |
| Decrease in Avrio liability  | -   | (75,000)  |
| Decrease in related party payables   | -   | (71,445)  |
| Increase in credit cards payables  | 51,499  | -   |
| Decrease in payroll liabilities  | -   | -   |
| Increase in related party accrued interest                                     | -   | 1,356   |
| Increase (decrease) in notes payable related party                             | (5,175)   | 13  |
| Net Cash Provided by (Used in) Operating Activit                               | <u>28,272</u>                                   | <u>(281,028)</u>                                |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>                                   |   |   |
| Fixed assets acquired for cash   | <u>-</u>  | <u>-</u>  |
| Net Cash Provided by Investing Activities                                      | <u>-</u>  | <u>-</u>  |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>                                   |   |   |
| Change redemption, release, any payment agreement                              | <u>181,300</u>                                  | <u>182,200</u>                                  |
| Net Cash Provided by Financing Activities                                      | <u>181,300</u>                                  | <u>182,200</u>                                  |
| <b>NET INCREASE (DECREASE) IN CASH</b>   | <b>209,572</b>                                  | <b>(98,828)</b>                                 |
| <b>CASH AT BEGINNING OF PERIOD</b>   | <b><u>134,085</u></b>                           | <b><u>142,720</u></b>                           |
| <b>CASH AT END OF PERIOD</b>   | <b><u>\$ 343,657</u></b>                        | <b><u>\$ 43,892</u></b>                         |
| <b>SUPPLEMENTAL DISCLOSURES</b>  |   |   |
| Cash Paid For:   |   |   |
| Interest   | \$ -  | \$ -  |

The accompanying financials were not subject to an audit, review, or compilation.  
The accompanying notes are an integral part of these financial statements.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS**

Diamond Lake Minerals, Inc. was originally incorporated under the laws of the state of Utah on January 5, 1954, under the name G & L Equipment, Co. It later changed its name to G & L Energy, Inc. on August 10, 1982. The Company operated as a Yamaha motorcycle dealership and ceased doing business in 1983. All assets and liabilities were liquidated by 1985 and the Company became inactive.

On November 30, 1993, the Company acquired all of the issued and outstanding stock of Graphite Mountain, Inc. (an Ontario, Canada corporation) ("Graphite") in exchange for 16,812,000 of the Company's common stock. Graphite was formed on November 1, 1990, and changed its name to Diamond Lake Minerals, Inc. The acquisition of Graphite Mountain, Inc. was recorded as a recapitalization of Graphite Mountain, Inc. whereby the acquired company is treated as the surviving entity for accounting purposes.

In and around 2000, the Company ceased operations and began seeking out merger candidates. On May 2, 2013, Crystal Creek Capital, LLC ("Crystal") instituted legal proceedings, resulting in a change of control, after which time the Company began looking for a new business purpose or opportunity.

On July 1, 2016, the Company affected a change of control and new officers and directors were appointed on August 16, 2016. In November 2016, the Company acquired 100% of the membership interests in Tioga Industries, LLC, a Washington State entity whose business operations consist of contract sales of aggregates and scoria, and custom crushing of the same for the oil and gas industry and general construction projects, primarily in the states of North Dakota, Montana, and Washington.

Tioga Industries, LLC ceased operations in 2018. In February 2020 Tioga was officially transferred to Emil Sciarretta. Emil Sciarretta failed to return his shares issued for Tioga and the matter is currently being litigated in Utah in Diamond Lake Minerals inc. v James Emil Sciarretta.

The Company has launched its medical division and on January 10, 2025, acquired the highly regarded Solutions™ Naturopathic & SoftWave Acupuncture Clinics in Arizona. Led by the esteemed Dr. Steven Ehrlich, Solutions™ has become a trailblazer in holistic healthcare by integrating state-of-the-art SoftWave technology with a deeply personalized approach to wellness.

As part of the Company's commitment to promoting sustainable health outcomes, the company is also developing a unique patient reward program, the DLMYHealth™ Token. This tokenization program incentivizes patients who follow their personalized treatment protocols and adhere to recovery plans. By taking active roles in their health, patients can earn DLMYHealth™ Tokens, offering a tangible reward for their progress.

The shares of the Company trade on the Over-the-Counter Bulletin Board under the symbol, "DLMI."

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS**

Diamond Lake Minerals, Inc. and its subsidiary are collectively referred to herein as “the Company.”

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

This summary of significant accounting policies of the Company is presented to assist in understanding the Company's financial statements which conform to U.S. generally accepted accounting principles. The financial statements and notes are representations of the Company's management, which is responsible for their integrity and objectivity. These accounting policies conform to generally accepted accounting principles and have been consistently applied in the preparation of the financial statements. The following policies are considered to be significant:

Basis of Accounting

The financial statements of the Company are prepared using the accrual method of accounting in accordance with accounting principles generally accepted in the United States of America. The Company has elected a calendar year-end.

Cash and Cash Equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents, unless held for reinvestment as part of the investment portfolio, pledged to secure loan agreements or otherwise encumbered. The carrying amount approximates the fair value because of the short maturities of those instruments.

Property and Equipment

Property and equipment are stated at cost less accumulated depreciation. Minor repairs and maintenance are expensed as incurred, whereas major improvements are capitalized. When property and equipment are retired or otherwise disposed of, the cost and accumulated depreciation are removed from the accounts and any resulting gain or loss is included in the results of operations for the respective period. Depreciation is computed using the straight-line method over the estimated useful lives of the related assets. The Company uses other depreciation methods (generally accelerated) for tax purposes where appropriate.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)**

Impairment of Long-Lived Assets

The Company reviews long-lived assets for impairment whenever events or changes in circumstances indicate the carrying amount of an asset may not be recoverable. The Organization evaluates the recoverability of long-lived assets by measuring the carrying amounts of the assets against the estimated undiscounted cash flows associated with these assets. At the time such evaluation indicates that the future undiscounted cash flows of certain long-lived assets are not sufficient to recover the assets' carrying value, the assets are adjusted to their fair value (based upon discounted cash flows). No impairment losses were recognized for the three months ended March 31, 2025 and 2024, respectively.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses, including functional allocations during the reporting period. Actual results could differ from those estimates. Management bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances in making judgments about the carrying value of assets and liabilities that are not readily apparent from other sources. While actual results could differ from those estimates, management believes that the estimates are reasonable.

Key estimates made in the accompanying financial statements include, among others, the economic useful lives and recovery of long-lived assets and contingencies.

Concentrations of Risk

The Company maintains its cash in bank deposit accounts which, at times, may exceed the federally insured limits. Accounts are guaranteed by the Federal Deposit Insurance Corporation (FDIC) up to certain limits. The Company has not experienced any losses in such accounts or lack of access to its cash and believes it is not exposed to a significant risk of loss with respect to cash. However, no assurance can be provided that access to the Company's cash will not be impacted by adverse economic conditions in the financial markets.

On March 31, 2025 and 2024, the Company had in its bank accounts no funds in excess of the \$250,000 per depository institution that is federally insured.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)**

Contingencies

Certain conditions may exist as of the date that these financial statements are issued which may result in a loss to the Company, but which will only be resolved when one or more future events occur or fail to occur. The Company's management and its legal counsel assess such contingent liabilities and such assessments inherently involves exercise of judgement. In assessing loss contingencies related to legal proceedings that are pending against the Company or unasserted claims that may result in such proceedings, the Company's legal counsel evaluates the perceived merits of any legal proceedings or unasserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability is accrued in the Company's financial statements. If the assessment indicates that a potentially material loss contingency is not probable, but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, together with an estimate of the range of possible loss if determinable and material, is disclosed. Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case, the nature of the guarantee is disclosed.

Fair Value of Financial Instruments

The Company's financial instruments consist of cash and cash equivalents, accounts payable and accrued expenses, and shareholder loans. The carrying amount of these financial instruments approximates fair value due either to length of maturity or interest rates that approximate prevailing market rates unless otherwise disclosed in these financial statements.

Financial assets and liabilities recorded at fair value on the balance sheets are categorized based upon a fair value hierarchy established by GAAP, which prioritizes the inputs used to measure fair value into the following levels:

Level 1— Quoted market prices in active markets for identical assets or liabilities at the measurement date.

Level 2— Quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets and liabilities in markets that are not active; or other inputs that are observable and can be corroborated by observable market data.

Level 3— Inputs reflecting management's best estimates and assumptions of what market participants would use in pricing assets or liabilities at the measurement date. The inputs are unobservable in the market and significant to the valuation of the instruments.

Financial instrument's categorization within the valuation hierarchy is based upon the lowest level of input that is significant to the fair value measurement.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)**

Revenue Recognition

The Company recognizes revenue when it is realized or realizable and earned less estimated future doubtful accounts. The Company considers revenue realized or realizable and earned by evaluating our revenue contracts with customers based on the five-step model under ASC 606:

1. Identify the contract with the customer;
2. Identify the performance obligations in the contract;
3. Determine the transaction price;
4. Allocate the transaction price to separate performance obligations; and
5. Recognize revenue when (or as) each performance obligation is satisfied.

Recent Accounting Pronouncements

Other recent accounting pronouncements issued by the FASB (including its Emerging Issues Task Force) did not or are not believed to have a material impact on the Company's present or future financial statements.

**NOTE 3 - RELATED PARTY TRANSACTIONS**

The related party payables on March 31, 2025 and 2024, are made up of accrued officer compensation to two officers for \$-0- and \$38,055, respectively.

Note payable – related party consists of advances made by a shareholder which were refinanced into a note payable bearing 8% interest. As of March 31, 2025 and 2024, the principal balance totaled \$27,204 and \$68,397, respectively. The accrued interest balance totaled \$13,555 and \$11,498, respectively.

**NOTE 4 - LIQUIDITY AND GOING CONCERN**

The Company has incurred losses since its inception and has not yet received any revenues from sales of products or services. These factors create substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustment that might be necessary if the Company is unable to continue as a going concern.



**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 4 - LIQUIDITY AND GOING CONCERN (Continued)**

The ability of the Company to continue as a going concern is dependent on the Company generating cash from the sale of its common stock and/or obtaining debt financing and attaining future profitable operations. Management's plans include selling its equity securities and obtaining debt financing to fund its capital requirement and ongoing operations; however, there can be no assurance the Company will be successful in these efforts.

**NOTE 5 - STOCK ISSUANCE**

As of December 31, 2023, the Company had issued 29,851,660 shares of common stock.

During the year ended December 31, 2024, the Company issued 2,664,798 shares of common stock for \$1,885,127, issued 10,000 shares of common stock for services rendered, and, under the purchase agreement explained in Note 6, issued 2,964,912 shares of common stock.

As of March 31, 2024, the Company had issued 35,491,370 shares of common stock.

**NOTE 6 - SHARE EXCHANGE AND PURCHASE AGREEMENT**

On September 1, 2023, the Company entered a Share Exchange and Purchase Agreement with Avrio Worldwide, PBC f.k.a. GFTX, PBC ("Avrio"), whereby the Company would acquire 24% of the issued and outstanding shares of Avrio common stock (4,074,800 shares) in exchange for \$400,000 in cash, a \$1,250,000 promissory note from DLMI, and 2,964,912 shares of common stock of the Company. On November 22, 2023, the company f.k.a GFTX, PBC amended its articles of incorporation with the State of Delaware to change its name to Avrio Worldwide, PBC. The Share Exchange and Purchase Agreement closed on December 31, 2023, with 21,039 of the Capital Stock of Avrio being issued to DLMI.

Pursuant to the purchase agreement above, on March 6, 2024, the Company issued 2,964,912 shares of common stock to Avrio. The Company also made two of the agreed payments during the quarter ended March 31, 2024, for a total of \$125,000.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 6 - SHARE EXCHANGE AND PURCHASE AGREEMENT (Continued)**

During the quarter ended September 30, 2024, the Company entered a settlement agreement with Avrio to unwind the agreement entered on September 1, 2023. The terms of the new agreement require Avrio to return the shares issued and to cancel the loan. Avrio will retain the \$125,000 of funds advanced to them and the Company will retain the 21,039 shares of Avrio capital stock. As of September 30, 2024 Avrio has not returned the shares issued but did return them subsequent to September 30, 2024, therefore as of September 30, 2024 the pending return of shares is recorded as settlement agreement in the financial statements above.

Diamond Lake Minerals entered into a share exchange agreement with GlobexUS Holdings Corp. ("Horizon Fintex"), involving Horizon Fintex's regulated tokenized-securities exchange, Upstream.

Uniquely on Upstream, investors are directly connected to the exchange with their Upstream trading app, which eliminates the need for stockbroker middlemen. Investors trade in real-time 20 hours a day, 5 days a week with streamlined onboarding, transparent orderbooks where everyone sees level-2 bids and offers, and the software was designed to prevent short selling, stock lending, wash trades, payment for order flow, and other possible market manipulation techniques thanks to Horizon Fintex's Ethereum smart-contract technologies.

Under the terms of the initial agreement, Horizon Fintex issued 1,250 common shares, valued at \$3,000 per share, in exchange for 1,000,000 newly issued common shares in Diamond Lake Minerals. The Agreement was amended and the Company will now issue 2,000,000 shares of its Common Stock to Globex in exchange for 1,250 shares of Globex valued at \$3,000 per share. The Company now has a buy back clause whereby at its option the Company may buy back all 2,000,000 shares for cash. This partnership is designed for mutual benefit, aiming to attract new issuers to list on Upstream, thereby increasing Upstream's trading liquidity and providing economic advantages to the shareholders of both companies. Upstream is the only market seeking to offer investors direct exchange access to primary and dual listed equities .

Diamond Lake Minerals also signed a Cooperation, Marketing, and Referral Agreement with a Horizon Fintex subsidiary. This agreement designates Diamond Lake Minerals as a commercial advisor, responsible for introducing and referring issuers who are seeking to list on Upstream.

DLMI did not invest directly in Upstream. However, they are investing in GlobexUS Holdings Corp., the parent company of Horizon Globex GmbH, which powers Upstream, earning 50% of the listing and trading revenues generated by Upstream, a MERJ Exchange market.

**Diamond Lake Minerals, Inc.**  
Notes to the Financial Statements  
March 31, 2025 and 2024

**NOTE 7 - CONVERTIBLE NOTES**

During the quarter ending March 31, 2025, the Company issued two convertible notes for \$40,000 each. These notes mature in March 2027; the conversion terms are market with a 35% discount.

**NOTE 7 - SUBSEQUENT EVENTS**

The Company has evaluated subsequent events through May 15, 2025, the date on which the financial statements were available to be issued, and noted no material subsequent events that would require adjustment in or disclosure to these financial statements as of March 31, 2024, except as follows:

The dispute between DLMI and James Emil Sciarretta was resolved. Under the terms of the settlement, all 1,386,882 DLMI common shares issued to Mr. Sciarretta were returned to treasury and the convertible notes issued to Mark Lombard and James Sciarretta were cancelled.