

Management Certification

The undersigned, on behalf of Kona Gold Beverage, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- ☐ The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- ☐ The Company has a reporting obligation under Regulation A (Tier 2)
- ☐ The Company has a reporting obligation under Regulation Crowdfunding (CF)
- ☐ Other (please describe)

Other Reporting Obligations

- ☐ The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- ☒ The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: ☐ No: ☒

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: George Johnson, Securities Transfer Corporation
 Address: 2901 North Dallas Parkway, Plano, Texas, 75093

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Brandon White

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 5/15/2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Brandon White	President & Chairman	Orlando, FL	2,000	Preferred Series C	100%
Steven Bauer	Shareholder	Charlotte, NC	66,000	Preferred Series B	13.5%
Blake Bolin	Shareholder	Ocala, FL	25,000	Preferred Series B	5.1%
Roger A Eagan Jr.	Shareholder	Charlotte, NC	80,000	Preferred Series B	16.4%
Terry L. Landers	Shareholder	Melbourne, FL	150,000	Preferred Series B	30.7%
Judith A. Wilt	Shareholder	Melbourne, FL	150,000	Preferred Series B	30.7%
Covert, LLC (Jared Fisher)	Shareholder	Ashville, NC	250,000	Preferred Series D	50.0%
Robert Clark	Shareholder	Melbourne, FL	6,000,000	Preferred Series E	75.0%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

Preferred B:

All series of preferred stock, whether now or hereafter designated, may by their respective terms have a preference over the Series B Preferred Stock in respect of distribution upon liquidation, dividends, or any other right or matter. The Series B Preferred Stock is senior to the Company's Series C Preferred Stock and the Company's Series D Preferred Stock. Series B Preferred Stock do not have any preferential dividend rights and shall be entitled to receive dividends, if any, only if, when, and as declared by the Board of Directors in its sole and absolute discretion. The holders of the Series B Preferred Stock shall have no voting rights. Each share of the Series B Preferred Stock shall be convertible into one share of common stock, par value \$0.00001 per share.

Preferred C:

All series of preferred stock, whether now or hereafter designated, may by their respective terms have a preference over the Series C Preferred Stock in respect of distribution upon liquidation, dividends, or any other right or matter. The Series C Preferred Stock is junior to the Company's Series B Preferred Stock and the Company's Series D Preferred Stock. Each holder of record of Series C Preferred Stock shall be entitled to two million (2,000,000) votes for each share of Series C Preferred Stock held of record by such holder on all matters on which stockholders generally or holders of Series C Preferred Stock as a separate class are entitled to vote (whether voting separately as a class or together with one or more classes of the Company's capital stock). Series C Preferred Stock shall be entitled, upon (i) written notice to the transfer agent (or to the Company if the Company serves as its own transfer agent) and (ii) the satisfaction of the requirements set forth in Section (S)(a)(iii), to convert all or any part of the Series C Preferred Stock then held by such holder into one (1) fully paid and nonassessable share of the Common Stock. Each share of Series C Preferred Stock shall automatically, without further action by the holder thereof, be converted into one fully paid and nonassessable share of Common Stock on the first anniversary of the date on which such share of Series C Preferred Stock was issued.

Preferred D:

All series of preferred stock, whether now or hereafter designated, may by their respective terms have a preference over the Series D Preferred Stock in respect of distribution upon liquidation, dividends, or any other right or matter. The Series D Preferred Stock is junior to the Company's Series B Preferred Stock and senior to the Company's Series C Preferred Stock. The holders of Series D Preferred Stock do not have any preferential dividend rights and shall be entitled to receive dividends, if any, only if, when, and as declared by the Board of Directors in its sole and absolute discretion. Number of Votes. Each share of Series D Preferred Stock shall entitle the holder to one vote, regardless of the number of shares of Common Stock received upon conversion of that share. Each share of Series D Preferred Stock shall be convertible, at the option of the holder thereof, at any time after the date of issuance of such share. Each share of the Series D Preferred Stock shall be convertible into one thousand (1,000) shares of common stock, par value \$0.00001 per share (the "Common Stock").

Preferred E:

Series E of preferred stock is hereby designated as Series E Preferred Stock (the "Series E Preferred Stock"). All series of preferred stock, whether now or hereafter designated, may by their respective terms have a preference over the Series E Preferred Stock in respect of distribution upon liquidation, dividends or any other right or matter. Each holder of Series E Preferred Stock shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock, and shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Company. Each share of Series E Preferred Stock shall entitle the holder to one vote, regardless of the number of shares of Common Stock received upon conversion of that share. The Conversion Time, each share of Series E Preferred Stock subject to conversion shall be convertible into 100 shares of Common Stock.

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
March 13, 2023	\$475,000	\$422,883	March 13, 2024	Lower of (i) Fixed Price, or (ii) 80% of the lowest daily VWAP during the 10 Trading Days prior to conversion date	60,000,000	819,629,630	Mast Hill Fund, LP - Patrick Hassani	loan
April 25, 2023	\$230,000	\$245,564	April 25, 2024	Lower of (i) Fixed Price, or (ii) 80% of the lowest daily VWAP during the 10 Trading Days prior to conversion date	0	513,125,926	Mast Hill Fund, LP - Patrick Hassani	loan
June 14, 2023	\$55,706	\$58,743	June 14, 2024	<u>Lower of (i) Fixed Price, or (ii) 80% of the lowest daily VWAP during the 10 Trading Days prior to conversion date</u>	0	144,940,123	Mast Hill Fund, LP - Patrick Hassani	loan
August 10, 2023	\$63,000	\$4,218	August 10, 2024	<u>Lower of (i) Fixed Price, or (ii) 80% of the lowest daily VWAP during the 10 Trading Days prior to conversion date</u>	0	3,905,555	Mast Hill Fund, LP - Patrick Hassani	loan

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

**Total Outstanding
Balance:**

Total Shares:

Any additional material details, including footnotes to the table are below :

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Brandon White

Title: President & Chairman

Date: 5/15/2025

Signature: /s/Brandon White

(Digital Signatures should appear as "/s/ [OFFICER NAME]")