

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

ALLIANCE CREATIVE GROUP, INC

FORMERLY INVICTA GROUP, INC

111 W. Maple St. # 1102

Chicago, IL. 60610

312-498-9769

www.ACGX.us

Info@ACGemail.com

Quarterly Report

For the period ending March 31, 2025 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

5,079,211 as of 03/31/2025 (Current Reporting Period Date or More Recent Date)

5,079,211 as of 12/31/2024 (Most Recent Completed Fiscal Year End)

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control¹⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

¹⁴ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Current name is Alliance Creative Group, Inc. since Oct. 22, 2010

Prior name was Invicta Group, Inc.

Current State and Date of Incorporation or Registration: Nevada and June 1, 2000

Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:

No changes in the past 5 years

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

No Trading Suspensions

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None in the past 12 months

Address of the issuer's principal executive office:

111 W. Maple St. #1102, Chicago, IL. 60610

Address of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: 702-361-3033
Email: joslyn@pacificstocktransfer.com
Address: 4045 South Spencer Street, Suite 403
Las Vegas, NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	<u>ACGX</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>01858T206</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>8,000,000</u>	<u>as of: 03/31/2025</u>
Total shares outstanding:	<u>5,079,211</u>	<u>as of : 03/31/2025</u>
Total number of shareholders of record:	<u>417</u>	<u>as of: 03/31/2025</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of security:	<u>Preferred Series G</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>10,000,000</u>	<u>as of: 03/31/2025</u>
Total shares outstanding:	<u>1</u>	<u>as of: 03/31/2025</u>
Total number of shareholders of record:	<u>1</u>	<u>as of: 03/31/2025</u>

Exact title and class of securities outstanding:	<u>Preferred Series H</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>2,000,000</u>	<u>as of: 03/31/2025</u>
Total shares outstanding:	<u>539,062</u>	<u>as of: 03/31/2025</u>
Total number of shareholders of record:	<u>2</u>	<u>as of: 03/31/2025</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. **For common equity, describe any dividend, voting and preemption rights.**

No dividend, 1 for 1 voting rights, no preferred or preemption rights

2. **For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series G = No dividend, Liquidation is 1,000,000 shares per share, Voting is the sum of the following: one million (1,000,000) votes per share plus the number of shares of the Company's common stock outstanding.

Series H = No Dividend, but accumulate 4% interest and conversion rights at 30% discount to market from the average of the lowest 3 closing prices during the last 10 days of trading into common shares. No voting rights.

3. **Describe any other material rights of common or preferred stockholders.**

None

4. **Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u>			*Right-click the rows below and select “Insert” to add rows as needed.						
Date <u>12/31/2022</u> Common: <u>2,854,211</u> Preferred G: <u>4,000,000</u> Preferred H: <u>638,236</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entitles listed.	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>1/16/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$40,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>1/24/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$24,720</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>7/24/23</u>	<u>New Issuance</u>	<u>325,000</u>	<u>Common</u>	<u>\$57,525</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>9/13/23</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>\$40,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>1/23/2024</u>	<u>New Issuance</u>	<u>375,000</u>	<u>Common</u>	<u>\$45,500</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>
<u>10/16/2024</u>	<u>New Issuance</u>	<u>225,000</u>	<u>Common</u>	<u>\$18,000</u>	<u>No</u>	<u>Richard Silverman</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/25/2024</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>\$22,400</u>	<u>Yes</u>	<u>Sherwin & Roberta Sorkin</u>	<u>Conversion</u>	<u>Unrestricted</u>	<u>Rule 144</u>

Example: A company with a fiscal year end of December 31st 2024, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2023 through December 31, 2024 pursuant to the tabular format above.

Any additional material details, including footnotes to the table are below:

B. Convertible Debt

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

☐ Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²⁵	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
05/25/2023	\$250,000	\$250,000	05/24/2025	30% discount to market converted at the average price of the lowest 4 closes during the last 10 days	0	5,000,000+	Robert & Julie DePalma	Loan
Total Outstanding Balance:		\$250,000	Total Shares:		5,000,000+			

Any additional material details, including footnotes to the table are below:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Alliance Creative Group, Inc. (ACGX) is a Parent Holding Company. The strategy ACG intends to deploy is a shared resource model where internal divisions & strategic investments are vertically integrated, optimizing efficiencies & cost savings.

ACG may apply some of its resources towards diversified classifications of real estate. ACG may offer

²⁵ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

consulting services to specific clients. The remaining resources may be applied to a mix of early-stage investments in companies that synergize with the company's shared resource model & secured investment opportunities.

ACG's strategic mission is to utilize a unique blend of capital, relationships, experience, & secured investment structures to increase value for its clients, partners, investors, & shareholders while reducing the overall risk. The intent is to have multiple businesses & investment projects or divisions to help diversify the risk & generate potential revenue, and/or asset appreciation, in multiple ways while leveraging both the private & public markets.

ACG recently sold its 17 unit building on North Wayne Ave in Chicago (as of December 2024 with an official financial reconciliation in Jan 2025 to be reflected in the 2025 Q1 financials). ACG also shut down the Peak Construction Group. ACG is a part owner of Say Less Spritz www.SaylessSpritz.com (a Rose based drink in a can) and is currently an investor/Partner owner in PeopleVine, a Guest & Member Experience CRM for Hospitality. The PeopleVine platform has a primary focus in providing a CRM foundation for membership clients in the hospitality industry. www.PeopleVine.com

The Company currently owns an aggregate of 1,693,086 shares of PeopleVine, Inc. (Which includes 1,518,711 Common Shares and 174,375 Options with a strike price of \$.25 per share) and the Company holds one seat on the Board of Directors of PeopleVine, Inc.

ACG is in talks with potential investors that may buy some of the PeopleVine shares to help provide more capital for ACG to use in its other projects.

ACG has a consulting and marketing agreement with Connect Gifting Company, LLC which has Unpaid invoices for last year in the amount of \$27,052.07. Connect Gifting is experiencing some cash flow issues and has not made these payments. We are reviewing our legal options related to the collection of these receivables. There is a risk that we may not be able to collect these receivables.

B. List any subsidiaries, parent company, or affiliated companies.

2 Prior Wholly Owned Subsidiaries (6403 N. Wayne Owner, LLC and Peak Construction Group, LLC) were discontinued in December 2024.

ACG sold the property on Wayne Ave in Chicago in December 2024 and discontinued the LLC associated with that project. The full financial reconciliation and payouts from this project occurred in January 2025 and will be reflected in the 2025 Q1 financial report.

ACG also discontinued the Peak Construction, LLC project in December 2024 after making final payouts.

ACG is still a stockholder of PeopleVine, Inc. (The Company currently owns an aggregate of 1,693,086 shares of PeopleVine, Inc. (Which includes 1,518,711 Common Shares and 174,375 Options with a strike price of \$.25 per share) and maintains a Board seat.

ACG as of March 31, 2025 owns 20% of the Sayless Spritz Brand under a new owner and LLC (Beverage Assets, LLC) . The deal was completed in Q1 of 2025 in which we converted the debt into equity and became a 20% owner of the NewCo.

ACG has a consulting and marketing agreement with Connect Gifting Company, LLC

C. Describe the issuers' principal products or services.

The Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a “shared resource strategy” whereby its subsidiaries and/or investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional assets over time.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured loans and, if circumstances allow, to invest funds in early-stage companies, if market conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on investments consistent with the Company’s managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

During Q1 2025 - ACG worked remotely and was not renting office space.

During Q1 2025 The Company was using 111 W. Maple St. #1102, Chicago, IL. 60610 as a main office.

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Paul Sorkin	CEO & Chairman	Chicago, IL	1	Preferred	54.48%
Kyle Badgley	CFO	Chicago, IL	0	N/A	0

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

NONE

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

NONE

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

NONE

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

NONE

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel

Name: William Aul
Firm: Law offices of William M. Aul, Esq.
Address 1: 1660 Hotel Circle North STE 207
Address 2: San Diego, CA. 92108
Phone: 619-497-2555
Email: aullaw1@gmail.com

Accountant or Auditor

Name: Carlos Tanner
Firm: Tanner, Cagle & Johnson
Address 1: 509 E. DeYoung St.
Address 2: Marion, IL. 62959
Phone: 618-993-6193
Email: Carlos@Tannerpcpafirm.com

Investor Relations

NONE

All other means of Investor Communication:

X (Twitter): [Twitter.com/ACGsocial](https://twitter.com/ACGsocial)
LinkedIn [Linkedin.com/company/acgx](https://www.linkedin.com/company/acgx)

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

NONE

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Paul Sorkin
Title: CEO
Relationship to Issuer: CEO

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Paul Sorkin

Title: CEO

Relationship to Issuer: CEO

Describe the qualifications of the person or persons who prepared the financial statements:³⁶ **Over a decade of legal and accounting experience**

Provide the following qualifying financial statements:

- ☐ Audit letter, if audited;
- ☐ Balance Sheet;
- ☐ Statement of Income;
- ☐ Statement of Cash Flows;
- ☐ Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- ☐ Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

³⁶ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Alliance Creative Group, Inc.

Balance Sheet

	3/31/2025	3/31/2024
Assets		
Cash	236,530	156,554
Accounts Receivable	-	-
Employee Advances	-	-
Inventory	-	-
Escrow	-	4,272
Event Advance	-	22,500
Say Less Loan	-	560,000
Loan Receivables	-	-
Other Current Assets	-	-
Total Current Assests	236,530	743,326
Property and Equipment	0	3,500,000
Leasehold Improvements	0	123,221
Investments	165,142	165,142
20% Equity in Beverage Assets LLC	669,038	
Deposits and other assets	0	0
Total Other Assets	834,180	3,788,363
Total Assets	1,070,710	4,531,689
Liabilities and Stockholders Deficit		
Liabilities		
Accounts payable and accrued expenses	-	-
Line of credit	-	-
Credit Cards	-	175
Total current liabilities	-	175
Notes payable	-	-
Convertible notes payable	-	-
SBA Loan	-	-
Mortgage on Wayne Property	-	2,037,083
Loan for Wayne	-	711,377
Loan for ACGX	-	250,000
Loan Payable - DePalma	250,000	250,000
Loan Payable - PBC	-	20,000
Loan Payable - TriMensch	-	140,000
Loan Payable - Josh Ray	-	174,895
Loan Payable - Sherwin & Roberta Sorkin	-	-
Total Long Term Liabilities	250,000	3,603,356
Total Liabilities	250,000	3,603,531
Stockholders Equity		
Preferred Stock	539,062	559,015
Common Stock	5,079,211	4,454,211
Additional paid in capital	7,957,013	7,952,013
Accumulated deficit	(12,754,576)	(8,725,677)
Total Stockholders Equity	820,710	928,158
Total Liabilities and Stockholders Equity	1,070,710	4,531,689

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Statement of Operations

	For the 3 Months Ended		For the 12 Months Ended	
	3/31/2025	3/31/2024	3/31/2025	3/31/2025
Revenue	-	217,916		217,916
Cost of revenues	-	-	-	-
Gross Profit	-	217,916		217,916
Operating Expenses	92,578	93,309	92,578	93,309
General and Administrative expenses	-	155,652		155,652
Capital Improvements	-	-		-
Mortgage Payment -Non-Interest	-	-	-	-
Mortgage Interest	-	-	-	-
Total Operating expenses	92,578	93,309	92,578	93,309
Income (loss) from operations	(92,578)	124,608	(92,578)	124,608
Other Expenses/Income				
Interest Income	50,570	17,722	50,570	17,722
Other Income	264,243	-	264,243	-
Bad Debt Write Off	-	-	-	-
Taxes	-	-	-	-
Total other expenses	-	-	-	-
Net Income	222,235	142,330	222,235	142,330

**Alliance Creative Group
(FKA Invicta Group, Inc)**

Statement of Stock Holder Equity	Common Stock		Preferred Stock		Paid in Capital	Accumulated Deficit
Balance - December 31, 2021	2,014,611	2,014,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 1st Qtr 2022	135,000	135,000				
Balance - March 31, 2022	2,149,611	2,149,611	709,501	7,095	7,882,013	(9,077,301)
Issues for Services - Restricted Conversions 2nd Qtr 2022	230,000 225,000	230,000 225,000	(63,630)	(637)		
Balance - June 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,882,013	(9,101,349)
Issues for Services - Restricted Conversions 2nd Qtr 2022	- -	- -	- -	- -	- -	- -
Balance - September 30 , 2022	2,604,211	2,604,211	645,871	6,458	7,882,013	(9,101,349)
Issues for Services - Restricted Conversions 3rd Qtr 2022	250,000	250,000	(7,634)	(764)		
Balance - December 31, 2022	2,854,211	2,854,211	638,237	5,694	7,882,013	(8,984,131)
Issues for Services - Restricted Conversion 1st Quarter 2023	300000 300000	300000 300000	-56950 25000	-569 250	25000	
Balance - March 31, 2023	3,454,211	3,454,211	606,287		7,907,013	-8908222
Issues for Services - Restricted Conversion 2nd Quarter 2023	0 0	0 0	0	0	0	-8908222
Balance - June 30, 2023	3,454,211	3,454,211	606,287		7,907,013	-8,962,706
Issues for Services - Restricted Conversions 3rd Qtr 2023	300,000 325,000	300,000 325,000	-54,586	-546		
Balance - September 30,2023	4,079,211	4,079,211	551,701			-8,900,049
No Issuances or Conversioons Sale of New Preferred			50,000	500	50,000	
Balance - December 31, 2023	4,079,211	4,079,211	601,701		7,957,013	-8,868,007
Conversions 1st Qtr 2024	375,000	375,000	-42,485	-425		
Balance - March 31, 2024	4,454,211	4,454,211	559,216		7,957,013	-8,725,677
No Issuances or Conversioons						
Balance - June 30, 2024	4,454,211	4,454,211	559,216		7,957,013	-8,725,677
Balance - September 30, 2024	4,454,211	4,454,211	559,216		7,957,013	-8,770,589
Issues for Services - Restricted Conversions 4th Qtr 2024	225000 400000	225000 400000	-20154	-202		
Balance - December 31, 2024	5,079,211	5,079,211	539,062		7,957,013	-8,823,251
No Issuances or Conversioons						
Balance - March 31, 2025	5,079,211	5,079,211	539,062		7,957,013	-12,754,576
Statement of Stock Holder Equity	Common Stock		Preferred Stock		Paid in Capital	Accumulated Deficit

Alliance Creative Group, Inc

Statement of Cash Flows

	3 months ended	
	3/31/2025	3/31/2024
OPERATING ACTIVITIES		
Income (loss) from operations	222,235	142,330
Income to Net Cash provided		
Increase/Decrease in Accounts Receivable		
Increase/Decrease in Inventory	-	-
Increase/Decrease in Employee Advances	-	-
Increase/Decrease in Loan Receivables		
Increase/Decrease in other current assets		(170,000)
Increase/Decrease in property and equipment	-	-
Increase/Decrease in Prepaid Expenses	-	-
Increase/Decrease in Accounts Payable		
Increase/Decrease in Accrued Expenses		
Increase/Decrease in Accounts Investments		
Increase/Decrease in Other Current Liabilities		
Increase/Decrease in Debt Converted interest expense		
Net Cash provided by operating activities	222,235	(27,670)
INVESTING ACTIVITIES		
Increase/Decrease in Buildings	(3,500,000)	
Increase/Decrease in Leasehold Improvements	(127,571)	(4,950)
Increase/Decrease in Furniture & Fixtures		
Increase/Decrease in Machinery & Equipment		
Increase/Decrease in Goodwill/Organizational Costs		
Increase/Decrease in Security Deposits		
Net cash provided by investing activities		
FINANCING ACTIVITIES		
Increase/Decrease in Notes Payable	(3,336,552)	
Payroll Protection Program		
SBA loan		
Increase/Decrease in Line of Credit		
Change in capital surplus		
Change in Common Stock	-	375,000
Change in Preferred Stock	-	(42,685)
Net cash provided by financing activities	-	-
Net cash increase for period	79,976	67,134
Cash at beginning of the period	156,554	89,420
Cash at the end of the period	236,530	156,554

Alliance Creative Group, Inc.

Notes to the Financial Statements

(Unaudited)

March, 31, 2025

1. Summary of Significant Accounting Policies

a. Basis of Financial Statement Presentation -The condensed financial statements presented are those of Alliance Creative Group, Inc., (the “Company”). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading. These financial statements have not been audited but have been prepared according to U.S. GAAP.

b. Year End – The company has adopted a 12/31-year end.

c. Nature of Operations – During Q1 of 2025 Alliance Creative Group, Inc. has been a parent company for multiple investments and a consulting agreements.

d. Use of Estimates –the preparation of financial statements inconformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. These accounting policies conform to generally accepted accounting principles and have been applied in the preparation of the financial statements. The books and records of the Company are maintained on the accrual basis of accounting for financial statements and tax reporting purposes

f. Cash and Cash Equivalents – For purposes of the statement of cash flows, the company considers all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

g. Inventory – The primary basis of accounting for inventory is at cost. Cost includes all of the expenditure directly or indirectly incurred in bringing the product to its current condition.

h. Property, Equipment and Depreciation - Property and equipment are stated at cost. Depreciation is computed using the straight-line method over the estimated useful lives of the assets which range from 5 to 39 years.

i. Revenue Recognition – Revenue is recognized when cash is collected. Accounting is on a cash basis.

j. Goodwill – Goodwill has been recorded at cost and has not been amortized as its useful life is undeterminable.

2. Current Liabilities

a. Current liabilities include all trade amounts payable as well any short-term loans.

3. Long term Liabilities

a. The Mortgage with Old Second Bank was paid off in full in January 2025 and has been removed from the financial statement in Q1 of 2025.

b. \$250,000 Convertible promissory note due May 24, 2025

c. All other long-term loans

4. Shares for Services

a. No new restricted shares were issued for services during the 1st quarter of 2025.

5. Equity

a. The Company did not convert and issued any new common shares during the 1st quarter to reduce the Series H preferred shares.

b. The Company did not sell any new Series H preferred shares in the 1st Quarter.

c. Common Stock consists of 5,079,211 common shares and 539,062 preferred shares.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Paul Sorkin] certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/14/2025

[Date]

Paul Sorkin

[CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Kyle Badgley certify that:

1. I have reviewed this Disclosure Statement for Alliance Creative Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

05/14/2025

[Date]



[CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")