

Management Certification

The undersigned, on behalf of Liberty Star Uranium & Metals Corp ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard
2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Nevada Agency & Transfer company

Address: 50 West Liberty Street, Suite 880, Reno NV 89501

¹ OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Patricia Madaris, CFO Liberty Star Uranium & Metals Corp Daniel Guerrero, CPA Consultant Fresh Notion Group, SEC attorney Chris Hines, Anthony, Linder & Cacomanolis, PLLC

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 5.7.2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Pete O'Heeron	COB, Director, Sec. & Treasurer	Tucson, AZ	Shares 28,072,011 Warrants 11,893,921 Options 957,829 (3)	Common	56.53%
Pete O'Heeron	COB, Director, Sec. & Treasurer	Tucson, AZ	500,000 (5)	Class A	100%
Patricia Madaris	VP Finance & CFO Interim CEO	Tucson, AZ	Shares 1,706,670 Warrants 778,336 Options 1,634,338 (4)	Common	6.56%
Nicholas Hemmerly	Director	Tucson, AZ	Shares 111,111 Warrants 55,556 Options 611,667 (2)	Common	1.27%
Saleem Elmasri	Director	Tucson, AZ	Shares 166,667 Warrants 83,334 Options 611,667 (2)	Common	1.41%

Gerardo King	Director	Tucson, AZ	Options 366,667 (2)	Common	*%
Jay Crawford	VP Field Operations	Tucson, AZ	Shares 110,000 Options 733,333 (2)	Common	1.38%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

- (1) Based on 60,421,604 shares of common stock and 500,000 of Class A common stock issued and outstanding as of May 7, 2025. Beneficial ownership is determined in accordance with the rules of the SEC and generally includes voting or investment power with respect to securities. Except as otherwise indicated, we believe that the beneficial owners of the common stock listed above, based on information furnished by such owners, have sole investment and voting power with respect to such shares, subject to community property laws where applicable.
- (2) This amount includes incentive or non-qualified stock options that are currently exercisable or exercisable within 60 days.
- (3) This amount includes 11,893,921 common stock purchase warrants and 957,829 non-qualified stock options that are currently exercisable or exercisable within 60 days.
- (4) This amount includes 1,634,338 non-qualified stock options that are currently exercisable or exercisable within 60 days and 778,336 common stock purchase warrants.
- (5) The holders of Class A Common Stock vote with the holders of Common Stock on matters submitted to the shareholders for a vote. But, the Class A Common Stock has super majority voting rights with the holder of each outstanding share of Class A Common Stock being entitled to 200 votes per share on all such matters, including, but not limited to, election of the Board of Directors. Accordingly, based on the combined ownership of both Common Stock and Class A Common Stock, Peter O'Heeron holds 80% of the voting power of the Company's authorized shares.

* less than 1%

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ²	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
1.16.2024	110,000	00.00	10.30.2024	25% discount to variable price beginning 180 days from issuance. Lowest average 5	867,389	Fully converted	Diagonal Lending LLC	Loan CPN

² The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

				day VWAP out of prior 10 days.			Curt Kramer	
2.23.2024	126,000	00.00 Paid in full in cash	11.30.2024	10% interest applied at beginning of loan. Mandatory payments (4) from 8.30.2024 to 11.30.2024 1 st payment 50%,next 3 16.67%. Convertible if default. No prepayment penalty.	0.00	Each repayment tranche assumes separate potential default. No shares issued.	Diagonal Lending LLC Curt Kramer	Interest bearing loan-convertible only if default.
6.13.2024	79,200	00.00 Paid in full in cash	3.15.2025	10% interest applied at beginning of loan. Mandatory payments (4) from 8.30.2024 to 11.30.2024 1 st payment 50%,next 3 16.67%. Convertible if default. No prepayment penalty.	00.00 Paid in full in cash.	Each repayment tranche assumes separate potential default. No shares issued.	Diagonal Lending LLC Curt Kramer	Interest bearing loan-convertible only if default.
8.28.2024	67,200	00.00 Paid in full	5.28.2025	10% interest applied at beginning of loan. Mandatory payments (4) begin @ 180 days-1 st payment 50%,next 3 16.67%. company agreed to convert last two payments into shares, without event of default.	436,904	Each repayment tranche assumes separate potential default. Co and Lender agreed to convert last two payments with no event of default declared.	Diagonal Lending LLC Curt Kramer	Interest bearing loan-co & lender agreed to convert some payments without default event.
10.22.2024	97,200	20,000 Still to be converted	7.30.2025	10% interest applied at beginning of loan. Mandatory payments (4) begin @ 180 days-1 st payment 50%,next 3 16.67%. company agreed to convert last three payments into shares, without event of default.	515,284	308,000 Each repayment tranche assumes separate potential default. Co and Lender agreed to convert last three payments with no event of default declared.	Diagonal Lending LLC Curt Kramer	Interest bearing loan-co & lender agreed to convert some payments without default event.
12.2.2024	67,200	73,920	9.15.2025	10% interest applied at beginning of loan. Mandatory payments (4) begin @ 180 days-1 st payment 50%,next 3 16.67%. company agreed to convert last three payments into shares, without event of default.	0.00	569,185 Each repayment tranche assumes separate potential default. Co and Lender agreed to convert last three payments with no event of default declared.	Diagonal Lending LLC Curt Kramer	Interest bearing loan-co & lender agreed to convert some payments without default event.

3.3.2025	61,600	62,421	12.15.2025	8% interest, 25% discount to variable price beginning 180 days from issuance. Average 3 lowest closing bid out of prior 10 days.	00.00	894,925 No penalty for prepayment	Diagonal Lending LLC Curt Kramer	Loan CPN
4.28.2025	89,650	90,247.67	2.15.2026	8% interest, 25% discount to variable price beginning 180 days from issuance. Average 3 lowest closing bid out of prior 10 days.	00.00	1,293,873	Diagonal Lending LLC Curt Kramer	Loan CPN
Total Outstanding Balance:		246,589	Total Shares:		1,819,577	3,065,983		

Any additional material details, including footnotes to the table are below :

Remaining current debt to be either paid in cash or converted is \$246,589. Discounted average conversion price set at today's price for non converted shares only convertible in the future, and may be at a higher price point for future market variability.

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Patricia Madaris

Title: CFO

Date: 5.7.2025

Signature: /s/Patricia Madaris

(Digital Signatures should appear as "/s/ [OFFICER NAME]")