

## Supplemental Disclosure for Change of Control Events

**Bell Buckle Holdings**  
**8903 Glades Road**  
**Suite A14 #2021**  
**Boca Raton, FL 33434**  
725-800-5665  
www.morebrand.co  
contact@getmore.vegas

The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

### Disclosure of Change in Control and Other Material Events:

#### 1. A description of event(s) and relevant date(s) resulting in the Change in Control.<sup>1</sup>

1. April 25, 2025 – Assignment, Assumption & Novation Agreement (the "Novation") unwinds the 2024 merger and transfers all super-voting Series A plus 75 % of Series B to More Management, LLC ("MORE")
2. April 25, 2025 – Roger Hood, Reginald B. Kelley Sr. & Tobias Felder resign; Peter Klamka becomes sole director & Interim CEO

Agreement dated April 8, 2025 but executed by all parties on April 25, 2025.

#### 2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.<sup>2</sup>

Acquirer: More Management, LLC (Wyoming) – Ultimate beneficial owner: Peter Klamka – Approximately 100 % voting power post-close.

Former controllers: Green Mantis LLC (Roger Hood, Reginald B. Kelley Sr.) and Tobias Felder – 0 % voting power post-close.

---

<sup>1</sup> A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

<sup>2</sup> See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

- 3. The name(s) of person(s) that participated in, assisted in, organized, or brokered the transaction between the purchaser and seller, resulting in the Change in Control (if applicable).**

Negotiated solely by the parties to the Novation. No broker, finder, or investment banker was paid. Drafting counsel: Paesano Akkashian P.C.

- 4. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).**

1. Control Shares – 100 % of Series A and 75 % of Series B Preferred Stock.
2. MORE intellectual-property portfolio – “MORE” trademarks, domain names, AI interests, social-media handles, and all source code/smart-contract rights underlying MORE Coin.
3. Digital-asset treasury – 10,000,000 MORE Coin (ERC-20) tokens contributed to the Company; contract address 0x305DE070488C8469dFAC957226c9c900c4BFbA22. Tokens are controlled in the Company’s existing Ethereum address; management has assigned no separate valuation at this time.

The Company simultaneously relinquished any remaining interest in Green Mantis LLC.

- 5. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.**

Equity issued: 35,900,000 shares of common stock for past services (Hood 15.9 M; Kelley 9.5 M; Felder 9.5 M; Ong 0.5 M; Gargaro 0.5 M).

Cash: US \$4,500 OTC Markets fee reimbursement to Green Mantis LLC.

No other cash, notes, or earn-outs were paid.

- 6. A description of any material agreements or other events related to the Change in Control.**

Apr 25, 2025 Assignment, Assumption & Novation Agreement (supersedes 29 Mar 2024 Merger).

- Board resolutions accepting resignations of Hood, Kelley Sr., Felder and appointing Peter Klamka sole director/CEO.
- Mutual indemnification agreement among Bell Buckle, MORE and RG Barron Funds Ltd.
- MORE’s assumption of up to US \$1,000 of outstanding Company obligations.
- The contribution of the MORE intellectual-property portfolio and 10,000,000 MORE Coin tokens described in Item 4 was effected contemporaneously with the Novation and documented in a board resolution.

**Certification:**

May 5, 2025

/s/ Peter Klamka

Peter Klamka, Sole officer and director

