

# Yuka Group Inc.

Amendment to Attorney Letter with Respect to Current Information Attorney Letter for 12/31/2024 originally published through the OTC Disclosure & News Service on [04/29/2025](#)

## Explanatory Note:

Resubmitted Attorney Letter Following Correction to Statement of Stockholders Equity

*\*\*This coversheet was automatically generated by OTC Markets Group based on the information provided by the Company. OTC Markets Group has not reviewed the contents of this amendment and disclaims all responsibility for the information contained herein.*

# DAVISSON & ASSOCIATES, PA

ATTORNEYS AND COUNSELORS AT LAW

3649 BRUNSWICK AVENUE NORTH  
MINNEAPOLIS, MINNESOTA 55422  
TELEPHONE 612.242.2622

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April 29, 2025

OTC Markets Group, Inc.  
304 Hudson Street -- 2nd Floor  
New York, New York 10013

VIA PDF FOR FILING ON OTC MARKETS/PINK

Re: Yuka Group, Inc. - Attorney Letter with Respect to Disclosure and Financial Statements, for the Periods ending June 30, 2024 through FYE December 31, 2024 following refiling corrected statement of stockholders equity.

Dear Sirs:

This letter is written on behalf of Yuka Group, Inc., (the "Issuer"). OTC Markets Group, Inc. ("OTC Markets") is entitled to rely on such letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended, with regard to Issuer's common stock (the "Securities"). This law firm Davisson & Associates, PA, is a professional corporation, incorporated in the State of Minnesota and the undersigned counsel (hereafter "Counsel") is a U.S. resident and they have been retained by the Issuer for the purpose of rendering this letter and related matters. We serve as corporate and securities counsel to the Issuer. Counsel has no relationship with the Issuer other than as attorney-client. Counsel does not now own any of the Issuer's Securities nor is there any agreement to receive shares in the future in payment for services or otherwise. Counsel has no existing or prior relationship with any prior counsel of Issuer.

Without relying on the work of other counsel, we have examined such corporate records and other documents and such questions of law as considered necessary or appropriate for purposes of rendering the letter and have relied on information obtained from public officials, the custodian, officers of the Issuer and other sources believed to be reliable. In connection with rendering this opinion, we have investigated such matters and examined such documents as deemed necessary. In examining the documents, we have assumed the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies and the correctness of facts set forth in such documents.

Counsel is authorized to practice law in the state of Minnesota and is permitted to practice before the U.S. Securities and Exchange Commission (the "Commission"), has not been prohibited by the Commission from practice before it, is not currently nor in the past five years, been- under investigation, been the subject of a hearing or proceeding by the Commission, by the U.S. Commodity Futures Trading Commission, by the Financial Industry Regulatory Authority or by any federal, state or foreign regulatory authority. Counsel is not currently nor at any time in the past five years, been charged civilly or criminally, nor has counsel been suspended or barred from practice in any jurisdiction for any such matter.

In connection with the preparation of this letter, we have reviewed the following documents in connection with the preparation of the letter (the "Information"), the dates that such documents were posted on OTC Disclosure and News Service ("OTC News Service" and formerly "Pink Sheets News Service") as well as the Secretaries of State of Nevada, Florida and Colorado as reflected therein:

The Issuer was originally incorporated in the State of Nevada as Crowne Ventures Inc. on April 2, 1991. It continued under this name until November, 2012, when it changed its name to Grand Capital Ventures Inc. On August 4, 2020 the Issuer changed its name to Yuka Group, Inc. Effective as of March 1, 2023, the Issuer changed its domicile to the State of Colorado by filing a plan of conversion in the State of Colorado. In addition, effective as of March 1, 2023, the Issuer took the steps

necessary to reorganize into a holding company structure. To restructure into a holding company Yuka Group, Inc., a Colorado corporation incorporated Med Holdings Group, Inc., a Colorado corporation and Med Holdings Group, Inc., a Colorado corporation then incorporated Med Services, Inc. Thereafter, also effective March 1, 2023, Yuka Group, Inc., a Colorado corporation merged with and into Med Services, Inc., with Yuka Group, Inc., surviving the merger. Following the merger, Med Holdings Group, Inc. became the successor publicly traded company with Yuka Group, Inc. (survivor to the merger) emerging as a wholly owned subsidiary of Med Holdings Group, Inc. Issuer has undertaken to provide the most up-to-date information and has submitted the following documents to enable placement on OTC News Service (formerly Pink Sheets News Service) as current information through full corporate public disclosure, including its most recent Annual Report for year ending December 31, 2024 which contain the full financial statements, together with notes thereto, for the Fiscal Year Ending December 31, 2024. This Information includes information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information. This Information has been made available and verified by the appropriate officers and has been made available through the OTC Markets disclosure platform and includes not less than the following:

The following Information and documents were reviewed in relation to the Issuer:

- All material contracts and agreements associated with Issuer;
- Articles of Incorporation and Corporate By-Laws;

<b>Posted</b>	<b>Report Title</b>	<b>Period End Dates</b>
August 14, 2024	Quarterly Report – Q2 June 30, 2024 Disclosure Statement and Financial Statements	June 30, 2024
November 26, 2024	Quarterly Report – Q3 September 30, 2024 Disclosure Statement and Financial Statements	September 30, 2024
April 29, 2025	Annual Report – Q4 December 31, 2024 Disclosure Statement and Financial Statements	December 31, 2024

The Disclosure and Financial Statements and Notes thereto, cover the most recent fiscal year ending December 31, 2024 together with the two quarterly Disclosure and Financial Statement postings on OTC Markets; specifically those set forth in the above table, in each case, presented in accordance with US GAAP for these periods and including the Annual Disclosure and Financial Statement and Notes thereto for the most recent fiscal year. The information, as of the periods covered by this letter, in our opinion, having so reviewed the above enumerated documents, (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, including its dissemination on OTC Markets’ disclosure platform; (ii) includes all of the substantive information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”); (iii) complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information (January 1, 2025) which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com); and (iv) have been posted on the OTC Markets News Service.

Please be advised that:

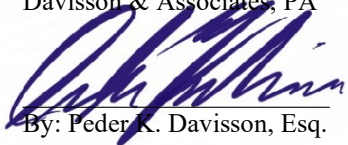
- The person responsible for the preparation of the financial statements contained in the annual reports that are included in the Issuer’s Disclosure Statements is its Officer and Director, Jessica Miller, 20801 Biscayne Boulevard, Suite 403, Aventura, FL 33180; Telephone Number 786-438-3100. The financial statements have not been audited. Ms. Miller is a certified - bookkeeper, Quickbooks Specialist and Tax Specialist and has many years of experience assisting companies with US GAAP compliant financial statement preparation. Ms. Miller has confirmed that, while unaudited, all information for the December 31, 2024 annual report and those covering the periods ending June 30, 2024 and September 30, 2024 have been provided, to the best of her ability, in accordance with GAAP standards,

fairly representing in her view, the financial position of the company on a consolidated basis.

- The Issuer's transfer agent is Pacific Stock Transfer Company, 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119; Telephone Number: 702-361-3033, Email danielleb@pacificstocktransfer.com (the "Transfer Agent"). The Transfer Agent is registered under the Exchange Act. Counsel has confirmed that it is registered with the SEC.
- Counsel has, for the period covered by this report, (i) personally met via video / teleconference with the Board of Directors and Officers of the Issuer as of the date of this Information and as such the requirement that counsel "personally meet with a majority of the board of directors" is met, (ii) reviewed the Information, as amended, published by the Issuer on the OTC Disclosure and News Service and (iii) discussed the Information with the Issuer's management team.
- To the best of our knowledge, after inquiry, neither the issuer nor any holder of 5% of the Issuer's Securities, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.
- The Issuer is not considered a "shell company" as defined in Rules 405 of the Securities Act of 1933, as amended and Rule 12-b-2 of the Securities Exchange Act of 1934, as amended.

No person other than OTC Markets is entitled to rely on this letter but grants OTC Markets full and complete permission and rights to publish the letter in its OTC Markets Disclosure and News Service for viewing by the public and regulators. We are admitted to practice in the State of Minnesota, and the foregoing opinions are limited to the laws of said state and the federal laws of the United States of America. We express no opinion as to the applicability to or compliance with any state securities or "blue-sky" laws. In addition, this letter is given as of the date set forth above and is restricted to the stated facts and circumstances presented to us and described herein, and that any other or different facts and circumstances might require a different letter, and we assume no, and hereby disclaim any, obligation to update or supplement this letter to reflect any facts or circumstances that may hereafter come to our attention or any changes in laws that may hereafter occur or which occurred prior to the date hereof, the occurrence of which we had no knowledge.

Regards,  
Davisson & Associates, PA



By: Feder K. Davisson, Esq.