



## Peter Berkman

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April 25, 2025

Eyecity.com, Inc  
17863 Hunting Bow Circle  
Suite 102  
Lutz, FL 33558

RE: Supplemental Report, OTC Ticker Symbol: ICTY

To Whom It May Concern:

This Supplemental Report is provided pursuant to the requirements of OTC Markets Group Inc. to confirm the change in shell company status of **Eyecity.com, Inc.** (the “Issuer”), a company quoted on the OTC Markets under the ticker symbol “**ICTY**”.

- **Attorney Representation**  
I, Peter Berkman, am an attorney licensed to practice law in the United States, specifically in the state of Florida. I have been retained by the Issuer for the purpose of rendering this Supplemental Report to confirm the change in the Issuer’s shell company status under the definition provided by the U.S. Securities and Exchange Commission (“SEC”).
- **Previous Shell Company Status**  
The Issuer was previously classified as a shell company, as defined under Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Securities Exchange Act of 1934, due to its minimal operations and assets prior to December 12, 2024.
- **Change in Shell Company Status**  
The Issuer is no longer a shell company, as it has acquired significant assets and commenced operations that align with its business objectives, as detailed below.
- **Effective Date of Change in Shell Company Status**  
The effective date of the change in the Issuer’s shell company status is December 12, 2024, coinciding with the completion of the acquisition described below and as reflected in the Issuer’s annual filing for the fiscal year ended 2024, posted on OTC Markets on March 12, 2025.
- **Reason(s) for Change in Shell Company Status**  
The Issuer believes it is no longer a shell company under the SEC’s definition due to the following:

- On December 12, 2024, the Issuer completed the acquisition of a real estate development project in Brazil, as disclosed in its Fiscal Year End 2024 annual filing posted on OTC Markets on March 12, 2025.
  - This acquisition has resulted in the Issuer holding significant assets, including real estate and related development rights, which are actively managed as part of the Issuer's ongoing business operations.
  - The Issuer has commenced substantive operations related to the development, management, and monetization of the acquired real estate project, employing personnel and engaging in activities consistent with an operating company.
  - As a result, the Issuer no longer meets the SEC's definition of a shell company, which requires a company to have no or nominal operations and either no or nominal assets, or assets consisting solely of cash and cash equivalents.
- Attorney Certification  
I certify that the information provided in this Supplemental Report is true and accurate to the best of my knowledge, based on the information provided by the Issuer and my review of relevant documentation.

Very truly yours,

**LAW OFFICES OF PETER BERKMAN PLLC**



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PETER BERKMAN, ESQ.