

Management Certification

The undersigned, on behalf of Lion Copper and Gold Corp. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company publishes disclosure pursuant to the following obligation (select one):

SEC REPORTING OBLIGATION:

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (describe)

EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATION:

- The Company is exempt from SEC registration and has a reporting obligation to a U.S. Bank Regulator
- The Company is exempt from SEC Registration and is reporting under the Alternative Reporting Standard

The Company is current in its reporting obligation as indicated above.

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes: No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.¹

Transfer Agent: Computershare

Address: 510 Burrard Street, 3rd Floor, Vancouver, BC, V6C 3B9

¹ OTCQX and OTCQB companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Morton Law LLP of #1200 – 750 West Pender Street, Vancouver, BC, V6C 2T8

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): As at April 25, 2025

Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)	Position/Company Affiliation (ex: CEO, 5% Control person)	City and State (Include Country if outside U.S.)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of Shares Owned	Percentage of Class of Shares Owned (undiluted)
Patton, Thomas	Director, Co-Chairman	Maple Falls, WA	10,097,110 Nil 1,700,000	Common Warrants Options	2.46% - -
Naugle, Charles Travis	Director, Co-Chairman	Golden, CO	2,231,667 Nil 8,915,965	Common Warrants Options	0.54% - -
Alford, Tony	Director, 5% Holder	Kernersville, NC	142,411,685 59,768,240 14,302,713	Common Warrants Options	34.65% - -
Dischler, Steven	Director	Sun Prairie, WI	7,104,475 5,626,975 4,560,000	Common Warrants Options	1.73% - -
Banning, John	CEO	Yerington, NV	578,785 Nil 10,000,000	Common Warrants Options	0.14% - -
Wang, Lei	CFO	Vancouver, BC Canada	31,864 Nil Nil	Common Warrants Options	0.01% - -
Stiles, Douglas	VP Sustainability and Environment	Yerington, NV	2,222,222 2,222,222 4,230,000	Common Warrants Options	0.54% - -

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

Notes:

Signature:

Name of Principal Executive Officer or Principal Financial Officer: Lei Wang

Title: CFO

Date: April 25, 2025

Signature: /s/ Lei Wang

(Digital Signatures should appear as "/s/ [OFFICER NAME]")