

## Management Certification

The undersigned, on behalf of Golden Triangle Ventures, Inc. ("the Company"), certifies that the information provided herein is accurate and complete to the best of the Company's knowledge.

1. The Company is current in its disclosure obligations pursuant to the following reporting standard:

### SEC Reporting Obligations

- The Company has a reporting obligation under Section 13 or 15(d) of the Exchange Act
- The Company has a reporting obligation under Regulation A (Tier 2)
- The Company has a reporting obligation under Regulation Crowdfunding (CF)
- Other (please describe)

### Other Reporting Obligations

- The Company is a U.S. bank, bank holding company, or similar financial institution exempt from SEC registration, has a reporting obligation to a U.S. Bank Regulator and follows OTC Markets' Bank Reporting requirements.
- The Company is exempt from SEC registration and is reporting under the Alternative Reporting Standard

2. Indicate below whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

3. Indicate below whether the Company is subject to Bankruptcy or reorganization proceedings.

Yes:  No:

4. The Company has a Verified Company Profile on OTCMarkets.com.
5. The Company is duly organized and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
6. The Company understands and acknowledges its obligations to report company-related actions pursuant to Exchange Act Rule 10b-17 and FINRA Rule 6490.
7. The Company understands and acknowledges its obligations to publicly disclose material information in a timely manner in accordance with applicable U.S. federal securities laws, including but not limited to Section 10(b) of the Exchange Act and Rule 10b-5 thereunder.
8. The Company's transfer agent and its address are listed below. If the Company acts as its own transfer agent, indicate that by listing the Company and its information in the fields provided.<sup>1</sup>

Transfer Agent: Legacy Stock Transfer

Address: 14673 Midway Road, Suite #220, Addison, Texas 75001

<sup>1</sup> OTCQX, OTCQB, and OTCID companies are required to retain a transfer agent that participates in the Transfer Agent Verified Shares Program. OTCID companies that act as their own transfer agent may submit data directly to OTC Markets.

9. The Company's most recent Annual Report was prepared by:

Below is a list all law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report or, if no attorney assisted in preparing the disclosure, the person(s) who prepared the disclosure and their relationship to the Company.

Name: Steffan Dalsgaard  
Title: President & CEO  
Relationship to Issuer: Director & Controlling Shareholder

Name: Felicia A. Rossi  
Title: FAR Out Numbered, LLC  
Relationship to Issuer: Independent Accounting Service

10. The Company's Officers, Directors and 5% Control Persons are listed below:

The table below provides information regarding all officers and directors of the Company, or any person that performs a similar function, regardless of the number of shares they own. To the best of the Company's knowledge, it includes all individuals or entities beneficially owning 5% or more of any class of the issuer's equity securities. To identify holders of 5% or more, companies may obtain a recent copy of their shareholder list that includes Non-Objecting Beneficial Owners or "NOBOs." SEC Reporting companies may also research their beneficial ownership and insider transaction filings such as on Schedules 13G or 13D or on Forms 3, 4, and 5.

As of (latest practicable date): 12-31-24

<b>Individual Name (First, Last) or Entity Name (Include names of control person(s) if a corporate entity)</b>	<b>Position/Company Affiliation (ex: CEO, 5% Control person)</b>	<b>City and State (Include Country if outside U.S.)</b>	<b>Number of Shares Owned (List common, preferred, warrants and options separately)</b>	<b>Class of Shares Owned</b>	<b>Percentage of Class of Shares Owned (undiluted)</b>
Steffan Dalsgaard	CEO & President Chairman of the Board Founder & Controlling Shareholder Owner of more than 5%	Henderson, NV	100 1,250 500,000 10,000,000	Series F Series G Series I Series J	100% 100% 12.21% 31.55%
Stuart Seim	Chief Development Officer Director	Commerce City, CO	200,000	Series I	4.89%
Joshua Weaver	Founder Strategic Advisor of GTV Owner of more than 5%	Tucson, AZ	500,000	Series I	12.21%
Michael Laughead	Strategic Advisor of GTV Owner of more than 5%	San Diego, CA	500,000	Series I	12.21%
Christian Dalsgaard	Founder & Consultant Owner of more than 5%	Henderson, NV	300,000	Series I	7.33%
Malachi Farrow	CEO & President of Syndicate Bass Records Wholly Owned Subsidiary of GTV	Henderson, NV	100,000	Series I	2.44%
Michael Giovi	Chief Operations Officer	Henderson, NV	200,000	Series I	4.89%
Patrick Ryan Morris	Legal Counsel	New York, NY	200,000	Series I	4.89%
Angelo Terracciano	Owner of more than 5%	Las Vegas, NV	140,000	Series H	16.90%
Eric Luis	Owner of more than 5%	Las Vegas, NV	300,000	Series H	36.22%
Dan Jurgens	CEO of Global Health Services, Inc Owner of more than 5%	San Diego, CA	60,000	Series H	7.24%

Kevin Pachacki	Vice President & Director Owner of more than 5%	Indio, CA	52,083	Series B	41.67%
Marco Antion Moreno	Owner of more than 5%	Tempe, AZ	52,083 10,000,000	Series B Series J	41.67% 31.55%
Felicia Rossi	Corporate Controller Accountant Tax Consultant	Eagle Point, OR	N/A	N/A	N/A
Paul McIntosh	Owner of more than 5%	Mount Washington, KY	2,000,000	Series J	6.31%
Shannon Troy Wilson	Strategic Advisor Owner of more than 5%	Chandler, AZ	3,000,000	Series J	9.46%
George Lee Smith	Strategic Advisor	Ackerman, MS	1,000,000	Series J	3.15%

Any additional material details, including conversion terms of any class of the issuer's equity securities, are below:

**Convertible Preferred Series A:** 1 share of preferred stock to 1 share of common stock

**Convertible Preferred Series B:** 1 share of preferred stock to 480 shares of common stock

**Convertible Preferred Series C:** 1 share of preferred stock to 1 share of common stock

**Preferred Series F:** No conversion to common stock

**Convertible Preferred Series G:** 1 share of preferred stock to 1 share of common stock

**Convertible Preferred Series H:** 1 share of preferred stock to 50 shares of common stock

**Convertible Preferred Series I:** 1 share of preferred stock to 50 shares of common stock

**Convertible Preferred Series J:** 1 share of preferred stock to 10 shares of common stock

**Convertible Preferred Series K:** 1 share of preferred stock to one dollar worth of common stock (based on closing price on conversion day, at a 50% discount)

11. The Company has Convertible Debt as detailed below:

The following is a complete list of the Company's Convertible Debt which includes all promissory notes, convertible notes, convertible debentures, or any other debt instruments convertible into a class of the issuer's equity securities. The table includes all issued or outstanding convertible debt at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this Certification.

Check this box to confirm the Company had no Convertible Debt issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>2</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g., Loan, Services, etc.)
January 12, 2012	\$80,000	\$1,862	N/A	Convertible at \$0.001	105,893,100	1,862,000	TK Zarro, LLC Tom Zarro Managing Member	Loan (NOTE A)
November 3, 2021	\$5,000,000	\$4,560,699	N/A	Convertible at a 50% Discount	2,522,236,804	18,242,796,000	TK Zarro, LLC Tom Zarro, Managing Member	Credit Facility (NOTE B)
July 15, 2021	\$750,000	\$772,167	July 15, 2024	Convertible at \$0.12	NONE	6,434,725	SRAX, Inc. Randy Ferrell, Managing Member	Services (NOTE C) (NOTE F)
November 19, 2021	\$1,370,000	\$1,780,625	NA	NON-CONVERTIBLE	NONE	NONE	TK Zarro, LLC Tom Zarro, Managing Member	Loan (NOTE D)
June 1, 2024	\$1,478,000	\$1,487,853	June 1, 2024	Convertible at a 50% Discount	NONE	NONE – This Convertible Debt Was Eliminated	TK Zarro, LLC Tom Zarro, Managing Member	Loan (NOTE I)
June 13, 2024	\$194,491	\$144,491	June 13, 2024	Convertible at a 50% Discount	33,333,333	577,964,000	TK Zarro, LLC Tom Zarro, Managing Member	Loan (NOTE J)
<b>Total Outstanding Balance:</b>		\$8,747,697		<b>Total Shares:</b>	2,661,463,237	18,828,056,725		

Any additional material details, including footnotes to the table are below :

**Golden Triangle Ventures, Inc. (GTV) is actively negotiating with its largest investor and primary note holder, to restructure its convertible debt in a way that enhances shareholder equity. The company is now working toward an agreement to make weekly cash payments to reduce its overall debt upon finalization, and with a goal of preventing debt conversion into GTVH stock. Following the model of GTV's restructured trucking note that is listed below, this plan will use a portion of company profits to steadily pay off the entire debt owed. While the company works to finalize an agreement that preserves shareholder value and supports ongoing business growth for all stakeholders, GTV may increase its authorized share count to comply with existing debt obligations.**

**NOTE A** - The Company has an outstanding convertible note which was originally issued on January 12, 2012 and is payable with a total loan balance of \$1,862 on December 31, 2024. The convertible note bears interest at 5% beginning January 12, 2012, and converts at \$.001 per share of common stock. The convertible note default maturity date was waived by the previous noteholders.

<sup>2</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

**NOTE B** - On May 12, 2021, Golden Triangle Ventures, Inc. (the, "Company") has executed a \$2,000,000 credit facility with TK Zarro, LLC ("TKZ") which has an interest rate of 8% per year and the balance of this loan converts into restricted stock at a dollar-for-dollar basis and shall be calculated based on the 10-day average price of the borrower's stock as quoted on the OTC Markets under the stock symbol GTVH. On November 2, 2021, the Company executed an agreement and renegotiated the terms of investment from its Note Holder, TK Zarro, LLC ("TKZ"). TKZ was originally issued Preferred H shares for his investments in the Company and has now executed a 3(a)(9) Exchange through which 480,400 Preferred Series H shares owned by TKZ, were exchanged for a Credit Facility (the, "Credit Facility"). The Credit Facility has a 10% simple interest rate per year and all exchanged shares were returned to the Company treasury. Under the terms of the Credit Facility any balance owed to TKZ may be converted, on a dollar-for-dollar basis at a 20% discount to market price, into restricted stock of GTVH. On May 17, 2022, this 20% conversion discount was amended to 50%. In addition, TKZ agreed to increase the credit limit of the facility to \$5,000,000. The terms of this Credit Facility were viewed as a favorable option to the Company because of its ability to pay back the money loaned from TKZ. This Credit Facility may be viewed as less favorable in the event of a conversion below the \$0.05 share price of the originally issued Preferred H Shares that were owned by TKZ. The company is working towards a goal to pay back all loaned money from TKZ and eliminate all debt within the company. In the period ending December 31, 2024, the total loan balance was \$4,560,699 through this credit facility.

**NOTE C** - On July 15, 2021, the Company entered into an agreement with SRAX, Inc. to provide Internet Advertising for Golden Triangle Ventures which is intended to enhance its corporate media outreach efforts. As part of this agreement with SRAX, Inc., the Company executed into 2 separate insertion orders to launch a digital advertisement campaign to expand the company's marketing efforts and highlight its business plan and vision with a large audience. The two insertion orders executed total \$1,250,000 and provide the Company 12 months of Internet Advertising Services. The first Insertion Order was for \$600,000 with terms to be paid on a monthly basis for 12 months, totaling \$50,000 per month. A second insertion order was executed for the sum of \$750,000.00 which will be paid in the form of a convertible debenture which bears interest at a rate of 1% per annum and has a maturity date of July 15, 2024 (the "Maturity Date") or such earlier date as this Debenture is required or permitted to be repaid. This convertible debenture has a conversion price of \$0.12 per share. In the period ending December 31, 2024, the total balance owed was \$772,167. On August 31, 2023, this note due to SRAX was purchased by T. Zarro who now holds assumption of this debt.

**NOTE D** - On November 19, 2021, TK Zarro, LLC executed a promissory note with the company for \$1,370,000 which capitalized Playa Playground Music Festival which was organized under Lavish Entertainment which operates the Company's Entertainment Division. This Music Festival was the biggest event organized by the Company since inception and was the largest event in Las Vegas on New Year's Eve. This promissory note does not convert into stock and as of December 31, 2024, the total balance of this note is \$1,780,625.

**NOTE F** - On August 31, 2023, Tom Zarro entered into an agreement with SRAX, Inc to purchase the \$750,000 convertible debenture between Golden Triangle Ventures and SRAX, Inc. Tom Zarro agreed to buy this convertible debenture for \$200,000 with a minimum payment due to SRAX, Inc. of \$5,000 per month. This agreement consolidated the company debt table and provided Golden Triangle Ventures with path to settle outstanding commitments to SRAX through its largest note holder, Tom Zarro.

**NOTE H** - On December 29, 2023, Golden Triangle Ventures created a joint venture with an approximately 70-acre property owner in a strategic Arizona location. This agreement has granted Golden Triangle Ventures full rights to use and develop the property for its Destino Ranch project ([www.DestinoRanch.com](http://www.DestinoRanch.com)), the company's flagship entertainment venue currently under development within Lavish Entertainment, a wholly owned subsidiary of Golden Triangle Ventures. This agreement committed to paying \$2,287,812 to the property owner in the GTVH Preferred Series K shares that convert to common at 1 share of preferred stock to one dollar worth of common stock based upon the closing price on the day conversion is requested, at a 50% discount. Once the property owner converts the stock to a minimum agreed-upon amount of good funds, the joint venture will be terminated, and clear title to the property, and all improvements will be transferred solely to Golden Triangle Ventures.

**NOTE I** – On June 1, 2024, Golden Triangle Ventures executed an asset purchase agreement and convertible promissory note with TK Zarro, LLC for the acquisition of Cargo Management Group, which included physical assets of 5 semi-trucks and 13 tractor trailers. This convertible promissory note was for a total of \$1,478,000 which has an interest rate of 8% per year. Under the terms of the promissory note, any balance owed to TK Zarro may be converted, on a dollar-for-dollar basis at a 50% discount to market price, into restricted stock of GTVH. TK Zarro agreed to a 6 month moratorium on all interest within all convertible notes held in GTVH until January 1, 2025. As of December 31, 2024 there is a balance of \$1,487,853 owed on this note.

Subsequently, on February 20, 2025, the Company executed a new Asset Purchase Agreement for its Logistics Division, acquiring a fleet of 10 trucks in total. This agreement, entered into with the Company's largest investor and noteholder, supersedes the prior Asset Purchase Agreement and eliminates \$1,478,000 in convertible debt from the Company's balance sheet. The convertible debt has been restructured into a fixed-term debt instrument with scheduled weekly payments, providing a structured repayment plan. Concurrently, the Company secured a high-value shipping contract, deploying all 10 trucks into consistent, profitable lanes. This contract is expected to enhance revenue, profit margins, and cash flow, supporting the Company's strategy to achieve financial independence, reduce debt, and position itself for future share repurchasing programs.

**NOTE J** - On June 13, 2024, TK Zarro, LLC acquired a debt of \$194,491 owed by Golden Triangle Ventures Inc. ("GTV") from Morris Legal Corp., represented by Patrick Morris, GTV's legal counsel, in exchange for \$2,500. This debt, originally arising from services rendered, was converted into a Convertible Promissory Note under favorable terms that allow TK Zarro, LLC to convert the debt into common stock of GTV at a discounted rate. The transaction was structured to provide GTV with flexibility in managing its obligations while aligning the interests of the creditor with the company's equity performance. As of December 31, 2024, the total balance owed on this note is \$144,491.

**Signature:**

Name of Principal Executive Officer or Principal Financial Officer: Steffan Dalsgaard

Title: President & CEO

Date: April 24, 2025

Signature: /s/ Steffan Dalsgaard

(Digital Signatures should appear as "/s/ [OFFICER NAME]")